

* Sensex 81287.19 - 961.42

* Nifty 25178.65 - 317.90

* Bank Nifty 60529.00 - 658.70

Market Preview

Nifty breaks below 200 period SMA

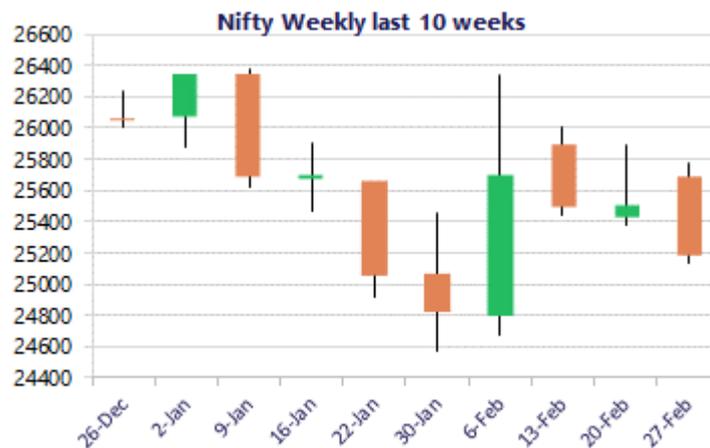
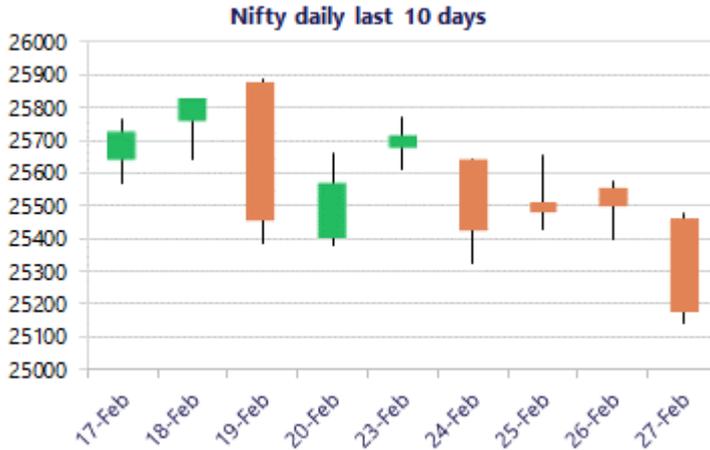
Nifty witnessed heavy profit booking in the final hour of the session drastically sliding down below the important 200 period MA of 25350 level to weaken the bias and is now precariously placed. BankNifty also lost control in the final leg of the session with profit booking seen to end near the 60500 zone with bias slightly shaken. The market breadth was weak with the advance decline indicating a ratio of 1:2 at close.

Market Forecast

Nifty daily range 25000 - 25350

Nifty, after opening on a weak note, remained stagnant for almost the entire session hovering near the 25300 zone below the 200 period MA at 25350 zone and in the final hour of the session witnessed heavy profit booking to tank below the 25200-level ending on a very cautious approach. The index is now precariously placed with next major and important support positioned near the 24500 zone and would need to sustain the near-term psychological base of 25000 level in the coming sessions with upside resistance maintained near the 50EMA zone at 25600 level. BankNifty witnessed consolidation near the 60800 zone but slipped down drastically in the last leg of the session sliding below the 100 period MA at 60600 level to slightly weaken the bias and as mentioned earlier, would need to sustain the important near-term support of the 50EMA level at 60000 zone in the coming sessions. As compared to Nifty index, BankNifty is better placed with overall trend still maintained positive as of now.

The support for the day is seen at 25000 levels, while the resistance is seen at 25350 levels. BankNifty would have the daily range of 60000-61200 levels.

