

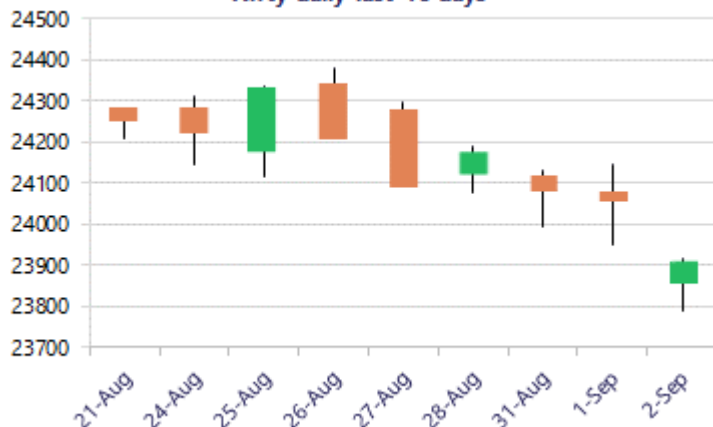
Date: 03rd Sep 2026

* Sensex 76570.35 - 373.93

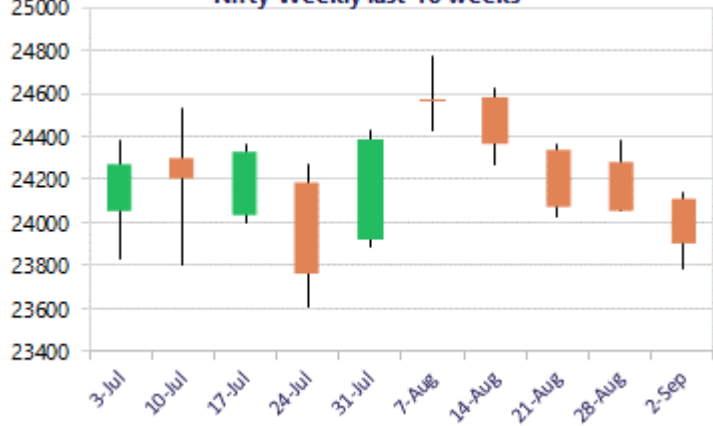
* Nifty 23914.45 - 141.35

* Bank Nifty 57172.00 - 237.60

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty sustains crucial 23800 zone

Nifty witnessed a weak opening session breaking below the important support of 23800 level but managed to recover to close above the 23900 zone. BankNifty witnessed some pullback after the gap down opening but still continue to have a sluggish outlook with prolonged consolidation visible. The market breadth was weak with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 23800 - 24200

Nifty after the gap down opening breached below the crucial 23800 zone during the intraday session but indicated a recovery in the later half to end just above the 23900 level with bias maintained with a cautious approach but anticipating to cross above the 24000 zone to regain some confidence in the coming sessions. The sentiment is maintained low as of now having the crucial and major support positioned near the 238000 zone which is under threat and would need a decisive revival, having the tough resistance hurdle near the 24400 zone as mentioned earlier.

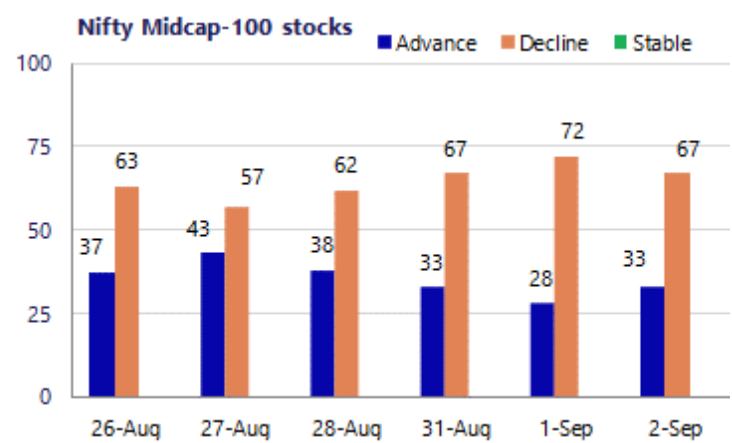
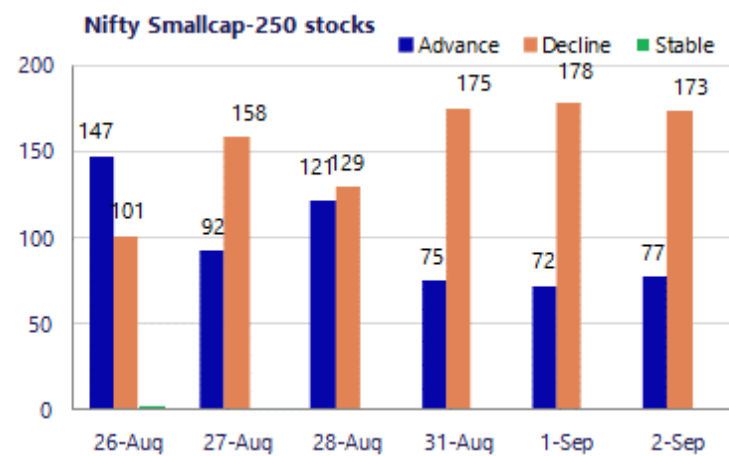
BankNifty indicated a dip in the morning session breaching below the 50EMA level at 57300 zone and the important and crucial support of 57000 level but witnessed some recovery to sustain above the 57000 level with bias overall maintained with a cautious approach, with consolidation continuing. The index would have the 100 period MA at 56500 zone as the major support from current rate which needs to be sustained to maintain the trend intact.

