

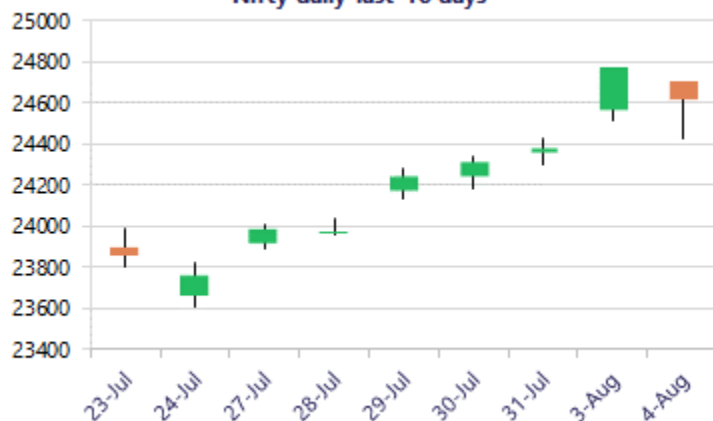
Date: 04th August 2026

* Sensex 78428.95 - 210.08

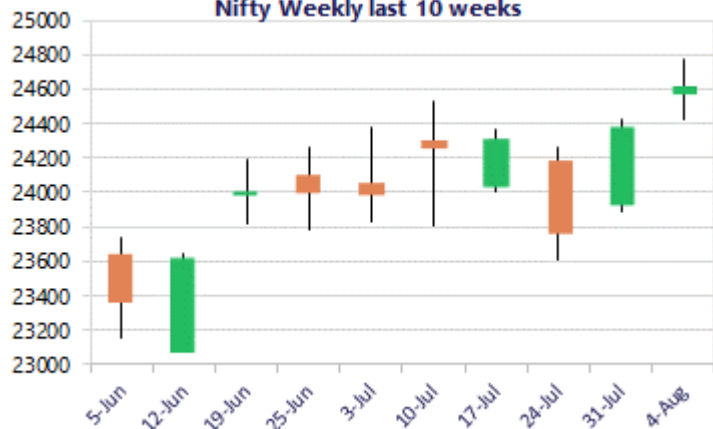
* Nifty 24614.90 - 159.40

* Bank Nifty 57907.20 - 340.75

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty recovers to end above the 24600 zone.

Nifty, after a volatile session in the first half, recovered in the last half hour to end above the 24600 zone for the coming sessions. Bank Nifty witnessed a revival near 200DMA, improving the bias and sentiment, to close near the 57900 zone, anticipating further upside. The market breadth was slightly weak, with the advance-decline ratio indicating 2:3 at the close.

Market Forecast

Nifty daily range 24400 - 24800

Nifty after witnessing a strong in the previous session, it cooled off to some extent finding resistance near the 200 period MA at 24750 level sustaining above the 24600 zone and with the bias maintained positive and optimistic, we anticipate for further upward move in the coming days having the next targets of 25000 and 25500 levels visible. The index would need to sustain the important near term support at 24300 level to maintain the overall bias intact whereas 23800 zone shall be the major and crucial support zone.

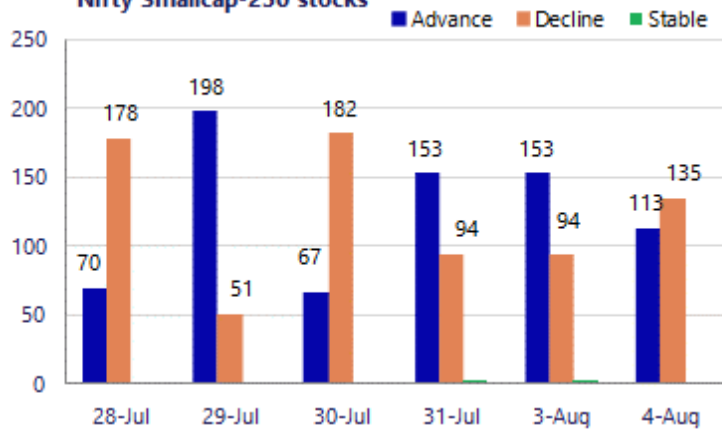
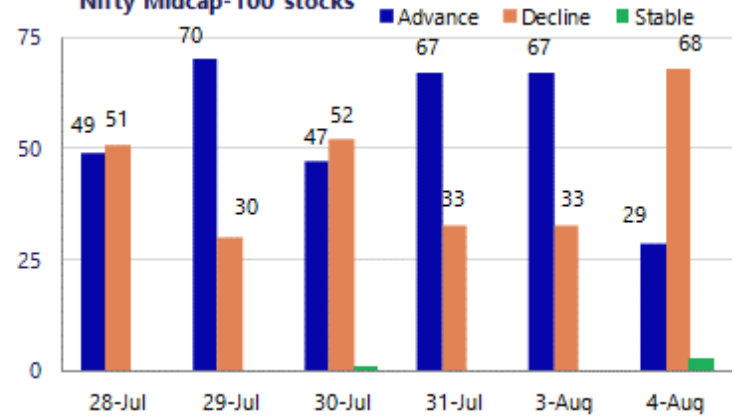
BankNifty shed some gains finding resistance near the 58200 zone and with some profit booking slipped down but sustaining the important 200 period MA at 57500 has maintained the bias intact. As mentioned earlier, the 56500 zone shall be the important near term support which needs to be sustained while on the upside a decisive breach above the hurdle of 58600 level is necessary to indicate a breakout and thereafter, expect for fresh upward move in the coming days.

