

Date: 20th July 2026

* Sensex 78151.45 + 964.58

* Nifty 24334.30 + 261.55

* Bank Nifty 58521.40 + 939.15

Market Preview

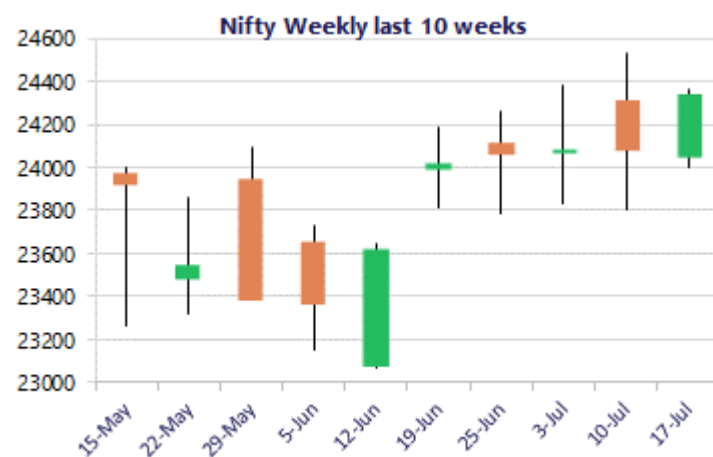
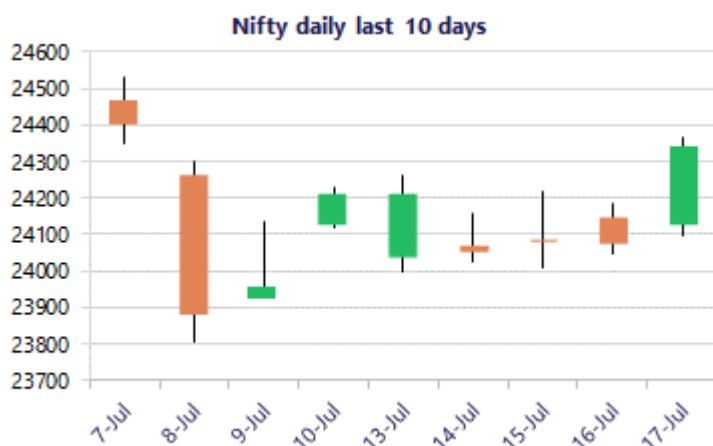
Nifty indicates a bullish candle; ends above 24300

Nifty indicates a strong candle to end above the 24300 zone with optimistic view maintained having the important 24000 level as the support and aiming to breach above the hurdle of 24400 zone. BankNifty produced a bullish candle to close above the 58500 zone with the bias maintained with a cautiously positive approach. The market breadth was however, weak with the advance decline indicating a 2:3 ratio at close.

Market Forecast

Nifty daily range 24200 - 24500

Nifty after witnessing a series of narrow rangebound session, indicated a bullish candle formation on the daily chart to end above the 24300-zone maintaining an optimistic approach for the coming sessions and would aim to breach above the tough hurdle of 24400 zone to trigger for a breakout. With the overall bias maintained with a cautiously positive approach, the index would have the important near-term support positioned at 23800 level which needs to be sustained to maintain the overall bias intact. BankNifty indicated a strong bullish candle on the daily chart sustaining the important support zone of the 200-period MA at 57300 level and a decisive breach above the resistance hurdle of 58600 zone shall be anticipated to trigger for a breakout and thereafter, expect for further fresh upward move in the coming days. As mentioned earlier, the index would have the near-term support at the 50EMA zone at 56500 level which needs to be sustained to maintain the overall bias intact. The support for the day is seen at 24200 levels, while the resistance is seen at 24500 levels. BankNifty would have the daily range of 57700-59500 levels.

