

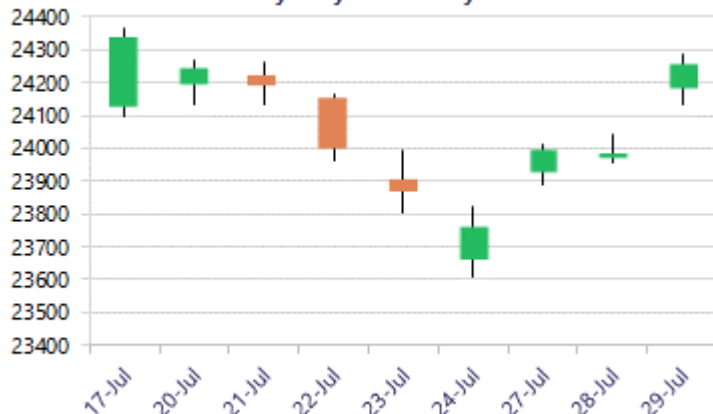
Date: 30th July 2026

* Sensex 77654.60 + 888.68

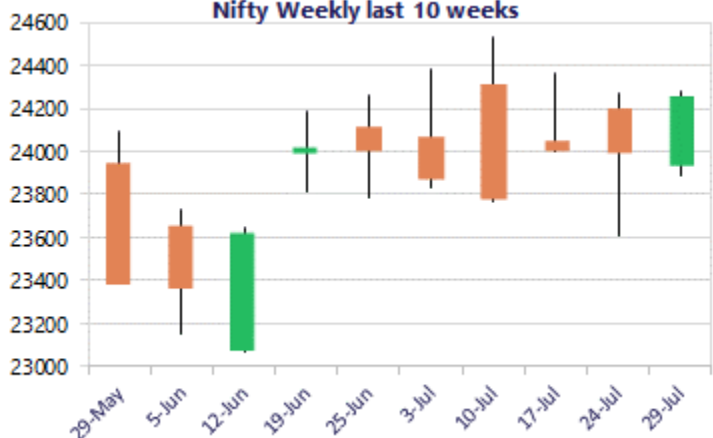
* Nifty 24250.20 + 264.85

* Bank Nifty 57205.90 + 450.30

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains near the 24,250 zone.

Nifty witnessed a gradual rise during the session and sustained above the 24,200 zone, with the bias remaining positive and expectations of the positive move continuing further ahead. Bank Nifty witnessed consolidation and maintained the range of 50 EMA & 200 DMA, with the bias and sentiment remaining positive. Market breadth was slightly positive, with the advance-decline ratio at 2:1 at the close.

Market Forecast

Nifty daily range 24100 - 24400

Nifty gained strength, sustaining above the important 50 EMA level, which is positioned near the 23991 zone, maintained as the strong near-term support, and currently closing above the 24200 level, which has further improved bias and sentiment overall. With the broader markets supporting the benchmark index, on the upside, Nifty needs to breach above the important hurdle of the 24450-24500 zone, which shall establish further stability and conviction for further upward movement in the coming days.

BankNifty, once again maintaining the strong support zone near the 50EMA level at 56850, witnessed a decent pullback to arrive near the resistance level at the 200DMA level at the 57450 zone and ended the session near the 57200 level, continuing with the overall consolidation. As mentioned earlier, the index would need a decisive move past the 57500 zone to establish conviction and, thereafter, expect further upward moves for targets of 58500 and 60000 levels in the coming days.

The support for the day is seen at 24100 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 56800-58000 levels.

