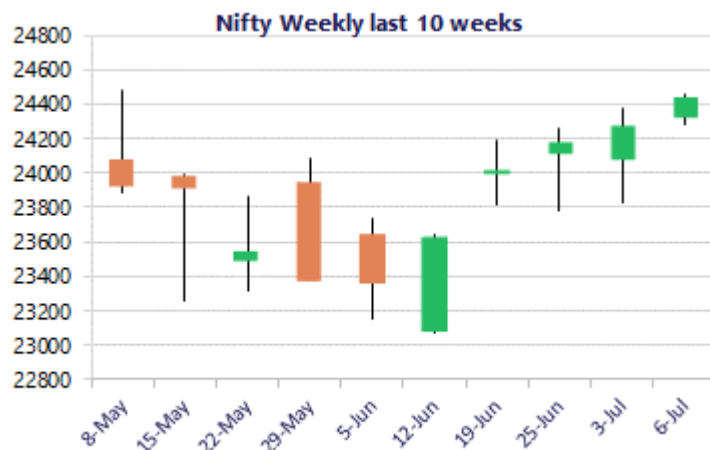
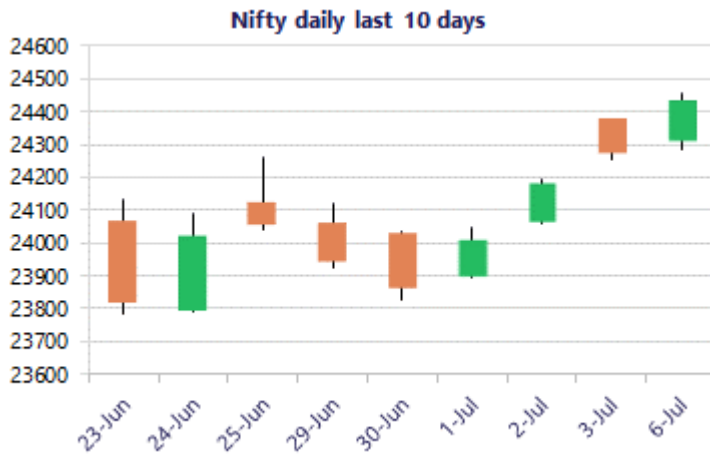


\* Sensex 78285.07 + 521.16

\* Nifty 24430.35 + 159.50

\* Bank Nifty 58291.50 + 353.00



\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

## Market Preview

### Nifty ends above the hurdle of 24400 zone

Nifty closed on an optimistic note above the important hurdle of 24400 level with sentiment getting better and can anticipate for further rise in the coming days. BankNifty witnessed a positive move closing near the 58300 zone on the back of HDFC Bank improving the bias further anticipating to pull the index in the coming sessions. The market breadth was overall flat with the advance decline indicating a neutral ratio at close.

## Market Forecast

### Nifty daily range 24300 - 24600

Nifty witnessed a strong session opening on a positive note and thereafter, indicating a gradual rise as the day progressed to close above the 24400 zone, above the tough hurdle of 24350 level, after a long time improving the bias and sentiment largely anticipating for further rise in the coming sessions. The index would now have the 24200 zone as the near-term support which needs to be sustained, and, on the upside, the fresh targets of 24800 and 25400 levels have opened for the coming days.

