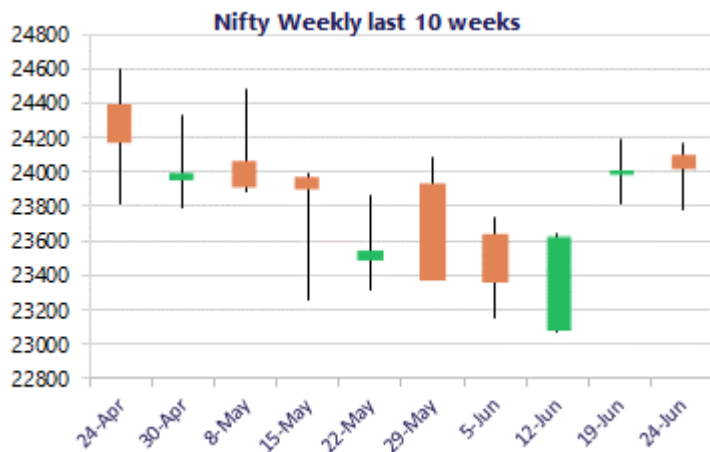
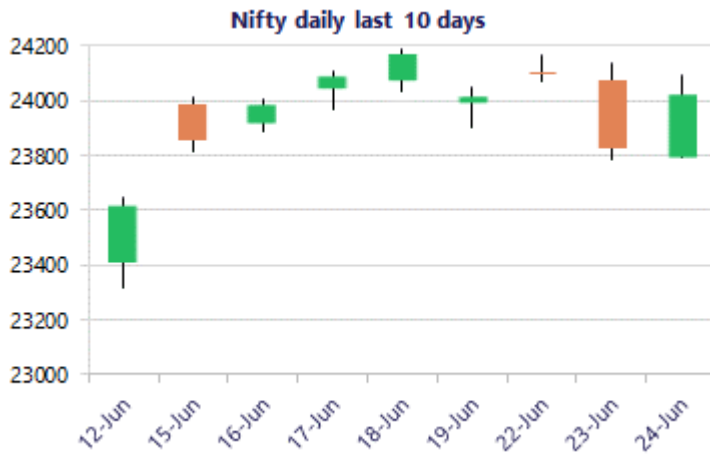


\* Sensex 76991.22 + 790.54

\* Nifty 24021.65 + 197.55

\* Bank Nifty 58150.35 + 966.60



\*Blue candle → Close rate > Open rate \*Red candle → Close rate < Open rate

## Market Preview

### Nifty recovers to close above 24000 zone

Nifty witnessed a strong recovery from the 50EMA zone of 23800 level and closed on an optimistic note above the 24000 zone expecting for further rise in the coming sessions. BankNifty indicated a significant revival from the 200 period MA at 57000 level with bias and sentiment eased out after the weak session witnessed in the last session. The market breadth was flat with the advance decline indicating a neutral ratio at close.

## Market Forecast

### Nifty daily range 23800 - 24200

Nifty indicated a strong revival from the important support of the 50EMA level at 23800 zone and has closed above the 24000 zone with the bias once again maintained with a cautiously positive approach and can expect for further upward move in the coming days. With the important support positioned near the 23800 zone, the index would continue to have the crucial tough resistance hurdle near the 24350 zone which needs to be breached decisively to establish conviction and clarity for further follow through of the positive move.

BankNifty witnessed a strong recovery from the important 200 period MA at 57000 zone to ease out the sentiment once again and closing above the 58000 zone has improved the bias to expect for further rise in the coming sessions. The index would have the support maintained near the important 100 period MA at 56400 zone which needs to be sustained and, on the upside, can expect for targets of 59300 and 60500 levels in the coming days.

The support for the day is seen at 23800 levels, while the resistance is seen at 24200 levels. BankNifty would have the daily range of 57200-59000 levels.