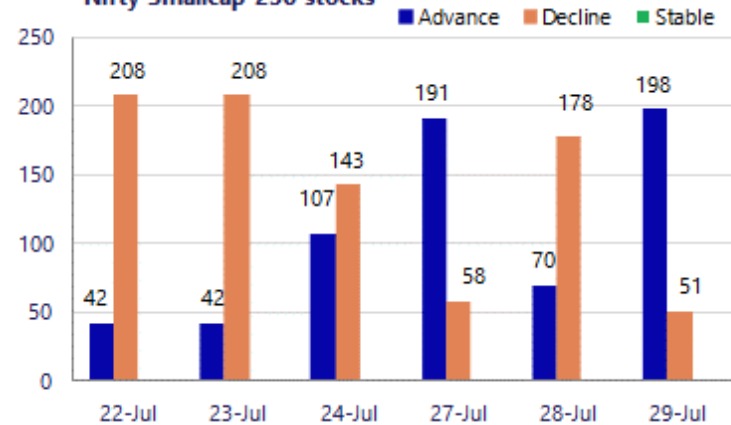
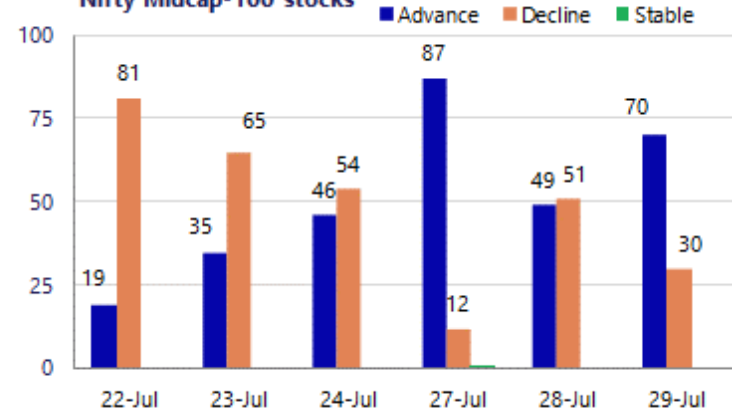
Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24250.20	1.10%	1	24001.25	24077	24163	24224	24310	24370
	Weekly	23767.45	-2.33%	-1	24017.65	23220	23494	23880	24154	24540
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	57205.90	0.79%	1	56968.55	56777	56992	57154	57368	57530
	Weekly	56693.50	-3.12%	-1	58109.20	54777	55735	56982	57940	59187
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77654.60	1.16%	1	76821.20	77152	77403	77584	77836	78016
	Weekly	76059.77	-2.68%	-1	76848.05	73885	74972	76562	77649	79239
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)
Gainers

Company Name	Last Price	% Gain	Volume
Firstsource Sol	293.58	11.60%	266
CG Consumer	264.25	6.81%	247.7
Craftsman	9913	6.71%	9300.5
Concord Biotech	1,330.40	5.92%	1263
Blue Jet	602.75	5.39%	572.95
Gallantt Ispat	603.30	4.99%	593
Divis Labs	7,784.50	4.84%	7428.5

Losers

Company Name	Last Price	% Loss	Volume
City Union Bank	228.86	-3.90%	236
Emmvee Photovol	316.7	-3.69%	330.95
CarTrade Tech	2,855.70	-3.61%	2989.8
Adani Ports	1,719.70	-3.10%	1785
Action Const	1,051.30	-2.44%	369022
ICICI Lombard	1648.8	-2.08%	1699
HINDPETRO	392.75	-1.82%	399.95

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator

Nifty 50 Index - 1D - NSE O24,176.65 H24,283.55 L24,136.75 C24,250.20
 EMA-SMA-SMA 23,990.33 23,822.09 24,785.62



BankNifty Daily chart with RSI indicator

Nifty Bank Index - 1D - NSE O57,126.60 H57,315.95 L56,939.35 C57,205.90
 EMA-SMA-SMA 56,851.35 55,734.35 57,453.36



