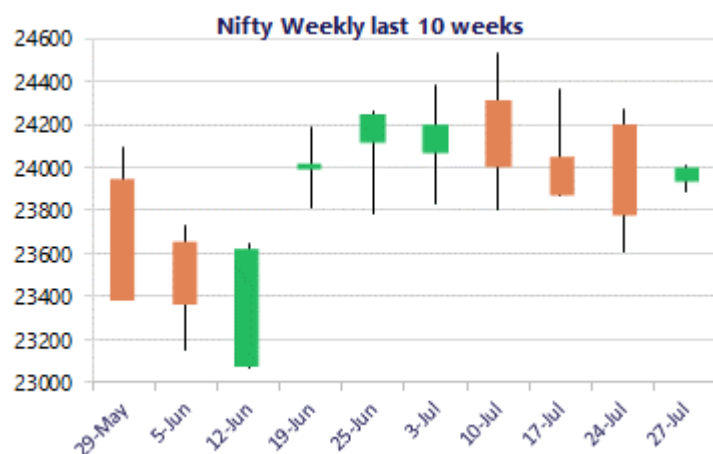
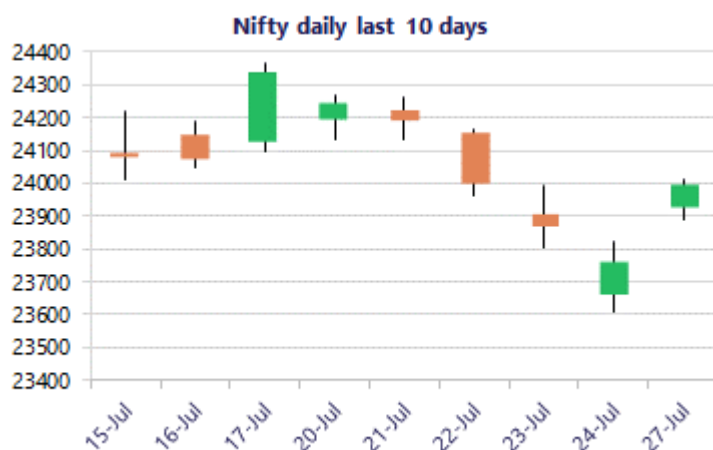


Date: 28th July 2026

* Sensex 76835.78 + 776.01

* Nifty 23995.95 + 228.50

* Bank Nifty 57087.20 + 393.70



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty witnesses recovery; ends near 24000 zone

Nifty with a gap up opening eased out the sentiment to some extent and closed near the 24000 zone with bias improving expecting for further rise in the coming sessions. BankNifty witnessed a gap up opening near the 57000 level and sustaining above the important 50EMA level at 56850 zone has improved the bias to anticipate further upward move. The market breadth was positive with the advance decline indicating a ratio of 2:1 at close.

Market Forecast

Nifty daily range 23800 - 24200

Nifty staged a significant recovery from the 23600 zone in the previous session and with a huge gap up opening sustained the levels for the rest part of the trading session to close just above the important 50EMA at 23980 level to improve the bias and easing out the sentiment to some extent. The index would have the near-term support positioned near the 23600 zone which needs to be sustained to maintain the overall bias intact. On the upside, as mentioned earlier, the index needs to decisively breach above the tough resistance hurdle of 24400 zone to trigger for a breakout and expect for fresh upward move.

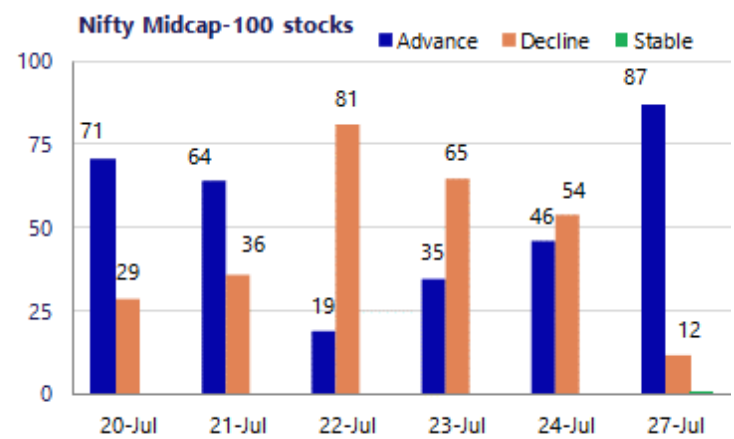
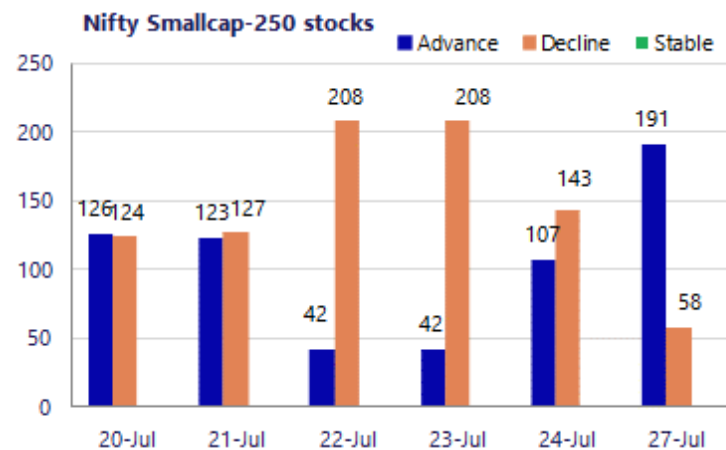
BankNifty after opening on a positive note with a gap, it remained rangebound for rest part of the session closing near the 57000 zone with bias slightly on the improvement and can anticipate for further rise in the coming sessions. The index would have the near-term support zone of the 100-period MA at 55800 level which needs to be sustained and, on the upside, would need to breach above the resistance zone of 58500 level to trigger for fresh upward move in the coming days.

