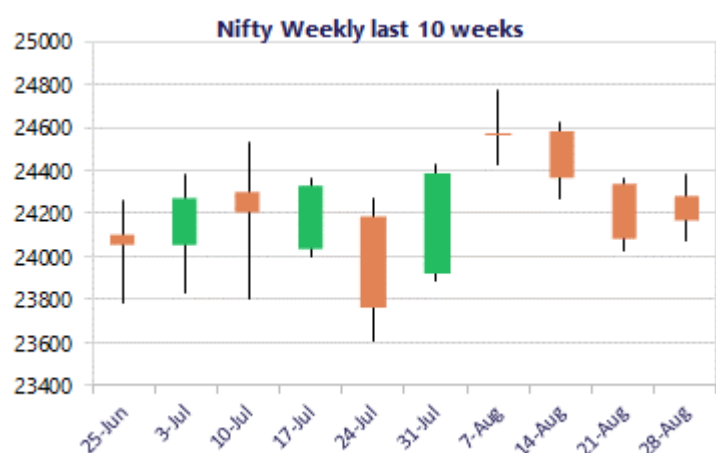
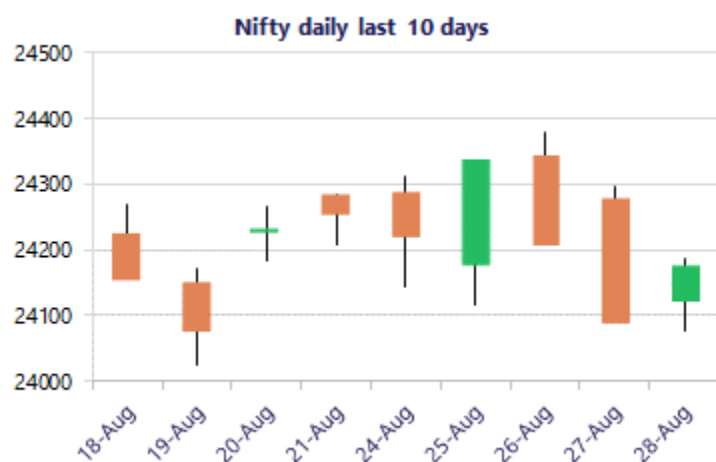


Date: 31st August 2026

* Sensex 77264.51 + 330.92

* Nifty 24175.65 + 84.80

* Bank Nifty 57496.30 - 13.65



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains 24100 zone

Nifty witnessed a recovery in the last leg of the session to end in the green with bias maintained with a cautiously positive approach. BankNifty remained lull with a rangebound movement desperately awaiting a decisive move above the hurdle of 58000 zone in the coming sessions. The market breadth was slightly on the positive side with the advance decline indicating a ratio of 5:4 at close.

Market Forecast

Nifty daily range 24000 - 24400

Nifty sustained near the 24100 zone during the session and witnessed a revival in the final hours to close in the green near the 24200 level with bias maintained with a cautiously positive approach as of now. With overall consolidation visible, as mentioned earlier, the index would continue to have the important resistance hurdle of 24400 zone which needs to be breached decisively to expect for fresh further upward move and on the downside, the 23800 zone shall be the important and crucial support area which needs to be sustained to maintain the overall trend intact.

