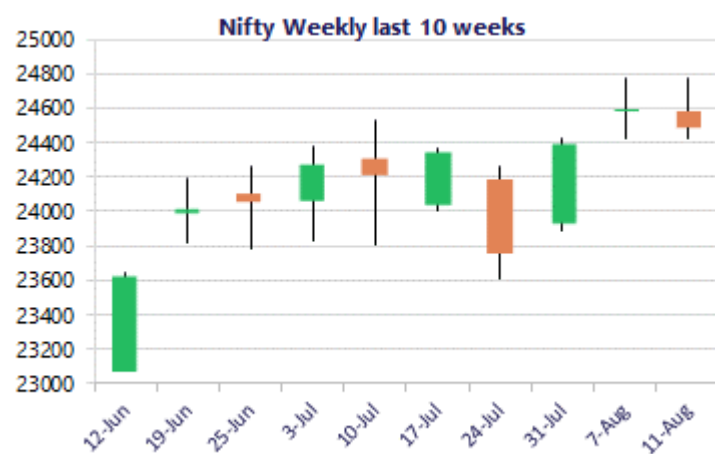
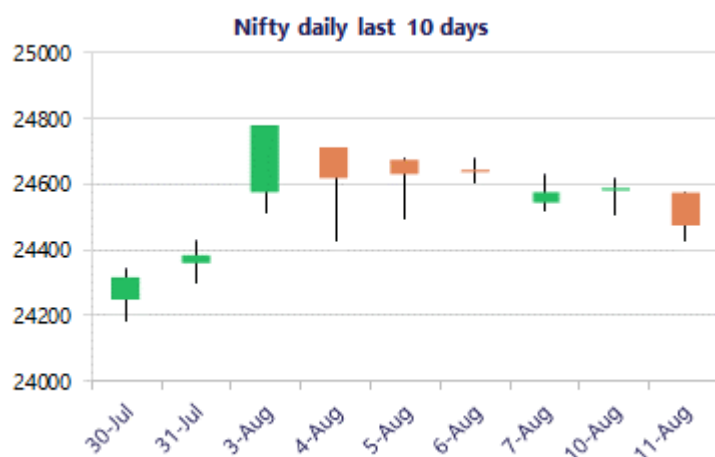


Date: 12<sup>th</sup> August 2026

\* Sensex 78154.25 - 388.19

\* Nifty 24471.70 - 112.10

\* Bank Nifty 57446.25 - 240.70



\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

## Market Preview

### Nifty ends below 24500 zone

Nifty closed below the 24500 zone with some profit booking witnessed slightly weakening the bias with overall lack lustre session visible for quite some time. BankNifty witnessed some slide during the session and closed below the 200 period MA at 57500 zone with sentiment precariously placed as of now. The market breadth was slightly weak with the advance decline indicating a ratio of 2:3 at close.

## Market Forecast

### Nifty daily range 24350 - 24700

Nifty witnessed some profit booking and slipped below the 24500-zone nearing the important and crucial support zone of 24400 level after prolonged sessions of consolidation and flat closing visible in the past few days. The index has remained lull for quite some time and as mentioned earlier, would need to sustain the important band range of 24350 -24400 zone to maintain the positive outlook intact, whereas on the upside, a decisive move above the important 200 period MA at 24700 zone is much needed to trigger a breakout and thereafter, expect for fresh upward move in the coming days.