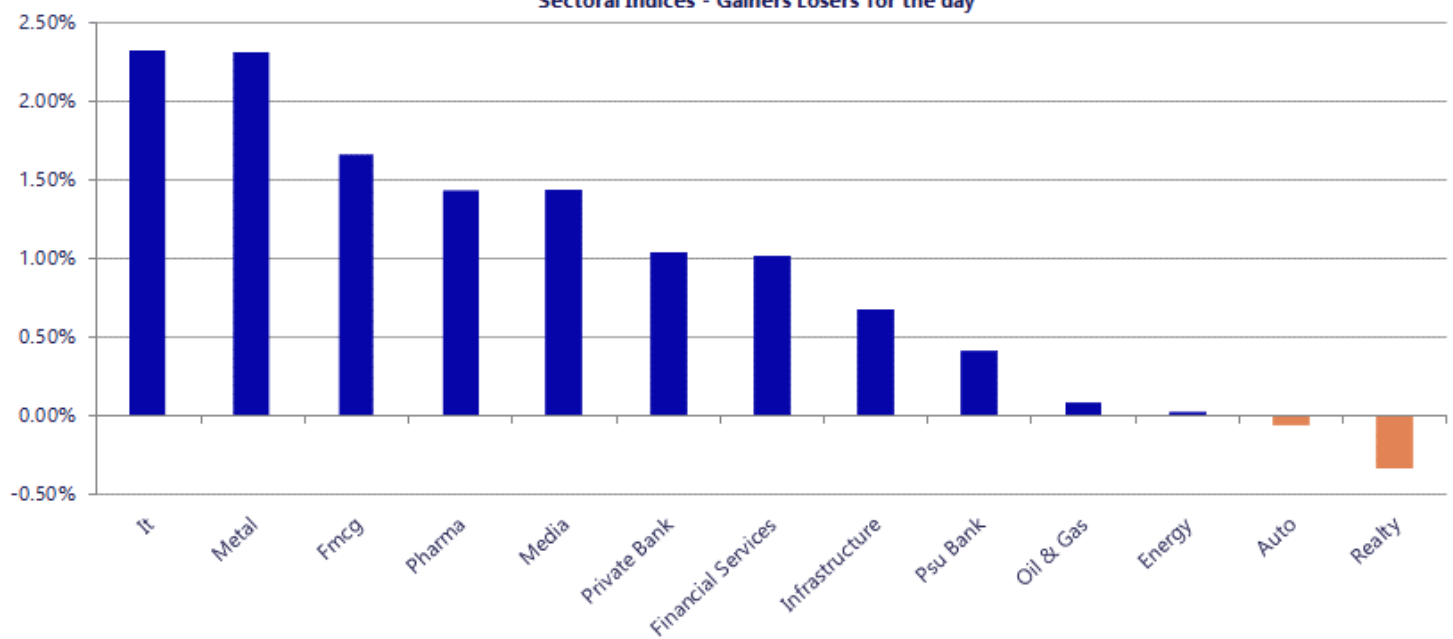
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Paradeep Phosph	156.54	12.14	139.59
TIL	262.48	11.65	235.09
TIPSFILMS	408.4	8.09	377.82
Concord Biotech	1330.4	4.57	1272.2
Indogulf Crop	77.63	4.43	74.34
Firstsource Sol	293.58	4.24	281.63
Renaissance	121.06	4.06	116.34
S H Kelkar	163.44	4.04	157.1
Expleo Solution	925.4	3.98	889.94
Sonata	317.45	3.96	305.37
Hexaware Tech	618.3	3.87	595.29
Supreme Power	211	3.72	203.43
Berger Paints	520.05	3.52	502.38
Tilaknagar Ind	465.4	3.24	450.79
Redtape	131.78	3.01	127.93
IGIL	347	2.85	337.39
Mukta Arts	59.98	2.32	58.62
NOCIL	166.35	2.29	162.62

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Dwarikesh Sugar	38	-7.74	41.19
Inox Green Ener	182.55	-5.38	192.93
Zenith Drugs	47.9	-2.50	49.13
Wealth First Po	946.15	-2.15	966.92
Bhartiya Inter	749.75	-1.86	763.93
STL Networks	23.6	-1.63	23.99
Surana Solar	26.37	-0.72	26.56
Tube Investment	2786.7	-0.67	2805.43
AGI Infra	305.35	-0.46	306.76
IVP	151.29	-0.22	151.63
ECAPINSURE	23.83	-0.13	23.86

