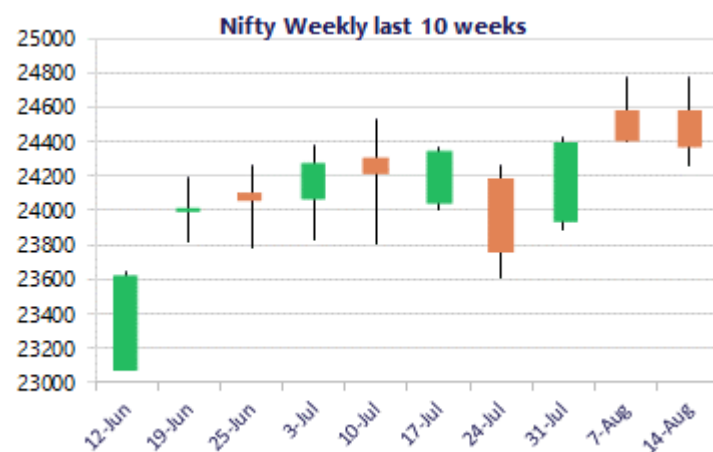
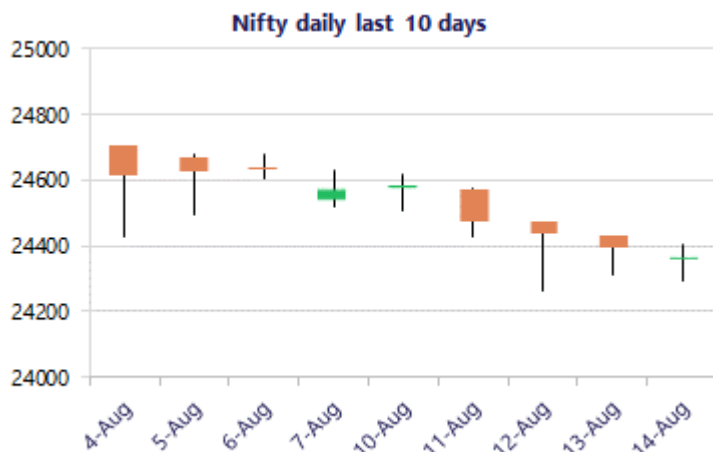


Date: 17th August 2026

* Sensex 78009.25 - 70.71

* Nifty 24366.00 - 29.85

* Bank Nifty 57491.10 - 144.15



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty dips below 24400 zone

Nifty opened on the lower end and witnessed a narrow rangebound movement to end below the 24400 level slightly weakening the bias. BankNifty continued with the lull session with overall consolidation visible sustaining above the 50EMA at 57100 zone. The market breadth was slightly weak with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 24200 - 24600

Nifty witnessed a rangebound session hovering between the 24300 and 24400 zone with overall gradual slide visible on the daily chart in the last two weeks with bias and sentiment now precariously placed slipping below the important support zone of 24400 level. The index would now have the next important support of 24000 zone and would anticipate for a decent revival to sustain the bias. On the upside, the important 200 period MA at 24700 zone is the resistance hurdle and would expect to breach above in the coming days.

