

Date: 14th July 2026

* Sensex 77616.40 + 47.01

* Nifty 24211.00 + 04.10

* Bank Nifty 58131.45 + 85.55

Market Preview

Nifty recovers strongly; ends flat

Nifty erased the losses witnessed in the morning session and closed on a flat note after opening near the 24000 zone with a weak bias. BankNifty witnessed a decent revival from the 57600 zone and with the bias improving as the day progressed ahead, closed on a flat note near 58100 zone. The market breadth was flat with the advance decline indicating a neutral ratio at close.

Market Forecast

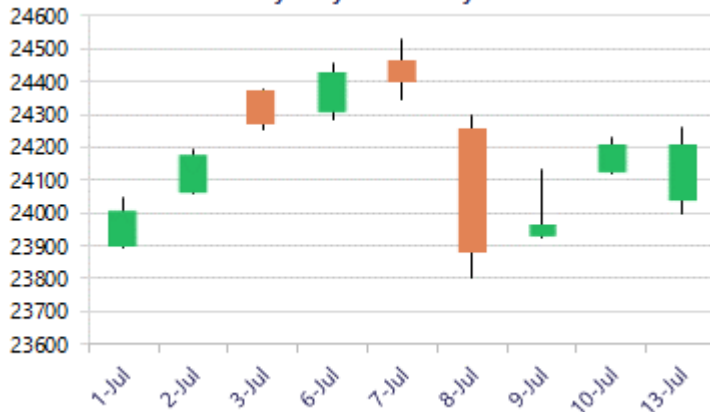
Nifty daily range 24000 - 24400

Nifty witnessing a weak bias with a gap down opening near the 24000 zone but sustained the important zone and indicated a strong recovery as the day progressed to close just above the 24200 level on a flat note with bias maintained with a cautiously positive approach as of now. With the geo-political tensions looming around, volatility is anticipated and as mentioned earlier, the index would have the important near-term support at 23800 zone whereas on the upside, a decisive move above the resistance hurdle at 24400 is necessary to trigger for fresh upward move in the coming days.

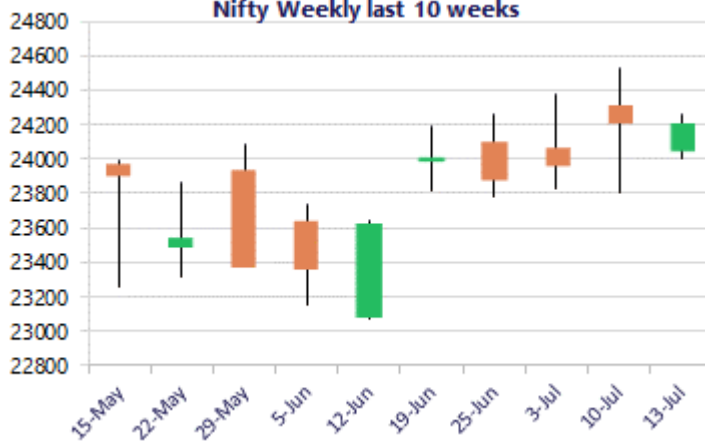
BankNifty with a gap down opening near the 57600 zone witnessed a significant revival to erase the loss and closed above the 58100 zone with overall consolidation visible and gripped between a tight range for quite some time. With the result season on, we expect fluctuations and as mentioned earlier, the index would have the near-term support at the 50EMA zone at 56500 level which needs to be sustained, whereas on the upside, a decisive breach above the 58600 zone is necessary to confirm a breakout and trigger for fresh upward move.

The support for the day is seen at 24000 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 57300-58800 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks

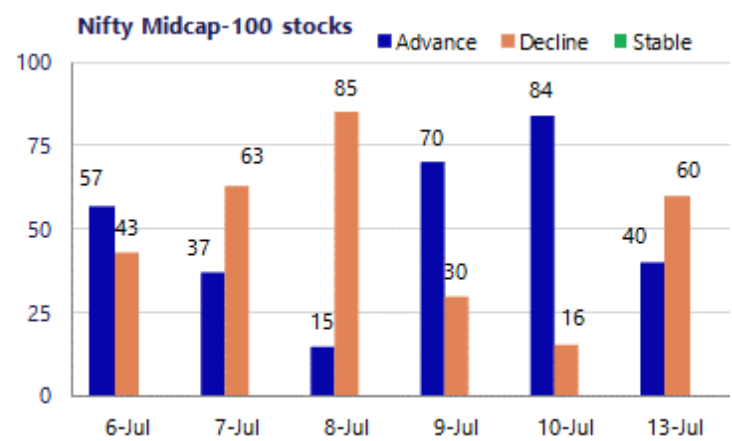
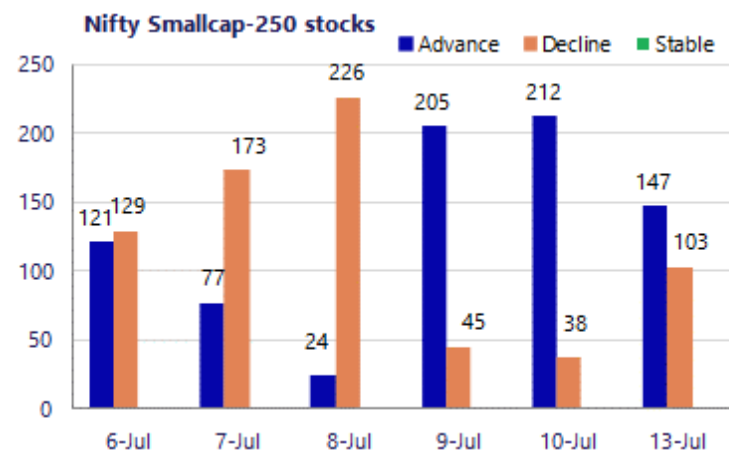