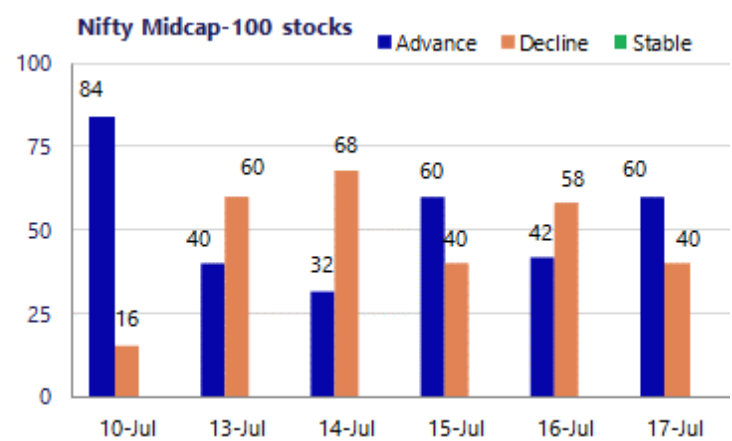
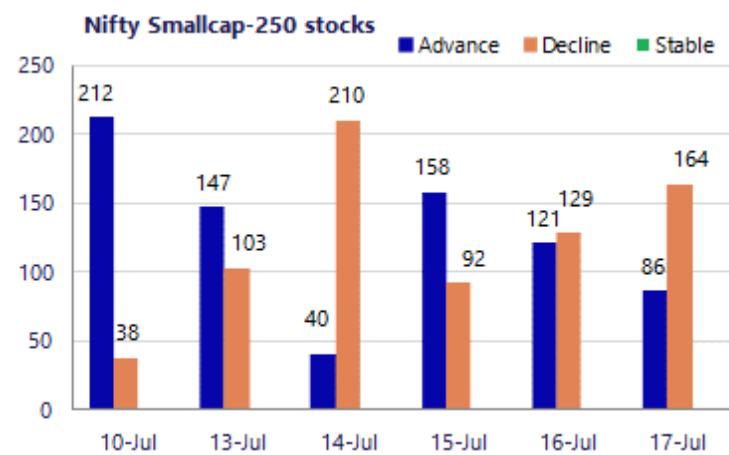


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24334.30	1.09%	1	24173.70	23999	24166	24267	24435	24535
	Weekly	24334.30	0.53%	6	23993.65	23867	24101	24234	24468	24601
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	58521.40	1.63%	1	58059.80	57165	57843	58220	58898	59275
	Weekly	58521.40	0.82%	6	57720.00	56825	57673	58135	58983	59445
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	78151.45	1.25%	1	77548.60	76939	77545	77914	78520	78889
	Weekly	78151.45	0.75%	6	76676.35	76339	77245	77764	78670	79189
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
eClerx Services	1979.8	12.51%	3503720	Ceat	3,549.90	-7.30%	1303136
Authum Invest	571.00	9.88%	2640042	Welspun Corp	1581.5	-6.09%	1079535
Federal Bank	349	6.86%	44155126	Kirloskar Oil	2,255.70	-5.86%	531976
Kalyan Jeweller	574.40	5.09%	53915916	Emmvee Photovol	345.05	-5.56%	5895335
Afcons Infra	299.75	5.03%	25052215	Vijaya Diagnost	1,341.30	-5.04%	863537
Tech Mahindra	1,572.90	4.14%	10632264	HFCL	213.17	-5.00%	14642282
Bharat Forge	2,190.50	4.08%	1942065	Gallantt Ispat	651.7	-4.99%	87901



