

Date: 24th August 2026

* Sensex 77540.83 + 3.11

* Nifty 24252.00 + 20.15

* Bank Nifty 57761.95 + 266.05

Market Preview

Nifty sustains above 50EMA at 24200 zone

Nifty remained rangebound near the 24250 level throughout the session with bias maintained with a cautiously positive approach. BankNifty picked up momentum during the opening session to end on an optimistic note with 50EMA level at 57200 zone positioned as the near-term support. The market breadth was flat with the advance decline indicating a neutral ratio at close.

Market Forecast

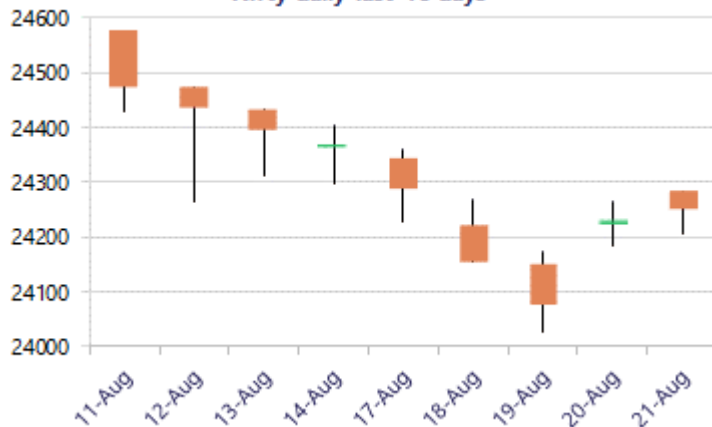
Nifty daily range 24100 - 24400

Nifty witnessed a rangebound session hovering near the 24250-level sustaining above the important 50EMA at 24200 zone with bias maintained with a cautiously positive approach as of now. The index would have the important resistance hurdle of 24400 zone which needs to be breached decisively to establish conviction and thereafter, expect for fresh upward move in the coming days. The 24000 level shall be the near-term important support which needs to be sustained to maintain the overall bias intact.

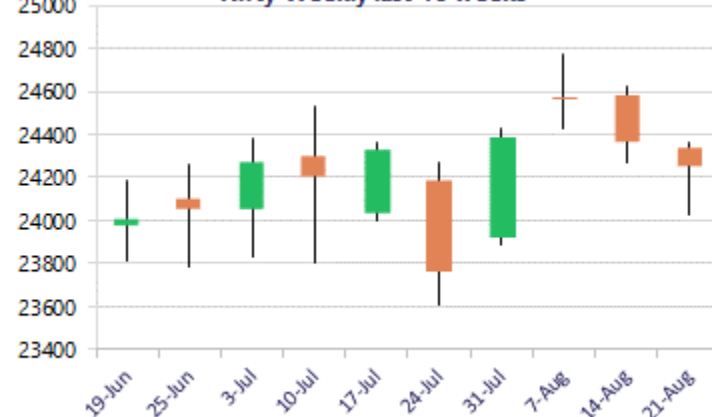
BankNifty witnessed some revival sustaining above the important 200-period MA at 57500 zone and closed above the 57700 level with bias slightly improving and would need a decisive breakthrough above the tough resistance hurdle of 58500 zone to establish conviction and thereafter, anticipate for fresh upward move in the coming days. As said earlier, the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 24100 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 57200-58500 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks

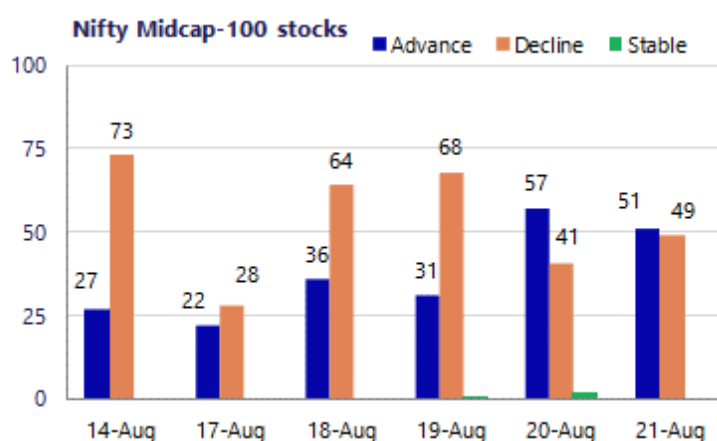
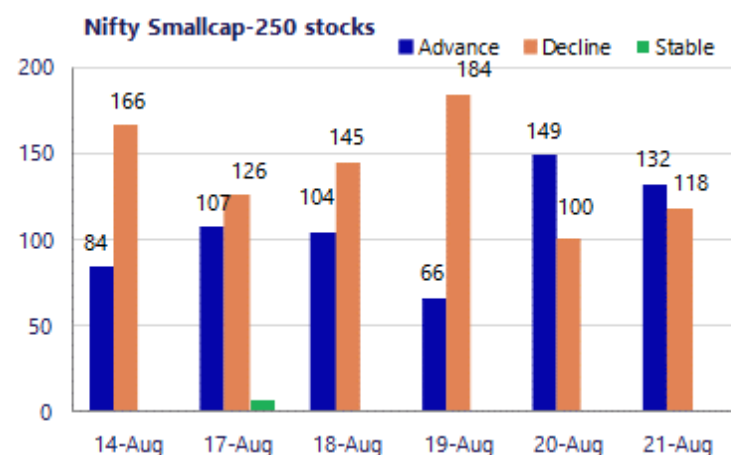


