

Date: 20th August 2026

* Sensex 76909.68 - 325.78

* Nifty 24078.30 - 76.60

* Bank Nifty 57239.75 - 22.65

Market Preview

Nifty at critical zone of 24000 level

Nifty has almost reached the important zone of 24000 level with bias and sentiment getting into a nervous scenario and would desperately need a decent revival. BankNifty continue with the stagnant sessions hovering near the 50EMA level at 57200 zone with HDFC Bank failing to indicate any prominent revival to support the index. The market breadth was weak with the advance decline indicating a ratio of 1:2 at close.

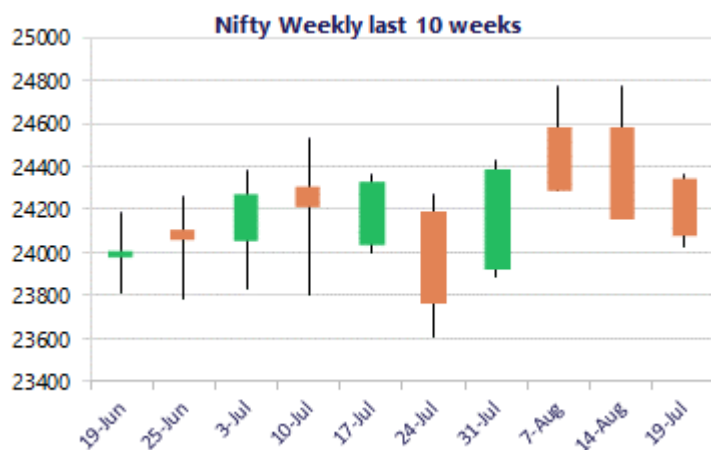
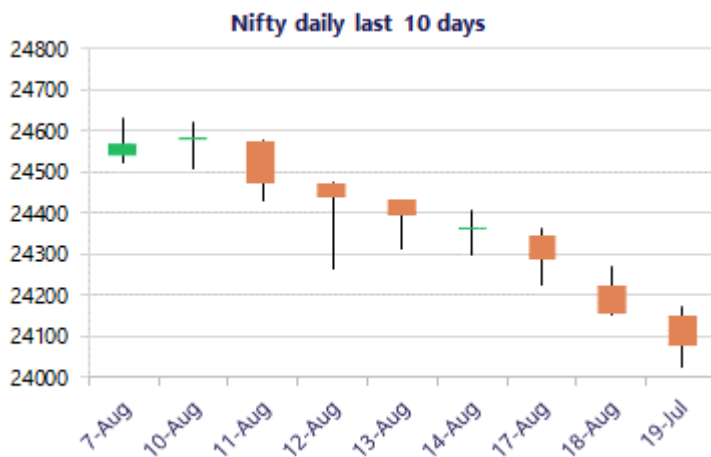
Market Forecast

Nifty daily range 23900 - 24300

Nifty continue to slide further with bias and sentiment weakening slipping below the important 50EMA at 24190 level and is currently precariously placed with 23800 zone positioned as the next important support which needs to be sustained to maintain the overall trend intact. From current rate for the bias to improve, the index would need to move past the crucial hurdle of 24400 level to establish conviction and thereafter, expect for further rise in the coming days.

BankNifty continue to move within a narrow range hovering nearing the 50EMA zone at 57200 level and with bias maintained with a cautious approach as of now, would need a decisive move on either side to confirm a directional move. As mentioned earlier, the index would have the tough resistance hurdle at 58600 zone, whereas the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 23900 levels, while the resistance is seen at 24300 levels. BankNifty would have the daily range of 56600-58000 levels.

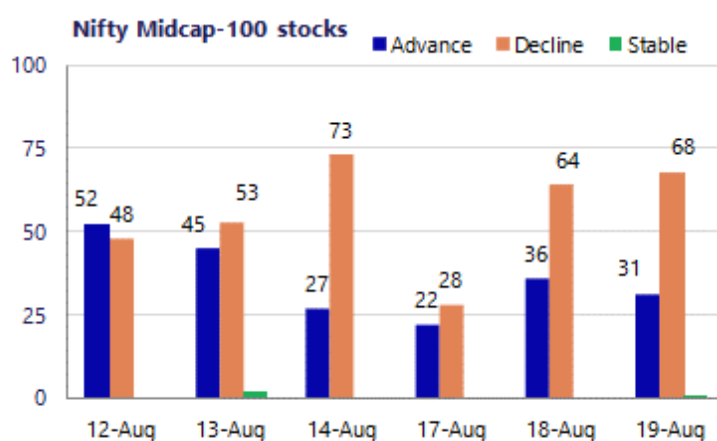
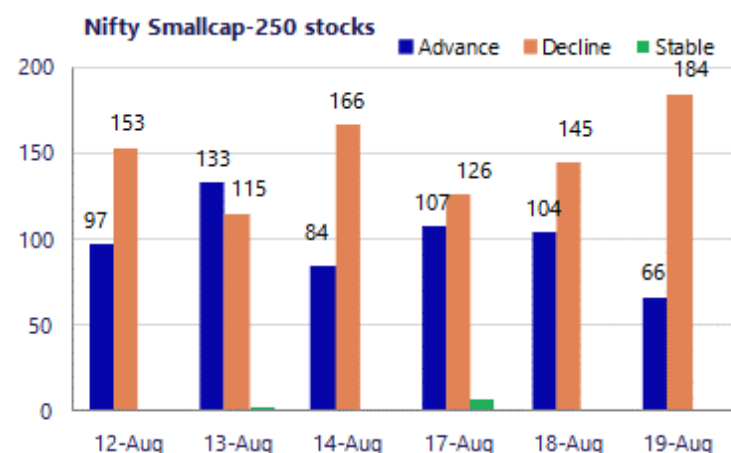