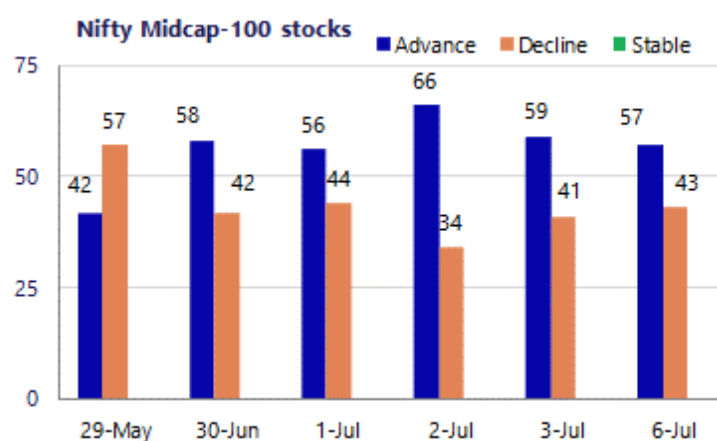
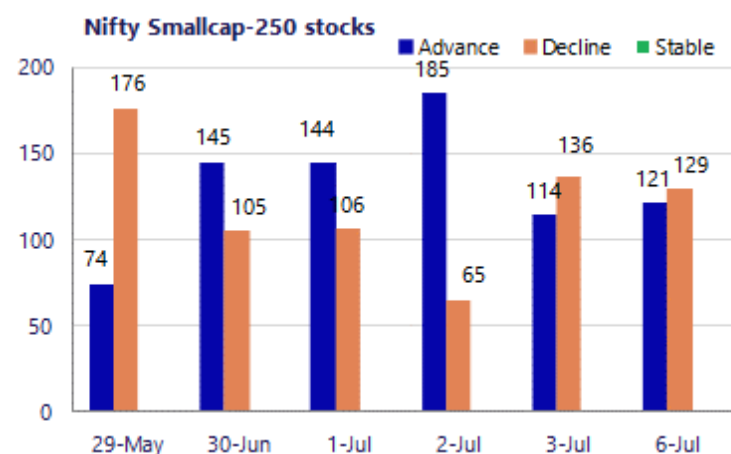
BankNifty continue to be gripped within the range between 58500 and 57200 levels and currently with a positive move visible, would need a decisive breakout above the 58500 level to trigger for fresh upward move in the coming days with bias and sentiment overall improving. The frontline banking stocks like HDFC Bank and ICICI Bank have shown improvement in the bias which can pull the index further ahead having the important support near the 200-period MA at 57200 level.

The support for the day is seen at 24300 levels, while the resistance is seen at 24600 levels. BankNifty would have the daily range of 57700-59000 levels.

| Sensex     | Period  | Closing  | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|--------|-------|----------|-------|-------|-------|-------|-------|
| Nifty      | Daily   | 24430.35 | 0.66%  | 3     | 24214.40 | 24220 | 24325 | 24392 | 24497 | 24564 |
|            | Weekly  | 24270.85 | 0.89%  | 3     | 23597.45 | 23612 | 23941 | 24159 | 24488 | 24705 |
|            | Monthly | 23865.75 | 1.35%  | -6    | 24660.55 | 22541 | 23203 | 23733 | 24395 | 24924 |
| Bank Nifty | Daily   | 58291.50 | 0.61%  | 1     | 58169.10 | 57697 | 57994 | 58236 | 58533 | 58774 |
|            | Weekly  | 57938.50 | -0.41% | 3     | 55666.90 | 57026 | 57482 | 57913 | 58369 | 58799 |
|            | Monthly | 57542.90 | 6.09%  | -4    | 59050.45 | 50746 | 54145 | 56425 | 59824 | 62104 |
| Sensex     | Daily   | 78285.07 | 0.67%  | 3     | 77632.65 | 77669 | 77977 | 78188 | 78496 | 78706 |
|            | Weekly  | 77763.91 | 0.86%  | 3     | 74867.00 | 75975 | 76869 | 77224 | 78119 | 78474 |
|            | Monthly | 76478.67 | 2.28%  | -6    | 78980.70 | 71383 | 73931 | 75867 | 78415 | 80351 |

**Gainers - Losers ( Nifty 500 Stocks )**

| Gainers         |            |        |        | Losers          |            |        |        |
|-----------------|------------|--------|--------|-----------------|------------|--------|--------|
| Company Name    | Last Price | % Gain | Volume | Company Name    | Last Price | % Loss | Volume |
| Aegis Vopak     | 279.97     | 8.76%  | 259.99 | Acutaas Chem    | 3,514.80   | -4.87% | 3694.8 |
| Allied Blenders | 702.70     | 7.26%  | 655.15 | Belrise Ind     | 222.3      | -3.66% | 232    |
| Dixon Technolog | 13304      | 6.81%  | 12480  | Billionbrains G | 200.17     | -3.07% | 206.3  |
| Aegis Logistics | 1,409.20   | 6.32%  | 1315   | Bank of India   | 139.80     | -2.95% | 143.64 |
| Cemindia Proj   | 1,521.40   | 5.00%  | 1463   | Bajaj Holdings  | 10,819.00  | -2.35% | 11111  |
| Brigade Ent     | 537.35     | 4.57%  | 518.95 | Bank of Mah     | 86.51      | -2.28% | 89.59  |
| Abbott India    | 26,860.00  | 3.73%  | 28212  | Angel One       | 345.95     | -1.79% | 352    |



