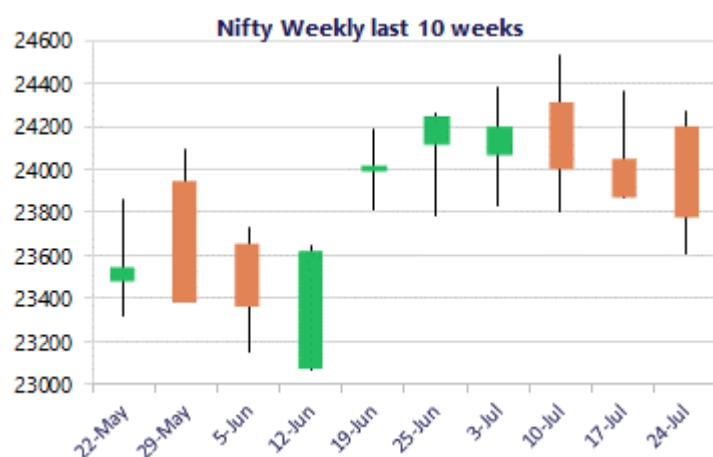
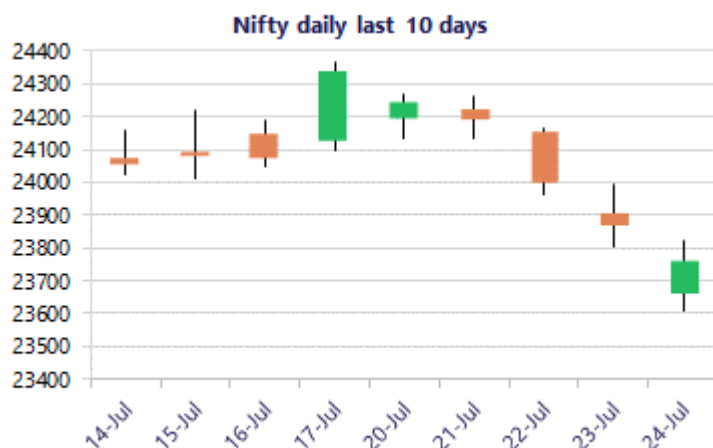


Date: 27<sup>th</sup> July 2026

\* Sensex 76059.77 - 331.62

\* Nifty 23767.45 - 102.15

\* Bank Nifty 56593.50 + 101.50



\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

## Market Preview

### Nifty sustains 23600 zone

Nifty witnessed a decent revival after the poor opening session and closed above the 23750 level with bias still precariously placed. BankNifty open on a weak note but recovered significantly to close in the green but would need much more conviction and clarity in the coming sessions. The market breadth was slightly on the weaker side with the advance decline indicating a ratio of 5:6 at close.

## Market Forecast

### Nifty daily range 23600 - 24000

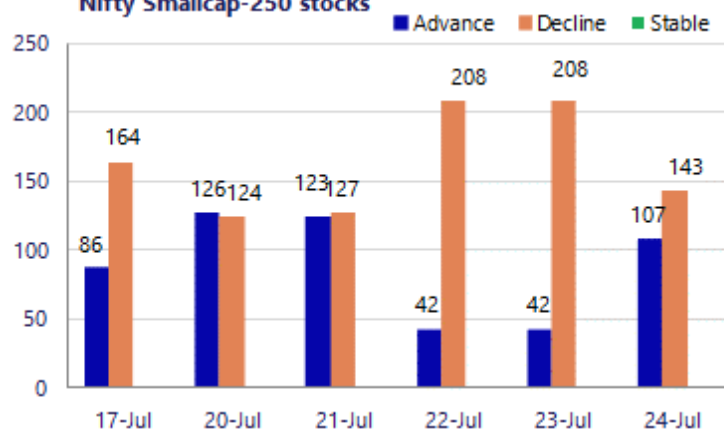
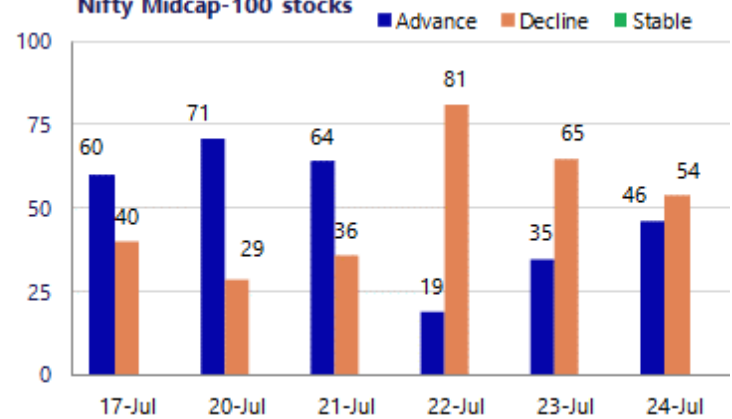
Nifty witnessed a weak opening session touching the low of 23600 zone and thereafter, with a significant recovery as the day progressed manage to close above the 23750 zone with bias and sentiment precariously placed and would need to sustain the near-term support of 23600 zone in the coming sessions, failing which, as mentioned earlier, the overall bias would turn weak and can slide further having the next major support positioned near the 23000 zone in the coming days.