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24211.00	0.02%	-4	24261.55	23897	24054	24157	24314	24417
	Weekly	24206.90	-0.26%	5	23851.45	23455	23831	24181	24557	24907
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	58131.45	0.15%	-4	58079.75	57220	57676	57948	58404	58676
	Weekly	58045.90	0.19%	5	57078.95	55694	56870	57725	58902	59757
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77616.40	0.06%	-4	77762.85	76489	77053	77421	77985	78353
	Weekly	77569.39	-0.25%	5	76059.75	75092	76331	77498	78737	79904
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
C. E. Info Syst	1184.9	9.37%	1068.1	Siemens Energy	3,404.30	-3.48%	3495.1
Aegis Vopak	303.30	7.11%	280.92	Thermax	4663.5	-3.03%	4775
Gallantt Ispat	700.95	5.00%	679.95	Zen Tech	1,831.10	-2.62%	1870
HCL Tech	1,221.20	4.91%	1162	Swiggy	266.77	-2.37%	269.99
AFFLE 3I	1,539.30	3.98%	1470	Vishal Mega Mar	116.21	-2.17%	117.48
ABLBL	99.24	3.86%	94.7	Tata Steel	187.11	-2.13%	189
Aegis Logistics	1,293.60	3.81%	1228.5	Varun Beverages	469.1	-1.88%	477.25



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



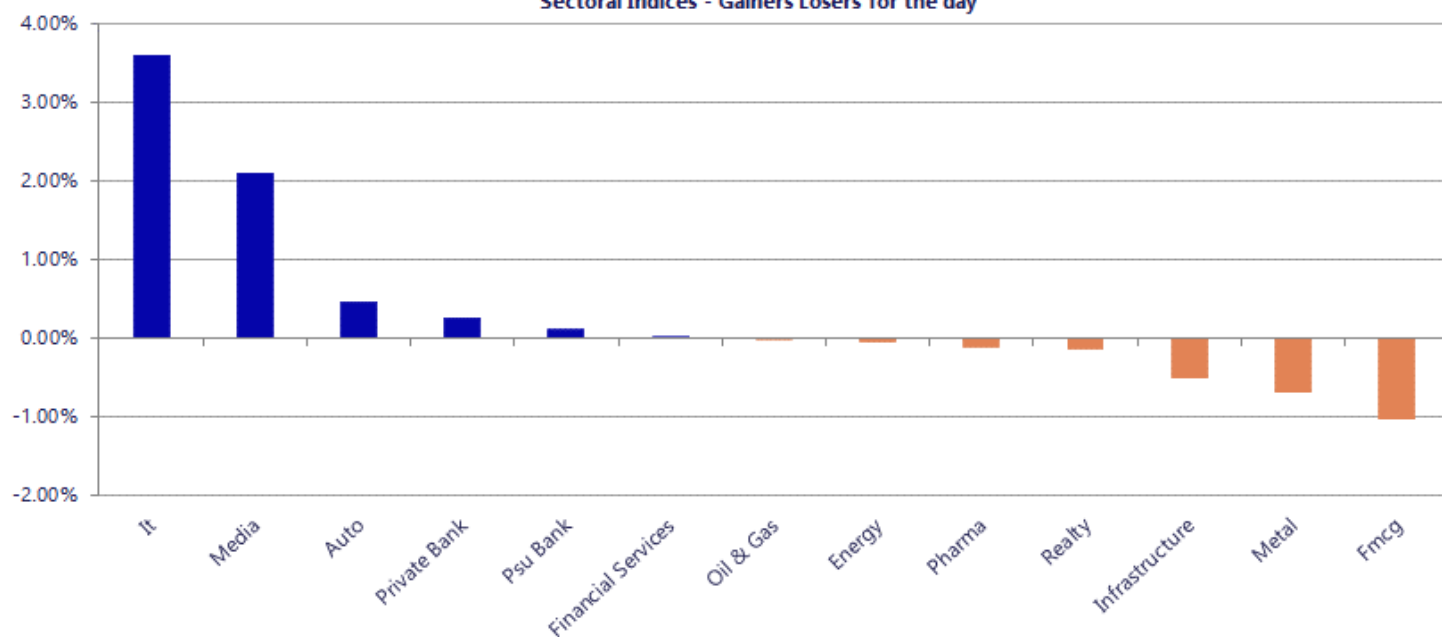
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Tainwala Chem	232	19.53	194.1
Rulka Elec.	117.9	12.51	104.79
BF Utilities	672.55	11.68	602.23
Rappid Valves	307.35	9.85	279.79
Puravankara	248.4	8.02	229.96
Ajax Eng	599.7	7.40	558.39
Ashapura Mine	703.5	6.62	659.79
Arkade Develop	140.85	5.62	133.35
63 Moons Tech	734.2	5.31	697.15
Zenith Drugs	52.5	5.02	49.99
Just Dial	676.85	4.66	646.72
HEG	575.4	4.60	550.12
Federal-Mogul	471.25	3.70	454.45
Orient Press	73.74	3.60	71.18
Union Bank	170.39	3.54	164.57
Linc	113.73	2.71	110.73
OneSource Spec	1673	2.67	1629.48
Samhi Hotels	178.06	2.49	173.73

