

Date: 22nd July 2026

* Sensex 77470.11 - 238.41

* Nifty 24187.70 - 50.80

* Bank Nifty 57835.35 - 109.65

Market Preview

Nifty tightly gripped within a narrow band

Nifty once again witnessed a lack lustre session closing near the 24200 zone desperately needing a breakthrough above the 24400 zone. BankNifty had a flat session with narrow rangebound movement and closed near the 57800 zone with bias maintained with a cautiously positive approach. The market breadth was almost flat slightly shifted towards the positive side at close.

Market Forecast

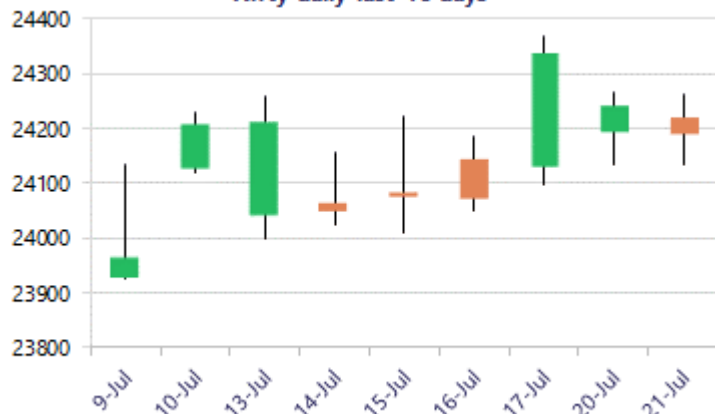
Nifty daily range 24000 - 24400

Nifty witnessed another session with a narrow rangebound movement closing near the 24200-zone gripped between a tight band for quite some time with bias and sentiment maintained with a cautiously positive approach as mentioned earlier. The index has been desperately attempting to breach above the tough hurdle of 24400 zone to trigger for a breakout whereas on the downside, it would need to sustain above the important near-term support positioned at 23800 level to maintain the overall bias intact.

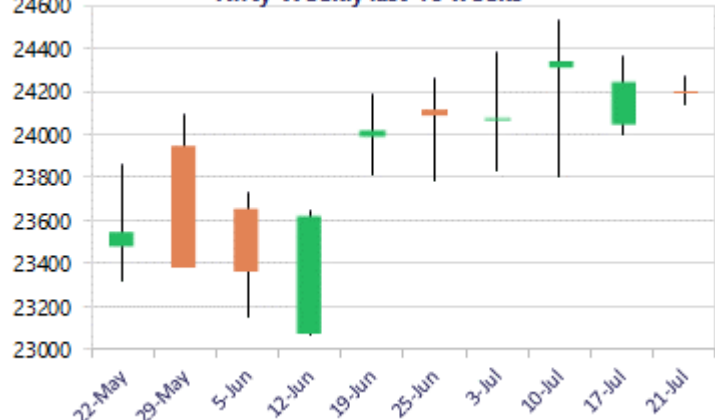
BankNifty had a lull session hovering near the 57900 zone with overall bias maintained with a cautiously positive approach and has been under a tight rangebound movement for quite a while. The index would continue to have the important support zone of the 200-period MA at 57300 level and a decisive breach above the resistance hurdle of 58600 zone is much needed to trigger for a breakout and thereafter, expect for further fresh upward move in the coming days.

The support for the day is seen at 24000 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 57300-58600 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks

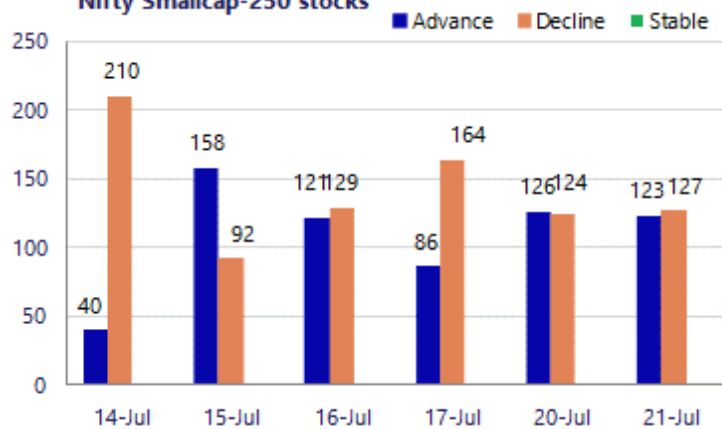
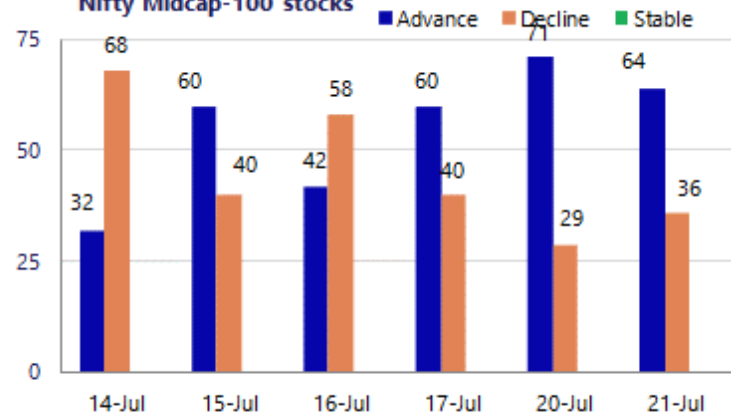


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24187.70	-0.21%	-1	24198.85	24069	24128	24195	24255	24322
	Weekly	24334.30	0.53%	6	23993.65	23867	24101	24234	24468	24601
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	57835.35	-0.19%	-2	58057.95	57531	57683	57956	58108	58381
	Weekly	58521.40	0.82%	6	57720.00	56825	57673	58135	58983	59445
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77470.11	-0.31%	-1	77627.10	77104	77287	77520	77703	77936
	Weekly	78151.45	0.75%	6	76676.35	76339	77245	77764	78670	79189
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Gujarat Fluoro	4607.1	6.74%	4336.9	Transformers	316.85	-5.02%	311.15
Gabriel India	1,488.50	6.47%	1407	Premier Energie	1048.4	-3.50%	1086.5
Data Patterns	4243.9	6.34%	3990	Waaree Energies	2,732.10	-3.33%	2823.3
HFCL	217.97	4.78%	209	TITAGARH	843.60	-2.72%	867
Action Const	1,035.50	4.43%	5917033	Tata Tech	729.00	-2.63%	745.2
Himadri Special	800.90	4.03%	771	OneSource Spec	1651.2	-2.52%	1705
Clean Science	756.55	3.67%	731	Zensar Tech	513.9	-2.37%	528