BankNifty after opening with a huge gap down and hitting the low of 56000 zone, witnessed a decent revival to end the index in the green near 56700 level but with the bias maintained with a cautious approach as of now. The index would have the near-term support zone of the 100-perid MA at 55900 level which needs to be sustained failing which the overall trend would turn weak having the next major and crucial support positioned near the 53500 zone. The support for the day is seen at 23600 levels, while the resistance is seen at 24000 levels. BankNifty would have the daily range of 56000-57400 levels.

| Sensex     | Period  | Closing  | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|--------|-------|----------|-------|-------|-------|-------|-------|
| Nifty      | Daily   | 23767.45 | -0.43% | -4    | 24056.50 | 23515 | 23641 | 23732 | 23859 | 23950 |
|            | Weekly  | 23767.45 | -2.33% | -1    | 24017.65 | 23220 | 23494 | 23880 | 24154 | 24540 |
|            | Monthly | 23865.75 | 1.35%  | -6    | 24660.55 | 22541 | 23203 | 23733 | 24395 | 24924 |
| Bank Nifty | Daily   | 56693.50 | 0.18%  | -5    | 57449.20 | 55708 | 56201 | 56516 | 57009 | 57324 |
|            | Weekly  | 56693.50 | -3.12% | -1    | 58109.20 | 54777 | 55735 | 56982 | 57940 | 59187 |
|            | Monthly | 57542.90 | 6.09%  | -4    | 59050.45 | 50746 | 54145 | 56425 | 59824 | 62104 |
| Sensex     | Daily   | 76059.77 | -0.43% | -4    | 77079.60 | 75179 | 75619 | 75915 | 76356 | 76652 |
|            | Weekly  | 76059.77 | -2.68% | -1    | 76848.05 | 73885 | 74972 | 76562 | 77649 | 79239 |
|            | Monthly | 76478.67 | 2.28%  | -6    | 78980.70 | 71383 | 73931 | 75867 | 78415 | 80351 |

**Gainers - Losers ( Nifty 500 Stocks )**

| Gainers         |            |        |        | Losers          |            |        |        |
|-----------------|------------|--------|--------|-----------------|------------|--------|--------|
| Company Name    | Last Price | % Gain | Volume | Company Name    | Last Price | % Loss | Volume |
| Action Const    | 1039.4     | 6.17%  | 975.2  | Acutaas Chem    | 3,259.50   | -5.77% | 3330.1 |
| Atul            | 6,407.50   | 4.53%  | 6136   | Cemindia Proj   | 1441       | -5.00% | 1441   |
| Dr Lal PathLab  | 1759.2     | 4.27%  | 1670.2 | Chennai Petro   | 1,214.80   | -4.32% | 1265   |
| Astral Ltd      | 1,468.10   | 3.87%  | 1405.1 | Canara HSBC     | 147.31     | -3.66% | 150.49 |
| Emmvee Photovol | 331.00     | 3.52%  | 317.75 | Endurance Techn | 2,634.00   | -3.17% | 2688   |
| Apar Ind        | 13,889.00  | 3.47%  | 13400  | Gallantt Ispat  | 521.2      | -3.08% | 537    |
| C. E. Info Syst | 1,117.10   | 3.26%  | 1078   | APTUS VALUE     | 277.15     | -2.65% | 284.5  |