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
VST	241.05	-2.96	248.4
Megatherm Induc	225.65	-2.59	231.66
Wealth First Po	958.5	-2.37	981.79
Liberty Shoes	267.6	-1.93	272.88
Stardeck Financ	271.35	-1.66	275.94
Tata Steel	187.11	-1.54	190.03
Dharmaj Crop	256.2	-1.34	259.68
Surya Roshni	251.45	-1.02	254.04
Frog Innovation	168.65	-0.83	170.07
Naga Dhunseri	2904.7	-0.81	2928.52
Sukhjit Starch	169.4	-0.79	170.75
Varun Beverages	469.1	-0.76	472.67
Indian Bank	842.55	-0.74	848.81
Felix Industrie	183.95	-0.55	184.97
Jubilant Agri	2051.3	-0.47	2061.08
SRM Contractors	498.55	-0.40	500.56
Onyx Biotec	38.25	-0.34	38.38
Vardhman Hold	3517.5	-0.29	3527.59

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24211.00	4.10	0.02%	3226.06	27995	26373	8.20%	22183	9.14%	2.49%	-3.73%
ADANIENT	3174.70	17.40	0.55%	16.00	508	3245	2.17%	1753	81.10%	8.66%	27.80%
ADANIPTS	1810.00	-18.10	-0.99%	11.57	210	1891	4.29%	1291	40.26%	-0.16%	26.42%
APOLLOHOSP	8787.00	-54.00	-0.61%	4.11	362	8950	1.82%	6697	31.22%	3.40%	22.22%
ASIANPAINT	2649.40	-28.40	-1.06%	11.08	293	2986	11.26%	2115	25.27%	-3.57%	8.62%
AXISBANK	1321.20	-2.50	-0.19%	36.74	485	1418	6.85%	1043	26.73%	-2.59%	12.56%
BAJAJ-AUTO	10410.00	254.00	2.50%	10.09	1036	10834	3.91%	7859	32.47%	3.45%	29.04%
BAJAJFINSV	1910.00	-6.00	-0.31%	10.02	190	2195	12.98%	1597	19.60%	13.08%	-5.31%
BAJFINANCE	1023.00	2.50	0.24%	48.74	496	1103	7.21%	788	29.84%	11.40%	9.59%
BEL	410.50	-4.35	-1.05%	66.45	273	473	13.30%	361	13.65%	0.98%	0.29%
BHARTIARTL	1903.60	-16.80	-0.87%	78.62	1498	2175	12.46%	1741	9.37%	4.45%	-0.95%
CIPLA	1425.00	-14.40	-1.00%	8.45	121	1673	14.82%	1166	22.24%	2.56%	-4.04%
COALINDIA	430.95	1.65	0.38%	56.50	242	491	12.27%	369	16.90%	-2.83%	13.13%
DRREDDY	1236.00	-8.30	-0.67%	24.38	301	1415	12.64%	1148	7.63%	-3.09%	-1.49%
EICHERMOT	7315.50	-50.00	-0.68%	7.88	575	8230	11.11%	5353	36.66%	0.05%	30.34%
ETERNAL	285.25	-4.40	-1.52%	148.06	424	368	22.58%	213	34.17%	17.00%	8.32%
GRASIM	3126.00	-87.60	-2.73%	6.54	207	3246	3.70%	2503	24.92%	0.66%	13.18%
HCLTECH	1224.00	59.90	5.15%	90.27	1093	1780	31.24%	1030	18.83%	10.31%	-25.29%
HDFCBANK	817.50	-7.45	-0.90%	217.36	1777	1021	19.89%	727	12.50%	5.83%	-17.58%
HDFCLIFE	573.50	5.80	1.02%	23.09	132	815	29.63%	543	5.62%	3.27%	-24.44%
HINDALCO	965.05	-2.40	-0.25%	40.71	392	1176	17.94%	658	46.78%	-5.54%	43.83%
