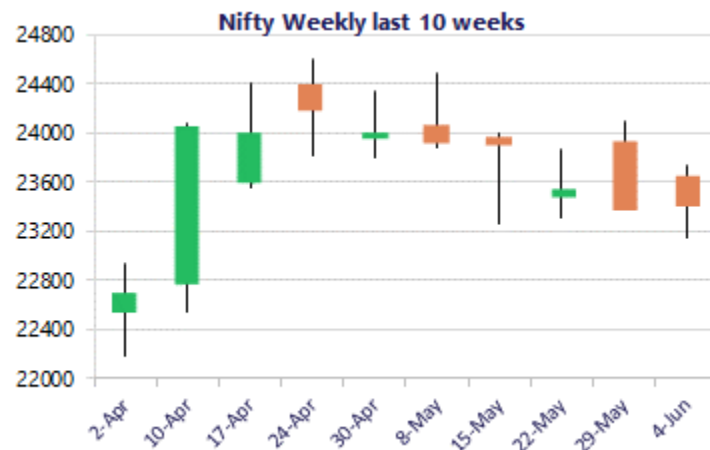
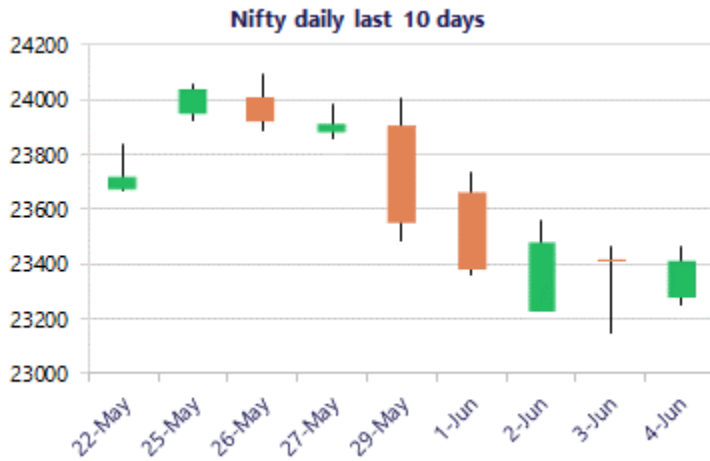


* Sensex 74360.01 + 13.84

* Nifty 23416.55 + 10.95

* Bank Nifty 54307.85 + 121.90



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Nifty ends near 23400 zone

Nifty witnessed a narrow rangebound session after opening on the weaker side and managed to close above the 23400 zone with bias maintained with a cautiously positive approach. BankNifty sustained above the 54300 zone in anticipation of a positive outcome in the Monetary policy announcement. The market breadth was slightly on the positive side with the advance decline indicating a ratio of 6:5 at close.

Market Forecast

Nifty daily range 23200 - 23600

Nifty has been sustaining the crucial support zone near the 23200 zone and once again witnessed a good revival to end the session near the 23400 zone with the broader market showing signs of improvement with overall participation improving. As mentioned earlier, the index has maintained the strong support zone near the 23200 level and on the upside has been subjected to the resistance hurdle near the 24000 level which needs to be breached decisively to trigger for fresh upward move in the coming days.

BankNifty maintained the level above the 54000 zone for most part of the trading session ahead of the Monetary policy and closed in the green near 54300 zone with bias maintained with a cautiously positive approach. As said earlier, the upside is capped near the tough resistance barrier of 55400 zone which needs to be breached above decisively to establish conviction while the downside is maintained with strong support visible near the 53000 zone.