**Nifty Smallcap-250 stocks**

**Nifty Midcap-100 stocks**


## Nifty Daily chart with RSI indicator



## BankNifty Daily chart with RSI indicator



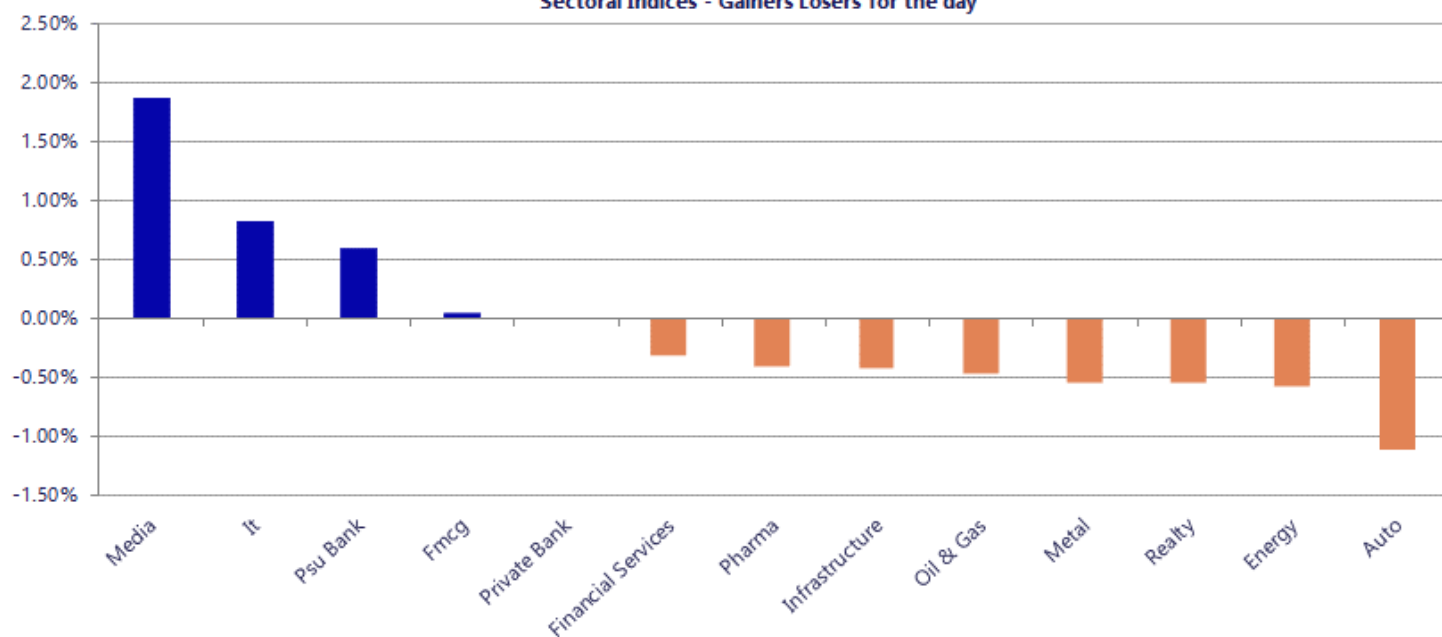
| Breakouts - Cross above 200 DMA |         |          |         |
|---------------------------------|---------|----------|---------|
| Company Name                    | LCP     | Change % | 200 DMA |
| KCP Sugar                       | 27.85   | 10.21    | 25.27   |
| TIPSFILMS                       | 409.15  | 8.05     | 378.65  |
| Wendt                           | 8074.5  | 7.56     | 7507.26 |
| Shigan Quantum                  | 67.4    | 6.02     | 63.57   |
| Max India                       | 182.11  | 5.44     | 172.72  |
| Greenlam Ind                    | 256     | 5.42     | 242.83  |
| Voler Car                       | 235     | 4.10     | 225.74  |
| Lancor Holdings                 | 25.81   | 3.74     | 24.88   |
| PVR INOX                        | 1063.95 | 3.42     | 1028.77 |
| Samhi Hotels                    | 177.66  | 3.23     | 172.1   |
| Axiscades Tech                  | 1608    | 2.75     | 1564.92 |
| Cineline India                  | 86.71   | 2.72     | 84.41   |
| D-Link India                    | 452.2   | 1.98     | 443.42  |
| Banaras Beads                   | 121.95  | 1.94     | 119.63  |
| Atul                            | 6407.5  | 1.86     | 6290.2  |
| Shanti Gold                     | 211.29  | 1.57     | 208.03  |
| Nath Bio-Genes                  | 161.13  | 1.35     | 158.98  |
| DDEVPLASTIK                     | 275.65  | 0.81     | 273.44  |