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24252.00	0.08%	-11	24236.10	24170	24211	24248	24288	24325
	Weekly	24252.00	-0.47%	-1	24287.75	23878	24065	24213	24400	24547
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57761.95	0.46%	2	57482.60	57381	57572	57672	57862	57963
	Weekly	57761.95	0.47%	-5	57756.05	56741	57252	57512	58022	58283
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	77540.83	0.00%	-11	77526.10	77291	77416	77571	77696	77851
	Weekly	77540.83	-0.60%	-1	77704.65	76325	76933	77431	78039	78537
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Welspun Corp	2311.9	15.30%	19963038	Himadri Special	654.40	-7.07%	17256079
Urban Company	158.60	9.01%	65665943	Balrampur Chini	729.35	-4.92%	19995747
Jindal Saw	291.65	8.12%	16802060	Britannia	5,365.00	-3.30%	704494
JBM Auto	673.95	8.12%	13184218	GlaxoSmithKline	2,902.20	-3.25%	86586
NCC	149.56	6.78%	20823822	SUMITOMO	534.65	-3.11%	224338
IIFL Finance	679.80	6.77%	11453570	Usha Martin	481.3	-2.90%	527138
CarTrade Tech	3,072.90	6.14%	2129620	Poly Medicure	1719.4	-2.84%	96900



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



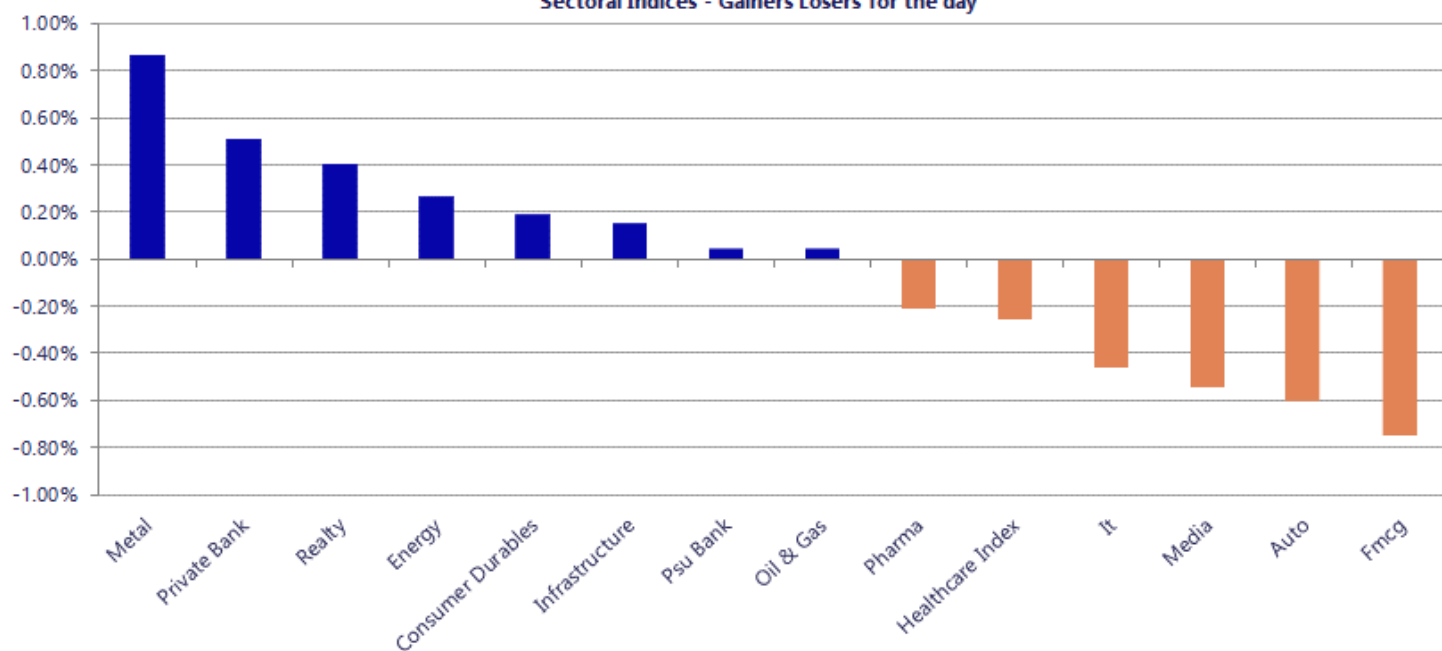
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Siyaram Silk	606.35	1727.46	33.18
Kamat Hotels	207.66	6.12	195.68
Lambodhara Text	118.08	5.13	112.32
AION-TECH	49.65	4.57	47.48
NK Industries	67.62	4.34	64.81
Rockingdeals	205.95	3.43	199.12
Shanthi Gears	464.25	3.31	449.38
Pudumjee Paper	90.69	3.21	87.87
SIL Invest	475.25	3.12	460.89
CDSL	1388.9	2.35	1357.07
Advance Agro	119.2	2.32	116.5
Wonderla	519.2	2.06	508.7
KFin Tech	980	1.90	961.76
Rel Ind Infra	786.1	1.85	771.8
Nitco	93.36	1.70	91.8
Indo Amines	122.35	1.52	120.52
Euro India Fres	258.6	1.27	255.35
Eleganz Interio	86.8	1.13	85.83