### Nifty Daily chart with RSI indicator



### BankNifty Daily chart with RSI indicator

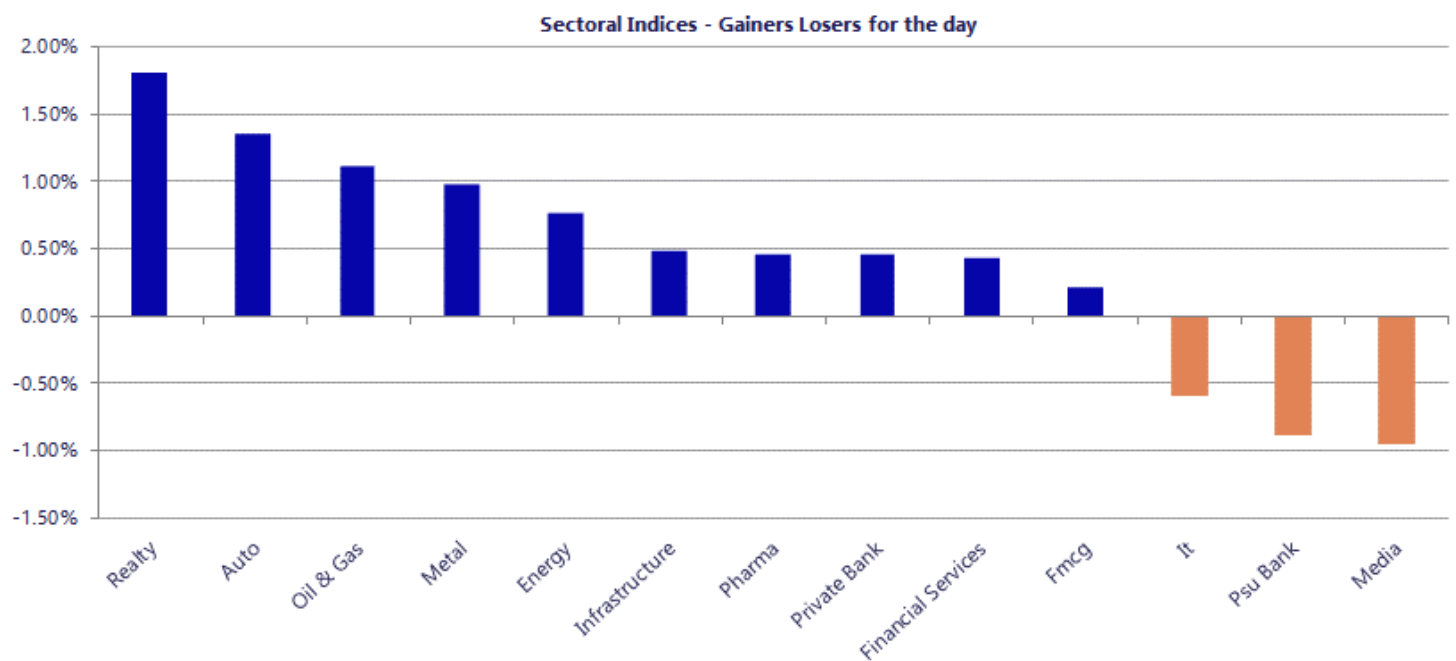


| Breakouts - Cross above 200 DMA |        |          |          |
|---------------------------------|--------|----------|----------|
| Company Name                    | LCP    | Change % | 200 DMA  |
| Eleganz Interio                 | 98.9   | 6.16     | 93.16    |
| Dixon Technolog                 | 13304  | 4.13     | 12775.99 |
| Kanpur Plast                    | 200.39 | 2.53     | 195.45   |
| Mirza Intl                      | 36.02  | 2.48     | 35.15    |
| PNC Infratech                   | 242.28 | 2.39     | 236.62   |
| Suryalakshmi Co                 | 59.97  | 2.34     | 58.6     |
| Uttam Sugar                     | 241.82 | 1.90     | 237.31   |
| Indian Hume                     | 362.8  | 1.82     | 356.31   |
| Texmaco Rail                    | 121.04 | 1.74     | 118.97   |
| Tamilnadu Petro                 | 99.14  | 1.67     | 97.51    |
| Jayant Agro-Org                 | 208.59 | 1.43     | 205.65   |
| Sundaram-Clayto                 | 14345  | 1.35     | 14153.26 |
| Shiva Mills Lim                 | 62     | 1.31     | 61.2     |
| Bharat Elec                     | 425.55 | 1.31     | 420.05   |
| Kalyani Forge                   | 644.15 | 1.28     | 636      |
| Sanathan Textil                 | 449.85 | 1.19     | 444.58   |
| Magadh Sugar                    | 496.4  | 1.15     | 490.76   |
| Superhouse                      | 155.71 | 0.85     | 154.4    |

