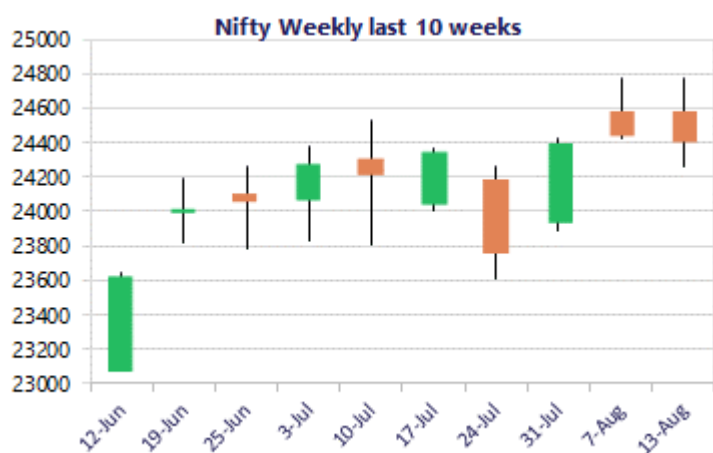
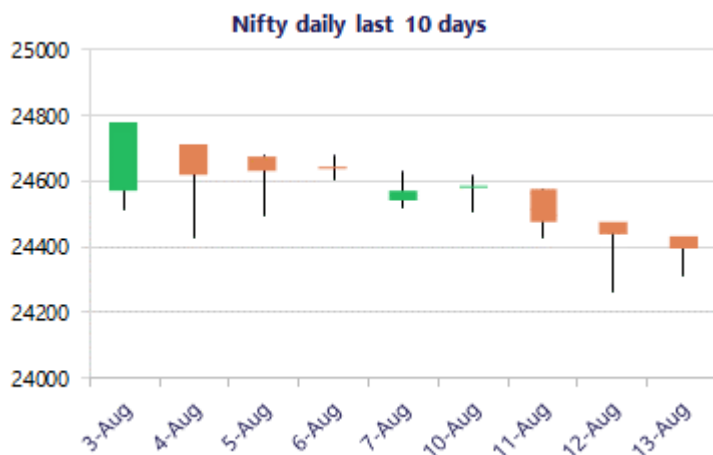


Date: 14<sup>th</sup> August 2026

\* Sensex 78079.96 + 113.61

\* Nifty 24395.85 - 40.10

\* Bank Nifty 57635.25 - 250.60



\*Blue candle → Close rate > Open rate \* Red candle → Close rate < Open rate

## Market Preview

### Nifty at crucial juncture of 24400 zone

Nifty witnessed a lull session with some fluctuations visible sustaining the 24300 zone and closed near the 24400 level with bias slightly maintained with a cautious approach. BankNifty remained subdued just maintaining above the 200 period MA at 57500 level with consolidation continuing with no major directional move. The market breadth remained flat at the end of the trading session.

## Market Forecast

### Nifty daily range 24300 - 24600

Nifty once again witnessed a slightly volatile session ranging between the 24300 and 24400 zone with bias overall maintained with a cautious approach, with recently, having witnessed a gradual slide, the index needs to sustain above the 24400 zone to maintain the overall bias positive. On the upside, as mentioned earlier, a decisive move above the important 200 period MA at 24700 zone is much needed to trigger a breakout and thereafter, expect for further fresh upward move in the coming days.

