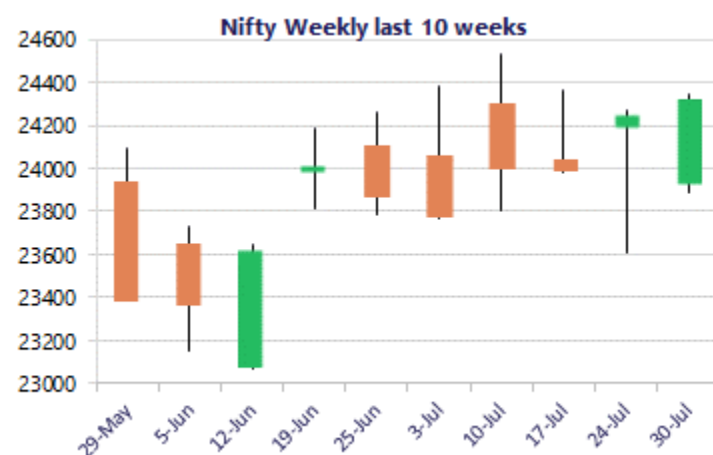
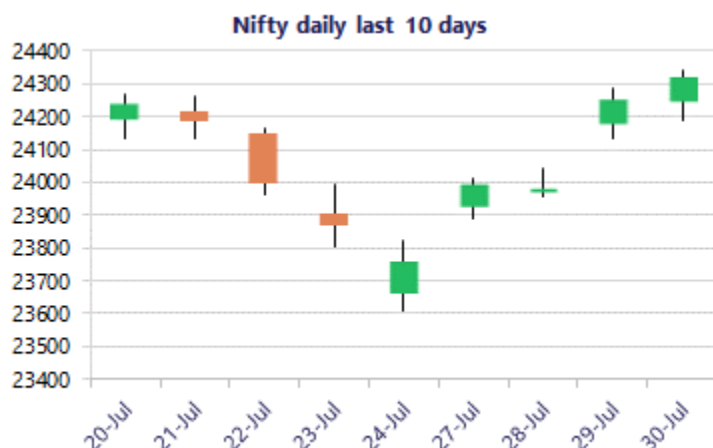


Date: 31st July 2026

* Sensex 77928.15 + 273.55

* Nifty 24317.15 + 66.95

* Bank Nifty 57147.50 - 58.40



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty closes above the 24,300 zone

Nifty witnessed a strong move with a gap-up opening and sustained its gains to close above the 24,300 level, with broad-based participation across the market. Bank Nifty recovered from low level to gained momentum during the session and closed near the 57150 zone. Although the bearish bias has eased slightly, a clear confirmation of the trend is still needed. Market breadth was slightly weak, with the advance-decline ratio ending at 1:2 at close.

Market Forecast

Nifty daily range 24100 - 24500

Nifty indicated a strong move during the session to come out of the resistance band of 24300 zone and closed near the 24320 level with decent participation witnessed from the broader markets as well to support the index anticipating for further rise in the coming days. The index would now have the 24000 zone as the important near-term support level, whereas, on the upside, the 24600 zone shall be positioned as the major resistance level, which needs to be breached to establish strength.

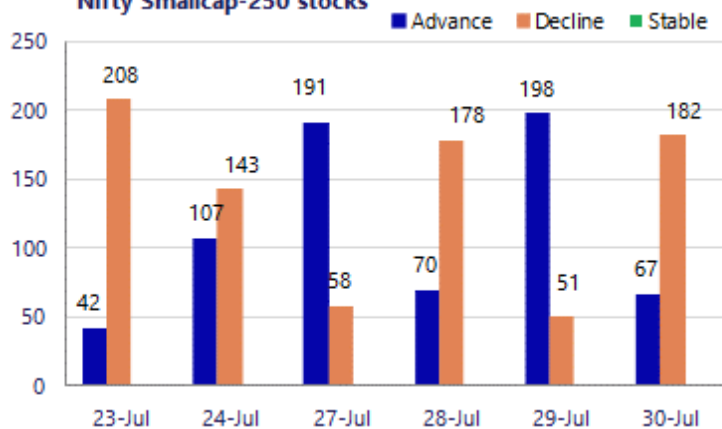
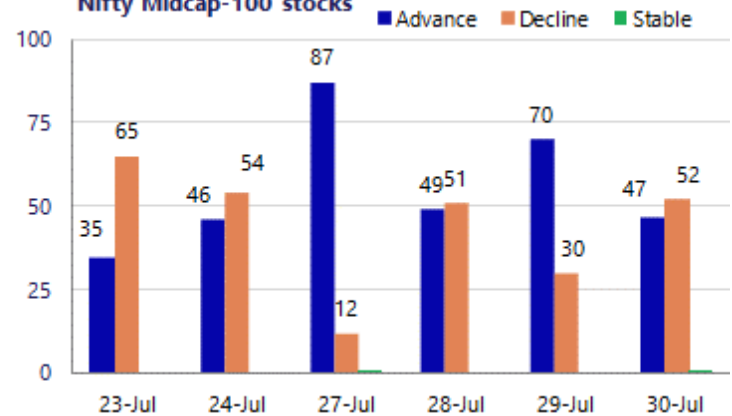
BankNifty has been gripped within a tight range for the past 4 sessions having the resistance zone at 57500 level with support sustained near the 50EMA level of 56850 which needs to be sustained in the coming days. The overall bias and sentiment is currently maintained with a positive approach and would need a decisive breach above the 57500 zone to establish conviction whereas on the downside, the index would need to sustain the 56000-level which is positioned as the important support zone to maintain the bias intact.

