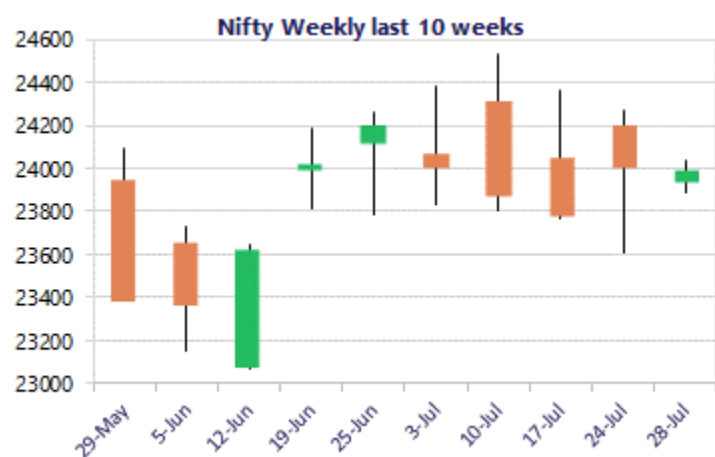
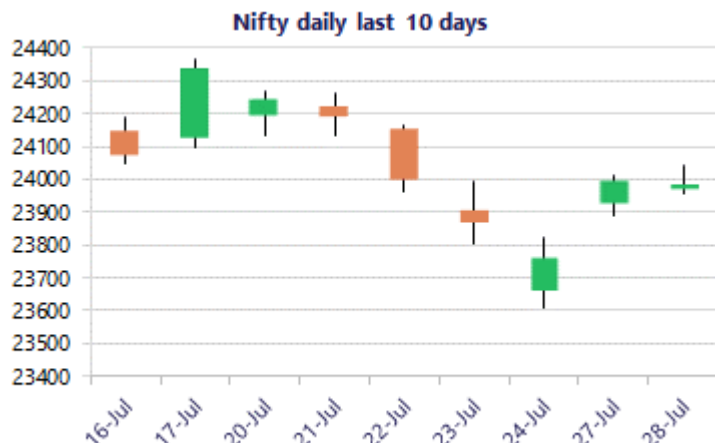


Date: 29th July 2026

* Sensex 76765.92 - 69.86

* Nifty 23985.35 - 10.60

* Bank Nifty 56755.60 - 331.60



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty consolidates near the 24000 zone.

Nifty, amid monthly F&O expiry, witnessed a range-bound session, finding resistance near the 24050 zone and closing in the red near the 23985 level. Bank Nifty once again failed to move past the 200 DMA level of 57500 and ended the session below the 50 EMA level of 56840. The market breadth was weak, with the advance-decline ratio indicating 1.2 at close.

Market Forecast

Nifty daily range 23800 - 24200

Nifty witnessed consolidation near the 24000 zone with a narrow range-bound session, closing on a flat note with bias and sentiment maintained positive with a slightly cautious approach. As mentioned earlier, the index would need to sustain itself above the near-term support of the 23800 level, while the important support zone is positioned near the 23700 level, which needs to be sustained as of now. On the upside, a breach above the 24100 level shall trigger the next higher targets of 24400 and 24600 levels in the coming days.

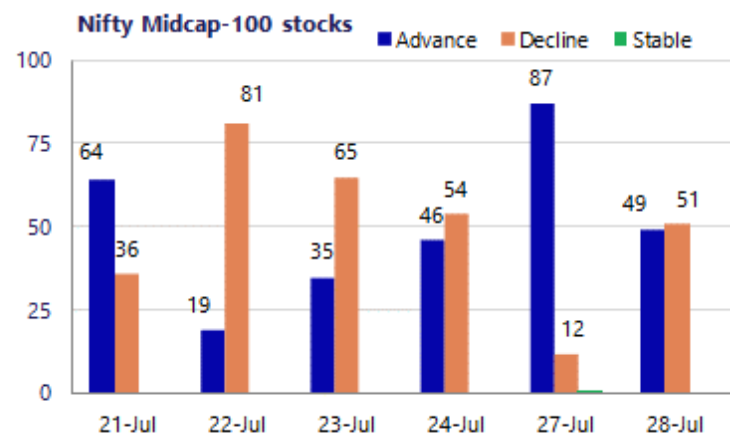
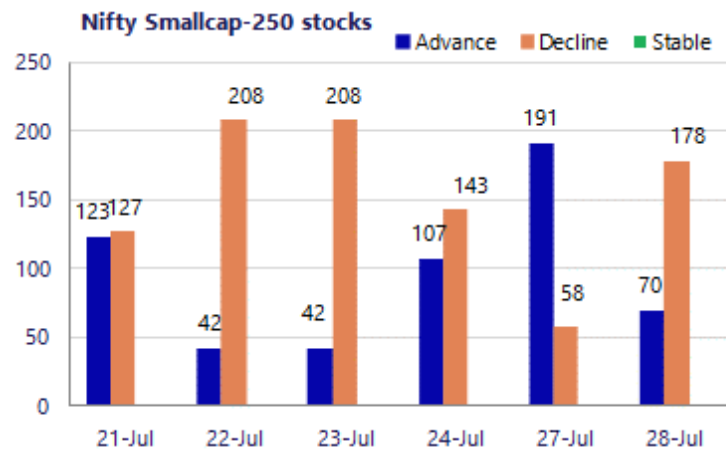
BankNifty witnessed a weak session, breaching below the important 50EMA support of the 56836 zone, with profit booking dragging the index down to close near the 56750 level with bias weakening once again and having the next support near the 56000 level with bias turning into cautious mode. As mentioned earlier, the important support at 55500 levels shall be the crucial zone that needs to be sustained in the coming sessions, whereas on the upside, the 200-period MA at the 57500 level would be the important hurdle that needs to be breached above decisively.