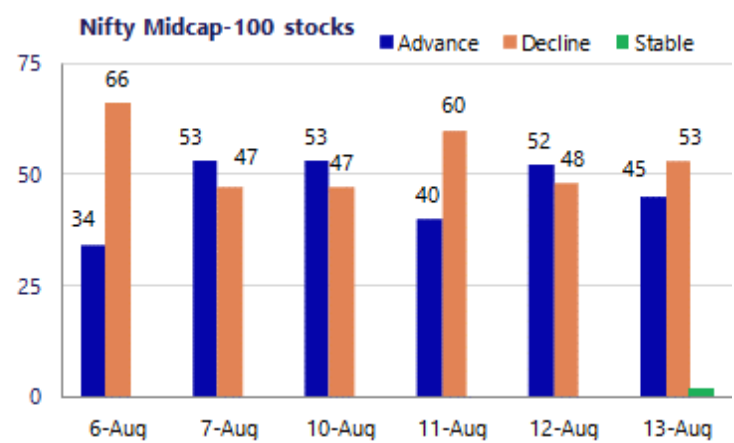
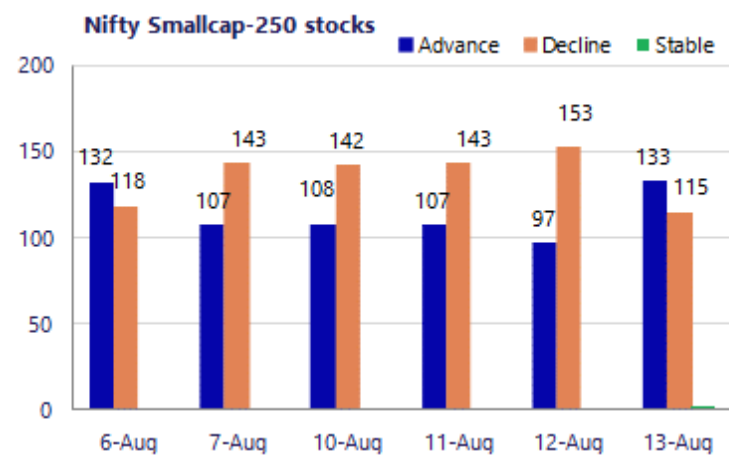
BankNifty once again continued with the narrow rangebound movement and consolidation visible for quite some time sustaining above the important 50EMA at 57100 zone. As mentioned earlier, the index would need a decisive breach above the tough resistance hurdle at 58600 zone, whereas the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 24300 levels, while the resistance is seen at 24600 levels. BankNifty would have the daily range of 57000-58200 levels.

| Sensex     | Period  | Closing  | % Chng | Trend | Reversal | 2 Sup | 1 Sup | Pivot | 1 Res | 2 Res |
|------------|---------|----------|--------|-------|----------|-------|-------|-------|-------|-------|
| Nifty      | Daily   | 24395.85 | -0.16% | -4    | 24564.20 | 24259 | 24328 | 24380 | 24448 | 24500 |
|            | Weekly  | 24570.65 | 0.77%  | 2     | 24239.50 | 24245 | 24408 | 24591 | 24754 | 24937 |
|            | Monthly | 24383.60 | 2.17%  | -7    | 24256.80 | 23249 | 23816 | 24174 | 24741 | 25098 |
| Bank Nifty | Daily   | 57635.25 | -0.43% | -1    | 57787.80 | 57410 | 57523 | 57661 | 57773 | 57912 |
|            | Weekly  | 57746.45 | 0.84%  | -3    | 57953.30 | 56887 | 57317 | 57782 | 58212 | 58678 |
|            | Monthly | 57264.85 | -0.48% | -5    | 57884.40 | 54722 | 55993 | 57295 | 58567 | 59868 |
| Sensex     | Daily   | 78079.96 | 0.15%  | -5    | 78501.90 | 77502 | 77791 | 77955 | 78244 | 78409 |
|            | Weekly  | 78499.17 | 0.52%  | 2     | 77547.70 | 77687 | 78093 | 78618 | 79024 | 79549 |
|            | Monthly | 78094.64 | 2.11%  | -7    | 77558.95 | 74221 | 76158 | 77411 | 79348 | 80602 |

**Gainers - Losers ( Nifty 500 Stocks )**

| Gainers         |            |        |          | Losers          |            |        |         |
|-----------------|------------|--------|----------|-----------------|------------|--------|---------|
| Company Name    | Last Price | % Gain | Volume   | Company Name    | Last Price | % Loss | Volume  |
| Astral Ltd      | 1592       | 8.74%  | 12370793 | Aditya Infotech | 3,704.20   | -5.00% | 635398  |
| Bharti Hexacom  | 1,565.50   | 5.35%  | 758628   | Apar Ind        | 17225      | -4.31% | 177847  |
| Authum Invest   | 579.1      | 4.38%  | 249548   | Force Motors    | 18,525.00  | -3.86% | 131408  |
| APL Apollo      | 2,064.30   | 3.36%  | 825785   | Balkrishna Ind  | 2,409.90   | -3.48% | 285776  |
| BLS Internation | 270.67     | 2.96%  | 3299422  | Berger Paints   | 543.50     | -2.91% | 513785  |
| Amber Enterpris | 7,175.00   | 2.72%  | 611681   | Ather Energy    | 1526.5     | -2.73% | 4012191 |
| Bharat Dynamics | 1,375.50   | 2.65%  | 4152577  | Chennai Petro   | 1341.8     | -2.73% | 1845891 |



