

Date: 17th July 2026

* Sensex 77186.87 + 1.44

* Nifty 24072.75 - 05.75

* Bank Nifty 57582.25 - 175.60

Market Preview

Nifty gripped between a tight range

Nifty witnessed some fluctuations during the session and closed on a flat note with overall a rangebound movement visible for quite some time having the bias maintained with a cautiously positive approach. BankNifty had a lack lustre session with gradual slide witnessed and ended the session near the session near 57600 zone losing 175 points. The market breadth was weak with the advance decline indicating a ratio of 3:4 at close.

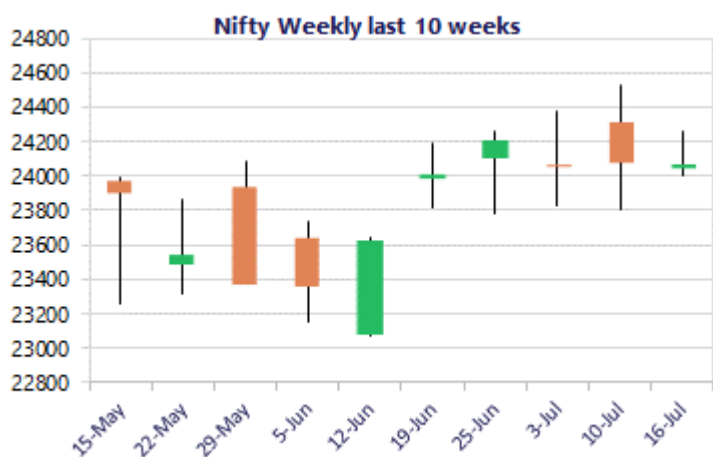
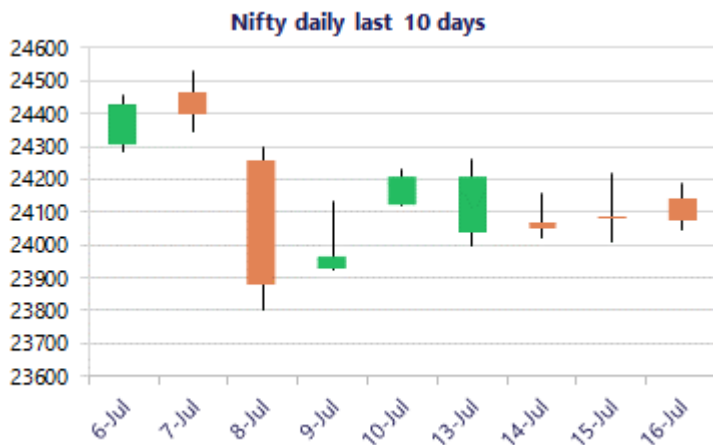
Market Forecast

Nifty daily range 23900 - 24300

Nifty amid volatility during the session ended on a flat note with overall consolidation visible on the daily chart, with the bias and sentiment maintained with a cautiously positive approach as of now. The index would have the important near-term support positioned at 23800 level which needs to be sustained, as we have been mentioning, while on the upside, a decisive move above the resistance hurdle at 24400 is much needed to trigger for fresh upward move in the coming days.

BankNifty continue to be gripped between a tight range and with sluggish movement witnessed during the intraday session closed near the 57600 zone with overall bias maintained with a cautiously positive approach sustaining above the important support zone at the 200-period MA of 57300 level. As mentioned earlier, the index would have the near-term support at the 50EMA zone at 56500 level which needs to be sustained, whereas on the upside, a decisive breach above the 58600 zone is necessary to confirm a breakout and trigger for fresh upward move.

The support for the day is seen at 23900 levels, while the resistance is seen at 24300 levels. BankNifty would have the daily range of 57000-58300 levels.