The support for the day is seen at 23200 levels, while the resistance is seen at 23600 levels. BankNifty would have the daily range of 53500-55200 levels.

| Sensex | Period | Closing | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|--------|-------|----------|-------|-------|-------|-------|-------|
| | Daily | 23416.55 | 0.05% | -5 | 23517.60 | 23158 | 23287 | 23376 | 23505 | 23594 |
| Nifty | Weekly | 23547.75 | -0.72% | -1 | 23765.95 | 23102 | 23325 | 23707 | 23930 | 24312 |
| | Monthly | 23547.75 | -1.87% | -5 | 25345.55 | 22545 | 23046 | 23764 | 24266 | 24984 |
| Bank Nifty | Daily | 54307.85 | 0.22% | -4 | 54210.90 | 53568 | 53938 | 54199 | 54569 | 54831 |
| | Weekly | 54239.20 | 0.34% | -3 | 54624.70 | 53210 | 53725 | 54631 | 55145 | 56051 |
| | Monthly | 54239.20 | -1.14% | -3 | 60590.40 | 50902 | 52570 | 54452 | 56121 | 58003 |
| | Daily | 74360.01 | 0.02% | -5 | 74644.20 | 73500 | 73930 | 74237 | 74667 | 74974 |
| Sensex | Weekly | 74775.74 | -0.85% | -2 | 75674.50 | 73293 | 74034 | 75331 | 76072 | 77369 |
| | Monthly | 74775.74 | -2.78% | -5 | 81359.20 | 71515 | 73145 | 75765 | 77395 | 80015 |

Gainers - Losers (Nifty 500 Stocks)

Gainers

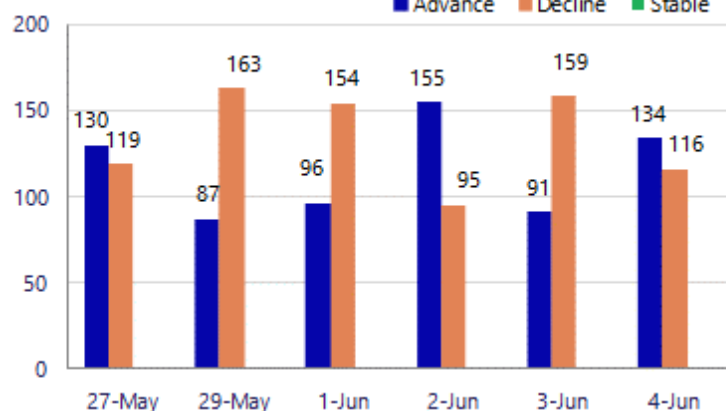
| Company Name | Last Price | % Gain | Volume |
|-----------------|------------|--------|----------|
| Physicswallah | 106.46 | 15.67% | 77354358 |
| Zee Entertain | 104.42 | 10.50% | 80466080 |
| Cemindia Proj | 1127.3 | 9.99% | 1435282 |
| Anant Raj | 589.35 | 7.55% | 13503181 |
| Zen Tech | 1,809.80 | 7.21% | 5928324 |
| Himadri Special | 642.00 | 6.64% | 19227270 |
| Blue Jet | 475.60 | 6.37% | 1269126 |

Losers

| Company Name | Last Price | % Loss | Volume |
|-----------------|------------|--------|----------|
| Meesho | 165.34 | -5.74% | 14188903 |
| Zensar Tech | 481.55 | -5.53% | 1867657 |
| NALCO | 414.00 | -5.24% | 13706598 |
| BHEL | 389.20 | -4.21% | 22452304 |
| Newgen Software | 496.55 | -4.18% | 4211757 |
| Gabriel India | 1015 | -3.92% | 418393 |
| Techno Electric | 1011 | -3.45% | 544375 |

