

Date: 13th July 2026

* Sensex 77569.39 + 827.57

* Nifty 24206.90 + 244.10

* Bank Nifty 58045.90 + 793.45

Market Preview

Nifty gains momentum; ends above 24200 level

Nifty eased out the sentiment with a significant move to close above the 24200 zone with bias once again maintained with a cautiously positive approach. BankNifty has indicated a significant positive move to erase the pessimistic approach closing above the 58000 zone anticipating for further rise in the coming days. The market breadth was positive with the advance decline indicating a ratio of 5:2 at close.

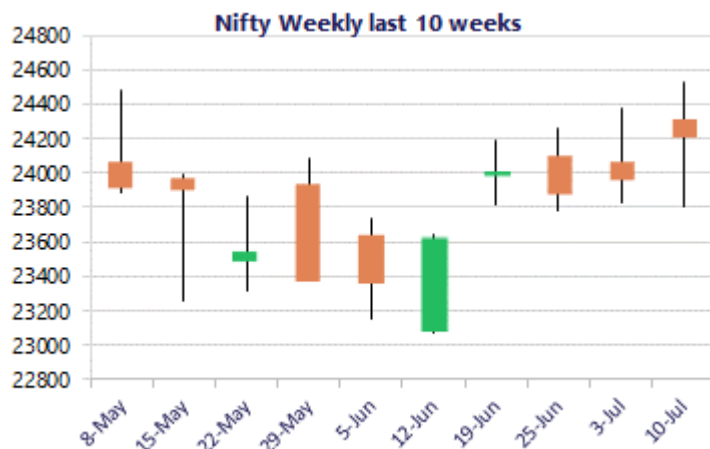
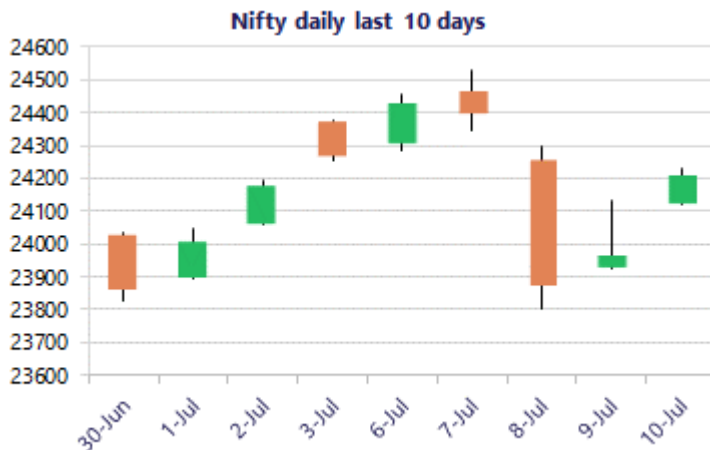
Market Forecast

Nifty daily range 24000 - 24400

Nifty witnessed a gap up opening near the 24200 zone and sustained the zone for rest part of the session with bias and sentiment once again improving anticipating for further rise in the coming sessions. With the geo-political tensions as of now under control, as mentioned earlier, the index would have the important near-term support at 23800 zone whereas on the upside, a decisive move above the resistance hurdle at 24400 is necessary to trigger for fresh upward move in the coming days.

BankNifty opened on a strong note near the 57600 zone and witnessed a gradual rise as the day progressed ahead to close just above the 58000 level with sentiment easing out and expecting for further positive move in the coming days. The index would have the near-term support at the 50EMA zone at 56400 level which needs to be sustained, whereas on the upside, a decisive breach above the 58600 zone is necessary to confirm a breakout and trigger for fresh upward move.

The support for the day is seen at 24000 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 57300-58800 levels.

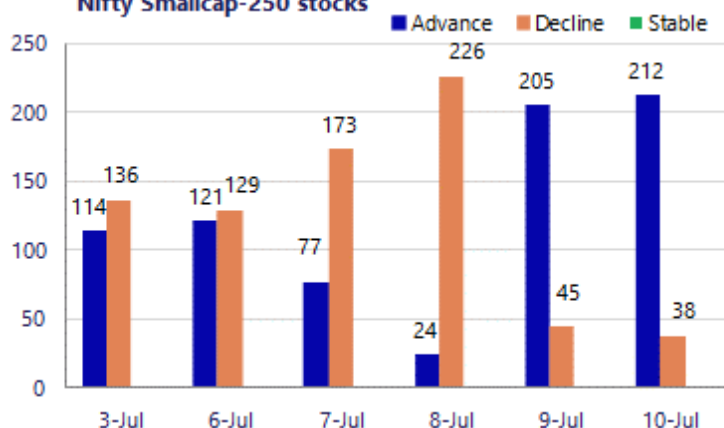
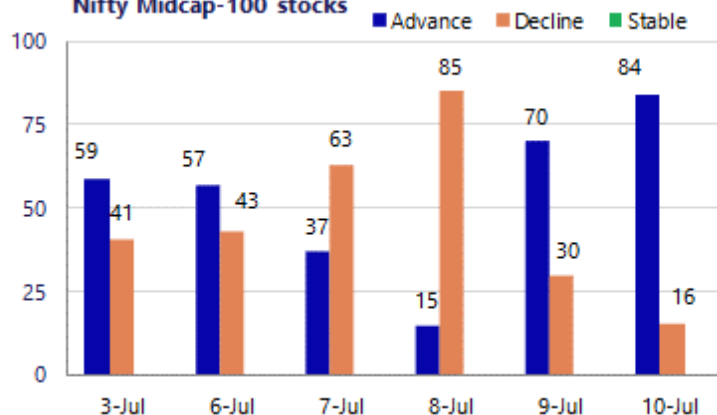