The support for the day is seen at 24100 levels, while the resistance is seen at 24500 levels. BankNifty would have the daily range of 56800-57500 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24317.15	0.28%	2	24043.20	24127	24222	24282	24378	24438
	Weekly	23767.45	-2.33%	-1	24017.65	23220	23494	23880	24154	24540
	Monthly	23865.75	1.35%	-6	24660.55	22541	23203	23733	24395	24924
Bank Nifty	Daily	57147.50	-0.10%	2	56907.00	56603	56875	57041	57313	57478
	Weekly	56693.50	-3.12%	-1	58109.20	54777	55735	56982	57940	59187
	Monthly	57542.90	6.09%	-4	59050.45	50746	54145	56425	59824	62104
Sensex	Daily	77928.15	0.35%	2	76969.15	77226	77577	77792	78143	78358
	Weekly	76059.77	-2.68%	-1	76848.05	73885	74972	76562	77649	79239
	Monthly	76478.67	2.28%	-6	78980.70	71383	73931	75867	78415	80351

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Balkrishna Ind	2306.9	10.82%	2220.9	City Union Bank	215.48	-5.85%	227.7
Amara Raja	906.85	2.71%	882.9	Deepak Fert	1532.4	-5.77%	1625
Alkem Lab	5816.5	2.54%	5689	Aditya Infotech	3,259.80	-4.82%	3407.9
Chennai Petro	1,238.20	2.14%	1215.1	Chalet Hotels	805.00	-3.79%	804
C. E. Info Syst	1,184.75	1.86%	1165	Colgate	2,084.80	-3.77%	2169.7
Coal India	417.20	1.74%	412.95	Eris Life	1375.2	-3.60%	1420
Blue Jet	612.45	1.61%	603	Angel One	291.65	-3.59%	302

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



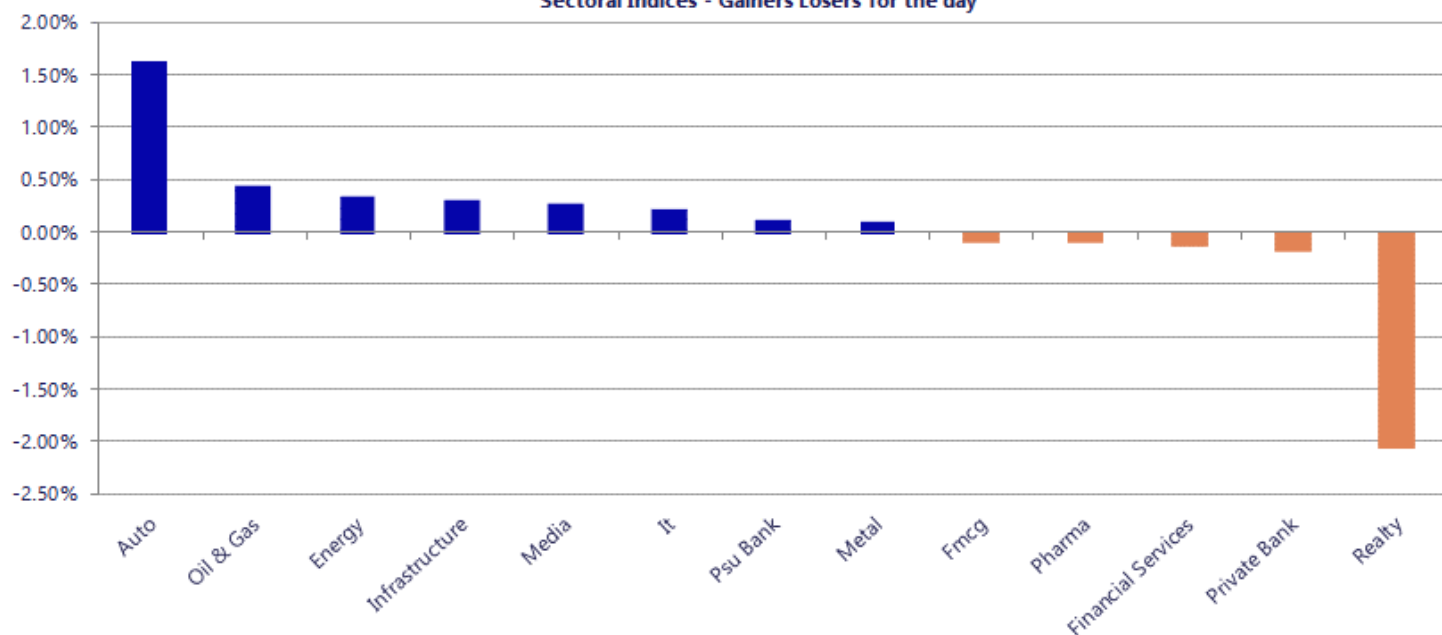
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Mold Tek Tech	152.99	6.29	143.94
Sigma Solve	48.3	4.30	46.31
Magadh Sugar	500.5	3.16	485.18
Supreme Infra	85.34	2.73	83.07
Suryalakshmi Co	59.13	1.98	57.98
Sagility	45.98	1.84	45.15
Oil India	456.9	1.77	448.97
Tamilnadu Petro	97.97	1.36	96.66
MRPL	166.84	1.13	164.97
Balkrishna Ind	2306.9	1.10	2281.78
AGI Infra	310.2	1.08	306.89
Sandur Manganese	213.88	0.98	211.8
ABM Inter	44.51	0.95	44.09
Siddhika	211	0.66	209.62
Persistent	5514.7	0.57	5483.58
Ndr Auto Compon	808.95	0.42	805.56
Knowledge Realt	119.38	0.40	118.9
MYMUDRA	81	0.37	80.7