## Nifty Daily chart with RSI indicator



## BankNifty Daily chart with RSI indicator

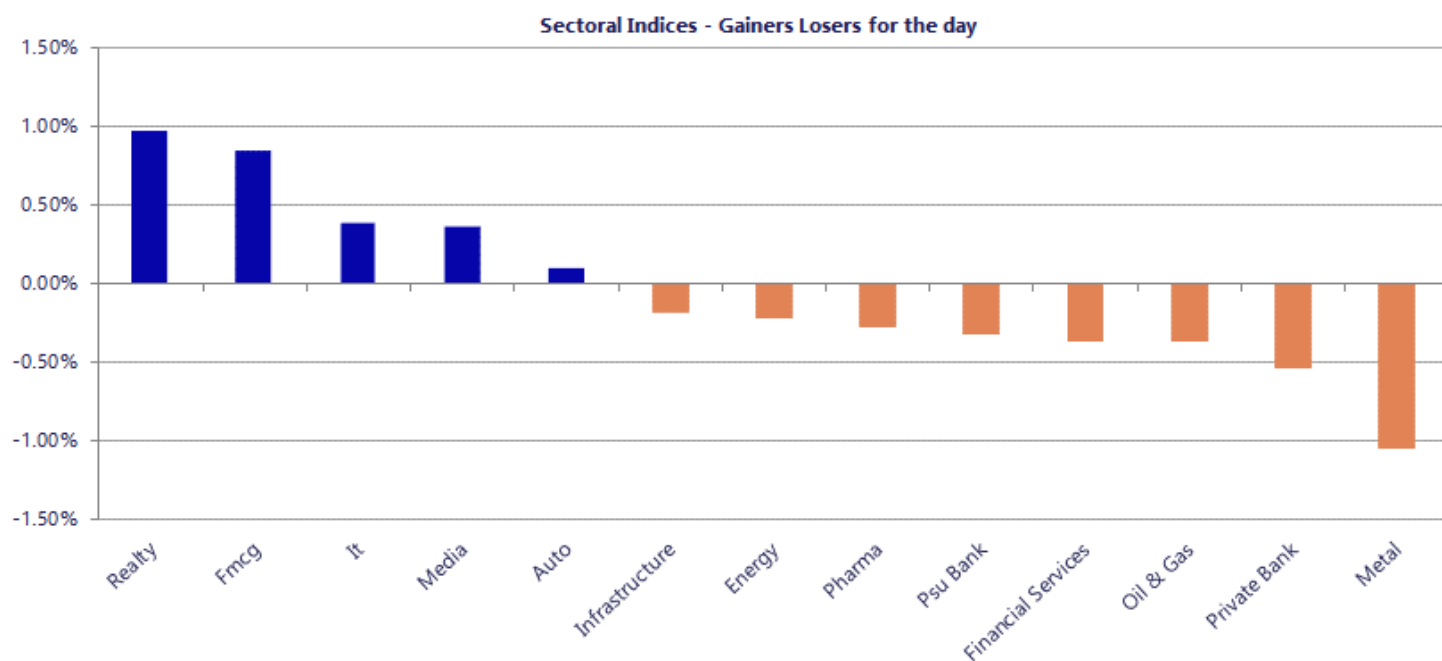


| Breakouts - Cross above 200 DMA |        |          |         |
|---------------------------------|--------|----------|---------|
| Company Name                    | LCP    | Change % | 200 DMA |
| Jubilant Agri                   | 2322.6 | 15.80    | 2005.69 |
| DIC India                       | 575.5  | 11.86    | 514.47  |
| Suraksha Diagno                 | 304.45 | 9.75     | 277.41  |
| Ester Ind                       | 101.66 | 5.10     | 96.73   |
| Dhunseri Invest                 | 1042.6 | 3.75     | 1004.96 |
| Semac Construct                 | 316.25 | 3.50     | 305.55  |
| Saraswati Saree                 | 68.35  | 3.11     | 66.29   |
| Mahalaxmi Rub                   | 188.56 | 3.09     | 182.9   |
| Panacea Biotec                  | 414.2  | 2.90     | 402.51  |
| Clean Science                   | 836.35 | 2.60     | 815.12  |
| Moschip Tech                    | 210.49 | 2.36     | 205.63  |
| Jamna Auto                      | 126.68 | 2.29     | 123.85  |
| Saksoft                         | 168.34 | 1.72     | 165.5   |
| Jyoti CNC Auto                  | 832.55 | 1.37     | 821.27  |
| TCI Express                     | 557.4  | 1.24     | 550.6   |
| GFL                             | 51.3   | 1.16     | 50.71   |
| Reliable Data S                 | 143.47 | 1.15     | 141.84  |
| Natco Pharma                    | 951.7  | 1.12     | 941.17  |

