

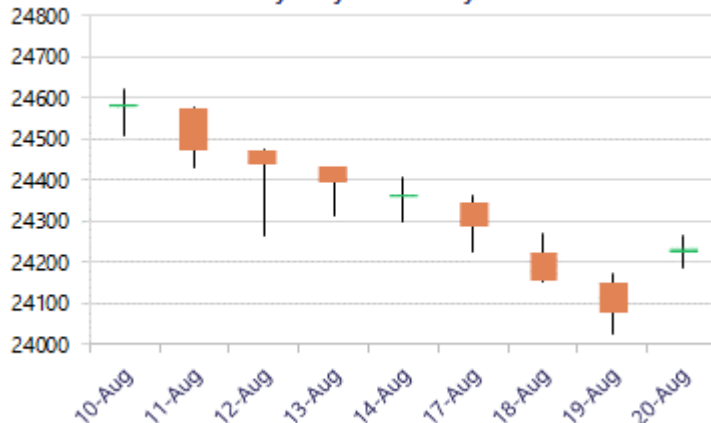
Date: 21st August 2026

* Sensex 77537.72 + 628.04

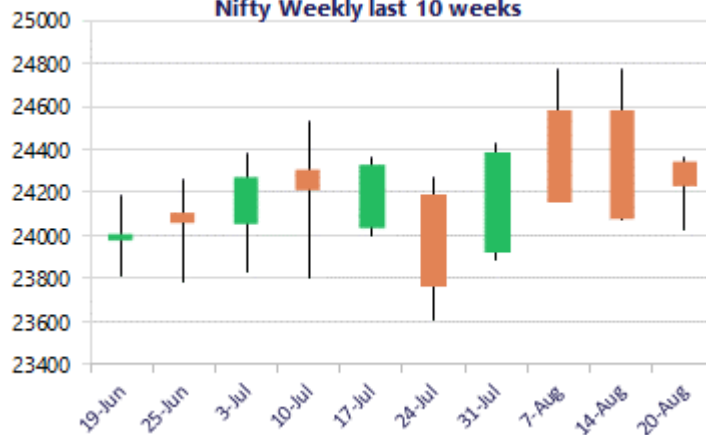
* Nifty 24231.85 + 153.55

* Bank Nifty 57495.90 + 256.15

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty closes above 50 EMA.

Nifty witnessed a positive move post the US Bond Deal announcement to improve the bias, with further gains expected towards the 200DMA level of 24700 in the coming days. Bank Nifty staged a bounce back to close above 200DMA with positive gains to anticipate further rise in the coming sessions, with the trend getting better. The market breadth was strong, with the advance-decline indicating a ratio of 3:2 at close.

Market Forecast

Nifty daily range 24100 - 24400

Nifty witnessed a gap up opening above the 24225 zone and moved past the important 100EMA at the 24211 level to further improve the bias and ended the session on a positive note with the 24400 zone as the important hurdle that needs to be breached decisively further to establish conviction and clarity in the coming days. The index would have the important support positioned near the 24000 zone, which needs to be respected to maintain the overall bias intact.

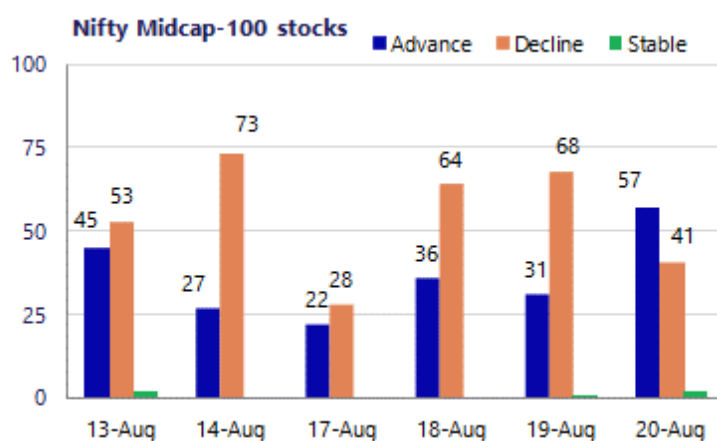
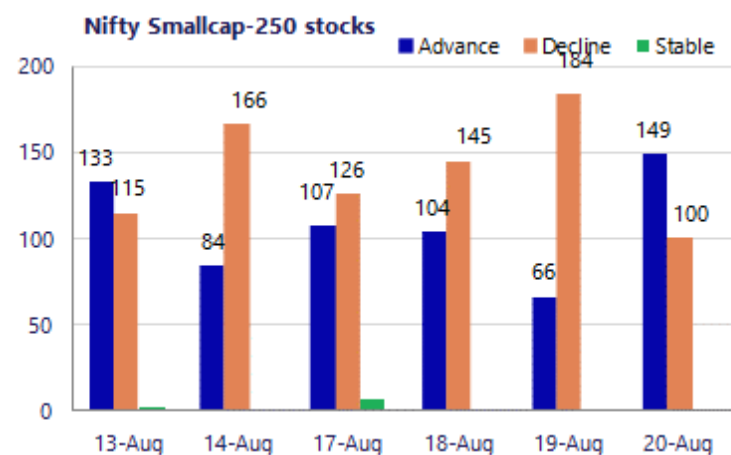
BankNifty witnessed a positive gain and closing above the 200DMA level of 57450 level with bias improving, and would need to sustain above the 58000 zone in the coming sessions to establish conviction and clarity. The index would have the near-term support at the 50 EMA level at the 57200 zone, which needs to be sustained.

