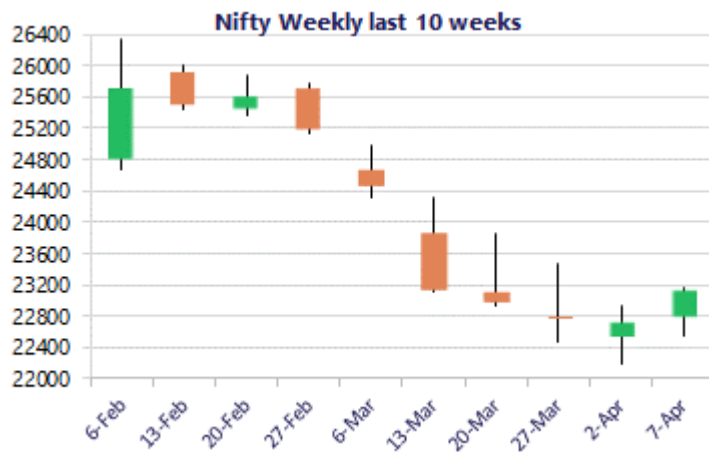
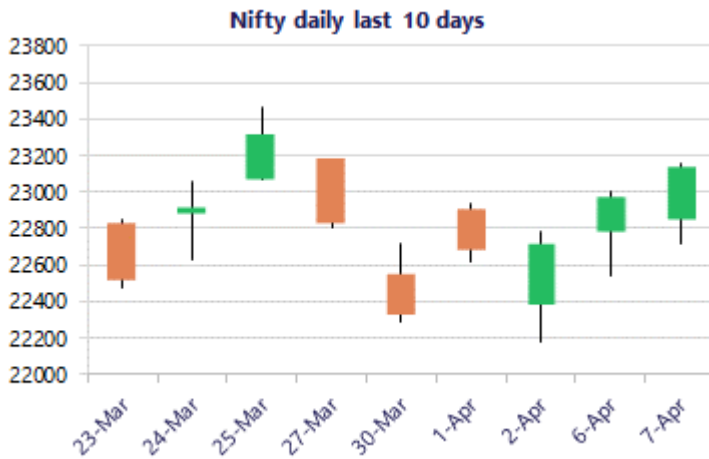


* Sensex 74616.58 + 509.73

* Nifty 23123.65 + 155.40

* Bank Nifty 52716.25 + 107.15



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty recovers to end above the 23000 zone

Nifty recovered significantly after opening at the lower end to move past the 23000 level with the broader markets also participating to support the index. BankNifty managed to close in the green near 52700 zone after recovering from 51900 level in the morning session. The market breadth was positive with the advance decline indicating a ratio of 2:1 at close.

Market Forecast

Nifty daily range 22800 - 23400

Nifty, after opening on a weak note once again recovered strongly with participation witnessed from the broader markets to end in the green above the 23100 zone. The index has managed to move past the 23000 zone but need to sustain above it with the sentiment still precariously placed and as mentioned earlier, the index would need to close above the 23500 zone to establish some conviction and clarity. On the downside, the view remains the same with the important and crucial support would be near the 21800 zone, which needs to be sustained.

BankNifty after opening near the 51900 zone, regained once again to close in the green near the 52700 zone with bias still maintained with a cautious approach as of now waiting for further clarification and conviction. As said earlier, the index would need to move past the 54000 zone to improve the bias and thereafter, anticipate for further upward movement in the coming days. At the same time, it would need to sustain the support at 50000 zone, failing which, there can be fresh downward selling pressure triggered with 47800 zone as the next major support.

