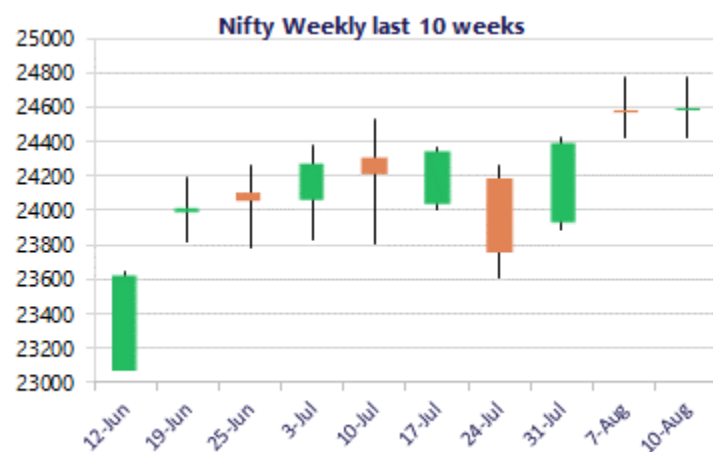
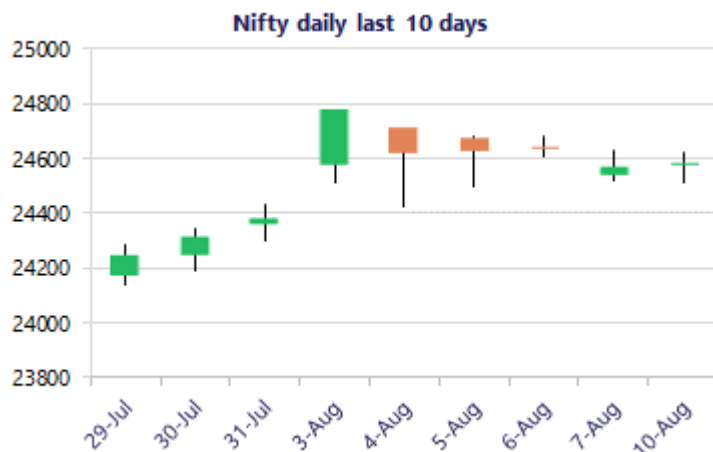


Date: 11th August 2026

* Sensex 78542.44 + 43.27

* Nifty 24583.80 + 13.15

* Bank Nifty 57686.95 - 59.50



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty stagnant near 24600 zone

Nifty once again failed to witness any active movement during the session with the narrow rangebound movement continuing to close on a flat note. BankNifty is also gripped between a narrow tight range and would need a desperate move above the hurdle at 58500 zone to trigger for a breakout. The market breadth once again remained flat with neutral advance decline ratio visible at the end of the trading session.

Market Forecast

Nifty daily range 24400 - 24800

Nifty continue to move within a narrow range and once again hovered near the 24600 zone with consolidation visible, overall to witness a flat session closing near the 24600 level with bias maintained with a positive approach as of now. As mentioned earlier, a decisive move above the important 200 period MA at 24700 zone is necessary to trigger a breakout and thereafter, expect for fresh upward move in the coming days, whereas the near-term important support is positioned near the 24400 level which needs to be sustained to maintain the overall bias.

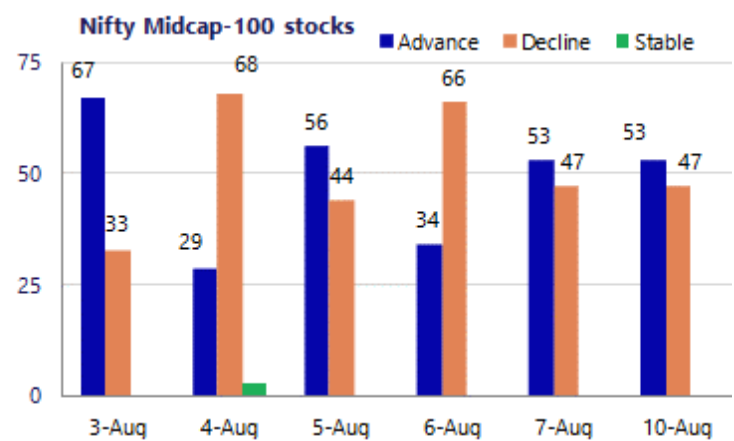
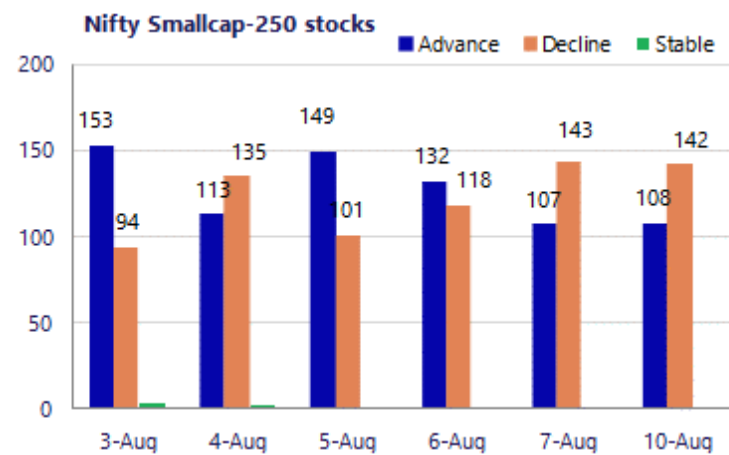
BankNifty continue to struggle with a tight narrow rangebound session witnessed closing on a flat note near the 57700 level just sustaining above the important 200 period MA at 57500 level with bias maintained with a positive approach as of now. The index, as we have been mentioning, would need a decisive breach above the tough resistance hurdle at 58500 zone, whereas it would have the near-term support zone near the important 50EMA level at 57000 zone which needs to be sustained to maintain the overall bias intact.