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



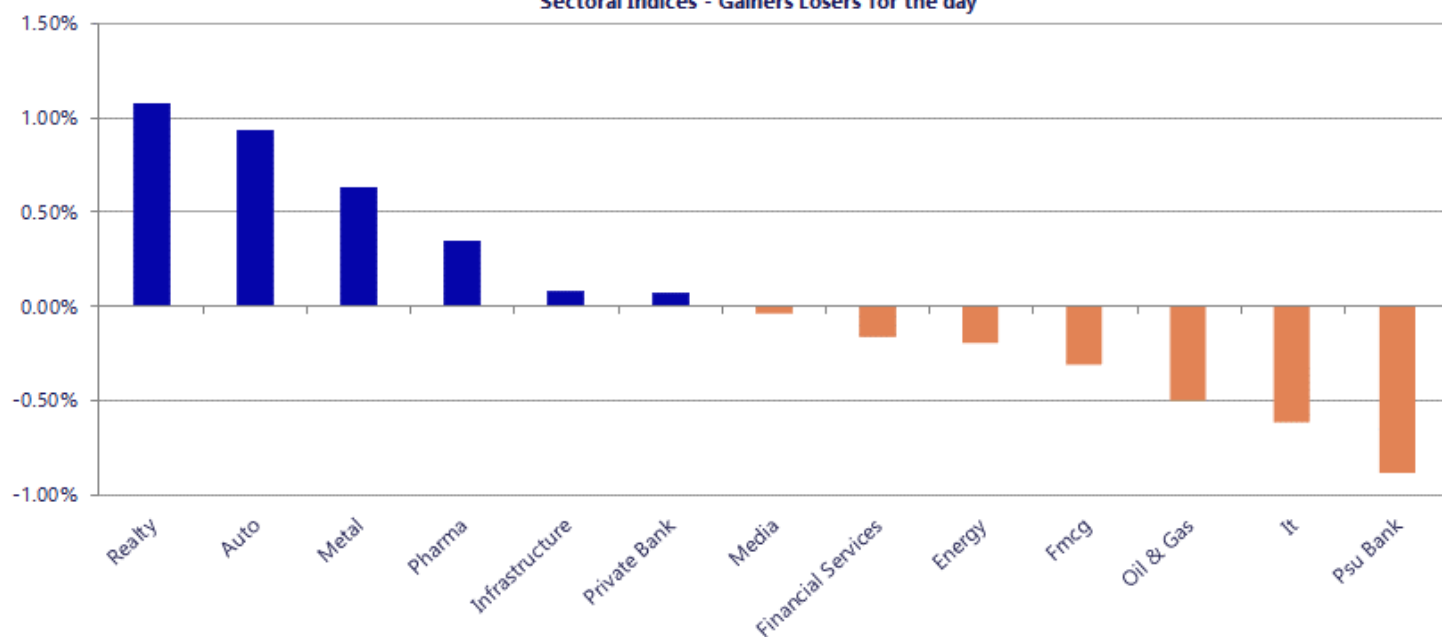
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Shalimar Paints	69.05	15.14	59.97
HEC Infra Proje	138.72	10.40	125.65
Vimta Labs	599.6	10.10	544.58
M&M Financial	349.85	6.18	329.49
Supreme Infra	88.35	5.40	83.82
Onward Tech	292.15	5.04	278.13
Poddar Pigments	263.84	4.44	252.63
Indo Amines	126.73	4.37	121.42
KN Agri	205.35	4.05	197.36
Aakaar Medical	72.35	3.11	70.17
Archean Chem	588.45	3.06	570.98
IPHL	58.95	2.81	57.34
WOL 3D India	147.85	2.60	144.1
UTI SILVER ETF	214.42	2.00	210.21
Garden Reach Sh	2619.7	1.67	2576.63
Zenith Drugs	50.4	1.57	49.62
Axis Silver ETF	220.48	1.52	217.18
Virtual Galaxy	150.1	1.38	148.05

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Italian Edibles	33	-3.93	34.35
Emmbi Ind	88.99	-3.85	92.55
Maithan Alloys	988.8	-2.21	1011.19
Felix Industrie	180.6	-2.14	184.54
Kataria Industr	99.85	-1.99	101.88
Transformers	316.85	-1.72	322.38
PTC India	170.01	-1.67	172.9
Sonata	302.55	-1.48	307.11
Sterling Wilson	207.31	-1.43	210.32
CDSL	1364.9	-1.40	1384.32
Restaurant Bran	65.88	-1.16	66.65
Aartech Solonic	47.48	-1.15	48.03
Alldigi Tech	825.25	-1.11	834.52
Dharmaj Crop	255.2	-0.94	257.63
Gokul Refoils	39.44	-0.90	39.8
Cantabil Retail	250.96	-0.88	253.2
Colgate	2092.9	-0.78	2109.44
Avanti Feeds	1002.75	-0.77	1010.57

