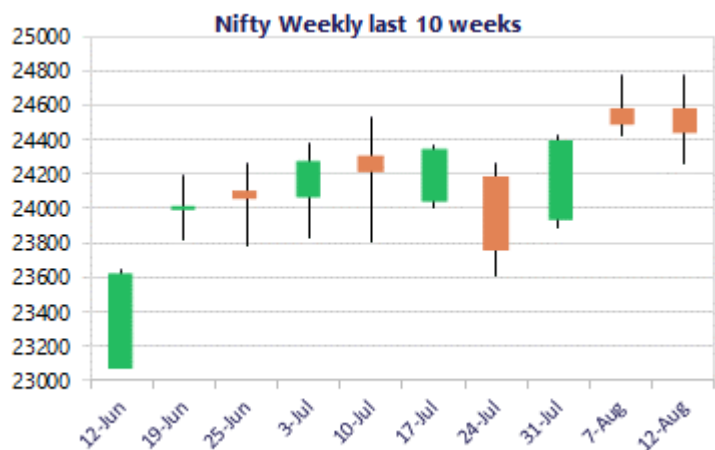
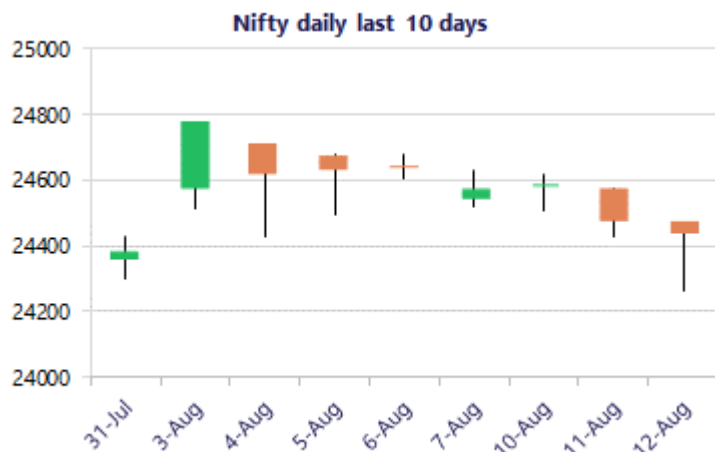


Date: 13th August 2026

* Sensex 77966.35 - 187.90

* Nifty 24435.95 - 35.75

* Bank Nifty 57885.85 + 439.60



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty recovers to close above 24400 zone

Nifty after the initial fluctuations moving below the important 24350 support zone, recovered significantly to end above the 24400 level to sustain the bias intact. BankNifty witnessed a decent surge in the final hours to expect for some further rise in the coming sessions and trigger for a breakout above the 58600 zone. The market breadth was once again weak with the advance decline indicating a 2:3 ratio at close.

Market Forecast

Nifty daily range 24350 - 24600

Nifty witnessed a slightly volatile session hitting the low near 24265 zone in the initial half, thereafter, picked up well to close above the important zone of 24400 level to sustain the bias. The index has witnessed a gradual slide in the last two weeks and having said earlier, would need to sustain the important support of 24350 zone to maintain the positive outlook intact, whereas on the upside, a decisive move above the important 200 period MA at 24700 zone is much needed to trigger a breakout.

