

* Sensex 71947.55 - 1635.67

* Nifty 22331.40 - 488.20

* Bank Nifty 50275.35 - 1999.25

Market Preview

Nifty tanks heavily; bias in tense mode

Nifty extended the losses with another 500 points making a new low with the overall situation currently placed in a very tense mode. BankNifty crashed below the previous low of 51300 zone with intensified selling pressure witnessed to further weaken the trend closing near the 50300 level. The market breadth turned very weak with the advance decline indicating a ratio of 1:6 at close.

Market Forecast

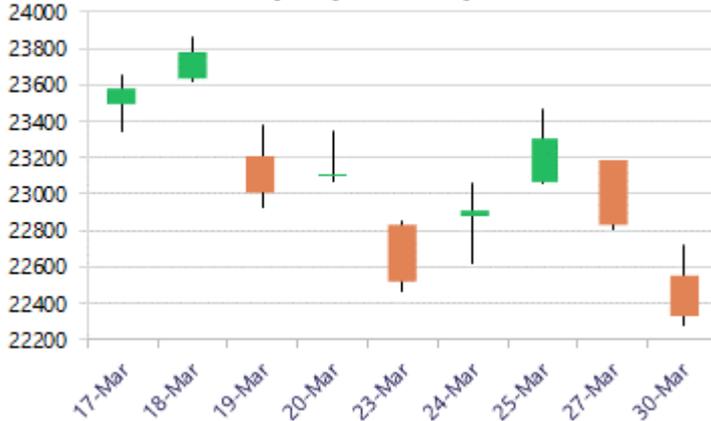
Nifty daily range 22000 - 22600

Nifty, continue to tank heavily losing another almost 500 points, breaking below the previous low of 22470 zone making a new low at 22280 level with the overall trend now beginning to turn very vulnerable to the geo-political tensions and concerns over the depreciation of the Rupee value which has hit an all time low of low of 95 per USD. The index would now have the crucial and major support at 21700 zone which needs to be sustained failing which the overall trend would turn bearish in the coming days.

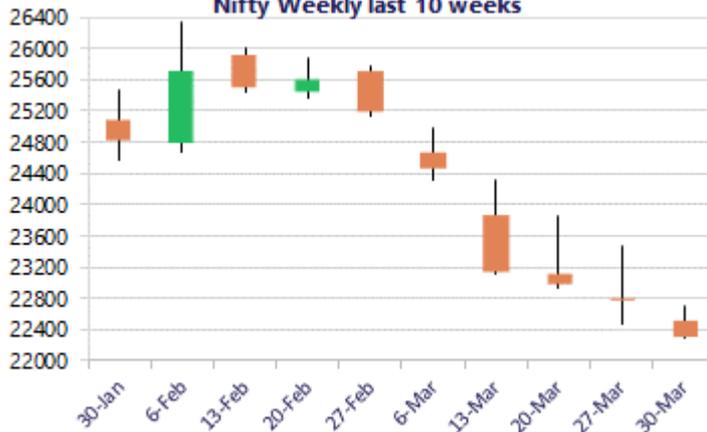
BankNifty crashed heavily on the final day of the financial year losing 2000 points with market sentiment becoming tense amid concerns that a financial crisis could be triggered in the coming days. The index has lost almost 18% in the last one month from the peak zone of 61680 level with pessimism creeping in and has the next major and crucial support positioned near the 47800 zone, as mentioned earlier.

The support for the day is seen at 22000 levels, while the resistance is seen at 22600 levels. BankNifty would have the daily range of 49000-51500 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks

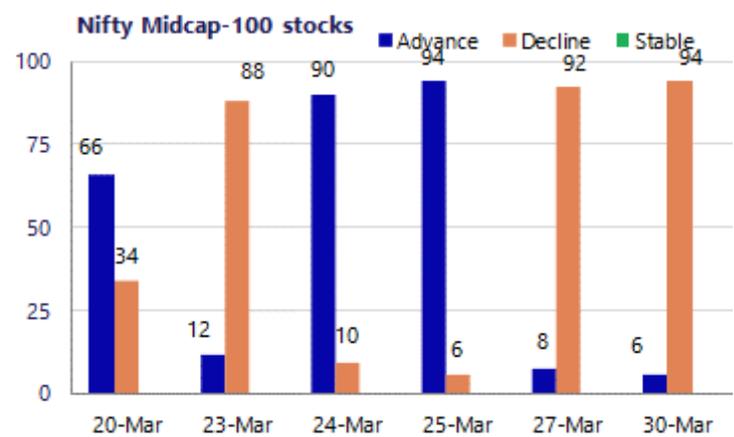
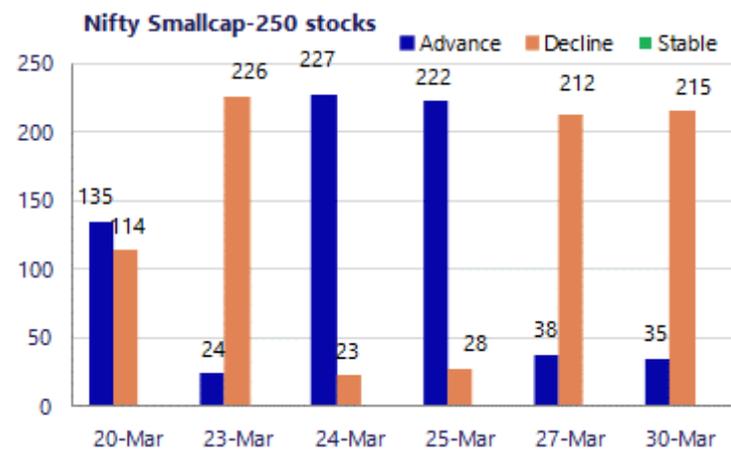


