

Date: 21st July 2026

* Sensex 77708.52 - 442.93

* Nifty 24238.50 - 95.80

* Bank Nifty 57945.00 - 576.40

Market Preview

Nifty hovers near the 24200 zone

Nifty after a weak start, witnessed a lacklustre rangebound session to end near the 24250 zone with bias and sentiment maintained with a cautiously positive approach needing a decisive breakout above the 24400 zone. BankNifty continue to be gripped between a tight range and would desperately need a decisive breakout in the coming days to establish a directional move. The market breadth was slightly on the positive side with the advance decline showing 6:5 ratio at close.

Market Forecast

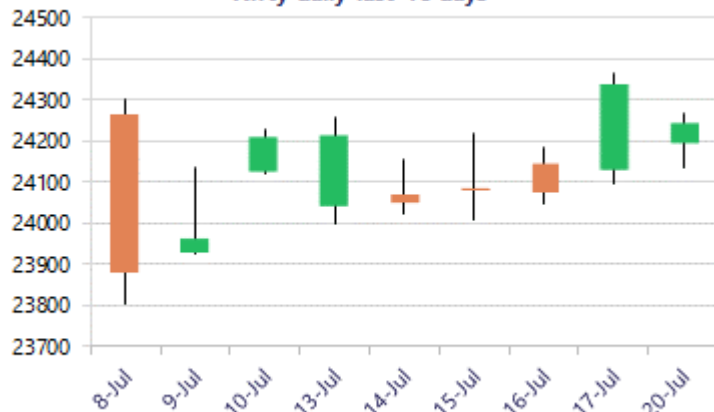
Nifty daily range 24100 - 24400

Nifty after witnessing a gap down opening remained rangebound for rest part of the session to close in the red near the 24200 zone with bias still maintained with a cautiously positive approach still aiming to breach above the tough hurdle of 24400 zone to trigger for a breakout. On the downside, the index would continue to have the important near-term support positioned at 23800 level which needs to be sustained to maintain the overall bias intact.

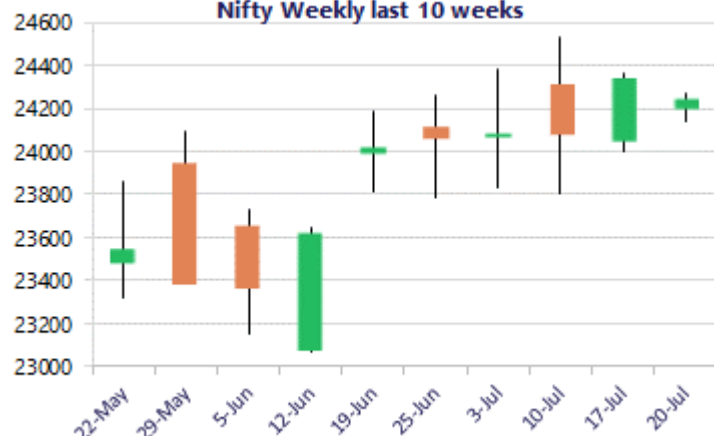
BankNifty, on the back of weak result outcome of 3 of its major banking stocks, opened in the red near 57800 zone and remained lull for rest part of the session to end near the 57950 zone with overall continuing to be in a rangebound zone for quite some time. The index would have the important support zone of the 200-period MA at 57300 level and a decisive breach above the resistance hurdle of 58600 zone is much needed to trigger for a breakout and thereafter, expect for further fresh upward move in the coming days.

The support for the day is seen at 24100 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 57300-58600 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks

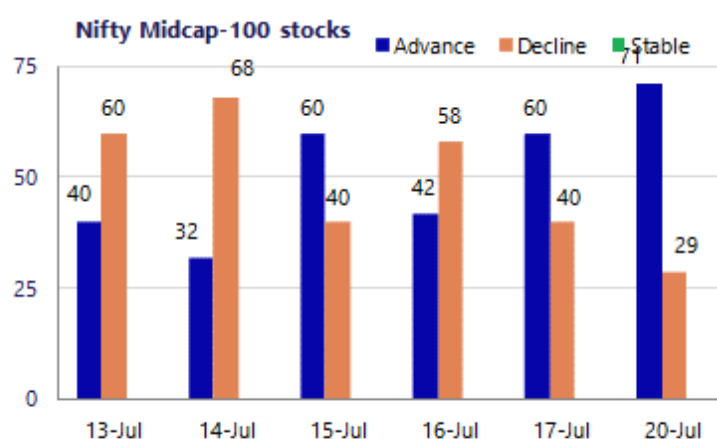
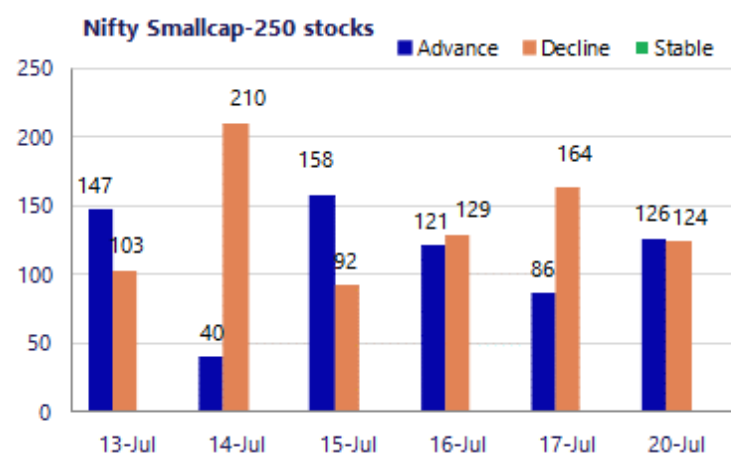