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24078.30	-0.32%	-9	24292.90	23945	24012	24092	24159	24239
	Weekly	24366.00	-0.83%	3	24288.70	24063	24214	24418	24569	24773
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57239.75	-0.04%	-5	57465.70	56844	57042	57199	57397	57555
	Weekly	57491.10	-0.44%	-4	57826.00	56697	57094	57555	57952	58413
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	76909.68	-0.42%	-9	77665.80	76502	76706	77027	77231	77552
	Weekly	78009.25	-0.62%	3	77720.00	76882	77446	78061	78625	79240
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Cyient	894.5	4.19%	2033478	CESC	159.66	-4.95%	2881453
Elgi Equipments	637.80	3.84%	1704864	Acutaas Chem	3228.9	-4.79%	279819
Firstsource Sol	273.05	3.49%	2919134	Cemindia Proj	1,265.70	-4.40%	344386
Adani Total Gas	664.25	2.62%	8506346	Bata India	721.30	-4.22%	770093
Chennai Petro	1,440.30	2.59%	5720417	3M India	33,505.00	-4.12%	7442
ACME Solar	380.40	2.33%	2120946	Brainbees Solu	196.5	-3.98%	3006567
COFORGE	1,813.10	2.26%	2591013	Adani Energy	1540.7	-3.89%	3477257



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



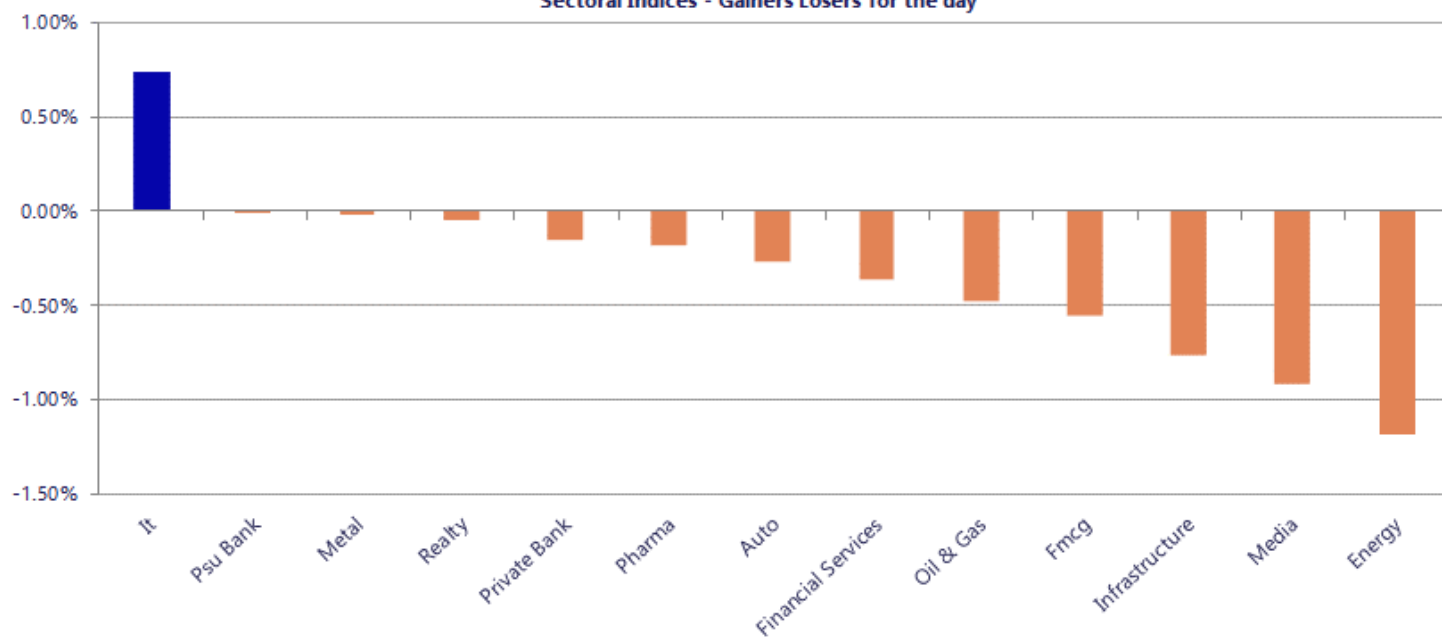
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Wanbury	269.55	5.65	255.13
Health X Plat	313.7	5.19	298.21
Pelatro	327.5	4.98	311.96
BlackBuck	616.35	3.72	594.22
Imagicaaworld	48.52	3.59	46.84
Intrasoft Tech	84.76	2.99	82.3
IBL Finance	61.45	2.66	59.86
Time Techno	190.89	2.26	186.68
Pfizer	4919.5	2.26	4810.64
Vintage Coffee	152.91	2.08	149.8
Active Infra	175	1.47	172.46
Gokul Refoils	40.12	1.44	39.55
Harrisons Malay	192.53	1.28	190.09
D-Link India	445.75	1.16	440.64
AION-TECH	48.12	1.01	47.64
Bannariamman	3617.4	0.95	3583.19
Mahanagar Gas	1128	0.94	1117.47
JITF Infralogis	312.2	0.88	309.49