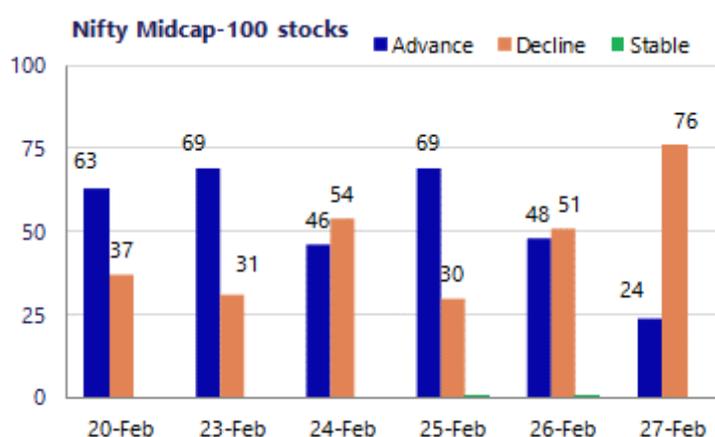
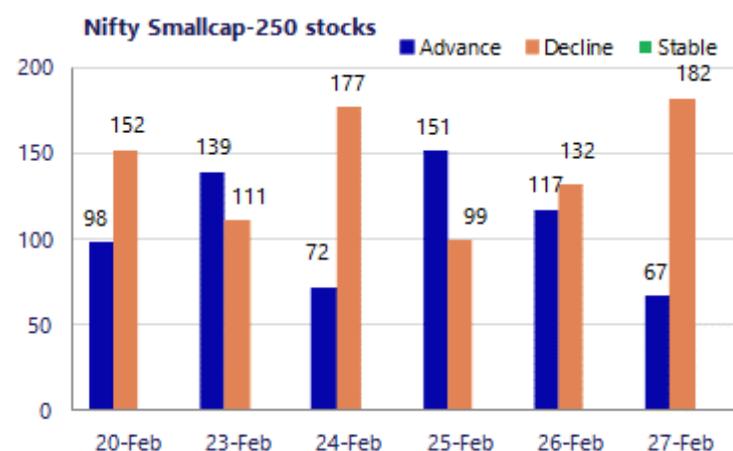


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
	Daily	25178.65	-1.25%	-4	25415.45	24930	25055	25265	25390	25601
Nifty	Weekly	25178.65	-1.54%	-8	25419.45	24735	24957	25364	25586	25993
	Monthly	25178.65	-0.56%	-2	25900.20	23594	24387	25364	26156	27133
	Daily	60529.00	-1.08%	-4	61184.70	60037	60283	60685	60931	61332
Bank Nifty	Weekly	60529.00	-1.05%	-1	60563.20	59751	60140	60829	61218	61907
	Monthly	60529.00	1.54%	5	59415.65	56044	58287	60026	62268	64007
	Daily	81287.19	-1.17%	-4	82064.50	80477	80882	81564	81969	82651
Sensex	Weekly	81287.19	-1.84%	-8	82319.60	80685	80986	82236	82537	83787
	Monthly	81287.19	-1.19%	-2	84562.90	76380	78834	82353	84806	88325

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Chennai Petro	961.95	4.96%	4264526	Angel One	233.20	-5.40%	8276458
AFFLE 3I	1,377.20	3.58%	788786	Can Fin Homes	843.4	-4.92%	296385
Apar Ind	11180.5	3.46%	447162	Capri Global	159.68	-4.88%	2679621
3M India	37,505.00	2.88%	7760	CAMS	677.60	-4.37%	2004430
Atul	6,674.00	2.23%	38077	Asahi India	900.70	-4.06%	247796
Balrampur Chini	470.60	2.02%	473021	Aadhar Housing	458.95	-3.42%	697628
Clean Science	735.15	1.79%	470173	BSE Limited	2707.1	-3.35%	4827340