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24238.50	-0.39%	2	24203.30	24083	24161	24213	24291	24344
	Weekly	24334.30	0.53%	6	23993.65	23867	24101	24234	24468	24601
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	57945.00	-0.98%	-1	58137.80	57285	57615	57863	58193	58441
	Weekly	58521.40	0.82%	6	57720.00	56825	57673	58135	58983	59445
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77708.52	-0.57%	2	77640.35	76960	77334	77743	78117	78526
	Weekly	78151.45	0.75%	6	76676.35	76339	77245	77764	78670	79189
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Aegis Vopak	281.02	3.61%	272.8	C. E. Info Syst	1,097.00	-6.48%	1173
Bank of Baroda	254.85	3.26%	247.5	Axis Bank	1256	-5.46%	1275
Belrise Ind	233.92	3.09%	226.91	Ceat	3,407.30	-4.02%	3576.5
Bank of India	146.95	2.64%	143	Can Fin Homes	857.15	-3.63%	895
Aegis Logistics	1,383.90	2.58%	1344	AU Small Financ	993.30	-3.58%	1036
Adani Power	219.97	2.57%	25745998	Authum Invest	551.95	-3.34%	564.4
Anthem Bioscien	791.55	1.87%	777	ABSL AMC	1118.6	-2.78%	416720



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



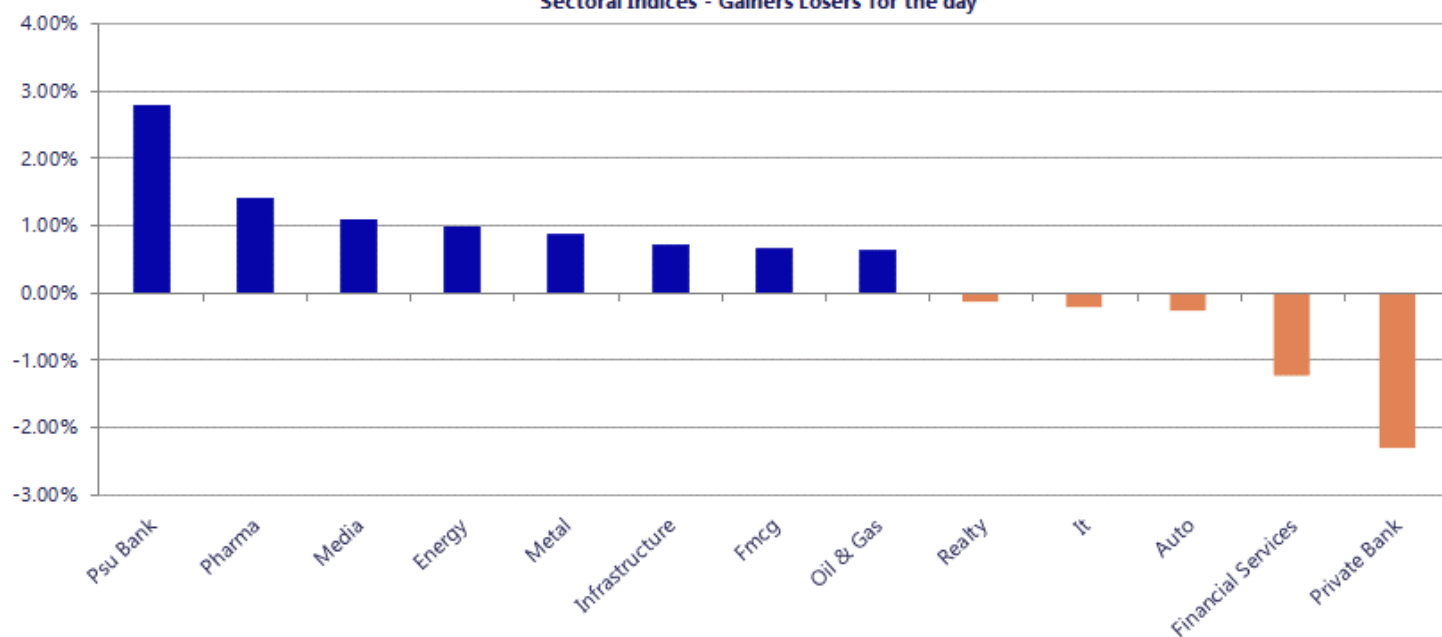
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Esab India	5895	3.89	5674.08
TTK Healthcare	1015.9	3.52	981.35
Smartworks Cowo	486.05	3.14	471.23
Nahar Poly Film	262	2.58	255.4
Torrent Power	1433.3	2.27	1401.54
NHPC	81	2.26	79.21
ROX Hi-Tech	39.65	2.14	38.82
REC	363.5	2.09	356.05
Kotak NiftyPSU	86.47	2.01	84.77
Anuh Pharma	80.61	1.97	79.05
BANKPSU	86.85	1.88	85.25
DSP PSBank ETF	87.03	1.86	85.44
HDFCPSUBK	87.09	1.75	85.59
Nipp Nifty PSU	96.16	1.72	94.53
Ipru Nifty PSU	87.3	1.71	85.83
Asian Hotel (E)	151.5	1.71	148.95
MAS Financial S	318.25	1.37	313.96
Oil India	453.55	1.34	447.55