\* Stocks crossing above its Simple Moving Average (200DMA)

| Breakdown - Cross below 200 DMA |        |          |          |
|---------------------------------|--------|----------|----------|
| Company Name                    | LCP    | Change % | 200 DMA  |
| Atlanta                         | 39.38  | -5.20    | 41.54    |
| HP Adhesives                    | 37.33  | -3.29    | 38.6     |
| Dynemic Product                 | 237.3  | -3.06    | 244.8    |
| Milton Industri                 | 36.8   | -2.39    | 37.7     |
| Vidhi Spec                      | 307.4  | -2.32    | 314.71   |
| Inspirisys Solu                 | 92.07  | -2.13    | 94.07    |
| Hariom Pipe                     | 365.2  | -2.09    | 372.99   |
| Party                           | 83     | -2.08    | 84.76    |
| Wanbury                         | 251.1  | -1.46    | 254.83   |
| IDFC MF                         | 269.14 | -1.38    | 272.9    |
| Tamil Newsprint                 | 141.77 | -1.38    | 143.75   |
| Page Industries                 | 36520  | -1.13    | 36936.68 |
| Borana Weaves                   | 319    | -0.95    | 322.06   |
| SSFLPP                          | 124.95 | -0.86    | 126.03   |
| UltraTechCement                 | 11706  | -0.82    | 11803.26 |
| NAVA                            | 581.15 | -0.79    | 585.8    |
| Vardhman Hold                   | 3454.9 | -0.78    | 3482     |
| Suryalakshmi Co                 | 57.44  | -0.74    | 57.87    |

\* Stocks crossing below its Simple Moving Average (200DMA)