The support for the day is seen at 23800 levels, while the resistance is seen at 24200 levels. BankNifty would have the daily range of 56500-57800 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23995.95	0.96%	-5	24038.05	23846	23921	23966	24041	24086
	Weekly	23767.45	-2.33%	-1	24017.65	23220	23494	23880	24154	24540
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	57087.20	0.69%	-6	57338.15	56714	56901	57115	57302	57517
	Weekly	56693.50	-3.12%	-1	58109.20	54777	55735	56982	57940	59187
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	76835.78	1.02%	-5	76996.10	76368	76602	76752	76986	77135
	Weekly	76059.77	-2.68%	-1	76848.05	73885	74972	76562	77649	79239
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
CarTrade Tech	2978.5	12.13%	2677	Cemindia Proj	1,369.00	-5.00%	1382
Container Corp	510.50	6.90%	470	Aegis Logistics	1291.3	-4.32%	1356.4
Caplin Labs	2621.4	6.25%	2470	Chennai Petro	1,168.80	-3.79%	1230
Atul	6,789.50	5.96%	6590	Exide Ind	427.00	-3.61%	443
Eternal	295.85	5.66%	281.5	Bank of India	137.87	-3.33%	145
Anant Raj	616.90	5.17%	588	ABSL AMC	989.2	-2.73%	1005.1
CreditAccess Gr	1,591.10	4.84%	1585.5	GE Shipping	1398.6	-2.73%	1439



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



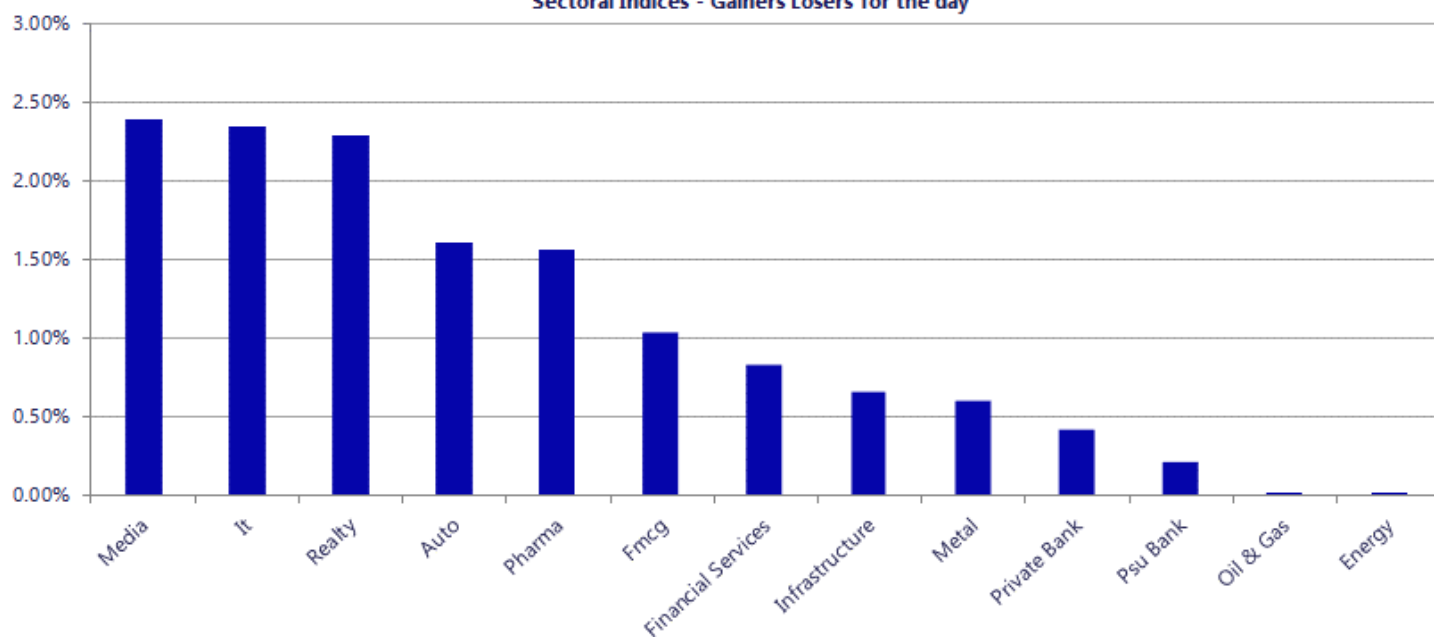
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
IPHL	66	15.02	57.38
Ugar Sugar Work	43.49	7.73	40.37
Fidel Softech	164	7.39	152.72
Rulka Elec.	111.05	6.81	103.97
Gem Aromatics	189.37	5.82	178.96
Vinyl Chemicals	251.2	3.14	243.55
Inox Green Ener	199.05	3.13	193.01
CRISIL	4486.3	3.02	4354.94
Onyx Biotech	38.9	2.91	37.8
Supreme Power	209.05	2.76	203.44
Garden Reach Sh	2647.5	2.75	2576.62
Excel	982.15	2.64	956.9
Container Corp	510.5	2.45	498.29
Lords Chloro	157.86	2.25	154.39
LIC Housing Fin	551.75	1.99	541.01
Restaurant Bran	67.57	1.78	66.39
IVP	154.28	1.73	151.65
NIPP Nifty Ind	132.26	1.54	130.25

