

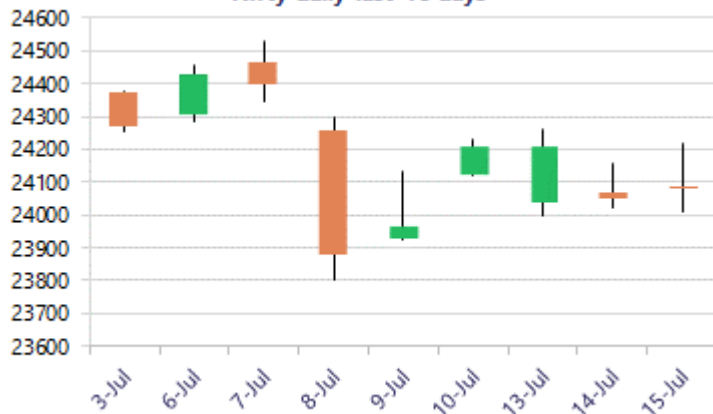
Date: 16th July 2026

* Sensex 77185.43 + 130.49

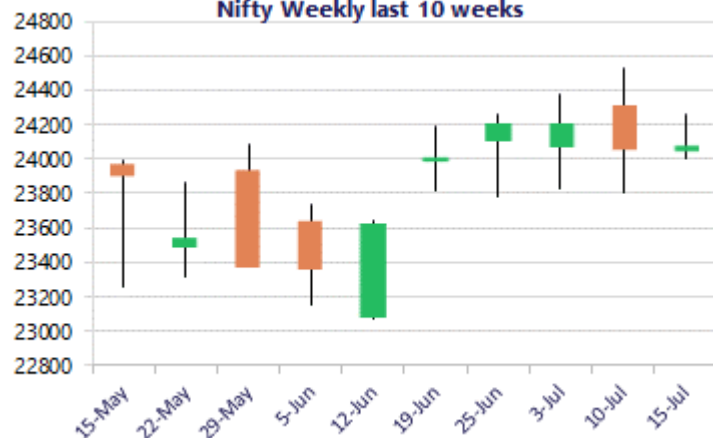
* Nifty 24078.50 + 26.45

* Bank Nifty 57757.85 +295.55

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains 24000 level amid volatility

Nifty amid high fluctuations sustained the important 24000 zone and closed near the 24075 zone with bias maintained with a cautiously positive approach. BankNifty continued to be gripped between the tight range sustaining above the 200 period MA at 57300 level and closed above the 57700 level. The market breadth was slightly on the positive side with the advance decline indicating a ratio of 6:5 at close.

Market Forecast

Nifty daily range 23900 - 24300

Nifty witnessed a highly volatile session with wild swings visible finding resistance near the 24200 zone and sustaining the 24000 level on the downside, with the index closing with a marginal gain near 24075 zone. The index shall remain susceptible, with the bias maintained with a cautiously positive approach, having the important near-term support positioned at 23800 level which needs to be sustained while on the upside, as we have been mentioning, a decisive move above the resistance hurdle at 24400 is desperately awaited to trigger for fresh upward move in the coming days.

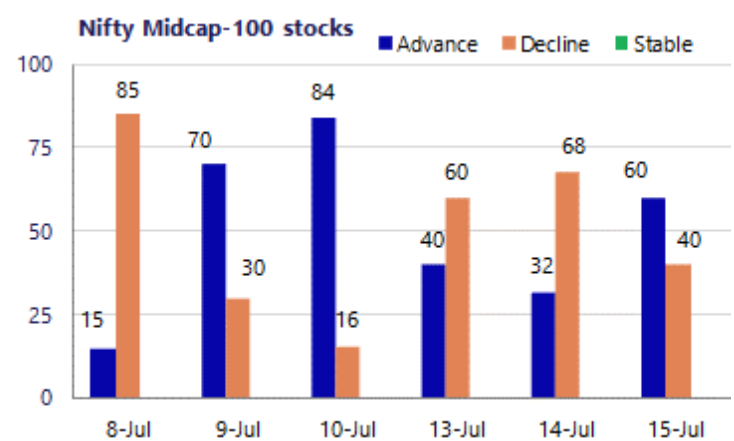
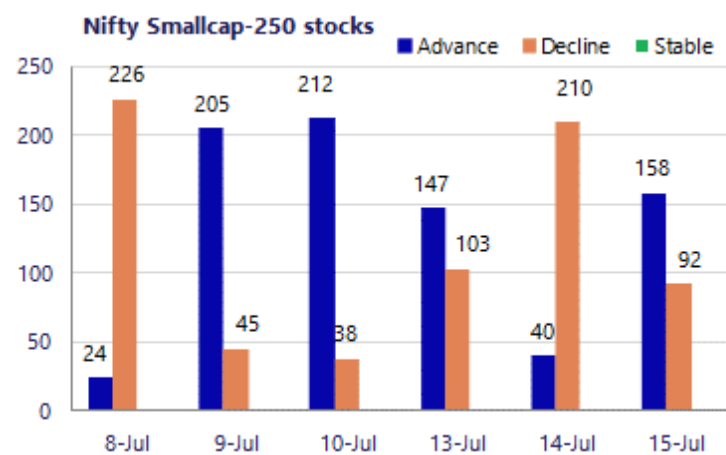
BankNifty amid fluctuations during the intraday session closed above the 57700 zone with overall bias maintained with a cautiously positive approach sustaining above the important support zone at the 200-period MA of 57300 level. As mentioned earlier, the index would have the near-term support at the 50EMA zone at 56500 level which needs to be sustained, whereas on the upside, a decisive breach above the 58600 zone is necessary to confirm a breakout and trigger for fresh upward move.

