

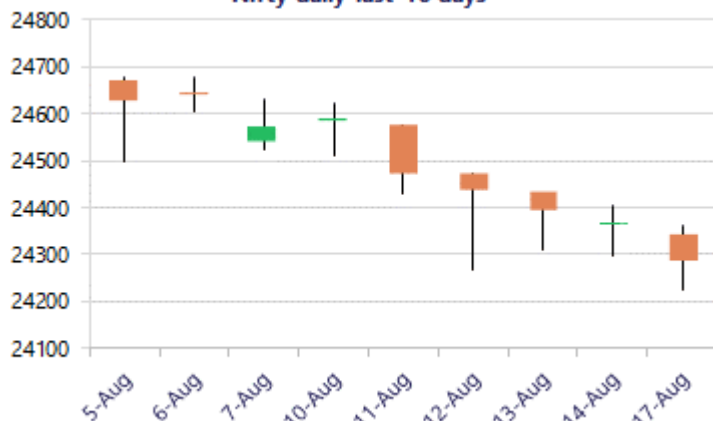
Date: 18th August 2026

* Sensex 77728.16 - 281.09

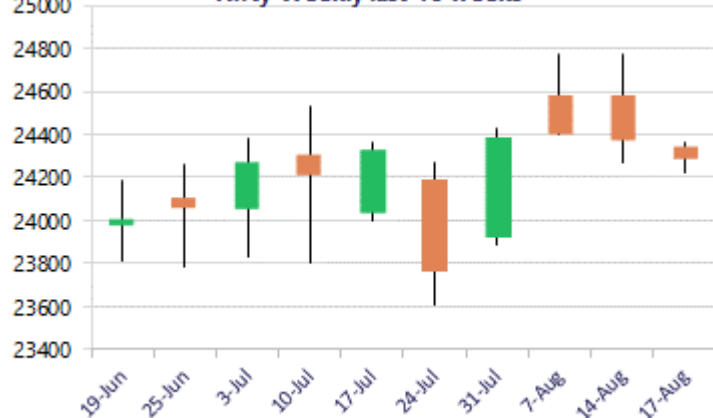
* Nifty 24287.65 - 78.35

* Bank Nifty 57497.80 + 6.70

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty slips further; bias weakening

Nifty after witnessing a slightly volatile session closed near the 24300 zone with the gradual slide continuing and bias is currently maintained with a cautious approach. BankNifty is tightly gripped within a narrow range and is stagnant for quite a while near the 200 period MA at 57500 zone. The market breadth once again was flat at the end of the trading session.

Market Forecast

Nifty daily range 24200 - 24500

Nifty once again witnessed a volatile session hitting the low of 24225 level and thereafter, recovering to close near the 24300 zone with overall bias slightly weakening and the index slipping down with a gradual slide. The index would continue to have the important support of 24000 zone and would anticipate for a decent revival to sustain the bias. On the upside, the important 200 period MA at 24700 zone would be the resistance hurdle which needs to be crossed decisively.