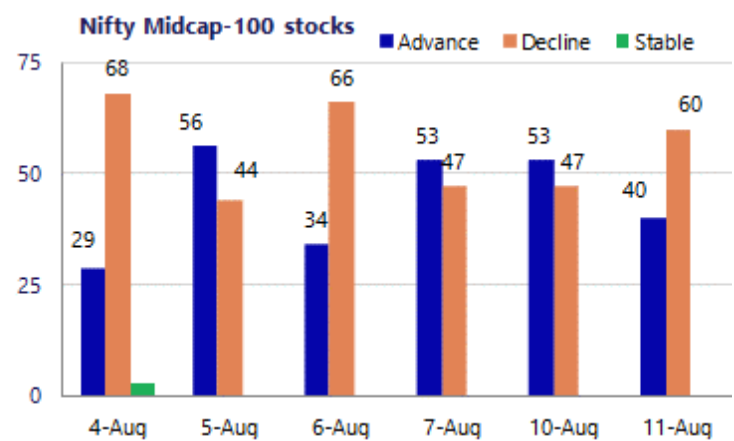
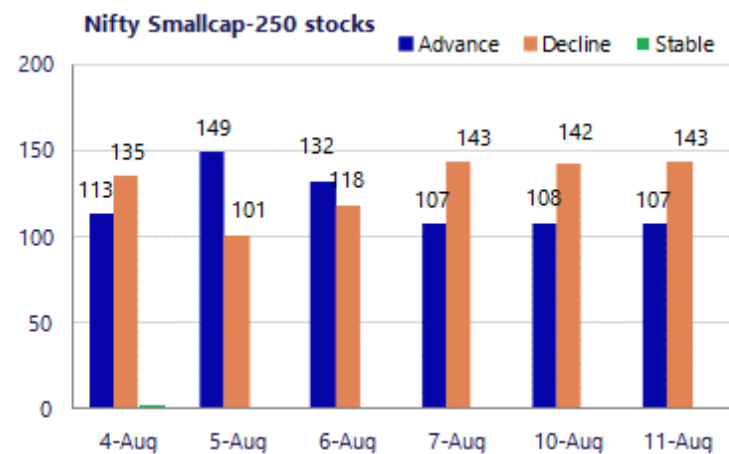
BankNifty slipped down below the important 200 period MA at 57480 level during the session but managed to hold on to the important support zone at 50EMA level of 57100 zone to sustain the bias with HDFC Bank hovering near the crucial and important support of 725 zone which needs to be sustained failing which it can drag the index further down in the coming sessions. The index, as we have been mentioning, would need a decisive breach above the tough resistance hurdle at 58500 zone, whereas the important and major support would be positioned near the 100-period MA at 56000 level.

The support for the day is seen at 24350 levels, while the resistance is seen at 24700 levels. BankNifty would have the daily range of 57000-58200 levels.

| Sensex     | Period  | Closing  | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|--------|-------|----------|-------|-------|-------|-------|-------|
| Nifty      | Daily   | 24471.70 | -0.46% | -3    | 24677.90 | 24345 | 24408 | 24493 | 24556 | 24640 |
|            | Weekly  | 24570.65 | 0.77%  | 2     | 24239.50 | 24245 | 24408 | 24591 | 24754 | 24937 |
|            | Monthly | 24383.60 | 2.17%  | -7    | 24256.80 | 23249 | 23816 | 24174 | 24741 | 25098 |
| Bank Nifty | Daily   | 57446.25 | -0.42% | -3    | 57883.70 | 56955 | 57200 | 57404 | 57650 | 57853 |
|            | Weekly  | 57746.45 | 0.84%  | -3    | 57953.30 | 56887 | 57317 | 57782 | 58212 | 58678 |
|            | Monthly | 57264.85 | -0.48% | -5    | 57884.40 | 54722 | 55993 | 57295 | 58567 | 59868 |
| Sensex     | Daily   | 78154.25 | -0.49% | -3    | 78810.30 | 77776 | 77965 | 78237 | 78427 | 78699 |
|            | Weekly  | 78499.17 | 0.52%  | 2     | 77547.70 | 77687 | 78093 | 78618 | 79024 | 79549 |
|            | Monthly | 78094.64 | 2.11%  | -7    | 77558.95 | 74221 | 76158 | 77411 | 79348 | 80602 |

**Gainers - Losers ( Nifty 500 Stocks )**

| Gainers         |            |        |          | Losers          |            |        |          |
|-----------------|------------|--------|----------|-----------------|------------|--------|----------|
| Company Name    | Last Price | % Gain | Volume   | Company Name    | Last Price | % Loss | Volume   |
| Chennai Petro   | 1426.1     | 15.00% | 17235917 | Balrampur Chini | 627.80     | -4.19% | 643917   |
| Finolex Cables  | 1,207.85   | 14.16% | 8833550  | Aditya Birla F  | 58.63      | -3.95% | 15915497 |
| Amara Raja      | 970.25     | 8.08%  | 8416350  | Action Const    | 1,073.30   | -3.62% | 269154   |
| Devyani Int     | 142.79     | 6.91%  | 24728726 | Castrol         | 186.82     | -3.42% | 3383601  |
| AFFLE 3I        | 1,677.30   | 5.19%  | 345371   | Aegis Logistics | 1,297.60   | -2.71% | 826725   |
| Carborundum     | 1,173.80   | 4.71%  | 356251   | Authum Invest   | 573.45     | -2.18% | 216216   |
| Anthem Bioscien | 891.65     | 4.53%  | 1605250  | Bharat Forge    | 2051       | -2.01% | 4010886  |