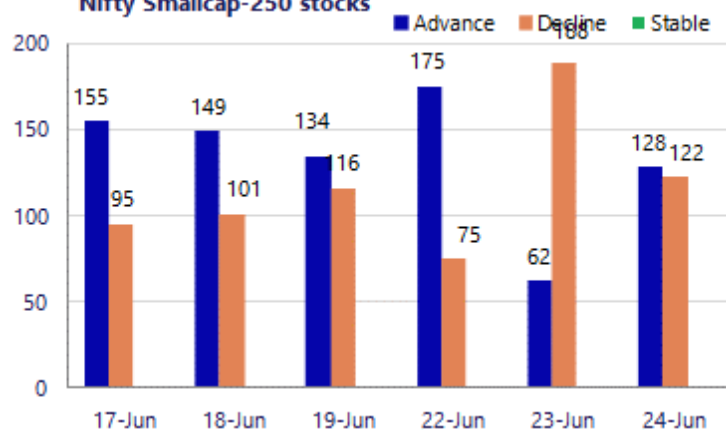
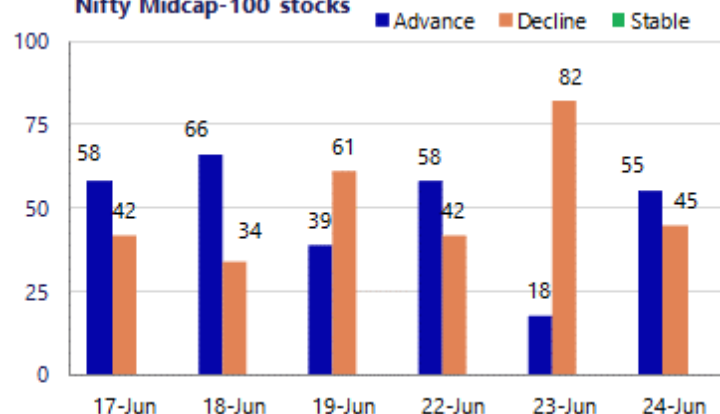
| Sensex     | Period  | Closing  | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|--------|-------|----------|-------|-------|-------|-------|-------|
| Nifty      | Daily   | 24021.65 | 0.83%  | -2    | 24122.70 | 23666 | 23844 | 23967 | 24145 | 24268 |
|            | Weekly  | 24013.10 | 1.65%  | 2     | 23546.40 | 23635 | 23824 | 24007 | 24196 | 24378 |
|            | Monthly | 23547.75 | -1.87% | -5    | 25345.55 | 22545 | 23046 | 23764 | 24266 | 24984 |
| Bank Nifty | Daily   | 58150.35 | 1.69%  | -2    | 58355.55 | 56646 | 57398 | 57827 | 58580 | 59009 |
|            | Weekly  | 57685.75 | 1.53%  | 2     | 54948.70 | 56649 | 57168 | 57594 | 58113 | 58539 |
|            | Monthly | 54239.20 | -1.14% | -3    | 60590.40 | 50902 | 52570 | 54452 | 56121 | 58003 |
| Sensex     | Daily   | 76991.22 | 1.04%  | -2    | 77292.75 | 75699 | 76345 | 76768 | 77414 | 77837 |
|            | Weekly  | 76802.90 | 1.69%  | 2     | 74604.65 | 75460 | 76131 | 76812 | 77483 | 78164 |
|            | Monthly | 74775.74 | -2.78% | -5    | 81359.20 | 71515 | 73145 | 75765 | 77395 | 80015 |

**Gainers - Losers ( Nifty 500 Stocks )**
**Gainers**

| Company Name    | Last Price | % Gain | Volume |
|-----------------|------------|--------|--------|
| Brainbees Solu  | 226.84     | 4.45%  | 218    |
| Chola Fin Hold  | 1,648.40   | 4.11%  | 1583.9 |
| AU Small Financ | 1067.2     | 3.98%  | 1021   |
| Chola Invest.   | 1,792.90   | 3.88%  | 1723   |
| Brigade Ent     | 543.55     | 3.81%  | 524    |
| Adani Enterpris | 3,069.70   | 3.60%  | 2988.3 |
| Aditya Birla F  | 61.60      | 3.48%  | 59.6   |

**Losers**

| Company Name  | Last Price | % Loss | Volume |
|---------------|------------|--------|--------|
| Data Patterns | 4,620.10   | -4.37% | 4831   |
| Carborundum   | 1162.5     | -4.11% | 1204.1 |
| CG Power      | 919.45     | -3.27% | 936    |
| Cummins       | 5,555.50   | -3.14% | 5752.5 |
| Berger Paints | 530.55     | -2.87% | 540.25 |
| Bajaj Auto    | 9750       | -2.74% | 9838   |
| ABB India     | 6967.5     | -2.67% | 280370 |