The support for the day is seen at 23800 levels, while the resistance is seen at 24200 levels. BankNifty would have the daily range of 56500-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23914.45	-0.59%	-6	24066.95	23744	23829	23872	23957	24000
	Weekly	24175.65	-0.31%	-2	24273.90	23909	24042	24211	24344	24512
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	57172.00	-0.41%	-2	57571.40	56674	56923	57072	57321	57470
	Weekly	57496.30	-0.46%	-6	57665.40	56799	57148	57580	57929	58361
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	76570.35	-0.49%	-5	76960.15	75991	76281	76425	76715	76860
	Weekly	77264.51	-0.36%	-2	77634.10	76342	76803	77395	77856	78448
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Aegis Vopak	286.3	6.00%	268.45	R R Kabel	2,630.40	-8.34%	1150017
Clean Science	863.15	4.36%	826.35	Authum Invest	507.45	-5.91%	538
Coal India	417.85	4.05%	408.2	Hero Motocorp	5,300.00	-4.59%	5477
BEML	2,037.60	3.42%	1973.8	Finolex Cables	1,191.20	-4.57%	1232.3
Adani Green Ene	1,296.00	2.45%	1244	Voltas	1,152.10	-4.39%	1199.9
Capri Global	256.60	2.27%	250.85	HFCL	226.27	-4.38%	230
Chennai Petro	1,414.00	1.95%	1396.6	Thermax	3752.5	-4.11%	3888



