

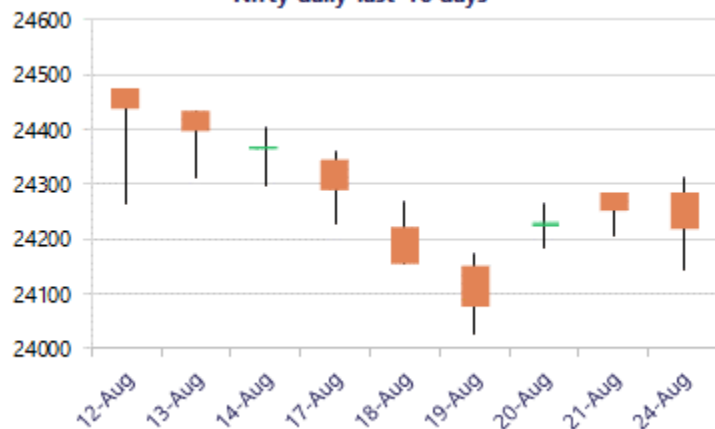
Date: 25th August 2026

* Sensex 77369.11 - 171.72

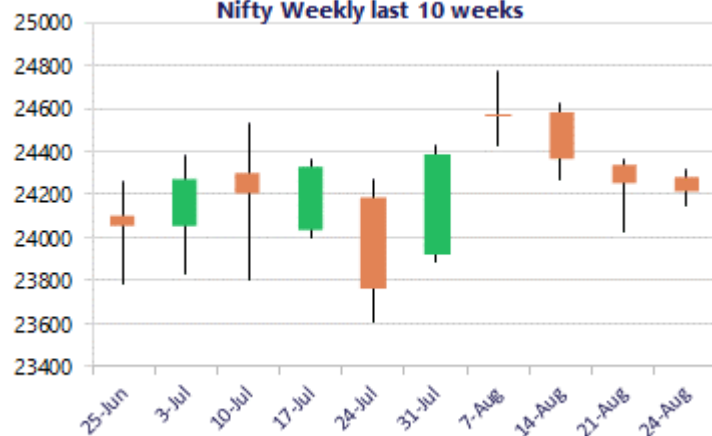
* Nifty 24219.05 - 32.95

* Bank Nifty 57525.95 - 236.00

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains above 50EMA at 24200 zone

Nifty erased the gains witnessed in the morning session with profit booking seen and closed just above the 24200 level with bias and sentiment maintained with a cautiously positive approach. BankNifty overall is in consolidation phase sustaining above the 50EMA at 57200 zone and would desperately need a decisive breakthrough. The market breadth with the advance decline ratio was overall flat during the closing session.

