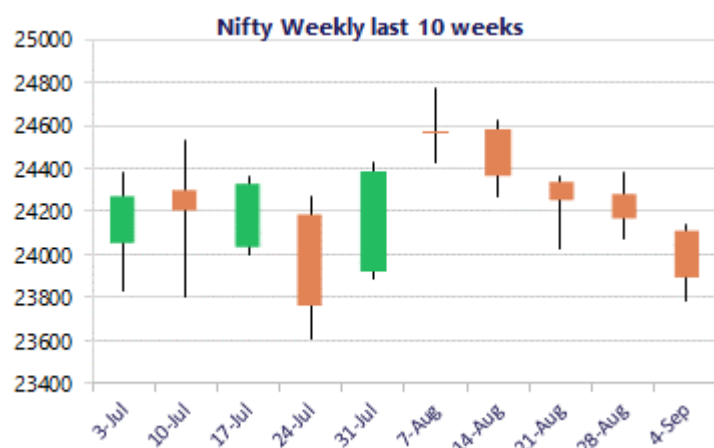
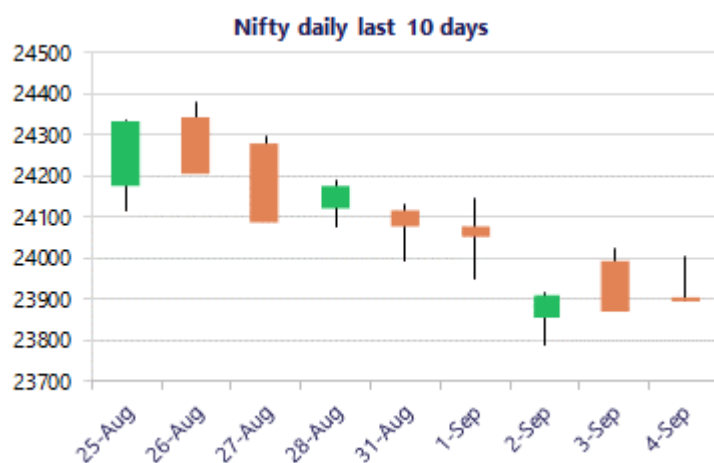


Date: 07th Sep 2026

* Sensex 76515.43 + 362.57

* Nifty 23897.70 + 24.25

* Bank Nifty 57369.65 - 10.95



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty ends on a flat note near 23900 zone

Nifty continue to resists near the 24000 level and with a narrow rangebound session, ended near the 23900 level with bias maintained with a cautious approach. BankNifty once again with a lack lustre session witnessed a very narrow movement to close on a flat note near the 50EMA zone at 57300 level. The market breadth was slightly on the positive side with the advance decline indicating a ratio of 4:3 at close.

Market Forecast

Nifty daily range 23800 - 24100

Nifty once again witnessed a narrow range movement finding resistance near the 24000 level and closed with some profit booking witnessed near the 23900 zone with bias and sentiment maintained with a very cautious approach. As mentioned earlier, the important and crucial support of 23800 level is under threat and the index hovering just below the 100-period MA of 24000 level would need a significant positive move to move past the 50EMA level at 24200 zone to improve the bias and thereafter, establish conviction to continue with the upward move.

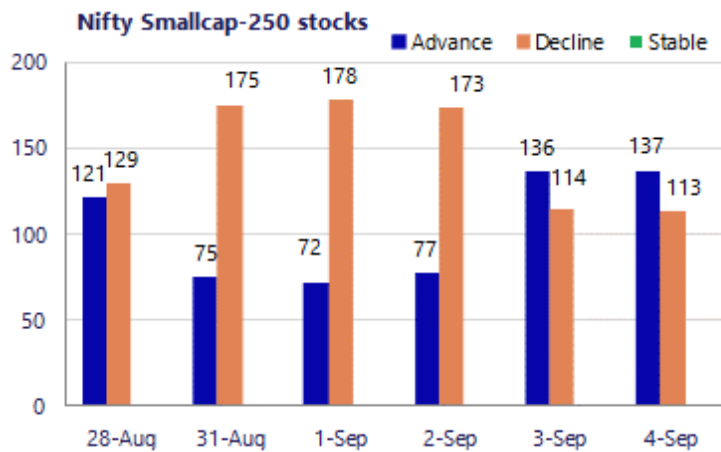
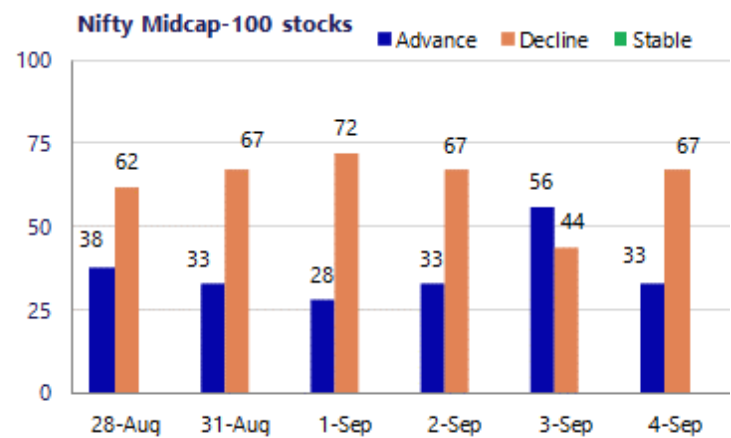
BankNifty once again with a lull session continue to remain stagnant near the important 200-period MA at 57500 zone with the major and crucial support positioned near the 100 period MA at 56500 level which needs to be sustained to maintain the trend intact. On the upside, the 58000 zone continue to be the tough resistance hurdle which desperately needs to be conquered to trigger for a breakout and thereafter, expect for fresh further upward move.