The support for the day is seen at 23800 levels, while the resistance is seen at 24200 levels. BankNifty would have the daily range of 56000-57500 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23985.35	-0.04%	-6	23989.10	23907	23946	23994	24033	24080
	Weekly	23767.45	-2.33%	-1	24017.65	23220	23494	23880	24154	24540
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	56755.60	-0.58%	-7	57061.15	56446	56601	56827	56982	57209
	Weekly	56693.50	-3.12%	-1	58109.20	54777	55735	56982	57940	59187
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	76765.92	-0.09%	-6	76796.00	76493	76630	76809	76945	77125
	Weekly	76059.77	-2.68%	-1	76848.05	73885	74972	76562	77649	79239
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
COFORGE	1686	10.31%	1570	Capri Global	228.22	-6.57%	251.63
AFFLE 3I	1,631.80	9.31%	5214774	Avenue Supermar	3846.6	-4.50%	4027.7
City Union Bank	238.14	7.54%	221.1	Bharat Elec	389.00	-4.46%	406.15
Hexaware Tech	593.15	5.36%	563	Data Patterns	4,381.70	-4.31%	4579.9
Gallantt Ispat	574.60	5.00%	555	Apar Ind	13,480.00	-4.06%	14051
eClerx Services	1,897.70	4.75%	1811.7	Coal India	410.15	-4.06%	422.9
Eternal	308.35	4.23%	295.7	CG Power	844.1	-3.78%	872



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



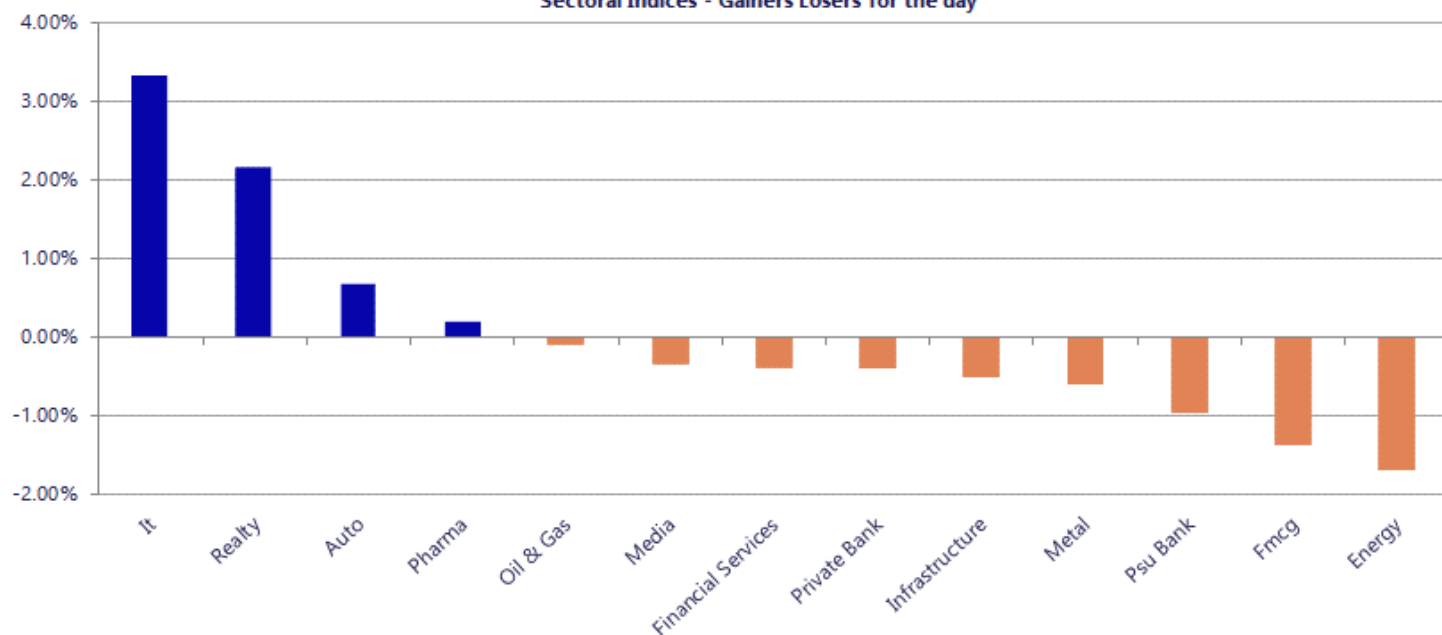
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Shigan Quantum	65.5	3.17	63.49
AFFLE 3I	1631.8	3.08	1583.1
Macobs Technolo	215.25	2.27	210.47
Sahana Systems	943.45	2.20	923.13
Mahamaya Steel	820.6	2.18	803.06
Manoj Vaibhav G	173.81	2.18	170.1
Arisinfra Solut	128.24	2.15	125.54
Bhartiya Inter	778.85	1.91	764.22
eClerx Services	1897.7	1.84	1863.49
Bulkcorp Intern	60.7	1.40	59.86
Paramount Speci	31.5	1.38	31.07
IEX	132.11	1.27	130.45
Mastek	1873.4	1.03	1854.3
Manomay Tex Ind	209.9	0.77	208.29
21st Cen Mgt	38.6	0.65	38.35
Bajaj Finserv	1927.9	0.54	1917.58
SBI QualityETF	223.06	0.45	222.07
AGI Infra	307.75	0.37	306.61