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Nelcast	116.64	-3.87	121.33
K2 Infragen	56.3	-3.68	58.45
Rajdarshan Ind	41.1	-2.68	42.23
DIC India	502.2	-2.58	515.51
Cineline India	82.29	-2.50	84.4
IGIL	329.7	-2.36	337.68
Axiscades Tech	1533.4	-2.02	1564.99
India Cements	398.35	-1.57	404.72
Shigan Quantum	62.55	-1.57	63.55
Oil India	442	-1.46	448.53
MRPL	162.29	-1.44	164.66
Saksoft	164.69	-1.38	166.99
Rubfila Intl	72.34	-0.88	72.98
Cybertech	138.85	-0.87	140.07
Reliable Data S	139.22	-0.83	140.39
Orient Abrasive	40.32	-0.76	40.63
Moschip Tech	208.3	-0.60	209.56
Voler Car	224.85	-0.47	225.91

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23995.95	228.50	0.96%	3193.00	25336	26373	9.01%	22183	8.17%	-0.25%	-3.39%
ADANIENT	3035.00	8.60	0.28%	6.36	193	3245	6.47%	1753	73.13%	-0.10%	22.59%
ADANIPTS	1767.80	-0.50	-0.03%	22.67	400	1891	6.52%	1291	36.99%	-1.57%	26.61%
APOLLOHOSP	8837.00	31.50	0.36%	1.35	119	9009	1.91%	6697	31.96%	2.85%	18.32%
ASIANPAINT	2710.00	72.10	2.73%	7.15	194	2986	9.23%	2115	28.13%	2.45%	16.00%
AXISBANK	1229.00	1.70	0.14%	59.67	732	1418	13.35%	1043	17.89%	-10.76%	13.16%
BAJAJ-AUTO	11180.00	50.00	0.45%	2.71	302	11331	1.33%	7859	42.27%	13.58%	38.44%
BAJAJFINSV	1919.40	42.70	2.28%	6.51	124	2195	12.56%	1597	20.19%	8.77%	-3.34%
BAJFINANCE	1049.00	36.20	3.57%	76.11	793	1103	4.85%	788	33.14%	7.00%	14.80%
BEL	406.70	1.70	0.42%	96.81	393	473	14.10%	361	12.60%	-0.12%	2.91%
BHARTIARTL	1904.00	5.80	0.31%	52.30	995	2175	12.44%	1741	9.39%	2.88%	-1.75%
CIPLA	1415.00	4.40	0.31%	11.62	164	1673	15.42%	1166	21.39%	-1.74%	-7.67%
COALINDIA	427.00	-0.40	-0.09%	52.41	225	491	13.08%	369	15.83%	-1.93%	12.13%
DRREDDY	1151.00	-0.70	-0.06%	10.53	121	1415	18.65%	1101	4.54%	-14.77%	-9.93%
EICHERMOT	7758.00	130.00	1.70%	3.67	285	8230	5.74%	5353	44.93%	2.11%	42.79%
ETERNAL	295.70	15.70	5.61%	480.04	1408	368	19.74%	213	39.09%	15.89%	-4.78%
GRASIM	3120.00	30.60	0.99%	2.66	82	3246	3.88%	2503	24.68%	-0.21%	15.19%
HCLTECH	1294.90	23.90	1.88%	38.46	498	1780	27.26%	1030	25.72%	17.64%	-13.10%
HDFCBANK	740.25	-2.55	-0.34%	296.68	2198	1021	27.46%	727	1.87%	-7.04%	-26.14%
HDFCLIFE	552.60	-2.45	-0.44%	13.68	76	815	32.20%	543	1.77%	-5.61%	-27.51%
HINDALCO	945.00	2.20	0.23%	20.35	193	1176	19.64%	658	43.73%	-0.86%	36.28%
