

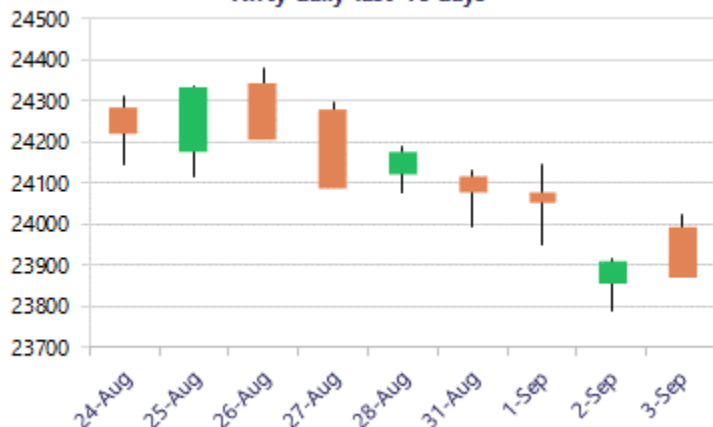
Date: 04th Sep 2026

* Sensex 76152.86 -417.49

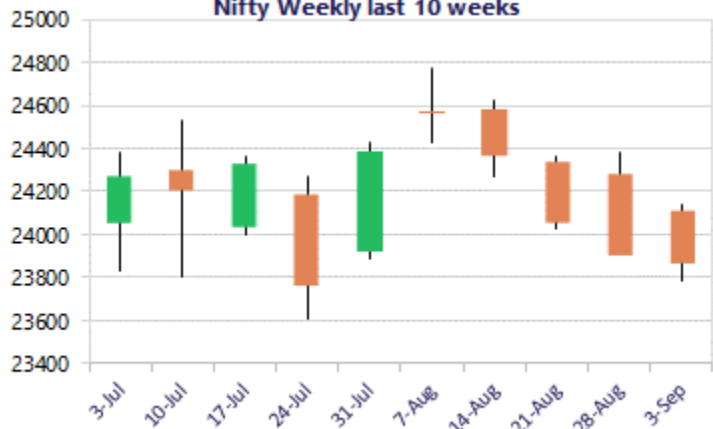
* Nifty 23873.45 -41.00

* Bank Nifty 57380.60 +208.60

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty at critical juncture of 23800 level

Nifty eroded the gains witnessed in the morning session and slipped from the 24000 level to end in the red near 23900 zone with bias maintained with a very cautious approach. BankNifty continue to remain stagnant with the consolidation period visible for more than a month sustaining the 57000 zone. The market breadth was positive with the advance decline indicating a ratio of 3:2 at close.

Market Forecast

Nifty daily range 23800 - 24100

Nifty opened with a gap up near the 24000 zone but fizzled out eroding the gains as the day progressed to end in the red below the 23900 zone with bias and sentiment precariously placed with the important and crucial support of 23800 level under threat. With the index hovering below the 100-period MA of 24000 level, it would need to sustain the 23800 zone and on the upside, from current rate, it would need to move past the 50EMA level at 24200 zone to improve the bias and establish conviction to continue with the upward move.

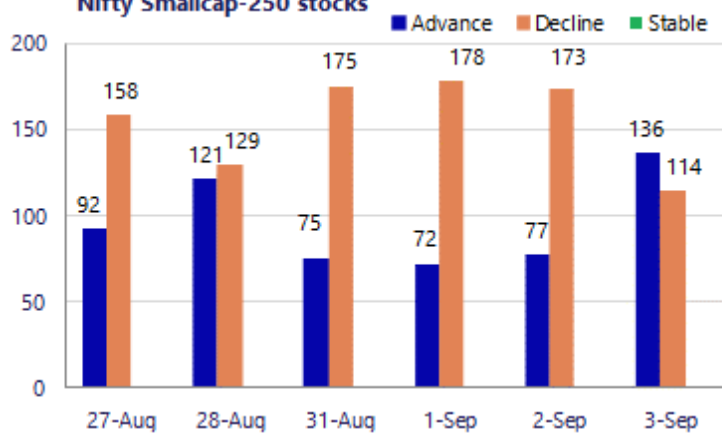
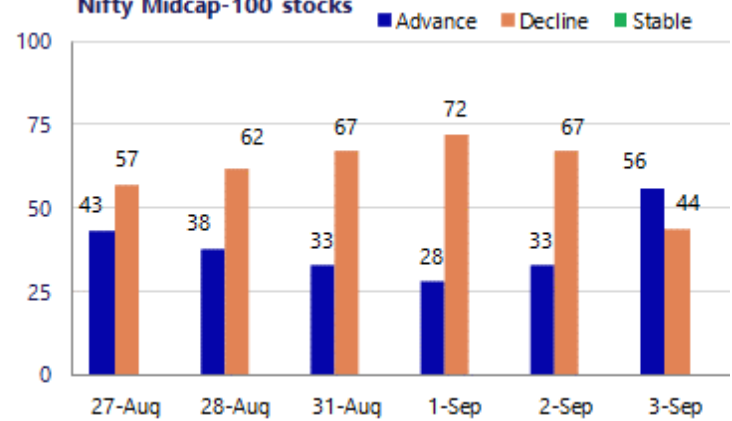
BankNifty continue to be gripped between the tight range of 58000 zone and 57000 level with the major and crucial support positioned near the 100-period MA at 56500 zone as the major support from current rate which needs to be sustained to maintain the trend intact. On the upside, the 58000 zone continue to be the tough resistance hurdle which desperately needs to be conquered to trigger for a breakout.