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Ideal Technopla	175	-5.87	185.92
Hindprakash Ind	126.1	-2.80	129.73
Mukta Arts	56.08	-2.72	57.65
Ambani Orgochem	110.1	-2.06	112.42
Aditya Birla Re	1406.3	-1.65	1429.84
Gurunanak Agric	34.25	-1.58	34.8
Borosil	254.18	-1.40	257.79
De Neers	170	-1.14	171.96
Enviro Infra	194.73	-0.90	196.5
Ramdevbaba Solv	92	-0.86	92.8
Safe Enterprise	250	-0.85	252.14
Crest Ventures	361.8	-0.81	364.74
Lotus Eye Care	115.6	-0.63	116.33
CenturyPlyboard	762.4	-0.61	767.11
Godrej Agrovet	574.55	-0.58	577.9
Gujarat Pipavav	163.54	-0.50	164.37
Tega Industries	1743.2	-0.49	1751.8
Salona Cotspin	263.3	-0.45	264.49

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24252.00	20.15	0.08%	2592.87	18608	26373	8.04%	22183	9.33%	0.27%	-3.32%
ADANIENT	2997.00	2.10	0.07%	8.03	240	3245	7.64%	1753	70.96%	-5.83%	29.85%
ADANIPTS	1700.00	4.00	0.24%	11.14	189	1891	10.11%	1292	31.58%	-7.93%	24.83%
APOLLOHOSP	8693.00	-42.00	-0.48%	1.84	160	9050	3.94%	6697	29.81%	-2.62%	9.67%
ASIANPAINT	2640.00	14.80	0.56%	3.30	87	2986	11.58%	2115	24.82%	-1.95%	2.86%
AXISBANK	1245.80	-5.20	-0.42%	36.90	460	1418	12.16%	1043	19.50%	-0.99%	15.47%
BAJAJ-AUTO	11700.00	-93.00	-0.79%	2.22	259	11863	1.37%	8492	37.78%	12.46%	34.72%
BAJAJFINSV	2032.50	16.50	0.82%	8.30	168	2195	7.40%	1597	27.27%	6.94%	2.65%
BAJFINANCE	1095.00	0.00	0.00%	30.43	333	1176	6.92%	788	38.98%	2.41%	22.26%
BEL	414.00	4.60	1.12%	136.89	566	473	12.56%	361	14.62%	0.96%	10.64%
BHARTIARTL	1946.00	4.30	0.22%	30.16	587	2175	10.51%	1741	11.81%	-0.12%	0.83%
CIPLA	1432.20	-5.80	-0.40%	7.28	103	1673	14.39%	1166	22.86%	-0.02%	-10.08%
COALINDIA	405.20	2.70	0.67%	103.28	418	491	17.52%	369	9.91%	-6.04%	7.15%
DRREDDY	1174.70	-5.30	-0.45%	12.47	147	1415	16.98%	1101	6.69%	-2.60%	-7.98%
EICHERMOT	8010.00	-32.00	-0.40%	3.16	253	8230	2.67%	5880	36.22%	4.17%	34.06%
ETERNAL	328.00	0.05	0.02%	316.51	1036	368	10.98%	213	54.28%	14.45%	1.93%
GRASIM	3308.00	8.00	0.24%	14.65	483	3411	3.02%	2503	32.19%	4.03%	14.81%
HCLTECH	1302.50	-15.90	-1.21%	14.84	194	1780	26.83%	1030	26.46%	5.08%	-12.79%
HDFCBANK	726.95	1.90	0.26%	260.30	1901	1021	28.77%	715	1.66%	-4.53%	-26.98%
HDFCLIFE	554.80	12.80	2.36%	33.29	182	807	31.25%	531	4.58%	-1.11%	-30.25%
HINDALCO	1034.00	4.15	0.40%	26.44	274	1176	12.07%	697	48.35%	8.68%	46.19%