The support for the day is seen at 24400 levels, while the resistance is seen at 24800 levels. BankNifty would have the daily range of 57200-58600 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24614.90	-0.64%	5	24458.20	24306	24461	24582	24737	24858
	Weekly	24383.60	2.59%	1	21129.20	23697	24040	24235	24578	24773
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57907.20	-0.58%	5	57466.70	57060	57484	57776	58200	58493
	Weekly	57264.85	1.01%	-2	58028.05	56377	56821	57116	57560	57855
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	78428.95	-0.27%	5	78024.60	77663	78046	78595	78977	79526
	Weekly	78094.64	2.68%	1	77204.45	75874	76984	77628	78739	79383
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Ather Energy	1450.4	13.96%	1341.2	C. E. Info Syst	1,139.70	-4.71%	1204
CG Power	880.05	6.53%	846.6	Dabur India	409.65	-3.79%	420.8
Apar Ind	15433	4.66%	14820	DLF	643.40	-3.76%	654.8
Acutaas Chem	3,224.30	3.46%	3050	Emami	391.80	-3.50%	406
Exide Ind	458.35	3.07%	449.15	Colgate	2,010.00	-3.23%	2080
EID Parry	803.10	2.92%	784.5	AAVAS Financier	1392.6	-3.22%	1450
ACME Solar	381.65	2.84%	2929270	BEML	1690.6	-3.05%	1750

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



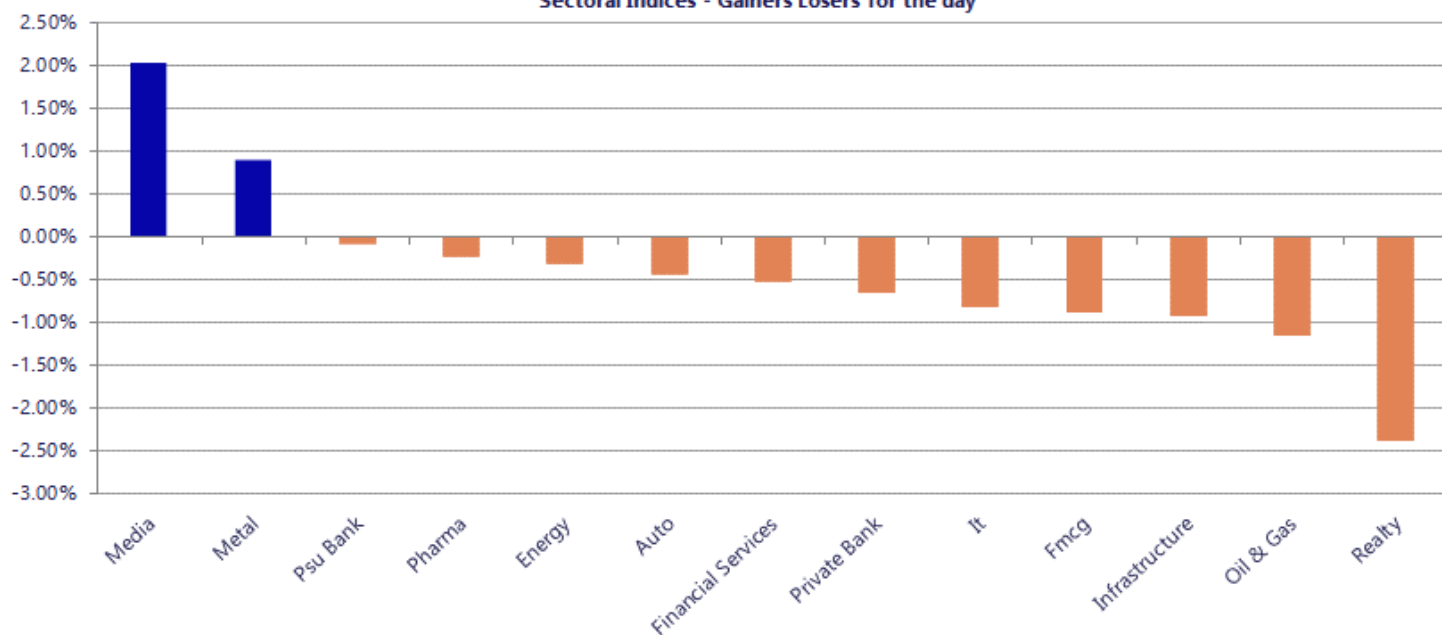
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Bhartiya Inter	801.75	5.14	762.59
BASF	3947.1	4.51	3776.83
Coffee Day	33.63	4.44	32.2
Dilip Buildcon	467.25	4.00	449.29
Prince Pipes	276.1	3.80	266
Kriti Nutrients	81.05	3.38	78.4
Readymix Constr	112.4	3.23	108.88
SRM Contractors	509.85	2.69	496.51
Brace Port Logi	73	2.64	71.12
Mamata Machiner	414.4	2.41	404.63
Chemcon Special	193.29	2.28	188.99
IRM Energy	272.6	2.16	266.84
Gateway Distri	59.7	1.91	58.58
Jayshree Tea	88.16	1.75	86.64
Total Transport	62.46	1.51	61.53
Subros	826.45	1.09	817.55
Steel City Secu	86.52	1.00	85.66
Renaissance	117.11	0.81	116.17