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Suzlon Energy	48.02	-6.67	51.45
Thomas Scott	298.35	-5.03	314.15
Malu Paper	32.5	-3.96	33.84
Coal India	410.15	-3.54	425.22
Sundaram-Clayto	1305.8	-2.98	1345.9
R K Swamy	104.03	-2.27	106.45
Axis Silver ETF	214.56	-2.25	219.5
Lords Chloro	150.97	-2.16	154.31
Liberty Shoes	262.85	-2.01	268.24
Archean Chem	556.45	-2.01	567.85
Indogulf Crop	73.03	-1.97	74.5
UTI SILVER ETF	208.28	-1.97	212.46
TCI Express	548.4	-1.85	558.73
Silgo Retail	71.93	-1.78	73.23
Advanced Enzyme	310.85	-1.70	316.23
Vraj Iron	125.98	-1.57	127.99
Inve Gold ETF	122.2	-1.51	124.07
Plaza Wires	41.98	-1.50	42.62

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23985.35	-10.60	-0.04%	4377.97	35844	26373	9.05%	22183	8.13%	-0.29%	-2.82%
ADANIENT	3002.80	-33.80	-1.11%	10.96	329	3245	7.46%	1753	71.29%	-1.16%	22.62%
ADANIPTS	1779.00	8.60	0.49%	17.77	315	1891	5.93%	1291	37.85%	-0.95%	29.29%
APOLLOHOSP	8935.00	91.50	1.03%	1.67	149	9009	0.82%	6697	33.43%	3.99%	21.46%
ASIANPAINT	2739.00	28.80	1.06%	12.82	350	2986	8.26%	2115	29.50%	3.55%	16.08%
AXISBANK	1223.90	-3.60	-0.29%	60.93	747	1418	13.71%	1043	17.40%	-11.13%	14.00%
BAJAJ-AUTO	11401.00	217.50	1.94%	3.57	404	11411	0.08%	7859	45.08%	15.83%	40.94%
BAJAJFINSV	1929.00	16.00	0.84%	14.15	272	2195	12.12%	1597	20.79%	9.32%	-2.47%
BAJFINANCE	1049.80	1.50	0.14%	47.26	495	1103	4.78%	788	33.24%	7.08%	19.23%
BEL	389.00	-18.15	-4.46%	353.13	1388	473	17.84%	361	7.70%	-4.47%	-0.06%
BHARTIARTL	1904.70	-0.60	-0.03%	63.09	1198	2175	12.41%	1741	9.43%	2.92%	0.76%
CIPLA	1447.00	37.60	2.67%	16.22	233	1673	13.51%	1166	24.13%	0.48%	-7.95%
COALINDIA	410.50	-17.00	-3.98%	142.16	587	491	16.44%	369	11.35%	-5.72%	8.50%
DRREDDY	1134.00	-16.80	-1.46%	21.56	245	1415	19.85%	1101	3.00%	-16.03%	-11.92%
EICHERMOT	7849.50	80.00	1.03%	4.50	352	8230	4.62%	5353	46.64%	3.31%	45.74%
ETERNAL	307.50	11.65	3.94%	704.10	2142	368	16.54%	213	44.64%	20.52%	0.07%
GRASIM	3116.00	3.60	0.12%	3.88	121	3246	4.00%	2503	24.52%	-0.34%	14.26%
HCLTECH	1320.90	25.00	1.93%	51.86	688	1780	25.80%	1030	28.24%	20.01%	-9.90%
HDFCBANK	736.75	-2.80	-0.38%	338.85	2496	1021	27.80%	727	1.39%	-7.48%	-26.64%
HDFCLIFE	559.50	6.65	1.20%	18.29	102	815	31.35%	543	3.04%	-4.43%	-26.50%
HINDALCO	939.80	-5.45	-0.58%	38.36	360	1176	20.09%	658	42.94%	-1.41%	36.33%