## Nifty Daily chart with RSI indicator



## BankNifty Daily chart with RSI indicator

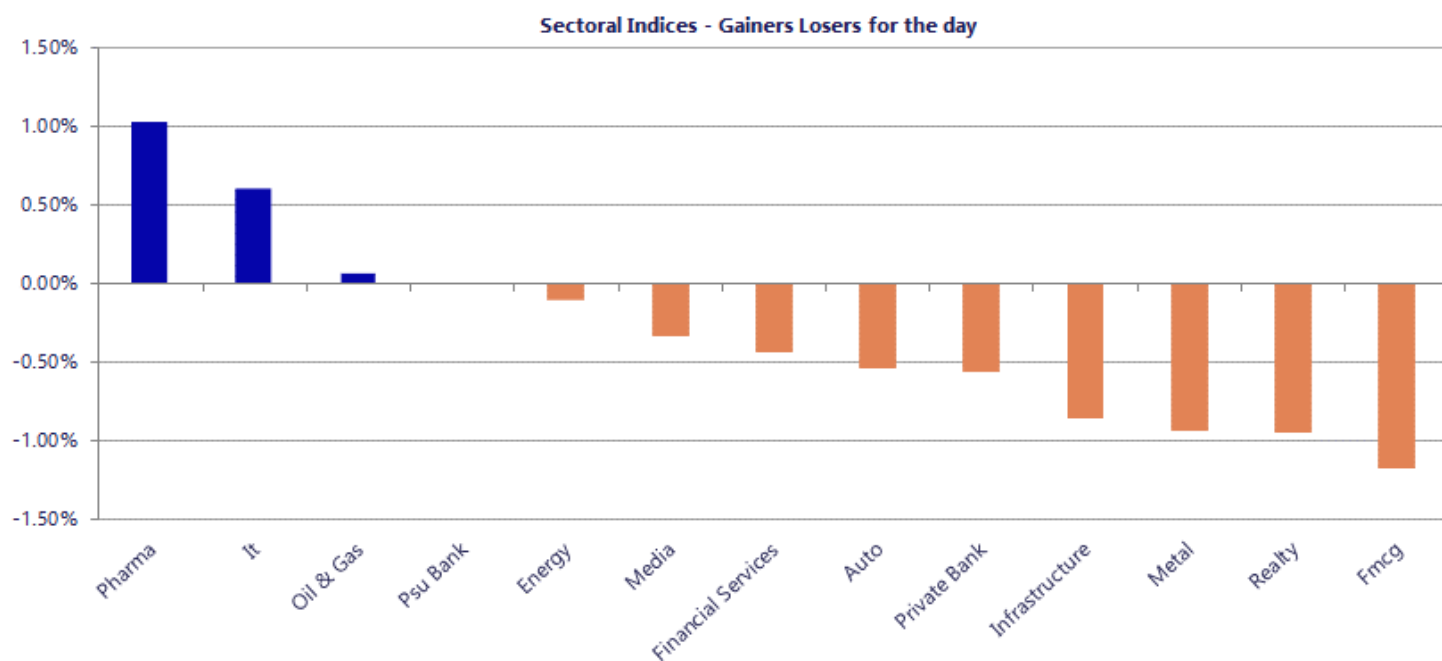


| Breakouts - Cross above 200 DMA |        |          |         |
|---------------------------------|--------|----------|---------|
| Company Name                    | LCP    | Change % | 200 DMA |
| ABM Inter                       | 52.56  | 19.13    | 44.12   |
| MRPL                            | 180.6  | 8.83     | 165.94  |
| PB Fintech                      | 1733.8 | 5.18     | 1648.42 |
| Abans Financial                 | 212.04 | 4.91     | 202.12  |
| PRO FX Tech                     | 79.8   | 4.60     | 76.29   |
| TSC India                       | 46.05  | 4.04     | 44.26   |
| Vineet Lab                      | 37.43  | 3.54     | 36.15   |
| Rubfila Intl                    | 75     | 3.52     | 72.45   |
| Xpro India                      | 1120   | 3.44     | 1082.71 |
| Lotus Eye Care                  | 119.8  | 2.89     | 116.44  |
| Jayshree Tea                    | 88.88  | 2.78     | 86.48   |
| Samay Project S                 | 41.45  | 2.75     | 40.34   |
| Aspinwall                       | 241    | 2.65     | 234.77  |
| MOPSE                           | 104.5  | 2.55     | 101.9   |
| Aartech Solonic                 | 48.53  | 1.95     | 47.6    |
| JSW Dulux                       | 3150   | 1.87     | 3092.15 |
| Cohance Life                    | 465    | 1.73     | 457.09  |
| Wanbury                         | 258.3  | 1.48     | 254.54  |