The support for the day is seen at 23900 levels, while the resistance is seen at 24300 levels. BankNifty would have the daily range of 57000-58500 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24078.50	0.11%	-6	24145.45	23893	23986	24103	24196	24313
	Weekly	24206.90	-0.26%	5	23851.45	23455	23831	24181	24557	24907
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	57757.85	0.51%	-6	57848.30	57214	57486	57817	58089	58421
	Weekly	58045.90	0.19%	5	57078.95	55694	56870	57725	58902	59757
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77185.43	0.17%	-6	77395.40	76608	76897	77272	77560	77935
	Weekly	77569.39	-0.25%	5	76059.75	75092	76331	77498	78737	79904
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Nuvoco Vistas	377.25	10.50%	50546964	Adani Power	218.97	-3.18%	227.55
Gabriel India	1,354.50	8.48%	1260	Adani Green Ene	1555.4	-3.06%	1604.5
Aegis Logistics	1321.1	8.07%	1231.1	CarTrade Tech	2,808.20	-3.00%	2915
Ather Energy	1,296.40	7.87%	1225	Go Digit	298.65	-2.97%	307.8
LT Technology	3,508.30	6.53%	3350.2	Delhivery	498.35	-2.69%	517.3
Billionbrains G	216.33	6.15%	205	Emami	411.35	-2.28%	420.7
Jubilant Pharmo	1,028.40	5.54%	979.3	DLF	657.75	-2.04%	671.5



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



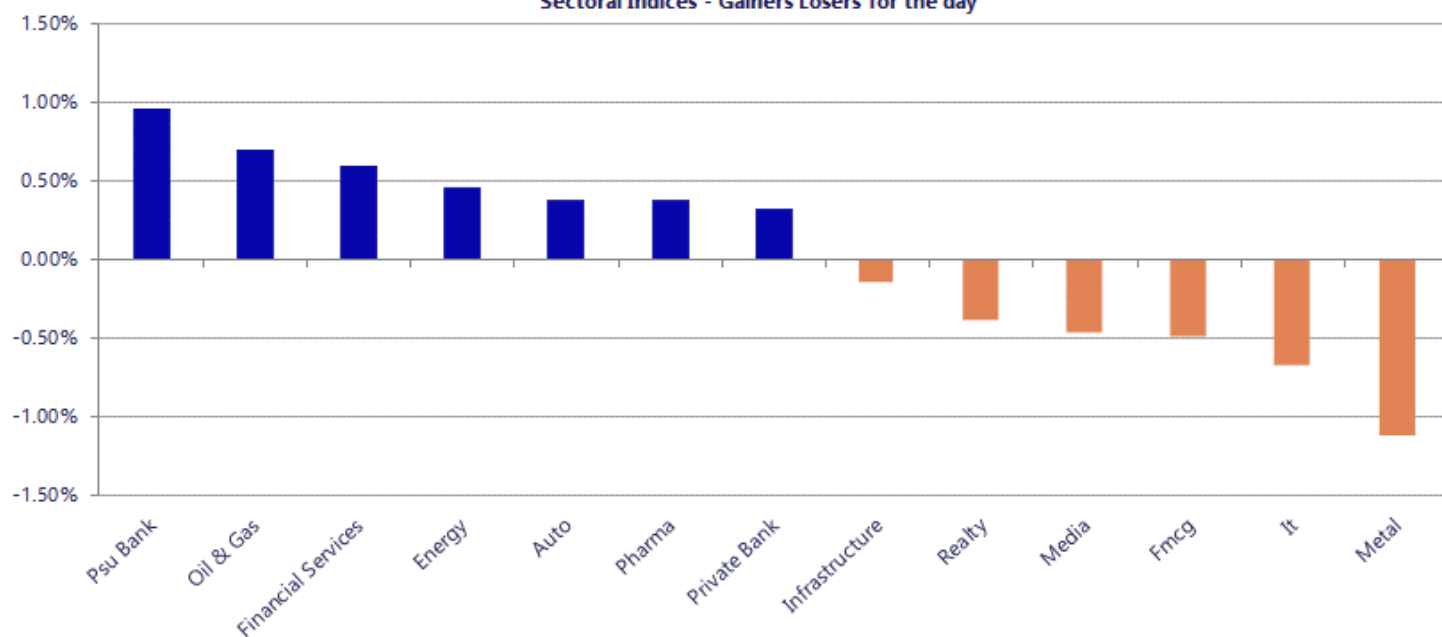
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Nuvoco Vistas	377.25	9.57	344.29
Par Drugs	102.26	8.38	94.35
D. P. Abhushan	1307.2	6.22	1230.66
Nitiraj Enginee	205.91	5.37	195.41
Shradha Realty	40.74	5.00	38.8
PC Jeweller	10.57	4.65	10.1
HLE Glascoat	418.65	4.42	400.92
Crop Life Sci.	52.95	4.36	50.74
Time Techno	195.12	3.39	188.73
Jubilant Pharmo	1028.4	3.25	995.99
SPML Infra	203.11	3.22	196.77
Eleganz Interio	94.05	2.93	91.37
SPL Industries	33.66	2.34	32.89
Shoppers Stop	393.45	1.77	386.62
Sanathan Textil	449.5	1.70	441.97
Zodiac Clothing	84.77	1.65	83.39
Automotive Axle	1818.8	1.12	1798.73
Cybertech	143.05	1.10	141.5