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24187.70	-50.80	-0.21%	3155.52	28361	26373	8.29%	22183	9.04%	0.73%	-3.60%
ADANIENT	3180.00	-3.30	-0.10%	9.51	304	3245	2.00%	1753	81.40%	4.66%	25.04%
ADANIPTS	1845.60	1.60	0.09%	13.72	253	1891	2.41%	1291	43.01%	0.56%	27.24%
APOLLOHOSP	8925.00	20.00	0.22%	2.00	179	9009	0.93%	6697	33.28%	5.13%	23.03%
ASIANPAINT	2697.00	5.60	0.21%	10.00	270	2986	9.67%	2115	27.52%	-1.31%	13.54%
AXISBANK	1256.50	0.50	0.04%	150.15	1887	1418	11.41%	1043	20.53%	-7.47%	14.27%
BAJAJ-AUTO	10426.00	-96.50	-0.92%	8.34	873	10834	3.77%	7859	32.67%	3.58%	23.55%
BAJAJFINSV	1900.70	39.20	2.11%	16.69	315	2195	13.41%	1597	19.02%	7.42%	-7.46%
BAJFINANCE	1071.00	7.00	0.66%	69.70	745	1103	2.86%	788	35.93%	11.35%	12.92%
BEL	410.10	1.95	0.48%	52.42	214	473	13.38%	361	13.54%	-3.94%	2.54%
BHARTIARTL	1949.00	8.90	0.46%	50.61	985	2175	10.37%	1741	11.98%	2.00%	2.08%
CIPLA	1433.00	-8.60	-0.60%	13.41	192	1673	14.35%	1166	22.93%	6.01%	-2.77%
COALINDIA	431.00	1.60	0.37%	46.12	199	491	12.26%	369	16.91%	-4.50%	11.43%
DRREDDY	1206.90	-16.20	-1.32%	21.83	264	1415	14.70%	1148	5.09%	-5.13%	-4.16%
EICHERMOT	7694.00	130.50	1.73%	4.51	344	8230	6.51%	5353	43.73%	1.09%	38.43%
ETERNAL	287.60	0.65	0.23%	221.79	633	368	21.94%	213	35.28%	8.82%	5.85%
GRASIM	3170.00	26.20	0.83%	6.59	209	3246	2.34%	2503	26.67%	0.65%	15.61%
HCLTECH	1238.90	17.60	1.44%	46.42	572	1780	30.40%	1030	20.28%	9.47%	-19.05%
HDFCBANK	761.50	-16.10	-2.07%	422.45	3234	1021	25.38%	727	4.80%	-2.35%	-23.87%
HDFCLIFE	561.50	-3.15	-0.56%	25.30	142	815	31.10%	543	3.41%	-5.13%	-25.36%
HINDALCO	955.00	7.20	0.76%	49.66	471	1176	18.79%	658	45.25%	-5.45%	39.89%
HINDUNILVR	2141.00	1.30	0.06%	10.32	221	2750	22.15%	2023	5.86%	-2.44%	-13.14%
ICICIBANK	1463.10	2.90	0.20%	182.70	2675	1500	2.46%	1188	23.20%	8.66%	-0.18%
INDIGO	5287.00	58.00	1.11%	9.21	487	6233	15.17%	3895	35.73%	5.29%	-10.05%
INFY	1070.60	-16.50	-1.52%	94.85	1019	1728	38.04%	982	8.98%	1.83%	-32.42%
ITC	281.20	-1.50	-0.53%	98.58	277	427	34.15%	275	2.25%	-3.86%	-33.06%
JIOFIN	240.55	1.63	0.68%	174.60	417	339	28.96%	223	7.73%	-1.60%	-24.18%
JSWSTEEL	1268.80	11.80	0.94%	19.42	246	1328	4.46%	1017	24.71%	-1.47%	22.61%
KOTAKBANK	386.00	3.95	1.03%	171.53	660	453	14.83%	346	11.72%	-3.32%	-10.86%
LT	3852.00	13.20	0.34%	13.94	535	4440	13.24%	3288	17.15%	-8.49%	9.97%
M&M	3210.00	44.50	1.41%	17.77	565	3840	16.40%	2896	10.84%	4.40%	-1.13%
MARUTI	13640.00	126.00	0.93%	3.41	459	17370	21.47%	12201	11.79%	1.83%	9.96%
MAXHEALTH	1097.00	-5.40	-0.49%	20.06	220	1302	15.73%	903	21.48%	0.21%	-9.95%
NESTLEIND	1456.00	9.70	0.67%	16.58	241	1498	2.81%	1085	34.23%	2.91%	17.77%
NTPC	348.50	1.25	0.36%	85.76	297	414	15.90%	316	10.44%	-4.73%	2.03%
ONGC	249.75	0.17	0.07%	122.40	306	308	18.78%	228	9.71%	1.42%	1.92%
POWERGRID	286.35	-2.35	-0.81%	75.17	216	325	11.88%	250	14.54%	-2.02%	-3.59%
RELIANCE	1304.60	-18.50	-1.40%	127.53	1670	1612	19.06%	1253	4.10%	-0.37%	-8.68%
SBILIFE	1825.60	1.10	0.06%	5.83	107	2132	14.37%	1700	7.36%	1.41%	1.16%
SBIN	1044.30	-15.70	-1.48%	105.15	1107	1235	15.42%	787	32.77%	0.89%	26.70%
SHRIRAMFIN	1064.10	28.70	2.77%	76.33	809	1108	3.96%	567	87.84%	6.21%	62.30%
SUNPHARMA	1960.00	3.60	0.18%	14.13	277	1967	0.33%	1548	26.61%	6.62%	15.82%
TATACONSUM	1080.10	-11.80	-1.08%	12.42	135	1283	15.79%	1007	7.24%	-2.83%	-0.94%
TATASTEEL	187.30	0.89	0.48%	216.18	403	224	16.53%	153	22.81%	-5.86%	14.89%
TCS	2219.00	-32.10	-1.43%	23.82	531	3350	33.76%	1977	12.25%	4.42%	-29.74%
TECHM	1577.40	1.00	0.06%	26.25	418	1854	14.92%	1304	20.96%	11.90%	2.18%
TITAN	4687.10	43.70	0.94%	5.30	247	4692	0.10%	3303	41.90%	6.05%	36.53%
TMPV	333.90	-2.55	-0.76%	58.47	195	740	54.86%	294	13.46%	-7.12%	-51.43%
TRENT	2895.20	-30.70	-1.05%	4.80	140	3783	23.46%	2184	32.58%	-9.69%	-19.22%
ULTRACEMCO	12075.00	172.00	1.45%	8.31	1001	13110	7.89%	10325	16.95%	6.23%	-3.99%
WIPRO	174.80	-1.58	-0.90%	113.46	199	273	35.99%	169	3.43%	-3.32%	-32.86%

