

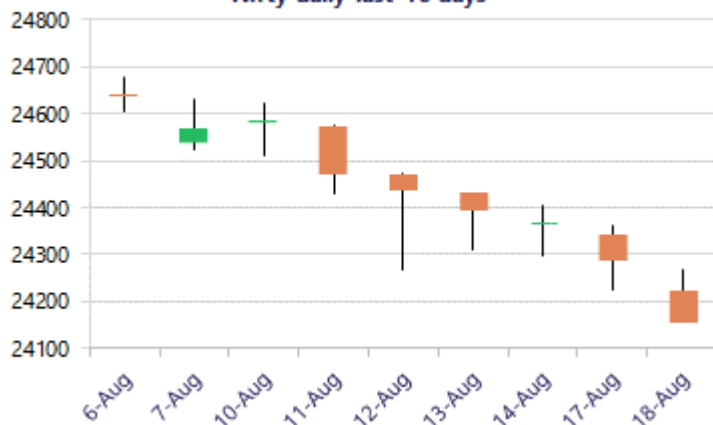
Date: 19th August 2026

* Sensex 77235.46 - 492.70

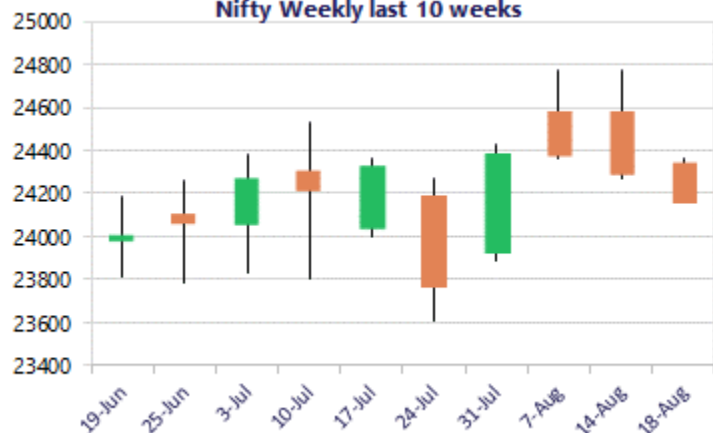
* Nifty 24154.90 - 132.75

* Bank Nifty 57262.40 - 235.40

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty slips below 50EMA at 24200 zone

Nifty continue to slide for the 7th consecutive sessions to weaken the bias and has moved below the 50EMA at 24200 zone with overall approach maintained cautiously. BankNifty to witness rangebound sessions with bias maintained with a cautiously positive approach as of now. The market breadth was weak with the advance decline indicating a ratio of 3:4 at close.

Market Forecast

Nifty daily range 24000 - 24400

Nifty has slowly and steadily slipped down with profit booking seen since the last two weeks currently moving below the 50EMA at 24190 level to weaken the bias and sentiment expecting for further slide in the coming sessions. The 24000 zone would be the near-term support for the index whereas the 23800 level would be positioned as the major support which needs to be sustained to maintain the overall trend intact. On the upside, the important 200 period MA at 24700 zone would continue to be the resistance hurdle.