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Hardwyn	15.57	-18.22	19.04
DB Realty	116.87	-4.31	122.13
Madhucon Proj	5.57	-3.97	5.8
Manaksia Coated	119.56	-3.82	124.31
Sukhjrit Starch	164.76	-3.51	170.75
Goa Carbon	379	-3.18	391.46
Rajputana Indus	75.6	-2.98	77.92
Den Networks	28.94	-2.62	29.72
Mask Investment	149.03	-2.55	152.93
HEC Infra Proje	123.57	-2.01	126.11
Power Grid Corp	280.7	-1.89	286.1
Elecon Eng	478	-1.68	486.15
K2 Infragen	57.8	-1.65	58.77
KN Agri	195.37	-1.12	197.58
Beardsell	28.55	-0.94	28.82
DIC India	511.85	-0.88	516.39
Sanofi Consumer	4523.6	-0.71	4555.95
Zota Health Car	1364.8	-0.53	1372.11

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24078.50	26.45	0.11%	3068.79	26839	26373	8.70%	22183	8.55%	0.94%	-4.43%
ADANIENT	3157.90	-31.00	-0.97%	10.34	327	3245	2.68%	1753	80.14%	7.32%	25.19%
ADANIPTS	1832.80	10.90	0.60%	9.18	168	1891	3.08%	1291	42.02%	1.55%	26.83%
APOLLOHOSP	8915.00	14.50	0.16%	5.02	449	9009	1.04%	6697	33.13%	5.27%	21.12%
ASIANPAINT	2670.60	29.60	1.12%	8.09	216	2986	10.55%	2115	26.27%	-2.51%	11.58%
AXISBANK	1311.90	-5.70	-0.43%	94.42	1253	1418	7.50%	1043	25.84%	-4.12%	12.52%
BAJAJ-AUTO	10311.00	145.00	1.43%	4.51	465	10834	4.83%	7859	31.21%	3.70%	24.06%
BAJAJFINSV	1850.80	-18.40	-0.98%	5.95	111	2195	15.68%	1597	15.89%	5.75%	-9.12%
BAJFINANCE	1020.90	14.30	1.42%	55.38	567	1103	7.40%	788	29.57%	8.34%	9.96%
BEL	411.10	1.00	0.24%	91.14	375	473	13.17%	361	13.82%	0.38%	0.53%
BHARTIARTL	1920.00	-16.50	-0.85%	57.63	1113	2175	11.70%	1741	10.31%	4.28%	-0.73%
CIPLA	1433.00	-5.10	-0.35%	9.24	133	1673	14.35%	1166	22.93%	3.74%	-3.88%
COALINDIA	427.40	-3.20	-0.74%	56.22	241	491	13.00%	369	15.94%	-3.75%	10.60%
DRREDDY	1229.60	-16.60	-1.33%	16.85	208	1415	13.10%	1148	7.07%	-3.90%	-2.48%
EICHERMOT	7396.00	116.50	1.60%	7.59	561	8230	10.13%	5353	38.17%	-3.00%	32.28%
ETERNAL	294.15	8.00	2.80%	451.23	1320	368	20.17%	213	38.36%	16.73%	10.40%
GRASIM	3083.00	-30.30	-0.97%	7.26	226	3246	5.02%	2503	23.20%	-2.58%	10.96%
HCLTECH	1166.90	0.20	0.02%	32.53	380	1780	34.45%	1030	13.29%	4.25%	-25.50%
HDFCBANK	815.00	5.60	0.69%	214.88	1752	1021	20.14%	727	12.16%	4.84%	-18.32%
HDFCLIFE	567.20	12.00	2.16%	44.22	251	815	30.40%	543	4.46%	-2.41%	-25.06%
HINDALCO	953.50	-20.80	-2.13%	52.77	507	1176	18.92%	658	45.02%	-5.96%	42.13%