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

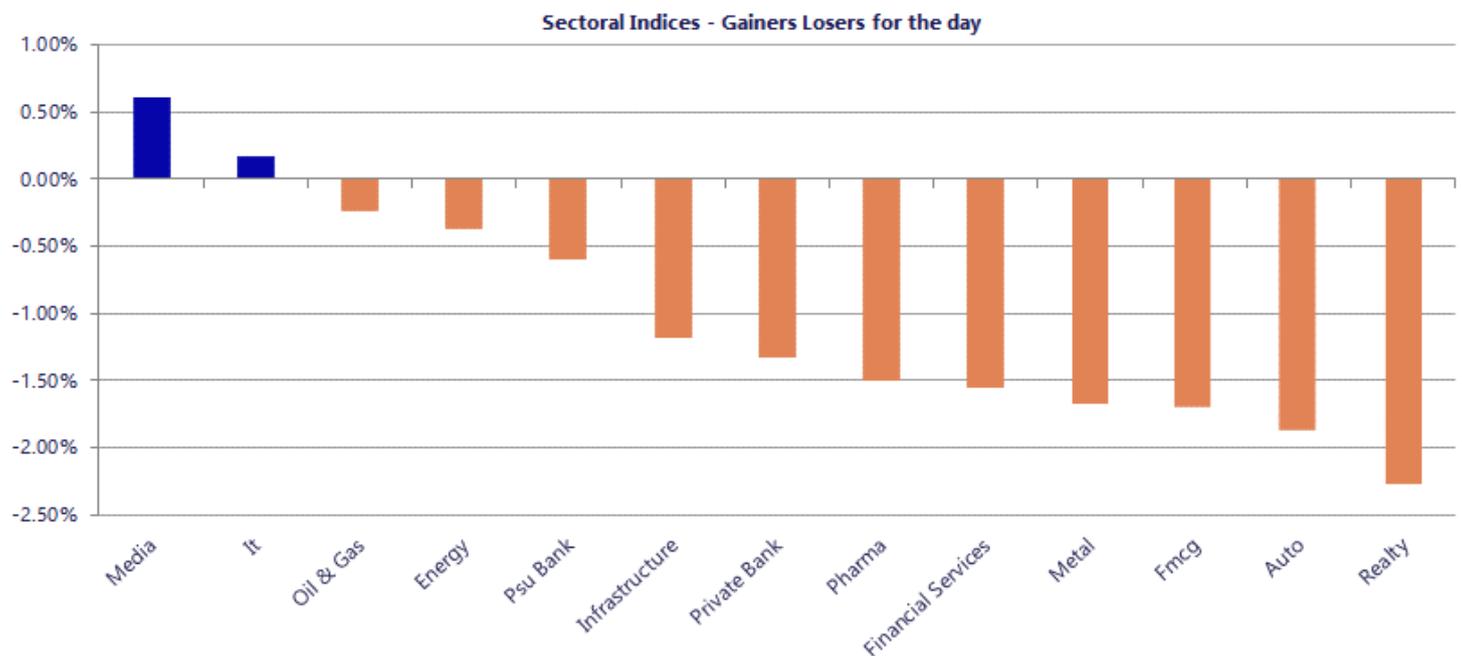


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Durlax Top Surf	48.25	13.74	42.42
Xtglobal	38.64	10.46	34.98
Foseco India	5325.1	3.79	5130.45
Arabian Petrole	75.9	2.69	73.91
Redington	280.45	2.39	273.91
JTEKT India	149.28	2.27	145.96
Apex Ecotech	128	1.82	125.71
Indo US Bio-Tec	144.56	1.78	142.03
Dolphin Offshor	415.35	1.73	408.29
Gulshan Poly	160.72	1.68	158.07
India Glycols	962	1.62	946.69
Orissa Bengal C	55.99	1.12	55.37
Rane Madras	840.6	1.10	831.45
Powergrid	92.68	0.91	91.84
Akums Drugs & P	488.15	0.89	483.86
Endurance Techn	2661.7	0.48	2648.9
Kabra Extrusion	256.1	0.22	255.53
Digjam	47.47	0.06	47.44

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Kotak Niftyban	62.6	-89.44	592.65
R M Drip & Spri	70.53	-6.95	75.8
Bhartiya Inter	757.7	-5.13	798.68
LMW	14763	-4.52	15462.41
Ceat	3531.4	-4.10	3682.44
Coromandel Int	2220	-3.86	2309.04
Renaissance	118.5	-2.92	122.06
CreditAccess Gr	1265.2	-2.43	1296.75
Balkrishna Ind	2383.9	-2.37	2441.86
Vesuvius India	499.9	-2.33	511.85
Gokul Refoils	40.34	-2.28	41.28
ICICI Bank	1378.9	-1.78	1403.89
Harrisons Malay	191.01	-1.75	194.41
Ratnaveer Preci	149.53	-1.72	152.15
ICICI Lombard	1901.5	-1.53	1930.96
Bajaj Finserv	1993.4	-1.48	2023.37
SKM Egg Product	166.08	-1.43	168.49
Diamond Power	136.95	-1.38	138.86

