

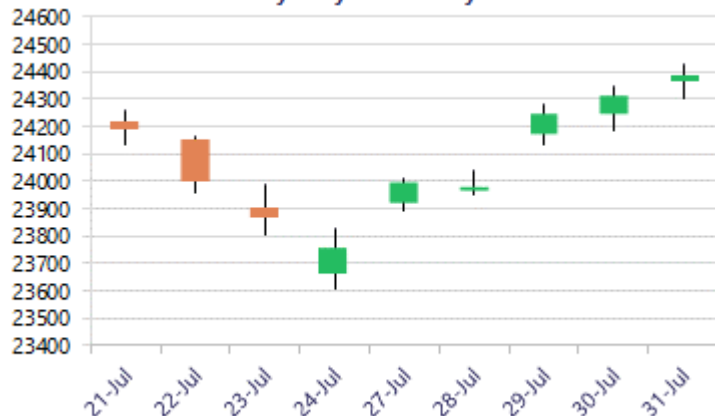
Date: 03rd August 2026

* Sensex 78094.64 + 166.49

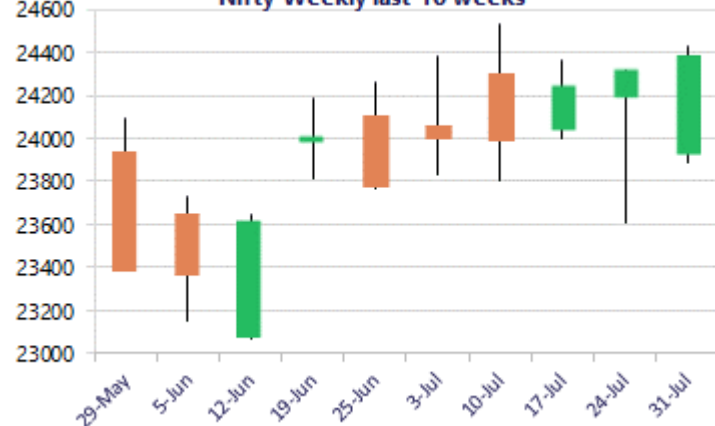
* Nifty 24383.60 + 66.45

* Bank Nifty 57264.85 + 117.35

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty ends near the 24400 zone.

Nifty extended the gains further with a gap-up opening to close near the 24,400 level. The bearish bias has eased to some extent but has still not been completely eradicated. Bank Nifty gained marginally to end near the 57250 zone, trading in the range of 200DMA & 50EMA level & need to close above 57500 level to sustain the current positive bias in the coming days. The market breadth remained strong, with the advance-decline ratio indicating 2:1 at the close.

Market Forecast

Nifty daily range 24150 - 24550

Nifty witnessed a positive session opening with a gap-up and picking up momentum to end near the 24400 zone, with active participation witnessed from the BAJAJ twins & Reliance to support the index easing out the sentiment. The index would need to sustain above the 24450 level, and the important hurdle of 24570-24600 needs to be breached decisively to establish conviction and improve the bias overall. The index would have the important support zone at the 50EMA level of 24018, which needs to be sustained to maintain the bias intact as of now.

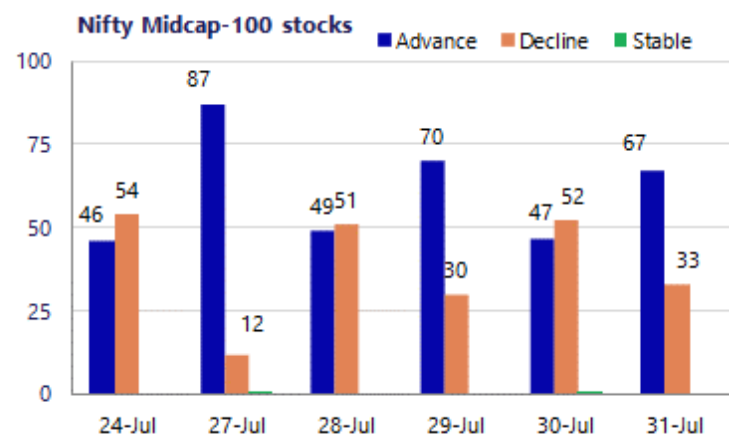
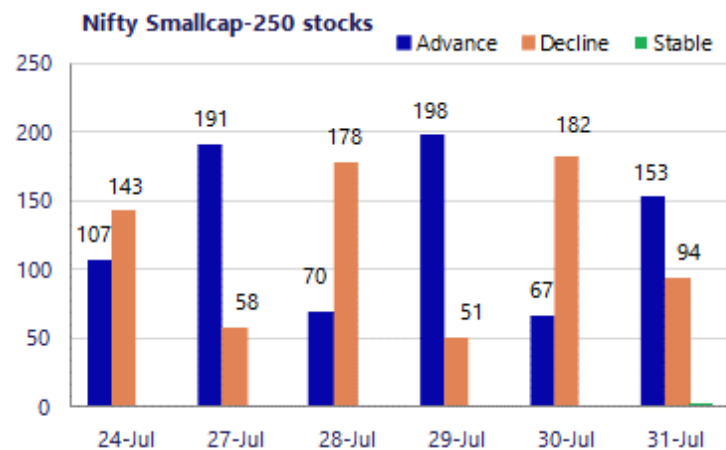
BankNifty ended the session in the green with consolidation witnessed near the important 200DMA at 57450 zone sustaining above the near-term support zone of 50EMA level of 56850 with bias maintained with a cautiously positive approach as of now. As mentioned earlier, the important support at 56700 and thereafter, 56000 levels shall be the crucial zone which needs to be sustained in the coming sessions whereas on the upside, the 200 period MA at 57450 level would be the important hurdle which needs to be breached above decisively.

