

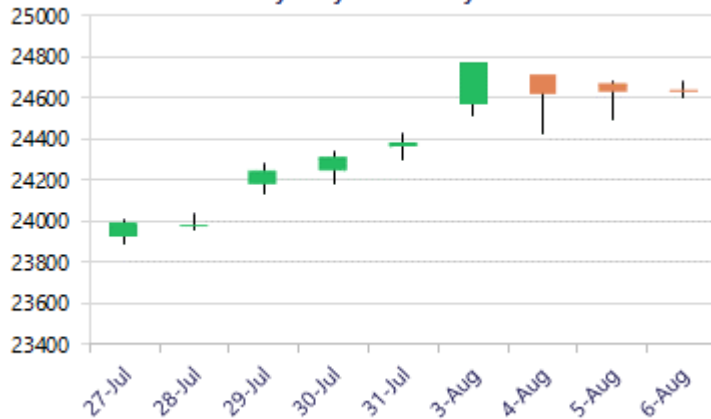
Date: 07th August 2026

* Sensex 78954.76 + 373.76

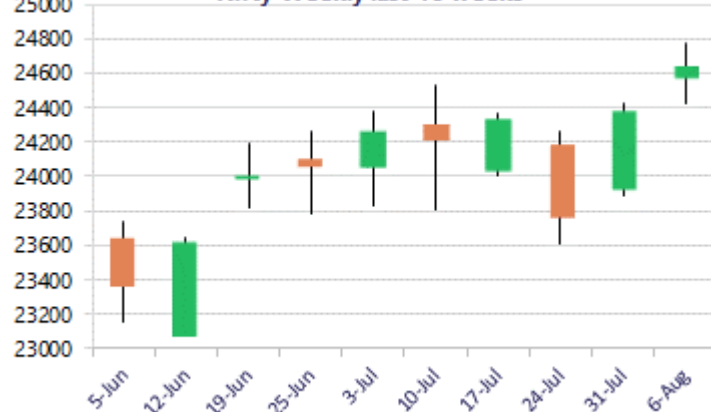
* Nifty 24636.00 + 11.35

* Bank Nifty 58063.65 + 323.70

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty ends on a flat note

Nifty witnessed a lull session with a very narrow movement for the entire day closing on a flat note with bias maintained with a positive approach. BankNifty picked up some momentum to end above the 58000 level with overall consolidation continuing and bias maintained positive overall. The market breadth was overall flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 24500 - 24800

Nifty witnessed a flat session with a narrow rangebound movement to close near the 24650 zone with the bias overall maintained with a positive approach expecting for further rise in the coming days having targets of 25000 and 25500 zone. As mentioned earlier, the index would have the near-term support positioned near the 24400 zone which needs to be sustained to maintain the overall bias intact whereas on the upside, a decisive breach above the important 200 period MA at 24750 zone shall trigger for fresh upward move.

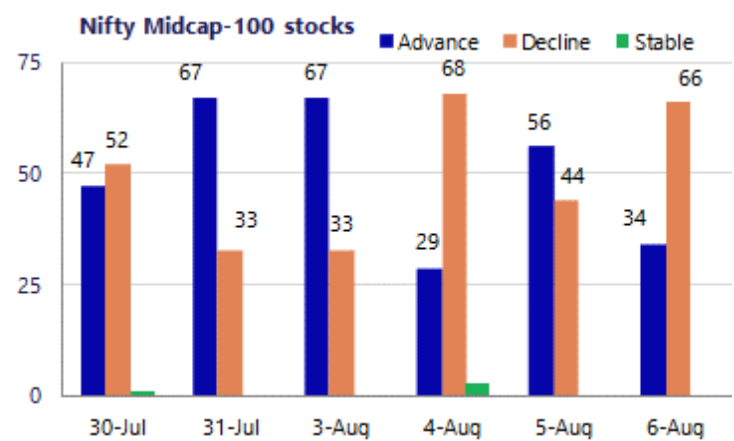
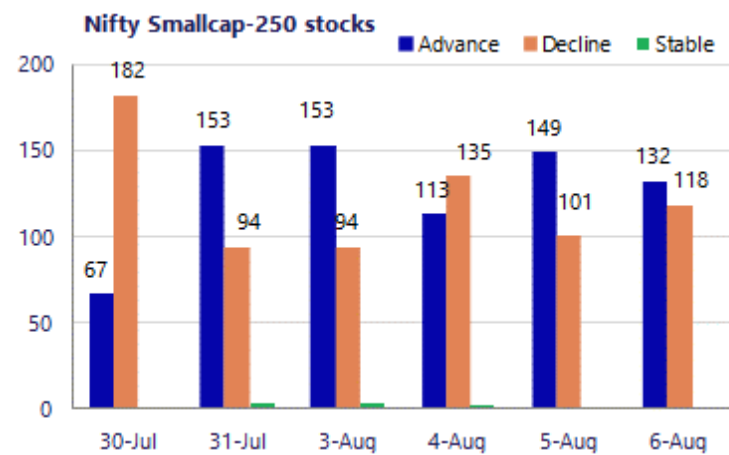
BankNifty witnessed a gradual rise during the session and as the day progressed closed just above the 58000 zone with bias and sentiment maintained positive and as said earlier, would need a decisive breach above the tough resistance hurdle at 58600 zone and thereafter, can expect for fresh upward move in the coming days. The index would have the near-term support zone near the important 50EMA level at 57000 zone which needs to be sustained to maintain the overall bias intact.