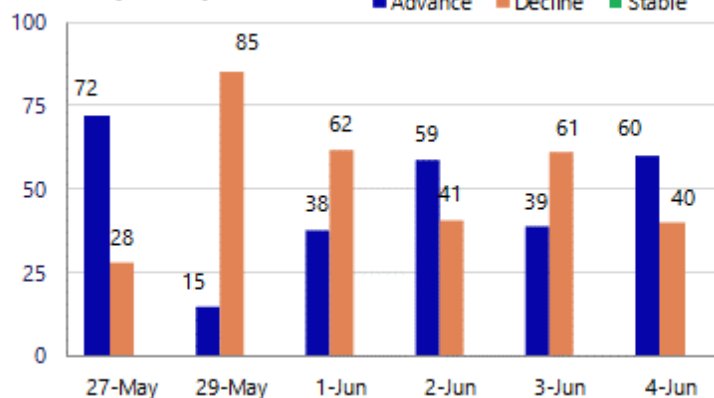
Nifty Smallcap-250 stocks

■ Advance ■ Decline ■ Stable



Nifty Midcap-100 stocks

■ Advance ■ Decline ■ Stable



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

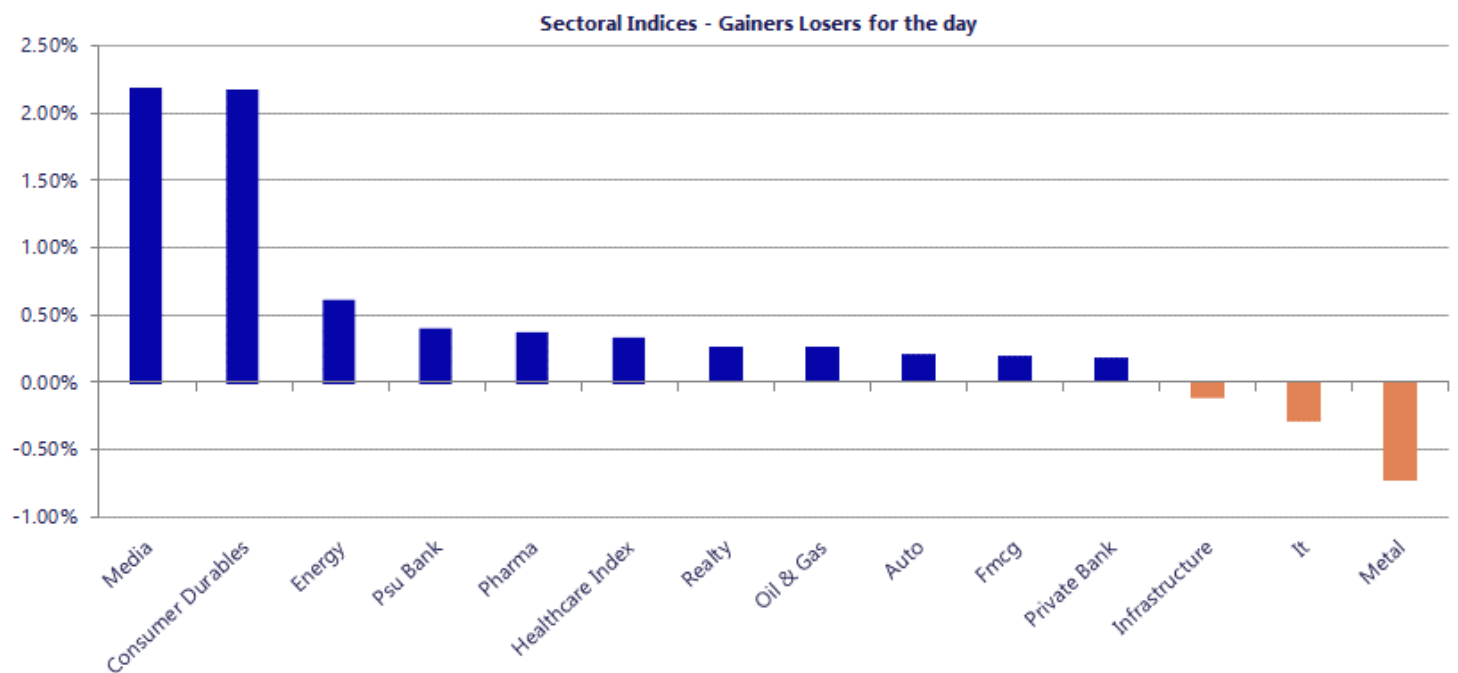


| Breakouts - Cross above 200 DMA | | | |
|---------------------------------|--------|----------|----------|
| Company Name | LCP | Change % | 200 DMA |
| MSTC | 531.85 | 12.02 | 474.8 |
| Anant Raj | 589.35 | 6.75 | 552.07 |
| JTL Ind. | 70.99 | 6.72 | 66.52 |
| Bhagiradh Chem | 250.6 | 5.98 | 236.46 |
| India Tourism D | 589.15 | 5.50 | 558.45 |
| IIFL Finance | 530.3 | 5.35 | 503.35 |
| Bhageria Indu | 180.52 | 3.97 | 173.63 |
| S J Logistics | 361.55 | 3.97 | 347.73 |
| Likhitha | 209.84 | 3.78 | 202.19 |
| Atlas Cycles | 106.4 | 3.30 | 103 |
| Sheela Foam | 623.15 | 3.26 | 603.48 |
| AksharChem | 240.31 | 3.05 | 233.2 |
| Page Industries | 38835 | 2.89 | 37742.95 |
| Tega Industries | 1872.2 | 2.64 | 1824.11 |
| KIOCL | 395.3 | 2.38 | 386.12 |
| STC India | 123.47 | 2.20 | 120.81 |
| Aakaar Medical | 74.5 | 2.05 | 73 |