The support for the day is seen at 23800 levels, while the resistance is seen at 24100 levels. BankNifty would have the daily range of 56800-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23873.45	-0.17%	-7	23994.20	23772	23823	23924	23975	24076
	Weekly	24175.65	-0.31%	-2	24273.90	23909	24042	24211	24344	24512
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	57380.60	0.36%	-3	57535.60	57132	57256	57505	57629	57878
	Weekly	57496.30	-0.46%	-6	57665.40	56799	57148	57580	57929	58361
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	76152.86	-0.55%	-6	76659.45	75638	75896	76410	76667	77182
	Weekly	77264.51	-0.36%	-2	77634.10	76342	76803	77395	77856	78448
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Brigade Ent	712.3	11.30%	646.45	Deepak Fert	1,355.90	-4.29%	1385
Anant Raj	628.30	6.70%	598	Ather Energy	1638.9	-2.80%	1673.4
Apar Ind	17704	5.30%	16941	EID Parry	778.25	-2.80%	804
Balrampur Chini	704.35	5.17%	670.5	Bharat Forge	1,981.00	-2.50%	2025
Action Const	1,145.50	5.01%	1091	APL Apollo	2,159.40	-2.29%	2230
Bank of Mah	86.32	4.76%	83.15	360 ONE WAM	1155	-2.23%	483256
Brainbees Solu	178.67	4.60%	172.4	Bajaj Auto	11920	-1.73%	12191

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



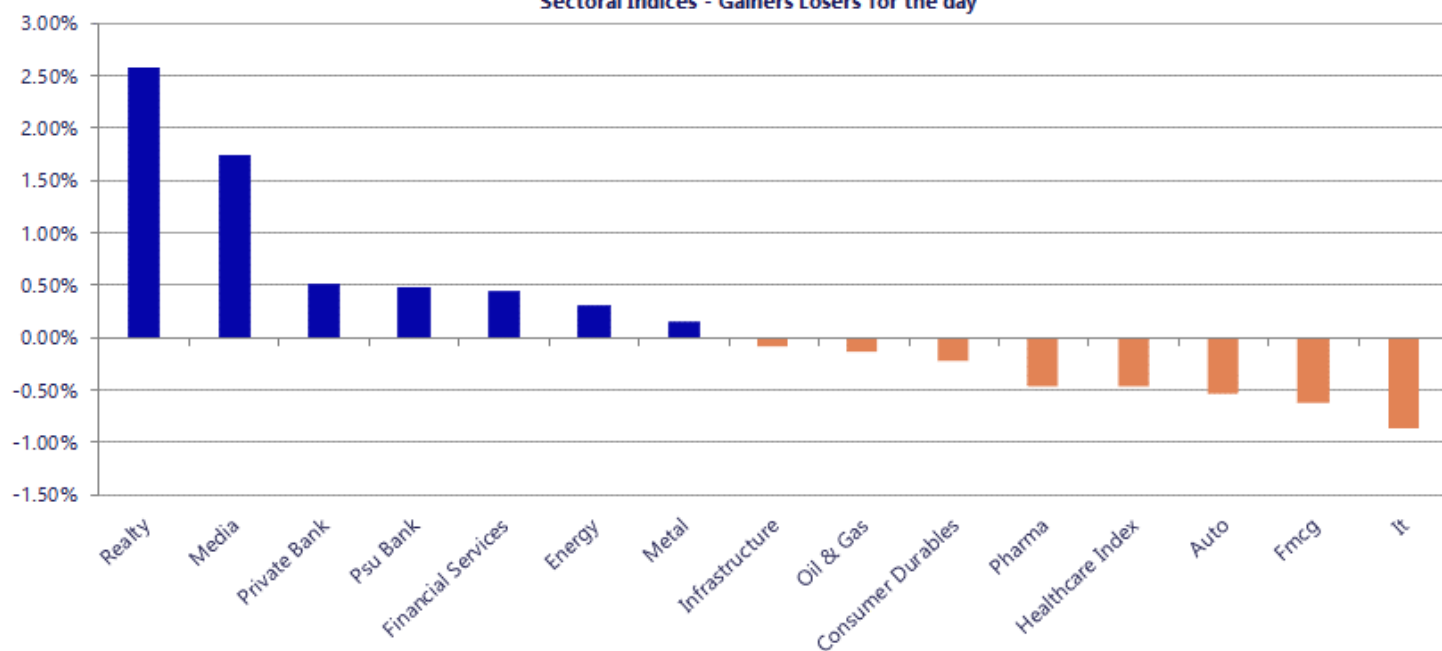
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Hikal	240.36	16.14	206.96
Pentagon Rubber	74.85	15.62	64.74
Manoj Vaibhav G	171.97	3.63	165.94
Steel City Secu	86.47	3.08	83.89
Nuvoco Vistas	338.1	2.39	330.21
Raymond Realty	536.75	2.36	524.38
Praj Industries	341.6	2.03	334.81
Mangalam Organ	490.25	2.02	480.53
JM Financial	134.53	1.97	131.93
IBL Finance	60.9	1.94	59.74
GE Shipping	1353.6	1.86	1328.83
TBI Corn	72.7	1.66	71.51
Platinum Indust	234.45	1.61	230.73
BSE Limited	3306.1	1.43	3259.41
Kabra Jewels	99.5	1.38	98.15
Coffee Day	31.3	1.16	30.94
KCP	168.17	0.68	167.04
Mamata Machiner	404.55	0.67	401.86