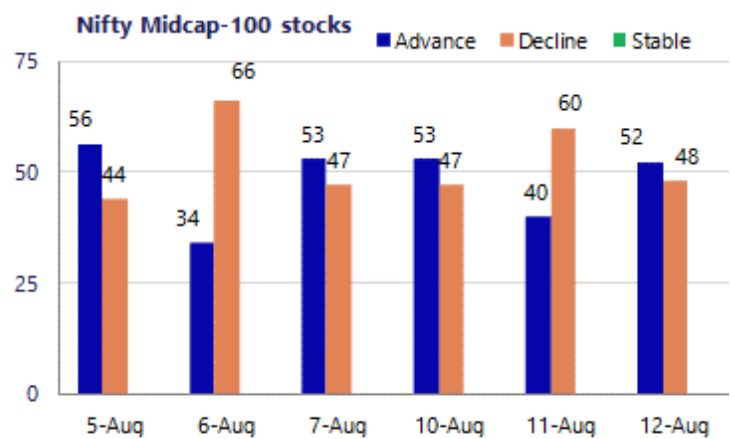
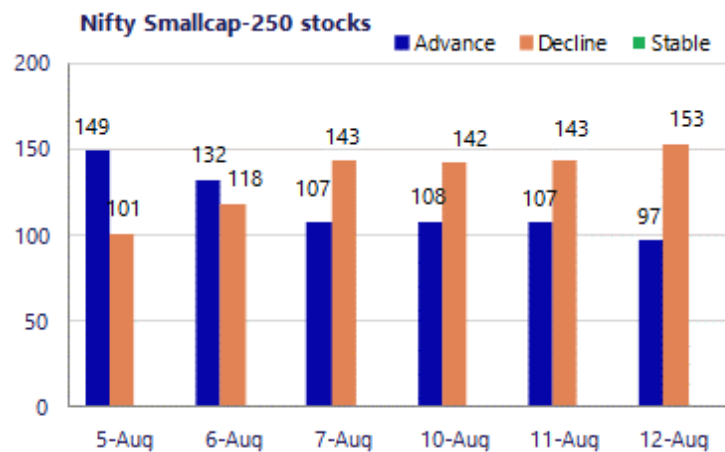
BankNifty with the initial fluctuations witnessed in the first half thereby, indicated a positive move post lunch session from near the important 50EMA at 57150 zone to close in the green near 57900 level with some improvement in the bias visible. The index, as we have been mentioning, would need a decisive breach above the tough resistance hurdle at 58600 zone, whereas the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 24350 levels, while the resistance is seen at 24600 levels. BankNifty would have the daily range of 57200-58600 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24435.95	-0.15%	-4	24607.90	24184	24310	24392	24518	24599
	Weekly	24570.65	0.77%	2	24239.50	24245	24408	24591	24754	24937
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57885.85	0.77%	1	57820.80	57043	57465	57675	58096	58307
	Weekly	57746.45	0.84%	-3	57953.30	56887	57317	57782	58212	58678
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	77966.35	-0.24%	-4	78650.55	77144	77555	77909	78320	78675
	Weekly	78499.17	0.52%	2	77547.70	77687	78093	78618	79024	79549
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Apar Ind	18000	7.48%	378754	Acutaas Chem	3,153.40	-2.85%	158957
Finolex Cables	1,280.05	5.98%	20152702	Adani Green Ene	1332.3	-2.47%	2151274
Aarti Ind	530.9	5.07%	5378629	Aditya Birla F	57.16	-2.51%	5129247
Berger Paints	559.80	4.65%	1846894	Aegis Logistics	1,264.50	-2.55%	835682
BHEL	420.00	4.22%	14601483	Aegis Vopak	273.55	-2.50%	442470
Bank of Mah	81.87	3.70%	26566416	AIA Engineering	4523	-5.41%	150192
Belrise Ind	261.35	2.91%	9421390	Aster DM Qua	832	-2.68%	787809



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



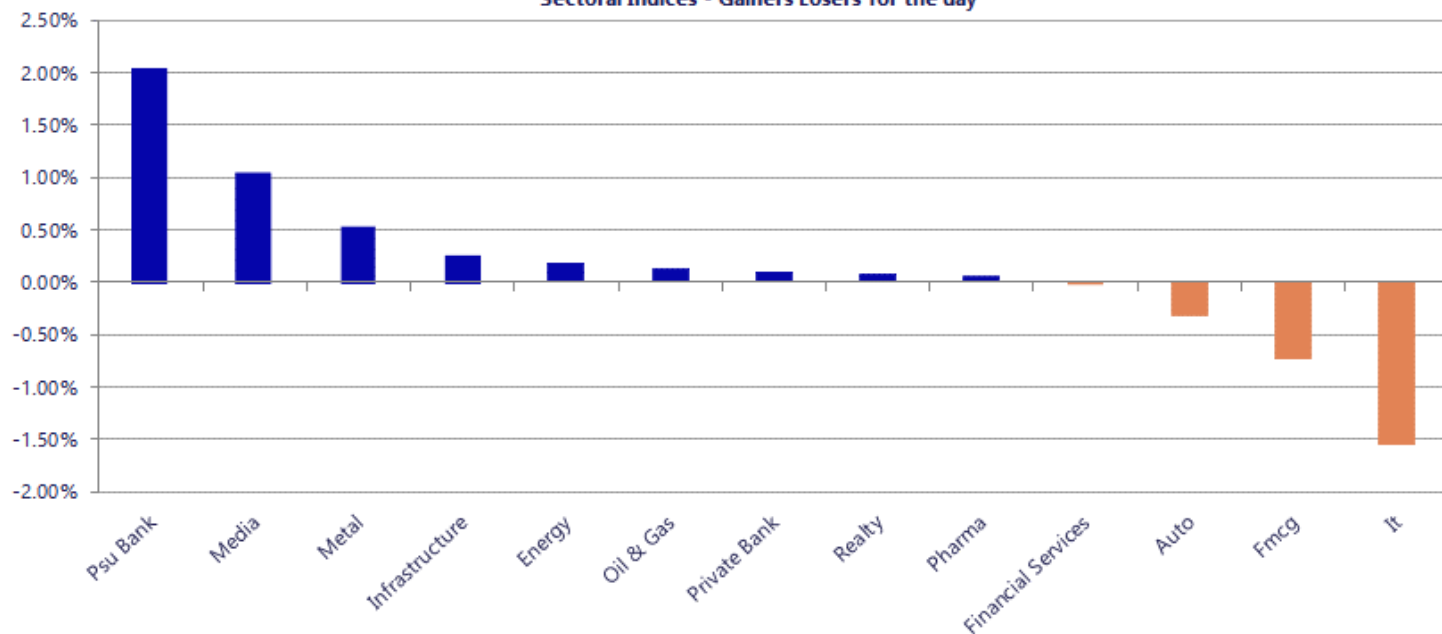
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Medico Remedies	47.45	4.54	45.39
Zee Entertain	97.52	4.40	93.41
Infinium Pharma	229.85	4.34	220.29
Alicon Castallo	772.95	4.34	740.79
Wanbury	262.75	3.18	254.66
PNB	118.98	3.14	115.36
Greenlam Ind	248.5	2.24	243.05
V-Guard Ind	331.75	2.20	324.61
Tube Investment	2839	1.90	2785.95
Saatvik Green	435.35	1.72	427.97
Naga Dhunseri	2850.2	1.47	2809.02
Boss Packaging	45.3	1.41	44.67
Milton Industri	38.05	0.93	37.7
United Polyfab	31.61	0.93	31.32
UltraTechCement	11891	0.72	11805.53
NAVA	589.2	0.56	585.89
Petronet LNG	279.85	0.23	279.22
AAVAS Financier	1416.2	0.16	1413.88