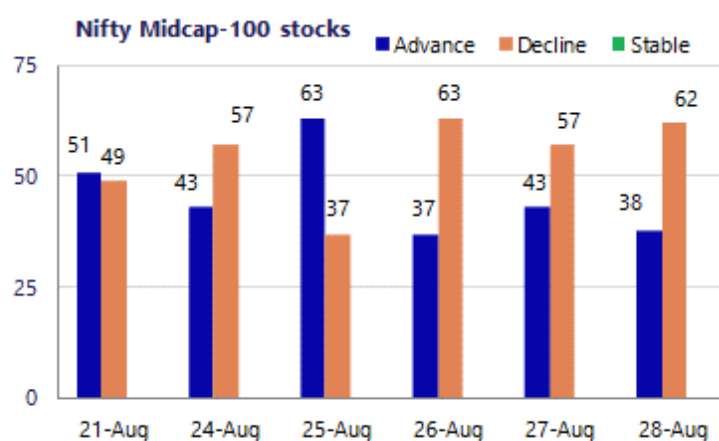
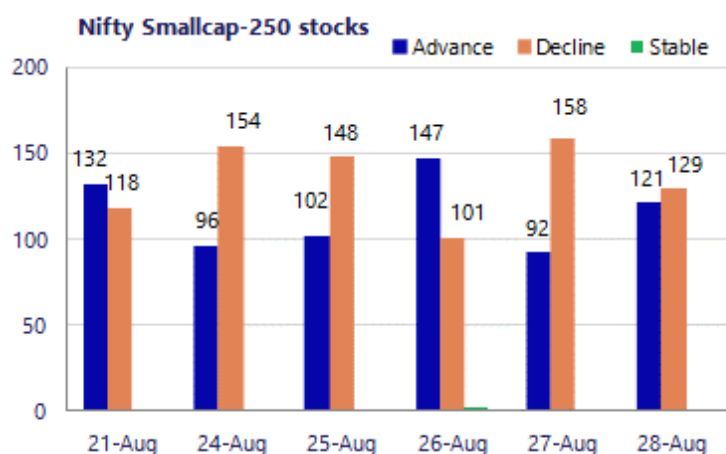
BankNifty continue to remain stagnant and has been in a consolidation period for quite a long time gripped between the tight range of 58000 and the 50EMA zone at 57200 levels and would desperately need a decisive breach on either side to establish a directional move in the coming days. As said earlier, the index would need a decisive breakthrough above the tough resistance hurdle of 58500 zone, to establish conviction whereas, the important and major support would be positioned near the 100-period MA at 56000 level which needs to be sustained to maintain the trend intact.

The support for the day is seen at 24000 levels, while the resistance is seen at 24400 levels. BankNifty would have the daily range of 57000-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24175.65	0.35%	-3	24200.15	24035	24106	24147	24217	24258
	Weekly	24175.65	-0.31%	-2	24273.90	23909	24042	24211	24344	24512
	Monthly	24383.60	2.17%	-7	24256.80	23249	23816	24174	24741	25098
Bank Nifty	Daily	57496.30	-0.02%	-2	57595.55	57120	57308	57452	57640	57785
	Weekly	57496.30	-0.46%	-6	57665.40	56799	57148	57580	57929	58361
	Monthly	57264.85	-0.48%	-5	57884.40	54722	55993	57295	58567	59868
Sensex	Daily	77264.51	0.43%	-2	77334.40	76834	77049	77204	77419	77573
	Weekly	77264.51	-0.36%	-2	77634.10	76342	76803	77395	77856	78448
	Monthly	78094.64	2.11%	-7	77558.95	74221	76158	77411	79348	80602

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Ather Energy	1616.3	8.09%	1523.7	Bharat Dynamics	1,306.00	-3.16%	1345.8
COFORGE	2,014.60	5.93%	1915	Bombay Burmah	1564.5	-3.04%	1598.9
Cyient	1111.4	5.58%	1042.05	Billionbrains G	191.46	-2.73%	196.5
Capri Global	257.55	5.21%	245	Anthem Bioscienc	900.05	-2.66%	928.9
Elgi Equipments	627.50	4.71%	599.9	Brigade Ent	641.00	-2.40%	657.1
Container Corp	516.00	4.65%	502.35	Adani Energy	1581.4	-2.20%	1610
Birlasoft	300.85	4.48%	289.95	Acutaas Chem	3262.5	-2.00%	240677