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	30 days % chng	365 days % chng
NIFTY 50	25178.65	-317.90	-1.25%	4388.86	38631.97	26373.20	4.53%	21743.65	15.80%	0.01%	11.68%
ADANIANT	2157.00	-59.40	-2.68%	14.33	311.33	2616.50	17.56%	1848.00	16.72%	10.08%	5.25%
ADANIPTS	1519.90	-30.70	-1.98%	15.96	243.93	1584.00	4.05%	1036.50	46.64%	11.44%	40.87%
APOLLOHOSP	7818.00	43.00	0.55%	6.98	545.94	8099.50	3.48%	6001.00	30.28%	15.08%	26.40%
ASIANPAINT	2375.20	-19.70	-0.82%	25.32	601.60	2985.70	20.45%	2124.75	11.79%	-9.44%	7.30%
AXISBANK	1384.00	-11.50	-0.82%	58.40	809.61	1418.30	2.42%	992.00	39.52%	5.18%	36.13%
BAJAJ-AUTO	9955.50	-154.50	-1.53%	2.32	231.95	10187.00	2.27%	7089.35	40.43%	4.88%	20.93%
BAJAJFINSV	1994.60	-46.70	-2.29%	13.23	265.52	2195.00	9.13%	1733.00	15.10%	4.01%	3.59%
BAJFINANCE	996.75	-16.20	-1.60%	81.43	815.68	1102.50	9.59%	821.13	21.39%	8.97%	14.50%
BEL	442.10	-6.95	-1.55%	227.33	1011.83	461.65	4.23%	243.50	81.56%	6.29%	75.12%
BHARTIARTL	1882.00	-47.60	-2.47%	137.54	2589.81	2174.50	13.45%	1559.50	20.68%	-4.63%	14.03%
CIPLA	1346.00	-12.10	-0.89%	26.10	351.43	1673.00	19.55%	1281.70	5.02%	2.51%	-6.60%
COALINDIA	430.50	-3.00	-0.69%	81.47	350.33	461.55	6.73%	352.40	22.16%	1.80%	18.32%
DRREDDY	1290.00	-29.30	-2.22%	35.10	452.16	1379.70	6.50%	1020.00	26.47%	4.05%	14.61%
EICHERMOT	8014.00	-176.00	-2.15%	7.74	625.17	8230.00	2.62%	4755.00	68.54%	11.86%	62.37%
ETERNAL	247.50	1.00	0.41%	572.67	1421.89	368.45	32.83%	194.80	27.05%	-2.50%	8.06%
GRASIM	2794.00	-69.50	-2.43%	11.53	323.32	2979.00	6.21%	2301.65	21.39%	-2.18%	19.40%
HCLTECH	1382.00	8.50	0.62%	86.51	1202.61	1780.10	22.36%	1302.75	6.08%	-19.66%	-15.17%
HDFCBANK	887.45	-11.15	-1.24%	346.18	3079.93	1020.50	13.04%	835.03	6.28%	-4.20%	4.36%
HDFCLIFE	716.75	-17.25	-2.35%	34.16	245.07	820.75	12.67%	600.35	19.39%	-0.46%	15.90%
HINDALCO	925.40	-15.90	-1.69%	54.18	503.50	1029.80	10.14%	546.45	69.35%	-3.79%	46.44%
HINDUNILVR	2340.00	-43.30	-1.82%	30.53	715.35	2750.00	14.91%	2136.00	9.55%	-2.54%	4.23%
ICICIBANK	1379.40	-25.50	-1.82%	150.97	2091.86	1500.00	8.04%	1200.10	14.94%	1.32%	12.84%
INDIGO	4830.30	-103.20	-2.09%	11.99	579.30	6232.50	22.50%	4267.55	13.19%	1.29%	8.71%
INFY	1298.90	9.80	0.76%	231.40	3019.36	1775.85	26.86%	1264.10	2.75%	-22.81%	-26.38%