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
PAKKA	88.54	-4.83	93.03
CESC	159.66	-4.05	166.4
Swelect Energy	606.55	-2.49	622.01
Suryalakshmi Co	56.37	-2.46	57.79
Aadhar Housing	474.4	-2.46	486.38
Puravankara	218.74	-2.13	223.51
Hatsun Agro	930.3	-2.13	950.56
MMTC	62.15	-1.91	63.36
HDFC SIL ETF	216.41	-1.82	220.42
Sumit Woods	53.51	-1.65	54.41
Nipp SilverETF	216.43	-1.62	220
Ndr Auto Compon	781.05	-1.61	793.83
DSP Silver ETF	218.13	-1.60	221.68
Mirae SilverET	220.56	-1.59	224.12
SBI Silver ETF	221.77	-1.58	225.32
ESILVER	226.44	-1.54	229.99
3M India	33505	-1.49	34012.08
ABSL SIL ETF	226.09	-1.49	229.52

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24078.30	-76.60	-0.32%	2385.59	19069	26373	8.70%	22183	8.55%	-1.05%	-3.61%
ADANIENT	2990.30	-12.20	-0.41%	9.39	281	3245	7.85%	1753	70.58%	-5.39%	28.96%
ADANIPTS	1681.90	-0.50	-0.03%	12.17	204	1891	11.06%	1292	30.18%	-8.46%	22.82%
APOLLOHOSP	8750.00	-67.00	-0.76%	2.98	262	9050	3.31%	6697	30.67%	-0.86%	11.84%
ASIANPAINT	2630.80	2.40	0.09%	7.42	194	2986	11.89%	2115	24.39%	-2.16%	1.99%
AXISBANK	1235.00	-8.00	-0.64%	30.62	377	1418	12.92%	1043	18.47%	-7.04%	14.01%
BAJAJ-AUTO	11645.00	38.00	0.33%	2.23	260	11863	1.84%	8400	38.63%	11.51%	32.40%
BAJAJFINSV	2012.00	0.80	0.04%	9.20	184	2195	8.34%	1597	25.99%	8.52%	2.02%
BAJFINANCE	1080.20	-14.10	-1.29%	28.77	311	1176	8.18%	788	37.10%	2.26%	19.72%
BEL	409.20	-2.80	-0.68%	106.55	436	473	13.57%	361	13.29%	-0.06%	7.67%
BHARTIARTL	1922.00	-12.20	-0.63%	62.41	1204	2175	11.61%	1741	10.43%	0.69%	0.64%
CIPLA	1422.00	-9.10	-0.64%	4.34	62	1673	15.00%	1166	21.99%	0.23%	-8.19%
COALINDIA	400.00	-6.90	-1.70%	60.27	241	491	18.58%	369	8.50%	-6.47%	3.80%
DRREDDY	1170.00	-8.80	-0.75%	11.50	135	1415	17.31%	1101	6.27%	-3.40%	-5.96%
EICHERMOT	7990.50	-28.00	-0.35%	3.44	276	8230	2.91%	5826	37.16%	5.65%	34.55%
ETERNAL	320.00	4.10	1.30%	280.93	899	368	13.15%	213	50.52%	11.65%	-0.45%
GRASIM	3270.00	-8.70	-0.27%	9.78	318	3411	4.14%	2503	30.67%	5.15%	15.62%
HCLTECH	1324.80	26.80	2.06%	16.92	223	1780	25.58%	1030	28.62%	10.04%	-10.25%
HDFCBANK	720.00	-3.00	-0.41%	213.41	1534	1021	29.45%	715	0.69%	-12.15%	-27.68%
HDFCLIFE	536.30	-1.95	-0.36%	28.92	155	815	34.20%	531	1.09%	-4.85%	-32.43%
HINDALCO	1038.95	-2.65	-0.25%	21.25	219	1176	11.65%	697	49.06%	10.04%	47.01%