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



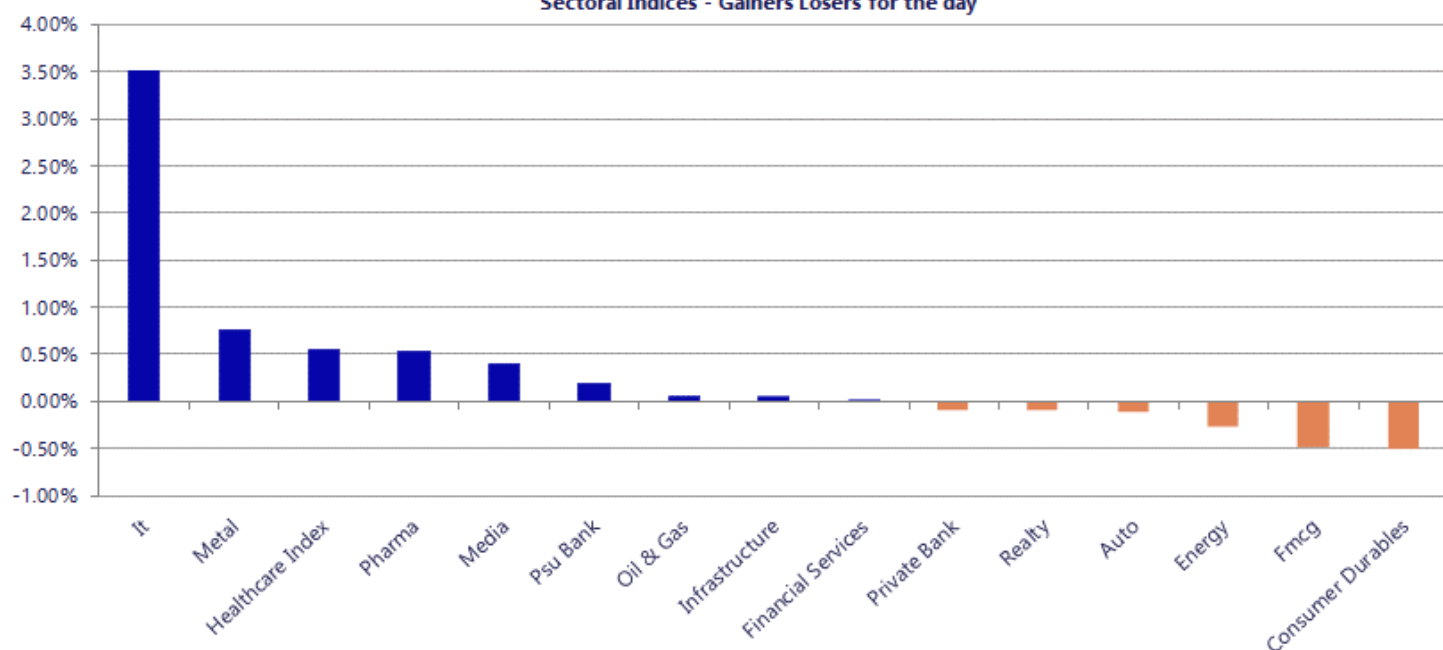
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Munish Forge	88	7.91	81.55
Mastek	1933.9	6.64	1813.47
Container Corp	517.9	4.42	495.98
Sagility	46.34	3.72	44.68
GP Eco Solution	411.9	2.68	401.13
MSP Steel	36.49	2.47	35.61
IZMO	850	2.43	829.82
MIC Electronics	41.54	2.14	40.67
Manugraph Ind	15.45	1.98	15.15
Wanbury	260	1.84	255.29
Suryalakshmi Co	58.69	1.82	57.64
CAMS	760	1.76	746.89
N R Vandana Tex	63.5	1.55	62.53
Xtglobal	32.14	1.42	31.69
Vardhman Hold	3500	1.42	3450.97
Sonata	303.95	1.35	299.91
Health X Plat	302.25	1.33	298.27
Dollex Agrotech	35.8	1.22	35.37