Market Forecast

Nifty daily range 24000 - 24400

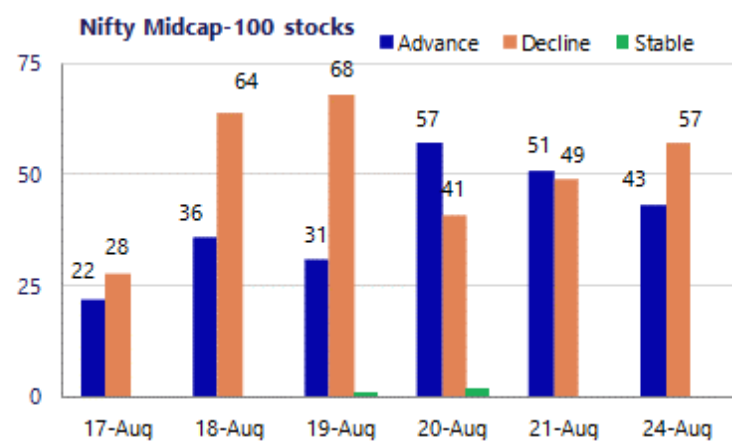
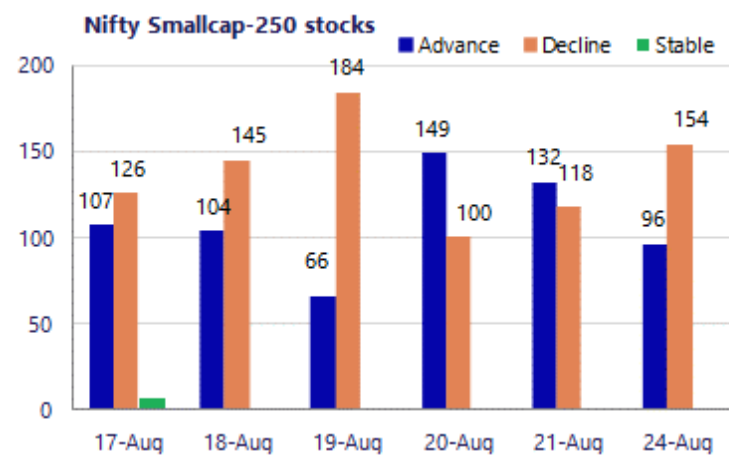
Nifty after the positive start in the morning session slipped with profit booking seen as the day progressed but managed to close near the 24200 zone just above the important 50EMA at 24190 level with consolidation visible and bias maintained with a cautiously positive approach as of now. As mentioned earlier, the index would have the important resistance hurdle of 24400 zone which needs to be breached decisively to establish conviction whereas the 24000 level shall be the near-term important support which needs to be sustained to maintain the overall outlook intact. BankNifty witnessed profit booking after the opening session and slipped towards the 50EMA zone at 57250 level to see some recovery post lunch session to end near the 57500 level just above the 200-period MA. With overall consolidation continuing, the index would need a decisive breakthrough above the tough resistance hurdle of 58500 zone, as we have been mentioning, to establish conviction whereas, the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 24000 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 57000-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24219.05	-0.14%	-12	24215.30	24057	24138	24225	24307	24394
	Weekly	24252.00	-0.47%	-1	24287.75	23878	24065	24213	24400	24547
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57525.95	-0.41%	3	57474.75	56921	57223	57549	57851	58176
	Weekly	57761.95	0.47%	-5	57756.05	56741	57252	57512	58022	58283
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	77369.11	-0.22%	-12	77426.70	76866	77117	77453	77705	78041
	Weekly	77540.83	-0.60%	-1	77704.65	76325	76933	77431	78039	78537
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
AWL Agri	193.88	3.06%	188.17	BLS Internation	241.51	-10.98%	272
Aarti Ind	543.15	3.03%	2015871	Aegis Logistics	1341.5	-5.39%	928535
Allied Blenders	610.35	2.58%	607.9	Balrampur Chini	695.50	-4.64%	732.95
ACME Solar	409.15	1.88%	400	Carborundum	1,122.20	-4.07%	1173.3
Aditya Birla Re	1,429.80	1.67%	1417.9	Caplin Labs	2,496.10	-2.53%	2545
Apollo Tyres	445.85	1.40%	465.05	Can Fin Homes	810.1	-2.45%	831.3
Anthem Bioscien	883.35	1.37%	873.2	C. E. Info Syst	961.7	-2.26%	992.7



