

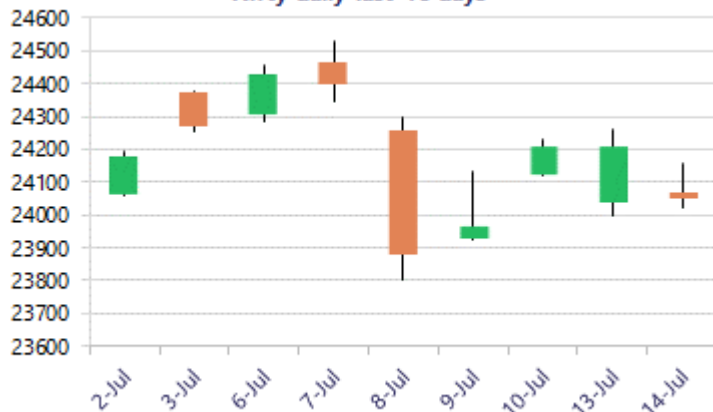
Date: 15th July 2026

* Sensex 77054.94 - 561.46

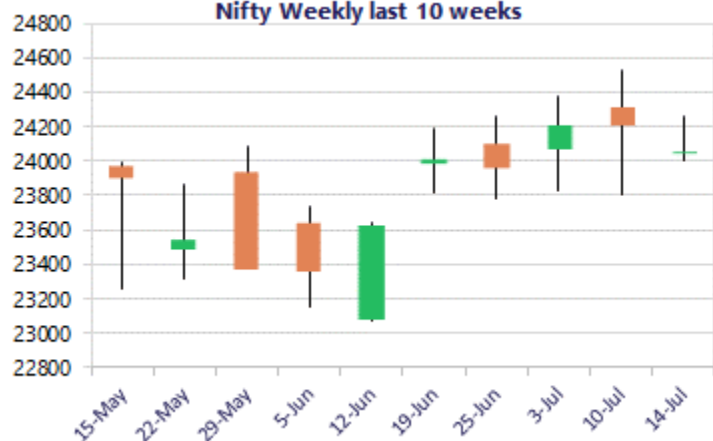
* Nifty 24052.25 - 158.95

* Bank Nifty 57462.30 - 669.15

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains 24000 zone

Nifty amid weak session witnessed profit booking during the session sustaining above the 24000 zone with bias maintained with a cautiously positive approach. BankNifty erased some gains and closed near the 57500 zone with sentiment precariously placed and bias overall maintained with a cautious approach. The market breadth was slightly on the weaker side with the advance decline indicating a ratio of 2:5 at close.

Market Forecast

Nifty daily range 23800 - 24200

Nifty witnessed a weak session accompanied with some volatility taking support near the 24000 zone and with bias maintained with a cautiously positive approach, the index would be precariously placed having the important near-term support positioned at 23800 level which needs to be sustained to maintain the overall bias intact. On the upside, as we have been mentioning, a decisive move above the resistance hurdle at 24400 is desperately awaited to trigger for fresh upward move in the coming days.

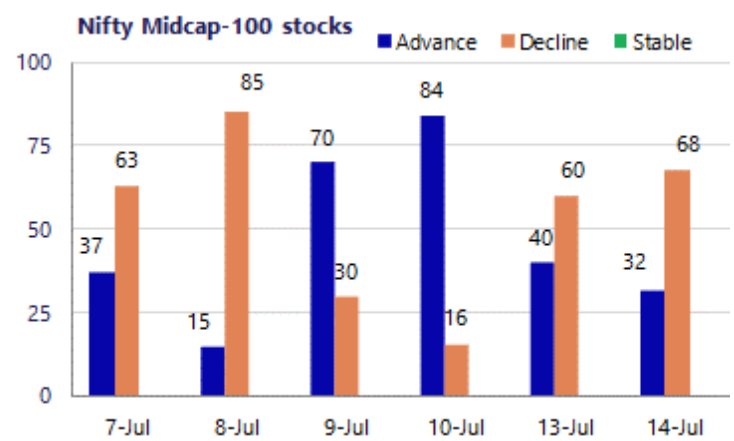
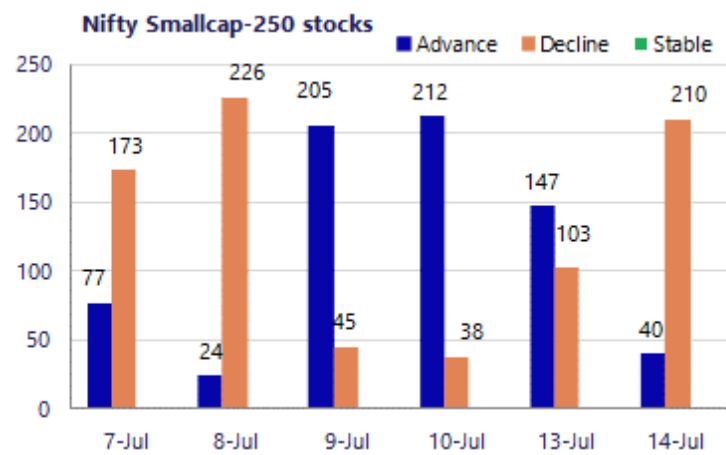
BankNifty slipped down with profit booking witnessed and sustained near the important support zone at the 200-period MA of 57300 level with the overall bias maintained with a cautious approach as of now. As mentioned earlier, with the result season on, we anticipate fluctuations, with the index having the near-term support at the 50EMA zone at 56500 level which needs to be sustained, whereas on the upside, a decisive breach above the 58600 zone is necessary to confirm a breakout and trigger for fresh upward move.