The support for the day is seen at 22800 levels, while the resistance is seen at 23400 levels. BankNifty would have the daily range of 51800-53500 levels.

| Sensex | Period | Closing | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|---------|-------|----------|-------|-------|-------|-------|-------|
| Nifty | Daily | 23123.65 | 0.68% | 4 | 22584.75 | 22564 | 22844 | 22999 | 23279 | 23433 |
| | Weekly | 22713.10 | -0.47% | -13 | 23313.05 | 21962 | 22338 | 22560 | 22935 | 23157 |
| | Monthly | 22331.40 | -11.31% | -3 | 26623.20 | 20499 | 21415 | 23202 | 24118 | 25905 |
| Bank Nifty | Daily | 52716.25 | 0.20% | 4 | 51090.60 | 51545 | 52130 | 52454 | 53040 | 53364 |
| | Weekly | 51548.75 | -1.39% | -6 | 54758.90 | 49307 | 50428 | 51079 | 52200 | 52851 |
| | Monthly | 50275.35 | -16.94% | -1 | 64512.75 | 43464 | 46870 | 53524 | 56929 | 63583 |
| Sensex | Daily | 74616.58 | 0.69% | 4 | 72803.80 | 72791 | 73704 | 74195 | 75108 | 75599 |
| | Weekly | 73319.55 | -0.36% | -13 | 75070.15 | 70829 | 72074 | 73019 | 74265 | 75210 |
| | Monthly | 71947.55 | -11.49% | -3 | 85936.10 | 66196 | 69072 | 74852 | 77728 | 83509 |

Gainers - Losers (Nifty 500 Stocks)

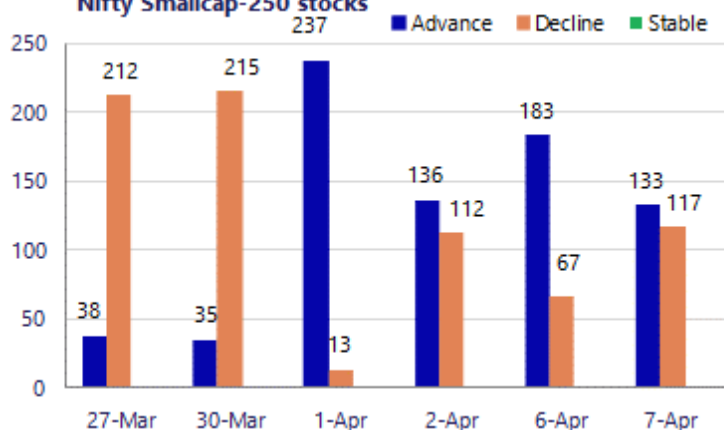
Gainers

| Company Name | Last Price | % Gain | Volume |
|----------------|------------|--------|----------|
| Brainbees Solu | 243.05 | 7.21% | 83963806 |
| Coromandel Int | 2,010.90 | 6.27% | 861081 |
| Carborundum | 855.95 | 3.41% | 429973 |
| BHEL | 253.59 | 3.24% | 14910702 |
| Capri Global | 170.02 | 2.77% | 1618402 |
| Caplin Labs | 1,610.50 | 2.64% | 132044 |
| CCL Products | 1,146.10 | 2.61% | 851665 |

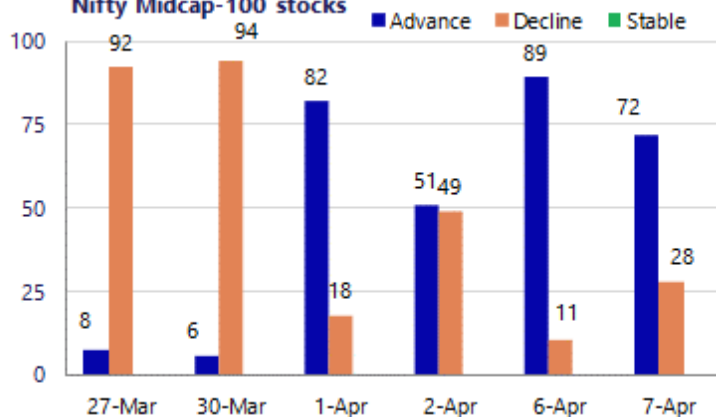
Losers

| Company Name | Last Price | % Loss | Volume |
|-----------------|------------|--------|---------|
| Ambuja Cements | 420.45 | -2.23% | 3099728 |
| Aster DM Health | 655.75 | -2.21% | 384540 |
| Aditya Birla F | 57.66 | -2.17% | 3977219 |
| AAVAS Financier | 1,124.80 | -2.14% | 61649 |
| ABSL AMC | 930.15 | -1.79% | 156167 |
| Allied Blenders | 420.1 | -1.73% | 326372 |
| ACC | 1340 | -1.62% | 127327 |

