

Annexure – B

Investor Complaints Data for PL Asset Management Pvt. Ltd.

Portfolio Management Services – SEBI Registration No. INP000009001 – Data for the Month end as on 30th June, 2026

Sr. No.	Received from	Pending at the end	Received	Resolved*	Total Pending#	Pending complaints > 3months	Average Resolution time^ (in days)
1	Directly from Investors	0	0	0	0	0	0
2	SEBI (SCORES)	0	0	0	0	0	0
3	Other Sources (if any)	0	0	0	0	0	0
	Grand Total	0	0	0	0	0	0

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of monthly disposal of complaints

Sr.	Month	Carried forward from	Received	Resolved*	Pending#
1	April, 2026	0	0	0	0
2	May, 2026	0	0	0	0
3	June, 2026	0	0	0	0
4	July, 2026				
5	August, 2026				
6	September, 2026				
7	October, 2026				
8	November, 2026				
9	December, 2026				
10	January, 2027				
11	February, 2027				
12	March, 2027				
	Grand Total	0	0	0	0

*Inclusive of complaints of previous months resolved in the current month. # Inclusive of complaints pending as on the last day of the month.

Trend of annual disposal of complaints

Sr.	Year	Carried forward from	Received	Resolved**	Pending##
1	2023-24	0	0	0	0
2	2024-25	0	0	0	0
3	2025-26	0	1	1	0
4	2026-27	0	0	0	0

** Inclusive of complaints of previous years resolved in the current year.

Inclusive of complaints pending as on the last day of the year.