\* Stocks crossing above its Simple Moving Average (200DMA)

| Breakdown - Cross below 200 DMA |        |          |         |
|---------------------------------|--------|----------|---------|
| Company Name                    | LCP    | Change % | 200 DMA |
| Websol Energy                   | 89.77  | -4.50    | 94      |
| Manoj Vaibhav G                 | 162.7  | -3.88    | 169.27  |
| HLE Glascoat                    | 379.6  | -3.82    | 394.68  |
| Hisar Metal                     | 154.4  | -3.06    | 159.28  |
| Sirca Paints                    | 439    | -2.81    | 451.68  |
| SPL Industries                  | 31.4   | -2.48    | 32.2    |
| KNR Construct                   | 137.02 | -2.41    | 140.4   |
| Jindal Steel                    | 1095   | -2.18    | 1119.38 |
| Ken Enterprises                 | 39.6   | -1.86    | 40.35   |
| Nuvoco Vistas                   | 330.8  | -1.83    | 336.96  |
| Shree Cements                   | 25510  | -1.71    | 25954.8 |
| Max Healthcare                  | 1039.4 | -1.67    | 1057.06 |
| Zee Entertain                   | 91.95  | -1.64    | 93.48   |
| DIC India                       | 506.5  | -1.53    | 514.36  |
| Kalyani Forge                   | 615    | -1.51    | 624.45  |
| GE Shipping                     | 1291   | -1.32    | 1308.24 |
| RHI Magnesita                   | 413.8  | -1.29    | 419.2   |
| Guj Themis                      | 362.8  | -1.29    | 367.53  |

\* Stocks crossing below its Simple Moving Average (200DMA)