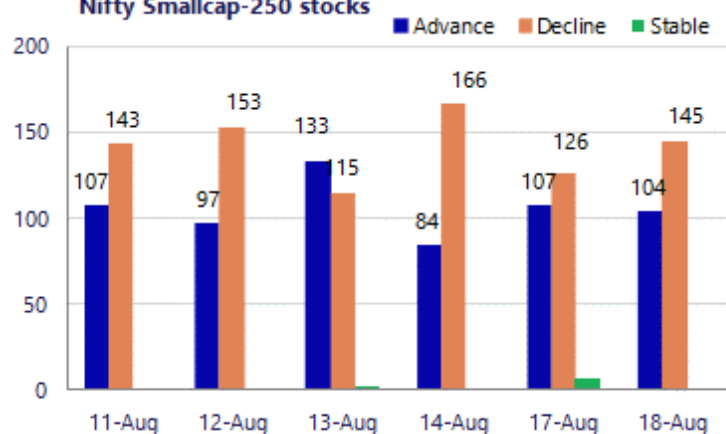
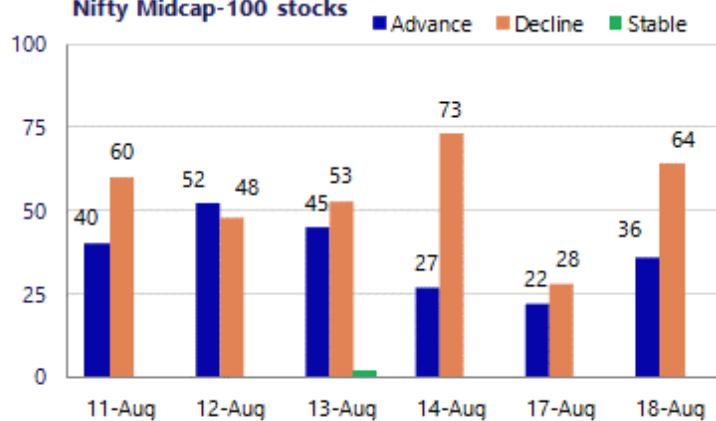
BankNifty continue to remain stagnant with lack lustre sessions tightly gripped near the 200-period MA at 57450 level with sentiment slightly weakening and would need to sustain the 50EMA level of 57200 zone to sustain the overall bias intact. The index would have the tough resistance hurdle at 58600 zone, whereas the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 24000 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 56600-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24154.90	-0.55%	-8	24388.60	24078	24117	24193	24231	24308
	Weekly	24366.00	-0.83%	3	24288.70	24063	24214	24418	24569	24773
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57262.40	-0.41%	-4	57550.00	56988	57125	57355	57492	57722
	Weekly	57491.10	-0.44%	-4	57826.00	56697	57094	57555	57952	58413
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	77235.46	-0.63%	-8	77979.30	77007	77121	77348	77462	77689
	Weekly	78009.25	-0.62%	3	77720.00	76882	77446	78061	78625	79240
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Action Const	1184.8	6.38%	1694388	Colgate	1,903.00	-3.11%	721518
Aegis Logistics	1,367.70	6.25%	3096670	Godrej Prop	1997.4	-2.76%	687148
Acutaas Chem	3391.4	6.04%	423269	BHEL	425.00	-2.51%	7413730
Data Patterns	4,737.20	4.60%	1385245	Bharti Hexacom	1,600.40	-2.47%	104513
Apar Ind	17,214.00	4.18%	338499	Billionbrains G	193.81	-2.46%	57090190
Craftsman	10,890.50	3.92%	58181	eClerx Services	1805.2	-2.36%	141712
Bosch	48,730.00	3.75%	93884	Escorts Kubota	3062.1	-2.28%	51746