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

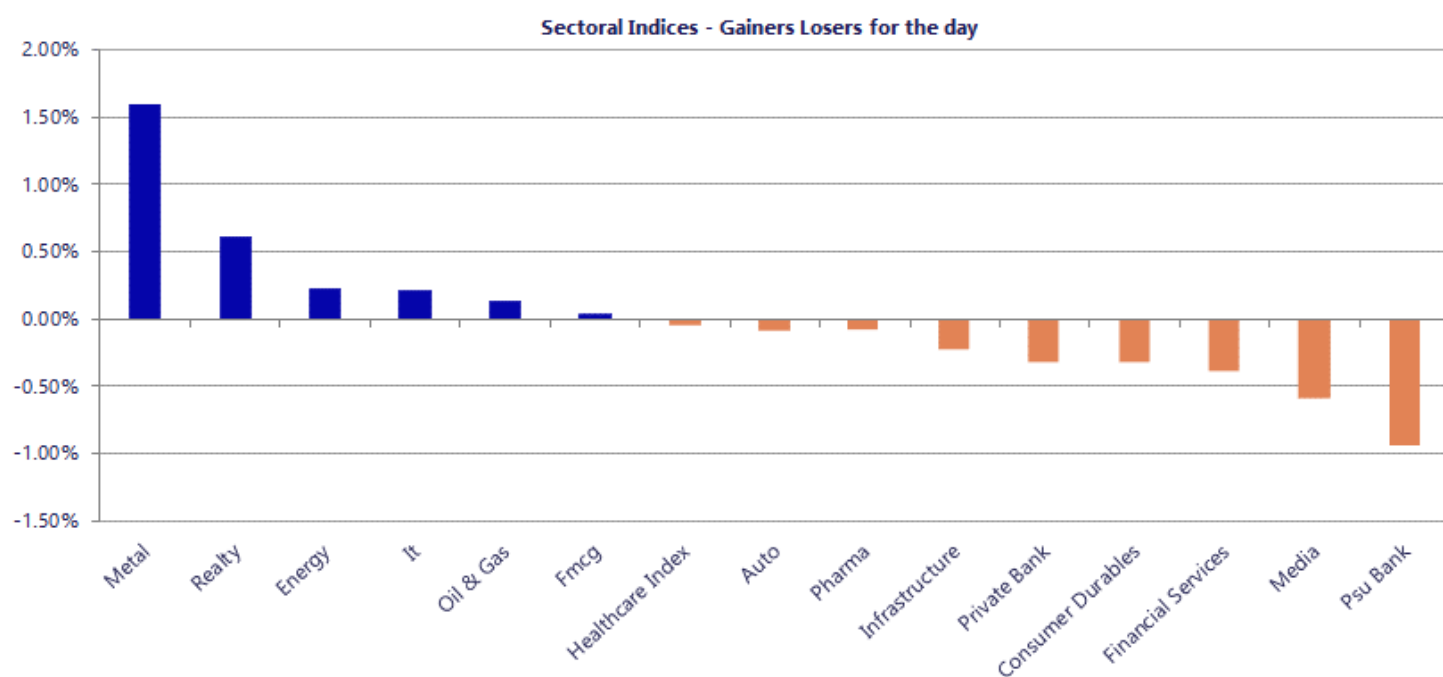


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Ratnamani Metal	2697	12.00	2407.93
KCP	176.62	4.96	168.28
Epigral	1202.7	3.64	1160.5
Siddhika	218	3.56	210.5
Cellecor	32.75	3.48	31.65
Gurunank Agric	35.95	3.30	34.8
GSEC10ABSL	113.4	2.72	110.4
CL Educate	62.94	2.51	61.4
Texmo Pipes	47.11	2.41	46
JITF Infralogis	316.35	2.25	309.39
Greenchef	53.9	1.95	52.87
Finkurve Fin	79.63	1.87	78.17
D-Link India	448.5	1.84	440.4
Sathlokhar Syne	396.75	1.82	389.67
Nephro Care Ind	91.5	1.53	90.12
Peria Karamalai	770.35	1.51	758.92
D.K. Enterprise	71.15	1.50	70.1
Salona Cotspin	268.37	1.47	264.49

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
NK Industries	62.01	-4.32	64.81
Visaman Global	97.15	-3.50	100.67
DJ Mediaprint	86.92	-3.48	90.05
Pokarna	875.35	-2.47	897.51
Punjab Chemical	1095.2	-2.40	1122.1
Indoco Remedies	219.19	-2.09	223.86
Sirca Paints	439.75	-2.03	448.87
SPML Infra	187	-1.97	190.76
Linde India	6531	-1.96	6661.57
Balaji Telefilm	95.7	-1.61	97.27
Dolat Algotech	75.29	-1.45	76.4
Borosil Sci	126.29	-0.96	127.51
Time Techno	185.05	-0.73	186.41
SBIBPB	49.44	-0.70	49.79
Nipp Nifty PSU	95.13	-0.65	95.75
Epack Prefab	229.45	-0.62	230.88
BANKPSU	85.87	-0.59	86.38
Kotak NiftyPSU	85.36	-0.58	85.86

