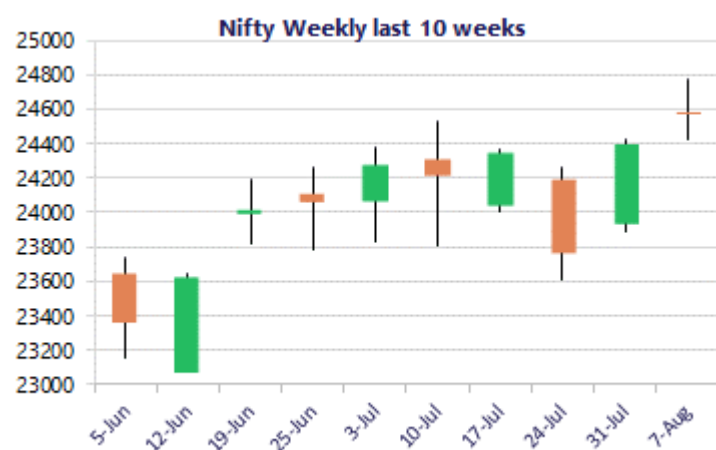
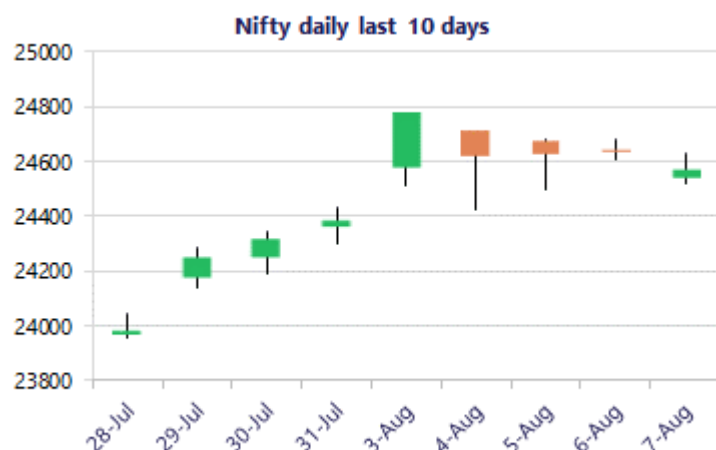


Date: 10<sup>th</sup> August 2026

\* Sensex 78499.17 - 455.59

\* Nifty 24570.65 - 65.35

\* Bank Nifty 57746.45 - 317.20



\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

## Market Preview

### Nifty continue to consolidate near 24600 zone

Nifty witnessed a lack lustre session with narrow rangebound movement visible sustaining above the important support zone of 24400 zone. BankNifty slipped with some profit booking witnessed and closed near the 57750 level with consolidation visible. The market breadth was overall flat with the advance decline indicating a neutral ratio at close.

## Market Forecast

### Nifty daily range 24400 - 24800

Nifty once again witnessed a lull session to end in the red just below the 24600 zone with overall bias maintained with a positive approach but for the time being gripped between a narrow range hovering near the 24600-level finding resistance near the 200-period MA at 24700 level. As said earlier, a decisive move past the 24700 zone shall trigger for fresh upward move in the coming days having targets of 25000 and 25500 zone, whereas the near-term support is positioned near the 24400 level which needs to be sustained to maintain the overall bias.