HINDUNILVR	2173.60	28.60	1.33%	6.98	152	2750	20.96%	2023	7.47%	-0.03%	-10.01%
ICICIBANK	1445.50	12.60	0.88%	106.08	1527	1500	3.63%	1188	21.72%	4.18%	-2.14%
INDIGO	5240.00	255.00	5.12%	17.31	898	6233	15.92%	3895	34.52%	-3.85%	-9.70%
INFY	1078.30	37.40	3.59%	159.52	1716	1728	37.60%	982	9.76%	3.56%	-28.86%
ITC	285.95	2.50	0.88%	193.11	554	427	33.03%	275	3.98%	-1.40%	-30.15%
JIOFIN	236.24	1.53	0.65%	69.78	165	339	30.23%	223	5.79%	-1.33%	-24.10%
JSWSTEEL	1248.90	8.10	0.65%	11.28	140	1328	5.96%	1017	22.75%	1.45%	21.62%
KOTAKBANK	386.00	1.25	0.32%	167.10	643	453	14.83%	346	11.72%	-5.62%	-9.16%
LT	3808.00	22.40	0.59%	14.54	555	4440	14.23%	3288	15.81%	-9.69%	10.60%
M&M	3240.00	78.60	2.49%	22.64	729	3840	15.62%	2896	11.88%	1.82%	-0.20%
MARUTI	13730.00	288.00	2.14%	3.33	455	17370	20.96%	12201	12.53%	-0.11%	10.69%
MAXHEALTH	1116.10	35.70	3.30%	17.60	195	1302	14.26%	903	23.60%	-0.65%	-12.84%
NESTLEIND	1448.00	4.50	0.31%	20.30	293	1510	4.11%	1085	33.49%	3.24%	27.32%
NTPC	349.95	2.75	0.79%	123.49	433	414	15.55%	316	10.90%	-0.60%	5.03%
ONGC	238.39	-10.37	-4.17%	199.00	480	308	22.47%	228	4.72%	2.27%	-0.79%
POWERGRID	287.95	-0.25	-0.09%	121.41	351	325	11.39%	250	15.18%	1.43%	-1.42%
RELIANCE	1281.00	3.00	0.23%	71.63	918	1612	20.52%	1250	2.50%	-2.81%	-7.95%
SBILIFE	1867.20	8.60	0.46%	10.98	204	2132	12.42%	1700	9.81%	7.01%	1.92%
SBIN	1019.80	4.80	0.47%	60.91	621	1235	17.41%	787	29.65%	-2.45%	26.44%
SHRIRAMFIN	1038.00	32.90	3.27%	94.59	969	1108	6.32%	567	83.23%	0.60%	68.55%
SUNPHARMA	1973.00	31.90	1.64%	54.14	1060	1977	0.20%	1548	27.45%	5.92%	16.13%
TATACONSUM	1108.00	20.00	1.84%	23.61	261	1283	13.62%	1007	10.01%	-2.06%	5.08%
TATASTEEL	184.48	1.81	0.99%	118.55	218	224	17.79%	153	20.96%	-2.24%	14.28%
TCS	2296.90	42.60	1.89%	40.07	922	3350	31.44%	1977	16.19%	9.65%	-26.75%
TECHM	1576.00	16.50	1.06%	15.13	240	1854	14.99%	1304	20.85%	9.67%	7.80%
TITAN	4739.00	62.00	1.33%	5.01	236	4749	0.21%	3303	43.47%	10.43%	36.85%
TMPV	327.50	3.70	1.14%	47.77	156	740	55.73%	294	11.28%	-7.28%	-52.36%
TRENT	2938.00	47.50	1.64%	7.89	232	3783	22.33%	2184	34.54%	-8.65%	-12.61%
ULTRACEMCO	11892.00	46.00	0.39%	2.51	297	13110	9.29%	10325	15.18%	3.51%	-2.92%
WIPRO	178.35	3.23	1.84%	124.97	222	273	34.69%	169	5.53%	1.91%	-31.19%

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