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

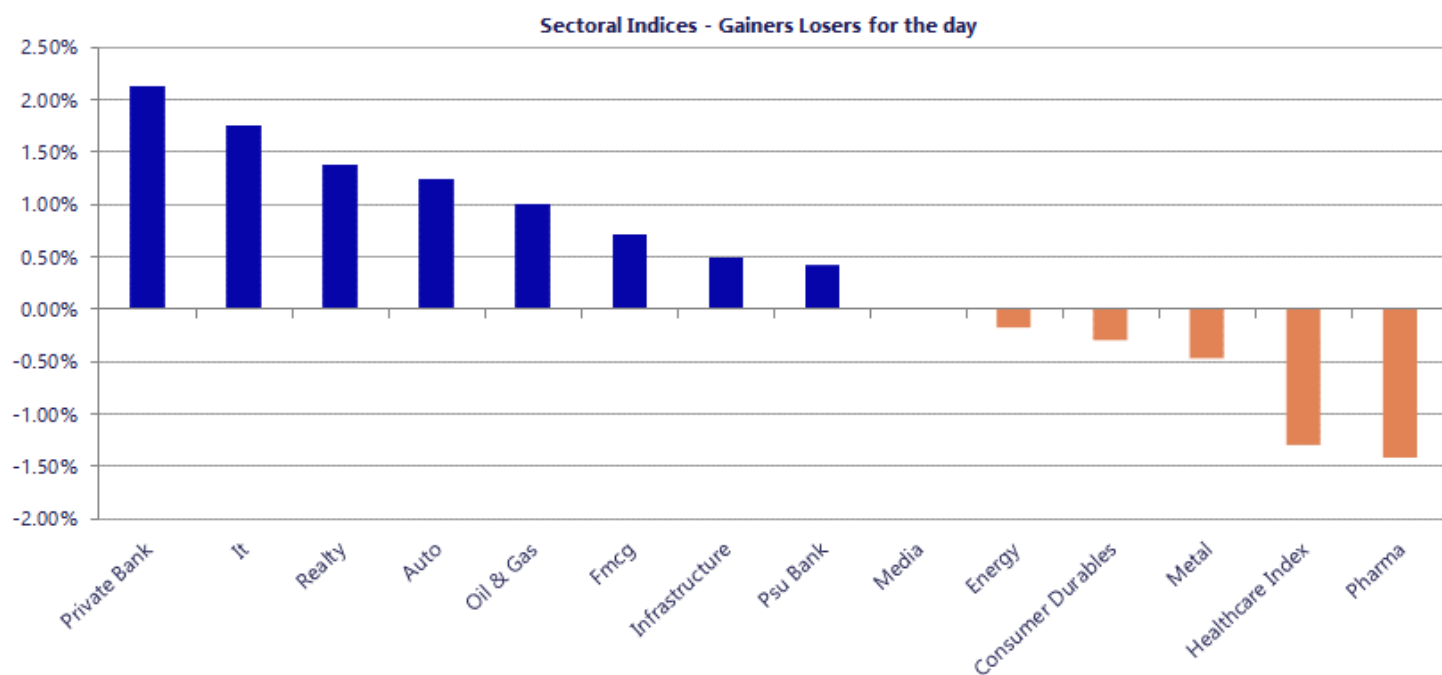


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Relaxo Footwear	439.95	19.86	367.06
Authum Invest	571	7.91	529.15
Nilkamal	1473.5	7.31	1373.17
eClerx Services	1979.8	5.93	1869.02
DLF	667.8	2.77	649.77
Kross	192.25	2.09	188.31
Liberty Shoes	276.1	1.99	270.7
Shigan Quantum	64.95	1.69	63.87
India Cements	410.3	1.54	404.08
ZFCVINDIA	2410.3	1.52	2374.26
GP Eco Solution	424.9	1.47	418.76
Mirae NiftyFin	27.97	1.19	27.64
TVS Motor	3618.2	1.01	3582.16
Cybertech	142.53	0.91	141.25
GRP	1880.7	0.86	1864.65
Ipru Nifty Inf	96.53	0.61	95.94
Nath Bio-Genes	160.04	0.53	159.19
Power Finance	404.85	0.40	403.23