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24219.05	-32.95	-0.14%	2361.85	17847	26373	8.17%	22183	9.18%	1.90%	-2.62%
ADANIENT	2998.60	1.60	0.05%	8.33	249	3245	7.59%	1753	71.06%	-0.92%	32.85%
ADANIPTS	1672.10	-27.90	-1.64%	10.60	178	1891	11.58%	1292	29.42%	-5.44%	24.67%
APOLLOHOSP	8702.00	9.00	0.10%	2.92	253	9050	3.85%	6697	29.95%	-1.18%	9.84%
ASIANPAINT	2640.80	0.80	0.03%	3.55	93	2986	11.55%	2115	24.86%	0.11%	5.44%
AXISBANK	1236.00	-9.80	-0.79%	37.69	466	1418	12.85%	1043	18.56%	0.71%	15.42%
BAJAJ-AUTO	11800.00	100.00	0.85%	2.22	262	11863	0.53%	8492	38.96%	6.02%	35.95%
BAJAJFINSV	2001.70	-30.80	-1.52%	4.64	93	2195	8.81%	1597	25.34%	6.66%	1.82%
BAJFINANCE	1077.00	-18.00	-1.64%	43.40	471	1176	8.45%	788	36.69%	6.34%	20.40%
BEL	409.00	-5.00	-1.21%	94.77	387	473	13.61%	361	13.23%	0.99%	9.11%
BHARTIARTL	1935.00	-11.00	-0.57%	22.76	441	2175	11.01%	1741	11.17%	1.94%	0.09%
CIPLA	1437.90	5.70	0.40%	12.20	174	1673	14.05%	1166	23.35%	1.94%	-9.73%
COALINDIA	406.90	1.70	0.42%	80.01	325	491	17.17%	369	10.38%	-4.80%	8.67%
DRREDDY	1190.00	15.30	1.30%	22.48	267	1415	15.90%	1101	8.08%	3.33%	-6.86%
EICHERMOT	8047.00	37.00	0.46%	2.07	167	8230	2.22%	5880	36.85%	5.49%	35.83%
ETERNAL	327.15	-0.85	-0.26%	218.90	718	368	11.21%	213	53.88%	16.84%	2.52%
GRASIM	3288.00	-20.00	-0.60%	16.16	531	3411	3.61%	2503	31.39%	6.43%	16.85%
HCLTECH	1322.00	19.50	1.50%	10.91	144	1780	25.73%	1030	28.35%	4.01%	-9.84%
HDFCBANK	729.00	2.05	0.28%	114.07	830	1021	28.56%	715	1.94%	-1.86%	-25.79%
HDFCLIFE	552.95	-1.85	-0.33%	21.34	118	807	31.48%	531	4.23%	-0.38%	-29.90%
HINDALCO	1058.50	24.50	2.37%	40.52	426	1176	9.99%	697	51.87%	12.27%	50.31%
HINDUNILVR	2030.00	15.00	0.74%	8.91	180	2750	26.18%	2006	1.19%	-5.36%	-22.81%
ICICIBANK	1415.00	-5.00	-0.35%	53.07	751	1480	4.39%	1188	19.15%	-1.25%	-1.49%
INDIGO	5115.00	5.00	0.10%	5.93	304	6150	16.82%	3895	31.32%	2.61%	-15.96%
INFY	1130.00	9.00	0.80%	85.64	970	1728	34.61%	982	15.02%	8.56%	-24.03%
ITC	269.70	0.30	0.11%	85.11	229	427	36.84%	265	1.77%	-4.85%	-32.29%
JIOFIN	242.00	-2.00	-0.82%	66.31	161	329	26.53%	223	8.37%	3.11%	-24.52%
JSWSTEEL	1327.00	33.30	2.57%	36.48	479	1335	0.60%	1022	29.81%	6.95%	25.83%
KOTAKBANK	401.45	-1.35	-0.34%	149.30	599	453	11.42%	346	16.19%	4.34%	1.04%
LT	4090.00	-3.00	-0.07%	13.69	560	4440	7.88%	3288	24.39%	8.04%	13.74%
M&M	3414.10	1.90	0.06%	11.69	400	3840	11.09%	2896	17.89%	7.99%	0.33%
MARUTI	13620.00	55.00	0.41%	2.30	313	17370	21.59%	12201	11.63%	1.32%	-5.08%
MAXHEALTH	990.50	-9.50	-0.95%	19.97	198	1256	21.14%	903	9.69%	-8.32%	-19.78%
NESTLEIND	1471.30	-5.80	-0.39%	14.65	214	1553	5.26%	1145	28.50%	1.93%	26.52%
NTPC	339.50	-0.50	-0.15%	54.02	183	414	18.07%	316	7.59%	-2.22%	0.74%
ONGC	236.55	0.15	0.06%	71.22	168	308	23.07%	228	3.91%	-4.91%	0.11%
POWERGRID	271.40	-1.00	-0.37%	76.42	207	325	16.48%	250	8.56%	-5.83%	-4.22%
RELIANCE	1309.80	-6.20	-0.47%	72.63	950	1612	18.74%	1250	4.80%	2.49%	-7.05%
SBILIFE	1761.80	-31.10	-1.73%	5.42	96	2132	17.36%	1700	3.61%	-5.21%	-5.23%
SBIN	1039.50	-9.20	-0.88%	88.64	919	1235	15.81%	799	30.18%	2.41%	27.35%
SHRIRAMFIN	1119.00	-11.00	-0.97%	31.12	348	1154	3.01%	567	97.53%	11.33%	81.70%
SUNPHARMA	1910.00	7.60	0.40%	23.18	443	2047	6.69%	1548	23.39%	-1.60%	16.34%
TATACONSUM	1062.50	13.50	1.29%	10.85	114	1283	17.17%	1007	5.49%	-2.34%	-1.99%
TATASTEEL	186.30	3.30	1.80%	377.91	700	224	16.98%	153	21.72%	1.99%	17.50%
TCS	2284.10	-17.90	-0.78%	15.41	354	3350	31.82%	1977	15.55%	1.32%	-25.21%
TECHM	1584.00	0.00	0.00%	21.97	349	1854	14.56%	1304	21.46%	1.57%	5.25%
TITAN	5079.00	-7.10	-0.14%	2.56	130	5168	1.72%	3303	53.76%	8.60%	40.27%
TMPV	314.40	-3.50	-1.10%	85.41	270	740	57.50%	294	6.83%	-2.90%	-53.79%
TRENT	2905.00	-19.00	-0.65%	5.14	150	3783	23.20%	2184	33.03%	0.50%	-19.57%
ULTRACEMCO	11504.00	-66.00	-0.57%	2.98	344	13110	12.25%	10325	11.42%	-2.89%	-8.62%
WIPRO	181.31	0.52	0.29%	94.38	172	273	33.61%	169	7.28%	2.37%	-27.08%