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Diamines Chem	252.32	-3.22	260.71
Flysbs Aviation	468.2	-3.15	483.42
Focus Lighting	75.27	-3.07	77.65
India Cements	392.5	-2.90	404.22
Imagicaaworld	46.19	-2.88	47.56
Vimta Labs	530.25	-2.81	545.58
Apollo Sindoori	1203.7	-2.44	1233.84
Shiva Mills Lim	59.36	-2.27	60.74
Zenith Drugs	48.6	-2.21	49.7
Affordable Robo	191.44	-2.15	195.65
Axis Bank	1256	-1.98	1281.32
Aakaar Medical	69	-1.81	70.27
Onward Tech	273.35	-1.76	278.26
Shah Alloys	67.4	-1.76	68.61
Can Fin Homes	857.15	-1.58	870.89
ZFCVINDIA	2338.6	-1.55	2375.48
Gallantt Ispat	620.15	-1.39	628.91
Purple United	388.95	-1.25	393.86

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24238.50	-95.80	-0.39%	3530.31	31366	26373	8.09%	22183	9.27%	0.94%	-2.92%
ADANIENT	3180.00	19.30	0.61%	9.95	315	3245	2.00%	1753	81.40%	4.66%	26.17%
ADANIPTS	1842.00	4.60	0.25%	7.55	139	1891	2.60%	1291	42.74%	0.37%	27.64%
APOLLOHOSP	8925.00	99.00	1.12%	3.18	282	9009	0.93%	6697	33.28%	5.13%	22.20%
ASIANPAINT	2688.00	-1.00	-0.04%	5.71	153	2986	9.97%	2115	27.09%	-1.64%	12.83%
AXISBANK	1257.10	-71.40	-5.37%	253.10	3193	1418	11.37%	1043	20.59%	-7.42%	14.35%
BAJAJ-AUTO	10515.00	72.00	0.69%	3.35	352	10834	2.94%	7859	33.80%	4.46%	25.97%
BAJAJFINSV	1855.00	1.00	0.05%	13.97	260	2195	15.49%	1597	16.16%	4.84%	-8.60%
BAJFINANCE	1061.40	5.10	0.48%	93.48	982	1103	3.73%	788	34.71%	10.36%	12.68%
BEL	408.40	-1.05	-0.26%	53.80	219	473	13.74%	361	13.07%	-4.33%	3.46%
BHARTIARTL	1939.90	31.10	1.63%	64.37	1245	2175	10.79%	1741	11.46%	1.52%	2.05%
CIPLA	1436.50	17.80	1.25%	14.94	217	1673	14.14%	1166	23.23%	6.27%	-3.09%
COALINDIA	429.40	1.75	0.41%	53.63	231	491	12.59%	369	16.48%	-4.85%	10.53%
DRREDDY	1224.00	12.80	1.06%	22.12	270	1415	13.49%	1148	6.58%	-3.78%	-2.66%
EICHERMOT	7580.00	16.50	0.22%	2.66	201	8230	7.90%	5353	41.60%	-0.41%	34.70%
ETERNAL	287.00	0.40	0.14%	167.02	479	368	22.11%	213	35.00%	8.59%	11.59%
GRASIM	3136.50	26.80	0.86%	3.50	109	3246	3.37%	2503	25.33%	-0.41%	14.95%
HCLTECH	1220.00	16.10	1.34%	36.11	439	1780	31.46%	1030	18.45%	7.80%	-21.23%
HDFCBANK	777.95	-41.65	-5.08%	560.53	4376	1021	23.77%	727	7.06%	-0.24%	-20.51%
HDFCLIFE	564.90	1.25	0.22%	12.52	71	815	30.69%	543	4.03%	-4.55%	-23.61%
HINDALCO	949.00	4.85	0.51%	39.96	380	1176	19.30%	658	44.33%	-6.04%	40.41%