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Globus Spirits	932.2	-4.75	978.73
Z-Tech India	551.15	-4.05	574.43
Semac Construct	309	-3.86	321.4
Ceat	3549.9	-2.82	3653.05
Voltas	1342.4	-2.25	1373.3
Lumax Inds	5186.5	-2.21	5303.88
Apeejay Park	125.9	-2.03	128.51
Revathi Equipme	718.8	-1.91	732.81
Urban Company	130.35	-1.70	132.6
Mask Investment	150.49	-1.59	152.92
Fidel Softech	151.25	-1.54	153.61
Onyx Biotec	37.6	-1.52	38.18
Thomas Scott	311.15	-1.48	315.83
InfoBeans Tech	165.93	-1.39	168.27
Gateway Distri	58.07	-1.34	58.86
Maithan Alloys	999.5	-1.29	1012.59
Virtual Galaxy	146.6	-1.25	148.46
One Mobikwik	216.77	-1.11	219.21

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24334.30	261.55	1.09%	3877.72	28825	26373	7.73%	22183	9.70%	1.03%	-3.09%
ADANIENT	3155.00	3.60	0.11%	10.21	323	3245	2.77%	1753	79.98%	6.88%	24.19%
ADANIPTS	1836.50	10.10	0.55%	9.62	176	1891	2.89%	1291	42.31%	0.43%	26.44%
APOLLOHOSP	8820.00	-68.00	-0.77%	1.45	128	9009	2.10%	6697	31.71%	4.66%	19.99%
ASIANPAINT	2690.00	15.30	0.57%	4.52	122	2986	9.90%	2115	27.19%	-1.75%	12.13%
AXISBANK	1329.40	21.80	1.67%	111.93	1483	1418	6.27%	1043	27.52%	-1.59%	14.62%
BAJAJ-AUTO	10439.50	108.00	1.05%	4.27	445	10834	3.64%	7859	32.84%	3.96%	25.32%
BAJAJFINSV	1853.10	14.50	0.79%	7.06	131	2195	15.58%	1597	16.04%	5.02%	-8.56%
BAJFINANCE	1055.30	17.70	1.71%	128.82	1354	1103	4.28%	788	33.94%	10.11%	14.30%
BEL	408.75	1.65	0.41%	66.78	273	473	13.67%	361	13.16%	-2.64%	1.13%
BHARTIARTL	1908.00	-13.80	-0.72%	47.16	902	2175	12.26%	1741	9.62%	1.72%	-1.13%
CIPLA	1419.50	-10.00	-0.70%	6.07	86	1673	15.15%	1166	21.77%	5.09%	-4.24%
COALINDIA	427.60	0.25	0.06%	41.42	177	491	12.96%	369	15.99%	-6.18%	10.81%
DRREDDY	1210.30	-14.10	-1.15%	20.75	251	1415	14.46%	1148	5.39%	-4.63%	-4.18%
EICHERMOT	7556.00	137.50	1.85%	4.90	369	8230	8.19%	5353	41.15%	0.63%	33.73%
ETERNAL	286.75	0.30	0.10%	174.78	500	368	22.17%	213	34.88%	10.97%	10.44%
GRASIM	3111.50	38.60	1.26%	6.23	193	3246	4.14%	2503	24.34%	-1.23%	12.48%
HCLTECH	1203.00	27.60	2.35%	50.38	608	1780	32.42%	1030	16.80%	3.10%	-22.08%
HDFCBANK	820.80	12.50	1.55%	174.15	1424	1021	19.57%	727	12.96%	4.28%	-17.38%
HDFCLIFE	564.00	-3.60	-0.63%	39.79	227	815	30.80%	543	3.87%	-3.06%	-24.98%
HINDALCO	945.05	-14.25	-1.49%	42.23	400	1176	19.64%	658	43.73%	-6.24%	40.10%