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24206.90	1.02%	-3	24287.50	24077	24142	24185	24250	24293
	Weekly	24206.90	-0.26%	5	23851.45	23455	23831	24181	24557	24907
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	58045.90	1.39%	-3	58143.80	57283	57664	57958	58340	58633
	Weekly	58045.90	0.19%	5	57078.95	55694	56870	57725	58902	59757
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77569.39	1.08%	-3	77855.50	77189	77379	77511	77701	77832
	Weekly	77569.39	-0.25%	5	76059.75	75092	76331	77498	78737	79904
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Godrej Ind	1417.7	16.28%	2661557	Allied Blenders	648.75	-2.68%	667.95
JK Bank	192.65	14.39%	169.08	Elgi Equipments	576.35	-2.10%	592
Zensar Tech	508.25	13.60%	454.35	Dr Reddys Labs	1,244.30	-1.99%	1244.9
Indian Bank	870.70	9.78%	800	Acutaas Chem	3,400.80	-1.68%	310255
Newgen Software	517.20	9.30%	477.05	Caplin Labs	2,583.60	-1.44%	2639
Blue Jet	624.05	8.62%	608	Aurobindo Pharm	1564.7	-1.43%	1576.1
MRPL	162.49	8.56%	150.25	Aegis Logistics	1246.1	-1.42%	1282

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



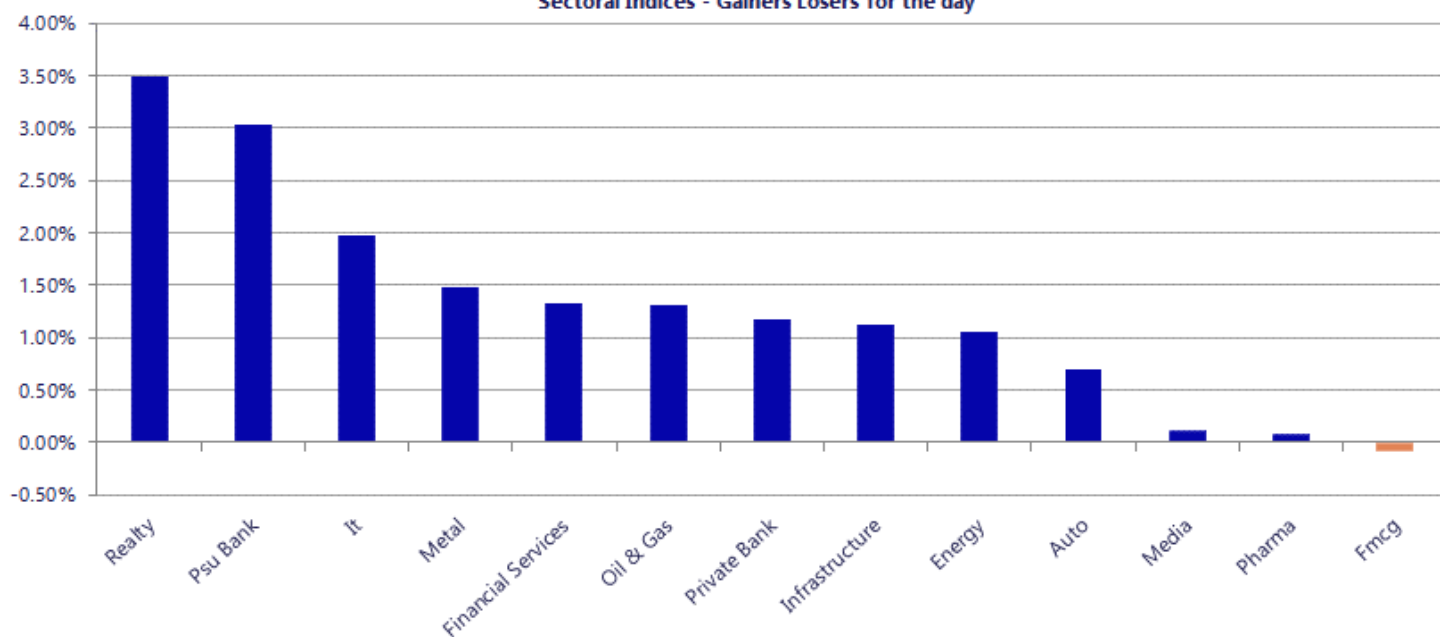
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
NBI Industrial	2301.4	8.40	2123.02
Optivalue Tek	87.85	8.12	81.25
Stallion India	204.88	6.20	192.91
SMC Global Secu	75.08	5.70	71.03
Tatva Chintan	1326.5	5.55	1256.79
JITF Infralogis	325.1	4.84	310.09
Italian Edibles	36	4.71	34.38
Sungarner	218.1	4.31	209.08
BL Kashyap	55.26	3.50	53.39
Indian Hume	367.05	3.24	355.54
CDSL	1431.9	3.08	1389.07
MAS Financial S	322.45	2.75	313.81
GP Eco Solution	433.6	2.71	422.18
Venkys	1485.7	2.69	1446.8
Indian Bank	870.7	2.69	847.93
Hindustan Aeron	4506.8	2.67	4389.48
Tanla Platforms	550.2	2.36	537.53
Waaree Renewabl	1016.3	2.35	993.01