The support for the day is seen at 24400 levels, while the resistance is seen at 24800 levels. BankNifty would have the daily range of 57000-58400 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24583.80	0.05%	-2	24646.25	24462	24523	24572	24633	24682
	Weekly	24570.65	0.77%	2	24239.50	24245	24408	24591	24754	24937
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57686.95	-0.10%	-2	57882.00	57255	57471	57744	57959	58232
	Weekly	57746.45	0.84%	-3	57953.30	56887	57317	57782	58212	58678
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	78542.44	0.06%	-2	78739.90	78128	78335	78506	78713	78884
	Weekly	78499.17	0.52%	2	77547.70	77687	78093	78618	79024	79549
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
BEML	1884.4	5.40%	1794.9	Bharat Forge	2,093.10	-7.60%	2278.8
Cemindia Proj	1,266.40	4.83%	1161.1	Amber Enterpris	7095	-4.57%	7425
Brigade Ent	607.7	4.42%	581.95	Afcons Infra	262.85	-4.16%	270
Allied Blenders	624.70	4.25%	598.5	Amara Raja	897.70	-3.65%	935.9
BSE Limited	3,596.10	4.02%	3457.1	Aditya Birla F	61.04	-3.62%	61.7
Concord Biotech	1,419.00	3.96%	1372.1	AFFLE 3I	1594.5	-3.11%	1640
Avenue Supermar	4,054.00	3.95%	3910	Aegis Vopak	276.55	-3.07%	290



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



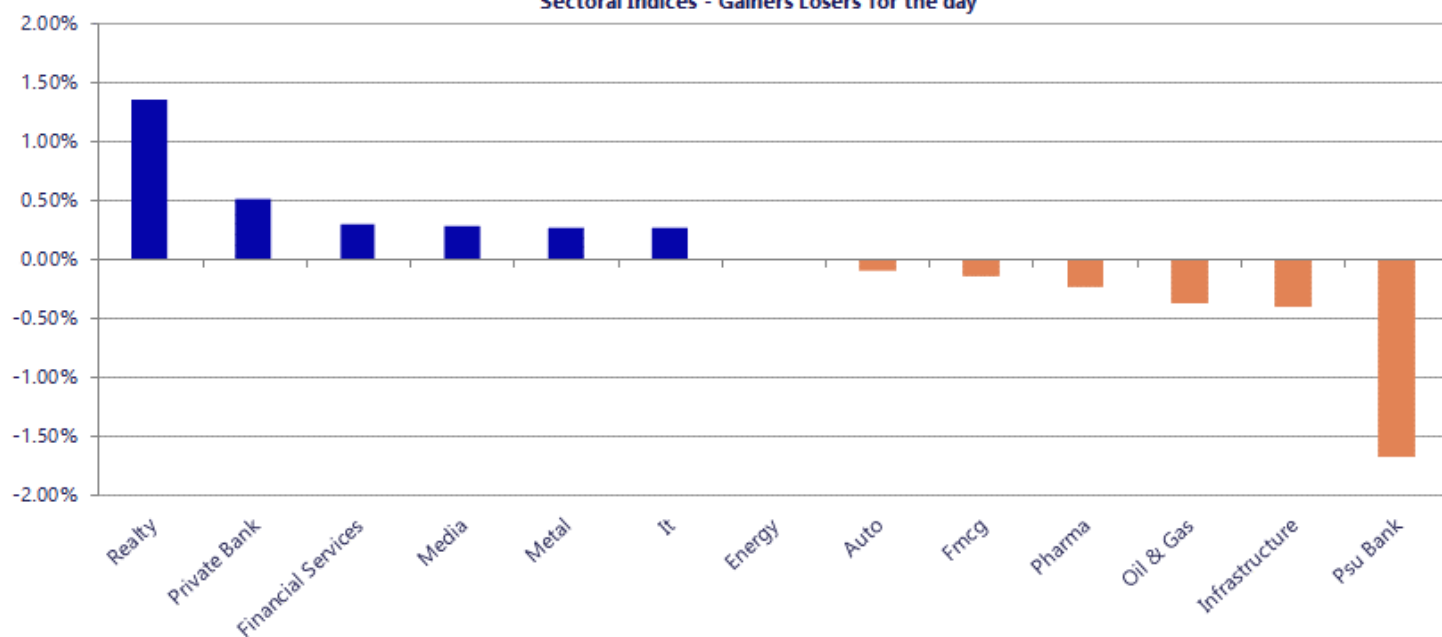
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Esconet Technol	165.35	18.84	139.14
Garuda Const	194.51	6.12	183.29
Indostar Capita	242.1	4.79	231.04
Brigade Ent	607.7	3.52	587.04
Meghmani Organi	58.39	3.36	56.49
Munish Forge	87.25	3.10	84.63
Dwarikesh Sugar	42.28	3.07	41.02
TIPSFILMS	386.8	2.90	375.91
DLF	660	2.54	643.62
Royal Arc Elect	160	2.51	156.08
Ken Enterprises	41.35	2.43	40.37
Ester Ind	99.22	2.34	96.95
GMDC	603.15	2.29	589.63
Natural Capsule	170.18	2.01	166.82
NPBET	290.75	1.70	285.88
R K Swamy	106.41	1.60	104.73
KNR Construct	142.69	1.48	140.61
Hisar Metal	161.62	1.42	159.36