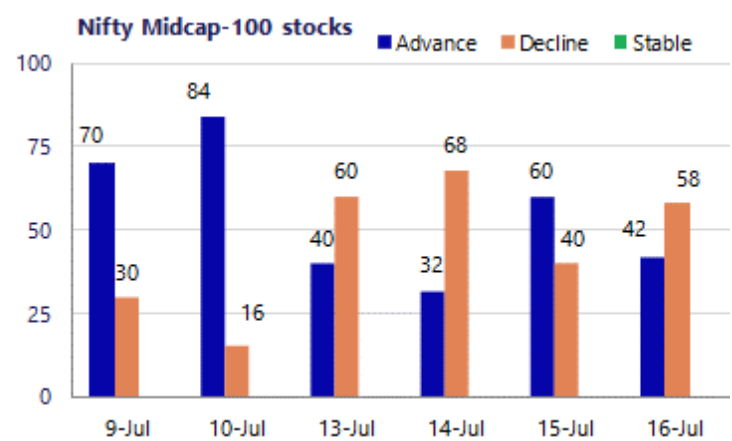
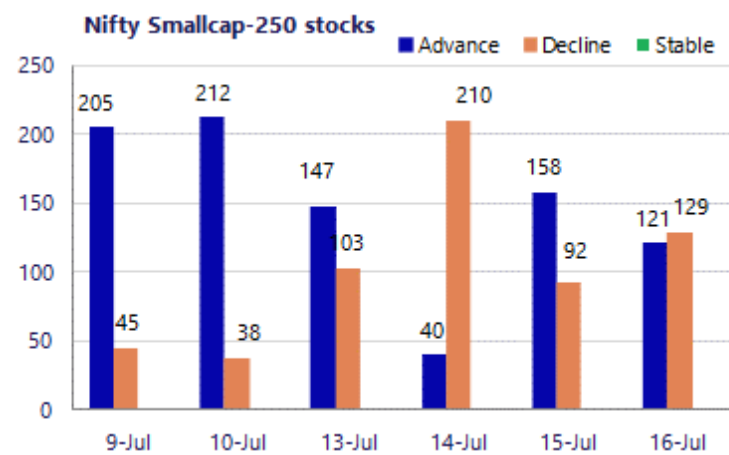


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24072.75	-0.02%	-7	24083.05	23967	24020	24103	24156	24240
	Weekly	24206.90	-0.26%	5	23851.45	23455	23831	24181	24557	24907
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	57582.25	-0.30%	-7	57687.80	57133	57358	57645	57869	58156
	Weekly	58045.90	0.19%	5	57078.95	55694	56870	57725	58902	59757
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77186.87	0.00%	-7	77190.75	76791	76989	77284	77482	77778
	Weekly	77569.39	-0.25%	5	76059.75	75092	76331	77498	78737	79904
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Emmvee Photovol	365.35	8.16%	356.3	ICICI Lombard	1,623.80	-10.51%	1700
Chennai Petro	1,240.80	7.22%	1170	Billionbrains G	205.64	-4.94%	219.69
ABB India	7667.5	6.43%	2577551	HDFC AMC	2,602.20	-4.65%	2722.3
Dixon Technolog	14,507.00	6.27%	14101	Go Digit	284.90	-4.60%	292
BHEL	435.40	4.18%	424.2	Aegis Vopak	269.26	-4.50%	2123548
Authum Invest	519.65	3.53%	503.8	Elecon Eng	461	-3.56%	479.95
Deepak Fert	1,601.10	3.38%	1550	ICICI Prudentia	508.85	-3.10%	530.35



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



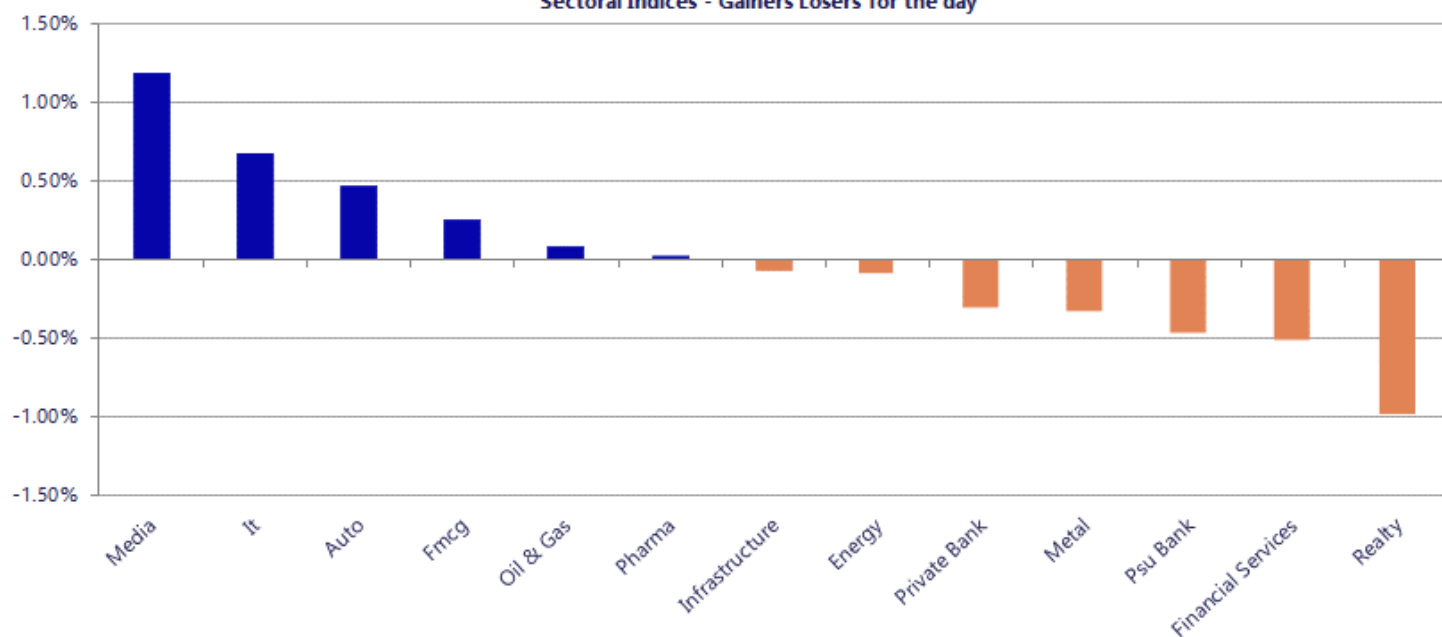
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
MRPL	173.33	6.25	163.14
Borana Weaves	325.5	4.50	311.47
Lloyds Luxuries	78	4.12	74.91
Graphite India	655.1	3.96	630.15
SRF	2889.3	3.71	2785.97
Onyx Biotech	39.55	3.45	38.23
Dar Credit	48.45	3.22	46.94
Avanti Feeds	1035.7	3.00	1005.51
Mask Investment	156.4	2.28	152.91
Frog Innovation	172.85	2.27	169.01
Lambodhara Text	117.5	2.24	114.93
TCI Express	576.75	2.04	565.23
Eris Life	1488.4	1.94	1460.05
Ganga Bath Fitt	22.6	1.76	22.21
Rajputana Indus	79.15	1.63	77.88
IBL Finance	61	1.62	60.03
Shiva Mills Lim	61.79	1.54	60.85
Virtual Galaxy	150.1	0.98	148.64