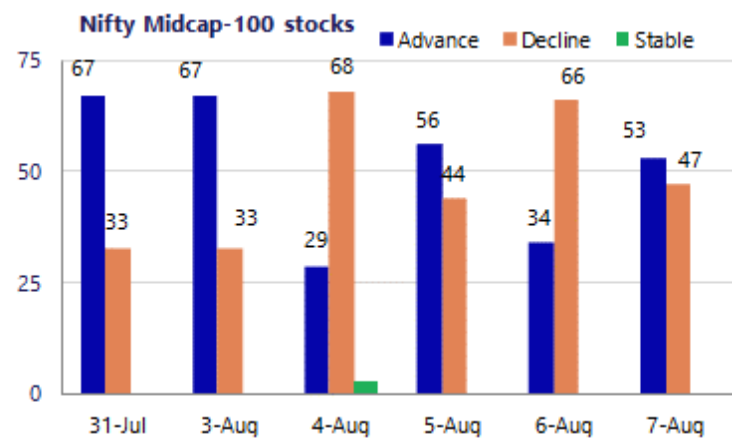
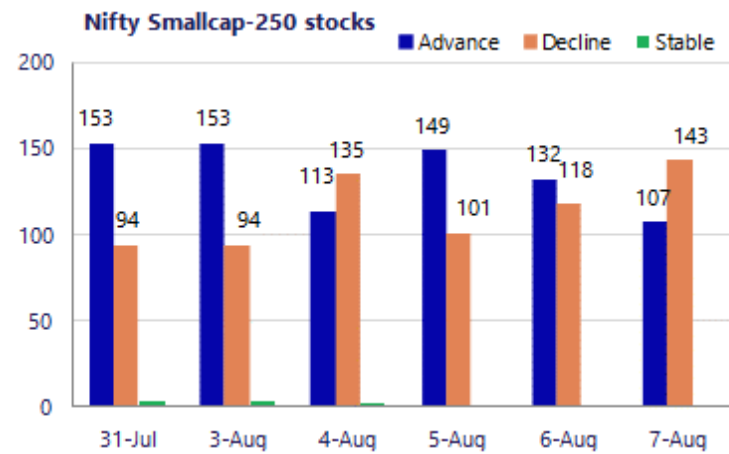
BankNifty continue to consolidate within a narrow range sustaining above the important 200 period MA at 57450 level and closed near the 57750 zone with bias overall maintained with a positive approach. The index, as we have been mentioning, would need a decisive breach above the tough resistance hurdle at 58600 zone and thereafter, can expect for fresh upward move in the coming days. The index would have the near-term support zone near the important 50EMA level at 57000 zone which needs to be sustained to maintain the overall bias intact.

The support for the day is seen at 24400 levels, while the resistance is seen at 24800 levels. BankNifty would have the daily range of 57000-58300 levels.

| Sensex     | Period  | Closing  | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|--------|-------|----------|-------|-------|-------|-------|-------|
| Nifty      | Daily   | 24570.65 | -0.27% | -1    | 24635.00 | 24467 | 24519 | 24575 | 24626 | 24682 |
|            | Weekly  | 24570.65 | 0.77%  | 2     | 24239.50 | 24245 | 24408 | 24591 | 24754 | 24937 |
|            | Monthly | 24383.60 | 2.17%  | -7    | 24256.80 | 23249 | 23816 | 24174 | 24741 | 25098 |
| Bank Nifty | Daily   | 57746.45 | -0.55% | -1    | 57836.90 | 57501 | 57624 | 57809 | 57932 | 58117 |
|            | Weekly  | 57746.45 | 0.84%  | -3    | 57953.30 | 56887 | 57317 | 57782 | 58212 | 58678 |
|            | Monthly | 57264.85 | -0.48% | -5    | 57884.40 | 54722 | 55993 | 57295 | 58567 | 59868 |
| Sensex     | Daily   | 78499.17 | -0.58% | -1    | 78726.35 | 78164 | 78332 | 78545 | 78712 | 78925 |
|            | Weekly  | 78499.17 | 0.52%  | 2     | 77547.70 | 77687 | 78093 | 78618 | 79024 | 79549 |
|            | Monthly | 78094.64 | 2.11%  | -7    | 77558.95 | 74221 | 76158 | 77411 | 79348 | 80602 |

**Gainers - Losers ( Nifty 500 Stocks )**

| Gainers         |            |        |        | Losers          |            |         |        |
|-----------------|------------|--------|--------|-----------------|------------|---------|--------|
| Company Name    | Last Price | % Gain | Volume | Company Name    | Last Price | % Loss  | Volume |
| Devyani Int     | 129.01     | 4.16%  | 123.2  | Firstsource Sol | 293.95     | -13.40% | 339    |
| Kalyan Jeweller | 622.55     | 4.11%  | 607    | Blue Star       | 1571       | -5.65%  | 1658.1 |
| Aurobindo Pharm | 1636.5     | 3.00%  | 1580.1 | Cemindia Proj   | 1,245.00   | -4.10%  | 1290   |
| Apar Ind        | 16,596.00  | 2.91%  | 16126  | Bikaji Foods    | 624.25     | -4.01%  | 645.05 |
| Exide Ind       | 487.95     | 2.89%  | 474    | GE Shipping     | 1,352.90   | -3.69%  | 1408.9 |
| Hero Motocorp   | 5,705.50   | 2.79%  | 5541   | Gabriel India   | 1531.8     | -3.52%  | 1585   |
| Deepak Nitrite  | 1,798.10   | 2.73%  | 1770.9 | Blue Dart       | 5112.5     | -3.42%  | 5281   |