| Nifty 50 Stocks - Summary Details |          |         |        |                  |                    |          |                    |         |                    |                    |                   |
|-----------------------------------|----------|---------|--------|------------------|--------------------|----------|--------------------|---------|--------------------|--------------------|-------------------|
| Symbol                            | LTP      | Chng    | % Chng | Volume<br>(lacs) | Turnover<br>(crs.) | 52w High | Diff with<br>52w H | 52w Low | Diff with<br>52w L | 365 days<br>% chng | 30 days<br>% chng |
| NIFTY 50                          | 24471.70 | -112.10 | -0.46% | 2709.90          | 24296              | 26373    | 7.21%              | 22183   | 10.32%             | 1.09%              | -0.46%            |
| ADANIENT                          | 2995.50  | -14.50  | -0.48% | 14.22            | 428                | 3245     | 7.69%              | 1753    | 70.88%             | -5.12%             | 35.12%            |
| ADANIPTS                          | 1668.20  | -12.80  | -0.76% | 22.62            | 380                | 1891     | 11.79%             | 1291    | 29.27%             | -8.75%             | 24.55%            |
| APOLLOHOSP                        | 8750.50  | -161.50 | -1.81% | 5.62             | 493                | 9050     | 3.31%              | 6697    | 30.67%             | -1.02%             | 20.55%            |
| ASIANPAINT                        | 2735.50  | -14.50  | -0.53% | 9.51             | 260                | 2986     | 8.38%              | 2115    | 29.34%             | 2.15%              | 9.90%             |
| AXISBANK                          | 1229.80  | -17.50  | -1.40% | 57.28            | 705                | 1418     | 13.29%             | 1043    | 17.97%             | -7.09%             | 14.58%            |
| BAJAJ-AUTO                        | 11717.00 | 40.00   | 0.34%  | 2.68             | 315                | 11863    | 1.23%              | 8133    | 44.08%             | 15.37%             | 41.60%            |
| BAJAJFINSV                        | 2032.00  | 10.70   | 0.53%  | 10.59            | 215                | 2195     | 7.43%              | 1597    | 27.24%             | 6.05%              | 5.68%             |
| BAJFINANCE                        | 1093.30  | -8.90   | -0.81% | 65.23            | 714                | 1176     | 7.06%              | 788     | 38.76%             | 7.13%              | 24.55%            |
| BEL                               | 405.85   | 1.50    | 0.37%  | 68.01            | 275                | 473      | 14.28%             | 361     | 12.36%             | -2.17%             | 5.72%             |
| BHARTIARTL                        | 1915.20  | -27.80  | -1.43% | 67.53            | 1296               | 2175     | 11.92%             | 1741    | 10.04%             | -0.27%             | 3.11%             |
| CIPLA                             | 1463.00  | -4.70   | -0.32% | 9.59             | 140                | 1673     | 12.55%             | 1166    | 25.50%             | 1.64%              | -2.78%            |
| COALINDIA                         | 412.60   | 1.60    | 0.39%  | 107.38           | 442                | 491      | 16.01%             | 369     | 11.92%             | -3.89%             | 7.87%             |
| DRREDDY                           | 1205.00  | 46.20   | 3.99%  | 39.36            | 467                | 1415     | 14.83%             | 1101    | 9.45%              | -3.16%             | -1.19%            |
| EICHERMOT                         | 8000.00  | 25.00   | 0.31%  | 6.01             | 483                | 8230     | 2.79%              | 5643    | 41.77%             | 8.61%              | 41.06%            |
| ETERNAL                           | 318.00   | 7.75    | 2.50%  | 207.29           | 648                | 368      | 13.69%             | 213     | 49.58%             | 9.79%              | 2.78%             |
| GRASIM                            | 3322.20  | -58.30  | -1.72% | 7.56             | 252                | 3411     | 2.61%              | 2503    | 32.76%             | 3.38%              | 20.42%            |
| HCLTECH                           | 1365.40  | 8.20    | 0.60%  | 18.27            | 250                | 1780     | 23.30%             | 1030    | 32.56%             | 17.29%             | -8.24%            |
| HDFCBANK                          | 729.00   | -2.00   | -0.27% | 288.67           | 2104               | 1021     | 28.56%             | 727     | 0.34%              | -11.63%            | -26.94%           |
| HDFCLIFE                          | 536.00   | -4.00   | -0.74% | 36.42            | 195                | 815      | 34.23%             | 531     | 1.04%              | -5.58%             | -29.91%           |
| HINDALCO                          | 1049.10  | -4.95   | -0.47% | 48.30            | 512                | 1176     | 10.79%             | 658     | 59.56%             | 8.44%              | 55.92%            |
| HINDUNILVR                        | 2064.90  | -22.30  | -1.07% | 9.56             | 198                | 2750     | 24.91%             | 2016    | 2.43%              | -3.98%             | -18.01%           |
| ICICIBANK                         | 1429.60  | -2.20   | -0.15% | 103.30           | 1468               | 1480     | 3.41%              | 1188    | 20.38%             | 2.03%              | -0.49%            |
| INDIGO                            | 5284.00  | -49.50  | -0.93% | 5.18             | 272                | 6233     | 15.22%             | 3895    | 35.65%             | -0.53%             | -10.11%           |