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Industrial Inv	141.19	-7.45	152.55
LIC India	391.3	-7.22	421.74
Indian Terrain	31.89	-3.92	33.19
Punjab Chemical	1111.4	-2.54	1140.39
Deem Roll-Tech	46.4	-1.88	47.29
McLeod	50.97	-1.83	51.92
Hinduja Global	421.45	-1.64	428.48
Naga Dhunseri	2799	-1.50	2841.63
Sundrop Brands	666.8	-1.42	676.41
Manoj Vaibhav G	167.39	-1.36	169.69
MAS Financial S	310.75	-1.24	314.64
Felix Industrie	181.75	-1.14	183.85
Saatvik Green	426.3	-1.10	431.04
Sharda Motor	887.95	-1.07	897.51
Garden Reach Sh	2546.9	-1.04	2573.74
Bharti Hexacom	1616.8	-0.97	1632.65
Power Grid Corp	283.4	-0.95	286.11
Sejal Glass	735.95	-0.82	742.02

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24614.90	-159.40	-0.64%	2965.55	26154	26373	6.67%	22183	10.97%	1.42%	-0.44%
ADANIENT	3050.00	-18.00	-0.59%	8.54	261	3245	6.01%	1753	73.99%	-5.05%	32.91%
ADANIPTS	1706.70	5.70	0.34%	10.99	187	1891	9.75%	1291	32.25%	-8.94%	22.88%
APOLLOHOSP	9050.00	230.00	2.61%	2.59	230	9050	0.00%	6697	35.15%	1.76%	23.84%
ASIANPAINT	2775.00	-35.00	-1.25%	8.20	227	2986	7.06%	2115	31.21%	1.36%	13.27%
AXISBANK	1261.80	-10.20	-0.80%	56.95	714	1418	11.03%	1043	21.04%	-5.98%	18.08%
BAJAJ-AUTO	11600.00	-256.00	-2.16%	3.08	357	11856	2.16%	7859	47.61%	18.54%	41.68%
BAJAJFINSV	2105.00	9.00	0.43%	19.59	408	2195	4.10%	1597	31.81%	11.05%	8.86%
BAJFINANCE	1149.00	-4.00	-0.35%	94.38	1083	1176	2.33%	788	45.83%	11.40%	29.79%
BEL	391.50	-0.65	-0.17%	106.33	416	473	17.31%	361	8.39%	-6.35%	0.50%
BHARTIARTL	1970.10	-0.40	-0.02%	49.77	975	2175	9.40%	1741	13.19%	3.13%	2.90%
CIPLA	1460.00	-14.40	-0.98%	9.47	138	1673	12.73%	1166	25.25%	0.12%	-3.64%
COALINDIA	417.60	1.60	0.38%	40.57	169	491	14.99%	369	13.28%	-4.81%	11.45%
DRREDDY	1172.60	-7.40	-0.63%	21.65	252	1415	17.12%	1101	6.50%	-14.66%	-4.28%
EICHERMOT	7935.00	-115.00	-1.43%	6.00	475	8230	3.58%	5520	43.75%	8.11%	41.17%
ETERNAL	312.40	1.90	0.61%	160.96	501	368	15.21%	213	46.94%	10.92%	2.34%
GRASIM	3138.00	-122.00	-3.74%	7.71	242	3260	3.74%	2503	25.39%	-1.35%	12.56%
HCLTECH	1369.90	-7.10	-0.52%	30.14	409	1780	23.04%	1030	33.00%	20.27%	-7.09%
HDFCBANK	742.00	-11.00	-1.46%	315.60	2344	1021	27.29%	727	2.11%	-7.37%	-25.50%
HDFCLIFE	535.95	-17.15	-3.10%	92.86	498	815	34.24%	531	1.03%	-5.59%	-27.55%
HINDALCO	1020.00	25.10	2.52%	76.91	775	1176	13.27%	658	55.13%	7.01%	48.32%
