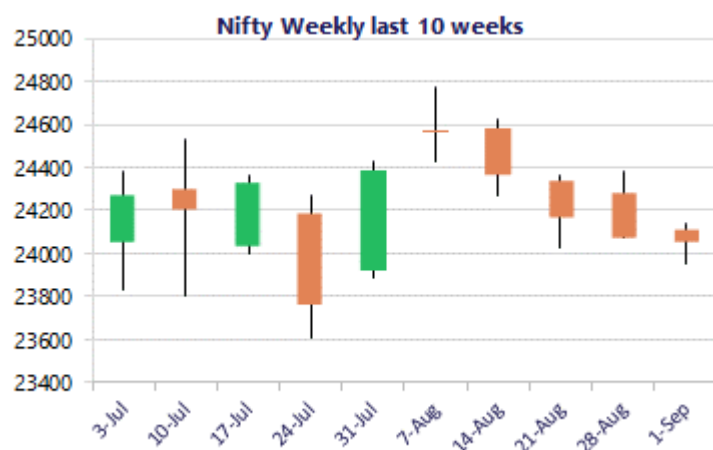
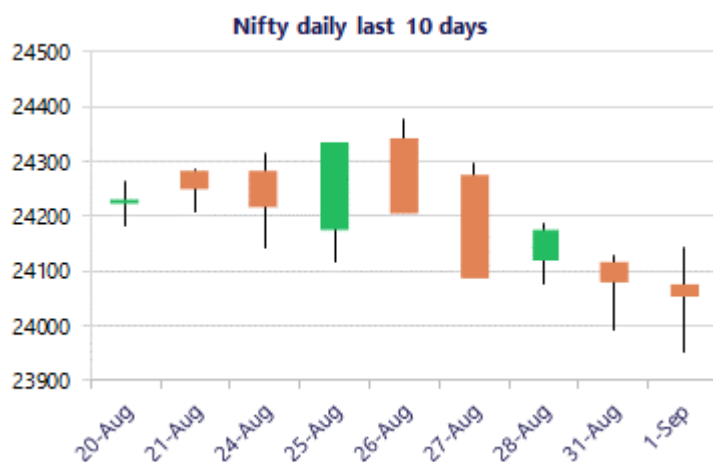


Date: 02nd Sep 2026

* Sensex 76944.28 - 12.99

* Nifty 24055.80 - 24.60

* Bank Nifty 57409.60 - 615.35



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains 24000 zone

Nifty once again witnessed a weak session slipping down in the second half to breach below the 24000 level during the intraday session with bias weakening and is precariously placed. BankNifty continue to hover between the tight band of 58000 and 57000 level with bias getting sluggish and stagnant. The market breadth was weak with the advance decline indicating a ratio of 1:2 at close.

Market Forecast

Nifty daily range 23900 - 24300

Nifty witnessed resistance near the 24150 zone and slipped heavily with profit booking seen to end near the 24000 level with bias once again maintained with a cautious approach with the 23800-zone maintained as the important and crucial support, as mentioned earlier, and it needs to be sustained to maintain the overall trend intact. On the upside, the index would continue to have the important resistance hurdle of 24400 zone which needs to be breached decisively to establish conviction and thereafter, expect for fresh further upward move in the coming days.