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
	Daily	22331.40	-2.14%	-1	22395.60	22013	22172	22443	22602	22873
Nifty	Weekly	22819.60	-1.28%	-12	23691.70	21925	22372	22919	23366	23913
	Monthly	22331.40	-11.31%	-3	26623.20	20499	21415	23202	24118	25905
	Daily	50275.35	-3.82%	-1	50615.20	49149	49712	50668	51231	52188
Bank Nifty	Weekly	52274.60	-2.16%	-5	56636.90	49759	51017	52581	53839	55404
	Monthly	50275.35	-16.94%	-1	64512.75	43464	46870	53524	56929	63583
	Daily	71947.55	-2.22%	-1	72182.25	70904	71426	72296	72817	73687
Sensex	Weekly	73583.22	-1.27%	-12	76208.60	70706	72145	73997	75436	77288
	Monthly	71947.55	-11.49%	-3	85936.10	66196	69072	74852	77728	83509

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Westlife Food	481.3	8.79%	470.4	Authum Invest	429.85	-11.54%	443.5
IRB Infra	22.14	8.16%	22.15	Valor Estate	83.97	-8.50%	86.35
AIA Engineering	3636.6	5.15%	3589.51	Hind Copper	453.50	-8.10%	464.24
NALCO	386.10	4.07%	389	Anant Raj	405.70	-7.23%	415.56
Shree Renuka	27.50	3.81%	27.88	Happiest Minds	361.05	-7.17%	370.09
SAIL	151.42	3.38%	152.69	Welspun Living	108.32	-6.99%	110.66
KNR Construct	113.04	3.12%	118.23	Brainbees Solu	208.34	-6.90%	212.98