The support for the day is seen at 24150 levels, while the resistance is seen at 24550 levels. BankNifty would have the daily range of 56500-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24383.60	0.27%	3	24126.40	24241	24312	24371	24442	24501
	Weekly	24383.60	2.59%	1	21129.20	23697	24040	24235	24578	24773
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57264.85	0.21%	3	56959.20	57000	57133	57272	57404	57544
	Weekly	57264.85	1.01%	-2	58028.05	56377	56821	57116	57560	57855
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	78094.64	0.21%	3	77251.35	77597	77846	78059	78308	78521
	Weekly	78094.64	2.68%	1	77204.45	75874	76984	77628	78739	79383
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Bajaj Finance	1141.2	8.32%	1095	Sagility	43.40	-5.61%	45.98
Balkrishna Ind	2,473.50	7.22%	2329.5	Sapphire Foods	185.11	-5.19%	194.81
Concord Biotech	1420.8	6.83%	1347	OneSource Spec	1,619.70	-4.06%	1678
Bajaj Finserv	2,029.10	6.27%	1932	Paradeep Phosp	147.33	-3.94%	153.7
Capri Global	232.38	5.24%	221.11	Swiggy	284.86	-3.73%	290
Ashok Leyland	166.18	5.12%	159.9	Syngene Intl	385.9	-3.33%	399
Apar Ind	14,348.00	4.39%	13935	Railtel	284.5	-3.31%	293.5



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



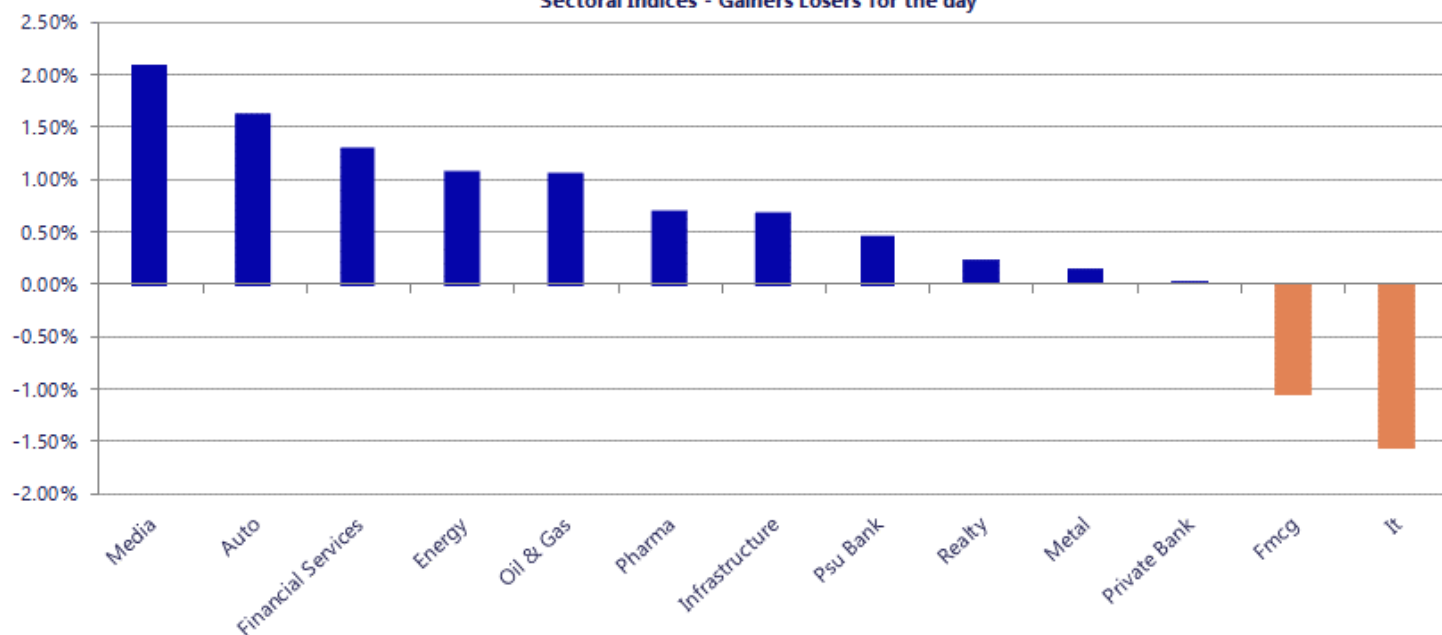
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Ujaas Energy	153.73	9.17	140.82
IFGL Refractory	208.57	6.77	195.34
Bajaj Finserv	2029.1	5.90	1916.06
Radhika Jewel	71.75	4.47	68.68
Xtglobal	33.95	4.33	32.54
Cineline India	87.8	4.25	84.22
Signet Ind	52.31	4.22	50.19
Vidhi Spec	329.1	4.03	316.36
Hyundai Motor	2180.7	3.67	2103.44
Shivashrit Food	130.3	3.50	125.89
Lumax Auto Tech	1568.3	2.81	1525.5
Digjam	48.95	2.21	47.89
Foseco India	5133.5	2.16	5024.81
PTC India	175.52	1.52	172.9
ZFCVINDIA	2417.9	1.43	2383.76
MO N500M50ETF	52.63	1.37	51.92
Hind Copper	491.6	1.18	485.89
NOCIL	164.17	1.07	162.43