**Nifty Smallcap-250 stocks**

**Nifty Midcap-100 stocks**


### Nifty Daily chart with RSI indicator



### BankNifty Daily chart with RSI indicator

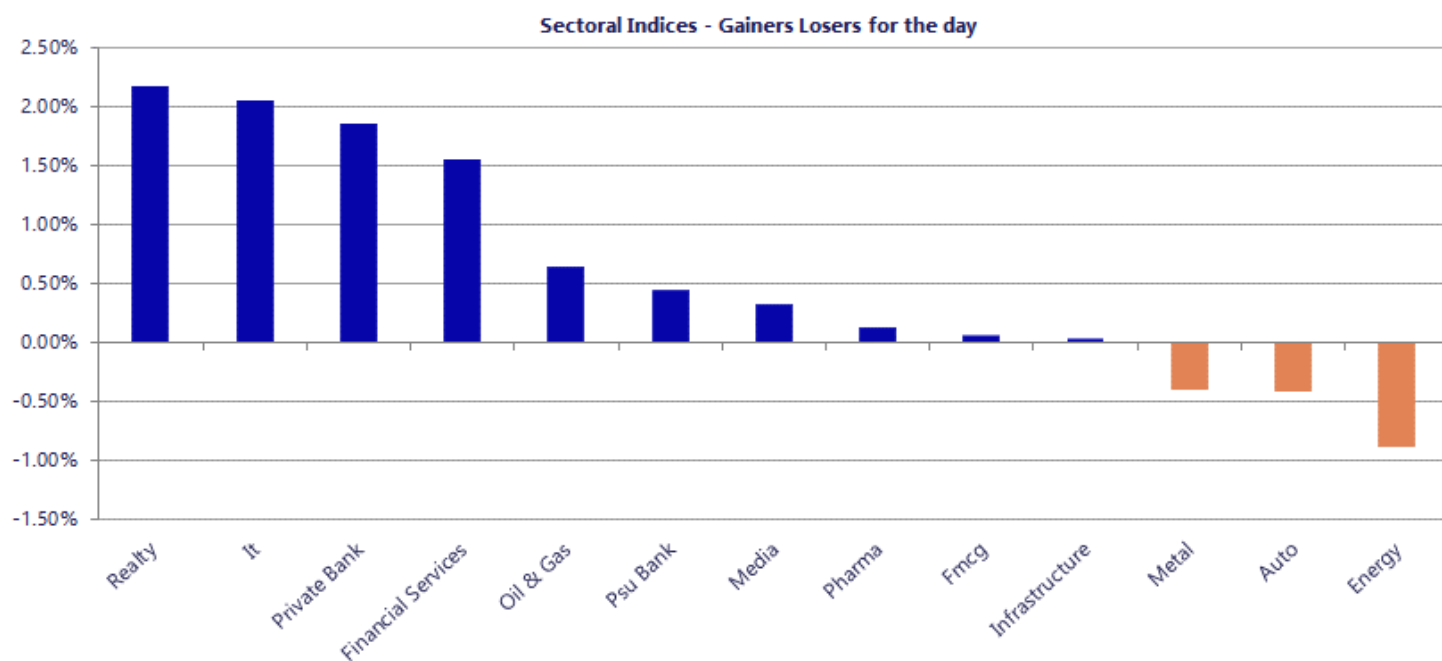


| Breakouts - Cross above 200 DMA |        |          |         |
|---------------------------------|--------|----------|---------|
| Company Name                    | LCP    | Change % | 200 DMA |
| Airo Lam                        | 102.58 | 7.26     | 95.64   |
| TCI Express                     | 615.65 | 6.48     | 578.16  |
| Linc                            | 118.53 | 5.94     | 111.88  |
| Zodiac Clothing                 | 88.24  | 3.95     | 84.89   |
| Interglobe Avi                  | 5207.2 | 3.92     | 5010.67 |
| Imagicaaworld                   | 49.93  | 3.35     | 48.31   |
| Entero Health                   | 1163.3 | 3.13     | 1127.98 |
| Butterfly                       | 678.45 | 3.06     | 658.3   |
| Bajaj Finance                   | 990.95 | 2.63     | 965.52  |
| Home First                      | 1163.5 | 2.22     | 1138.2  |
| ICICI Bank                      | 1373.6 | 2.07     | 1345.79 |
| Orient Abrasive                 | 41.13  | 1.98     | 40.33   |
| Bhartiya Inter                  | 792.05 | 1.90     | 777.28  |
| Thomas Scott                    | 323.05 | 1.76     | 317.45  |
| Italian Edibles                 | 34.9   | 1.63     | 34.34   |
| LIC Housing Fin                 | 550.55 | 1.34     | 543.27  |
| Galaxy Surfacta                 | 2004.7 | 1.24     | 1980.18 |
| Finolex Ind                     | 183.65 | 1.20     | 181.48  |