The support for the day is seen at 24100 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 57000-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24231.85	0.64%	-10	24257.70	24147	24189	24227	24270	24308
	Weekly	24366.00	-0.83%	3	24288.70	24063	24214	24418	24569	24773
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57495.90	0.45%	1	57466.95	57272	57384	57544	57655	57815
	Weekly	57491.10	-0.44%	-4	57826.00	56697	57094	57555	57952	58413
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	77537.72	0.82%	-10	77576.80	77267	77402	77507	77642	77747
	Weekly	78009.25	-0.62%	3	77720.00	76882	77446	78061	78625	79240
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Netweb	5419.8	7.00%	4457261	Himadri Special	704.20	-6.14%	12480931
MMTC	66.27	6.63%	42446677	Aster DM Qua	765.65	-4.32%	9884473
Meesho	209.51	6.42%	34034775	Premier Energie	1,040.00	3.79%	1306835
Zee Entertain	108.03	5.68%	45642110	Chennai Petro	1,390.50	-3.46%	2227811
Vardhman Text	602.10	-4.36%	2725351	Authum Invest	532.30	-3.31%	966515
Welspun Living	188.69	4.11%	21775430	Bharat Dynamics	1317	-2.37%	2092947
Redington	348.10	3.89%	12383741	Aegis Logistics	1336.2	-2.04%	310002





BankNifty Daily chart with RSI indicator



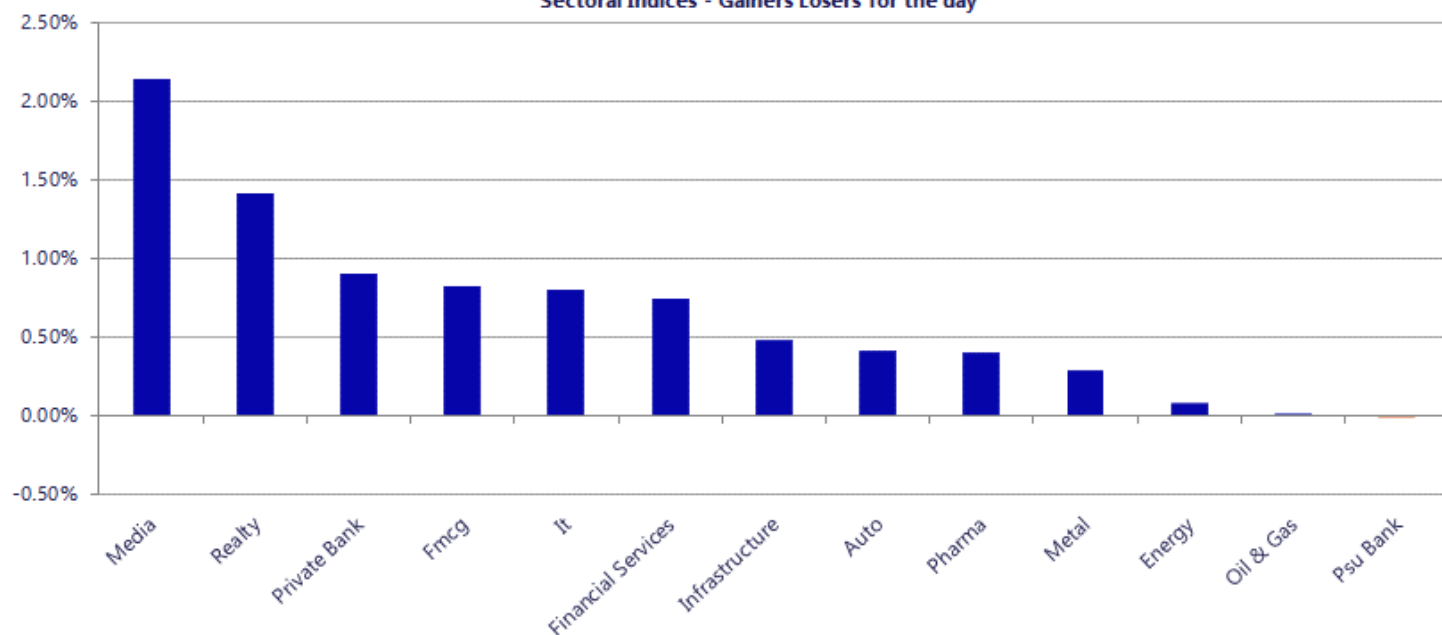
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Matrix Geo Solu	92	11.89	82.22
MMTC	66.27	4.63	63.34
Zuari Ind.	285.15	4.05	274.06
UTI SILVER ETF	227.73	4.02	218.92
Axis Silver ETF	233.96	3.55	225.94
Krishival Foods	393.55	3.49	380.29
BL Kashyap	53.98	3.03	52.39
DSP Silver ETF	227.26	2.32	222.1
Mirae SilverETF	229.65	2.28	224.53
Nipp SilverETF	225.43	2.28	220.41
ABSL SIL ETF	235.2	2.27	229.97
Ipru SilverETF	235.12	2.24	229.96
SBI Silver ETF	230.8	2.24	225.75
HDFC SIL ETF	225.7	2.21	220.83
ESILVER	235.29	2.11	230.42
Ramdevbaba Solv	94.9	2.04	93
Banswara Syntex	120.34	1.96	118.03
Strides Pharma	993	1.88	974.71