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Semac Construct	317.65	-2.65	326.31
IPHL	56.2	-1.90	57.29
Dr Reddys Labs	1244.3	-1.87	1268.01
Kataria Industr	100.7	-1.22	101.94
HDFC SIL ETF	208.96	-0.83	210.7
Tata SilverETF	21.21	-0.80	21.38
ESILVER	218.19	-0.74	219.81
Zero SilverETF	22.16	-0.67	22.31
Bodal Chemicals	58.12	-0.65	58.5
Nipp SilverETF	208.83	-0.63	210.15
DSP Silver ETF	210.58	-0.49	211.61
SBI Silver ETF	214.12	-0.49	215.17
Paradeep Phosph	141.81	-0.47	142.48
Ipru SilverETF	218.07	-0.47	219.09
ABSL SIL ETF	218.19	-0.46	219.2
Tainwala Chem	193.34	-0.45	194.22
Mirae SilverET	212.84	-0.44	213.79
Kotak Silver ET	21.2	-0.42	21.29

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24206.90	244.10	1.02%	3130.31	24575	26373	8.21%	22183	9.13%	4.27%	-4.53%
ADANIENT	3157.80	74.20	2.41%	21.45	677	3245	2.69%	1753	80.14%	7.73%	26.02%
ADANIPTS	1830.00	29.90	1.66%	14.90	273	1891	3.23%	1291	41.81%	0.48%	26.81%
APOLLOHOSP	8850.00	4.50	0.05%	2.65	234	8950	1.12%	6697	32.16%	4.26%	20.26%
ASIANPAINT	2676.50	2.70	0.10%	9.82	264	2986	10.36%	2115	26.55%	-1.42%	9.19%
AXISBANK	1323.00	26.40	2.04%	35.48	468	1418	6.72%	1043	26.91%	0.65%	13.63%
BAJAJ-AUTO	10155.00	0.00	0.00%	3.55	361	10834	6.27%	7859	29.22%	0.11%	22.57%
BAJAJFINSV	1917.00	22.00	1.16%	8.22	157	2195	12.67%	1597	20.04%	15.19%	-6.00%
BAJFINANCE	1023.00	19.20	1.91%	70.39	714	1103	7.21%	788	29.84%	15.71%	7.95%
BEL	414.50	8.30	2.04%	92.71	383	473	12.45%	361	14.76%	1.51%	0.24%
BHARTIARTL	1919.00	-12.10	-0.63%	64.21	1231	2175	11.75%	1741	10.26%	8.10%	-2.32%
CIPLA	1442.00	0.70	0.05%	7.46	108	1673	13.81%	1166	23.70%	4.72%	-2.42%
COALINDIA	430.35	0.45	0.10%	48.71	209	491	12.40%	369	16.74%	-4.58%	12.06%
DRREDDY	1246.50	-15.00	-1.19%	81.06	1006	1415	11.90%	1148	8.54%	-1.98%	-1.28%
EICHERMOT	7370.50	9.50	0.13%	4.97	367	8230	10.44%	5353	37.69%	2.09%	30.41%
ETERNAL	289.90	-2.55	-0.87%	242.39	702	368	21.32%	213	36.36%	20.89%	10.29%
GRASIM	3216.00	24.10	0.76%	5.16	166	3246	0.92%	2503	28.51%	4.71%	15.89%
HCLTECH	1167.50	17.10	1.49%	39.79	465	1780	34.41%	1030	13.35%	3.13%	-29.83%
HDFCBANK	824.50	6.95	0.85%	235.95	1946	1021	19.21%	727	13.47%	10.40%	-17.80%
HDFCLIFE	567.50	15.65	2.84%	61.39	347	815	30.37%	543	4.51%	3.27%	-26.42%
HINDALCO	968.45	10.00	1.04%	58.59	570	1176	17.65%	658	47.29%	-6.82%	43.46%
