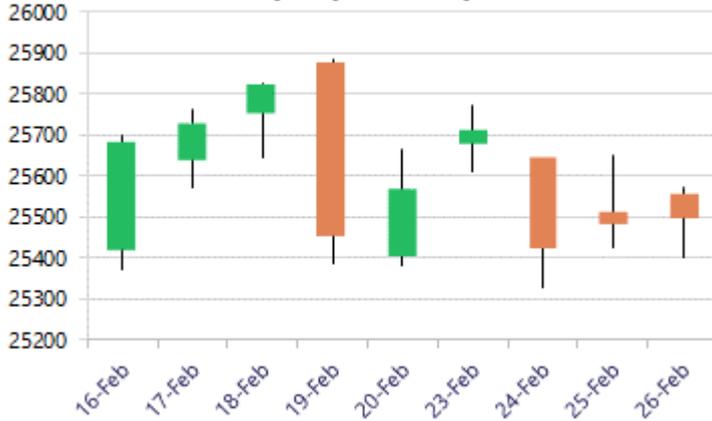


* Sensex 82248.61 -27.46

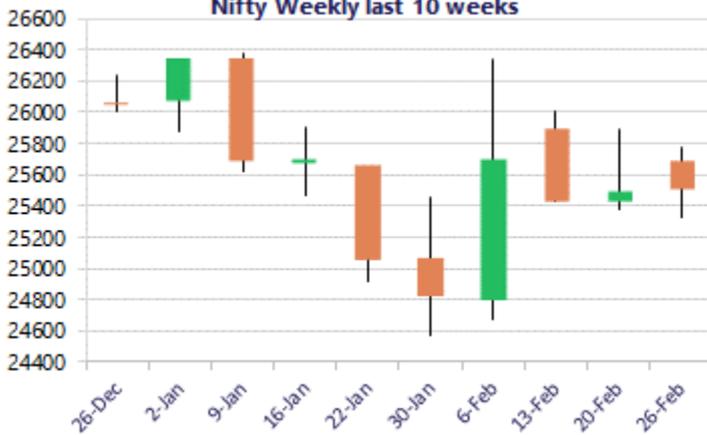
* Nifty 25496.55 +14.05

* Bank Nifty 61187.70 +144.35

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty consolidates; ends on a flat note

Nifty witnessed another day of consolidation in the range of 200 points with volatile movement during the session, maintaining the positive bias intact. Bank Nifty slipped to some extent with resistance seen near the 61300 zone, made a low of 60800, and recovered to end near the 61200 level, with the overall trend remaining positive. The market breadth was overall flat, with the advance-decline ratio indicating a neutral position at close.

Market Forecast

Nifty daily range 25350 - 25650

Nifty once again witnessed a narrow range-bound session hovering in the range of the 50EMA & 200DMA zone to close near the 25500 level with bias still maintained with a cautiously positive approach and would need to breach above the 25650 (50EMA) zone on the upside to establish conviction and clarity, thereafter to anticipate for further rise in the coming sessions. On the downside, as mentioned earlier, the index needs to sustain above the 25350 (200 DMA) zone as of now to keep the bias intact.

Bank Nifty has been witnessing a narrow range-bound movement for quite some time, gripped between the 61500 and 60800 zone, desperately waiting for a decisive breakout on either side to get clarity and confirm a directional move in the coming days. As said earlier, the index needs to have a decent revival to break past the important hurdle at the 61800 zone to trigger a fresh upward move in the coming days, whereas the 50EMA level near the 59970 zone continues to act as the important support zone, which needs to be sustained to keep the bias intact.