\* Stocks crossing above its Simple Moving Average (200DMA)

| Breakdown - Cross below 200 DMA |        |          |          |
|---------------------------------|--------|----------|----------|
| Company Name                    | LCP    | Change % | 200 DMA  |
| Vilas Transcore                 | 386.55 | -5.61    | 409.52   |
| LE Travenues Te                 | 215.7  | -2.72    | 221.73   |
| Bajaj Holdings                  | 10819  | -2.26    | 11069.44 |
| Stallion India                  | 189.59 | -1.87    | 193.2    |
| Linc                            | 109.66 | -1.47    | 111.3    |
| Bhartiya Inter                  | 764.75 | -1.30    | 774.84   |
| EPM                             | 85.01  | -1.23    | 86.07    |
| Graphite India                  | 620.5  | -1.12    | 627.56   |
| HBL Eng                         | 807.5  | -0.99    | 815.55   |
| Prime Sec                       | 280.9  | -0.91    | 283.47   |
| Bal Pharma                      | 76.85  | -0.88    | 77.53    |
| Kotak NiftyPSU                  | 834.9  | -0.85    | 842.06   |
| BANKPSU                         | 84     | -0.79    | 84.67    |
| Borana Weaves                   | 305.7  | -0.76    | 308.04   |
| Diamines Chem                   | 263.57 | -0.75    | 265.56   |
| Yash Optics & L                 | 122    | -0.70    | 122.86   |
| Nipp Nifty PSU                  | 93.3   | -0.64    | 93.9     |
| Jindal Drilling                 | 545.25 | -0.61    | 548.6    |

\* Stocks crossing below its Simple Moving Average (200DMA)