HINDUNILVR	2148.00	3.50	0.16%	16.65	359	2750	21.89%	2023	6.21%	-0.99%	-10.81%
ICICIBANK	1401.20	20.50	1.48%	64.09	899	1500	6.59%	1188	17.99%	8.34%	-1.61%
INDIGO	5299.00	69.50	1.33%	4.58	244	6233	14.98%	3895	36.04%	17.11%	-9.26%
INFY	1068.70	17.90	1.70%	97.46	1045	1728	38.15%	982	8.78%	-6.69%	-33.86%
ITC	281.80	-0.25	-0.09%	117.70	332	427	34.00%	275	2.45%	-0.65%	-32.40%
JIOFIN	242.48	9.11	3.90%	277.08	667	339	28.39%	223	8.59%	5.35%	-26.89%
JSWSTEEL	1247.00	21.20	1.73%	15.04	188	1328	6.10%	1017	22.57%	-1.80%	19.52%
KOTAKBANK	378.15	1.00	0.27%	154.68	586	453	16.56%	346	9.45%	-2.56%	-14.21%
LT	3948.10	62.10	1.60%	12.84	505	4440	11.08%	3288	20.07%	0.78%	10.45%
M&M	3129.00	43.60	1.41%	18.15	567	3840	18.51%	2896	8.05%	5.98%	-1.06%
MARUTI	13870.00	142.00	1.03%	4.30	597	17370	20.15%	12201	13.68%	6.10%	9.64%
MAXHEALTH	1107.90	6.60	0.60%	17.49	193	1302	14.89%	903	22.69%	9.68%	-11.48%
NESTLEIND	1450.00	-6.20	-0.43%	15.64	228	1498	3.21%	1085	33.68%	0.81%	20.76%
NTPC	345.05	1.35	0.39%	130.16	449	414	16.74%	316	9.35%	-1.88%	1.05%
ONGC	244.95	1.30	0.53%	82.34	201	308	20.34%	228	7.60%	-2.76%	0.77%
POWERGRID	283.60	2.25	0.80%	68.12	193	325	12.73%	250	13.44%	-1.25%	-5.23%
RELIANCE	1310.00	30.20	2.36%	84.12	1095	1612	18.72%	1253	4.53%	4.07%	-13.66%
SBILIFE	1863.50	41.80	2.29%	8.29	154	2132	12.59%	1700	9.59%	7.80%	2.94%
SBIN	1036.40	14.30	1.40%	87.91	909	1235	16.06%	787	31.77%	3.30%	28.27%
SHRIRAMFIN	1040.50	8.80	0.85%	27.73	290	1108	6.09%	567	83.67%	15.95%	54.89%
SUNPHARMA	1932.90	-5.80	-0.30%	14.78	286	1954	1.07%	1548	24.86%	8.20%	16.26%
TATACONSUM	1111.50	4.80	0.43%	11.90	132	1283	13.35%	1007	10.36%	0.32%	2.08%
TATASTEEL	191.10	3.19	1.70%	231.44	442	224	14.84%	153	25.30%	-4.12%	18.95%
TCS	2068.00	18.50	0.90%	67.13	1402	3414	39.43%	1977	4.61%	-3.99%	-38.85%
TECHM	1455.00	28.70	2.01%	17.33	252	1854	21.52%	1304	11.57%	-1.62%	-9.07%
TITAN	4570.20	14.40	0.32%	6.53	299	4680	2.34%	3303	38.36%	13.06%	33.64%
TMPV	337.60	6.10	1.84%	193.30	651	740	54.36%	294	14.71%	-11.39%	-51.47%
TRENT	2903.10	-1.00	-0.03%	10.93	318	3783	23.25%	2184	32.95%	5.39%	-19.82%
ULTRACEMCO	11719.00	195.00	1.69%	1.35	158	13110	10.61%	10325	13.50%	7.85%	-6.37%
WIPRO	175.52	2.76	1.60%	162.43	286	273	35.73%	169	3.86%	-1.91%	-33.78%

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