Nifty Smallcap-250 stocks



Nifty Midcap-100 stocks



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

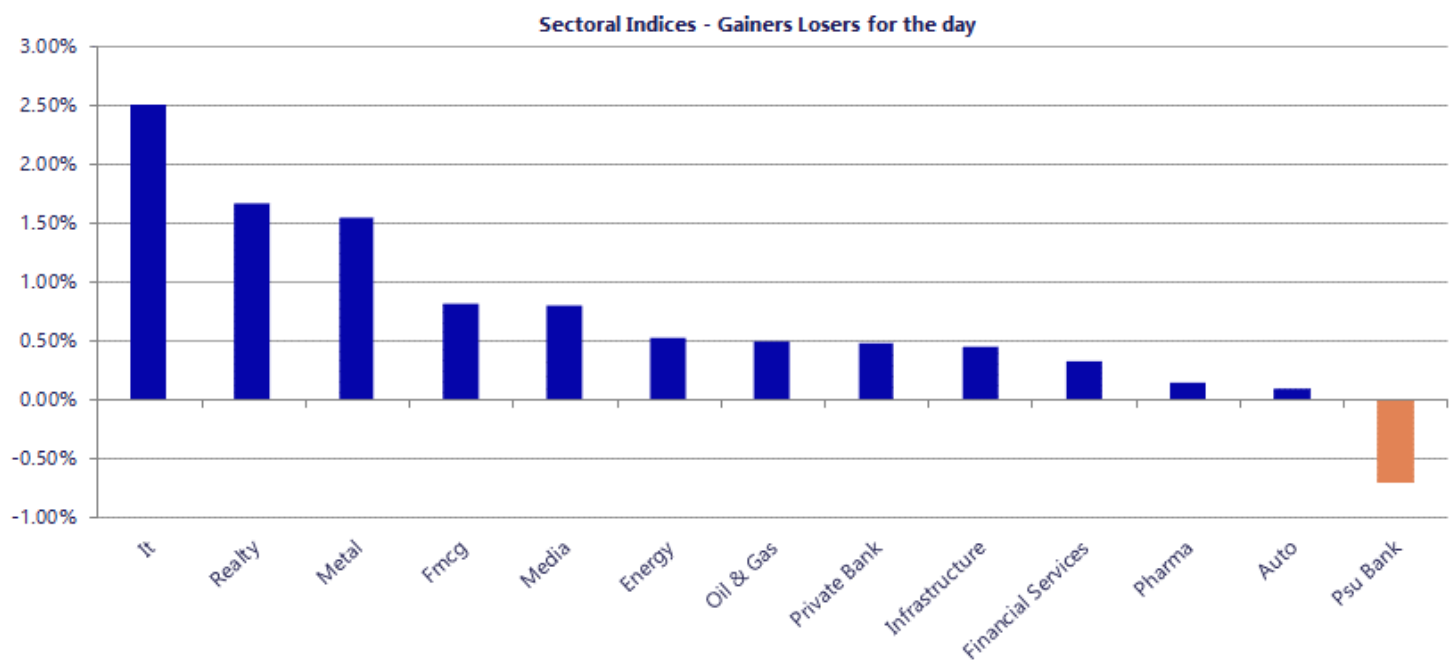


| Breakouts - Cross above 200 DMA | | | |
|---------------------------------|--------|----------|---------|
| Company Name | LCP | Change % | 200 DMA |
| Gallantt Ispat | 642.15 | 8.46 | 592.07 |
| Tunwal E-Motors | 33.7 | 6.85 | 31.54 |
| Sharda Crop | 977.65 | 6.43 | 918.55 |
| NINtec SYSTEMS | 426.75 | 5.57 | 404.23 |
| Deep Ind | 476.15 | 5.21 | 452.59 |
| STEL Holdings | 477.55 | 4.82 | 455.59 |
| Team India | 262.54 | 4.47 | 251.31 |
| Regency Ceramic | 47.05 | 3.68 | 45.38 |
| Nipp Hang Seng | 506.45 | 3.34 | 490.06 |
| Maxvolt Energy | 323.4 | 3.12 | 313.63 |
| SIGMA ADVANCED | 161.66 | 2.57 | 157.61 |
| United Drilling | 203.43 | 2.55 | 198.38 |
| Systango Tech | 272.8 | 2.53 | 266.06 |
| KEI Industries | 4236.6 | 2.44 | 4135.69 |
| Cellecor | 31.45 | 2.34 | 30.73 |
| On Door Concept | 147.25 | 2.23 | 144.04 |
| Felix Industrie | 183.05 | 2.17 | 179.17 |
| Bharat Seats | 163.02 | 2.00 | 159.82 |

| Breakdown - Cross below 200 DMA | | | |
|---------------------------------|---------|----------|---------|
| Company Name | LCP | Change % | 200 DMA |
| Arrow Greentech | 532.4 | -2.25 | 544.65 |
| Sat Kartar Shop | 165.6 | -1.09 | 167.43 |
| Jindal Saw | 190.9 | -0.90 | 192.63 |
| BB Apr 33 ETF | 1256.05 | -0.55 | 1263.05 |
| MOCAPITAL | 45.51 | -0.31 | 45.65 |
| EPL | 213.94 | -0.28 | 214.55 |
| BB ETF-April 31 | 1382.9 | -0.08 | 1383.97 |
| UTI NIF5GETF | 63.36 | -0.05 | 63.39 |
| Shree Renuka | 28.18 | -0.04 | 28.19 |

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)