| Nifty 50 Stocks - Summary Details |          |        |        |                  |                    |          |                    |         |                    |                    |                   |
|-----------------------------------|----------|--------|--------|------------------|--------------------|----------|--------------------|---------|--------------------|--------------------|-------------------|
| Symbol                            | LTP      | Chng   | % Chng | Volume<br>(lacs) | Turnover<br>(crs.) | 52w High | Diff with<br>52w H | 52w Low | Diff with<br>52w L | 365 days<br>% chng | 30 days<br>% chng |
| NIFTY 50                          | 24430.35 | 159.50 | 0.66%  | 3292.93          | 24858              | 26373    | 7.37%              | 22183   | 10.13%             | 4.55%              | -4.05%            |
| ADANIEN                           | 3205.50  | -6.60  | -0.21% | 19.78            | 636                | 3245     | 1.22%              | 1753    | 82.86%             | 5.16%              | 27.03%            |
| ADANIPTS                          | 1864.00  | -10.20 | -0.54% | 10.42            | 195                | 1891     | 1.43%              | 1291    | 44.44%             | 2.18%              | 30.86%            |
| APOLLOHSP                         | 8872.00  | -21.50 | -0.24% | 2.20             | 195                | 8925     | 0.59%              | 6697    | 32.49%             | 6.83%              | 17.46%            |
| ASIANPAINT                        | 2752.80  | 15.00  | 0.55%  | 5.05             | 139                | 2986     | 7.80%              | 2115    | 30.16%             | 2.46%              | 13.55%            |
| AXISBANK                          | 1338.60  | -3.50  | -0.26% | 51.54            | 696                | 1418     | 5.62%              | 1043    | 28.40%             | 5.21%              | 13.67%            |
| BAJAJ-AUTO                        | 10028.00 | 242.50 | 2.48%  | 2.65             | 265                | 10834    | 7.44%              | 7859    | 27.61%             | -3.04%             | 18.91%            |
| BAJAJFINSV                        | 1874.50  | -21.10 | -1.11% | 12.28            | 230                | 2195     | 14.60%             | 1597    | 17.38%             | 10.06%             | -6.01%            |
| BAJFINANCE                        | 1028.00  | -3.40  | -0.33% | 48.20            | 497                | 1103     | 6.76%              | 788     | 30.47%             | 15.58%             | 11.10%            |
| BEL                               | 425.00   | 6.95   | 1.66%  | 165.12           | 703                | 473      | 10.23%             | 361     | 17.66%             | 4.12%              | -0.60%            |
| BHARTIARTL                        | 1927.00  | 16.60  | 0.87%  | 27.40            | 527                | 2175     | 11.38%             | 1741    | 10.72%             | 7.16%              | -4.47%            |
| CIPLA                             | 1470.00  | 11.80  | 0.81%  | 7.70             | 113                | 1673     | 12.13%             | 1166    | 26.10%             | 4.90%              | -2.86%            |
| COALINDIA                         | 432.35   | -6.35  | -1.45% | 54.63            | 238                | 491      | 11.99%             | 369     | 17.28%             | -8.46%             | 11.98%            |
| DRREDDY                           | 1364.60  | -9.50  | -0.69% | 8.10             | 111                | 1415     | 3.56%              | 1148    | 18.83%             | 6.76%              | 4.38%             |
| EICHERMOT                         | 7461.50  | 122.00 | 1.66%  | 3.00             | 223                | 8230     | 9.34%              | 5353    | 39.39%             | 5.54%              | 32.55%            |
| ETERNAL                           | 283.15   | 1.50   | 0.53%  | 212.81           | 600                | 368      | 23.15%             | 213     | 33.18%             | 10.39%             | 8.32%             |
| GRASIM                            | 3217.00  | 36.10  | 1.13%  | 3.86             | 124                | 3219     | 0.07%              | 2503    | 28.55%             | 4.19%              | 14.65%            |
| HCLTECH                           | 1135.00  | -4.00  | -0.35% | 27.47            | 312                | 1780     | 36.24%             | 1030    | 10.19%             | -1.71%             | -34.24%           |
| HDFCBANK                          | 828.00   | 26.95  | 3.36%  | 632.01           | 5210               | 1021     | 18.86%             | 727     | 13.95%             | 10.84%             | -16.75%           |
| HDFCLIFE                          | 563.30   | -4.40  | -0.78% | 36.92            | 209                | 821      | 31.37%             | 543     | 3.74%              | -2.09%             | -28.25%           |
| HINDALCO                          | 979.00   | 25.80  | 2.71%  | 46.42            | 453                | 1176     | 16.75%             | 658     | 48.90%             | -10.40%            | 39.97%            |
| HINDUNILVR                        | 2200.00  | -1.20  | -0.05% | 21.31            | 470                | 2750     | 20.00%             | 2023    | 8.78%              | 3.70%              | -5.95%            |
| ICICIBANK                         | 1426.50  | 15.10  | 1.07%  | 123.06           | 1755               | 1500     | 4.90%              | 1188    | 20.12%             | 13.03%             | -1.13%            |
| INDIGO                            | 5405.00  | -21.50 | -0.40% | 2.87             | 155                | 6233     | 13.28%             | 3895    | 38.76%             | 20.61%             | -6.05%            |