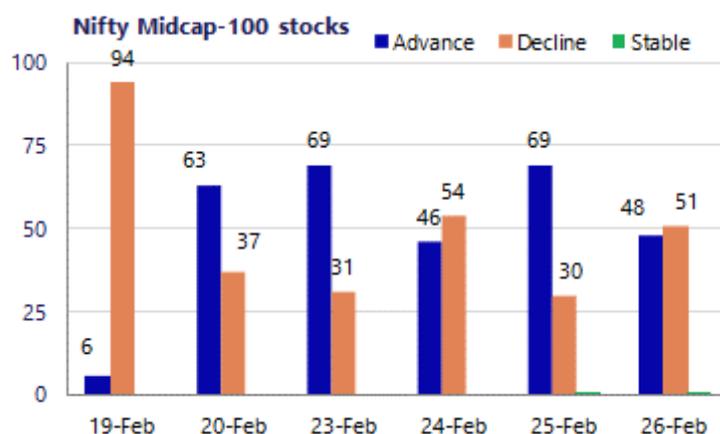
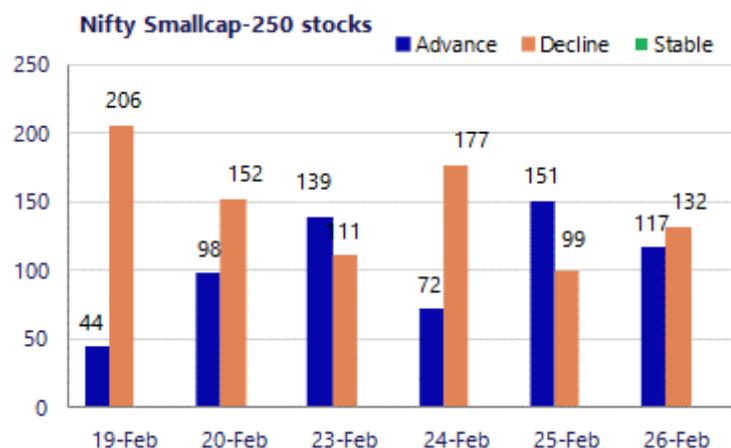
The support for the day is seen at 25350 levels, while the resistance is seen at 25650 levels. Bank Nifty would have the daily range of 60500-61800 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25496.55	0.06%	-3	25547.30	25318	25407	25490	25579	25662
	Weekly	25571.25	0.39%	-7	25511.60	25135	25353	25591	25809	26046
	Monthly	25320.65	-3.10%	-1	25950.25	24084	24703	25538	26156	26991
Bank Nifty	Daily	61187.70	0.24%	-3	61230.80	60624	60906	61095	61377	61567
	Weekly	61172.00	1.64%	1	60548.15	59141	60156	60877	61892	62612
	Monthly	59610.45	0.05%	4	58708.15	57085	58348	59393	60655	61700
Sensex	Daily	82248.61	-0.03%	-3	82582.80	81657	81953	82266	82562	82875
	Weekly	82814.71	0.23%	-7	82796.25	81397	82106	82938	83647	84479
	Monthly	82269.78	-3.46%	-1	84767.90	78295	80283	83083	85070	87870

Gainers - Losers (Nifty 500 Stocks)

Gainers			
Company Name	Last Price	% Gain	Volume
Brainbees Solu	220.45	4.73%	7352395
Aadhar Housing	475.20	3.93%	647331
Birlasoft	383.75	3.23%	2131528
Bank of Baroda	324.45	2.72%	20500587
Action Const	894.25	2.65%	516001
Bharat Dynamics	1,273.40	2.63%	903547
Aditya Birla Re	1,291.30	2.29%	196448

Losers			
Company Name	Last Price	% Loss	Volume
Aegis Logistics	698.75	-3.95%	595137
BLS Internation	279.25	-3.77%	2026963
Afcons Infra	297.10	-3.46%	882400
AFFLE 3I	1,329.60	-3.20%	325997
CDSL	1,295.80	-2.34%	3318486
Bombay Burmah	1725	-2.21%	33456
Balkrishna Ind	2462.4	-2.17%	137623