## Nifty Daily chart with RSI indicator



## BankNifty Daily chart with RSI indicator



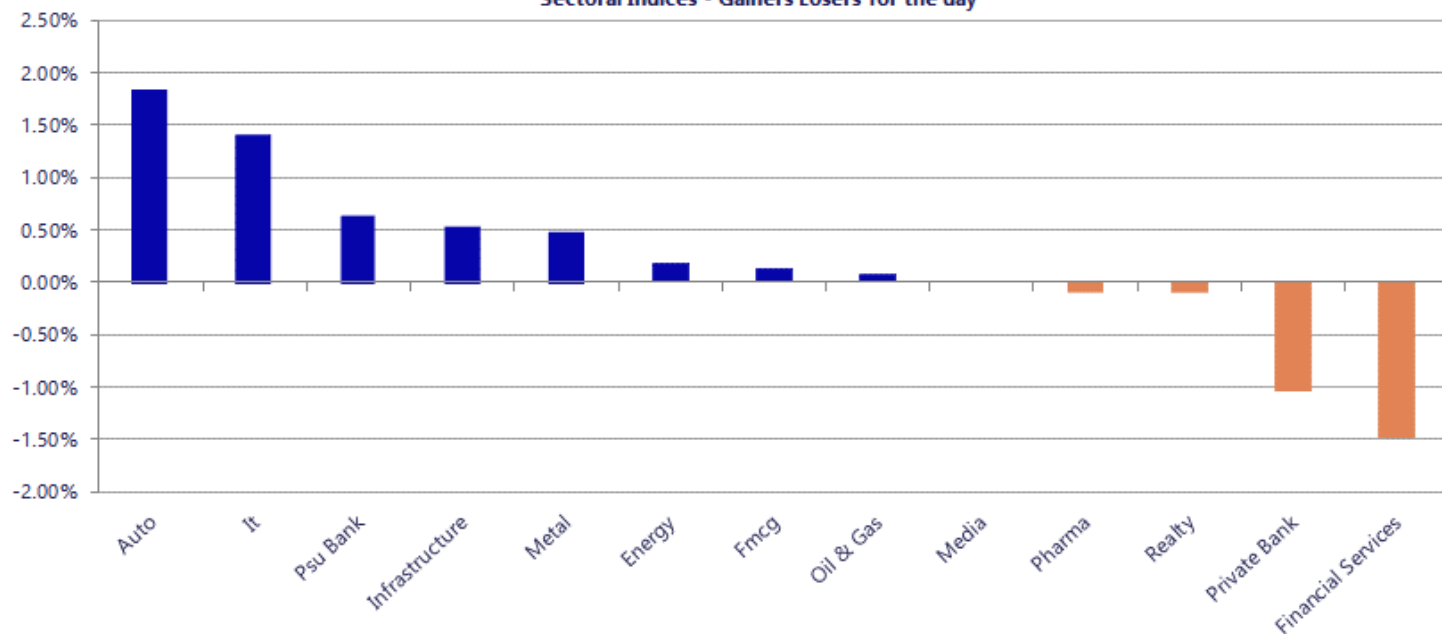
| Breakouts - Cross above 200 DMA |        |          |         |
|---------------------------------|--------|----------|---------|
| Company Name                    | LCP    | Change % | 200 DMA |
| Windsor                         | 303.55 | 9.71     | 276.68  |
| Sapphire Foods                  | 224.22 | 8.30     | 207.04  |
| Devyani                         | 134.73 | 7.93     | 124.83  |
| Mrs. Bectors                    | 224.4  | 4.90     | 213.91  |
| Orient Electric                 | 189.18 | 4.61     | 180.85  |
| Prime Sec                       | 296.05 | 4.19     | 284.14  |
| Matrimony.com                   | 480.8  | 3.40     | 464.97  |
| Esprit Stones                   | 70     | 3.34     | 67.74   |
| Fortis Health                   | 955.15 | 3.25     | 925.08  |
| Baazar Style Re                 | 320.65 | 3.07     | 311.11  |
| Mask Investment                 | 157    | 2.98     | 152.45  |
| Forge Auto Intl                 | 116.15 | 2.68     | 113.12  |
| Zenithexpo                      | 216.51 | 2.38     | 211.47  |
| Boss Packaging                  | 45.7   | 2.35     | 44.65   |
| Websol Energy                   | 96.38  | 2.19     | 94.31   |
| Wonder Elect.                   | 129.7  | 1.61     | 127.65  |
| Kalyani Forge                   | 635.4  | 1.60     | 625.42  |
| ABSL SIL ETF                    | 230.03 | 1.58     | 226.46  |