Disclaimer / Disclosures

ANALYST CERTIFICATION

I, Mrs. Vaishali Parekh B.com, Research Analyst, author and the name subscribed to this report, hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Prabhudas Lilladher Pvt. Ltd, Mumbai, India (hereinafter referred to as "PL") is engaged in the business of Stock Broking, Portfolio Manager, Depository Participant and distribution of third party financial products. PL is a subsidiary of Prabhudas Lilladher Advisory Services Pvt Ltd. which has its various subsidiaries engaged in business of commodity broking, investment banking, financial services (margin funding) and distribution of third party financial/other products, details in respect of which are available at www.plindia.com

This document has been prepared by the Research Division of PL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of PL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, PL has not independently verified the accuracy or completeness of the same. Neither PL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor.

Either PL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

PL may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

PL is registered as Research Analyst under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 PL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.

PL or its research analysts or its associates or his relatives do not have any financial interest in the subject company.

PL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report.

PL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

PL or its associates might have received compensation from the subject company in the past twelve months.

PL or its associates might have managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

PL or its associates might have received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months.

PL or its associates might have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months PL or its associates might have received any compensation or other benefits from the subject company or third party in connection with the research report.

PL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. PL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. PL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mrs. Vaishali Parekh B.com, Research Analyst of this report has not received any compensation from the companies mentioned in the report in the preceding twelve months compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions.

The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

The research analysts for this report has not served as an officer, director or employee of the subject company PL or its research analysts have not engaged in market making activity for the subject company

Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing, among other things, may give rise to real or potential conflicts of interest.

PL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

Regd. Office: 3rd Floor, Sadhana House, 570, P. B. Marg, Behind Mahindra Tower, Worli, Mumbai - 400 018, India.