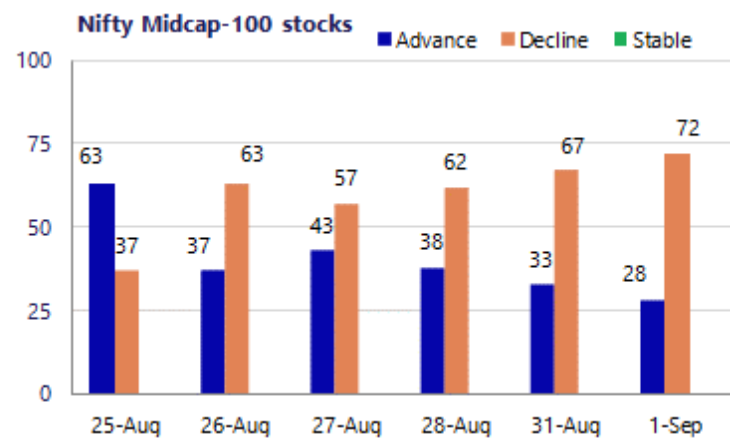
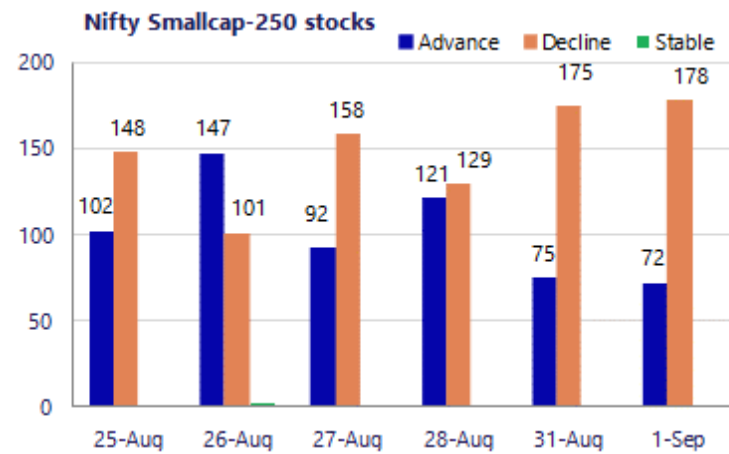
BankNifty once again slipped with profit booking witnessed closing near the 57400 level near the important 200-period MA and is trapped between the tight range of 58500 and 57000 levels for quite a long time with no directional movement visible. As we have been mentioning, the 50EMA zone near the 57300 is the near-term and on the upside, a decisive breach above the 58600 level is much awaited and thereafter, can expect for further targets of 59600 and 60500 levels in the coming days.

The support for the day is seen at 23900 levels, while the resistance is seen at 24300 levels. BankNifty would have the daily range of 57000-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	24055.80	-0.10%	-5	24135.70	23860	23958	24051	24148	24241
	Weekly	24175.65	-0.31%	-2	24273.90	23909	24042	24211	24344	24512
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	57409.60	-1.06%	-1	57654.30	56827	57118	57442	57734	58058
	Weekly	57496.30	-0.46%	-6	57665.40	56799	57148	57580	57929	58361
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	76944.28	-0.02%	-4	77136.10	76368	76656	76944	77232	77520
	Weekly	77264.51	-0.36%	-2	77634.10	76342	76803	77395	77856	78448
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Caplin Labs	2711.2	7.70%	2514	Bikaji Foods	598.30	-4.38%	610.3
Aditya Infotech	3,726.90	4.51%	3566	Authum Invest	539.3	-3.85%	568.95
Adani Green Ene	1265	4.12%	4309199	CAMS	752.00	-3.84%	782.95
Blue Dart	5,105.00	3.68%	4920.5	AB Capital	394.45	-3.65%	2578342
Bharti Airtel	1,877.20	3.60%	1852	BHEL	426.55	-3.64%	437.25
Anthem Bioscien	924.50	3.52%	893.2	Aegis Logistics	1219.3	-3.58%	1265.1
Adani Ports	1,647.50	3.41%	1625	Balrampur Chini	668.85	-3.55%	695.95