HINDUNILVR	2015.00	-13.00	-0.64%	8.58	173	2750	26.73%	2008	0.33%	-5.95%	-23.90%
ICICIBANK	1420.00	8.10	0.57%	45.65	647	1480	4.05%	1188	19.57%	-2.95%	-1.80%
INDIGO	5110.00	-55.00	-1.06%	11.15	569	6174	17.23%	3895	31.19%	-3.68%	-16.22%
INFY	1121.00	-9.00	-0.80%	60.95	686	1728	35.13%	982	14.11%	4.42%	-25.09%
ITC	269.40	-2.25	-0.83%	83.13	224	427	36.91%	265	1.66%	-4.13%	-33.57%
JIOFIN	244.00	-0.60	-0.25%	55.83	137	331	26.28%	223	9.27%	1.65%	-24.66%
JSWSTEEL	1293.70	-6.00	-0.46%	20.13	260	1335	3.09%	1022	26.55%	2.08%	20.70%
KOTAKBANK	402.80	5.45	1.37%	156.70	631	453	11.12%	346	16.58%	4.37%	-0.19%
LT	4093.00	12.00	0.29%	12.59	514	4440	7.82%	3288	24.48%	6.41%	13.30%
M&M	3412.20	-12.60	-0.37%	17.31	594	3840	11.14%	2896	17.82%	6.57%	1.10%
MARUTI	13565.00	-244.00	-1.77%	2.25	307	17370	21.91%	12201	11.18%	-0.24%	-5.01%
MAXHEALTH	1000.00	2.10	0.21%	12.37	123	1256	20.38%	903	10.74%	-9.12%	-20.01%
NESTLEIND	1477.10	19.10	1.31%	26.80	393	1553	4.89%	1145	29.00%	1.74%	25.24%
NTPC	340.00	2.50	0.74%	65.35	222	414	17.95%	316	7.75%	-2.45%	0.35%
ONGC	236.40	-2.10	-0.88%	133.13	316	308	23.12%	228	3.84%	-5.40%	-0.79%
POWERGRID	272.40	7.60	2.87%	180.31	490	325	16.17%	250	8.96%	-4.99%	-4.08%
RELIANCE	1316.00	2.80	0.21%	54.35	713	1612	18.35%	1250	5.30%	0.94%	-7.64%
SBILIFE	1792.90	10.90	0.61%	6.56	117	2132	15.91%	1700	5.44%	-1.91%	-4.50%
SBIN	1048.70	0.70	0.07%	65.34	684	1235	15.06%	799	31.33%	0.41%	27.01%
SHRIRAMFIN	1130.00	1.80	0.16%	25.15	285	1154	2.05%	567	99.47%	6.45%	82.32%
SUNPHARMA	1902.40	-1.60	-0.08%	14.92	283	2047	7.06%	1548	22.89%	-3.03%	15.99%
TATACONSUM	1049.00	-7.30	-0.69%	11.27	118	1283	18.22%	1007	4.15%	-3.01%	-3.59%
TATASTEEL	183.00	-0.50	-0.27%	262.99	482	224	18.45%	153	19.57%	-2.26%	13.31%
TCS	2302.00	4.00	0.17%	20.67	473	3350	31.28%	1977	16.45%	3.64%	-25.80%
TECHM	1584.00	-8.10	-0.51%	13.25	210	1854	14.56%	1304	21.46%	0.49%	4.12%
TITAN	5086.10	18.10	0.36%	3.52	178	5168	1.58%	3303	53.98%	8.48%	40.64%
TMPV	317.90	-2.35	-0.73%	108.24	345	740	57.02%	294	8.02%	-4.76%	-53.62%
TRENT	2924.00	-46.00	-1.55%	5.22	153	3783	22.70%	2184	33.90%	1.01%	-19.56%
ULTRACEMCO	11570.00	-5.00	-0.04%	1.34	155	13110	11.75%	10325	12.06%	-4.33%	-10.10%
WIPRO	180.79	-0.21	-0.12%	46.38	84	273	33.80%	169	6.98%	3.33%	-27.66%

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