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Tera Software	370.65	-9.04	407.49
Rubfila Intl	68.59	-5.30	72.43
Max India	162.64	-4.44	170.19
Fortis Health	885.95	-4.00	922.91
TIPSFILMS	362	-3.56	375.35
R K Swamy	100.78	-3.47	104.4
Gem Aromatics	170.59	-2.81	175.53
TechD Cybersecu	576.5	-2.50	591.26
KSB Pumps	788.05	-2.46	807.89
Affordable Robo	185.49	-2.34	189.94
Cohance Life	444.35	-2.33	454.96
AAA	94.54	-1.95	96.42
Hemisphere	134.12	-1.71	136.46
Health X Plat	293.9	-1.56	298.55
Nelcast	119.7	-1.47	121.49
NLC India	276.75	-1.40	280.68
Sanofi Consumer	4478.5	-1.22	4533.74
Asian Hotels	304.1	-1.21	307.82

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24435.95	-35.75	-0.15%	3173.76	27554	26373	7.35%	22183	10.16%	0.95%	-0.21%
ADANIENT	2985.70	-9.80	-0.33%	11.60	344	3245	7.99%	1753	70.32%	-5.44%	34.40%
ADANIPTS	1665.00	-3.20	-0.19%	14.94	247	1891	11.96%	1291	29.02%	-8.92%	25.14%
APOLLOHOSP	8597.00	-153.50	-1.75%	8.77	752	9050	5.01%	6697	28.38%	-2.76%	18.80%
ASIANPAINT	2740.00	4.50	0.16%	6.48	177	2986	8.23%	2115	29.55%	2.32%	10.56%
AXISBANK	1230.00	0.20	0.02%	72.18	883	1418	13.28%	1043	17.99%	-7.08%	14.95%
BAJAJ-AUTO	11700.00	-17.00	-0.15%	2.36	277	11863	1.37%	8133	43.87%	15.20%	42.74%
BAJAJFINSV	2020.50	-11.50	-0.57%	5.71	115	2195	7.95%	1597	26.52%	5.45%	5.90%
BAJFINANCE	1094.20	0.90	0.08%	70.49	766	1176	6.99%	788	38.88%	7.22%	28.28%
BEL	405.70	-0.15	-0.04%	131.12	528	473	14.31%	361	12.32%	-2.21%	6.66%
BHARTIARTL	1945.00	29.80	1.56%	108.67	2077	2175	10.55%	1741	11.75%	1.28%	5.12%
CIPLA	1463.00	0.00	0.00%	6.21	91	1673	12.55%	1166	25.50%	1.64%	-3.85%
COALINDIA	409.30	-3.30	-0.80%	40.87	168	491	16.68%	369	11.03%	-4.66%	6.22%
DRREDDY	1200.00	-5.00	-0.41%	23.67	284	1415	15.19%	1101	8.99%	-3.56%	-1.66%
EICHERMOT	8049.00	49.00	0.61%	3.17	254	8230	2.20%	5643	42.64%	9.28%	42.26%
ETERNAL	314.05	-3.95	-1.24%	199.68	629	368	14.76%	213	47.72%	8.42%	2.66%
GRASIM	3307.80	-14.40	-0.43%	23.08	769	3411	3.03%	2503	32.18%	2.93%	20.71%
HCLTECH	1365.40	0.00	0.00%	14.18	192	1780	23.30%	1030	32.56%	17.29%	-8.92%
HDFCBANK	729.00	0.00	0.00%	269.83	1957	1021	28.56%	722	0.97%	-11.63%	-25.99%
HDFCLIFE	537.00	1.00	0.19%	23.92	128	815	34.11%	531	1.23%	-5.41%	-29.91%
HINDALCO	1078.50	29.40	2.80%	87.76	947	1176	8.29%	658	64.03%	11.48%	61.68%