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



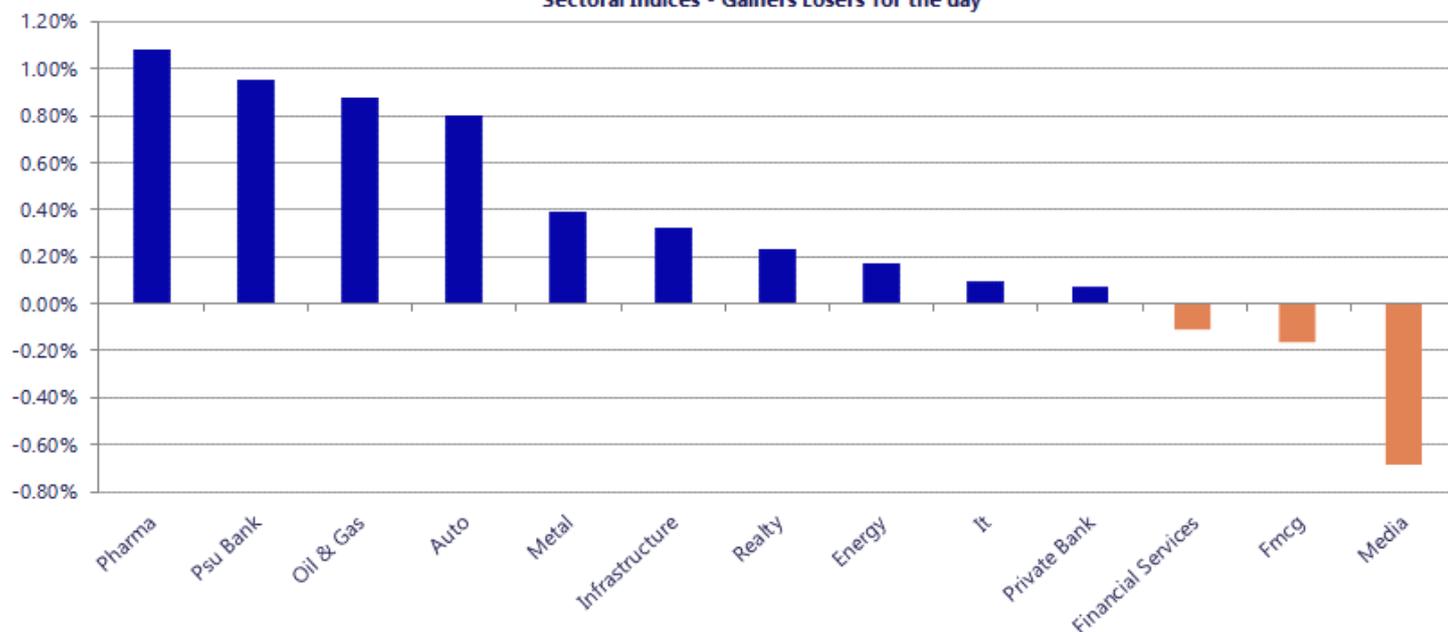
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
On Door Concept	159.15	8.43	146.78
SecMark Consult	137.56	7.97	127.4
Digikore Studio	84.5	4.51	80.85
Finolex Cables	873.35	4.08	839.08
NAVA	601.05	2.86	584.32
Wanbury	262.46	2.64	255.72
Neogen	1451.2	2.50	1415.82
Kataria Industr	106.1	1.95	104.07
Mukand	133.79	1.73	131.52
Harrisons Malay	197.47	1.54	194.48
Diamond Power	140.34	1.39	138.42
Colgate	2295.3	1.05	2271.49
E2E Networks	2601.6	0.93	2577.53
Pondy Oxides	1164.5	0.85	1154.7
Yash Optics & L	111	0.75	110.17
Tainwala Chem	205.54	0.63	204.25
Gallantt Ispat	583.9	0.46	581.2
Bosch	36740	0.38	36600.88

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Cura Tech	84.76	-47.66	161.93
Omfurn India	55	-43.91	98.05
Chetana Edu	43.1	-43.33	76.05
Homesfy Realty	158	-42.00	272.43
Abhishek	34.85	-37.95	56.16
Surani Steel Tu	58	-36.43	91.24
Konstelec	38.65	-35.94	60.33
Rexpro Enterpri	49.5	-32.65	73.5
Purv Flexipack	58.2	-31.21	84.61
S D Retail	85	-26.02	114.89
Interiors & Mor	186	-25.88	250.95
Shree Tirupati	552	-22.13	708.87
IBL Finance	49.15	-19.31	60.91
Emerald Tyre	95.15	-18.83	117.22
Upsurge Seeds	115	-17.92	140.1
ITTL	74.05	-17.78	90.06
Blue Pebble	141.55	-12.54	161.85
Diensten Tech	125.5	-11.99	142.59