| INFY                              | 1043.80  | -3.40  | -0.32% | 55.57            | 577                | 1728     | 39.59%             | 982     | 6.25%              | -12.84%            | -36.38%           |
| ITC                               | 289.00   | -0.95  | -0.33% | 271.23           | 782                | 427      | 32.32%             | 275     | 5.07%              | 2.96%              | -29.95%           |
| JIOFIN                            | 239.95   | 0.60   | 0.25%  | 96.53            | 231                | 339      | 29.13%             | 223     | 7.46%              | 1.29%              | -26.16%           |
| JSWSTEEL                          | 1242.10  | 11.90  | 0.97%  | 10.90            | 135                | 1328     | 6.47%              | 1008    | 23.22%             | -3.26%             | 19.27%            |
| KOTAKBANK                         | 381.25   | -15.50 | -3.91% | 341.60           | 1309               | 453      | 15.88%             | 346     | 10.35%             | 1.01%              | -10.50%           |
| LT                                | 4039.00  | 12.40  | 0.31%  | 12.52            | 506                | 4440     | 9.03%              | 3288    | 22.84%             | 2.17%              | 12.36%            |
| M&M                               | 3202.00  | 65.10  | 2.08%  | 26.37            | 840                | 3840     | 16.61%             | 2896    | 10.57%             | 5.31%              | 1.25%             |
| MARUTI                            | 14481.00 | 115.00 | 0.80%  | 2.15             | 310                | 17370    | 16.63%             | 12201   | 18.69%             | 10.97%             | 14.51%            |
| MAXHEALTH                         | 1132.20  | -21.20 | -1.84% | 13.63            | 157                | 1314     | 13.86%             | 903     | 25.38%             | 15.86%             | -12.79%           |
| NESTLEIND                         | 1469.00  | 9.20   | 0.63%  | 11.79            | 173                | 1498     | 1.94%              | 1085    | 35.43%             | 5.97%              | 22.79%            |
| NTPC                              | 355.90   | -0.55  | -0.15% | 62.04            | 222                | 414      | 14.12%             | 316     | 12.79%             | -1.59%             | 6.08%             |
| ONGC                              | 243.79   | 5.95   | 2.50%  | 223.84           | 541                | 308      | 20.72%             | 228     | 7.09%              | -7.92%             | -0.59%            |
| POWERGRID                         | 285.50   | -2.35  | -0.82% | 77.99            | 223                | 325      | 12.14%             | 250     | 14.20%             | -0.05%             | -2.89%            |
| RELIANCE                          | 1321.70  | 17.70  | 1.36%  | 76.08            | 1002               | 1612     | 18.00%             | 1253    | 5.47%              | 2.38%              | -13.46%           |
| SBILIFE                           | 1783.50  | -5.20  | -0.29% | 6.47             | 116                | 2132     | 16.35%             | 1700    | 4.89%              | 0.04%              | -0.90%            |
| SBIN                              | 1038.50  | -1.50  | -0.14% | 87.59            | 913                | 1235     | 15.89%             | 787     | 32.03%             | 6.22%              | 27.92%            |
| SHRIRAMFIN                        | 1065.40  | 1.80   | 0.17%  | 40.18            | 428                | 1108     | 3.84%              | 567     | 88.07%             | 15.39%             | 57.57%            |
| SUNPHARMA                         | 1913.60  | 8.80   | 0.46%  | 12.13            | 232                | 1925     | 0.60%              | 1548    | 23.62%             | 7.37%              | 14.16%            |
| TATACONSUM                        | 1115.10  | -1.60  | -0.14% | 9.42             | 105                | 1283     | 13.07%             | 1007    | 10.71%             | -1.40%             | 2.33%             |
| TATASTEEL                         | 190.70   | 0.90   | 0.47%  | 144.62           | 276                | 224      | 15.02%             | 153     | 25.04%             | -7.77%             | 16.99%            |
| TCS                               | 2059.00  | -34.50 | -1.65% | 25.67            | 529                | 3490     | 41.00%             | 1977    | 4.16%              | -6.36%             | -39.79%           |
| TECHM                             | 1408.00  | -2.10  | -0.15% | 11.58            | 162                | 1854     | 24.06%             | 1304    | 7.97%              | -5.09%             | -14.93%           |
| TITAN                             | 4484.80  | 23.70  | 0.53%  | 5.89             | 264                | 4605     | 2.61%              | 3303    | 35.78%             | 5.27%              | 21.64%            |
| TMPV                              | 347.30   | 3.20   | 0.93%  | 49.73            | 172                | 740      | 53.05%             | 294     | 18.01%             | -12.69%            | -49.60%           |
| TRENT                             | 3340.10  | -0.50  | -0.01% | 8.01             | 268                | 4174     | 19.98%             | 2184    | 52.96%             | 20.40%             | -8.17%            |
| ULTRACEMCO                        | 11675.00 | -48.00 | -0.41% | 1.58             | 185                | 13110    | 10.95%             | 10325   | 13.08%             | 6.99%              | -6.64%            |
| WIPRO                             | 174.35   | -1.73  | -0.98% | 82.99            | 145                | 273      | 36.16%             | 169     | 3.17%              | -12.11%            | -35.44%           |

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