HINDUNILVR	2020.70	-14.30	-0.70%	14.49	293	2750	26.52%	2008	0.62%	-5.74%	-22.42%
ICICIBANK	1402.00	-10.00	-0.71%	103.04	1441	1480	5.27%	1188	18.05%	-2.93%	-2.39%
INDIGO	5193.00	-27.00	-0.52%	3.73	193	6233	16.68%	3895	33.32%	-1.06%	-14.24%
INFY	1119.80	4.80	0.43%	83.43	935	1728	35.20%	982	13.99%	2.12%	-22.24%
ITC	267.05	-2.95	-1.09%	138.12	369	427	37.46%	266	0.45%	-4.86%	-34.72%
JIOFIN	243.15	-2.65	-1.08%	97.01	237	334	27.14%	223	8.89%	0.07%	-26.61%
JSWSTEEL	1285.80	18.20	1.44%	10.10	129	1335	3.69%	1022	25.78%	3.92%	19.79%
KOTAKBANK	390.25	2.60	0.67%	67.05	262	453	13.89%	346	12.95%	0.08%	-3.87%
LT	4041.30	-23.00	-0.57%	11.91	481	4440	8.98%	3288	22.91%	5.95%	11.85%
M&M	3415.00	-6.50	-0.19%	15.93	543	3840	11.07%	2896	17.92%	7.42%	1.82%
MARUTI	13690.00	-1.00	-0.01%	1.76	240	17370	21.19%	12201	12.20%	-0.82%	-3.93%
MAXHEALTH	997.00	-17.40	-1.72%	13.20	133	1256	20.62%	903	10.41%	-8.52%	-18.90%
NESTLEIND	1465.00	2.50	0.17%	18.37	269	1553	5.67%	1121	30.75%	2.65%	26.14%
NTPC	336.55	-0.55	-0.16%	75.00	252	414	18.79%	316	6.66%	-1.55%	0.45%
ONGC	238.00	-1.50	-0.63%	173.41	415	308	22.60%	228	4.55%	-3.76%	0.03%
POWERGRID	263.50	-4.50	-1.68%	96.72	255	325	18.91%	250	5.40%	-7.07%	-8.51%
RELIANCE	1311.00	-11.00	-0.83%	74.85	983	1612	18.66%	1250	4.90%	-1.22%	-7.68%
SBILIFE	1780.40	2.40	0.13%	12.08	213	2132	16.49%	1700	4.70%	-2.68%	-3.97%
SBIN	1048.60	-4.40	-0.42%	71.79	752	1235	15.07%	799	31.32%	0.41%	26.28%
SHRIRAMFIN	1106.00	-2.40	-0.22%	19.12	212	1154	4.13%	567	95.23%	6.87%	76.58%
SUNPHARMA	1900.00	24.90	1.33%	15.66	296	2047	7.18%	1548	22.74%	-1.69%	16.81%
TATACONSUM	1068.00	6.40	0.60%	12.41	132	1283	16.74%	1007	6.04%	-1.89%	-1.64%
TATASTEEL	184.00	-1.50	-0.81%	155.07	285	224	18.00%	153	20.22%	-1.02%	15.56%
TCS	2289.00	9.00	0.39%	33.68	768	3350	31.67%	1977	15.79%	0.88%	-24.11%
TECHM	1589.80	-2.20	-0.14%	17.52	278	1854	14.25%	1304	21.91%	1.07%	6.22%
TITAN	5068.00	19.40	0.38%	4.13	209	5168	1.93%	3303	53.43%	9.27%	42.04%
TMPV	321.30	-1.50	-0.46%	56.57	182	740	56.56%	294	9.17%	-4.26%	-54.12%
TRENT	2953.00	10.90	0.37%	4.84	143	3783	21.93%	2184	35.23%	3.89%	-19.41%
ULTRACEMCO	11450.00	-49.00	-0.43%	2.52	288	13110	12.66%	10325	10.90%	-2.36%	-10.98%
WIPRO	179.55	1.49	0.84%	59.56	107	273	34.25%	169	6.24%	2.02%	-27.30%

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