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

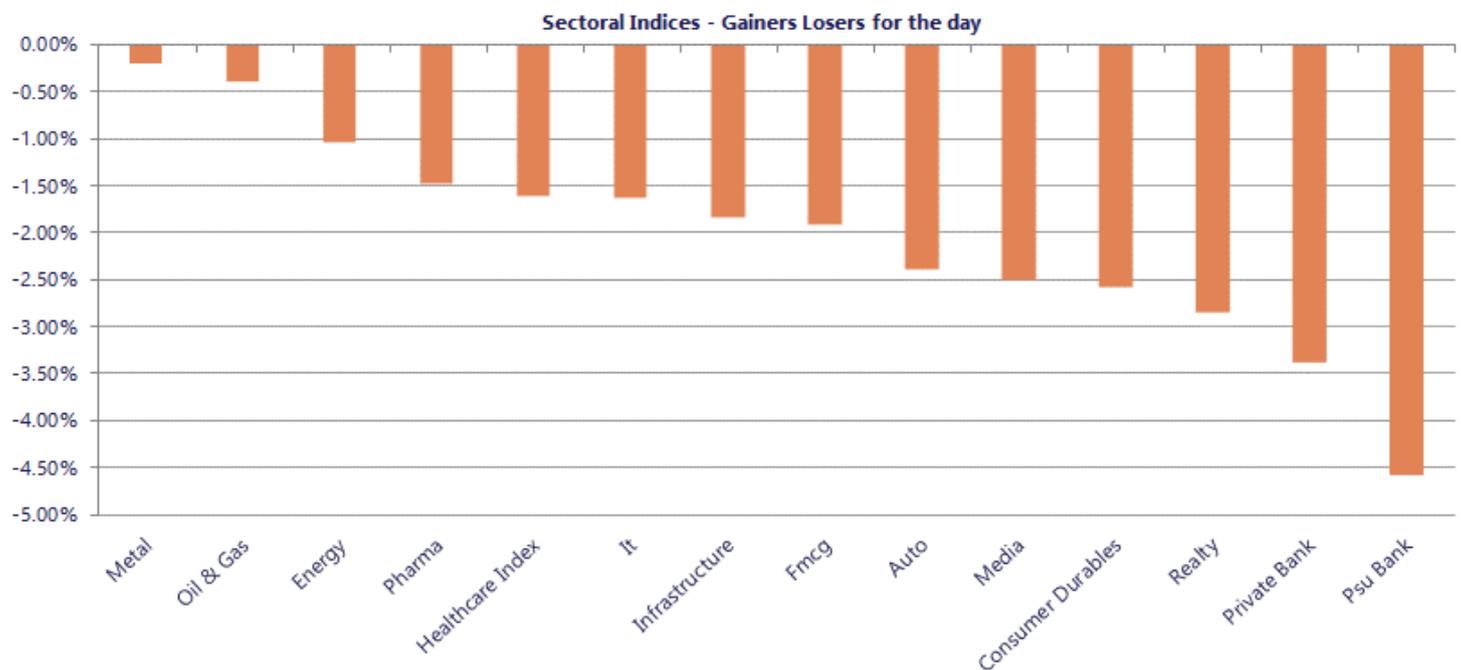


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Mawana Sugars	94.52	7.46	87.96
ANTELOPUS	569.7	4.66	544.35
Kingfa Science	4229.6	3.67	4079.77
AIA Engineering	3636.6	3.53	3512.44
Thermax	3260.7	1.95	3198.25
Medplus Health	839.9	1.40	828.31
IRB Infra	22.14	1.28	21.86
Uttam Sugar	249.86	0.72	248.07
Globe Internati	39.29	0.49	39.1
Atul	6368.5	0.17	6357.69

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Beacon Trustees	67.3	-5.98	71.58
Seshasayee Pape	246.55	-5.33	260.44
Dredging Corp	768.55	-4.83	807.59
Madhav Copper	54.76	-4.10	57.1
Power Finance	379.5	-3.82	394.57
Mahindra Logist	332.8	-3.81	345.99
Divgi Torqtrans	615.8	-3.59	638.7
Schaeffler Ind	3844.8	-3.23	3973.33
Torrent Power	1305.8	-3.19	1348.81
South Ind Bk	34.22	-2.78	35.2
Saakshi Medtech	176	-2.47	180.45
AU Small Financ	842.7	-2.46	863.95
Brookfield Ind	323.69	-2.39	331.6
Ujjivan Small	50.51	-2.25	51.67
Muthoot Finance	3160.1	-2.09	3227.48
Osel Devices	508.1	-2.00	518.46
Eicher Motors	6586	-1.89	6713.1
Sky Gold	318.25	-1.77	324