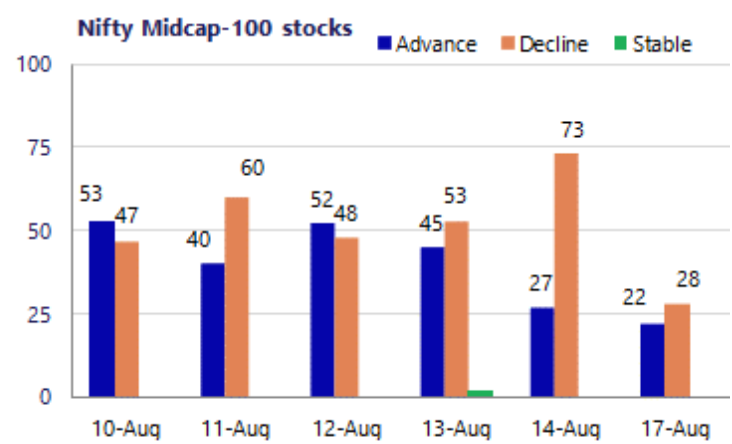
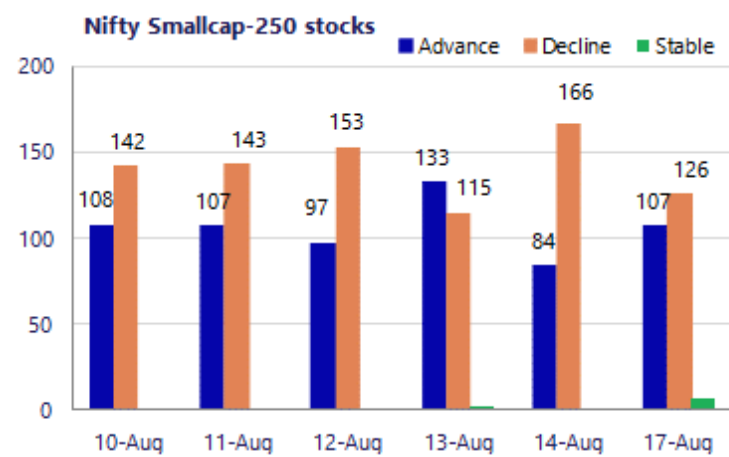
BankNifty still gripped near the important 200 period MA of 57500 level has been hovering within a tight range and has managed to sustain above the important 50EMA level at 57200 zone with overall bias maintained with a cautiously positive approach. As mentioned earlier, the index would need a decisive breach above the tough resistance hurdle at 58600 zone, whereas the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 24200 levels, while the resistance is seen at 24500 levels. BankNifty would have the daily range of 57000-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24287.65	-0.32%	-7	24457.30	24158	24223	24292	24356	24425
	Weekly	24366.00	-0.83%	3	24288.70	24063	24214	24418	24569	24773
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57497.80	0.01%	-3	57634.65	56821	57159	57458	57797	58096
	Weekly	57491.10	-0.44%	-4	57826.00	56697	57094	57555	57952	58413
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	77728.16	-0.36%	-7	78180.90	77229	77478	77704	77953	78178
	Weekly	78009.25	-0.62%	3	77720.00	76882	77446	78061	78625	79240
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Balrampur Chini	655.75	4.95%	1396170	Belrise Ind	236.09	-7.54%	17254125
BHEL	435.95	3.38%	15348223	Aditya Infotech	3343.1	-5.00%	640336
Ashok Leyland	177.1	3.18%	38074970	BSE Limited	3,332.00	-3.34%	7706565
Action Const	1,113.70	2.59%	280141	Emcure Pharmace	1,873.90	-3.02%	220947
Cemindia Proj	1,330.00	2.40%	1001058	Cochin Shipyard	1,457.80	-2.59%	1952869
Angel One	293.50	2.16%	4085186	eClerx Services	1848.9	-2.54%	172306
AFFLE 3I	1,703.90	2.10%	151311	Carborundum	1122.7	-2.51%	140696



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



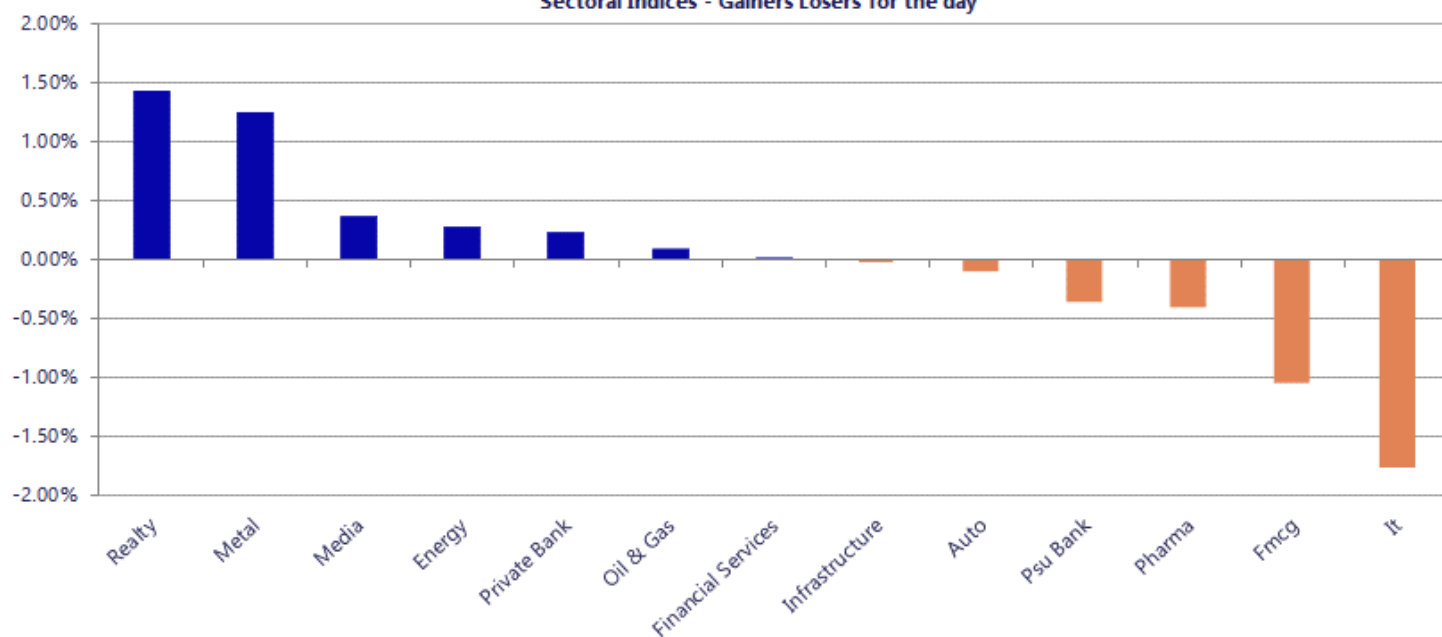
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Matrix Geo Solu	91	10.36	82.46
Flysbs Aviation	522	10.14	473.93
Kaya	335	6.83	313.58
Expleo Solution	923.85	5.13	878.75
Panacea Biotec	413.15	2.74	402.15
Nacl Industries	174	2.64	169.52
BL Kashyap	53.84	2.53	52.51
Chalet Hotels	848	2.37	828.35
Safe Enterprise	256	2.18	250.54
Manaksia Coated	124	2.11	121.44
Balu Forge Indu	512.7	2.11	502.11
SPML Infra	195.45	2.03	191.56
Vidhi Spec	320.5	1.99	314.26
Strides Pharma	989.6	1.76	972.47
Page Industries	37500	1.66	36887.8
Puravankara	227.5	1.55	224.03
NOCIL	164	1.48	161.61
Enviro Infra	200.24	1.30	197.68