HINDUNILVR	2133.90	-16.70	-0.78%	18.34	390	2750	22.40%	2023	5.51%	-1.61%	-15.31%
ICICIBANK	1407.80	6.60	0.47%	100.91	1416	1500	6.15%	1188	18.54%	5.00%	-0.99%
INDIGO	5235.00	-77.00	-1.45%	6.60	344	6233	16.00%	3895	34.40%	11.15%	-11.53%
INFY	1102.60	34.60	3.24%	209.93	2300	1728	36.19%	982	12.24%	-1.24%	-30.87%
ITC	279.85	-1.90	-0.67%	125.52	352	427	34.46%	275	1.75%	-1.84%	-32.86%
JIOFIN	241.24	-0.72	-0.30%	134.17	324	339	28.75%	223	8.03%	2.27%	-25.95%
JSWSTEEL	1240.00	-5.40	-0.43%	14.04	173	1328	6.63%	1017	21.88%	-4.44%	19.55%
KOTAKBANK	385.05	7.45	1.97%	141.67	539	453	15.04%	346	11.45%	-4.53%	-13.30%
LT	3928.90	-16.90	-0.43%	17.44	684	4440	11.51%	3288	19.49%	-2.97%	10.97%
M&M	3154.10	24.70	0.79%	17.70	556	3840	17.86%	2896	8.91%	3.65%	2.63%
MARUTI	13700.00	-154.00	-1.11%	4.59	628	17370	21.13%	12201	12.29%	2.50%	8.95%
MAXHEALTH	1109.00	0.90	0.08%	16.77	186	1302	14.80%	903	22.81%	9.54%	-9.04%
NESTLEIND	1432.00	-23.20	-1.59%	21.68	310	1498	4.41%	1085	32.02%	4.09%	19.16%
NTPC	352.40	7.85	2.28%	82.23	287	414	14.96%	316	11.68%	-0.42%	2.83%
ONGC	248.00	3.04	1.24%	124.51	308	308	19.35%	228	8.94%	0.73%	2.58%
POWERGRID	285.25	2.15	0.76%	80.81	230	325	12.22%	250	14.10%	0.16%	-4.45%
RELIANCE	1297.00	-10.80	-0.83%	94.87	1233	1612	19.53%	1253	3.50%	0.31%	-13.26%
SBILIFE	1858.40	-4.50	-0.24%	4.55	84	2132	12.83%	1700	9.29%	8.93%	1.26%
SBIN	1036.70	0.70	0.07%	83.81	869	1235	16.04%	787	31.80%	1.92%	28.20%
SHRIRAMFIN	1048.90	4.80	0.46%	32.12	335	1108	5.33%	567	85.15%	9.84%	56.96%
SUNPHARMA	1919.70	-15.80	-0.82%	15.73	302	1954	1.75%	1548	24.01%	6.20%	14.81%
TATACONSUM	1101.40	-10.50	-0.94%	10.73	118	1283	14.13%	1007	9.35%	0.06%	2.28%
TATASTEEL	187.18	-4.01	-2.10%	475.87	889	224	16.59%	153	22.73%	-5.40%	17.10%
TCS	2182.90	113.90	5.51%	123.82	2678	3399	35.78%	1977	10.43%	0.99%	-33.16%
TECHM	1502.00	47.20	3.24%	22.85	342	1854	18.99%	1304	15.18%	5.09%	-6.27%
TITAN	4600.40	16.00	0.35%	7.70	354	4680	1.70%	3303	39.28%	9.95%	36.85%
TMPV	343.50	5.55	1.64%	84.00	285	740	53.56%	294	16.72%	-11.92%	-49.62%
TRENT	2898.00	-4.80	-0.17%	11.11	322	3783	23.39%	2184	32.71%	5.18%	-18.96%
ULTRACEMCO	11545.00	-166.00	-1.42%	1.21	141	13110	11.94%	10325	11.82%	3.85%	-7.60%
WIPRO	178.41	2.95	1.68%	224.11	399	273	34.67%	169	5.57%	-0.96%	-30.93%

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