| Global Health | 1231.8 | 1.99 | 1207.71 |

| Breakdown - Cross below 200 DMA | | | |
|---------------------------------|--------|----------|---------|
| Company Name | LCP | Change % | 200 DMA |
| Kontor Space | 67.15 | -5.82 | 71.3 |
| Megatherm Induc | 233.5 | -4.41 | 244.28 |
| Service Care | 50.65 | -4.33 | 52.94 |
| Mangalam Organ | 470.35 | -4.27 | 491.34 |
| Suraksha Diagno | 279 | -2.97 | 287.53 |
| Nitco | 92.89 | -2.72 | 95.49 |
| Borosil Renew | 524.15 | -2.61 | 538.17 |
| Remus Pharmaceu | 711.75 | -2.06 | 726.72 |
| Endurance Techn | 2572.4 | -1.92 | 2622.81 |
| JITF Infralogis | 308.55 | -1.74 | 314.01 |
| RPG Life | 2159.1 | -1.69 | 2196.17 |
| Fonebox Retail | 85 | -1.49 | 86.29 |
| Leela Palaces | 417.9 | -1.44 | 423.99 |
| Felix Industrie | 181.25 | -1.43 | 183.88 |
| Ujjivan Small | 53.09 | -1.26 | 53.77 |
| Mask Investment | 151.3 | -1.22 | 153.17 |
| CG Consumer | 269.3 | -1.14 | 272.41 |
| Avi Ansh Textil | 110.25 | -1.03 | 111.4 |

* Stocks crossing above its Simple Moving Average (200DMA)

* Stocks crossing below its Simple Moving Average (200DMA)