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Sumit Woods	52.18	-6.22	55.64
Power Finance	385.15	-4.71	404.18
Subros	778.15	-4.26	812.76
Banco Products	627.5	-3.81	652.34
Hinduja Global	412.5	-3.42	427.1
Diamines Chem	247.2	-3.32	255.7
REC	343.75	-3.29	355.45
Wanbury	246.15	-3.27	254.47
Coffee Day	31.07	-2.94	32.01
Hexa Tradex	159.22	-2.49	163.28
Samay Project S	39.5	-2.03	40.32
Sundrop Brands	662.4	-1.80	674.57
MRPL	162.96	-1.74	165.85
Taj GVK Hotels	353.9	-1.69	359.99
TechD Cybersecu	581.9	-1.65	591.64
TVS Electronics	462	-1.50	469.03
Rubfila Intl	71.42	-1.49	72.5
Brace Port Logi	70	-1.49	71.06

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24583.80	13.15	0.05%	2693.57	24728	26373	6.78%	22183	10.82%	1.56%	0.91%
ADANIENT	3010.00	-10.00	-0.33%	8.11	243	3245	7.24%	1753	71.71%	-4.67%	42.34%
ADANIPTS	1681.00	-12.50	-0.74%	21.77	366	1891	11.11%	1291	30.26%	-8.05%	26.87%
APOLLOHOSP	8912.00	-33.00	-0.37%	4.12	367	9050	1.52%	6697	33.08%	0.80%	25.80%
ASIANPAINT	2750.00	15.00	0.55%	9.78	268	2986	7.89%	2115	30.02%	2.70%	11.08%
AXISBANK	1247.30	9.30	0.75%	36.62	456	1418	12.06%	1043	19.65%	-5.77%	17.88%
BAJAJ-AUTO	11677.00	15.00	0.13%	1.99	233	11856	1.51%	7859	48.59%	14.98%	41.99%
BAJAJFINSV	2021.30	12.40	0.62%	9.45	191	2195	7.91%	1597	26.57%	5.50%	5.32%
BAJFINANCE	1102.20	24.20	2.24%	73.00	797	1176	6.31%	788	39.89%	8.01%	25.66%
BEL	404.35	3.35	0.84%	78.32	315	473	14.59%	361	11.95%	-2.53%	5.14%
BHARTIARTL	1943.00	-16.90	-0.86%	36.70	714	2175	10.65%	1741	11.63%	1.18%	4.54%
CIPLA	1467.70	3.90	0.27%	6.63	97	1673	12.27%	1166	25.91%	1.97%	-1.22%
COALINDIA	411.00	-4.25	-1.02%	62.83	259	491	16.34%	369	11.49%	-4.26%	8.24%
DRREDDY	1158.80	-13.20	-1.13%	17.70	206	1415	18.10%	1101	5.25%	-6.87%	-4.34%
EICHERMOT	7975.00	-45.00	-0.56%	3.73	298	8230	3.10%	5588	42.72%	8.28%	40.83%
ETERNAL	310.25	-4.75	-1.51%	164.64	513	368	15.80%	213	45.93%	7.11%	3.11%
GRASIM	3380.50	57.50	1.73%	25.68	869	3411	0.90%	2503	35.08%	5.19%	25.59%
HCLTECH	1357.20	0.60	0.04%	13.21	179	1780	23.76%	1030	31.77%	16.59%	-8.03%
HDFCBANK	731.00	0.00	0.00%	236.55	1733	1021	28.37%	727	0.60%	-11.39%	-25.93%
HDFCLIFE	540.00	0.00	0.00%	40.00	215	815	33.74%	531	1.79%	-4.88%	-29.09%
HINDALCO	1054.05	-5.55	-0.52%	70.54	742	1176	10.37%	658	60.31%	8.95%	56.68%