HINDUNILVR	2096.50	-41.50	-1.94%	16.57	346	2750	23.76%	2016	3.99%	-4.76%	-17.58%
ICICIBANK	1454.60	-5.40	-0.37%	114.59	1652	1480	1.72%	1188	22.48%	3.06%	-0.59%
INDIGO	5358.00	-42.00	-0.78%	6.19	332	6233	14.03%	3895	37.55%	-1.26%	-7.31%
INFY	1167.50	-12.50	-1.06%	92.44	1073	1728	32.44%	982	18.84%	11.49%	-21.14%
ITC	289.00	2.00	0.70%	126.89	364	427	32.32%	275	5.09%	-0.33%	-30.67%
JIOFIN	265.00	2.00	0.76%	247.77	655	339	21.74%	223	18.67%	10.72%	-20.63%
JSWSTEEL	1300.00	7.70	0.60%	14.75	190	1328	2.11%	1022	27.16%	5.67%	23.12%
KOTAKBANK	398.00	0.50	0.13%	91.31	360	453	12.18%	346	15.20%	0.32%	-0.35%
LT	3990.00	-35.00	-0.87%	18.28	735	4440	10.14%	3288	21.35%	-0.91%	9.88%
M&M	3433.00	4.40	0.13%	24.51	836	3840	10.60%	2896	18.54%	9.44%	7.27%
MARUTI	14168.00	18.00	0.13%	6.20	876	17370	18.43%	12201	16.12%	-1.38%	14.58%
MAXHEALTH	1077.00	-23.40	-2.13%	14.92	162	1302	17.26%	903	19.27%	-6.62%	-13.87%
NESTLEIND	1520.00	-10.00	-0.65%	40.24	604	1536	1.04%	1085	40.13%	4.12%	33.49%
NTPC	343.65	-7.25	-2.07%	72.02	249	414	17.07%	316	8.91%	-3.59%	3.51%
ONGC	242.00	0.00	0.00%	104.71	253	308	21.30%	228	6.30%	1.75%	3.05%
POWERGRID	283.40	-3.60	-1.25%	76.57	218	325	12.79%	250	13.36%	-1.55%	-1.58%
RELIANCE	1290.90	-28.10	-2.13%	107.60	1395	1612	19.91%	1250	3.29%	-1.00%	-8.54%
SBILIFE	1899.00	-16.00	-0.84%	15.16	284	2132	10.93%	1700	11.68%	6.17%	3.69%
SBIN	1042.70	-2.30	-0.22%	85.44	885	1235	15.55%	787	32.57%	0.26%	31.04%
SHRIRAMFIN	1087.30	-2.90	-0.27%	35.17	381	1108	1.87%	567	91.93%	2.23%	74.00%
SUNPHARMA	1964.00	0.50	0.03%	14.53	284	2047	4.05%	1548	26.87%	3.11%	19.64%
TATACONSUM	1092.00	-18.00	-1.62%	20.64	225	1283	14.87%	1007	8.42%	-2.21%	1.81%
TATASTEEL	190.95	-0.05	-0.03%	221.65	423	224	14.91%	153	24.76%	0.61%	19.67%
TCS	2460.00	-13.70	-0.55%	27.93	684	3350	26.57%	1977	24.44%	17.51%	-19.98%
TECHM	1648.50	-0.50	-0.03%	19.78	326	1854	11.08%	1304	26.41%	16.91%	11.76%
TITAN	4935.00	-65.00	-1.30%	11.82	578	5000	1.30%	3303	49.41%	10.62%	47.04%
TMPV	348.55	-0.75	-0.21%	80.03	278	740	52.88%	294	18.43%	1.29%	-46.67%
TRENT	3107.70	57.70	1.89%	15.26	470	3783	17.84%	2184	42.32%	-6.97%	-11.19%
ULTRACEMCO	12050.00	-4.00	-0.03%	1.27	152	13110	8.09%	10325	16.71%	2.79%	-1.69%
WIPRO	186.30	-2.36	-1.25%	119.03	224	273	31.78%	169	10.24%	5.80%	-24.28%

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