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Eppeltone Eng	136.65	-3.72	141.93
Siddhika	203.1	-3.48	210.42
Century Extr	20.64	-2.96	21.27
Tarmat	51.31	-2.56	52.66
JFL Life Scienc	11.2	-2.27	11.46
FIEM Ind	2190.6	-2.18	2239.51
Surana Solar	25.74	-1.34	26.09
Euro India Fres	251.8	-1.29	255.1
Mah Scooters	13138	-0.96	13265.61
Pokarna	889.55	-0.91	897.69
Jay Jalaram	141.85	-0.76	142.93
IGIL	335.8	-0.68	338.11
Esprit Stones	67	-0.61	67.41
D-Link India	438.4	-0.50	440.61
JITF Infralogis	308.05	-0.45	309.43
Dynacons Sys	1093.7	-0.31	1097.14
Indo Amines	120.35	-0.23	120.63
SPML Infra	190.89	-0.11	191.1

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24231.85	153.55	0.64%	2539.28	18777	26373	8.12%	22183	9.24%	-0.03%	-3.27%
ADANIENT	2994.90	4.60	0.15%	7.14	214	3245	7.71%	1753	70.84%	-5.92%	29.23%
ADANIPTS	1696.00	14.10	0.84%	16.62	281	1891	10.32%	1292	31.27%	-8.03%	23.74%
APOLLOHOSP	8735.00	-15.00	-0.17%	2.80	244	9050	3.48%	6697	30.44%	-1.91%	10.81%
ASIANPAINT	2625.20	-5.60	-0.21%	4.77	125	2986	12.07%	2115	24.12%	-2.46%	2.14%
AXISBANK	1251.00	16.00	1.30%	41.64	520	1418	11.80%	1043	20.00%	-0.40%	15.81%
BAJAJ-AUTO	11793.00	148.00	1.27%	1.51	177	11863	0.59%	8492	38.88%	12.07%	33.59%
BAJAJFINSV	2016.00	4.00	0.20%	4.18	84	2195	8.15%	1597	26.24%	8.30%	2.94%
BAJFINANCE	1095.00	14.80	1.37%	67.41	739	1176	6.92%	788	38.98%	2.91%	23.34%
BEL	409.40	0.20	0.05%	69.85	286	473	13.53%	361	13.34%	0.31%	10.10%
BHARTIARTL	1941.70	19.70	1.02%	43.91	854	2175	10.71%	1741	11.56%	0.08%	0.69%
CIPLA	1438.00	16.00	1.13%	3.28	47	1673	14.05%	1166	23.36%	-0.25%	-6.99%
COALINDIA	402.50	2.50	0.63%	50.71	203	491	18.07%	369	9.18%	-6.26%	4.63%
DRREDDY	1180.00	10.00	0.85%	10.31	121	1415	16.60%	1101	7.18%	-3.52%	-5.25%
EICHERMOT	8042.00	51.50	0.64%	3.24	261	8230	2.28%	5880	36.77%	6.33%	35.44%
ETERNAL	327.95	7.95	2.48%	366.61	1199	368	10.99%	213	54.26%	14.29%	0.43%
GRASIM	3300.00	30.00	0.92%	11.82	388	3411	3.26%	2503	31.87%	4.97%	15.19%
HCLTECH	1318.40	-6.40	-0.48%	15.11	200	1780	25.94%	1030	28.00%	7.95%	-11.87%
HDFCBANK	725.05	5.05	0.70%	176.04	1278	1021	28.95%	715	1.39%	-6.76%	-27.06%
HDFCLIFE	542.00	5.70	1.06%	16.84	91	807	32.84%	531	2.17%	-4.01%	-31.96%
HINDALCO	1029.85	-9.10	-0.88%	43.22	443	1176	12.43%	697	47.75%	8.66%	46.94%