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Shradha Realty	35.18	-9.24	38.76
ITC Hotels	174.12	-4.85	183
Zodiac Clothing	79.8	-4.19	83.29
Scoda Tubes	144.37	-2.49	148.06
Samhi Hotels	169.56	-2.11	173.21
HDFC AMC	2602.2	-2.03	2656.01
Max Estates	418.65	-1.96	427.01
Puravankara	225.56	-1.71	229.48
PTC India	170.51	-1.40	172.93
GMDC	586.65	-0.95	592.28
MOTOUR	79.22	-0.93	79.96
Galaxy Surfacta	1937.6	-0.79	1953.02
Prince Pipes	268.4	-0.78	270.51
GKW	1678.5	-0.78	1691.65
IFB Industries	1360.3	-0.75	1370.56
Soma Textile	107.17	-0.72	107.95
Cybertech	140.42	-0.67	141.37
Texmaco Rail	117	-0.65	117.76

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24072.75	-5.75	-0.02%	2642.30	24242	26373	8.72%	22183	8.52%	0.35%	-4.52%
ADANIENT	3146.00	-4.60	-0.15%	11.51	364	3245	3.05%	1753	79.46%	6.88%	24.22%
ADANIPTS	1826.70	-2.40	-0.13%	19.52	359	1891	3.41%	1291	41.55%	0.26%	25.40%
APOLLOHOSP	8890.00	-44.00	-0.49%	2.34	208	9009	1.32%	6697	32.76%	5.95%	20.91%
ASIANPAINT	2668.00	-2.00	-0.07%	4.55	122	2986	10.64%	2115	26.15%	-2.91%	10.68%
AXISBANK	1308.50	-3.80	-0.29%	50.01	653	1418	7.74%	1043	25.52%	-4.19%	11.99%
BAJAJ-AUTO	10314.00	-9.00	-0.09%	4.07	421	10834	4.80%	7859	31.25%	3.77%	24.23%
BAJAJFINSV	1832.00	-17.60	-0.95%	16.69	307	2195	16.54%	1597	14.72%	2.50%	-10.02%
BAJFINANCE	1036.50	15.20	1.49%	90.79	940	1103	5.99%	788	31.55%	8.01%	12.45%
BEL	407.25	-3.70	-0.90%	56.75	232	473	13.98%	361	12.75%	-0.07%	0.27%
BHARTIARTL	1921.00	2.70	0.14%	46.45	895	2175	11.66%	1741	10.37%	3.67%	-0.81%
CIPLA	1427.80	-10.20	-0.71%	5.69	82	1673	14.66%	1166	22.48%	3.98%	-3.25%
COALINDIA	427.40	-0.15	-0.04%	45.70	196	491	13.00%	369	15.94%	-5.22%	10.60%
DRREDDY	1225.00	-4.50	-0.37%	19.36	238	1415	13.42%	1148	6.67%	-4.06%	-2.73%
EICHERMOT	7423.50	19.00	0.26%	6.18	458	8230	9.80%	5353	38.68%	-1.81%	31.94%
ETERNAL	285.95	-8.85	-3.00%	318.64	926	368	22.39%	213	34.50%	12.76%	9.00%
GRASIM	3067.90	-18.20	-0.59%	5.37	165	3246	5.49%	2503	22.59%	-2.31%	11.06%
HCLTECH	1189.70	21.70	1.86%	51.47	614	1780	33.17%	1030	15.50%	2.65%	-23.87%
HDFCBANK	808.35	-7.10	-0.87%	186.96	1516	1021	20.79%	727	11.24%	2.99%	-19.02%
HDFCLIFE	568.00	-0.75	-0.13%	75.55	428	815	30.31%	543	4.60%	-1.11%	-24.86%
HINDALCO	960.20	4.40	0.46%	33.89	326	1176	18.35%	658	46.04%	-2.26%	44.01%