HINDUNILVR	2087.20	-8.80	-0.42%	11.17	233	2750	24.10%	2016	3.53%	-2.95%	-16.47%
ICICIBANK	1431.80	10.80	0.76%	127.41	1817	1480	3.26%	1188	20.56%	2.18%	-0.29%
INDIGO	5333.50	0.50	0.01%	3.51	187	6233	14.42%	3895	36.92%	0.40%	-7.56%
INFY	1183.00	7.90	0.67%	93.69	1110	1728	31.54%	982	20.42%	10.77%	-16.87%
ITC	282.65	-3.45	-1.21%	93.25	264	427	33.81%	275	2.78%	0.32%	-31.81%
JIOFIN	254.00	-2.20	-0.86%	98.39	252	334	23.88%	223	13.75%	4.98%	-20.91%
JSWSTEEL	1302.00	2.50	0.19%	15.20	198	1335	2.47%	1022	27.36%	4.54%	24.09%
KOTAKBANK	393.50	2.75	0.70%	116.61	454	453	13.17%	346	13.89%	4.21%	0.76%
LT	4080.00	24.00	0.59%	10.83	440	4440	8.11%	3288	24.08%	3.40%	13.09%
M&M	3517.00	15.00	0.43%	24.35	857	3840	8.41%	2896	21.44%	12.39%	11.86%
MARUTI	14097.00	60.00	0.43%	2.99	422	17370	18.84%	12201	15.54%	1.75%	11.97%
MAXHEALTH	1069.00	-1.00	-0.09%	21.25	227	1302	17.88%	903	18.38%	-3.53%	-14.16%
NESTLEIND	1528.60	-11.40	-0.74%	14.53	222	1553	1.57%	1085	40.92%	5.04%	39.41%
NTPC	340.45	-2.05	-0.60%	88.04	299	414	17.85%	316	7.89%	-1.19%	1.70%
ONGC	239.84	0.99	0.41%	106.02	254	308	22.00%	228	5.35%	-2.09%	2.74%
POWERGRID	270.10	-1.50	-0.55%	83.27	225	325	16.88%	250	8.04%	-4.59%	-5.18%
RELIANCE	1327.30	-7.50	-0.56%	82.03	1089	1612	17.65%	1250	6.20%	1.49%	-2.96%
SBILIFE	1855.00	-0.50	-0.03%	8.34	155	2132	12.99%	1700	9.09%	-0.42%	1.17%
SBIN	1071.00	-26.20	-2.39%	166.17	1801	1235	13.26%	790	35.57%	3.38%	33.16%
SHRIRAMFIN	1137.80	22.80	2.04%	35.36	398	1154	1.38%	567	100.85%	8.97%	86.63%
SUNPHARMA	1944.40	-0.60	-0.03%	17.27	337	2047	5.01%	1548	25.61%	0.46%	22.53%
TATACONSUM	1108.70	26.40	2.44%	14.18	156	1283	13.57%	1007	10.08%	-0.29%	5.49%
TATASTEEL	190.24	2.69	1.43%	333.34	636	224	15.22%	153	24.30%	-0.50%	20.44%
TCS	2425.70	-27.00	-1.10%	23.21	568	3350	27.59%	1977	22.71%	17.24%	-20.11%
TECHM	1640.00	5.00	0.31%	28.25	466	1854	11.54%	1304	25.76%	12.73%	10.78%
TITAN	5090.00	149.00	3.02%	36.63	1852	5122	0.63%	3303	54.10%	11.03%	47.10%
TMPV	347.10	0.10	0.03%	52.31	182	740	53.08%	294	17.94%	2.71%	-45.23%
TRENT	3025.00	28.00	0.93%	9.89	299	3783	20.03%	2184	38.53%	4.21%	-14.66%
ULTRACEMCO	12038.00	-67.00	-0.55%	1.39	167	13110	8.18%	10325	16.59%	2.79%	-0.98%
WIPRO	185.50	-2.03	-1.08%	53.33	99	273	32.08%	169	9.76%	5.72%	-22.40%

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