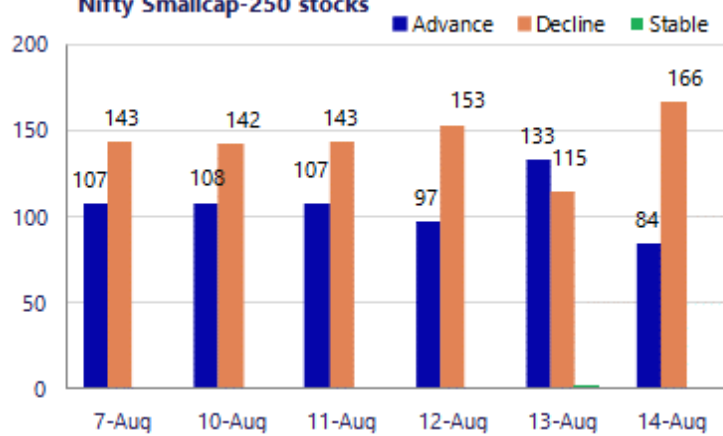
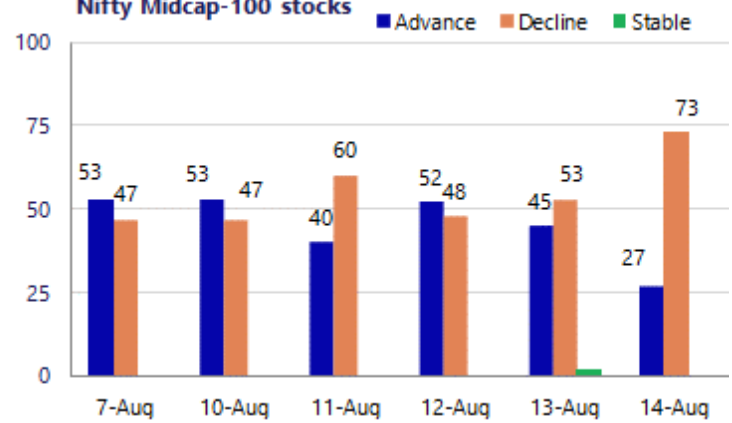
BankNifty continue to hover near the important 200 period MA of 57500 level with the consolidation period continuing and overall gripped between a tight range desperately needing a breakthrough to establish a directional move in the coming days. As mentioned earlier, the index would need a decisive breach above the tough resistance hurdle at 58600 zone, whereas the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 24200 levels, while the resistance is seen at 24600 levels. BankNifty would have the daily range of 57000-58200 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24366.00	-0.12%	-6	24512.30	24248	24307	24356	24415	24464
	Weekly	24366.00	-0.83%	3	24288.70	24063	24214	24418	24569	24773
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57491.10	-0.25%	-2	57731.95	57217	57354	57518	57655	57819
	Weekly	57491.10	-0.44%	-4	57826.00	56697	57094	57555	57952	58413
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	78009.25	-0.09%	-6	78362.60	77550	77779	77914	78144	78279
	Weekly	78009.25	-0.62%	3	77720.00	76882	77446	78061	78625	79240
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Cemindia Proj	1298.8	5.00%	305401	Aditya Infotech	3,519.00	-5.00%	68917
Asahi India	939.20	4.24%	643726	HINDPETRO	373.5	-4.94%	8001513
Acutaas Chem	3235.6	4.02%	331013	Allied Blenders	599.45	-4.50%	528690
Bata India	755.70	3.85%	2119678	Brainbees Solu	205.90	-3.85%	4051856
Apollo Hospital	8,920.50	3.73%	1275716	Emcure Pharmace	1,932.30	-3.85%	132005
Bharti Hexacom	1,621.10	3.55%	349976	Godawari Power	235.43	-3.24%	2146287
Bharti Airtel	1,992.10	2.73%	12282326	Apar Ind	16691	-3.10%	175304

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



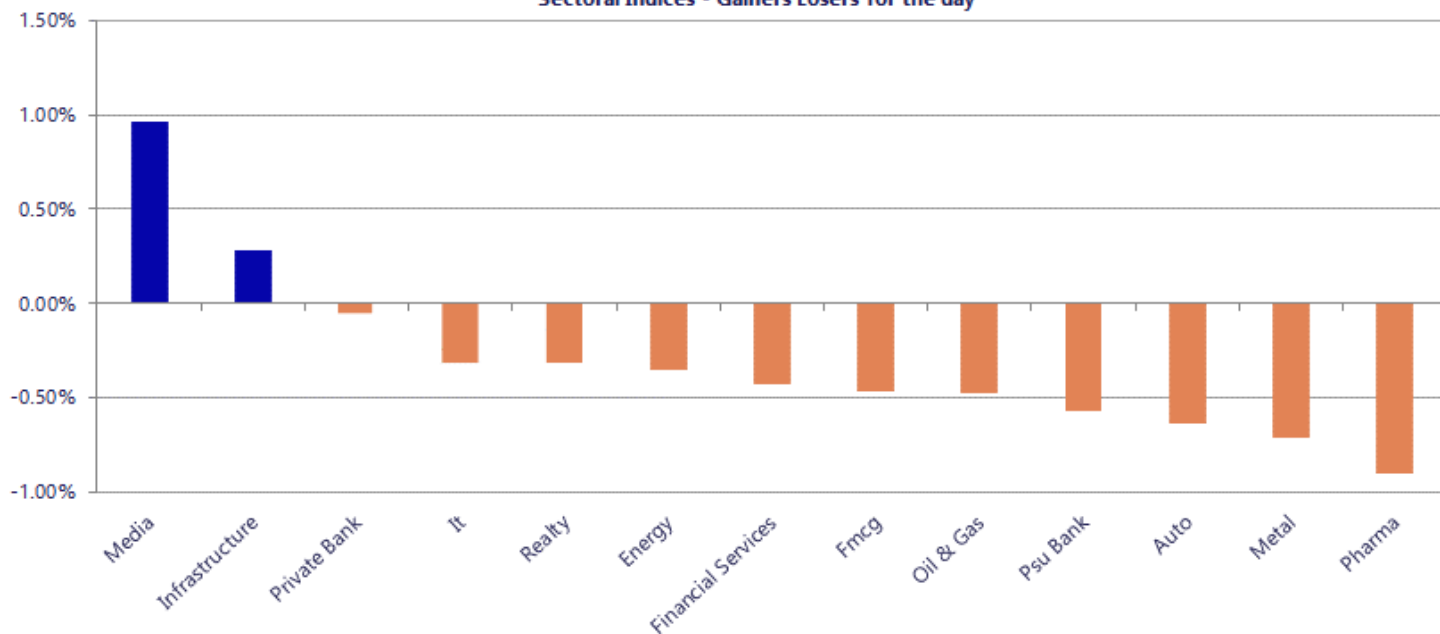
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Surani Steel Tu	99.95	11.75	89.44
TVS Srichakra	4478.1	11.12	4030.14
Ken Enterprises	43	6.83	40.25
Renaissance	123.03	6.54	115.48
Synergy Green I	560.85	3.77	540.45
TIL	238.95	3.51	230.85
Asahi India	939.2	2.84	913.26
20 Microns	190.9	2.66	185.96
Happiest Minds	420.2	2.55	409.75
Wanbury	261.35	2.53	254.91
Milton Industri	38.6	2.39	37.7
Bharti Airtel	1992	2.12	1950.74
Tembo Global	60.8	1.40	59.96
Jubilant Food	504.1	1.34	497.41
The Grob Tea	958.05	1.30	945.72
Prakash Ind	137.68	1.21	136.04
Nitco	93.26	0.94	92.39
Jai Balaji Ind	70.6	0.90	69.97