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25496.55	14.05	0.06%	4051.58	33151.63	26373.20	3.32%	21743.65	17.26%	1.79%	13.08%
ADANIANT	2215.40	-16.30	-0.73%	9.15	202.66	2616.50	15.33%	1848.00	19.88%	18.84%	7.14%
ADANIPTS	1548.00	19.30	1.26%	13.53	208.76	1584.00	2.27%	1036.50	49.35%	18.31%	43.29%
APOLLOHOSP	7794.00	11.00	0.14%	3.62	281.06	8099.50	3.77%	6001.00	29.88%	14.57%	24.68%
ASIANPAINT	2395.00	-21.40	-0.89%	5.89	140.97	2985.70	19.78%	2124.75	12.72%	-11.42%	7.65%
AXISBANK	1395.10	-7.90	-0.56%	89.80	1252.98	1418.30	1.64%	992.00	40.64%	10.90%	38.25%
BAJAJ-AUTO	10119.50	22.50	0.22%	1.78	179.49	10187.00	0.66%	7089.35	42.74%	7.50%	20.21%
BAJAJFINSV	2042.00	-7.30	-0.36%	4.93	100.80	2195.00	6.97%	1733.00	17.83%	4.77%	8.90%
BAJFINANCE	1014.15	-6.90	-0.68%	43.36	441.07	1102.50	8.01%	821.13	23.51%	9.30%	19.47%
BEL	449.30	10.00	2.28%	137.26	612.01	461.65	2.68%	243.50	84.52%	9.40%	75.06%
BHARTIARTL	1934.00	20.60	1.08%	107.95	2073.56	2174.50	11.06%	1559.50	24.01%	-2.55%	17.83%
CIPLA	1358.00	11.90	0.88%	20.14	272.43	1673.00	18.83%	1281.70	5.95%	3.27%	-7.20%
COALINDIA	432.00	-6.60	-1.50%	86.49	375.59	461.55	6.40%	352.40	22.59%	3.25%	19.62%
DRREDDY	1316.00	9.50	0.73%	15.12	199.03	1379.70	4.62%	1020.00	29.02%	6.51%	16.65%
EICHERMOT	8224.00	216.00	2.70%	4.27	346.68	8225.00	0.01%	4755.00	72.95%	17.94%	64.82%
ETERNAL	246.50	-3.70	-1.48%	767.96	1916.53	368.45	33.10%	194.80	26.54%	-4.72%	9.25%
GRASIM	2870.20	-8.20	-0.28%	6.63	189.87	2979.00	3.65%	2301.65	24.70%	4.03%	20.63%
HCLTECH	1373.00	-5.20	-0.38%	23.29	322.20	1780.10	22.87%	1302.75	5.39%	-19.57%	-16.08%
HDFCBANK	896.00	-11.60	-1.28%	411.59	3709.73	1020.50	12.20%	835.03	7.30%	-2.19%	6.52%
HDFCLIFE	733.25	-2.00	-0.27%	23.30	171.51	820.75	10.66%	600.35	22.14%	2.97%	17.86%
HINDALCO	942.00	4.60	0.49%	30.75	288.46	1029.80	8.53%	546.45	72.39%	-0.87%	52.07%
HINDUNILVR	2380.20	5.30	0.22%	14.71	349.10	2750.00	13.45%	2136.00	11.43%	-1.22%	5.35%
ICICIBANK	1401.60	1.10	0.08%	272.87	3830.10	1500.00	6.56%	1200.10	16.79%	4.33%	14.50%
INDIGO	4936.00	-11.40	-0.23%	4.67	230.75	6232.50	20.80%	4267.55	15.66%	4.92%	11.49%
INFY	1291.00	0.90	0.07%	114.92	1490.09	1778.45	27.41%	1264.10	2.13%	-22.73%	-26.97%
ITC	318.45	-1.30	-0.41%	112.67	359.37	444.20	28.31%	302.00	5.45%	-1.53%	-21.34%