\* Stocks crossing above its Simple Moving Average (200DMA)

| Breakdown - Cross below 200 DMA |          |          |          |
|---------------------------------|----------|----------|----------|
| Company Name                    | LCP      | Change % | 200 DMA  |
| Flysbs Aviation                 | 480.2    | -2.91    | 494.61   |
| Subros                          | 824.25   | -2.72    | 847.31   |
| Denta Water                     | 315.9    | -2.26    | 323.19   |
| Concord Biotech                 | 1291     | -1.70    | 1313.38  |
| HDFC AMC                        | 2625.1   | -1.56    | 2666.68  |
| Garuda Const                    | 183.93   | -1.52    | 186.77   |
| Jayant Agro-Org                 | 203.74   | -1.49    | 206.83   |
| SGB Sr IV22-23                  | 14632.05 | -1.31    | 14826.55 |
| Bharat Elec                     | 413.55   | -1.22    | 418.66   |
| IRB InvIT                       | 60.81    | -1.17    | 61.53    |
| WE WIN                          | 49.23    | -1.10    | 49.78    |
| DCX Systems                     | 197.55   | -1.02    | 199.58   |
| Lloyds Luxuries                 | 76.3     | -1.01    | 77.08    |
| BGR Energy                      | 323.25   | -1.01    | 326.56   |
| HPL Electric &                  | 379.6    | -0.99    | 383.38   |
| Electrosteel                    | 79.82    | -0.97    | 80.6     |
| Dalmia Sugar                    | 328.15   | -0.93    | 331.22   |
| SGBAUG29V                       | 14363.79 | -0.83    | 14484.44 |

\* Stocks crossing below its Simple Moving Average (200DMA)