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



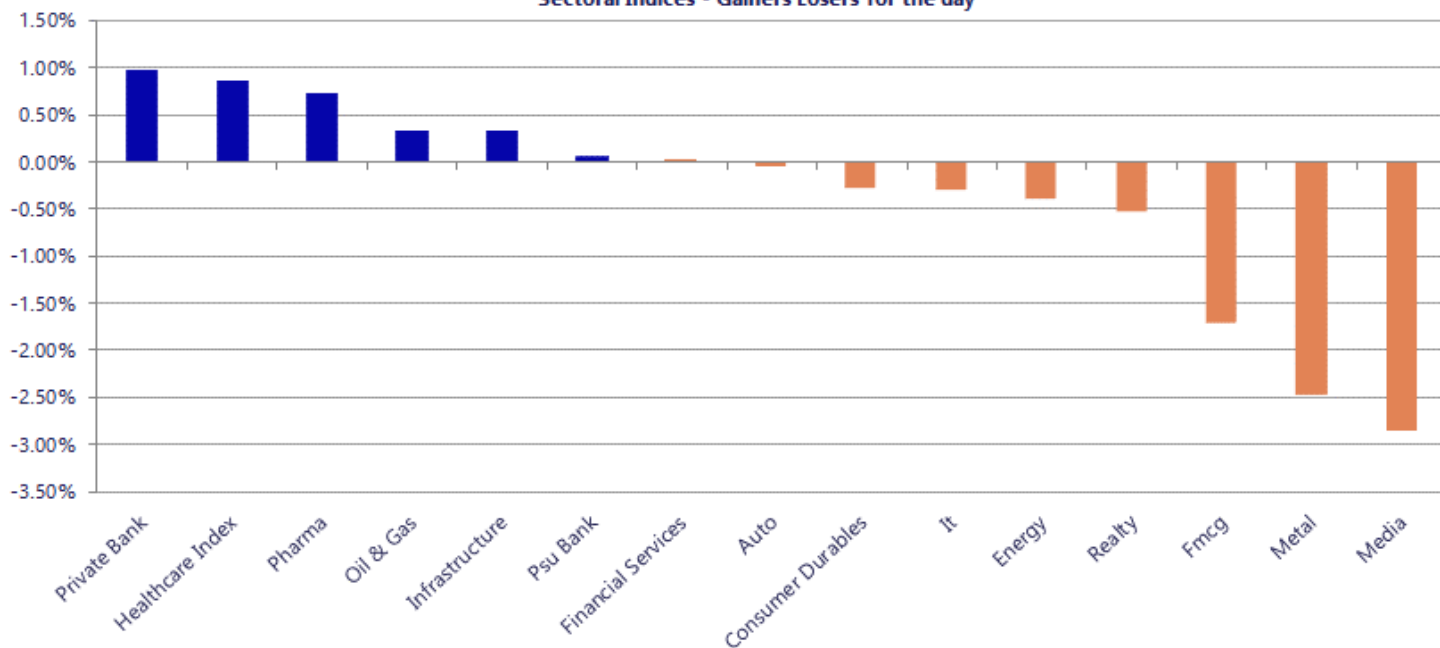
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
DCG Cables & Wi	67.05	10.21	60.84
Prajay Engineer	24.44	7.29	22.78
Tamil Newsprint	149.32	4.51	142.88
Marco Cables &	36.8	3.40	35.59
KSB Pumps	828.2	2.42	808.6
Vital Chemtech	54.75	1.94	53.71
MphasiS	2505.5	1.67	2464.41
Balkrishna Ind	2331.8	1.62	2294.54
Veedol Corp	1489.8	0.95	1475.71
Supreme Ind	3605	0.89	3573.04
Nahar Poly Film	250.13	0.75	248.26
Virtual Galaxy	147	0.62	146.1
Banaras Beads	116.4	0.52	115.8
Texmo Pipes	45.93	0.33	45.78
Borosil Sci	127.65	0.32	127.24
Ganga Bath Fitt	21.8	0.32	21.73
KCP	167.89	0.29	167.4
Castrol	186.02	0.22	185.62