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Nephro Care Ind	87.4	-4.75	91.76
Natco Pharma	903.15	-4.10	941.72
Affordable Robo	181.89	-3.81	189.1
Denta Water	295.75	-3.31	305.89
Alicon Castallo	719.6	-2.72	739.75
ICE Make Refrig	750	-2.49	769.14
Sammaan Capital	152.39	-2.48	156.26
SRM Contractors	483.7	-2.30	495.07
Vaibhav Global	228.3	-2.13	233.26
Nacl Industries	166.54	-1.90	169.77
Banswara Syntex	116.03	-1.77	118.12
Eppeltone Eng	140.1	-1.75	142.59
Hind Zinc	560	-1.66	569.43
Saraswati Saree	65.14	-1.60	66.2
GMDC	580.8	-1.57	590.04
Panacea Biotec	396.45	-1.47	402.37
Reliable Data S	139.86	-1.40	141.84
Eleganz Interio	86.05	-1.35	87.23

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24366.00	-29.85	-0.12%	2676.71	22135	26373	7.61%	22183	9.84%	1.31%	-1.08%
ADANIENT	3035.10	70.20	2.37%	16.67	502	3245	6.47%	1753	73.14%	-4.82%	37.02%
ADANIPTS	1700.00	42.00	2.53%	19.78	333	1891	10.11%	1291	31.73%	-6.69%	30.74%
APOLLOHOSP	8920.50	330.50	3.85%	12.76	1127	9050	1.43%	6697	33.21%	0.22%	14.05%
ASIANPAINT	2696.30	-59.20	-2.15%	6.67	181	2986	9.69%	2115	27.48%	2.09%	6.63%
AXISBANK	1217.40	-4.40	-0.36%	55.58	675	1418	14.16%	1043	16.78%	-7.60%	13.97%
BAJAJ-AUTO	11700.00	39.00	0.33%	2.41	283	11863	1.37%	8189	42.87%	15.09%	42.45%
BAJAJFINSV	2008.30	-16.70	-0.82%	9.57	193	2195	8.51%	1597	25.75%	7.44%	4.32%
BAJFINANCE	1087.00	-3.80	-0.35%	42.26	461	1176	7.60%	788	37.96%	7.99%	26.18%
BEL	410.80	0.30	0.07%	73.86	303	473	13.23%	361	13.73%	0.17%	6.73%
BHARTIARTL	1992.10	53.00	2.73%	122.83	2441	2175	8.39%	1741	14.46%	2.87%	6.31%
CIPLA	1450.00	-8.80	-0.60%	7.85	115	1673	13.33%	1166	24.39%	0.83%	-7.29%
COALINDIA	407.10	-3.40	-0.83%	50.00	204	491	17.13%	369	10.43%	-5.46%	5.89%
DRREDDY	1200.00	-6.00	-0.50%	21.37	256	1415	15.19%	1101	8.99%	-3.71%	-4.79%
EICHERMOT	8066.50	-33.50	-0.41%	2.97	241	8230	1.99%	5649	42.81%	10.81%	39.95%
ETERNAL	318.50	0.50	0.16%	301.47	967	368	13.56%	213	49.81%	11.31%	0.03%
GRASIM	3248.70	-8.30	-0.25%	4.76	154	3411	4.76%	2503	29.82%	4.35%	17.50%
HCLTECH	1360.00	-10.00	-0.73%	10.33	141	1780	23.60%	1030	32.04%	16.57%	-8.71%
HDFCBANK	727.00	2.00	0.28%	203.57	1480	1021	28.76%	722	0.69%	-10.18%	-26.98%
HDFCLIFE	535.85	-2.20	-0.41%	8.06	43	815	34.25%	531	1.01%	-3.49%	-32.06%
HINDALCO	1029.50	-16.75	-1.60%	34.23	353	1176	12.46%	671	53.44%	5.67%	48.08%