\* Stocks crossing above its Simple Moving Average (200DMA)

| Breakdown - Cross below 200 DMA |        |          |         |
|---------------------------------|--------|----------|---------|
| Company Name                    | LCP    | Change % | 200 DMA |
| Carraro India L                 | 502.05 | -5.42    | 530.8   |
| eClerx Services                 | 1769.1 | -4.84    | 1859.06 |
| Jyoti CNC Auto                  | 784.3  | -4.78    | 823.63  |
| CG Consumer                     | 249.95 | -4.59    | 261.98  |
| Kokuyo Camlin                   | 85.01  | -3.76    | 88.33   |
| Religare Enterp                 | 232.35 | -3.27    | 240.21  |
| Sandur Manganes                 | 205.37 | -3.23    | 212.22  |
| Malu Paper                      | 32.68  | -2.74    | 33.6    |
| Snowman Logist                  | 39.15  | -2.47    | 40.14   |
| PNC Infratech                   | 224.38 | -2.43    | 229.96  |
| Jio Financial                   | 256.8  | -2.28    | 262.78  |
| Mukta Arts                      | 57     | -2.15    | 58.25   |
| Sterling Tools                  | 244.15 | -1.83    | 248.71  |
| Shigan Quantum                  | 62.15  | -1.82    | 63.3    |
| GP Eco Solution                 | 402.35 | -1.81    | 409.78  |
| SPML Infra                      | 189.94 | -1.41    | 192.65  |
| STC India                       | 118.64 | -1.38    | 120.3   |
| GMDC                            | 582.8  | -1.18    | 589.73  |

\* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



| Nifty 50 Stocks - Summary Details |          |         |        |                  |                    |          |                    |         |                    |                    |                   |
|-----------------------------------|----------|---------|--------|------------------|--------------------|----------|--------------------|---------|--------------------|--------------------|-------------------|
| Symbol                            | LTP      | Chng    | % Chng | Volume<br>(lacs) | Turnover<br>(crs.) | 52w High | Diff with<br>52w H | 52w Low | Diff with<br>52w L | 365 days<br>% chng | 30 days<br>% chng |
| NIFTY 50                          | 24570.65 | -65.35  | -0.27% | 2546.93          | 26121              | 26373    | 6.83%              | 22183   | 10.77%             | 0.70%              | -0.10%            |
| ADANIENT                          | 3020.00  | -6.00   | -0.20% | 7.89             | 238                | 3245     | 6.93%              | 1753    | 72.28%             | -2.81%             | 38.26%            |
| ADANIPTS                          | 1693.50  | -1.50   | -0.09% | 23.87            | 403                | 1891     | 10.45%             | 1291    | 31.23%             | -7.66%             | 25.87%            |
| APOLLOHOSP                        | 8945.00  | -29.50  | -0.33% | 2.74             | 245                | 9050     | 1.16%              | 6697    | 33.58%             | 1.22%              | 24.76%            |
| ASIANPAINT                        | 2735.00  | -20.00  | -0.73% | 10.68            | 290                | 2986     | 8.40%              | 2115    | 29.31%             | 0.13%              | 9.12%             |
| AXISBANK                          | 1238.00  | -18.00  | -1.43% | 36.24            | 451                | 1418     | 12.71%             | 1043    | 18.75%             | -7.68%             | 15.03%            |
| BAJAJ-AUTO                        | 11662.00 | 42.00   | 0.36%  | 2.09             | 244                | 11856    | 1.64%              | 7859    | 48.40%             | 15.36%             | 41.72%            |
| BAJAJFINSV                        | 2008.90  | -77.10  | -3.70% | 24.16            | 485                | 2195     | 8.48%              | 1597    | 25.79%             | 6.56%              | 4.96%             |
| BAJFINANCE                        | 1078.00  | -66.80  | -5.84% | 156.09           | 1702               | 1176     | 8.36%              | 788     | 36.82%             | 3.41%              | 22.63%            |
| BEL                               | 401.00   | 1.80    | 0.45%  | 107.94           | 433                | 473      | 15.30%             | 361     | 11.02%             | -4.33%             | 3.42%             |
| BHARTIARTL                        | 1959.90  | 11.90   | 0.61%  | 30.19            | 589                | 2175     | 9.87%              | 1741    | 12.61%             | 1.77%              | 1.94%             |
| CIPLA                             | 1463.80  | -13.20  | -0.89% | 7.65             | 112                | 1673     | 12.50%             | 1166    | 25.57%             | 0.83%              | -1.82%            |
| COALINDIA                         | 415.25   | -0.35   | -0.08% | 34.93            | 144                | 491      | 15.47%             | 369     | 12.64%             | -3.19%             | 9.41%             |
| DRREDDY                           | 1172.00  | 1.00    | 0.09%  | 10.72            | 125                | 1415     | 17.17%             | 1101    | 6.45%              | -13.48%            | -2.40%            |
| EICHERMOT                         | 8020.00  | 52.50   | 0.66%  | 3.39             | 272                | 8230     | 2.55%              | 5588    | 43.52%             | 6.42%              | 41.16%            |
| ETERNAL                           | 315.00   | -1.25   | -0.40% | 127.60           | 402                | 368      | 14.51%             | 213     | 48.17%             | 8.85%              | 4.39%             |
| GRASIM                            | 3323.00  | 113.00  | 3.52%  | 10.71            | 351                | 3350     | 0.79%              | 2503    | 32.79%             | 4.14%              | 21.11%            |
| HCLTECH                           | 1356.60  | 21.60   | 1.62%  | 17.25            | 234                | 1780     | 23.79%             | 1030    | 31.71%             | 16.13%             | -8.06%            |
| HDFCBANK                          | 731.00   | -3.30   | -0.45% | 193.73           | 1419               | 1021     | 28.37%             | 727     | 0.60%              | -11.85%            | -26.73%           |
| HDFCLIFE                          | 540.00   | -2.50   | -0.46% | 14.12            | 76                 | 815      | 33.74%             | 531     | 1.79%              | -5.67%             | -28.54%           |
| HINDALCO                          | 1059.60  | 32.60   | 3.17%  | 92.80            | 965                | 1176     | 9.90%              | 658     | 61.16%             | 9.29%              | 54.28%            |
| HINDUNILVR                        | 2096.00  | 16.50   | 0.79%  | 10.54            | 221                | 2750     | 23.78%             | 2016    | 3.97%              | -5.11%             | -16.74%           |
| ICICIBANK                         | 1421.00  | -36.50  | -2.50% | 143.92           | 2063               | 1480     | 3.99%              | 1188    | 19.65%             | 0.45%              | -1.34%            |
| INDIGO                            | 5333.00  | 14.50   | 0.27%  | 4.32             | 231                | 6233     | 14.43%             | 3895    | 36.91%             | -1.15%             | -8.98%            |