HINDUNILVR	2140.00	41.60	1.98%	10.60	226	2750	22.18%	2023	5.81%	-2.62%	-14.73%
ICICIBANK	1454.00	35.80	2.52%	111.13	1598	1500	3.07%	1188	22.43%	8.77%	2.49%
INDIGO	5246.00	-19.50	-0.37%	6.10	321	6233	15.83%	3895	34.68%	7.54%	-9.50%
INFY	1094.20	11.80	1.09%	125.48	1383	1728	36.68%	982	11.38%	-5.49%	-30.90%
ITC	280.50	1.15	0.41%	152.16	427	427	34.31%	275	2.00%	-3.53%	-33.84%
JIOFIN	242.70	7.05	2.99%	959.79	2357	339	28.32%	223	8.69%	-0.12%	-23.72%
JSWSTEEL	1235.00	14.00	1.15%	28.00	345	1328	7.00%	1017	21.39%	-4.06%	19.42%
KOTAKBANK	390.70	14.20	3.77%	178.47	688	453	13.79%	346	13.08%	-3.41%	-10.01%
LT	3817.90	42.30	1.12%	19.43	738	4440	14.01%	3288	16.11%	-9.26%	9.90%
M&M	3178.90	61.10	1.96%	16.28	515	3840	17.21%	2896	9.77%	1.47%	-0.50%
MARUTI	13824.00	41.00	0.30%	2.37	327	17370	20.41%	12201	13.30%	1.42%	10.80%
MAXHEALTH	1090.00	-8.20	-0.75%	16.18	176	1302	16.26%	903	20.71%	6.22%	-12.35%
NESTLEIND	1427.80	4.30	0.30%	14.34	204	1498	4.69%	1085	31.63%	1.46%	16.60%
NTPC	341.90	-0.55	-0.16%	76.12	260	414	17.50%	316	8.35%	-3.84%	-0.22%
ONGC	247.27	0.52	0.21%	62.14	153	308	19.59%	228	8.62%	0.93%	1.39%
POWERGRID	283.20	2.45	0.87%	109.85	311	325	12.85%	250	13.28%	-1.10%	-4.52%
RELIANCE	1328.80	32.20	2.48%	183.02	2418	1612	17.56%	1253	6.03%	-0.29%	-10.00%
SBILIFE	1828.80	6.70	0.37%	10.26	187	2132	14.22%	1700	7.55%	1.96%	1.44%
SBIN	1043.20	12.00	1.16%	84.53	880	1235	15.51%	787	32.63%	1.63%	25.84%
SHRIRAMFIN	1024.90	0.50	0.05%	33.28	343	1108	7.50%	567	80.92%	1.73%	54.02%
SUNPHARMA	1934.00	-16.10	-0.83%	24.76	480	1963	1.46%	1548	24.94%	6.24%	13.54%
TATACONSUM	1088.80	0.30	0.03%	12.63	137	1283	15.12%	1007	8.10%	-3.17%	-1.54%
TATASTEEL	185.75	0.26	0.14%	201.33	373	224	17.22%	153	21.80%	-6.66%	16.17%
TCS	2266.00	65.00	2.95%	56.15	1267	3350	32.36%	1977	14.63%	1.93%	-29.39%
TECHM	1570.10	59.80	3.96%	106.32	1652	1854	15.31%	1304	20.40%	7.36%	0.41%
TITAN	4632.00	6.20	0.13%	6.67	309	4680	1.02%	3303	40.23%	5.74%	34.91%
TMPV	335.50	3.70	1.12%	77.86	260	740	54.64%	294	14.00%	-7.05%	-50.78%
TRENT	2842.00	-18.20	-0.64%	7.91	226	3783	24.87%	2184	30.15%	-8.41%	-21.31%
ULTRACEMCO	11685.00	-86.00	-0.73%	2.47	290	13110	10.87%	10325	13.17%	2.74%	-6.48%
WIPRO	175.90	-1.84	-1.04%	229.60	402	273	35.59%	169	4.08%	-4.65%	-32.50%

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