HINDUNILVR	2028.00	7.30	0.36%	14.01	285	2750	26.25%	2008	0.98%	-5.22%	-24.04%
ICICIBANK	1411.90	9.90	0.71%	84.25	1187	1480	4.60%	1188	18.89%	-3.31%	-1.31%
INDIGO	5165.00	-28.00	-0.54%	3.81	197	6174	16.34%	3895	32.60%	-1.22%	-16.09%
INFY	1130.00	10.20	0.91%	85.60	971	1728	34.61%	982	15.02%	3.95%	-24.48%
ITC	271.65	4.60	1.72%	282.73	759	427	36.38%	265	2.51%	-3.91%	-33.10%
JIOFIN	244.60	1.45	0.60%	88.19	217	333	26.59%	223	9.54%	2.38%	-25.53%
JSWSTEEL	1299.70	13.90	1.08%	34.16	443	1335	2.64%	1022	27.13%	3.40%	20.05%
KOTAKBANK	397.35	7.10	1.82%	92.59	368	453	12.32%	346	15.01%	4.00%	-1.52%
LT	4081.00	39.70	0.98%	10.56	430	4440	8.09%	3288	24.11%	6.31%	13.60%
M&M	3424.80	9.80	0.29%	12.79	439	3840	10.81%	2896	18.26%	8.19%	0.86%
MARUTI	13809.00	119.00	0.87%	1.86	257	17370	20.50%	12201	13.18%	2.18%	-2.90%
MAXHEALTH	997.90	0.90	0.09%	16.59	165	1256	20.55%	903	10.51%	-9.48%	-18.58%
NESTLEIND	1458.00	-7.00	-0.48%	19.11	280	1553	6.12%	1130	29.00%	0.81%	22.49%
NTPC	337.50	0.95	0.28%	41.85	141	414	18.56%	316	6.96%	-2.81%	-1.32%
ONGC	238.50	0.50	0.21%	118.86	282	308	22.44%	228	4.77%	-4.44%	0.24%
POWERGRID	264.80	1.30	0.49%	70.30	187	325	18.51%	250	5.92%	-8.28%	-8.18%
RELIANCE	1313.20	2.20	0.17%	55.46	728	1612	18.53%	1250	5.07%	-0.75%	-7.06%
SBILIFE	1782.00	1.60	0.09%	6.88	123	2132	16.42%	1700	4.80%	-2.33%	-4.12%
SBIN	1048.00	-0.60	-0.06%	58.80	617	1235	15.12%	799	31.25%	-1.13%	26.42%
SHRIRAMFIN	1128.20	22.20	2.01%	33.14	374	1154	2.21%	567	99.15%	8.96%	83.06%
SUNPHARMA	1904.00	4.00	0.21%	8.94	170	2047	6.98%	1548	23.00%	-2.68%	16.59%
TATACONSUM	1056.30	-11.70	-1.10%	16.84	180	1283	17.65%	1007	4.87%	-3.26%	-4.43%
TATASTEEL	183.50	-0.50	-0.27%	217.83	401	224	18.23%	153	19.90%	-1.56%	13.33%
TCS	2298.00	9.00	0.39%	20.48	471	3350	31.40%	1977	16.25%	2.08%	-25.84%
TECHM	1592.10	2.30	0.14%	16.76	268	1854	14.13%	1304	22.08%	1.00%	4.46%
TITAN	5070.00	2.00	0.04%	6.14	312	5168	1.90%	3303	53.49%	9.19%	41.03%
TMPV	320.25	-1.05	-0.33%	104.76	337	740	56.71%	294	8.82%	-4.81%	-53.56%
TRENT	2970.00	17.00	0.58%	3.25	96	3783	21.48%	2184	36.01%	1.51%	-18.30%
ULTRACEMCO	11575.00	125.00	1.09%	2.10	242	13110	11.71%	10325	12.11%	-2.76%	-10.09%
WIPRO	181.00	1.45	0.81%	53.64	97	273	33.72%	169	7.10%	2.62%	-27.84%

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