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

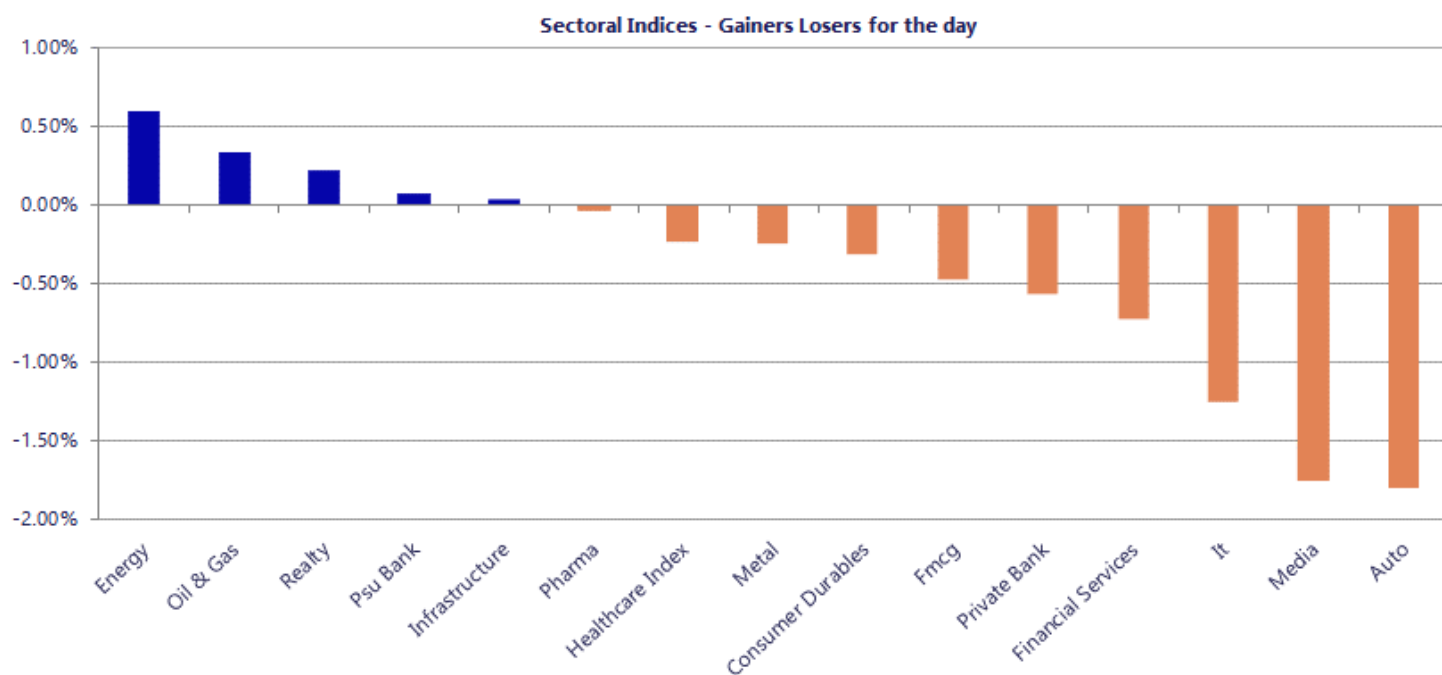


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
North Eastern	16.9	4.84	16.12
Pushpa Jeweller	114.2	4.80	108.97
Safe Enterprise	265.3	4.46	253.97
Cellecor	32.9	3.79	31.7
JSW Energy	539.8	3.74	520.35
Chaman Metallic	120	3.28	116.19
Maithan Alloys	1019.35	2.85	991.1
Heritage Foods	378.75	2.30	370.23
Expleo Solution	890.85	2.23	871.38
Greenleaf Envir	112.8	1.90	110.7
D-Link India	447.85	1.72	440.26
Sudarshan Color	388.75	1.52	382.94
Prime Sec	287.3	1.38	283.4
MSP Steel	36.14	1.37	35.65
Juniper Hotels	218.5	0.79	216.78
Damodar Ind	28.71	0.77	28.49
Banswara Syntex	118.99	0.73	118.13
GROWWN200	11.4	0.71	11.32

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Marco Cables &	33.7	-5.26	35.57
TSC India	41.05	-4.38	42.93
Signpost India	242.7	-3.21	250.74
Eppeltone Eng	136.25	-3.20	140.75
IGIL	327.2	-3.17	337.9
Zenithexpo	204.07	-2.55	209.41
Authum Invest	507.45	-2.47	520.29
Affle	1517.9	-2.29	1553.45
Hero Motocorp	5300	-2.22	5420.42
Pansari Develop	296.1	-1.81	301.57
JITF Infralogis	304.25	-1.81	309.86
Apex Frozen	367.25	-1.41	372.49
Banaras Beads	114.15	-1.34	115.7
Astral Ltd	1487	-1.32	1506.86
Supreme Ind	3530.6	-1.15	3571.7
Lagnam Spintex	74.92	-1.00	75.68
SGBAUG30	15021.48	-0.98	15170.57
Virtual Galaxy	144.65	-0.97	146.06