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Happiest Minds	362.7	-10.35	404.56
Shivashrit Food	120	-4.41	125.54
Loyal Textiles	205.27	-4.31	214.51
Milton Industri	36.5	-3.39	37.78
Nath Bio-Genes	152.3	-3.15	157.26
Greenleaf Envir	107.7	-2.82	110.82
HDFC AMC	2544.9	-2.82	2618.66
Mask Investment	146	-2.72	150.08
Axis Bank	1258	-2.30	1287.65
Italian Edibles	33.15	-2.27	33.92
Enviro Infra	190.82	-2.23	195.17
KFin Tech	937.5	-2.15	958.08
Mahindra Life	356.95	-2.04	364.4
BlackBuck	580.3	-1.89	591.46
Pushpa Jeweller	107.2	-1.71	109.06
Raymond Realty	516.75	-1.57	524.98
Jubilant Food	484.4	-1.52	491.87
Platinum Indust	227.79	-1.42	231.08

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	24055.80	-24.60	-0.10%	3341.74	27995	26373	8.79%	22183	8.44%	-1.34%	-2.31%
ADANIENT	2863.90	4.80	0.17%	38.62	1116	3245	11.74%	1753	63.37%	-4.84%	29.14%
ADANIPTS	1647.50	54.40	3.41%	37.70	620	1891	12.88%	1292	27.52%	-2.89%	23.38%
APOLLOHOSP	8755.00	-143.50	-1.61%	1.53	134	9050	3.26%	6697	30.74%	-2.26%	14.12%
ASIANPAINT	2575.50	-78.10	-2.94%	10.47	270	2986	13.74%	2115	21.77%	-6.25%	0.21%
AXISBANK	1258.00	-42.00	-3.23%	55.88	707	1418	11.30%	1045	20.38%	2.32%	18.51%
BAJAJ-AUTO	12361.00	231.00	1.90%	4.95	611	12470	0.87%	8492	45.57%	7.30%	37.85%
BAJAJFINSV	1972.00	-49.00	-2.42%	7.88	155	2195	10.16%	1597	23.48%	-2.81%	1.47%
BAJFINANCE	1053.90	-3.10	-0.29%	48.13	507	1176	10.41%	788	33.76%	-7.65%	18.50%
BEL	411.20	-3.25	-0.78%	56.28	231	473	13.15%	368	11.88%	6.02%	9.98%
BHARTIARTL	1877.20	65.30	3.60%	99.01	1847	2175	13.67%	1741	7.85%	-4.81%	-1.23%
CIPLA	1423.00	13.80	0.98%	8.80	124	1673	14.94%	1166	22.07%	-3.41%	-10.35%
COALINDIA	401.60	-0.15	-0.04%	61.27	246	491	18.25%	370	8.66%	-3.03%	6.27%
DRREDDY	1171.00	16.60	1.44%	5.56	65	1415	17.24%	1101	6.36%	1.99%	-8.51%
EICHERMOT	7970.00	16.50	0.21%	7.60	604	8230	3.16%	6085	30.98%	1.74%	26.91%
ETERNAL	327.75	-0.35	-0.11%	215.02	702	368	11.05%	213	54.16%	8.37%	2.07%
GRASIM	3305.00	-66.00	-1.96%	8.19	271	3411	3.11%	2503	32.07%	6.59%	17.87%
HCLTECH	1351.40	39.20	2.99%	40.32	545	1780	24.08%	1030	31.20%	0.33%	-7.97%
HDFCBANK	711.90	2.90	0.41%	444.16	3144	1021	30.24%	699	1.92%	-4.85%	-25.11%
HDFCLIFE	540.30	-3.05	-0.56%	30.64	166	803	32.71%	531	1.85%	-1.49%	-30.89%
HINDALCO	1014.40	-1.10	-0.11%	27.65	282	1176	13.74%	702	44.42%	4.10%	40.97%