The support for the day is seen at 24500 levels, while the resistance is seen at 24800 levels. BankNifty would have the daily range of 57500-58800 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24636.00	0.05%	7	24596.50	24566	24601	24639	24674	24712
	Weekly	24383.60	2.59%	1	21129.20	23697	24040	24235	24578	24773
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	58063.65	0.56%	7	57775.80	57590	57827	57952	58189	58314
	Weekly	57264.85	1.01%	-2	58028.05	56377	56821	57116	57560	57855
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	78954.76	0.48%	7	78611.90	78527	78741	78848	79062	79169
	Weekly	78094.64	2.68%	1	77204.45	75874	76984	77628	78739	79383
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Bharat Dynamics	1299	4.76%	1243.1	Firstsource Sol	293.95	-13.40%	339
Cochin Shipyard	1,490.00	4.56%	1425	Blue Star	1571	-5.65%	1658.1
Authum Invest	596.2	4.50%	575	Cemindia Proj	1,245.00	-4.10%	1290
AU Small Financ	1,087.60	3.45%	1051.3	Bikaji Foods	624.25	-4.01%	645.05
AIA Engineering	4,795.40	3.20%	4626.6	GE Shipping	1,352.90	-3.69%	1408.9
BEML	1,725.10	3.20%	1680	Gabriel India	1531.8	-3.52%	1585
Chola Invest.	1,940.00	3.19%	1882	Blue Dart	5112.5	-3.42%	5281



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



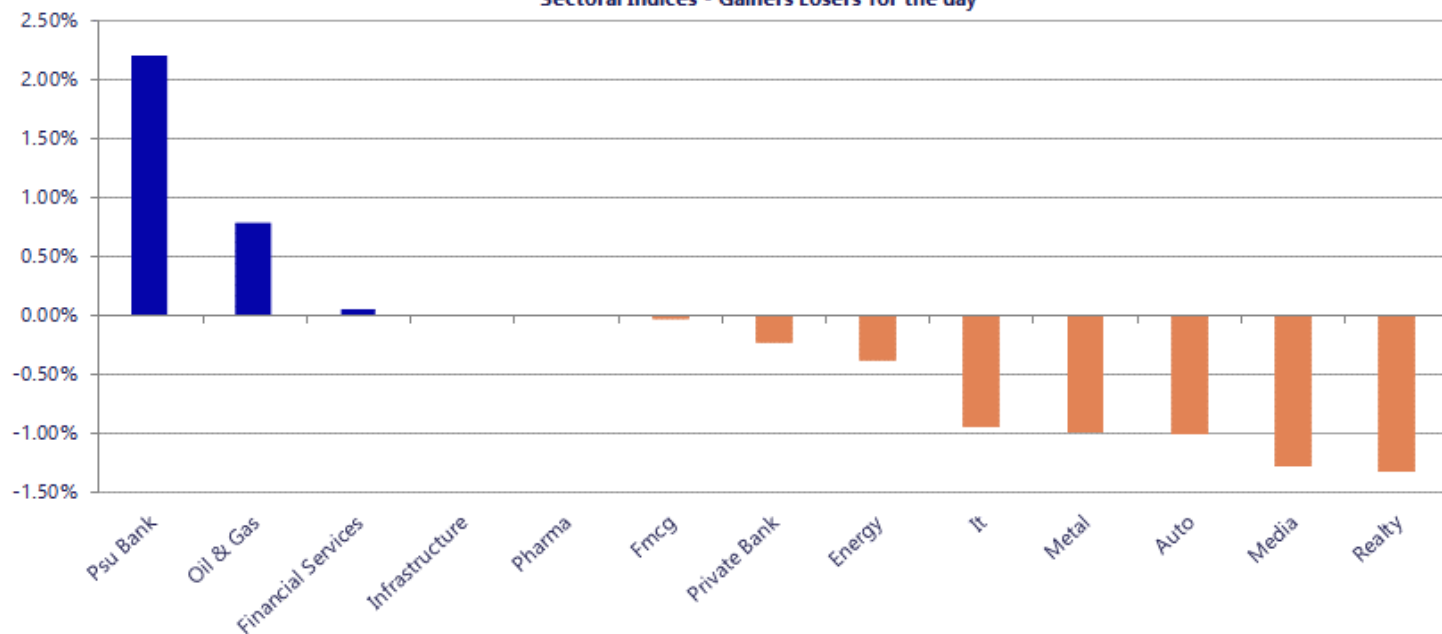
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Sandesh	1187.75	15.45	1028.83
Sudarshan Color	428.6	8.87	393.67
PVP Ventures	33.14	8.16	30.64
Sree Rayalaseem	512.65	3.75	494.13
Om Freight	90	2.56	87.75
GMM Pfaudler	979.85	2.54	955.55
Vardhman Hold	3579	2.53	3490.7
Indian Bank	877.9	2.32	858.02
DSP PSBank ETF	88.02	2.30	86.04
Poddar Pigments	256.9	2.18	251.41
Ipru Nifty PSU	88.27	2.13	86.43
Kotak NiftyPSU	86.96	1.87	85.36
Kokuyo Camlin	89.95	1.78	88.38
GFL	51.94	1.76	51.04
Bandhan Bank	174.66	1.48	172.12
Mazagon	2530	1.44	2494.06
SBIBPB	50.18	1.33	49.52
NAVA	594.2	1.31	586.51