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

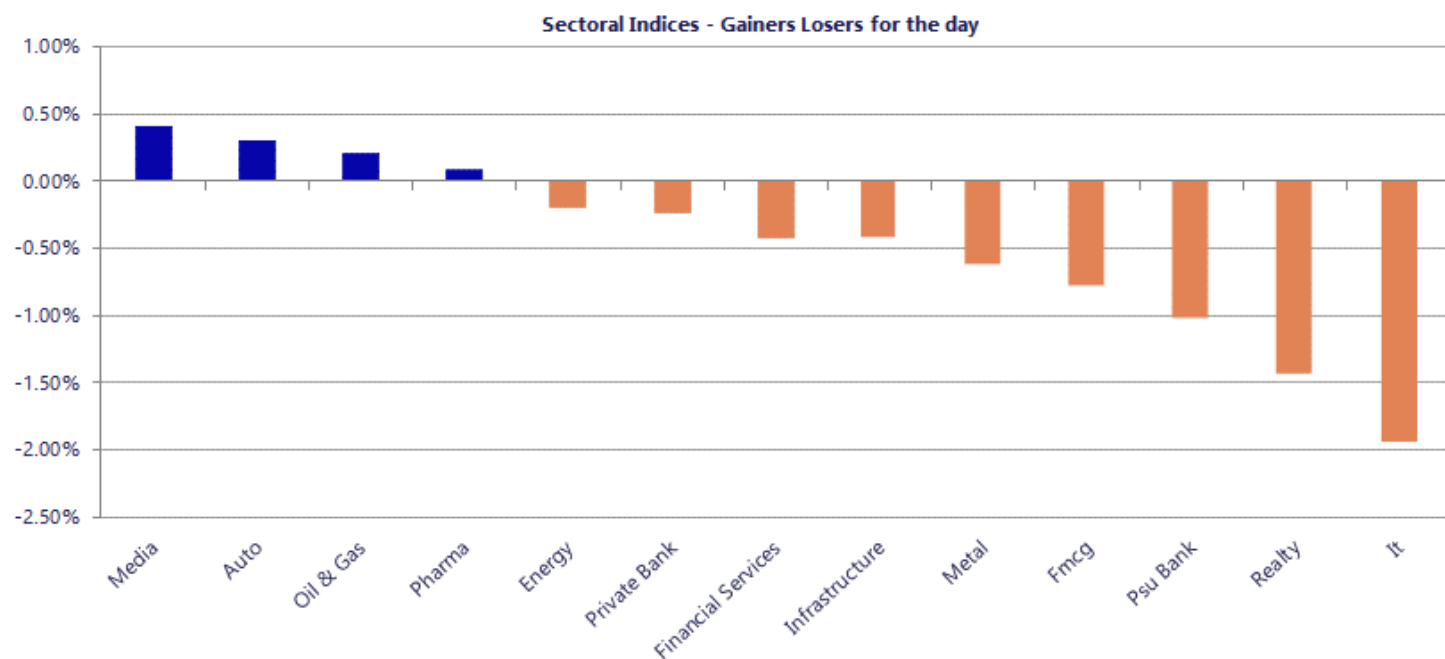


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Prabha Energy	192.2	14.40	168
Supreme Power	230.9	13.94	202.65
Tube Investment	2959	6.50	2778.31
Eleganz Interio	91.45	5.48	86.7
Indiqube Spaces	187.12	4.09	179.76
SOLARA ACTIVE P	549.05	3.80	528.94
S J Logistics	344.25	3.78	331.7
Cellecor	32.55	2.91	31.63
Premium Plast	37.95	2.90	36.88
Axiscades Tech	1607.1	2.90	1561.81
Shigan Quantum	64.9	2.75	63.16
PAKKA	95.49	2.39	93.26
Purple United	388.95	2.04	381.16
Cohance Life	455.2	2.03	446.13
Salona Cotspin	269.49	1.85	264.6
GFL	51.22	1.75	50.34
Guj Themis	371.3	1.70	365.11
Kataria Industr	102.9	1.55	101.33

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Krishival Foods	355.75	-6.77	381.59
Brace Port Logi	66.75	-5.97	70.99
Kilitch Drugs	163.96	-3.98	170.76
Munish Forge	81.05	-3.24	83.76
Jai Balaji Ind	67.82	-2.71	69.71
Strides Pharma	949.1	-2.49	973.33
eClerx Services	1805.2	-2.33	1848.3
Dhunseri Invest	976.95	-2.18	998.72
Naga Dhunseri	2727.9	-2.15	2787.8
MphasiS	2432	-2.07	2483.5
Euro Pratik	274.3	-1.95	279.76
VMS TMT	48.63	-1.92	49.58
Radhika Jewel	66.39	-1.92	67.69
M TEK COPPER	59.24	-1.64	60.23
Imagicaaworld	46.14	-1.56	46.87
Bharat Wire Rop	189.26	-1.52	192.18
Semac Construct	299.35	-1.31	303.33
Bharti Hexacom	1600.4	-1.30	1621.52