| Nifty 50 Stocks - Summary Details | | | | | | | | | | | |
|-----------------------------------|----------|---------|--------|------------------|--------------------|----------|--------------------|---------|--------------------|--------------------|-------------------|
| Symbol | LTP | Chng | % Chng | Volume (lacs) | Turnover (crs.) | 52w High | Diff with 52w H | 52w Low | Diff with 52w L | 365 days % chng | 30 days % chng |
| NIFTY 50 | 23416.55 | 10.95 | 0.05% | 4125.06 | 32848 | 26373 | 11.21% | 22183 | 5.56% | -2.91% | -4.89% |
| ADANIEN | 2977.90 | 52.30 | 1.79% | 17.23 | 510 | 3028 | 1.64% | 1753 | 69.87% | 19.80% | 23.21% |
| ADANIPTS | 1793.00 | -10.80 | -0.60% | 13.70 | 247 | 1843 | 2.70% | 1291 | 38.94% | 2.89% | 24.84% |
| APOLLOHOSP | 8265.00 | -25.50 | -0.31% | 3.45 | 285 | 8443 | 2.11% | 6697 | 23.42% | 6.82% | 20.57% |
| ASIANPAINT | 2658.30 | -4.10 | -0.15% | 18.41 | 492 | 2986 | 10.97% | 2115 | 25.69% | 8.59% | 18.20% |
| AXISBANK | 1255.00 | -0.20 | -0.02% | 63.93 | 800 | 1418 | 11.51% | 1043 | 20.38% | -1.58% | 7.17% |
| BAJAJ-AUTO | 10360.00 | 101.00 | 0.98% | 5.39 | 556 | 10834 | 4.38% | 7859 | 31.83% | 2.25% | 20.98% |
| BAJAJFINSV | 1714.90 | -19.50 | -1.12% | 7.68 | 132 | 2195 | 21.87% | 1597 | 7.38% | -3.13% | -12.33% |
| BAJFINANCE | 877.00 | 0.20 | 0.02% | 96.76 | 846 | 1103 | 20.45% | 788 | 11.31% | -7.70% | -2.41% |
| BEL | 410.10 | 3.50 | 0.86% | 91.20 | 373 | 473 | 13.38% | 361 | 13.54% | -5.41% | 4.99% |
| BHARTIARTL | 1819.90 | -4.20 | -0.23% | 67.36 | 1222 | 2175 | 16.31% | 1741 | 4.56% | -0.39% | -2.96% |
| CIPLA | 1402.00 | 26.80 | 1.95% | 15.49 | 215 | 1673 | 16.20% | 1166 | 20.27% | 5.02% | -4.75% |
| COALINDIA | 481.00 | 8.70 | 1.84% | 160.60 | 771 | 491 | 2.09% | 369 | 30.48% | 0.22% | 21.90% |
| DRREDDY | 1268.70 | 5.40 | 0.43% | 9.44 | 119 | 1380 | 8.05% | 1148 | 10.48% | -1.44% | 1.34% |
| EICHERMOT | 7140.00 | 10.00 | 0.14% | 4.30 | 305 | 8230 | 13.24% | 5220 | 36.79% | -2.58% | 34.22% |
| ETERNAL | 254.40 | 7.40 | 3.00% | 366.90 | 933 | 368 | 30.95% | 213 | 19.66% | 0.99% | 3.55% |
| GRASIM | 3100.00 | -1.60 | -0.05% | 9.58 | 298 | 3198 | 3.05% | 2503 | 23.88% | 8.54% | 21.58% |
| HCLTECH | 1173.60 | -5.40 | -0.46% | 20.26 | 237 | 1780 | 34.07% | 1103 | 6.36% | -2.24% | -27.83% |
| HDFCBANK | 753.25 | -0.40 | -0.05% | 426.74 | 3209 | 1021 | 26.19% | 727 | 3.66% | -3.36% | -22.39% |
| HDFCLIFE | 573.95 | -0.45 | -0.08% | 8.54 | 49 | 821 | 30.07% | 555 | 3.40% | -2.45% | -24.36% |
| HINDALCO | 1125.10 | -13.80 | -1.21% | 38.69 | 437 | 1176 | 4.33% | 630 | 78.70% | 7.90% | 76.94% |
| HINDUNILVR | 2081.40 | -9.20 | -0.44% | 21.43 | 448 | 2750 | 24.31% | 2023 | 2.91% | -9.87% | -11.97% |
| ICICIBANK | 1253.00 | 11.00 | 0.89% | 194.62 | 2436 | 1500 | 16.47% | 1188 | 5.51% | -1.40% | -12.44% |