HINDUNILVR	2140.00	-3.80	-0.18%	6.90	147	2750	22.18%	2023	5.81%	-2.49%	-14.04%
ICICIBANK	1461.00	16.70	1.16%	222.35	3241	1500	2.60%	1188	23.02%	8.50%	2.47%
INDIGO	5233.50	-15.00	-0.29%	12.31	640	6233	16.03%	3895	34.36%	4.22%	-10.71%
INFY	1087.60	-8.90	-0.81%	63.72	696	1728	37.06%	982	10.71%	3.44%	-31.43%
ITC	283.00	2.30	0.82%	99.11	280	427	33.72%	275	2.91%	-3.25%	-33.06%
JIOFIN	238.95	-4.03	-1.66%	192.51	461	339	29.43%	223	7.01%	-2.25%	-24.59%
JSWSTEEL	1253.40	16.10	1.30%	26.87	338	1328	5.62%	1017	23.20%	-2.66%	21.17%
KOTAKBANK	382.30	-7.65	-1.96%	325.38	1239	453	15.64%	346	10.65%	-4.25%	-10.70%
LT	3838.10	23.60	0.62%	14.51	556	4440	13.56%	3288	16.73%	-8.82%	10.77%
M&M	3166.00	-13.20	-0.42%	17.68	559	3840	17.55%	2896	9.32%	2.97%	-0.83%
MARUTI	13519.00	-284.00	-2.06%	5.18	701	17370	22.17%	12201	10.80%	0.93%	8.86%
MAXHEALTH	1104.70	14.80	1.36%	9.91	109	1302	15.13%	903	22.34%	0.91%	-9.13%
NESTLEIND	1453.00	25.80	1.81%	16.90	244	1498	3.01%	1085	33.95%	2.70%	17.55%
NTPC	347.50	5.65	1.65%	144.62	501	414	16.14%	316	10.13%	-5.00%	1.58%
ONGC	249.88	2.59	1.05%	106.26	266	308	18.74%	228	9.76%	1.47%	1.45%
POWERGRID	289.25	5.70	2.01%	113.79	327	325	10.99%	250	15.70%	-1.03%	-1.67%
RELIANCE	1321.90	-5.30	-0.40%	143.01	1902	1612	17.99%	1253	5.48%	0.95%	-10.44%
SBILIFE	1825.50	-3.90	-0.21%	5.98	109	2132	14.38%	1700	7.36%	1.41%	2.07%
SBIN	1060.60	16.30	1.56%	165.37	1738	1235	14.10%	787	34.84%	2.46%	28.82%
SHRIRAMFIN	1036.00	1.10	0.11%	32.39	333	1108	6.50%	567	82.88%	3.40%	60.50%
SUNPHARMA	1958.00	25.40	1.31%	16.76	327	1963	0.24%	1548	26.49%	6.51%	15.61%
TATACONSUM	1093.00	4.40	0.40%	10.04	109	1283	14.79%	1007	8.52%	-1.66%	-0.26%
TATASTEEL	186.50	0.61	0.33%	111.80	208	224	16.89%	153	22.29%	-6.26%	14.86%
TCS	2251.00	-18.00	-0.79%	22.02	497	3350	32.81%	1977	13.87%	5.93%	-29.43%
TECHM	1576.50	3.60	0.23%	23.24	369	1854	14.97%	1304	20.89%	11.84%	1.78%
TITAN	4639.50	1.40	0.03%	2.74	127	4680	0.86%	3303	40.46%	4.97%	36.34%
TMPV	336.10	0.50	0.15%	75.60	254	740	54.56%	294	14.20%	-6.51%	-50.59%
TRENT	2928.90	86.50	3.04%	15.58	454	3783	22.57%	2184	34.13%	-8.64%	-18.26%
ULTRACEMCO	11900.00	173.00	1.48%	4.56	542	13110	9.23%	10325	15.25%	4.69%	-4.78%
WIPRO	176.55	0.55	0.31%	101.78	180	273	35.35%	169	4.47%	-2.35%	-33.86%

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