The support for the day is seen at 23800 levels, while the resistance is seen at 24200 levels. BankNifty would have the daily range of 56800-58200 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24052.05	-0.66%	-5	24229.00	23944	23998	24078	24132	24211
	Weekly	24206.90	-0.26%	5	23851.45	23455	23831	24181	24557	24907
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	57462.30	-1.15%	-5	58057.90	56977	57219	57530	57773	58083
	Weekly	58045.90	0.19%	5	57078.95	55694	56870	57725	58902	59757
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77054.94	-0.72%	-5	77672.45	76752	76903	77153	77305	77554
	Weekly	77569.39	-0.25%	5	76059.75	75092	76331	77498	78737	79904
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Biocon	437.3	6.41%	427.35	Aegis Vopak	280.64	-7.47%	302.83
Container Corp	493.15	6.29%	468.1	Aegis Logistics	1222.5	-5.50%	1289.9
Adani Power	226.17	4.97%	216.35	Bank of Mah	79.47	-3.74%	82
Adani Green Ene	1,604.50	3.75%	1545	Birlasoft	289.05	-3.42%	300.8
Divis Labs	7,188.50	3.60%	6960	AAVAS Financier	1,447.50	-3.40%	1495
CarTrade Tech	2,895.00	3.42%	2793	Apollo Tyres	425.85	-3.35%	435.25
Adani Energy	1,690.30	2.78%	1644.1	Aadhar Housing	518.95	-3.16%	243257



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



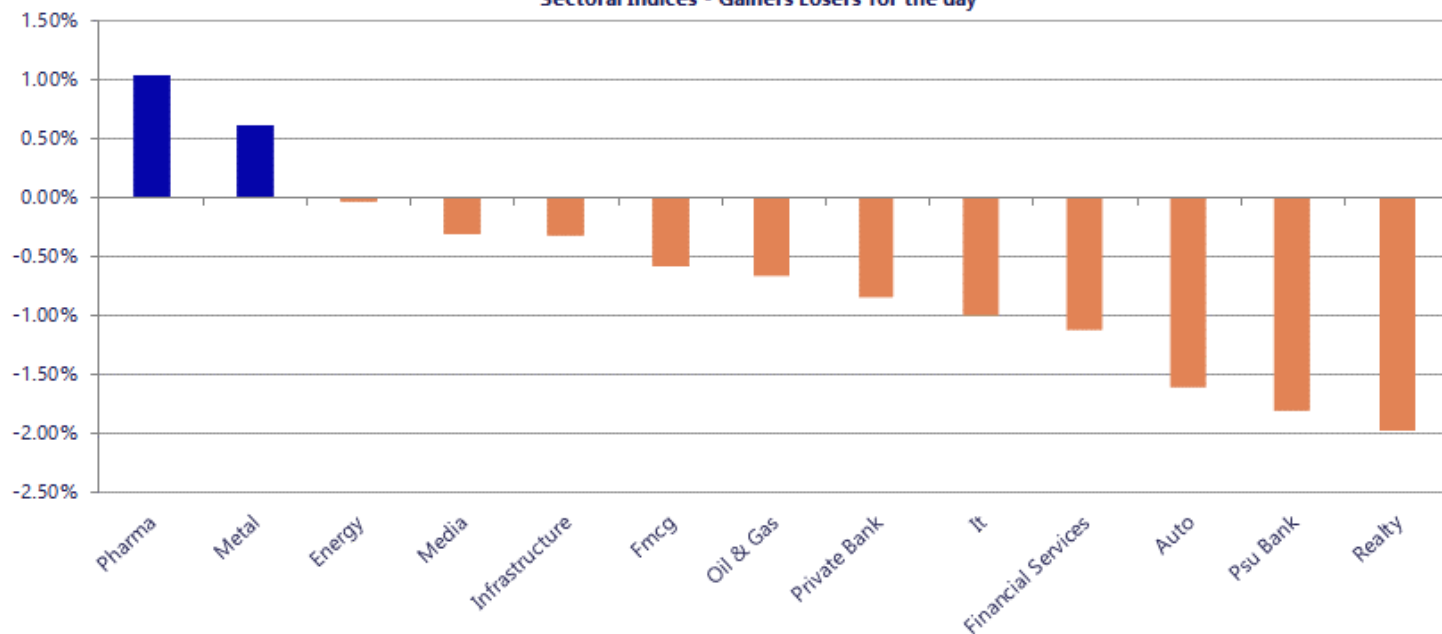
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Landmark Cars	496.4	6.68	465.33
Hinduja Global	453.6	4.46	434.23
Hariom Pipe	400.45	4.45	383.39
Vraj Iron	133.26	3.41	128.86
Nureca	275.07	3.25	266.42
Maxvolt Energy	379.45	3.06	368.19
Worth Periphera	143.23	2.36	139.93
Shiva Mills Lim	61.6	1.07	60.95
Fidel Softech	155.65	0.99	154.12
IBL Finance	60.6	0.92	60.05
Anuh Pharma	79.88	0.87	79.19
ACE Integrated	21	0.77	20.84
PTC India	173.75	0.47	172.94
Aarti Drugs	405.7	0.40	404.08
Rajputana Indus	78.25	0.40	77.94
Aakaar Medical	70.95	0.34	70.71
Sukhjit Starch	171.06	0.18	170.75
DB Realty	122.51	0.13	122.35