| Nifty 50 Stocks - Summary Details |          |         |        |                  |                    |          |                    |         |                    |                    |                   |
|-----------------------------------|----------|---------|--------|------------------|--------------------|----------|--------------------|---------|--------------------|--------------------|-------------------|
| Symbol                            | LTP      | Chng    | % Chng | Volume<br>(lacs) | Turnover<br>(crs.) | 52w High | Diff with<br>52w H | 52w Low | Diff with<br>52w L | 365 days<br>% chng | 30 days<br>% chng |
| NIFTY 50                          | 24395.85 | -40.10  | -0.16% | 2958.23          | 24255              | 26373    | 7.50%              | 22183   | 9.98%              | 0.76%              | -0.91%            |
| ADANIENT                          | 2964.90  | -20.80  | -0.70% | 13.03            | 386                | 3245     | 8.63%              | 1753    | 69.13%             | -6.69%             | 33.93%            |
| ADANIPTS                          | 1658.00  | -7.00   | -0.42% | 19.93            | 329                | 1891     | 12.33%             | 1291    | 28.48%             | -8.41%             | 25.64%            |
| APOLLOHOSP                        | 8600.00  | 3.00    | 0.03%  | 7.97             | 690                | 9050     | 4.97%              | 6697    | 28.43%             | -2.08%             | 10.14%            |
| ASIANPAINT                        | 2755.50  | 15.50   | 0.57%  | 5.79             | 159                | 2986     | 7.71%              | 2115    | 30.28%             | 3.90%              | 10.21%            |
| AXISBANK                          | 1221.80  | -8.20   | -0.67% | 52.84            | 644                | 1418     | 13.85%             | 1043    | 17.20%             | -7.40%             | 14.62%            |
| BAJAJ-AUTO                        | 11661.00 | -39.00  | -0.33% | 1.39             | 162                | 11863    | 1.70%              | 8180    | 42.56%             | 12.33%             | 41.37%            |
| BAJAJFINSV                        | 2025.00  | 4.50    | 0.22%  | 8.89             | 180                | 2195     | 7.74%              | 1597    | 26.80%             | 6.13%              | 5.78%             |
| BAJFINANCE                        | 1090.80  | -3.40   | -0.31% | 24.05            | 262                | 1176     | 7.28%              | 788     | 38.44%             | 6.67%              | 26.84%            |
| BEL                               | 410.50   | 5.35    | 1.32%  | 138.19           | 565                | 473      | 13.30%             | 361     | 13.65%             | -0.07%             | 5.57%             |
| BHARTIARTL                        | 1939.10  | -5.90   | -0.30% | 130.19           | 2544               | 2175     | 10.83%             | 1741    | 11.41%             | 1.96%              | 3.84%             |
| CIPLA                             | 1458.80  | -4.20   | -0.29% | 4.41             | 64                 | 1673     | 12.80%             | 1166    | 25.14%             | 2.25%              | -6.55%            |
| COALINDIA                         | 410.50   | 1.20    | 0.29%  | 44.23            | 180                | 491      | 16.44%             | 369     | 11.35%             | -4.58%             | 6.32%             |
| DRREDDY                           | 1206.00  | 6.00    | 0.50%  | 18.00            | 216                | 1415     | 14.76%             | 1101    | 9.54%              | -2.31%             | -3.78%            |
| EICHERMOT                         | 8100.00  | 51.00   | 0.63%  | 2.38             | 192                | 8230     | 1.58%              | 5643    | 43.54%             | 11.01%             | 41.74%            |
| ETERNAL                           | 318.00   | 3.95    | 1.26%  | 262.25           | 833                | 368      | 13.69%             | 213     | 49.58%             | 11.50%             | 1.81%             |
| GRASIM                            | 3257.00  | -50.80  | -1.54% | 10.42            | 338                | 3411     | 4.52%              | 2503    | 30.15%             | 3.58%              | 18.61%            |
| HCLTECH                           | 1370.00  | 4.60    | 0.34%  | 7.79             | 106                | 1780     | 23.04%             | 1030    | 33.01%             | 12.18%             | -8.73%            |
| HDFCBANK                          | 725.00   | -4.00   | -0.55% | 221.30           | 1609               | 1021     | 28.96%             | 722     | 0.42%              | -11.36%            | -26.78%           |
| HDFCLIFE                          | 538.05   | 1.05    | 0.20%  | 15.66            | 84                 | 815      | 33.98%             | 531     | 1.42%              | -6.16%             | -30.72%           |
| HINDALCO                          | 1046.25  | -32.25  | -2.99% | 49.83            | 524                | 1176     | 11.03%             | 658     | 59.13%             | 8.21%              | 49.36%            |
| HINDUNILVR                        | 2092.00  | 29.00   | 1.41%  | 11.86            | 246                | 2750     | 23.93%             | 2016    | 3.77%              | -1.81%             | -16.16%           |
| ICICIBANK                         | 1406.80  | -24.90  | -1.74% | 114.08           | 1611               | 1480     | 4.95%              | 1188    | 18.46%             | -0.19%             | -0.99%            |
| INDIGO                            | 5370.00  | 37.00   | 0.69%  | 2.34             | 125                | 6233     | 13.84%             | 3895    | 37.86%             | 2.69%              | -10.04%           |