\* Stocks crossing above its Simple Moving Average (200DMA)

| Breakdown - Cross below 200 DMA |          |          |          |
|---------------------------------|----------|----------|----------|
| Company Name                    | LCP      | Change % | 200 DMA  |
| Route                           | 568.55   | -4.07    | 592.68   |
| Cash Ur Drive                   | 135.4    | -3.87    | 140.85   |
| Regaal Resource                 | 75.65    | -2.32    | 77.45    |
| AFL                             | 462.65   | -1.98    | 471.98   |
| Asian Hotel (E)                 | 146.23   | -1.81    | 148.92   |
| Tube Investment                 | 2767     | -1.52    | 2809.8   |
| Alldigi Tech                    | 822.75   | -1.25    | 833.14   |
| Supreme Infra                   | 82.53    | -1.22    | 83.55    |
| Gokul Refoils                   | 39.28    | -1.21    | 39.76    |
| Ameya Precision                 | 102.85   | -1.18    | 104.08   |
| Amber Enterpris                 | 7261.5   | -0.96    | 7332.23  |
| Pushpa Jeweller                 | 111      | -0.89    | 112      |
| Star Paper                      | 147.75   | -0.87    | 149.05   |
| SGBFEB28IX                      | 14150.01 | -0.82    | 14266.31 |
| Ratnamani Metal                 | 2394.5   | -0.77    | 2413.19  |
| Esab India                      | 5649.5   | -0.72    | 5690.71  |
| Hind Composites                 | 428.4    | -0.65    | 431.22   |
| NTPC Green Ener                 | 96.32    | -0.56    | 96.86    |

\* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



| Nifty 50 Stocks - Summary Details |          |         |        |                  |                    |          |                    |         |                    |                    |                   |
|-----------------------------------|----------|---------|--------|------------------|--------------------|----------|--------------------|---------|--------------------|--------------------|-------------------|
| Symbol                            | LTP      | Chng    | % Chng | Volume<br>(lacs) | Turnover<br>(crs.) | 52w High | Diff with<br>52w H | 52w Low | Diff with<br>52w L | 365 days<br>% chng | 30 days<br>% chng |
| NIFTY 50                          | 23767.45 | -102.15 | -0.43% | 3338.40          | 28824              | 26373    | 9.88%              | 22183   | 7.14%              | -1.06%             | -5.17%            |
| ADANIENT                          | 3025.00  | 15.00   | 0.50%  | 12.81            | 387                | 3245     | 6.78%              | 1753    | 72.56%             | -1.46%             | 19.45%            |
| ADANIPTS                          | 1772.10  | -6.40   | -0.36% | 16.86            | 299                | 1891     | 6.29%              | 1291    | 37.32%             | -2.27%             | 25.54%            |
| APOLLOHOSP                        | 8794.50  | -67.50  | -0.76% | 1.89             | 167                | 9009     | 2.38%              | 6697    | 31.33%             | 2.58%              | 19.43%            |
| ASIANPAINT                        | 2639.50  | -29.30  | -1.10% | 6.45             | 171                | 2986     | 11.60%             | 2115    | 24.80%             | -1.05%             | 12.22%            |
| AXISBANK                          | 1230.00  | 7.00    | 0.57%  | 80.89            | 990                | 1418     | 13.28%             | 1043    | 17.99%             | -11.16%            | 12.32%            |
| BAJAJ-AUTO                        | 11100.00 | -183.50 | -1.63% | 4.42             | 496                | 11331    | 2.04%              | 7859    | 41.25%             | 13.85%             | 33.92%            |
| BAJAJFINSV                        | 1880.00  | -9.40   | -0.50% | 14.12            | 265                | 2195     | 14.35%             | 1597    | 17.72%             | 5.59%              | -7.49%            |
| BAJFINANCE                        | 1019.00  | -20.80  | -2.00% | 184.17           | 1864               | 1103     | 7.57%              | 788     | 29.33%             | 2.83%              | 6.26%             |
| BEL                               | 405.30   | -0.05   | -0.01% | 61.76            | 249                | 473      | 14.39%             | 361     | 12.21%             | -1.99%             | 1.77%             |
| BHARTIARTL                        | 1901.00  | -6.00   | -0.31% | 44.84            | 848                | 2175     | 12.58%             | 1741    | 9.22%              | 1.26%              | -1.81%            |
| CIPLA                             | 1409.00  | 16.00   | 1.15%  | 29.18            | 415                | 1673     | 15.78%             | 1166    | 20.87%             | -2.01%             | -5.30%            |
| COALINDIA                         | 426.45   | -0.60   | -0.14% | 54.02            | 230                | 491      | 13.19%             | 369     | 15.68%             | -3.46%             | 10.61%            |
| DRREDDY                           | 1153.00  | -13.30  | -1.14% | 47.50            | 545                | 1415     | 18.51%             | 1101    | 4.72%              | -13.20%            | -8.89%            |
| EICHERMOT                         | 7648.00  | -73.50  | -0.95% | 4.10             | 312                | 8230     | 7.07%              | 5353    | 42.87%             | 1.00%              | 39.84%            |
| ETERNAL                           | 280.00   | -7.10   | -2.47% | 370.46           | 1037               | 368      | 24.01%             | 213     | 31.70%             | 9.23%              | -10.59%           |
| GRASIM                            | 3093.10  | -19.90  | -0.64% | 3.42             | 105                | 3246     | 4.71%              | 2503    | 23.60%             | -1.11%             | 13.06%            |
| HCLTECH                           | 1269.00  | 24.30   | 1.95%  | 36.75            | 463                | 1780     | 28.71%             | 1030    | 23.20%             | 13.92%             | -15.80%           |
| HDFCBANK                          | 743.50   | -3.75   | -0.50% | 238.36           | 1770               | 1021     | 27.14%             | 727     | 2.32%              | -6.27%             | -26.17%           |
| HDFCLIFE                          | 555.80   | 4.85    | 0.88%  | 13.47            | 75                 | 815      | 31.80%             | 543     | 2.36%              | -6.08%             | -26.61%           |
| HINDALCO                          | 943.75   | -11.90  | -1.25% | 44.94            | 424                | 1176     | 19.75%             | 658     | 43.54%             | -3.36%             | 35.67%            |
| HINDUNILVR                        | 2146.50  | -15.30  | -0.71% | 16.03            | 344                | 2750     | 21.95%             | 2023    | 6.13%              | -0.52%             | -11.95%           |
| ICICIBANK                         | 1436.00  | 1.40    | 0.10%  | 108.71           | 1553               | 1500     | 4.27%              | 1188    | 20.92%             | 4.54%              | -3.20%            |
| INDIGO                            | 5000.00  | -23.50  | -0.47% | 28.81            | 1422               | 6233     | 19.78%             | 3895    | 28.36%             | -3.98%             | -14.44%           |