HINDUNILVR	2020.00	-154.60	-7.11%	99.45	2062	2750	26.55%	2016	0.20%	-7.09%	-17.27%
ICICIBANK	1417.60	-28.10	-1.94%	194.84	2789	1495	5.15%	1188	19.37%	2.17%	-4.76%
INDIGO	5278.00	48.00	0.92%	5.13	269	6233	15.31%	3895	35.50%	-3.16%	-8.40%
INFY	1105.00	25.80	2.39%	281.01	3115	1728	36.05%	982	12.48%	6.13%	-27.11%
ITC	285.00	-0.85	-0.30%	148.40	423	427	33.26%	275	3.64%	-1.72%	-30.47%
JIOFIN	237.50	1.33	0.56%	112.63	267	339	29.86%	223	6.36%	-0.81%	-22.73%
JSWSTEEL	1249.50	4.90	0.39%	15.16	189	1328	5.91%	1017	22.81%	1.50%	21.45%
KOTAKBANK	385.70	1.05	0.27%	142.48	549	453	14.89%	346	11.64%	-5.70%	-1.94%
LT	3830.00	24.00	0.63%	17.02	650	4440	13.74%	3288	16.48%	-9.16%	11.92%
M&M	3280.00	41.40	1.28%	22.09	722	3840	14.58%	2896	13.26%	3.07%	2.19%
MARUTI	13805.00	75.00	0.55%	4.81	663	17370	20.52%	12201	13.15%	0.44%	11.87%
MAXHEALTH	1103.70	-10.90	-0.98%	11.24	124	1302	15.21%	903	22.23%	-1.75%	-12.22%
NESTLEIND	1492.30	46.20	3.19%	54.64	812	1510	1.17%	1085	37.58%	6.40%	33.88%
NTPC	343.10	-7.70	-2.19%	124.09	427	414	17.21%	316	8.73%	-2.54%	3.05%
ONGC	238.76	0.20	0.08%	133.62	318	308	22.35%	228	4.88%	2.43%	-0.52%
POWERGRID	285.30	-3.55	-1.23%	71.19	203	325	12.20%	250	14.12%	0.49%	-2.26%
RELIANCE	1271.70	-8.30	-0.65%	93.12	1184	1612	21.10%	1250	1.75%	-3.52%	-8.35%
SBILIFE	1888.80	22.00	1.18%	8.50	160	2132	11.41%	1700	11.08%	8.25%	2.07%
SBIN	1014.40	-6.20	-0.61%	98.73	1001	1235	17.84%	787	28.97%	-2.97%	27.25%
SHRIRAMFIN	1044.90	6.70	0.65%	71.60	748	1108	5.69%	567	84.45%	1.27%	64.95%
SUNPHARMA	1976.10	2.40	0.12%	45.80	908	1993	0.85%	1548	27.66%	6.08%	16.09%
TATACONSUM	1087.00	-20.40	-1.84%	15.00	163	1283	15.26%	1007	7.92%	-3.92%	2.56%
TATASTEEL	182.90	-1.35	-0.73%	191.35	350	224	18.49%	153	19.93%	-3.08%	14.54%
TCS	2398.00	102.40	4.46%	82.48	1971	3350	28.42%	1977	21.31%	14.48%	-22.13%
TECHM	1630.00	55.00	3.49%	50.81	827	1854	12.08%	1304	24.99%	13.42%	12.37%
TITAN	4858.20	118.10	2.49%	13.22	636	4860	0.04%	3303	47.08%	13.21%	43.18%
TMPV	324.55	-3.10	-0.95%	66.50	216	740	56.12%	294	10.28%	-8.11%	-52.47%
TRENT	2930.00	-8.30	-0.28%	5.14	151	3783	22.54%	2184	34.18%	-8.90%	-11.99%
ULTRACEMCO	11979.00	98.00	0.82%	4.07	486	13110	8.63%	10325	16.02%	4.26%	-2.13%
WIPRO	181.05	2.52	1.41%	268.72	486	273	33.71%	169	7.13%	3.46%	-27.59%

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