HINDUNILVR	2102.80	-17.40	-0.82%	20.30	427	2750	23.53%	2023	3.97%	-2.47%	-16.78%
ICICIBANK	1411.10	3.40	0.24%	129.61	1838	1500	5.93%	1188	18.82%	6.29%	-1.38%
INDIGO	5171.00	63.00	1.23%	7.38	383	6233	17.03%	3895	32.75%	5.95%	-12.81%
INFY	1077.40	-15.50	-1.42%	85.00	917	1728	37.65%	982	9.67%	-5.07%	-32.05%
ITC	276.70	1.15	0.42%	85.22	236	427	35.20%	275	0.62%	-3.89%	-34.45%
JIOFIN	236.72	0.75	0.32%	97.01	230	339	30.09%	223	6.01%	-1.17%	-26.30%
JSWSTEEL	1229.70	-18.00	-1.44%	8.36	103	1328	7.40%	1017	20.87%	-5.15%	18.81%
KOTAKBANK	378.45	-0.20	-0.05%	80.82	306	453	16.49%	346	9.54%	-6.73%	-13.52%
LT	3793.00	-55.70	-1.45%	36.02	1372	4440	14.57%	3288	15.36%	-9.04%	8.56%
M&M	3088.00	-5.30	-0.17%	23.77	736	3840	19.58%	2896	6.63%	-1.48%	-1.30%
MARUTI	13568.00	79.00	0.59%	4.56	618	17370	21.89%	12201	11.20%	-1.72%	8.23%
MAXHEALTH	1106.00	13.10	1.20%	27.18	298	1302	15.03%	903	22.48%	7.49%	-12.30%
NESTLEIND	1425.30	-1.80	-0.13%	13.29	190	1498	4.86%	1085	31.40%	3.68%	17.97%
NTPC	344.20	-3.95	-1.13%	113.52	392	414	16.94%	316	9.08%	-1.12%	0.64%
ONGC	247.10	-1.80	-0.72%	132.99	329	308	19.64%	228	8.54%	1.42%	1.41%
POWERGRID	280.80	-5.35	-1.87%	99.05	279	325	13.59%	250	12.32%	-1.72%	-5.79%
RELIANCE	1296.00	3.00	0.23%	95.78	1245	1612	19.59%	1253	3.42%	-0.84%	-12.75%
SBILIFE	1865.30	25.00	1.36%	8.96	167	2132	12.51%	1700	9.70%	6.01%	2.22%
SBIN	1030.80	15.40	1.52%	142.75	1468	1235	16.51%	787	31.05%	0.97%	26.25%
SHRIRAMFIN	1033.00	19.10	1.88%	70.89	736	1108	6.77%	567	82.35%	3.23%	50.92%
SUNPHARMA	1953.40	10.80	0.56%	22.83	446	1963	0.47%	1548	26.19%	8.16%	13.08%
TATACONSUM	1084.00	-13.60	-1.24%	11.54	126	1283	15.49%	1007	7.63%	-1.49%	0.20%
TATASTEEL	185.16	-3.11	-1.65%	249.18	466	224	17.49%	153	21.41%	-6.14%	16.45%
TCS	2187.00	-1.60	-0.07%	54.26	1185	3350	34.72%	1977	10.63%	1.16%	-32.76%
TECHM	1502.10	17.80	1.20%	18.33	273	1854	18.98%	1304	15.18%	5.37%	-4.87%
TITAN	4587.20	13.50	0.30%	6.19	284	4680	1.98%	3303	38.88%	7.09%	34.33%
TMPV	334.10	0.75	0.22%	71.44	238	740	54.83%	294	13.52%	-15.72%	-51.18%
TRENT	2870.90	1.80	0.06%	10.34	297	3783	24.10%	2184	31.47%	-1.04%	-20.10%
ULTRACEMCO	11830.00	334.00	2.91%	3.80	447	13110	9.76%	10325	14.58%	3.17%	-5.38%
WIPRO	174.66	-2.48	-1.40%	103.96	182	273	36.05%	169	3.35%	-3.70%	-32.14%

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