| Nifty 50 Stocks - Summary Details |          |         |         |                  |                    |          |                    |         |                    |                    |                   |
|-----------------------------------|----------|---------|---------|------------------|--------------------|----------|--------------------|---------|--------------------|--------------------|-------------------|
| Symbol                            | LTP      | Chng    | % Chng  | Volume<br>(lacs) | Turnover<br>(crs.) | 52w High | Diff with<br>52w H | 52w Low | Diff with<br>52w L | 365 days<br>% chng | 30 days<br>% chng |
| NIFTY 50                          | 24021.65 | 197.55  | 0.83%   | 3955.35          | 31300              | 26373    | 8.92%              | 22183   | 8.29%              | 1.27%              | -4.08%            |
| ADANIEN                           | 3068.00  | 105.10  | 3.55%   | 25.28            | 766                | 3092     | 0.77%              | 1753    | 75.01%             | 12.91%             | 26.12%            |
| ADANIPTS                          | 1809.90  | 25.90   | 1.45%   | 21.42            | 386                | 1858     | 2.58%              | 1291    | 40.25%             | 1.29%              | 30.26%            |
| APOLLOHOSP                        | 8574.50  | 87.00   | 1.03%   | 4.00             | 342                | 8624     | 0.57%              | 6697    | 28.04%             | 2.54%              | 22.39%            |
| ASIANPAINT                        | 2670.00  | 8.80    | 0.33%   | 12.64            | 337                | 2986     | 10.57%             | 2115    | 26.24%             | 1.14%              | 17.35%            |
| AXISBANK                          | 1384.00  | 20.50   | 1.50%   | 83.44            | 1150               | 1418     | 2.42%              | 1043    | 32.76%             | 7.67%              | 13.33%            |
| BAJAJ-AUTO                        | 9755.00  | -270.00 | -2.69%  | 4.26             | 417                | 10834    | 9.96%              | 7859    | 24.13%             | -7.53%             | 16.45%            |
| BAJAJFINSV                        | 1784.30  | 19.30   | 1.09%   | 8.92             | 159                | 2195     | 18.71%             | 1597    | 11.73%             | 1.04%              | -11.19%           |
| BAJFINANCE                        | 990.00   | 27.60   | 2.87%   | 98.73            | 970                | 1103     | 10.20%             | 788     | 25.65%             | 8.01%              | 8.02%             |
| BEL                               | 413.45   | -6.55   | -1.56%  | 96.19            | 401                | 473      | 12.67%             | 361     | 14.47%             | -0.74%             | -1.21%            |
| BHARTIARTL                        | 1874.80  | -26.80  | -1.41%  | 89.57            | 1687               | 2175     | 13.78%             | 1741    | 7.72%              | 0.18%              | -3.04%            |
| CIPLA                             | 1436.60  | 3.50    | 0.24%   | 21.45            | 309                | 1673     | 14.13%             | 1166    | 23.24%             | 2.67%              | -4.38%            |
| COALINDIA                         | 441.35   | -3.00   | -0.68%  | 41.68            | 185                | 491      | 10.16%             | 369     | 19.72%             | -3.33%             | 12.40%            |
| DRREDDY                           | 1327.30  | 26.00   | 2.00%   | 33.46            | 446                | 1376     | 3.53%              | 1148    | 15.58%             | 1.54%              | -0.75%            |
| EICHERMOT                         | 7560.00  | -18.00  | -0.24%  | 3.24             | 245                | 8230     | 8.14%              | 5353    | 41.23%             | 8.29%              | 34.30%            |
| ETERNAL                           | 256.90   | -2.05   | -0.79%  | 250.70           | 644                | 368      | 30.28%             | 213     | 20.84%             | 6.18%              | 0.72%             |
| GRASIM                            | 3132.00  | -12.30  | -0.39%  | 7.07             | 221                | 3200     | 2.13%              | 2503    | 25.15%             | -0.74%             | 12.63%            |
| HCLTECH                           | 1114.00  | 4.50    | 0.41%   | 35.03            | 389                | 1780     | 37.42%             | 1090    | 2.25%              | -4.30%             | -34.15%           |
| HDFCBANK                          | 792.80   | 18.15   | 2.34%   | 346.98           | 2736               | 1021     | 22.31%             | 727     | 9.10%              | 3.39%              | -19.14%           |
| HDFCLIFE                          | 592.00   | -5.45   | -0.91%  | 22.09            | 130                | 821      | 27.87%             | 543     | 9.02%              | -3.99%             | -24.07%           |
| HINDALCO                          | 976.00   | -10.80  | -1.09%  | 50.29            | 493                | 1176     | 17.01%             | 640     | 52.46%             | -12.01%            | 45.80%            |
| HINDUNILVR                        | 2160.00  | -0.10   | #VALUE! | 9.42             | 203                | 2750     | 21.45%             | 2023    | 6.80%              | -1.98%             | -4.56%            |
| ICICIBANK                         | 1373.00  | 34.70   | 2.59%   | 164.40           | 2252               | 1500     | 8.47%              | 1188    | 15.61%             | 8.60%              | -3.59%            |
| INDIGO                            | 5198.00  | 236.60  | 4.77%   | 21.45            | 1102               | 6233     | 16.60%             | 3895    | 33.45%             | 17.11%             | -7.29%            |