| INFY                              | 1175.00  | -1.10   | -0.09% | 62.34            | 727                | 1728     | 32.00%             | 982     | 19.61%             | 6.57%              | -17.64%           |
| ITC                               | 278.50   | 2.35    | 0.85%  | 113.36           | 314                | 427      | 34.78%             | 275     | 1.27%              | -0.41%             | -32.75%           |
| JIOFIN                            | 255.60   | -0.45   | -0.18% | 486.57           | 1254               | 334      | 23.40%             | 223     | 14.46%             | 5.88%              | -22.69%           |
| JSWSTEEL                          | 1275.00  | 5.90    | 0.46%  | 16.93            | 215                | 1335     | 4.49%              | 1022    | 24.72%             | 3.04%              | 21.00%            |
| KOTAKBANK                         | 392.40   | 1.90    | 0.49%  | 57.27            | 224                | 453      | 13.42%             | 346     | 13.57%             | 2.01%              | -1.29%            |
| LT                                | 4070.70  | 50.70   | 1.26%  | 23.00            | 928                | 4440     | 8.32%              | 3288    | 23.80%             | 3.62%              | 10.21%            |
| M&M                               | 3428.20  | 24.60   | 0.72%  | 22.88            | 781                | 3840     | 10.72%             | 2896    | 18.38%             | 8.47%              | 4.45%             |
| MARUTI                            | 13905.00 | 30.00   | 0.22%  | 2.20             | 306                | 17370    | 19.95%             | 12201   | 13.97%             | 1.53%              | 8.35%             |
| MAXHEALTH                         | 1013.30  | 5.80    | 0.58%  | 28.71            | 292                | 1302     | 22.16%             | 903     | 12.21%             | -8.40%             | -20.03%           |
| NESTLEIND                         | 1506.90  | -0.10   | -0.01% | 18.92            | 285                | 1553     | 2.97%              | 1085    | 38.92%             | 5.60%              | 37.38%            |
| NTPC                              | 344.25   | 4.80    | 1.41%  | 96.73            | 330                | 414      | 16.93%             | 316     | 9.10%              | -2.13%             | 1.26%             |
| ONGC                              | 239.90   | 0.85    | 0.36%  | 72.66            | 174                | 308      | 21.98%             | 228     | 5.38%              | -3.44%             | 0.52%             |
| POWERGRID                         | 266.60   | -1.60   | -0.60% | 97.15            | 260                | 325      | 17.96%             | 250     | 6.64%              | -6.78%             | -7.49%            |
| RELIANCE                          | 1317.00  | -12.00  | -0.90% | 93.97            | 1235               | 1612     | 18.29%             | 1250    | 5.38%              | 1.55%              | -4.74%            |
| SBILIFE                           | 1812.00  | -18.00  | -0.98% | 14.22            | 258                | 2132     | 15.01%             | 1700    | 6.56%              | -2.37%             | -1.54%            |
| SBIN                              | 1083.00  | 1.00    | 0.09%  | 95.02            | 1027               | 1235     | 12.29%             | 799     | 35.63%             | 4.44%              | 31.78%            |
| SHRIRAMFIN                        | 1132.30  | 15.10   | 1.35%  | 37.57            | 426                | 1154     | 1.85%              | 567     | 99.88%             | 8.03%              | 82.85%            |
| SUNPHARMA                         | 1932.00  | -12.00  | -0.62% | 12.16            | 236                | 2047     | 5.61%              | 1548    | 24.81%             | 0.55%              | 17.82%            |
| TATACONSUM                        | 1090.50  | 28.60   | 2.69%  | 18.27            | 198                | 1283     | 14.98%             | 1007    | 8.27%              | -0.74%             | 3.26%             |
| TATASTEEL                         | 184.85   | -1.35   | -0.73% | 199.40           | 367                | 224      | 17.62%             | 153     | 20.78%             | -1.21%             | 15.40%            |
| TCS                               | 2375.00  | 25.30   | 1.08%  | 21.23            | 501                | 3350     | 29.10%             | 1977    | 20.14%             | 8.87%              | -21.78%           |
| TECHM                             | 1639.00  | 14.00   | 0.86%  | 34.93            | 574                | 1854     | 11.60%             | 1304    | 25.68%             | 8.94%              | 8.81%             |
| TITAN                             | 5063.70  | -35.30  | -0.69% | 5.33             | 268                | 5168     | 2.02%              | 3303    | 53.30%             | 10.04%             | 46.06%            |
| TMPV                              | 349.60   | 6.60    | 1.92%  | 95.29            | 332                | 740      | 52.74%             | 294     | 18.79%             | 2.15%              | -47.33%           |
| TRENT                             | 2990.00  | 3.00    | 0.10%  | 7.82             | 233                | 3783     | 20.96%             | 2184    | 36.93%             | 3.10%              | -16.92%           |
| ULTRACEMCO                        | 11706.00 | -185.00 | -1.56% | 3.10             | 361                | 13110    | 10.71%             | 10325   | 13.38%             | 1.17%              | -5.60%            |
| WIPRO                             | 183.10   | -0.84   | -0.46% | 54.34            | 99                 | 273      | 32.95%             | 169     | 8.34%              | 2.62%              | -24.23%           |

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