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24250.20	264.85	1.10%	4241.30	34188	26373	8.05%	22183	9.32%	1.27%	-2.30%
ADANIENT	3025.00	22.70	0.76%	15.47	466	3245	6.78%	1753	72.56%	2.11%	22.29%
ADANIPTS	1721.00	-53.70	-3.03%	50.88	881	1891	8.99%	1291	33.36%	-3.10%	23.29%
APOLLOHOSP	8903.50	0.50	0.01%	1.65	147	9009	1.17%	6697	32.96%	2.87%	19.41%
ASIANPAINT	2761.00	24.80	0.91%	38.03	1060	2986	7.53%	2115	30.54%	3.92%	14.97%
AXISBANK	1235.90	12.40	1.01%	101.10	1238	1418	12.86%	1043	18.55%	-8.91%	16.13%
BAJAJ-AUTO	11325.50	-48.50	-0.43%	4.55	521	11532	1.79%	7859	44.12%	17.61%	39.35%
BAJAJFINSV	1927.00	-0.90	-0.05%	10.67	205	2195	12.21%	1597	20.66%	9.53%	-2.31%
BAJFINANCE	1050.10	1.70	0.16%	64.44	681	1103	4.75%	788	33.28%	6.93%	18.45%
BEL	387.50	-1.50	-0.39%	326.30	1258	473	18.15%	361	7.28%	-5.86%	-0.19%
BHARTIARTL	1946.00	44.20	2.32%	63.16	1228	2175	10.51%	1741	11.81%	5.70%	1.44%
CIPLA	1473.00	28.40	1.97%	21.92	323	1673	11.95%	1166	26.36%	1.30%	-6.42%
COALINDIA	410.00	-0.15	-0.04%	99.14	407	491	16.54%	369	11.22%	-7.83%	6.87%
DRREDDY	1143.00	7.40	0.65%	12.81	146	1415	19.22%	1101	3.81%	-16.92%	-12.06%
EICHERMOT	7796.00	-40.00	-0.51%	5.23	409	8230	5.27%	5353	45.64%	4.98%	42.51%
ETERNAL	311.70	3.35	1.09%	497.40	1554	368	15.40%	213	46.61%	20.16%	1.68%
GRASIM	3112.00	-4.20	-0.13%	3.04	95	3246	4.13%	2503	24.36%	1.03%	13.45%
HCLTECH	1341.00	22.40	1.70%	30.61	411	1780	24.67%	1030	30.19%	21.64%	-8.92%
HDFCBANK	748.30	12.90	1.75%	204.60	1530	1021	26.67%	727	2.98%	-6.33%	-25.97%
HDFCLIFE	557.80	-0.95	-0.17%	11.80	66	815	31.56%	543	2.73%	-4.36%	-26.25%
HINDALCO	964.00	27.60	2.95%	29.39	281	1176	18.03%	658	46.62%	0.02%	39.17%
HINDUNILVR	2120.00	97.30	4.81%	51.83	1088	2750	22.91%	2016	5.16%	-1.45%	-13.60%
ICICIBANK	1437.80	7.00	0.49%	108.56	1561	1495	3.79%	1188	21.07%	3.62%	-3.26%
INDIGO	5279.00	8.50	0.16%	6.68	352	6233	15.30%	3895	35.53%	-0.68%	-8.29%
INFY	1153.50	47.80	4.32%	344.00	3964	1728	33.25%	982	17.42%	11.27%	-23.80%
ITC	286.10	1.45	0.51%	190.30	546	427	33.00%	275	4.04%	-1.58%	-29.95%
JIOFIN	248.75	11.67	4.92%	489.84	1212	339	26.54%	223	11.40%	5.09%	-22.53%
JSWSTEEL	1273.50	26.60	2.13%	15.17	193	1328	4.10%	1017	25.17%	3.33%	23.06%
KOTAKBANK	389.30	4.00	1.04%	91.90	358	453	14.10%	346	12.68%	-1.57%	-1.33%
LT	3927.00	95.00	2.48%	31.16	1229	4440	11.55%	3288	19.43%	-5.72%	12.34%
M&M	3228.00	-43.20	-1.32%	36.93	1200	3840	15.94%	2896	11.46%	4.36%	0.89%
MARUTI	13929.00	127.00	0.92%	5.16	716	17370	19.81%	12201	14.16%	3.85%	11.71%
MAXHEALTH	1112.00	7.20	0.65%	14.18	158	1302	14.57%	903	23.15%	-3.30%	-12.74%
NESTLEIND	1506.00	14.20	0.95%	30.55	460	1516	0.65%	1085	38.84%	8.56%	35.45%
NTPC	343.50	-0.25	-0.07%	84.71	291	414	17.11%	316	8.86%	-3.54%	2.66%
ONGC	238.05	-0.86	-0.36%	91.38	218	308	22.59%	228	4.57%	1.71%	-1.40%
POWERGRID	283.40	-1.90	-0.67%	123.76	350	325	12.79%	250	13.36%	-1.00%	-3.31%
RELIANCE	1277.10	9.40	0.74%	94.48	1205	1612	20.77%	1250	2.18%	-1.84%	-9.88%
SBILIFE	1896.00	6.90	0.37%	13.65	258	2132	11.07%	1700	11.50%	8.01%	3.41%
SBIN	1014.00	0.80	0.08%	47.92	486	1235	17.87%	787	28.92%	-2.13%	26.88%
SHRIRAMFIN	1044.30	3.40	0.33%	41.60	433	1108	5.75%	567	84.34%	1.13%	63.59%
SUNPHARMA	1987.50	10.80	0.55%	26.82	531	1993	0.28%	1548	28.39%	6.01%	16.19%
TATACONSUM	1092.00	9.90	0.91%	11.30	124	1283	14.87%	1007	8.42%	-1.87%	2.86%
TATASTEEL	187.50	4.87	2.67%	248.72	465	224	16.44%	153	22.94%	-1.09%	15.96%
TCS	2440.00	42.00	1.75%	71.69	1757	3350	27.16%	1977	23.43%	16.31%	-20.16%
TECHM	1642.10	6.90	0.42%	21.90	362	1854	11.43%	1304	25.92%	14.53%	12.95%
TITAN	4855.00	5.30	0.11%	8.37	405	4867	0.24%	3303	46.98%	13.51%	43.67%
TMPV	329.70	5.30	1.63%	72.19	237	740	55.43%	294	12.03%	-4.45%	-52.38%
TRENT	3002.00	71.30	2.43%	10.13	302	3783	20.64%	2184	37.47%	-7.87%	-9.97%
ULTRACEMCO	11990.00	34.00	0.28%	2.82	339	13110	8.54%	10325	16.13%	5.77%	-1.89%
WIPRO	183.30	2.18	1.20%	261.40	481	273	32.88%	169	8.46%	4.46%	-27.20%

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