HINDUNILVR	2077.00	-15.00	-0.72%	11.48	239	2750	24.47%	2016	3.03%	-2.04%	-16.27%
ICICIBANK	1417.00	10.20	0.73%	60.98	860	1480	4.26%	1188	19.32%	0.66%	-0.72%
INDIGO	5310.00	-60.00	-1.12%	1.84	98	6233	14.80%	3895	36.32%	3.95%	-11.54%
INFY	1169.20	-5.80	-0.49%	58.45	682	1728	32.34%	982	19.01%	6.98%	-19.24%
ITC	278.20	-0.30	-0.11%	73.38	203	427	34.85%	275	1.16%	0.96%	-32.39%
JIOFIN	249.05	-6.55	-2.56%	165.36	416	334	25.37%	223	11.53%	5.54%	-23.93%
JSWSTEEL	1270.00	-5.00	-0.39%	9.75	124	1335	4.87%	1022	24.23%	1.79%	21.47%
KOTAKBANK	391.15	-1.25	-0.32%	95.17	373	453	13.69%	346	13.21%	3.30%	-1.13%
LT	4057.00	-13.70	-0.34%	9.34	379	4440	8.63%	3288	23.38%	5.41%	10.33%
M&M	3428.30	0.10	0.00%	10.33	352	3840	10.72%	2896	18.38%	10.83%	4.99%
MARUTI	13834.00	-71.00	-0.51%	2.17	301	17370	20.36%	12201	13.38%	2.56%	6.94%
MAXHEALTH	1008.60	-4.70	-0.46%	40.52	408	1302	22.52%	903	11.69%	-7.71%	-17.38%
NESTLEIND	1499.10	-7.80	-0.52%	15.01	226	1553	3.47%	1085	38.20%	5.05%	37.61%
NTPC	340.00	-4.25	-1.23%	75.07	255	414	17.95%	316	7.75%	-2.34%	0.19%
ONGC	236.40	-3.50	-1.46%	121.28	287	308	23.12%	228	3.84%	-5.02%	-0.23%
POWERGRID	266.05	-0.55	-0.21%	67.58	180	325	18.13%	250	6.42%	-7.02%	-7.85%
RELIANCE	1310.00	-7.00	-0.53%	104.97	1373	1612	18.72%	1250	4.82%	1.31%	-4.64%
SBILIFE	1795.00	-17.00	-0.94%	5.64	101	2132	15.81%	1700	5.56%	-2.46%	-2.48%
SBIN	1067.70	-15.30	-1.41%	62.73	671	1235	13.53%	799	33.71%	5.15%	29.18%
SHRIRAMFIN	1122.00	-10.30	-0.91%	24.63	278	1154	2.75%	567	98.06%	10.66%	82.01%
SUNPHARMA	1930.00	-2.00	-0.10%	8.81	169	2047	5.71%	1548	24.68%	-0.65%	17.58%
TATACONSUM	1079.50	-11.00	-1.01%	10.40	113	1283	15.84%	1007	7.18%	-1.65%	2.69%
TATASTEEL	183.50	-1.35	-0.73%	161.31	294	224	18.23%	153	19.90%	-2.53%	18.16%
TCS	2361.00	-14.00	-0.59%	22.32	526	3350	29.52%	1977	19.44%	7.29%	-21.88%
TECHM	1632.80	-6.20	-0.38%	33.98	552	1854	11.93%	1304	25.21%	10.00%	9.83%
TITAN	5056.20	-7.50	-0.15%	5.88	298	5168	2.16%	3303	53.07%	10.55%	44.90%
TMPV	334.50	-15.10	-4.32%	319.32	1062	740	54.78%	294	13.66%	0.34%	-49.67%
TRENT	2978.00	-12.00	-0.40%	16.49	494	3783	21.27%	2184	36.38%	3.80%	-16.82%
ULTRACEMCO	11619.00	-87.00	-0.74%	1.99	232	13110	11.37%	10325	12.53%	1.07%	-5.67%
WIPRO	184.00	0.90	0.49%	73.54	136	273	32.63%	169	8.88%	3.87%	-25.45%

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