HINDUNILVR	1994.80	27.40	1.39%	9.23	184	2750	27.46%	1967	1.39%	-5.07%	-24.71%
ICICIBANK	1438.00	-16.00	-1.10%	106.28	1523	1480	2.84%	1188	21.08%	0.18%	1.91%
INDIGO	5052.00	-182.00	-3.48%	7.88	399	5970	15.38%	3895	29.70%	-2.30%	-10.90%
INFY	1156.00	22.20	1.96%	135.16	1548	1728	33.10%	982	17.67%	2.29%	-22.90%
ITC	266.60	11.10	4.34%	312.46	830	427	37.56%	256	4.34%	-5.12%	-34.31%
JIOFIN	235.85	-5.50	-2.28%	103.91	246	322	26.66%	223	5.62%	-8.04%	-24.90%
JSWSTEEL	1313.50	5.80	0.44%	11.34	149	1351	2.78%	1026	28.01%	3.43%	26.85%
KOTAKBANK	425.00	5.60	1.34%	76.70	326	453	6.22%	346	23.01%	8.89%	7.94%
LT	3980.10	-64.80	-1.60%	9.45	379	4440	10.36%	3288	21.05%	1.05%	10.61%
M&M	3259.00	-23.00	-0.70%	18.87	620	3840	15.13%	2896	12.53%	-4.10%	-1.70%
MARUTI	12950.00	-597.00	-4.41%	9.16	1194	17370	25.45%	12201	6.14%	-9.02%	-13.01%
MAXHEALTH	1003.00	-39.10	-3.75%	28.29	285	1222	17.91%	903	11.07%	-8.69%	-15.09%
NESTLEIND	1438.20	-58.30	-3.90%	25.55	372	1553	7.39%	1145	25.61%	-4.73%	22.46%
NTPC	327.50	0.10	0.03%	73.74	241	414	20.97%	316	3.79%	-5.69%	-0.97%
ONGC	236.45	4.65	2.01%	119.86	282	308	23.11%	228	3.87%	-2.51%	-0.95%
POWERGRID	264.55	1.00	0.38%	84.98	224	325	18.59%	250	5.82%	-6.93%	-5.47%
RELIANCE	1309.00	32.00	2.51%	126.17	1640	1612	18.79%	1250	4.74%	0.09%	-3.32%
SBILIFE	1739.30	-1.20	-0.07%	6.24	109	2132	18.42%	1700	2.29%	-7.58%	-3.90%
SBIN	1034.50	-25.50	-2.41%	76.05	789	1235	16.21%	803	28.89%	0.69%	28.34%
SHRIRAMFIN	1059.10	-50.80	-4.58%	56.73	603	1154	8.20%	579	83.05%	1.18%	79.94%
SUNPHARMA	1929.00	-55.80	-2.81%	35.95	695	2047	5.76%	1548	24.61%	-3.09%	23.39%
TATACONSUM	1030.50	-7.00	-0.67%	10.06	104	1283	19.66%	1007	2.31%	-4.86%	-4.20%
TATASTEEL	184.07	-0.28	-0.15%	466.63	862	224	17.97%	154	19.76%	-2.96%	17.87%
TCS	2369.00	-30.30	-1.26%	26.78	630	3350	29.28%	1977	19.84%	0.14%	-23.89%
TECHM	1638.00	10.00	0.61%	24.12	395	1854	11.65%	1304	25.60%	-0.81%	8.80%
TITAN	5050.00	-52.50	-1.03%	4.67	236	5187	2.64%	3303	52.89%	3.59%	39.56%
TMPV	310.00	1.15	0.37%	89.49	280	740	58.09%	294	5.33%	-8.76%	-55.08%
TRENT	2855.00	-24.90	-0.86%	6.52	187	3783	24.52%	2184	30.74%	-5.02%	-21.42%
ULTRACEMCO	11400.00	-50.00	-0.44%	1.68	193	13110	13.04%	10325	10.41%	-4.23%	-11.12%
WIPRO	181.70	-2.80	-1.52%	68.12	123	273	33.47%	169	7.51%	-1.06%	-27.42%

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