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Thomas Scott	295	-5.74	312.95
Saatvik Green	405.7	-4.91	426.64
Ramdevbaba Solv	90.1	-3.51	93.38
Zenithexpo	204.51	-3.16	211.19
Indian Card	216.24	-2.92	222.74
ANB Metal Cast	379.9	-2.68	390.38
HEC Infra Proje	122	-2.38	124.97
Medico Remedies	44.45	-1.98	45.35
Sigma Solve	45.15	-1.91	46.03
JITF Infralogis	304.1	-1.84	309.8
Wanbury	251.4	-1.43	255.05
VMS TMT	49.05	-1.27	49.68
Gloster	620	-1.11	626.95
Indiqube Spaces	178	-1.11	179.99
Felix Industrie	181.9	-1.00	183.74
GFL	49.97	-0.97	50.46
NMDC Steel	41.94	-0.94	42.34
Ceat	3613	-0.91	3646.18

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24287.65	-78.35	-0.32%	2252.81	18390	26373	7.91%	22183	9.49%	-0.19%	-1.40%
ADANIENT	3007.30	-27.80	-0.92%	9.38	284	3245	7.33%	1753	71.55%	-4.85%	35.76%
ADANIPTS	1691.00	-9.00	-0.53%	15.94	269	1891	10.58%	1291	31.03%	-7.97%	30.05%
APOLLOHOSP	8825.50	-95.00	-1.06%	3.58	319	9050	2.48%	6697	31.79%	-0.01%	12.84%
ASIANPAINT	2687.50	-8.80	-0.33%	3.13	84	2986	9.99%	2115	27.07%	-0.06%	6.28%
AXISBANK	1227.30	9.90	0.81%	60.66	742	1418	13.47%	1043	17.73%	-7.62%	14.89%
BAJAJ-AUTO	11663.00	-37.00	-0.32%	1.82	213	11863	1.69%	8198	42.27%	11.68%	42.00%
BAJAJFINSV	2005.00	-3.30	-0.16%	10.27	206	2195	8.66%	1597	25.55%	8.14%	4.15%
BAJFINANCE	1089.30	2.30	0.21%	22.95	250	1176	7.40%	788	38.25%	3.12%	26.45%
BEL	412.45	1.65	0.40%	74.05	305	473	12.88%	361	14.19%	0.73%	7.16%
BHARTIARTL	1969.30	-22.80	-1.14%	55.34	1098	2175	9.44%	1741	13.15%	3.17%	5.10%
CIPLA	1431.50	-18.50	-1.28%	7.56	108	1673	14.44%	1166	22.80%	0.90%	-8.47%
COALINDIA	408.45	1.35	0.33%	48.66	198	491	16.85%	369	10.80%	-4.49%	6.24%
DRREDDY	1192.00	-8.00	-0.67%	21.83	260	1415	15.75%	1101	8.27%	-1.59%	-5.43%
EICHERMOT	8050.00	-16.50	-0.20%	3.97	321	8230	2.19%	5710	40.98%	6.43%	39.66%
ETERNAL	318.00	-0.50	-0.16%	189.55	605	368	13.69%	213	49.58%	10.96%	-0.13%
GRASIM	3250.50	1.80	0.06%	13.24	431	3411	4.71%	2503	29.89%	4.53%	17.56%
HCLTECH	1325.00	-35.00	-2.57%	9.70	129	1780	25.57%	1030	28.64%	10.06%	-11.06%
HDFCBANK	729.00	2.00	0.28%	148.11	1078	1021	28.56%	722	0.97%	-11.05%	-26.77%
HDFCLIFE	543.00	7.15	1.33%	31.03	168	815	33.37%	531	2.36%	-3.66%	-31.16%
HINDALCO	1049.90	20.40	1.98%	30.63	320	1176	10.72%	688	52.60%	11.20%	51.01%
HINDUNILVR	2055.00	-22.00	-1.06%	10.24	211	2750	25.27%	2016	1.93%	-4.14%	-17.16%