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Rajputana Bio	216.55	-6.63	231.93
Mukta Arts	56.1	-1.99	57.24
CL Educate	59.53	-1.42	60.39
Eleganz Interio	84.05	-1.25	85.11
Tanla Platforms	514.8	-0.91	519.53
MSP Steel	35.34	-0.90	35.66
PG Electroplast	553.9	-0.81	558.42
Atul Auto	461.3	-0.73	464.68
Veedol Corp	1462.8	-0.70	1473.17
Dollex Agrotech	35	-0.68	35.24
Greenleaf Envir	110	-0.54	110.6
Mukand	132.97	-0.46	133.59
Banswara Syntex	117.78	-0.28	118.11
TCI Express	541.3	-0.18	542.25
Orient Electric	178.15	-0.17	178.46
IC QUAL30IETF	21.07	-0.05	21.08
Cipla	1394.7	0.00	1394.75

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23873.45	-41.00	-0.17%	2390.37	19954	26373	9.48%	22183	7.62%	-3.64%	-3.41%
ADANIENT	2901.00	9.20	0.32%	8.16	237	3245	10.60%	1753	65.49%	-5.44%	30.56%
ADANIPTS	1706.50	33.80	2.02%	33.70	574	1891	9.76%	1292	32.08%	0.32%	28.08%
APOLLOHOSP	8692.00	-27.00	-0.31%	2.41	211	9050	3.96%	6697	29.80%	-1.45%	12.36%
ASIANPAINT	2541.60	14.10	0.56%	5.89	149	2986	14.87%	2115	20.17%	-9.55%	-0.48%
AXISBANK	1267.00	13.10	1.04%	33.09	421	1418	10.67%	1045	21.24%	-0.39%	20.13%
BAJAJ-AUTO	11920.00	-210.00	-1.73%	3.04	367	12470	4.41%	8492	40.38%	0.54%	30.76%
BAJAJFINSV	1992.10	2.10	0.11%	4.40	87	2195	9.24%	1597	24.74%	-4.96%	1.32%
BAJFINANCE	1049.00	-6.90	-0.65%	66.27	696	1176	10.83%	788	33.14%	-9.02%	17.04%
BEL	408.60	2.85	0.70%	78.02	319	473	13.70%	369	10.88%	4.19%	7.90%
BHARTIARTL	1869.00	6.20	0.33%	37.01	691	2175	14.05%	1741	7.38%	-5.15%	-0.79%
CIPLA	1394.70	-18.10	-1.28%	5.50	77	1673	16.63%	1166	19.64%	-5.41%	-11.64%
COALINDIA	420.05	2.20	0.53%	152.82	645	491	14.49%	370	13.65%	0.97%	7.76%
DRREDDY	1155.00	-1.50	-0.13%	3.38	39	1415	18.37%	1101	4.90%	-2.12%	-8.49%
EICHERMOT	7690.00	-21.50	-0.28%	4.37	334	8230	6.56%	6283	22.40%	-4.47%	20.69%
ETERNAL	324.80	-2.50	-0.76%	156.01	511	368	11.85%	213	52.78%	4.61%	-0.40%
GRASIM	3310.00	15.10	0.46%	23.11	763	3411	2.96%	2503	32.27%	1.53%	19.00%
HCLTECH	1319.00	-12.50	-0.94%	15.15	199	1780	25.90%	1030	28.06%	-4.21%	-10.03%
HDFCBANK	706.65	5.85	0.83%	277.55	1966	1021	30.75%	699	1.17%	-6.16%	-25.96%
HDFCLIFE	533.50	0.50	0.09%	13.56	72	803	33.56%	531	0.57%	-3.54%	-31.29%
HINDALCO	1010.00	0.30	0.03%	14.59	147	1176	14.12%	714	41.42%	1.52%	35.94%