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Saroja Pharma	39.7	-3.57	41.17
Classic Electro	56.95	-3.52	59.03
Finkurve Fin	75.5	-2.57	77.49
Holmarc Opto Me	97.2	-2.15	99.34
Patel Eng	28.4	-2.07	29
Mukta Arts	56.25	-2.07	57.44
Mahalaxmi Rub	178.3	-1.80	181.57
Maithan Alloys	978	-1.50	992.88
Mohit Ind	24.61	-1.48	24.98
GPT Infra	111.6	-1.47	113.26
Epack Prefab	226.55	-1.34	229.63
SMS Pharma	356.95	-1.25	361.48
Sattva Engineer	65	-1.25	65.82
Megatherm Induc	218.9	-1.22	221.61
KCP	166.35	-0.83	167.74
Ganga Bath Fitt	21.65	-0.55	21.77
Orkla India	601	-0.51	604.11
Banaras Beads	115.43	-0.50	116.01

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24175.65	84.80	0.35%	2960.48	20861	26373	8.33%	22183	8.98%	0.79%	-1.33%
ADANIENT	3168.50	-0.50	-0.02%	5.31	167	3245	2.36%	1753	80.75%	5.54%	43.44%
ADANIPTS	1707.50	-6.50	-0.38%	32.68	559	1891	9.71%	1292	32.16%	-3.79%	29.81%
APOLLOHOSP	8838.50	38.50	0.44%	3.11	276	9050	2.34%	6697	31.99%	-0.72%	14.37%
ASIANPAINT	2608.70	-22.30	-0.85%	4.83	126	2986	12.63%	2115	23.34%	-4.66%	4.81%
AXISBANK	1265.00	9.00	0.72%	32.42	409	1418	10.81%	1043	21.34%	3.39%	20.26%
BAJAJ-AUTO	11910.00	190.00	1.62%	2.63	313	11974	0.53%	8492	40.26%	4.71%	37.06%
BAJAJFINSV	2002.00	-9.00	-0.45%	4.67	93	2195	8.79%	1597	25.36%	3.84%	4.40%
BAJFINANCE	1079.90	-3.10	-0.29%	45.54	489	1176	8.20%	788	37.06%	3.00%	23.16%
BEL	411.90	0.90	0.22%	80.25	329	473	13.00%	361	14.04%	5.89%	13.21%
BHARTIARTL	1882.40	4.10	0.22%	61.03	1147	2175	13.43%	1741	8.15%	-1.02%	0.07%
CIPLA	1423.50	3.50	0.25%	3.78	54	1673	14.91%	1166	22.12%	-1.46%	-9.92%
COALINDIA	401.00	1.00	0.25%	385.02	1537	491	18.37%	369	8.78%	-2.23%	7.13%
DRREDDY	1178.00	1.00	0.08%	6.83	80	1415	16.74%	1101	6.99%	3.73%	-6.49%
EICHERMOT	8059.00	-41.00	-0.51%	3.37	272	8230	2.08%	6070	32.77%	2.85%	31.40%
ETERNAL	328.00	-0.50	-0.15%	313.82	1028	368	10.98%	213	54.28%	6.37%	3.96%
GRASIM	3290.00	32.00	0.98%	6.76	220	3411	3.55%	2503	31.47%	5.58%	18.16%
HCLTECH	1316.10	34.10	2.66%	34.59	456	1780	26.07%	1030	27.78%	-0.19%	-9.22%
HDFCBANK	720.30	9.30	1.31%	164.87	1179	1021	29.42%	707	1.88%	-2.05%	-24.80%
HDFCLIFE	548.00	0.00	0.00%	20.76	114	803	31.76%	531	3.30%	-1.92%	-29.32%
HINDALCO	1037.40	13.40	1.31%	16.88	174	1176	11.79%	697	48.84%	10.79%	47.90%