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Sejal Glass	712.65	-4.22	744.05
MRPL	156.96	-3.63	162.87
KRBL	352.75	-2.67	362.41
InfoBeans Tech	163.61	-2.51	167.83
Bank of India	141.87	-2.50	145.51
Tamilnadu Petro	95.4	-2.03	97.38
HLE Glascoat	393.55	-1.98	401.52
Taj GVK Hotels	358.7	-1.91	365.69
Linc	108.72	-1.74	110.65
Bharat Bijlee	2715.3	-1.72	2762.88
SGBMAR28X	14010	-1.67	14248.1
Banco Products	657.4	-1.64	668.35
Superhouse	151.96	-1.62	154.47
Nipp Nifty PSU	92.78	-1.62	94.31
Voler Car	221.5	-1.56	225.01
Hemisphere	136.76	-1.53	138.88
Aartech Solonic	47.47	-1.53	48.21
HDFCPSUBK	84.1	-1.51	85.39

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24052.05	-158.95	-0.66%	3557.66	31696	26373	8.80%	22183	8.43%	1.82%	-4.11%
ADANIENT	3177.00	-0.50	-0.02%	19.33	616	3245	2.10%	1753	81.23%	8.74%	26.77%
ADANIPTS	1820.00	9.70	0.54%	16.37	298	1891	3.76%	1291	41.03%	0.39%	27.01%
APOLLOHOSP	8910.00	127.50	1.45%	4.12	366	8950	0.45%	6697	33.05%	4.85%	23.41%
ASIANPAINT	2640.00	-12.10	-0.46%	9.75	257	2986	11.58%	2115	24.82%	-3.91%	9.93%
AXISBANK	1318.50	-0.90	-0.07%	60.04	789	1418	7.04%	1043	26.47%	-2.79%	12.43%
BAJAJ-AUTO	10170.00	-211.00	-2.03%	8.03	821	10834	6.13%	7859	29.41%	1.06%	25.75%
BAJAJFINSV	1864.60	-43.50	-2.28%	18.12	340	2195	15.05%	1597	16.76%	10.39%	-6.94%
BAJFINANCE	1007.00	-15.60	-1.53%	64.58	649	1103	8.66%	788	27.81%	9.66%	9.59%
BEL	409.85	-0.95	-0.23%	106.51	435	473	13.43%	361	13.47%	0.82%	0.63%
BHARTIARTL	1934.00	32.20	1.69%	69.64	1345	2175	11.06%	1741	11.12%	6.12%	0.68%
CIPLA	1436.00	9.30	0.65%	12.22	177	1673	14.17%	1166	23.19%	3.35%	-3.23%
COALINDIA	430.00	-0.20	-0.05%	61.54	266	491	12.47%	369	16.64%	-3.04%	12.02%
DRREDDY	1245.80	11.30	0.92%	19.85	247	1415	11.95%	1148	8.48%	-2.32%	-0.38%
EICHERMOT	7259.00	-37.50	-0.51%	4.59	333	8230	11.80%	5353	35.61%	-0.72%	31.02%
ETERNAL	286.00	0.80	0.28%	429.62	1216	368	22.38%	213	34.52%	17.31%	5.69%
GRASIM	3108.00	-36.30	-1.15%	10.58	329	3246	4.25%	2503	24.20%	0.08%	11.62%
HCLTECH	1164.60	-56.60	-4.63%	97.52	1155	1780	34.58%	1030	13.07%	4.96%	-28.10%
HDFCBANK	809.00	-8.95	-1.09%	256.04	2079	1021	20.73%	727	11.33%	4.73%	-18.41%
HDFCLIFE	556.35	-17.05	-2.97%	67.51	376	815	31.74%	543	2.46%	0.18%	-27.25%
HINDALCO	972.00	5.15	0.53%	80.60	792	1176	17.35%	658	47.83%	-4.86%	45.84%