| INFY                              | 1039.00  | -8.40   | -0.80% | 290.36           | 2991               | 1728     | 39.87%             | 982     | 5.76%              | -1.67%             | -33.08%           |
| ITC                               | 284.00   | 2.70    | 0.96%  | 249.54           | 706                | 427      | 33.49%             | 275     | 3.27%              | -2.19%             | -30.72%           |
| JIOFIN                            | 234.98   | 1.82    | 0.78%  | 102.17           | 238                | 339      | 30.60%             | 223     | 5.23%              | -1.63%             | -25.74%           |
| JSWSTEEL                          | 1241.00  | -5.80   | -0.47% | 10.84            | 134                | 1328     | 6.55%              | 1017    | 21.98%             | 0.80%              | 20.04%            |
| KOTAKBANK                         | 384.60   | 1.25    | 0.33%  | 133.08           | 511                | 453      | 15.14%             | 346     | 11.32%             | -5.26%             | -10.23%           |
| LT                                | 3787.90  | -4.50   | -0.12% | 19.94            | 750                | 4440     | 14.69%             | 3288    | 15.20%             | -9.42%             | 8.93%             |
| M&M                               | 3165.00  | -64.70  | -2.00% | 21.36            | 675                | 3840     | 17.58%             | 2896    | 9.29%              | 3.28%              | -2.94%            |
| MARUTI                            | 13450.00 | 47.00   | 0.35%  | 2.23             | 299                | 17370    | 22.57%             | 12201   | 10.24%             | 1.52%              | 7.11%             |
| MAXHEALTH                         | 1079.90  | -4.30   | -0.40% | 9.83             | 106                | 1302     | 17.04%             | 903     | 19.59%             | -0.17%             | -14.79%           |
| NESTLEIND                         | 1447.00  | -0.90   | -0.06% | 30.41            | 441                | 1510     | 4.17%              | 1085    | 33.40%             | 4.66%              | 24.63%            |
| NTPC                              | 347.70   | -0.90   | -0.26% | 63.00            | 219                | 414      | 16.10%             | 316     | 10.19%             | -2.62%             | 2.60%             |
| ONGC                              | 248.90   | -3.47   | -1.37% | 76.44            | 191                | 308      | 19.06%             | 228     | 9.33%              | 3.71%              | 1.66%             |
| POWERGRID                         | 288.55   | -1.25   | -0.43% | 84.74            | 245                | 325      | 11.20%             | 250     | 15.42%             | -0.81%             | -3.61%            |
| RELIANCE                          | 1280.50  | 8.30    | 0.65%  | 98.17            | 1251               | 1612     | 20.55%             | 1250    | 2.46%              | -2.52%             | -8.72%            |
| SBILIFE                           | 1851.30  | -2.20   | -0.12% | 10.34            | 192                | 2132     | 13.17%             | 1700    | 8.87%              | 4.73%              | 3.22%             |
| SBIN                              | 1012.00  | -0.60   | -0.06% | 137.96           | 1392               | 1235     | 18.04%             | 787     | 28.66%             | -2.18%             | 24.07%            |
| SHRIRAMFIN                        | 1006.00  | -19.80  | -1.93% | 117.76           | 1194               | 1108     | 9.21%              | 567     | 77.58%             | -1.28%             | 58.79%            |
| SUNPHARMA                         | 1942.90  | -11.10  | -0.57% | 15.79            | 307                | 1967     | 1.20%              | 1548    | 25.51%             | 3.65%              | 14.83%            |
| TATACONSUM                        | 1092.00  | -15.70  | -1.42% | 16.45            | 181                | 1283     | 14.87%             | 1007    | 8.42%              | -0.56%             | 1.79%             |
| TATASTEEL                         | 182.75   | -1.48   | -0.80% | 161.16           | 294                | 224      | 18.56%             | 153     | 19.83%             | -3.90%             | 11.79%            |
| TCS                               | 2250.20  | 7.30    | 0.33%  | 32.11            | 721                | 3350     | 32.83%             | 1977    | 13.83%             | 6.70%              | -28.52%           |
| TECHM                             | 1555.00  | -0.80   | -0.05% | 12.32            | 191                | 1854     | 16.13%             | 1304    | 19.24%             | 6.39%              | 3.76%             |
| TITAN                             | 4688.00  | -9.30   | -0.20% | 5.14             | 240                | 4733     | 0.95%              | 3303    | 41.93%             | 8.42%              | 34.54%            |
| TMPV                              | 324.00   | -0.30   | -0.09% | 71.70            | 231                | 740      | 56.20%             | 294     | 10.09%             | -7.35%             | -53.75%           |
| TRENT                             | 2886.50  | 11.70   | 0.41%  | 6.54             | 188                | 3783     | 23.69%             | 2184    | 32.19%             | -11.10%            | -15.99%           |
| ULTRACEMCO                        | 11840.00 | -68.00  | -0.57% | 2.29             | 270                | 13110    | 9.69%              | 10325   | 14.67%             | 3.59%              | -3.77%            |
| WIPRO                             | 176.55   | 1.73    | 0.99%  | 132.77           | 234                | 273      | 35.35%             | 169     | 4.47%              | 1.19%              | -32.58%           |



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