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	22331.40	-488.20	-2.14%	6986.00	53093	26373	15.33%	21744	2.70%	-11.31%	-5.05%
ADANIENT	1764.00	-59.00	-3.24%	28.25	505	2617	32.58%	1753	0.63%	-18.40%	-21.54%
ADANIPTS	1312.00	-25.80	-1.93%	28.57	377	1584	17.17%	1042	25.97%	-13.74%	10.91%
APOLLOHOSP	7499.50	-49.50	-0.66%	7.65	567	8100	7.41%	6430	16.63%	-4.12%	13.35%
ASIANPAINT	2168.20	-39.20	-1.78%	15.14	329	2986	27.38%	2115	2.52%	-8.75%	-7.37%
AXISBANK	1168.40	-36.80	-3.05%	185.35	2157	1418	17.62%	1032	13.18%	-15.57%	6.03%
BAJAJ-AUTO	8761.50	-139.50	-1.57%	3.25	286	10187	13.99%	7089	23.59%	-12.14%	11.20%
BAJAJFINSV	1635.00	-59.70	-3.52%	32.72	539	2195	25.51%	1627	0.49%	-17.98%	-18.55%
BAJFINANCE	802.00	-41.80	-4.95%	203.77	1653	1103	27.26%	788	1.79%	-19.47%	-10.35%
BEL	401.60	-3.15	-0.78%	226.95	918	473	15.18%	256	56.75%	-9.69%	33.28%
BHARTIARTL	1789.20	-54.70	-2.97%	142.40	2550	2175	17.72%	1660	7.78%	-4.79%	3.22%
CIPLA	1222.00	-20.30	-1.63%	20.89	256	1673	26.96%	1215	0.58%	-9.36%	-15.27%
COALINDIA	450.10	5.05	1.13%	191.15	868	476	5.44%	356	26.43%	4.52%	13.03%
DRREDDY	1252.00	-29.70	-2.32%	19.91	251	1380	9.26%	1020	22.75%	-2.67%	9.42%
EICHERMOT	6602.00	-209.50	-3.08%	10.15	673	8230	19.78%	5000	32.04%	-17.58%	23.45%
ETERNAL	229.20	-3.97	-1.70%	497.75	1140	368	37.79%	195	17.66%	-6.94%	13.63%
GRASIM	2541.00	-87.20	-3.32%	19.79	508	2979	14.70%	2466	3.06%	-9.24%	-2.69%
HCLTECH	1345.10	-19.30	-1.41%	55.41	746	1780	24.44%	1298	3.65%	-3.17%	-15.54%
HDFCBANK	735.00	-21.20	-2.80%	1035.00	7637	1021	27.98%	727	1.15%	-17.21%	-19.59%
HDFCLIFE	592.95	-17.25	-2.83%	62.94	374	821	27.76%	588	0.87%	-17.10%	-13.53%
HINDALCO	888.00	21.30	2.46%	127.27	1136	1030	13.77%	546	62.50%	-3.97%	30.12%
HINDUNILVR	2057.00	-17.40	-0.84%	24.82	511	2750	25.20%	2033	1.17%	-12.02%	-8.94%
ICICIBANK	1211.80	-22.00	-1.78%	239.53	2902	1500	19.21%	1200	0.95%	-12.12%	-10.13%
INDIGO	3950.00	-149.50	-3.65%	24.51	985	6233	36.62%	3895	1.41%	-18.17%	-22.78%
INFY	1247.80	-21.90	-1.72%	141.08	1768	1728	27.79%	1215	2.69%	-4.02%	-20.56%
ITC	288.50	-6.20	-2.10%	245.87	713	444	35.05%	287	0.52%	-8.00%	-29.59%
JIOFIN	224.45	-8.10	-3.48%	259.43	587	339	33.71%	203	10.51%	-12.12%	-1.34%
JSWSTEEL	1115.00	-15.30	-1.35%	24.55	276	1285	13.21%	905	23.18%	-11.84%	4.87%
KOTAKBANK	353.00	-13.15	-3.59%	397.63	1411	460	23.32%	352	0.38%	-14.98%	-18.71%
LT	3505.00	-59.10	-1.66%	35.49	1248	4440	21.06%	2965	18.20%	-18.07%	0.36%
M&M	2963.90	-77.40	-2.54%	54.17	1608	3840	22.81%	2425	22.22%	-12.76%	11.18%
MARUTI	12250.00	-139.00	-1.12%	6.36	783	17370	29.48%	11059	10.77%	-17.55%	6.32%
MAXHEALTH	960.00	-15.10	-1.55%	49.41	475	1314	26.96%	934	2.81%	-12.08%	-12.48%
NESTLEIND	1179.70	-13.50	-1.13%	18.15	214	1340	11.99%	1074	9.84%	-8.67%	4.83%
NTPC	370.45	-5.20	-1.38%	179.74	671	395	6.10%	316	17.40%	-3.00%	3.59%
ONGC	284.90	2.95	1.05%	448.67	1281	293	2.76%	205	38.98%	1.86%	15.63%
POWERGRID	295.80	0.30	0.10%	231.06	684	322	8.14%	250	18.32%	-0.95%	1.88%
RELIANCE	1348.30	0.20	0.01%	243.94	3286	1612	16.35%	1115	20.94%	-3.27%	5.74%
SBILIFE	1780.00	-57.60	-3.13%	22.75	406	2132	16.51%	1431	24.43%	-12.63%	15.00%
SBIN	980.80	-38.70	-3.80%	214.38	2119	1235	20.56%	730	34.36%	-18.38%	27.13%
SHRIRAMFIN	869.30	-34.50	-3.82%	109.49	960	1108	21.54%	567	53.45%	-19.46%	32.52%
SUNPHARMA	1762.00	-31.60	-1.76%	41.83	739	1851	4.82%	1548	13.82%	1.44%	1.57%
TATACONSUM	1013.50	-35.00	-3.34%	18.02	184	1221	16.99%	953	6.40%	-11.17%	1.16%
TATASTEEL	191.59	-1.63	-0.84%	459.15	880	216	11.49%	125	52.91%	-9.77%	24.22%
TCS	2365.00	-24.80	-1.04%	68.05	1613	3663	35.44%	2346	0.80%	-10.33%	-34.42%
TECHM	1414.70	23.10	1.66%	30.49	421	1854	23.69%	1209	16.98%	4.19%	-0.25%
TITAN	3955.40	-26.10	-0.66%	14.88	588	4378	9.66%	2925	35.23%	-8.60%	29.12%
TMPV	297.00	-6.20	-2.04%	164.10	490	744	60.08%	294	0.92%	-22.38%	-55.96%
TRENT	3298.80	-100.80	-2.97%	18.36	609	6261	47.31%	3276	0.71%	-15.40%	-38.05%
ULTRACEMCO	10800.00	-249.00	-2.25%	6.32	682	13110	17.62%	10325	4.60%	-14.81%	-6.16%
WIPRO	187.00	-4.60	-2.40%	279.47	529	274	31.64%	187	0.27%	-6.95%	-28.69%

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