HINDUNILVR	2118.00	-12.60	-0.59%	26.82	571	2750	22.98%	2023	4.72%	-2.34%	-15.84%
ICICIBANK	1406.40	-3.10	-0.22%	141.33	1985	1500	6.24%	1188	18.42%	4.89%	-1.17%
INDIGO	5110.00	-119.50	-2.29%	15.05	767	6233	18.01%	3895	31.19%	8.50%	-13.98%
INFY	1092.10	-10.50	-0.95%	148.18	1629	1728	36.80%	982	11.17%	-2.18%	-30.45%
ITC	275.30	-4.35	-1.56%	150.06	415	427	35.53%	275	0.11%	-3.44%	-34.36%
JIOFIN	236.06	-5.35	-2.22%	100.04	237	339	30.28%	223	5.71%	0.07%	-26.02%
JSWSTEEL	1246.60	9.20	0.74%	10.42	130	1328	6.13%	1017	22.53%	-3.93%	19.99%
KOTAKBANK	378.10	-6.55	-1.70%	162.36	614	453	16.57%	346	9.44%	-6.25%	-14.22%
LT	3845.70	-82.80	-2.11%	24.09	930	4440	13.39%	3288	16.96%	-5.03%	10.01%
M&M	3092.00	-68.40	-2.16%	23.76	737	3840	19.48%	2896	6.77%	1.61%	0.00%
MARUTI	13480.00	-215.00	-1.57%	3.69	499	17370	22.39%	12201	10.48%	0.85%	7.72%
MAXHEALTH	1090.10	-16.10	-1.46%	22.23	245	1302	16.26%	903	20.72%	7.67%	-12.76%
NESTLEIND	1422.00	-5.00	-0.35%	18.42	264	1498	5.08%	1085	31.10%	3.37%	18.85%
NTPC	348.75	-3.00	-0.85%	85.79	300	414	15.84%	316	10.52%	-1.46%	1.94%
ONGC	248.01	-0.44	-0.18%	162.94	406	308	19.35%	228	8.94%	0.74%	1.55%
POWERGRID	285.60	-0.40	-0.14%	75.95	216	325	12.11%	250	14.24%	0.28%	-4.23%
RELIANCE	1295.00	-1.90	-0.15%	135.11	1752	1612	19.66%	1253	3.34%	0.15%	-12.72%
SBILIFE	1830.00	-25.90	-1.40%	10.35	190	2132	14.17%	1700	7.62%	7.27%	-1.15%
SBIN	1012.70	-24.30	-2.34%	115.61	1178	1235	17.98%	787	28.75%	-0.44%	25.20%
SHRIRAMFIN	1012.10	-36.00	-3.43%	65.17	664	1108	8.66%	567	78.66%	5.98%	51.12%
SUNPHARMA	1944.80	23.40	1.22%	28.22	548	1954	0.47%	1548	25.63%	7.58%	15.58%
TATACONSUM	1096.00	-2.60	-0.24%	15.81	174	1283	14.56%	1007	8.82%	-0.43%	2.26%
TATASTEEL	188.74	1.63	0.87%	240.96	455	224	15.89%	153	23.76%	-4.61%	17.64%
TCS	2197.00	15.50	0.71%	95.45	2100	3350	34.42%	1977	11.14%	1.65%	-31.83%
TECHM	1484.40	-20.10	-1.34%	20.11	302	1854	19.94%	1304	13.83%	3.86%	-5.85%
TITAN	4571.60	-29.90	-0.65%	6.31	289	4680	2.31%	3303	38.40%	9.26%	34.27%
TMPV	333.20	-9.05	-2.64%	80.41	269	740	54.95%	294	13.22%	-14.56%	-50.60%
TRENT	2866.30	-33.80	-1.17%	7.84	225	3783	24.23%	2184	31.26%	4.03%	-19.10%
ULTRACEMCO	11455.00	-116.00	-1.00%	4.05	464	13110	12.62%	10325	10.94%	3.04%	-8.48%
WIPRO	176.80	-1.63	-0.91%	144.57	258	273	35.26%	169	4.62%	-1.85%	-30.46%

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