| INFY                              | 1056.00  | 26.70   | 2.59%   | 123.46           | 1297               | 1728     | 38.89%             | 1026    | 2.92%              | -10.09%            | -33.23%           |
| ITC                               | 290.20   | 0.20    | 0.07%   | 62.17            | 181                | 427      | 32.04%             | 275     | 5.51%              | -3.81%             | -29.96%           |
| JIOFIN                            | 238.51   | 0.70    | 0.29%   | 95.35            | 227                | 339      | 29.56%             | 223     | 6.81%              | 0.13%              | -20.71%           |
| JSWSTEEL                          | 1233.70  | -8.50   | -0.68%  | 23.39            | 289                | 1328     | 7.10%              | 984     | 25.44%             | -4.03%             | 22.51%            |
| KOTAKBANK                         | 406.50   | 4.85    | 1.21%   | 117.68           | 478                | 453      | 10.30%             | 346     | 17.66%             | 5.82%              | -8.59%            |
| LT                                | 4185.00  | 5.60    | 0.13%   | 13.67            | 573                | 4440     | 5.74%              | 3288    | 27.28%             | 6.58%              | 16.10%            |
| M&M                               | 3065.10  | 27.80   | 0.92%   | 21.79            | 668                | 3840     | 20.18%             | 2896    | 5.84%              | -0.53%             | -2.70%            |
| MARUTI                            | 13209.00 | -242.00 | -1.80%  | 3.27             | 435                | 17370    | 23.96%             | 12201   | 8.26%              | 1.71%              | 4.74%             |
| MAXHEALTH                         | 1080.00  | 1.95    | 0.18%   | 13.01            | 141                | 1314     | 17.83%             | 903     | 19.60%             | 5.55%              | -9.87%            |
| NESTLEIND                         | 1382.00  | -10.20  | -0.73%  | 14.69            | 204                | 1498     | 7.75%              | 1085    | 27.41%             | -2.89%             | 16.83%            |
| NTPC                              | 356.65   | -7.95   | -2.18%  | 127.69           | 458                | 414      | 13.94%             | 316     | 13.02%             | -8.23%             | 8.09%             |
| ONGC                              | 240.10   | -4.25   | -1.74%  | 102.78           | 248                | 308      | 21.92%             | 229     | 5.03%              | -17.21%            | -1.57%            |
| POWERGRID                         | 290.80   | -1.15   | -0.39%  | 102.20           | 298                | 325      | 10.51%             | 250     | 16.32%             | -1.19%             | 1.70%             |
| RELIANCE                          | 1313.40  | 3.90    | 0.30%   | 110.29           | 1447               | 1612     | 18.51%             | 1253    | 4.80%              | -3.03%             | -9.47%            |
| SBILIFE                           | 1767.00  | -19.20  | -1.07%  | 12.81            | 226                | 2132     | 17.12%             | 1700    | 3.92%              | -5.54%             | -4.12%            |
| SBIN                              | 1034.50  | 10.30   | 1.01%   | 117.23           | 1214               | 1235     | 16.21%             | 787     | 31.52%             | 8.99%              | 30.06%            |
| SHRIRAMFIN                        | 1017.00  | 23.65   | 2.38%   | 78.85            | 800                | 1108     | 8.21%              | 567     | 79.52%             | 8.08%              | 50.43%            |
| SUNPHARMA                         | 1874.10  | 6.10    | 0.33%   | 14.06            | 264                | 1917     | 2.22%              | 1548    | 21.07%             | 1.60%              | 12.78%            |
| TATACONSUM                        | 1096.00  | -7.80   | -0.71%  | 14.05            | 154                | 1283     | 14.56%             | 1007    | 8.82%              | -8.04%             | -1.06%            |
| TATASTEEL                         | 190.15   | -3.41   | -1.76%  | 513.01           | 979                | 224      | 15.26%             | 150     | 26.36%             | -9.10%             | 22.84%            |
| TCS                               | 2107.10  | 47.50   | 2.31%   | 47.47            | 994                | 3490     | 39.62%             | 2055    | 2.54%              | -9.07%             | -37.85%           |
| TECHM                             | 1461.00  | 45.40   | 3.21%   | 34.51            | 502                | 1854     | 21.20%             | 1304    | 12.03%             | 2.73%              | -12.89%           |
| TITAN                             | 4315.00  | 9.70    | 0.23%   | 6.52             | 281                | 4605     | 6.30%              | 3303    | 30.63%             | 5.76%              | 22.38%            |
| TMPV                              | 349.45   | -5.10   | -1.44%  | 125.67           | 441                | 740      | 52.76%             | 294     | 18.74%             | -3.83%             | -48.13%           |
| TRENT                             | 3256.00  | 113.10  | 3.60%   | 39.51            | 1282               | 4174     | 21.99%             | 2184    | 49.11%             | 13.67%             | -19.37%           |
| ULTRACEMCO                        | 11440.00 | 133.00  | 1.18%   | 2.33             | 266                | 13110    | 12.74%             | 10325   | 10.80%             | -1.12%             | -1.20%            |
| WIPRO                             | 174.66   | 0.17    | 0.10%   | 566.16           | 984                | 273      | 36.05%             | 171     | 1.85%              | -14.01%            | -34.08%           |

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