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Nahar Poly Film	241.9	-4.55	253.42
Bharat Gears	107.63	-3.38	111.39
Anup Eng	1993.3	-2.71	2048.79
TSF Investments	437.7	-2.64	449.58
ABSL Nifty 200	30.64	-1.48	31.1
Pace Digitek	186.92	-1.31	189.41
Zee Entertain	92.57	-1.22	93.71
Tata Steel	189.3	-1.11	191.42
Websoil Energy	93.5	-1.04	94.48
Devyani	123.86	-0.92	125.01
Petronet LNG	276.95	-0.81	279.2
Cellecor	31.45	-0.60	31.64
Liberty Shoes	264.25	-0.58	265.8
Sterling Wilson	206.92	-0.56	208.08
Orissa Minerals	4320.2	-0.54	4343.71
Persistent	5459.5	-0.54	5489.03
La Opala RG	193.79	-0.48	194.73
DLF	642	-0.42	644.69

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24636.00	11.35	0.05%	3433.23	30038	26373	6.59%	22183	11.06%	0.84%	0.25%
ADANIENT	3026.00	-24.00	-0.79%	8.43	257	3245	6.75%	1753	72.62%	-5.63%	35.49%
ADANIPTS	1695.00	-5.00	-0.29%	12.55	213	1891	10.37%	1291	31.34%	-9.09%	23.99%
APOLLOHOSP	8974.50	64.50	0.72%	4.00	358	9050	0.83%	6697	34.02%	0.97%	24.83%
ASIANPAINT	2755.00	-5.00	-0.18%	7.97	220	2986	7.73%	2115	30.26%	0.00%	10.59%
AXISBANK	1256.00	2.10	0.17%	48.46	608	1418	11.44%	1043	20.48%	-6.24%	17.27%
BAJAJ-AUTO	11620.00	-180.00	-1.53%	2.50	291	11856	1.99%	7859	47.87%	15.78%	42.08%
BAJAJFINSV	2086.00	0.00	0.00%	18.19	381	2195	4.97%	1597	30.62%	11.51%	8.42%
BAJFINANCE	1144.80	-14.00	-1.21%	64.70	746	1176	2.69%	788	45.30%	11.24%	30.59%
BEL	399.20	9.20	2.36%	175.70	697	473	15.68%	361	10.52%	-6.19%	2.44%
BHARTIARTL	1948.00	-30.00	-1.52%	53.41	1046	2175	10.42%	1741	11.92%	1.16%	0.95%
CIPLA	1477.00	18.20	1.25%	14.62	216	1673	11.72%	1166	26.70%	0.32%	-0.65%
COALINDIA	415.60	0.10	0.02%	47.52	197	491	15.40%	369	12.74%	-3.87%	10.28%
DRREDDY	1171.00	-5.00	-0.43%	13.29	155	1415	17.24%	1101	6.36%	-14.39%	-2.15%
EICHERMOT	7967.50	-19.00	-0.24%	3.78	301	8230	3.19%	5585	42.67%	6.64%	40.57%
ETERNAL	316.25	5.90	1.90%	299.51	949	368	14.17%	213	48.75%	11.59%	5.82%
GRASIM	3220.00	-4.00	-0.12%	3.66	117	3260	1.23%	2503	28.67%	0.22%	16.42%
HCLTECH	1335.00	-15.00	-1.11%	38.21	512	1780	25.00%	1030	29.61%	17.70%	-8.76%
HDFCBANK	734.30	-0.70	-0.10%	445.80	3280	1021	28.05%	727	1.05%	-11.51%	-26.03%
HDFCLIFE	542.50	-2.50	-0.46%	27.27	148	815	33.44%	531	2.26%	-3.85%	-27.91%
HINDALCO	1027.00	-13.00	-1.25%	63.46	651	1176	12.67%	658	56.20%	4.75%	49.96%