Disclaimer / Disclosures

ANALYST CERTIFICATION

I, **Mrs. Vaishali Parekh B.com, Research Analyst**, author and the name subscribed to this report, hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Prabhudas Lilladher Pvt. Ltd, Mumbai, India (hereinafter referred to as "PL") is engaged in the business of Stock Broking, Portfolio Manager, Depository Participant and distribution for third party financial products. PL is a subsidiary of Prabhudas Lilladher Advisory Services Pvt Ltd. which has its various subsidiaries engaged in business of commodity broking, investment banking, financial services (margin funding) and distribution of third party financial/other products, details in respect of which are available at www.plindia.com

This document has been prepared by the Research Division of PL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of PL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, PL has not independently verified the accuracy or completeness of the same. Neither PL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor.

Either PL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

PL may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

PL is registered as Research Analyst under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 PL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.

PL or its research analysts or its associates or his relatives do not have any financial interest in the subject company.

PL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report.

PL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

PL or its associates might have received compensation from the subject company in the past twelve months.

PL or its associates might have managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

PL or its associates might have received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months.

PL or its associates might have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months PL or its associates might have received any compensation or other benefits from the subject company or third party in connection with the research report.

PL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. PL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. PL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mrs. Vaishali Parekh B.com, Research Analyst of this report has not received any compensation from the companies mentioned in the report in the preceding twelve months compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions.

The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

The research analysts for this report has not served as an officer, director or employee of the subject company PL or its research analysts have not engaged in market making activity for the subject company

Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing, among other things, may give rise to real or potential conflicts of interest.

PL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

Regd. Office: 3rd Floor, Sadhana House, 570, P. B. Marg, Behind Mahindra Tower, Worli, Mumbai - 400 018, India.