HINDUNILVR	2010.40	1.40	0.07%	9.33	187	2750	26.89%	1998	0.65%	-0.61%	-24.26%
ICICIBANK	1422.80	-20.20	-1.40%	86.26	1231	1480	3.86%	1188	19.80%	-0.56%	1.69%
INDIGO	5166.00	-23.00	-0.44%	2.57	133	5970	13.47%	3895	32.62%	-1.98%	-9.80%
INFY	1144.00	33.20	2.99%	96.20	1096	1728	33.80%	982	16.45%	3.46%	-23.74%
ITC	266.00	-3.00	-1.12%	151.87	404	427	37.70%	265	0.45%	-6.55%	-33.65%
JIOFIN	238.40	0.30	0.13%	71.37	170	322	25.87%	223	6.76%	0.56%	-23.12%
JSWSTEEL	1334.90	-2.60	-0.19%	14.04	186	1351	1.19%	1022	30.58%	7.06%	28.88%
KOTAKBANK	423.70	-0.50	-0.12%	189.53	804	453	6.51%	346	22.63%	9.97%	8.94%
LT	4045.80	18.80	0.47%	8.94	361	4440	8.88%	3288	23.04%	5.58%	13.64%
M&M	3334.00	4.00	0.12%	17.44	580	3840	13.17%	2896	15.12%	1.92%	1.17%
MARUTI	13376.00	-64.00	-0.48%	2.77	372	17370	22.99%	12201	9.63%	-3.09%	-9.33%
MAXHEALTH	1014.10	5.10	0.51%	18.11	183	1222	17.01%	903	12.30%	-8.21%	-12.59%
NESTLEIND	1454.60	4.60	0.32%	4.46	64	1553	6.34%	1145	27.04%	-2.49%	25.14%
NTPC	330.05	-0.85	-0.26%	73.28	243	414	20.35%	316	4.60%	-3.99%	-0.23%
ONGC	232.25	0.25	0.11%	76.38	177	308	24.47%	228	2.02%	-2.79%	-0.49%
POWERGRID	266.05	1.15	0.43%	51.07	136	325	18.13%	250	6.42%	-6.75%	-3.06%
RELIANCE	1287.00	4.80	0.37%	68.27	877	1612	20.15%	1250	2.98%	1.52%	-7.14%
SBILIFE	1761.10	-12.10	-0.68%	10.40	183	2132	17.40%	1700	3.57%	-6.78%	-3.07%
SBIN	1047.50	4.60	0.44%	49.68	520	1235	15.16%	799	31.18%	3.39%	30.62%
SHRIRAMFIN	1086.90	-14.10	-1.28%	22.07	241	1154	5.79%	567	91.86%	4.42%	90.13%
SUNPHARMA	1920.00	6.70	0.35%	11.41	219	2047	6.20%	1548	24.03%	-2.87%	21.08%
TATACONSUM	1040.70	-1.30	-0.12%	9.72	101	1283	18.87%	1007	3.33%	-3.83%	-2.04%
TATASTEEL	186.50	-0.30	-0.16%	393.67	731	224	16.89%	153	21.86%	2.12%	21.40%
TCS	2342.00	93.60	4.16%	40.53	943	3350	30.09%	1977	18.47%	-2.34%	-24.30%
TECHM	1640.90	55.90	3.53%	34.15	557	1854	11.49%	1304	25.83%	0.35%	9.72%
TITAN	5169.20	29.90	0.58%	5.48	282	5187	0.34%	3303	56.50%	6.59%	42.10%
TMPV	319.40	3.40	1.08%	58.49	185	740	56.82%	294	8.53%	-1.54%	-52.71%
TRENT	2898.00	19.50	0.68%	4.70	136	3783	23.39%	2184	32.71%	-1.12%	-16.97%
ULTRACEMCO	11589.00	-128.00	-1.09%	2.36	273	13110	11.60%	10325	12.24%	-3.07%	-7.44%
WIPRO	180.95	4.55	2.58%	146.80	265	273	33.74%	169	7.07%	-0.09%	-27.81%

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