HINDUNILVR	2079.50	-5.80	-0.28%	11.59	242	2750	24.38%	2016	3.15%	-5.56%	-17.99%
ICICIBANK	1457.50	7.40	0.51%	146.53	2133	1480	1.52%	1188	22.73%	2.14%	0.96%
INDIGO	5318.50	-81.50	-1.51%	4.86	261	6233	14.67%	3895	36.54%	-1.66%	-9.76%
INFY	1165.00	-9.00	-0.77%	85.18	996	1728	32.58%	982	18.59%	11.78%	-18.91%
ITC	285.90	-1.05	-0.37%	124.46	355	427	33.04%	275	3.96%	-0.82%	-30.61%
JIOFIN	263.10	1.15	0.44%	157.72	417	339	22.30%	223	17.82%	9.63%	-19.43%
JSWSTEEL	1307.90	-22.10	-1.66%	23.08	304	1335	2.03%	1022	27.94%	5.20%	24.25%
KOTAKBANK	394.00	-6.00	-1.50%	103.78	411	453	13.06%	346	14.04%	3.33%	-1.62%
LT	4061.80	4.80	0.12%	14.01	569	4440	8.52%	3288	23.53%	0.51%	11.94%
M&M	3406.00	-49.40	-1.43%	16.56	567	3840	11.30%	2896	17.61%	6.40%	5.53%
MARUTI	14080.00	-110.00	-0.78%	3.33	469	17370	18.94%	12201	15.40%	-2.60%	12.42%
MAXHEALTH	1072.40	-7.60	-0.70%	17.29	185	1302	17.62%	903	18.76%	-5.31%	-15.63%
NESTLEIND	1535.00	15.00	0.99%	16.66	254	1536	0.06%	1085	41.51%	4.16%	37.46%
NTPC	345.00	-4.90	-1.40%	100.78	347	414	16.75%	316	9.33%	-3.16%	3.88%
ONGC	237.80	-2.40	-1.00%	139.29	331	308	22.67%	228	4.46%	-2.50%	1.72%
POWERGRID	270.75	-11.00	-3.90%	182.53	497	325	16.68%	250	8.30%	-5.13%	-4.93%
RELIANCE	1325.00	45.00	3.52%	203.05	2667	1612	17.79%	1250	6.02%	0.28%	-4.87%
SBILIFE	1861.50	-18.40	-0.98%	4.74	89	2132	12.69%	1700	9.47%	4.13%	0.39%
SBIN	1085.00	30.00	2.84%	138.21	1484	1235	12.12%	790	37.34%	4.56%	34.76%
SHRIRAMFIN	1141.00	18.60	1.66%	126.05	1437	1154	1.10%	567	101.41%	7.41%	80.94%
SUNPHARMA	1951.00	11.00	0.57%	18.65	364	2047	4.69%	1548	26.03%	2.00%	22.30%
TATACONSUM	1090.00	-6.30	-0.57%	13.50	148	1283	15.02%	1007	8.22%	-2.50%	3.53%
TATASTEEL	189.30	-3.69	-1.91%	187.99	358	224	15.64%	153	23.69%	-0.82%	19.31%
TCS	2373.00	-40.00	-1.66%	27.28	653	3350	29.16%	1977	20.04%	15.33%	-21.74%
TECHM	1632.20	-17.80	-1.08%	35.86	589	1854	11.96%	1304	25.16%	16.05%	11.87%
TITAN	4998.00	85.60	1.74%	12.84	639	5005	0.14%	3303	51.31%	11.45%	46.24%
TMPV	345.35	-4.45	-1.27%	52.10	180	740	53.31%	294	17.35%	-0.49%	-47.10%
TRENT	3107.10	-21.90	-0.70%	44.02	1376	3783	17.86%	2184	42.29%	-7.08%	-12.99%
ULTRACEMCO	12075.00	-115.00	-0.94%	2.08	252	13110	7.89%	10325	16.95%	3.55%	-1.24%
WIPRO	186.12	-0.87	-0.47%	66.19	123	273	31.85%	169	10.13%	6.77%	-22.44%

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