| INFY                              | 1175.10  | 10.10   | 0.87%  | 75.79            | 891                | 1728     | 32.00%             | 982     | 19.62%             | 9.64%              | -18.22%           |
| ITC                               | 286.10   | 0.20    | 0.07%  | 61.24            | 175                | 427      | 33.00%             | 275     | 4.04%              | -0.92%             | -30.83%           |
| JIOFIN                            | 256.80   | -6.30   | -2.39% | 108.47           | 281                | 334      | 23.04%             | 223     | 15.00%             | 5.65%              | -21.11%           |
| JSWSTEEL                          | 1299.50  | -8.40   | -0.64% | 7.20             | 94                 | 1335     | 2.66%              | 1022    | 27.12%             | 4.26%              | 22.04%            |
| KOTAKBANK                         | 390.75   | -3.25   | -0.82% | 73.13            | 285                | 453      | 13.78%             | 346     | 13.10%             | 2.37%              | -1.93%            |
| LT                                | 4056.00  | -5.80   | -0.14% | 9.01             | 364                | 4440     | 8.65%              | 3288    | 23.35%             | 1.61%              | 11.38%            |
| M&M                               | 3502.00  | 96.00   | 2.82%  | 32.98            | 1146               | 3840     | 8.80%              | 2896    | 20.93%             | 9.56%              | 9.06%             |
| MARUTI                            | 14037.00 | 97.00   | 0.70%  | 3.24             | 453                | 17370    | 19.19%             | 12201   | 15.05%             | -3.45%             | 11.12%            |
| MAXHEALTH                         | 1070.00  | -2.40   | -0.22% | 11.90            | 128                | 1302     | 17.80%             | 903     | 18.49%             | -4.33%             | -15.48%           |
| NESTLEIND                         | 1540.00  | 5.00    | 0.33%  | 15.20            | 235                | 1553     | 0.84%              | 1085    | 41.97%             | 4.63%              | 37.83%            |
| NTPC                              | 342.50   | -2.50   | -0.72% | 69.94            | 241                | 414      | 17.35%             | 316     | 8.54%              | -3.30%             | 3.87%             |
| ONGC                              | 238.85   | 1.05    | 0.44%  | 100.72           | 241                | 308      | 22.33%             | 228     | 4.92%              | -2.18%             | 2.10%             |
| POWERGRID                         | 271.60   | 0.85    | 0.31%  | 77.89            | 211                | 325      | 16.42%             | 250     | 8.64%              | -4.48%             | -4.89%            |
| RELIANCE                          | 1334.80  | 9.80    | 0.74%  | 98.81            | 1313               | 1612     | 17.19%             | 1250    | 6.80%              | 2.02%              | -3.93%            |
| SBILIFE                           | 1855.50  | -6.00   | -0.32% | 3.90             | 73                 | 2132     | 12.97%             | 1700    | 9.12%              | 1.27%              | -0.30%            |
| SBIN                              | 1097.20  | 12.20   | 1.12%  | 293.99           | 3245               | 1235     | 11.14%             | 790     | 38.89%             | 5.69%              | 36.27%            |
| SHRIRAMFIN                        | 1115.00  | -26.00  | -2.28% | 32.39            | 362                | 1154     | 3.35%              | 567     | 96.82%             | 4.52%              | 77.73%            |
| SUNPHARMA                         | 1945.00  | -6.00   | -0.31% | 24.25            | 470                | 2047     | 4.98%              | 1548    | 25.65%             | 2.19%              | 21.68%            |
| TATACONSUM                        | 1082.30  | -7.70   | -0.71% | 8.79             | 95                 | 1283     | 15.62%             | 1007    | 7.46%              | -3.80%             | 2.80%             |
| TATASTEEL                         | 187.55   | -1.75   | -0.92% | 99.20            | 187                | 224      | 16.42%             | 153     | 22.54%             | -1.18%             | 17.46%            |
| TCS                               | 2452.70  | 79.70   | 3.36%  | 45.47            | 1108               | 3350     | 26.79%             | 1977    | 24.07%             | 17.01%             | -19.50%           |
| TECHM                             | 1635.00  | 2.80    | 0.17%  | 60.89            | 1007               | 1854     | 11.81%             | 1304    | 25.37%             | 12.95%             | 10.32%            |
| TITAN                             | 4941.00  | -57.00  | -1.14% | 11.67            | 579                | 5005     | 1.28%              | 3303    | 49.59%             | 7.32%              | 44.66%            |
| TMPV                              | 347.00   | 1.65    | 0.48%  | 42.72            | 148                | 740      | 53.09%             | 294     | 17.91%             | 1.37%              | -46.33%           |
| TRENT                             | 2997.00  | -110.10 | -3.54% | 24.68            | 745                | 3783     | 20.77%             | 2184    | 37.25%             | 2.36%              | -15.24%           |
| ULTRACEMCO                        | 12105.00 | 30.00   | 0.25%  | 1.71             | 206                | 13110    | 7.67%              | 10325   | 17.24%             | 3.91%              | -1.37%            |
| WIPRO                             | 187.53   | 1.41    | 0.76%  | 78.19            | 146                | 273      | 31.33%             | 169     | 10.96%             | 8.40%              | -22.61%           |

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