| INFY                              | 1190.70  | 7.70    | 0.65%  | 101.12           | 1202               | 1728     | 31.09%             | 982     | 21.20%             | 11.49%             | -16.63%           |
| ITC                               | 279.00   | -3.65   | -1.29% | 130.41           | 365                | 427      | 34.66%             | 275     | 1.45%              | -0.98%             | -33.07%           |
| JIOFIN                            | 252.75   | -1.25   | -0.49% | 60.14            | 152                | 334      | 24.26%             | 223     | 13.19%             | 4.46%              | -22.88%           |
| JSWSTEEL                          | 1283.40  | -18.60  | -1.43% | 15.15            | 195                | 1335     | 3.87%              | 1022    | 25.54%             | 3.05%              | 21.92%            |
| KOTAKBANK                         | 392.90   | -0.60   | -0.15% | 78.54            | 306                | 453      | 13.31%             | 346     | 13.72%             | 4.05%              | -0.58%            |
| LT                                | 4037.40  | -42.60  | -1.04% | 14.01            | 567                | 4440     | 9.07%              | 3288    | 22.79%             | 2.32%              | 10.06%            |
| M&M                               | 3460.10  | -56.90  | -1.62% | 22.69            | 791                | 3840     | 9.89%              | 2896    | 19.48%             | 10.57%             | 8.60%             |
| MARUTI                            | 13990.00 | -107.00 | -0.76% | 3.35             | 472                | 17370    | 19.46%             | 12201   | 14.66%             | 0.98%              | 11.06%            |
| MAXHEALTH                         | 1040.00  | -29.00  | -2.71% | 28.92            | 302                | 1302     | 20.10%             | 903     | 15.17%             | -6.15%             | -17.68%           |
| NESTLEIND                         | 1493.20  | -35.40  | -2.32% | 19.54            | 295                | 1553     | 3.85%              | 1085    | 37.66%             | 2.61%              | 35.13%            |
| NTPC                              | 338.45   | -2.00   | -0.59% | 100.43           | 339                | 414      | 18.33%             | 316     | 7.26%              | -1.77%             | 0.68%             |
| ONGC                              | 239.45   | -0.39   | -0.16% | 160.00           | 386                | 308      | 22.13%             | 228     | 5.18%              | -2.25%             | 2.42%             |
| POWERGRID                         | 267.95   | -2.15   | -0.80% | 75.52            | 202                | 325      | 17.54%             | 250     | 7.18%              | -5.35%             | -5.93%            |
| RELIANCE                          | 1323.90  | -3.40   | -0.26% | 97.09            | 1284               | 1612     | 17.86%             | 1250    | 5.93%              | 1.23%              | -4.49%            |
| SBILIFE                           | 1837.60  | -17.40  | -0.94% | 10.89            | 199                | 2132     | 13.81%             | 1700    | 8.07%              | -1.36%             | -0.72%            |
| SBIN                              | 1066.00  | -5.00   | -0.47% | 94.55            | 1008               | 1235     | 13.66%             | 799     | 33.50%             | 2.90%              | 29.46%            |
| SHRIRAMFIN                        | 1129.90  | -7.90   | -0.69% | 37.89            | 427                | 1154     | 2.06%              | 567     | 99.45%             | 8.22%              | 82.95%            |
| SUNPHARMA                         | 1942.00  | -2.40   | -0.12% | 21.26            | 412                | 2047     | 5.12%              | 1548    | 25.45%             | 0.34%              | 20.74%            |
| TATACONSUM                        | 1078.00  | -30.70  | -2.77% | 19.33            | 210                | 1283     | 15.96%             | 1007    | 7.03%              | -3.05%             | 1.78%             |
| TATASTEEL                         | 188.25   | -1.99   | -1.05% | 209.71           | 394                | 224      | 16.11%             | 153     | 23.00%             | -1.54%             | 18.75%            |
| TCS                               | 2445.70  | 20.00   | 0.82%  | 15.14            | 369                | 3350     | 26.99%             | 1977    | 23.72%             | 18.21%             | -19.57%           |
| TECHM                             | 1643.00  | 3.00    | 0.18%  | 19.22            | 317                | 1854     | 11.38%             | 1304    | 25.99%             | 12.94%             | 10.93%            |
| TITAN                             | 5128.00  | 38.00   | 0.75%  | 16.65            | 856                | 5168     | 0.77%              | 3303    | 55.25%             | 11.86%             | 47.87%            |
| TMPV                              | 347.60   | 0.50    | 0.14%  | 48.63            | 169                | 740      | 53.01%             | 294     | 18.11%             | 2.86%              | -46.83%           |
| TRENT                             | 3000.00  | -25.00  | -0.83% | 5.89             | 177                | 3783     | 20.69%             | 2184    | 37.38%             | 3.35%              | -17.33%           |
| ULTRACEMCO                        | 11780.00 | -258.00 | -2.14% | 1.85             | 218                | 13110    | 10.14%             | 10325   | 14.09%             | 0.59%              | -5.04%            |
| WIPRO                             | 184.60   | -0.90   | -0.49% | 91.79            | 170                | 273      | 32.41%             | 169     | 9.23%              | 5.21%              | -23.60%           |



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