ICICIBANK	1415.30	-1.70	-0.12%	56.02	793	1480	4.37%	1188	19.17%	-2.01%	-0.84%
INDIGO	5275.50	-34.50	-0.65%	3.21	170	6233	15.35%	3895	35.44%	0.51%	-12.11%
INFY	1139.90	-29.30	-2.51%	58.14	664	1728	34.03%	982	16.03%	3.96%	-21.26%
ITC	273.05	-5.15	-1.85%	127.67	350	427	36.05%	273	0.02%	-2.73%	-33.64%
JIOFIN	249.75	0.70	0.28%	114.71	284	334	25.16%	223	11.85%	2.79%	-23.72%
JSWSTEEL	1277.80	7.80	0.61%	14.05	179	1335	4.28%	1022	24.99%	3.27%	22.22%
KOTAKBANK	392.70	1.55	0.40%	50.97	201	453	13.35%	346	13.66%	0.71%	-0.74%
LT	4086.70	29.70	0.73%	10.66	432	4440	7.96%	3288	24.29%	7.14%	11.14%
M&M	3390.40	-37.90	-1.11%	17.56	599	3840	11.71%	2896	17.07%	6.64%	3.83%
MARUTI	13760.00	-74.00	-0.53%	1.77	245	17370	20.78%	12201	12.78%	-0.31%	6.37%
MAXHEALTH	1003.70	-4.90	-0.49%	23.40	235	1275	21.28%	903	11.15%	-7.91%	-17.78%
NESTLEIND	1470.00	-29.10	-1.94%	17.21	255	1553	5.34%	1085	35.52%	3.00%	34.94%
NTPC	337.00	-3.00	-0.88%	78.38	264	414	18.68%	316	6.80%	-1.42%	-0.69%
ONGC	238.49	2.09	0.88%	253.42	604	308	22.44%	228	4.76%	-3.56%	0.65%
POWERGRID	266.15	0.10	0.04%	66.29	177	325	18.10%	250	6.46%	-6.14%	-7.81%
RELIANCE	1316.00	6.00	0.46%	133.78	1751	1612	18.35%	1250	5.30%	-0.84%	-4.21%
SBILIFE	1790.40	-4.60	-0.26%	2.51	45	2132	16.02%	1700	5.29%	-2.13%	-2.73%
SBIN	1061.20	-6.50	-0.61%	70.33	746	1235	14.05%	799	32.90%	1.62%	28.39%
SHRIRAMFIN	1122.00	0.00	0.00%	21.05	237	1154	2.75%	567	98.06%	8.42%	82.01%
SUNPHARMA	1882.00	-48.00	-2.49%	18.92	360	2047	8.06%	1548	21.58%	-2.62%	14.66%
TATACONSUM	1072.60	-6.90	-0.64%	8.81	95	1283	16.38%	1007	6.49%	-1.47%	2.04%
TATASTEEL	186.00	2.50	1.36%	162.73	300	224	17.11%	153	21.53%	0.06%	19.77%
TCS	2313.20	-47.80	-2.02%	22.36	519	3350	30.95%	1977	17.02%	1.95%	-23.46%
TECHM	1610.00	-22.80	-1.40%	15.06	242	1854	13.16%	1304	23.46%	2.36%	8.29%
TITAN	5068.50	12.30	0.24%	5.65	288	5168	1.93%	3303	53.45%	9.28%	45.25%
TMPV	330.20	-4.30	-1.29%	73.34	243	740	55.36%	294	12.20%	-1.61%	-50.32%
TRENT	2946.00	-32.00	-1.07%	6.89	204	3783	22.12%	2184	34.91%	3.64%	-17.72%
ULTRACEMCO	11681.00	62.00	0.53%	1.94	226	13110	10.90%	10325	13.13%	-0.39%	-5.16%
WIPRO	181.90	-2.10	-1.14%	44.32	81	273	33.39%	169	7.63%	3.35%	-26.30%

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Regd. Office: 3rd Floor, Sadhana House, 570, P. B. Marg, Behind Mahindra Tower, Worli, Mumbai - 400 018, India.