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
GSM Foils	191.5	-9.73	212.14
Expleo Solution	802.85	-9.69	888.95
Rockingdeals	188	-6.42	200.9
Sagility	43.4	-3.90	45.16
MSP Steel	34.31	-3.65	35.61
LIC Housing Fin	523.1	-3.21	540.47
TruAlt Bioenerg	423	-2.71	434.79
APTUS VALUE	261.2	-2.68	268.38
Alldigi Tech	812.7	-2.29	831.73
Bharti Hexacom	1607.5	-1.61	1633.82
Everest Ind	450.65	-1.16	455.93
eClerx Services	1845.5	-0.91	1862.4
Aspinwall	233.57	-0.89	235.66
ABM Inter	43.71	-0.86	44.09
MYMUDRA	80	-0.77	80.62
Alembic Pharma	797.05	-0.67	802.45
Knowledge Realt	118.4	-0.44	118.92
LIC Nifty 100	276.95	-0.44	278.18

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24383.60	66.45	0.27%	4116.93	34459	26373	7.54%	22183	9.92%	2.17%	-1.55%
ADANIENT	3009.10	-40.00	-1.31%	8.66	262	3245	7.27%	1753	71.65%	-0.89%	27.51%
ADANIPTS	1691.90	27.80	1.67%	47.04	795	1891	10.53%	1291	31.10%	-6.54%	23.22%
APOLLOHOSP	8941.00	-47.00	-0.52%	2.68	241	9037	1.06%	6697	33.52%	2.98%	19.25%
ASIANPAINT	2738.00	-8.20	-0.30%	8.92	245	2986	8.30%	2115	29.46%	3.88%	14.27%
AXISBANK	1227.10	-1.80	-0.15%	74.88	921	1418	13.48%	1043	17.71%	-8.81%	14.85%
BAJAJ-AUTO	11519.00	87.00	0.76%	2.14	247	11590	0.61%	7859	46.58%	18.56%	43.84%
BAJAJFINSV	2031.00	121.60	6.37%	37.32	747	2195	7.47%	1597	27.18%	14.09%	4.26%
BAJFINANCE	1141.20	87.70	8.32%	408.15	4586	1152	0.89%	788	44.84%	13.58%	29.51%
BEL	387.80	2.90	0.75%	171.15	664	473	18.09%	361	7.36%	-5.83%	1.23%
BHARTIARTL	1968.00	11.20	0.57%	65.29	1284	2175	9.50%	1741	13.07%	6.26%	2.81%
CIPLA	1472.00	5.60	0.38%	12.23	180	1673	12.01%	1166	26.28%	0.45%	-5.31%
COALINDIA	414.40	2.70	0.66%	59.38	245	491	15.64%	369	12.41%	-5.61%	10.11%
DRREDDY	1145.50	0.70	0.06%	10.86	125	1415	19.04%	1101	4.04%	-15.59%	-9.82%
EICHERMOT	7835.00	4.50	0.06%	7.21	565	8230	4.80%	5387	45.46%	10.77%	43.28%
ETERNAL	302.65	-8.00	-2.58%	367.71	1125	368	17.86%	213	42.36%	14.38%	-1.67%
GRASIM	3096.00	-8.80	-0.28%	3.09	96	3246	4.62%	2503	23.72%	-0.13%	12.73%
HCLTECH	1345.70	-7.00	-0.52%	33.69	451	1780	24.40%	1030	30.65%	25.56%	-8.32%
HDFCBANK	748.00	-5.95	-0.79%	255.22	1913	1021	26.70%	727	2.94%	-6.26%	-25.87%
HDFCLIFE	550.90	5.50	1.01%	114.38	625	815	32.40%	543	1.45%	-4.33%	-27.08%
HINDALCO	974.50	4.10	0.42%	55.79	547	1176	17.13%	658	48.21%	1.87%	42.67%