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23914.45	-141.35	-0.59%	3188.54	25867	26373	9.32%	22183	7.81%	-1.92%	-2.71%
ADANIENT	2891.80	27.90	0.97%	16.41	473	3245	10.88%	1753	64.96%	-3.91%	30.97%
ADANIPTS	1672.70	25.20	1.53%	23.39	389	1891	11.55%	1292	29.47%	-1.40%	25.18%
APOLLOHOSP	8719.00	-36.00	-0.41%	1.69	147	9050	3.66%	6697	30.20%	-2.66%	13.50%
ASIANPAINT	2527.50	-48.00	-1.86%	4.98	126	2986	15.35%	2115	19.50%	-8.00%	-0.49%
AXISBANK	1253.90	-4.10	-0.33%	64.37	809	1418	11.59%	1045	19.99%	1.98%	18.72%
BAJAJ-AUTO	12130.00	-231.00	-1.87%	3.34	402	12470	2.73%	8492	42.85%	5.29%	34.32%
BAJAJFINSV	1990.00	18.00	0.91%	7.31	144	2195	9.34%	1597	24.61%	-1.93%	1.74%
BAJFINANCE	1055.90	2.00	0.19%	62.34	652	1176	10.24%	788	34.01%	-7.47%	18.63%
BEL	405.75	-5.45	-1.33%	119.19	483	473	14.30%	368	10.39%	4.62%	7.74%
BHARTIARTL	1862.80	-14.40	-0.77%	41.25	769	2175	14.33%	1741	7.03%	-5.54%	-1.29%
CIPLA	1412.80	-10.20	-0.72%	5.78	82	1673	15.55%	1166	21.20%	-4.10%	-9.97%
COALINDIA	417.85	16.25	4.05%	341.30	1424	491	14.94%	370	13.05%	0.89%	9.93%
DRREDDY	1156.50	-14.50	-1.24%	4.87	57	1415	18.26%	1101	5.04%	0.73%	-7.75%
EICHERMOT	7711.50	-258.50	-3.24%	11.18	852	8230	6.30%	6085	26.73%	-1.56%	21.46%
ETERNAL	327.30	-0.45	-0.14%	201.38	654	368	11.17%	213	53.95%	8.22%	1.52%
GRASIM	3294.90	-10.10	-0.31%	10.86	355	3411	3.41%	2503	31.66%	6.26%	18.53%
HCLTECH	1331.50	-19.90	-1.47%	27.39	365	1780	25.20%	1030	29.27%	-1.14%	-9.16%
HDFCBANK	700.80	-11.10	-1.56%	369.46	2594	1021	31.33%	699	0.33%	-6.33%	-25.80%
HDFCLIFE	533.00	-7.30	-1.35%	11.16	60	803	33.62%	531	0.47%	-2.83%	-31.91%
HINDALCO	1009.70	-4.70	-0.46%	19.03	191	1176	14.14%	702	43.75%	3.62%	40.05%
HINDUNILVR	1975.00	-19.80	-0.99%	14.97	295	2750	28.18%	1962	0.65%	-6.01%	-26.22%
ICICIBANK	1426.50	-11.50	-0.80%	85.16	1215	1480	3.61%	1188	20.12%	-0.62%	2.32%
INDIGO	5020.00	-32.00	-0.63%	14.38	711	5970	15.91%	3895	28.88%	-2.92%	-11.39%
INFY	1140.00	-16.00	-1.38%	85.64	972	1728	34.03%	982	16.04%	0.88%	-23.93%
ITC	266.30	-0.30	-0.11%	146.41	391	427	37.63%	256	4.23%	-5.23%	-34.53%
JIOFIN	236.90	1.05	0.45%	159.25	375	322	26.34%	223	6.09%	-7.63%	-24.01%
JSWSTEEL	1306.00	-7.50	-0.57%	15.63	204	1351	3.33%	1026	27.28%	2.83%	25.10%
KOTAKBANK	423.50	-1.50	-0.35%	100.23	423	453	6.55%	346	22.58%	8.51%	9.01%
LT	3981.00	0.90	0.02%	13.07	520	4440	10.34%	3288	21.07%	1.07%	11.36%
M&M	3190.00	-69.00	-2.12%	28.83	916	3840	16.92%	2896	10.15%	-6.14%	-1.38%
MARUTI	12849.00	-101.00	-0.78%	6.14	782	17370	26.03%	12201	5.31%	-9.73%	-13.43%
MAXHEALTH	994.00	-9.00	-0.90%	11.95	119	1222	18.65%	903	10.08%	-9.51%	-14.44%
NESTLEIND	1425.00	-13.20	-0.92%	8.75	124	1553	8.24%	1145	24.45%	-5.60%	18.66%
NTPC	330.00	6.00	1.85%	119.93	393	414	20.37%	316	4.58%	-4.97%	-1.87%
ONGC	237.50	1.05	0.44%	130.74	310	308	22.76%	228	4.33%	-2.07%	-0.83%
POWERGRID	266.80	2.25	0.85%	90.63	241	325	17.90%	250	6.72%	-6.14%	-6.94%
RELIANCE	1313.10	4.10	0.31%	134.98	1767	1612	18.53%	1250	5.06%	0.41%	-3.91%
SBILIFE	1719.90	-19.40	-1.12%	6.72	116	2132	19.33%	1700	1.15%	-8.61%	-5.21%
SBIN	1020.90	-13.60	-1.31%	138.43	1416	1235	17.32%	803	27.19%	-0.63%	26.99%
SHRIRAMFIN	1047.00	-12.10	-1.14%	65.35	677	1154	9.25%	579	80.95%	0.03%	79.10%
SUNPHARMA	1931.70	2.70	0.14%	12.45	240	2047	5.63%	1548	24.79%	-2.95%	23.42%
TATACONSUM	1012.00	-18.50	-1.80%	10.53	107	1283	21.10%	1007	0.48%	-6.56%	-8.07%
TATASTEEL	183.85	-0.22	-0.12%	194.95	357	224	18.07%	154	19.62%	-3.08%	16.07%
TCS	2348.00	-21.00	-0.89%	25.33	592	3350	29.91%	1977	18.78%	-0.74%	-24.54%
TECHM	1623.00	-15.00	-0.92%	15.09	244	1854	12.46%	1304	24.45%	-1.71%	7.28%
TITAN	5074.00	24.00	0.48%	8.13	407	5187	2.17%	3303	53.61%	4.08%	40.14%
TMPV	312.75	2.75	0.89%	66.66	207	740	57.72%	294	6.27%	-7.95%	-54.30%
TRENT	2852.30	-2.70	-0.09%	8.74	248	3783	24.60%	2184	30.62%	-5.11%	-20.95%
ULTRACEMCO	11393.00	-7.00	-0.06%	2.29	258	13110	13.10%	10325	10.34%	-4.28%	-10.50%
WIPRO	177.09	-4.61	-2.54%	120.53	214	273	35.16%	169	4.79%	-3.57%	-29.43%

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