HINDUNILVR	2063.00	-1.90	-0.09%	9.94	204	2750	24.98%	2016	2.33%	-4.07%	-16.94%
ICICIBANK	1431.70	2.10	0.15%	82.01	1169	1480	3.26%	1188	20.55%	2.18%	0.68%
INDIGO	5333.00	49.00	0.93%	2.16	114	6233	14.43%	3895	36.91%	0.40%	-10.03%
INFY	1176.10	-14.60	-1.23%	75.26	883	1728	31.94%	982	19.72%	10.12%	-17.41%
ITC	276.15	-2.85	-1.02%	126.20	350	427	35.33%	275	0.42%	-1.99%	-33.67%
JIOFIN	256.05	3.30	1.31%	132.80	335	334	23.27%	223	14.67%	5.82%	-21.70%
JSWSTEEL	1269.10	-14.30	-1.11%	8.62	110	1335	4.94%	1022	24.14%	1.90%	21.07%
KOTAKBANK	390.50	-2.40	-0.61%	107.29	419	453	13.83%	346	13.02%	3.42%	-0.33%
LT	4020.00	-17.40	-0.43%	22.25	891	4440	9.46%	3288	22.26%	1.88%	9.06%
M&M	3403.60	-56.50	-1.63%	18.31	626	3840	11.36%	2896	17.53%	8.76%	5.16%
MARUTI	13875.00	-115.00	-0.82%	3.54	495	17370	20.12%	12201	13.72%	0.15%	8.06%
MAXHEALTH	1007.50	-32.50	-3.13%	27.62	279	1302	22.60%	903	11.57%	-9.08%	-20.08%
NESTLEIND	1507.00	13.80	0.92%	19.89	299	1553	2.96%	1085	38.93%	3.56%	38.12%
NTPC	339.45	1.00	0.30%	101.49	343	414	18.09%	316	7.57%	-1.48%	-0.19%
ONGC	239.05	-0.40	-0.17%	106.90	256	308	22.26%	228	5.01%	-2.41%	1.50%
POWERGRID	269.45	1.50	0.56%	66.98	180	325	17.08%	250	7.78%	-4.82%	-5.34%
RELIANCE	1329.00	5.10	0.39%	78.64	1035	1612	17.55%	1250	6.34%	1.62%	-3.72%
SBILIFE	1830.00	-7.60	-0.41%	10.53	192	2132	14.17%	1700	7.62%	-1.77%	-0.44%
SBIN	1082.00	16.00	1.50%	176.69	1907	1235	12.37%	799	35.50%	4.44%	31.85%
SHRIRAMFIN	1117.20	-12.70	-1.12%	35.82	403	1154	3.16%	567	97.21%	7.00%	82.58%
SUNPHARMA	1944.00	2.00	0.10%	15.36	297	2047	5.03%	1548	25.58%	0.44%	19.84%
TATACONSUM	1061.90	-16.10	-1.49%	17.13	182	1283	17.21%	1007	5.43%	-4.50%	1.44%
TATASTEEL	186.20	-2.05	-1.09%	364.77	676	224	17.02%	153	21.66%	-2.61%	16.26%
TCS	2349.70	-96.00	-3.93%	70.20	1643	3350	29.86%	1977	18.86%	13.57%	-22.59%
TECHM	1625.00	-18.00	-1.10%	37.46	613	1854	12.35%	1304	24.61%	11.70%	7.67%
TITAN	5099.00	-29.00	-0.57%	11.05	559	5168	1.34%	3303	54.37%	11.23%	46.24%
TMPV	343.00	-4.60	-1.32%	223.72	761	740	53.63%	294	16.55%	1.49%	-47.56%
TRENT	2987.00	-13.00	-0.43%	6.93	207	3783	21.03%	2184	36.79%	2.90%	-16.49%
ULTRACEMCO	11891.00	111.00	0.94%	3.28	385	13110	9.30%	10325	15.17%	1.54%	-4.48%
WIPRO	183.94	-0.66	-0.36%	86.19	158	273	32.65%	169	8.84%	4.83%	-23.90%

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