HINDUNILVR	2099.40	-8.50	-0.40%	17.59	370	2750	23.66%	2016	4.14%	-0.89%	-16.73%
ICICIBANK	1433.80	-0.10	-0.01%	87.52	1256	1495	4.06%	1188	20.73%	4.26%	-3.21%
INDIGO	5177.00	-53.50	-1.02%	4.63	241	6233	16.94%	3895	32.91%	-3.57%	-12.41%
INFY	1129.90	-25.20	-2.18%	143.67	1621	1728	34.61%	982	15.01%	12.94%	-25.12%
ITC	281.00	-4.05	-1.42%	168.34	474	427	34.19%	275	2.18%	-2.07%	-31.79%
JIOFIN	256.10	9.15	3.71%	428.41	1085	339	24.37%	223	14.69%	8.32%	-22.22%
JSWSTEEL	1271.40	0.60	0.05%	14.50	184	1328	4.26%	1018	24.89%	3.67%	21.28%
KOTAKBANK	388.85	-0.55	-0.14%	70.15	274	453	14.20%	346	12.55%	-0.87%	-1.74%
LT	3938.00	0.30	0.01%	17.53	691	4440	11.31%	3288	19.77%	-4.96%	8.29%
M&M	3393.00	109.30	3.33%	61.32	2079	3840	11.64%	2896	17.16%	10.56%	5.93%
MARUTI	14240.00	52.00	0.37%	5.35	762	17370	18.02%	12201	16.71%	0.89%	12.94%
MAXHEALTH	1101.40	-23.40	-2.08%	20.55	227	1302	15.39%	903	21.97%	-2.47%	-11.61%
NESTLEIND	1505.00	-15.70	-1.03%	25.02	378	1533	1.80%	1085	38.75%	7.10%	33.91%
NTPC	346.60	1.75	0.51%	85.19	295	414	16.36%	316	9.84%	-2.82%	3.69%
ONGC	242.30	0.71	0.29%	100.71	243	308	21.20%	228	6.44%	3.15%	0.54%
POWERGRID	284.20	-1.50	-0.53%	78.04	222	325	12.54%	250	13.68%	-0.73%	-2.34%
RELIANCE	1305.00	12.10	0.94%	86.25	1124	1612	19.03%	1250	4.42%	0.86%	-6.13%
SBILIFE	1890.50	13.00	0.69%	7.24	136	2132	11.33%	1700	11.18%	7.07%	2.71%
SBIN	1027.60	2.30	0.22%	109.21	1122	1235	16.77%	787	30.65%	0.07%	29.01%
SHRIRAMFIN	1046.20	19.00	1.85%	63.18	660	1108	5.58%	567	84.68%	0.39%	65.84%
SUNPHARMA	1987.00	-14.10	-0.70%	49.54	993	2047	2.93%	1548	28.36%	6.68%	16.42%
TATACONSUM	1082.10	-12.10	-1.11%	14.80	161	1283	15.64%	1007	7.44%	0.60%	0.83%
TATASTEEL	189.99	3.07	1.64%	342.50	648	224	15.33%	153	24.58%	1.03%	20.29%
TCS	2366.00	-65.80	-2.71%	43.44	1027	3350	29.37%	1977	19.69%	16.47%	-22.09%
TECHM	1653.90	-15.10	-0.90%	33.56	553	1854	10.79%	1304	26.82%	17.74%	12.99%
TITAN	4885.00	35.00	0.72%	10.03	489	4886	0.02%	3303	47.89%	10.92%	45.94%
TMPV	340.10	5.90	1.77%	85.27	289	740	54.02%	294	15.56%	-3.44%	-48.93%
TRENT	3001.00	1.80	0.06%	6.05	182	3783	20.66%	2184	37.43%	-8.58%	-10.29%
ULTRACEMCO	11884.00	37.00	0.31%	3.90	465	13110	9.35%	10325	15.10%	5.61%	-2.98%
WIPRO	183.75	-2.58	-1.38%	187.63	344	273	32.72%	169	8.73%	7.84%	-26.00%

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