| Nifty 50 Stocks - Summary Details | | | | | | | | | | | |
|-----------------------------------|----------|--------|--------|------------------|--------------------|----------|--------------------|---------|--------------------|--------------------|-------------------|
| Symbol | LTP | Chng | % Chng | Volume (lacs) | Turnover (crs.) | 52w High | Diff with 52w H | 52w Low | Diff with 52w L | 365 days % chng | 30 days % chng |
| NIFTY 50 | 23123.65 | 155.40 | 0.68% | 4769.65 | 38939 | 26373 | 12.32% | 22183 | 4.24% | -5.43% | 4.34% |
| ADANIENT | 1884.00 | -18.20 | -0.96% | 15.67 | 294 | 2617 | 28.00% | 1753 | 7.47% | -7.64% | -12.30% |
| ADANIPTS | 1382.00 | -5.10 | -0.37% | 18.13 | 250 | 1584 | 12.75% | 1042 | 32.69% | -6.46% | 24.43% |
| APOLLOHOSP | 7329.00 | -44.00 | -0.60% | 3.12 | 228 | 8100 | 9.51% | 6491 | 12.91% | -5.12% | 9.66% |
| ASIANPAINT | 2197.00 | 12.70 | 0.58% | 17.93 | 391 | 2986 | 26.42% | 2115 | 3.88% | -3.62% | -6.17% |
| AXISBANK | 1247.00 | 1.70 | 0.14% | 92.48 | 1148 | 1418 | 12.08% | 1032 | 20.79% | -5.23% | 18.99% |
| BAJAJ-AUTO | 9040.00 | 97.50 | 1.09% | 3.77 | 339 | 10187 | 11.26% | 7089 | 27.52% | -7.91% | 23.72% |
| BAJAJFINSV | 1684.10 | 11.80 | 0.71% | 28.61 | 478 | 2195 | 23.28% | 1597 | 5.45% | -9.89% | -9.10% |
| BAJFINANCE | 854.00 | 3.15 | 0.37% | 115.69 | 987 | 1103 | 22.54% | 788 | 8.39% | -10.12% | -0.33% |
| BEL | 426.95 | -0.20 | -0.05% | 114.16 | 487 | 473 | 9.82% | 256 | 66.65% | -8.86% | 56.91% |
| BHARTIARTL | 1831.00 | 38.20 | 2.13% | 100.58 | 1827 | 2175 | 15.80% | 1669 | 9.68% | -2.13% | 8.56% |
| CIPLA | 1203.00 | 2.10 | 0.17% | 20.47 | 246 | 1673 | 28.09% | 1166 | 3.20% | -8.95% | -13.12% |
| COALINDIA | 461.95 | 2.40 | 0.52% | 113.17 | 522 | 476 | 2.95% | 356 | 29.76% | 4.88% | 22.37% |
| DRREDDY | 1198.00 | -19.80 | -1.63% | 23.30 | 278 | 1380 | 13.17% | 1020 | 17.45% | -8.11% | 10.12% |