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Servotech Renew	81.83	-8.89	89.81
D.K. Enterprise	65.25	-7.55	70.58
Platinum Indust	226.88	-4.59	237.8
Ideal Technopla	175.25	-4.26	183.05
Chalet Hotels	805	-3.65	835.48
Hexaware Tech	575.55	-3.25	594.9
Axiscades Tech	1523.5	-2.52	1562.84
Sterling Wilson	203.98	-2.41	209.02
Mukta Arts	57.2	-2.36	58.58
Goa Carbon	379.05	-2.19	387.53
Siyaram Silk	602.3	-2.15	615.52
Semac Construct	307.8	-2.01	314.11
Vinyl Chemicals	238.05	-2.00	242.91
DDEVPLASTIK	266.7	-1.96	272.04
NOCIL	159.68	-1.77	162.55
Mirza Intl	34.41	-1.74	35.02
Manoj Vaibhav G	167.23	-1.60	169.95
Moschip Tech	205.4	-1.59	208.71

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24317.15	66.95	0.28%	4006.36	33566	26373	7.80%	22183	9.62%	1.89%	-2.16%
ADANIENT	3050.00	25.50	0.84%	12.78	388	3245	6.01%	1753	73.99%	0.46%	24.03%
ADANIPTS	1661.50	-58.20	-3.38%	53.95	902	1891	12.14%	1291	28.75%	-8.21%	19.19%
APOLLOHOSP	8959.00	24.00	0.27%	2.63	236	9009	0.56%	6697	33.79%	3.19%	20.26%
ASIANPAINT	2750.00	-8.40	-0.30%	23.87	650	2986	7.89%	2115	30.02%	4.34%	13.83%
AXISBANK	1230.80	-4.60	-0.37%	68.79	843	1418	13.22%	1043	18.06%	-8.54%	14.67%
BAJAJ-AUTO	11445.00	107.00	0.94%	2.96	338	11532	0.75%	7859	45.64%	17.80%	42.29%
BAJAJFINSV	1909.00	-15.40	-0.80%	7.53	144	2195	13.03%	1597	19.54%	7.24%	-2.59%
BAJFINANCE	1058.00	3.60	0.34%	98.67	1035	1103	4.04%	788	34.28%	5.30%	19.57%
BEL	384.75	-2.80	-0.72%	165.21	636	473	18.73%	361	6.52%	-6.57%	-0.45%
BHARTIARTL	1946.60	-3.60	-0.18%	53.56	1046	2175	10.48%	1741	11.84%	5.11%	0.72%
CIPLA	1468.00	-6.30	-0.43%	8.33	123	1673	12.25%	1166	25.93%	0.18%	-5.86%
COALINDIA	417.40	7.35	1.79%	232.25	964	491	15.03%	369	13.22%	-4.93%	9.87%
DRREDDY	1144.30	2.00	0.18%	13.51	154	1415	19.13%	1101	3.93%	-15.68%	-11.44%
EICHERMOT	7909.00	130.00	1.67%	14.96	1174	8230	3.90%	5353	47.75%	11.81%	44.30%
ETERNAL	310.05	-1.75	-0.56%	324.32	997	368	15.85%	213	45.84%	17.18%	2.17%
GRASIM	3100.10	-12.90	-0.41%	3.01	93	3246	4.49%	2503	23.88%	0.00%	12.38%
HCLTECH	1351.50	7.20	0.54%	37.48	510	1780	24.08%	1030	31.21%	26.10%	-8.47%
HDFCBANK	753.40	5.20	0.70%	358.44	2692	1021	26.17%	727	3.68%	-5.58%	-25.62%
HDFCLIFE	545.05	-11.65	-2.09%	43.95	241	815	33.12%	543	0.38%	-5.35%	-28.04%
HINDALCO	969.50	7.05	0.73%	42.59	412	1176	17.56%	658	47.45%	1.35%	40.75%