ITC	314.20	-4.10	-1.29%	138.85	437.01	444.20	29.27%	302.00	4.04%	-1.40%	-21.76%
JIOFIN	254.90	-1.25	-0.49%	132.83	340.80	338.60	24.72%	198.65	28.32%	-0.45%	14.98%
JSWSTEEL	1271.00	-9.60	-0.75%	20.82	263.60	1284.70	1.07%	905.20	40.41%	4.01%	30.36%
KOTAKBANK	416.05	-8.50	-2.00%	178.06	742.47	460.38	9.63%	378.78	9.84%	1.80%	6.81%
LT	4270.00	-16.50	-0.38%	23.58	1009.68	4440.00	3.83%	2965.30	44.00%	12.73%	33.04%
M&M	3402.60	-82.00	-2.35%	37.65	1286.42	3839.90	11.39%	2425.00	40.31%	0.27%	24.80%
MARUTI	14832.00	-381.00	-2.50%	4.78	713.19	17370.00	14.61%	11059.45	34.11%	-2.71%	19.80%
MAXHEALTH	1090.75	-19.15	-1.73%	60.55	662.35	1314.30	17.01%	933.80	16.81%	11.81%	7.35%
NESTLEIND	1292.00	-26.00	-1.97%	16.41	212.19	1340.40	3.61%	1055.00	22.46%	-0.87%	13.42%
NTPC	382.00	0.10	0.03%	115.49	441.79	388.55	1.69%	306.55	24.61%	10.82%	21.00%
ONGC	279.10	-1.00	-0.36%	185.53	520.16	282.50	1.20%	205.00	36.15%	12.56%	20.82%
POWERGRID	299.50	-3.75	-1.24%	214.00	641.84	322.00	6.99%	247.30	21.11%	17.75%	16.88%
RELIANCE	1394.90	-11.90	-0.85%	120.30	1681.20	1611.80	13.46%	1114.85	25.12%	1.04%	15.56%
SBILIFE	2038.50	-44.30	-2.13%	13.75	280.67	2132.00	4.39%	1379.85	47.73%	0.01%	38.70%
SBIN	1201.80	-7.70	-0.64%	107.00	1286.87	1234.70	2.66%	680.00	76.74%	14.11%	70.73%
SHRIRAMFIN	1079.50	-25.10	-2.27%	56.01	606.01	1108.00	2.57%	566.50	90.56%	7.84%	77.90%
SUNPHARMA	1742.90	-42.80	-2.40%	30.40	532.47	1851.20	5.85%	1548.00	12.59%	6.35%	5.79%
TATACONSUM	1145.00	-14.50	-1.25%	20.36	232.39	1220.90	6.22%	930.10	23.11%	-3.57%	13.59%
TMPV	383.50	-8.05	-2.06%	159.50	615.09	744.00	48.45%	335.60	14.27%	12.61%	-40.87%
TATASTEEL	212.59	-2.93	-1.36%	255.93	546.54	216.45	1.78%	125.30	69.66%	10.56%	53.28%
TCS	2639.70	-8.00	-0.30%	50.84	1344.58	3710.00	28.85%	2561.30	3.06%	-16.41%	-26.93%
TECHM	1354.30	-7.50	-0.55%	26.01	355.32	1854.00	26.95%	1209.40	11.98%	-22.39%	-14.73%
TITAN	4333.00	-9.60	-0.22%	11.46	496.22	4378.40	1.04%	2925.00	48.14%	8.41%	34.44%
TRENT	3908.00	52.00	1.35%	9.76	380.28	6261.00	37.58%	3645.00	7.22%	2.97%	-18.67%
ULTRACEMCO	12650.00	-287.00	-2.22%	2.73	346.59	13110.00	3.51%	10047.85	25.90%	0.48%	21.08%
WIPRO	200.98	-0.10	-0.05%	132.86	267.76	295.80	32.06%	199.12	0.93%	-14.40%	-31.76%

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