| EICHERMOT | 6648.00 | 52.00 | 0.79% | 11.51 | 752 | 8230 | 19.22% | 5000 | 32.96% | -12.76% | 31.25% |
| ETERNAL | 231.80 | -0.40 | -0.17% | 403.62 | 931 | 368 | 37.09% | 195 | 18.99% | -0.33% | 10.58% |
| GRASIM | 2615.80 | 1.40 | 0.05% | 6.32 | 165 | 2979 | 12.19% | 2466 | 6.10% | -3.77% | 4.25% |
| HCLTECH | 1440.50 | 37.20 | 2.65% | 34.59 | 497 | 1780 | 19.08% | 1298 | 11.00% | 6.18% | 4.83% |
| HDFCBANK | 772.40 | 1.40 | 0.18% | 513.10 | 3941 | 1021 | 24.31% | 727 | 6.30% | -9.88% | -12.11% |
| HDFCLIFE | 580.00 | -0.40 | -0.07% | 35.50 | 206 | 821 | 29.33% | 555 | 4.49% | -13.25% | -12.91% |
| HINDALCO | 955.00 | 27.55 | 2.97% | 118.78 | 1133 | 1030 | 7.26% | 546 | 74.76% | -0.41% | 69.99% |
| HINDUNILVR | 2115.10 | 30.30 | 1.45% | 27.10 | 564 | 2750 | 23.09% | 2023 | 4.58% | -4.97% | -5.97% |
| ICICIBANK | 1248.50 | 17.10 | 1.39% | 256.00 | 3162 | 1500 | 16.77% | 1188 | 5.13% | -4.94% | -3.03% |
| INDIGO | 4269.00 | -43.50 | -1.01% | 14.88 | 631 | 6233 | 31.50% | 3895 | 9.60% | -3.07% | -14.43% |
| INFY | 1340.00 | 33.80 | 2.59% | 153.55 | 2042 | 1728 | 22.45% | 1215 | 10.28% | 2.42% | -4.06% |
| ITC | 298.65 | 3.80 | 1.29% | 269.63 | 801 | 444 | 32.77% | 287 | 4.06% | -3.57% | -26.45% |
| JIOFIN | 235.00 | -0.31 | -0.13% | 137.77 | 323 | 339 | 30.60% | 203 | 15.71% | -1.82% | 10.06% |
| JSWSTEEL | 1155.00 | 21.40 | 1.89% | 31.58 | 360 | 1285 | 10.10% | 905 | 27.60% | -6.38% | 24.15% |
| KOTAKBANK | 363.10 | 2.55 | 0.71% | 236.55 | 854 | 460 | 21.13% | 346 | 5.09% | -9.18% | -10.91% |
| LT | 3722.00 | -5.70 | -0.15% | 30.84 | 1144 | 4440 | 16.17% | 2965 | 25.52% | -5.77% | 21.30% |
| M&M | 3013.00 | -8.60 | -0.28% | 22.93 | 685 | 3840 | 21.53% | 2425 | 24.25% | -9.59% | 20.94% |
| MARUTI | 12800.00 | 112.00 | 0.88% | 3.60 | 457 | 17370 | 26.31% | 11059 | 15.74% | -9.60% | 12.98% |
| MAXHEALTH | 933.50 | 1.90 | 0.20% | 44.03 | 405 | 1314 | 28.97% | 903 | 3.38% | -10.41% | -13.20% |