HINDUNILVR	2107.00	-10.80	-0.51%	26.02	548	2750	23.38%	2016	4.51%	-0.53%	-13.56%
ICICIBANK	1430.00	-7.90	-0.55%	141.41	2023	1495	4.32%	1188	20.41%	3.98%	-3.53%
INDIGO	5218.00	-58.50	-1.11%	5.49	287	6233	16.28%	3895	33.96%	-2.80%	-9.09%
INFY	1155.00	-0.60	-0.05%	226.30	2655	1728	33.16%	982	17.57%	15.45%	-23.96%
ITC	285.55	-0.70	-0.24%	182.84	522	427	33.13%	275	3.84%	-0.49%	-29.94%
JIOFIN	246.67	-2.81	-1.13%	155.70	384	339	27.15%	223	10.47%	4.33%	-22.99%
JSWSTEEL	1268.50	-8.10	-0.63%	9.23	117	1328	4.48%	1018	24.61%	3.43%	22.22%
KOTAKBANK	387.60	-2.60	-0.67%	122.06	474	453	14.47%	346	12.19%	-1.19%	-1.11%
LT	3940.50	9.10	0.23%	21.41	841	4440	11.25%	3288	19.84%	-4.90%	7.51%
M&M	3294.60	72.80	2.26%	48.52	1587	3840	14.20%	2896	13.76%	7.36%	2.67%
MARUTI	14180.00	232.00	1.66%	6.26	876	17370	18.36%	12201	16.22%	0.46%	12.38%
MAXHEALTH	1124.00	12.60	1.13%	16.11	181	1302	13.65%	903	24.47%	-0.46%	-11.12%
NESTLEIND	1519.00	15.70	1.04%	36.98	562	1533	0.89%	1085	40.04%	8.10%	36.14%
NTPC	345.15	1.65	0.48%	99.44	343	414	16.71%	316	9.38%	-3.22%	1.87%
ONGC	241.30	2.99	1.25%	114.19	277	308	21.53%	228	6.00%	2.72%	-0.21%
POWERGRID	285.35	2.50	0.88%	79.04	226	325	12.19%	250	14.14%	-0.33%	-1.25%
RELIANCE	1289.40	13.50	1.06%	121.58	1569	1612	20.00%	1250	3.17%	-0.35%	-8.56%
SBILIFE	1867.10	-27.80	-1.47%	15.13	286	2132	12.42%	1700	9.80%	5.74%	1.52%
SBIN	1024.00	10.30	1.02%	68.47	699	1235	17.06%	787	30.19%	-0.28%	27.74%
SHRIRAMFIN	1029.00	-15.70	-1.50%	54.26	557	1108	7.13%	567	81.64%	-1.26%	62.61%
SUNPHARMA	2005.00	15.10	0.76%	22.24	446	2017	0.61%	1548	29.52%	7.65%	15.64%
TATACONSUM	1095.00	-1.10	-0.10%	16.78	184	1283	14.63%	1007	8.72%	1.80%	2.04%
TATASTEEL	186.99	-0.28	-0.15%	137.70	258	224	16.67%	153	22.61%	-0.57%	15.88%
TCS	2434.00	-12.60	-0.52%	49.02	1206	3350	27.34%	1977	23.13%	19.81%	-20.29%
TECHM	1661.40	17.20	1.05%	41.68	698	1854	10.39%	1304	27.40%	18.27%	13.55%
TITAN	4843.90	-6.30	-0.13%	7.77	377	4870	0.53%	3303	46.65%	9.99%	43.46%
TMPV	334.90	5.10	1.55%	60.79	202	740	54.72%	294	13.80%	-4.91%	-49.90%
TRENT	3003.90	-1.30	-0.04%	8.07	242	3783	20.59%	2184	37.56%	-8.49%	-10.66%
ULTRACEMCO	11850.00	92.00	0.78%	2.91	344	13110	9.61%	10325	14.77%	5.31%	-3.41%
WIPRO	186.41	2.80	1.52%	540.15	1016	273	31.74%	169	10.30%	9.40%	-25.50%

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