JIOFIN	256.25	-0.70	-0.27%	86.90	223.31	338.60	24.32%	198.65	29.00%	1.32%	13.22%
JSWSTEEL	1281.00	6.00	0.47%	7.79	99.47	1284.70	0.29%	905.20	41.52%	9.49%	33.61%
KOTAKBANK	424.00	-0.95	-0.22%	134.17	569.26	460.38	7.90%	378.78	11.94%	0.28%	7.76%
LT	4290.00	-8.50	-0.20%	23.70	1020.18	4440.00	3.38%	2965.30	44.67%	14.59%	32.99%
M&M	3480.00	-11.30	-0.32%	19.98	695.94	3839.90	9.37%	2425.00	43.51%	-1.79%	25.28%
MARUTI	15201.00	131.00	0.87%	3.08	467.06	17370.00	12.49%	11059.45	37.45%	-1.73%	21.84%
MAXHEALTH	1106.45	18.35	1.69%	33.84	373.66	1314.30	15.81%	933.80	18.49%	11.60%	8.17%
NESTLEIND	1318.40	-5.00	-0.38%	4.39	57.83	1340.40	1.64%	1055.00	24.97%	1.90%	17.17%
NTPC	382.60	-2.30	-0.60%	107.20	409.17	388.55	1.53%	306.55	24.81%	13.63%	20.05%
ONGC	280.00	2.55	0.92%	132.97	370.39	281.05	0.37%	205.00	36.59%	14.07%	20.17%
POWERGRID	304.00	-3.25	-1.06%	142.49	432.78	322.00	5.59%	247.30	22.93%	19.61%	18.87%
RELIANCE	1409.00	10.50	0.75%	166.83	2342.26	1611.80	12.58%	1114.85	26.38%	1.65%	17.03%
SBILIFE	2084.90	11.30	0.54%	5.67	118.14	2132.00	2.21%	1379.85	51.10%	4.11%	41.66%
SBIN	1210.50	10.40	0.87%	161.93	1944.64	1234.70	1.96%	680.00	78.01%	17.58%	70.28%
SHRIRAMFIN	1107.70	21.80	2.01%	52.31	574.68	1108.00	0.03%	566.50	95.53%	10.38%	92.90%
SUNPHARMA	1787.50	23.30	1.32%	20.77	369.64	1851.20	3.44%	1548.00	15.47%	9.53%	10.78%
TATACONSUM	1157.00	-15.30	-1.31%	6.29	73.19	1220.90	5.23%	930.10	24.40%	0.30%	15.14%
TMPV	393.05	11.20	2.93%	146.92	571.69	744.00	47.17%	335.60	17.12%	14.11%	-40.59%
TATASTEEL	215.15	0.51	0.24%	255.19	547.34	216.45	0.60%	125.30	71.71%	14.68%	56.96%
TCS	2649.00	19.70	0.75%	34.64	917.68	3710.00	28.60%	2561.30	3.42%	-16.24%	-27.02%
TECHM	1363.00	1.20	0.09%	15.87	218.43	1854.00	26.48%	1209.40	12.70%	-19.88%	-14.49%
TITAN	4339.70	14.70	0.34%	5.21	225.80	4378.40	0.88%	2925.00	48.37%	7.90%	35.67%
TRENT	3861.00	-61.00	-1.56%	10.95	424.19	6261.00	38.33%	3645.00	5.93%	2.80%	-22.16%
ULTRACEMCO	12933.00	-108.00	-0.83%	2.09	270.58	13110.00	1.35%	10047.85	28.71%	4.56%	17.96%
WIPRO	201.00	-0.92	-0.46%	143.74	289.55	296.30	32.16%	199.12	0.94%	-15.69%	-31.00%

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Regd. Office: 3rd Floor, Sadhana House, 570, P. B. Marg, Behind Mahindra Tower, Worli, Mumbai - 400 018, India.