| NESTLEIND | 1220.00 | 4.00 | 0.33% | 14.35 | 175 | 1340 | 8.98% | 1080 | 12.96% | -2.59% | 8.49% |
| NTPC | 368.20 | 2.10 | 0.57% | 126.04 | 464 | 395 | 6.67% | 316 | 16.69% | -3.26% | 5.26% |
| ONGC | 286.50 | 4.65 | 1.65% | 228.91 | 653 | 293 | 2.22% | 205 | 39.76% | 2.71% | 30.32% |
| POWERGRID | 295.95 | 0.80 | 0.27% | 93.18 | 274 | 322 | 8.09% | 250 | 18.38% | -1.07% | 2.26% |
| RELIANCE | 1307.30 | 2.60 | 0.20% | 283.88 | 3687 | 1612 | 18.89% | 1115 | 17.26% | -6.94% | 12.15% |
| SBILIFE | 1838.10 | 1.30 | 0.07% | 9.75 | 179 | 2132 | 13.79% | 1431 | 28.49% | -5.33% | 25.83% |
| SBIN | 1028.00 | -4.75 | -0.46% | 150.21 | 1539 | 1235 | 16.74% | 730 | 40.82% | -10.06% | 37.64% |
| SHRIRAMFIN | 930.00 | 2.00 | 0.22% | 55.04 | 508 | 1108 | 16.06% | 567 | 64.17% | -7.69% | 51.47% |
| SUNPHARMA | 1721.00 | 26.40 | 1.56% | 24.71 | 423 | 1851 | 7.03% | 1548 | 11.18% | -4.36% | 3.28% |
| TATACONSUM | 1059.60 | 4.40 | 0.42% | 13.42 | 142 | 1221 | 13.21% | 1007 | 5.20% | -5.11% | 1.17% |
| TATASTEEL | 197.90 | 1.80 | 0.92% | 320.89 | 630 | 216 | 8.57% | 125 | 57.94% | -0.28% | 52.84% |
| TCS | 2543.50 | 69.60 | 2.81% | 45.17 | 1139 | 3631 | 29.94% | 2346 | 8.41% | -0.55% | -22.31% |
| TECHM | 1473.50 | 24.00 | 1.66% | 16.73 | 246 | 1854 | 20.52% | 1209 | 21.84% | 10.65% | 14.40% |
| TITAN | 4238.00 | -8.10 | -0.19% | 12.74 | 537 | 4378 | 3.21% | 2925 | 44.89% | -0.16% | 40.23% |
| TMPV | 308.75 | 1.35 | 0.44% | 85.43 | 261 | 744 | 58.50% | 294 | 4.91% | -11.97% | -46.74% |
| TRENT | 3815.00 | -18.60 | -0.49% | 19.92 | 764 | 6261 | 39.07% | 3276 | 16.47% | 2.48% | -19.53% |
| ULTRACEMCO | 10907.00 | -48.00 | -0.44% | 2.64 | 287 | 13110 | 16.80% | 10325 | 5.64% | -9.01% | -2.54% |
| WIPRO | 204.60 | 7.31 | 3.71% | 247.71 | 503 | 273 | 25.08% | 187 | 9.71% | 4.71% | -15.77% |

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