HINDUNILVR	2097.00	-5.60	-0.27%	21.43	452	2750	23.75%	2023	3.68%	-4.68%	-16.71%
ICICIBANK	1418.00	1.80	0.13%	101.65	1437	1500	5.47%	1188	19.40%	6.27%	-0.59%
INDIGO	5265.00	94.00	1.82%	9.96	521	6233	15.52%	3895	35.17%	8.78%	-11.51%
INFY	1085.00	8.70	0.81%	85.91	935	1728	37.21%	982	10.44%	-5.12%	-32.52%
ITC	279.80	3.15	1.14%	112.18	313	427	34.47%	275	1.75%	-4.06%	-34.10%
JIOFIN	235.98	-0.61	-0.26%	96.48	227	339	30.31%	223	5.68%	-2.47%	-26.15%
JSWSTEEL	1223.70	-3.20	-0.26%	13.42	164	1328	7.85%	1017	20.28%	-3.97%	18.83%
KOTAKBANK	376.70	-1.70	-0.45%	108.89	412	453	16.88%	346	9.03%	-7.64%	-13.58%
LT	3779.80	-4.10	-0.11%	29.37	1109	4440	14.87%	3288	14.95%	-9.71%	7.88%
M&M	3125.00	42.10	1.37%	19.78	618	3840	18.62%	2896	7.91%	-0.41%	-2.24%
MARUTI	13790.00	207.00	1.52%	3.57	491	17370	20.61%	12201	13.02%	0.72%	9.76%
MAXHEALTH	1100.00	-2.70	-0.24%	14.54	160	1302	15.50%	903	21.82%	7.41%	-13.13%
NESTLEIND	1425.80	1.40	0.10%	11.79	168	1498	4.83%	1085	31.45%	2.45%	15.92%
NTPC	342.50	-1.85	-0.54%	103.45	356	414	17.35%	316	8.54%	-3.67%	0.01%
ONGC	246.99	-0.19	-0.08%	62.43	154	308	19.68%	228	8.50%	-0.49%	1.70%
POWERGRID	281.05	0.35	0.12%	71.44	201	325	13.51%	250	12.42%	-1.44%	-5.39%
RELIANCE	1300.00	4.50	0.35%	156.29	2034	1612	19.34%	1253	3.73%	-2.17%	-12.49%
SBILIFE	1824.10	-42.30	-2.27%	8.98	164	2132	14.44%	1700	7.27%	3.20%	-0.27%
SBIN	1030.80	0.70	0.07%	77.08	795	1235	16.51%	787	31.05%	1.53%	23.94%
SHRIRAMFIN	1024.90	-8.90	-0.86%	27.03	278	1108	7.50%	567	80.92%	1.90%	53.35%
SUNPHARMA	1951.00	-0.50	-0.03%	13.96	272	1963	0.60%	1548	26.03%	8.35%	14.70%
TATACONSUM	1087.00	1.50	0.14%	11.88	130	1283	15.26%	1007	7.92%	-3.88%	0.51%
TATASTEEL	185.79	0.53	0.29%	131.66	244	224	17.21%	153	21.82%	-5.21%	18.09%
TCS	2199.10	9.90	0.45%	51.98	1150	3350	34.36%	1977	11.25%	0.00%	-31.98%
TECHM	1515.60	16.90	1.13%	29.03	442	1854	18.25%	1304	16.22%	4.76%	-5.74%
TITAN	4618.00	38.60	0.84%	11.36	526	4680	1.32%	3303	39.81%	6.45%	35.14%
TMPV	332.10	-0.90	-0.27%	81.92	274	740	55.10%	294	12.84%	-15.63%	-51.09%
TRENT	2860.90	-6.80	-0.24%	9.05	261	3783	24.37%	2184	31.01%	-1.27%	-20.26%
ULTRACEMCO	11765.00	-47.00	-0.40%	2.60	308	13110	10.26%	10325	13.95%	3.28%	-5.52%
WIPRO	177.70	3.05	1.75%	111.66	198	273	34.93%	169	5.15%	-2.72%	-32.38%

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