| INDIGO | 4520.00 | 7.90 | 0.18% | 5.66 | 255 | 6233 | 27.48% | 3895 | 16.04% | 6.04% | -16.54% |
| INFY | 1204.40 | -18.20 | -1.49% | 127.56 | 1535 | 1728 | 30.30% | 1089 | 10.60% | 3.08% | -22.36% |
| ITC | 280.10 | 3.10 | 1.12% | 220.18 | 615 | 429 | 34.64% | 275 | 1.84% | -9.96% | -32.83% |
| JIOFIN | 237.00 | 1.97 | 0.84% | 90.53 | 214 | 339 | 30.01% | 223 | 6.14% | -6.23% | -18.37% |
| JSWSTEEL | 1302.90 | -10.00 | -0.76% | 9.58 | 125 | 1328 | 1.89% | 962 | 35.42% | 2.87% | 34.52% |
| KOTAKBANK | 381.50 | 0.50 | 0.13% | 138.89 | 530 | 453 | 15.82% | 346 | 10.42% | 2.65% | -6.78% |
| LT | 3948.00 | -5.20 | -0.13% | 13.98 | 552 | 4440 | 11.08% | 3288 | 20.07% | -3.73% | 8.87% |
| M&M | 3025.00 | 13.90 | 0.46% | 27.89 | 844 | 3840 | 21.22% | 2896 | 4.45% | -2.62% | -0.93% |
| MARUTI | 13079.00 | 35.00 | 0.27% | 4.65 | 611 | 17370 | 24.70% | 12016 | 8.85% | -3.69% | 7.53% |
| MAXHEALTH | 967.95 | 2.40 | 0.25% | 15.14 | 146 | 1314 | 26.35% | 903 | 7.19% | -4.31% | -15.73% |
| NESTLEIND | 1381.60 | -9.90 | -0.71% | 17.94 | 249 | 1498 | 7.78% | 1085 | 27.37% | -5.18% | 15.25% |
| NTPC | 365.00 | -1.80 | -0.49% | 143.64 | 527 | 414 | 11.92% | 316 | 15.67% | -8.76% | 10.86% |
| ONGC | 268.00 | 0.25 | 0.09% | 152.17 | 407 | 308 | 12.85% | 229 | 17.23% | -8.50% | 12.58% |
| POWERGRID | 285.00 | -0.05 | -0.02% | 162.93 | 461 | 325 | 12.29% | 250 | 14.00% | -10.67% | -1.23% |
| RELIANCE | 1308.00 | -5.20 | -0.40% | 234.74 | 3059 | 1612 | 18.85% | 1290 | 1.40% | -10.60% | -8.11% |
| SBILIFE | 1763.00 | -21.20 | -1.19% | 7.27 | 129 | 2132 | 17.31% | 1720 | 2.50% | -3.14% | -0.73% |
| SBIN | 979.25 | 8.80 | 0.91% | 188.76 | 1846 | 1235 | 20.69% | 782 | 25.27% | -8.34% | 21.42% |
| SHRIRAMFIN | 917.00 | 4.05 | 0.44% | 36.67 | 335 | 1108 | 17.24% | 567 | 61.87% | -4.52% | 43.01% |
| SUNPHARMA | 1781.60 | -6.90 | -0.39% | 23.44 | 417 | 1917 | 7.04% | 1548 | 15.09% | -2.30% | 7.01% |
| TATACONSUM | 1147.20 | 3.20 | 0.28% | 17.12 | 197 | 1283 | 10.56% | 1007 | 13.90% | -1.14% | 2.03% |
| TATASTEEL | 210.80 | -1.09 | -0.51% | 189.39 | 399 | 224 | 6.06% | 150 | 40.72% | -0.68% | 33.27% |
| TCS | 2243.00 | 1.30 | 0.06% | 48.67 | 1089 | 3538 | 36.60% | 2206 | 1.66% | -7.74% | -33.66% |
| TECHM | 1486.80 | 14.50 | 0.98% | 20.62 | 306 | 1854 | 19.81% | 1304 | 14.01% | 1.03% | -4.49% |
| TITAN | 4238.80 | 150.00 | 3.67% | 17.62 | 737 | 4605 | 7.95% | 3303 | 28.33% | -2.85% | 21.12% |
| TMPV | 400.50 | 2.35 | 0.59% | 120.67 | 480 | 744 | 46.17% | 294 | 36.09% | 16.75% | -43.52% |
| TRENT | 2839.00 | 0.60 | 0.02% | 15.67 | 439 | 4174 | 31.98% | 2184 | 30.01% | 2.40% | -22.66% |
| ULTRACEMCO | 11000.00 | -101.00 | -0.91% | 5.41 | 596 | 13110 | 16.09% | 10325 | 6.54% | -6.45% | -0.30% |
| WIPRO | 204.00 | -0.10 | -0.05% | 406.60 | 829 | 273 | 25.30% | 187 | 9.38% | 1.62% | -17.36% |

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