HINDUNILVR	1962.00	-13.00	-0.66%	16.38	322	2750	28.65%	1960	0.11%	-8.23%	-26.37%
ICICIBANK	1430.00	3.50	0.25%	104.42	1504	1480	3.38%	1188	20.41%	-2.05%	2.36%
INDIGO	4980.00	-40.00	-0.80%	8.01	398	5970	16.58%	3895	27.85%	-7.78%	-13.24%
INFY	1130.30	-9.70	-0.85%	57.75	653	1728	34.59%	982	15.05%	-4.21%	-23.58%
ITC	263.00	-3.30	-1.24%	178.12	471	427	38.41%	256	2.94%	-8.36%	-36.13%
JIOFIN	237.45	0.55	0.23%	92.91	221	322	26.17%	223	6.34%	-9.71%	-24.31%
JSWSTEEL	1308.00	2.00	0.15%	12.91	169	1351	3.18%	1031	26.84%	1.21%	21.99%
KOTAKBANK	421.15	-2.35	-0.55%	59.91	254	453	7.07%	346	21.90%	5.95%	7.43%
LT	3975.00	-6.00	-0.15%	9.40	376	4440	10.47%	3288	20.89%	-1.24%	10.39%
M&M	3150.00	-40.00	-1.25%	18.26	579	3840	17.97%	2896	8.77%	-8.13%	-4.14%
MARUTI	12857.00	8.00	0.06%	3.63	467	17370	25.98%	12201	5.38%	-9.14%	-13.87%
MAXHEALTH	994.90	0.90	0.09%	6.75	67	1222	18.58%	903	10.18%	-9.59%	-14.38%
NESTLEIND	1416.00	-9.00	-0.63%	6.60	93	1553	8.82%	1145	23.67%	-7.45%	18.51%
NTPC	330.90	0.90	0.27%	81.01	268	414	20.15%	316	4.86%	-5.70%	-1.00%
ONGC	236.00	-1.50	-0.63%	51.73	122	308	23.25%	228	3.67%	-2.48%	-1.28%
POWERGRID	265.60	-1.20	-0.45%	98.20	263	325	18.26%	250	6.24%	-7.46%	-7.15%
RELIANCE	1302.50	-10.60	-0.81%	97.19	1272	1612	19.19%	1250	4.22%	-1.25%	-5.11%
SBILIFE	1715.00	-4.90	-0.28%	6.49	112	2132	19.56%	1700	0.86%	-10.44%	-5.29%
SBIN	1023.40	2.50	0.24%	73.71	758	1235	17.11%	803	27.50%	-2.07%	26.01%
SHRIRAMFIN	1044.20	-2.80	-0.27%	62.35	652	1154	9.49%	580	80.03%	-4.22%	78.10%
SUNPHARMA	1916.00	-15.70	-0.81%	12.05	231	2047	6.40%	1548	23.77%	-2.42%	21.37%
TATACONSUM	1019.20	7.20	0.71%	9.36	95	1283	20.54%	1007	1.19%	-8.18%	-7.71%
TATASTEEL	184.20	0.35	0.19%	219.61	404	224	17.91%	156	18.46%	-3.56%	9.74%
TCS	2320.10	-27.90	-1.19%	18.92	441	3350	30.74%	1977	17.37%	-6.21%	-25.10%
TECHM	1598.00	-25.00	-1.54%	16.47	264	1854	13.81%	1304	22.54%	-3.09%	5.95%
TITAN	5027.00	-47.00	-0.93%	5.72	286	5187	3.08%	3303	52.19%	0.54%	36.21%
TMPV	312.00	-0.75	-0.24%	51.96	162	740	57.82%	294	6.01%	-10.68%	-54.92%
TRENT	2815.60	-36.70	-1.29%	5.21	148	3783	25.57%	2184	28.94%	-7.69%	-22.92%
ULTRACEMCO	11275.00	-118.00	-1.04%	2.48	281	13110	14.00%	10325	9.20%	-6.46%	-11.45%
WIPRO	175.72	-1.37	-0.77%	64.84	115	273	35.66%	169	3.98%	-6.86%	-29.59%

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