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24154.90	-132.75	-0.55%	2270.27	19183	26373	8.41%	22183	8.89%	-0.74%	-2.90%
ADANIENT	3002.50	-4.80	-0.16%	7.22	218	3245	7.47%	1753	71.28%	-5.01%	32.52%
ADANIPTS	1682.40	-8.60	-0.51%	12.98	218	1891	11.04%	1292	30.22%	-8.44%	26.76%
APOLLOHOSP	8817.00	-8.50	-0.10%	4.75	420	9050	2.57%	6697	31.67%	-0.10%	12.71%
ASIANPAINT	2628.40	-59.10	-2.20%	10.17	268	2986	11.97%	2115	24.27%	-2.25%	1.58%
AXISBANK	1243.00	15.70	1.28%	50.65	628	1418	12.36%	1043	19.23%	-6.44%	14.82%
BAJAJ-AUTO	11607.00	-56.00	-0.48%	2.38	278	11863	2.16%	8400	38.18%	11.15%	35.15%
BAJAJFINSV	2011.20	6.20	0.31%	4.13	83	2195	8.37%	1597	25.94%	8.48%	0.89%
BAJFINANCE	1094.30	5.00	0.46%	33.74	369	1176	6.98%	788	38.89%	3.60%	20.89%
BEL	412.00	-0.45	-0.11%	91.21	377	473	12.98%	361	14.06%	0.62%	7.71%
BHARTIARTL	1934.20	-35.10	-1.78%	67.10	1305	2175	11.05%	1741	11.13%	1.33%	2.21%
CIPLA	1431.10	-0.40	-0.03%	5.89	84	1673	14.46%	1166	22.77%	0.87%	-8.57%
COALINDIA	406.90	-1.55	-0.38%	73.53	301	491	17.17%	369	10.38%	-4.85%	4.93%
DRREDDY	1178.80	-13.20	-1.11%	8.06	95	1415	16.69%	1101	7.07%	-2.68%	-6.64%
EICHERMOT	8018.50	-31.50	-0.39%	2.63	212	8230	2.57%	5826	37.64%	6.02%	35.63%
ETERNAL	315.90	-2.10	-0.66%	183.87	585	368	14.26%	213	48.59%	10.22%	0.32%
GRASIM	3278.70	28.20	0.87%	14.99	492	3411	3.88%	2503	31.02%	5.43%	15.21%
HCLTECH	1298.00	-27.00	-2.04%	30.57	398	1780	27.08%	1030	26.02%	7.82%	-12.59%
HDFCBANK	723.00	-6.00	-0.82%	179.17	1298	1021	29.15%	722	0.14%	-11.79%	-27.83%
HDFCLIFE	538.25	-4.75	-0.87%	12.72	69	815	33.96%	531	1.46%	-4.51%	-31.95%
HINDALCO	1041.60	-8.30	-0.79%	25.25	263	1176	11.43%	697	49.44%	10.32%	45.85%
HINDUNILVR	2035.00	-20.00	-0.97%	12.35	252	2750	26.00%	2016	0.94%	-5.08%	-20.76%
ICICIBANK	1412.00	-3.30	-0.23%	83.45	1177	1480	4.59%	1188	18.90%	-2.24%	-1.58%
INDIGO	5220.00	-55.50	-1.05%	5.55	289	6233	16.25%	3895	34.01%	-0.54%	-14.38%
INFY	1115.00	-24.90	-2.18%	88.51	988	1728	35.47%	982	13.50%	1.69%	-22.34%
ITC	270.00	-3.05	-1.12%	145.62	395	427	36.77%	269	0.32%	-3.81%	-33.55%
JIOFIN	245.80	-3.95	-1.58%	92.39	228	334	26.34%	223	10.08%	1.16%	-25.37%
JSWSTEEL	1267.60	-10.20	-0.80%	7.19	92	1335	5.05%	1022	23.99%	2.45%	17.39%
KOTAKBANK	387.65	-5.05	-1.29%	56.53	221	453	14.46%	346	12.20%	-0.59%	-3.16%
LT	4064.30	-22.40	-0.55%	13.56	552	4440	8.46%	3288	23.61%	6.55%	11.81%
M&M	3421.50	31.10	0.92%	13.72	469	3840	10.90%	2896	18.15%	7.62%	1.14%
MARUTI	13691.00	-69.00	-0.50%	2.67	369	17370	21.18%	12201	12.21%	-0.81%	-2.68%
MAXHEALTH	1014.40	10.70	1.07%	22.19	223	1256	19.24%	903	12.34%	-6.93%	-16.28%
NESTLEIND	1462.50	-7.50	-0.51%	18.15	266	1553	5.83%	1121	30.52%	2.47%	27.83%
NTPC	337.10	0.10	0.03%	99.44	336	414	18.65%	316	6.83%	-1.39%	0.31%
ONGC	239.50	1.01	0.42%	149.04	357	308	22.11%	228	5.21%	-3.15%	0.56%
POWERGRID	268.00	1.85	0.70%	67.92	182	325	17.53%	250	7.20%	-5.48%	-7.70%
RELIANCE	1322.00	6.00	0.46%	101.81	1347	1612	17.98%	1250	5.78%	-0.39%	-4.32%
SBILIFE	1778.00	-12.40	-0.69%	5.84	104	2132	16.60%	1700	4.56%	-2.81%	-4.56%
SBIN	1053.00	-8.20	-0.77%	55.84	590	1235	14.72%	799	31.87%	0.83%	27.23%
SHRIRAMFIN	1108.40	-13.60	-1.21%	26.73	297	1154	3.93%	567	95.66%	7.10%	76.83%
SUNPHARMA	1875.10	-6.90	-0.37%	18.19	342	2047	8.39%	1548	21.13%	-2.98%	14.85%
TATACONSUM	1061.60	-11.00	-1.03%	9.40	100	1283	17.24%	1007	5.40%	-2.48%	-0.91%
TATASTEEL	185.50	-0.50	-0.27%	133.93	248	224	17.34%	153	21.20%	-0.21%	17.43%
TCS	2280.00	-33.20	-1.44%	17.98	411	3350	31.94%	1977	15.34%	0.48%	-24.28%
TECHM	1592.00	-18.00	-1.12%	19.05	302	1854	14.13%	1304	22.08%	1.21%	8.21%
TITAN	5048.60	-19.90	-0.39%	3.55	179	5168	2.31%	3303	52.84%	8.85%	42.02%
TMPV	322.80	-7.40	-2.24%	98.66	321	740	56.36%	294	9.68%	-3.81%	-52.25%
TRENT	2942.10	-3.90	-0.13%	7.18	212	3783	22.22%	2184	34.73%	3.51%	-20.04%
ULTRACEMCO	11499.00	-182.00	-1.56%	2.10	243	13110	12.29%	10325	11.37%	-1.94%	-9.92%
WIPRO	178.06	-3.84	-2.11%	70.75	127	273	34.80%	169	5.36%	1.17%	-27.38%

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