The support for the day is seen at 23800 levels, while the resistance is seen at 24100 levels. BankNifty would have the daily range of 56800-58000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23897.70	0.10%	-8	23960.00	23823	23860	23933	23970	24043
	Weekly	23897.70	-1.15%	-3	24185.90	23586	23742	23943	24098	24299
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	57369.65	-0.02%	-4	57465.60	57105	57237	57457	57590	57810
	Weekly	57369.65	-0.22%	-7	57486.30	56204	56787	57406	57989	58608
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	76515.43	0.48%	-7	76573.20	76270	76393	76638	76761	77006
	Weekly	76515.43	-0.97%	-3	77321.80	75532	76023	76628	77120	77724
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Affle	1616.5	6.40%	1529	Ather Energy	1,584.00	-3.35%	1644
Aditya Birla F	52.97	5.08%	50.76	Aarti Ind	492.05	-1.96%	503.6
Angel One	299.8	4.83%	295.1	Balrampur Chini	690.60	-1.95%	697
Carborundum	1,130.00	4.82%	1078.7	AWL Agri	187.29	-1.83%	191.11
Global Health	1,478.00	4.28%	1424.3	Balkrishna Ind	2,284.60	-1.83%	2330
APL Apollo	2,250.00	4.20%	2154.6	Action Const	1125.4	-1.75%	1148.4
ACME Solar	418.00	4.01%	402.9	Anthem Bioscien	934.05	-1.75%	970

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



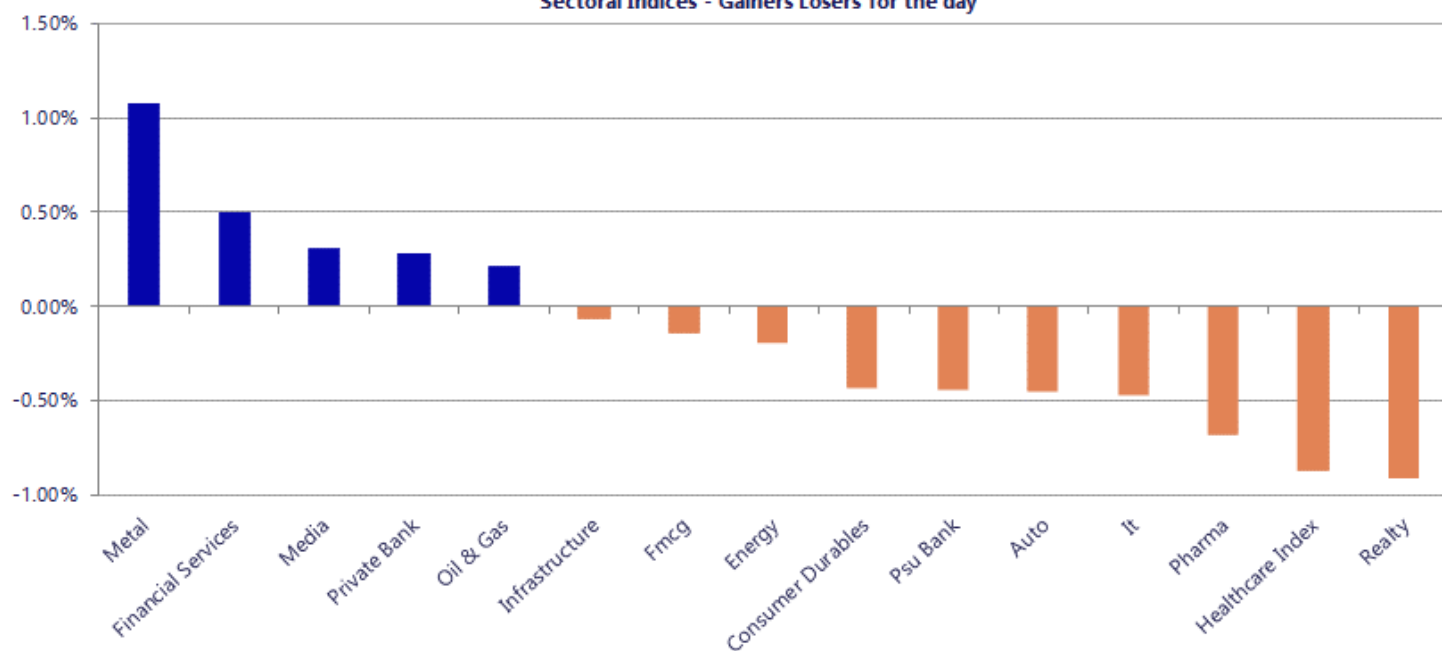
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Voler Car	252	11.83	225.35
Manaksia	63.05	6.00	59.48
Peria Karamalai	798	4.83	761.24
Puravankara	230.72	4.58	220.62
Connplex Cinema	247	4.57	236.21
Dollex Agrotech	36.8	4.55	35.2
Sanathan Textil	455.1	4.25	436.53
Affle	1616.5	4.22	1551.09
Greenleaf Envir	115	4.07	110.5
PNB Gilts	83.08	3.90	79.96
Megatherm Induc	228.75	3.67	220.65
Eleganz Interio	88	3.48	85.04
Sammaan Capital	158.39	3.02	153.75
Mukta Arts	58.9	2.99	57.19
P N Gadgil	609.05	2.46	594.41
Tata Comm	1756.1	2.24	1717.61
Donear Ind	92.25	2.17	90.29
Salona Cotspin	269.95	2.15	264.26

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
VijayPD Ceutica	63	-3.57	65.33
IBL Finance	58	-2.86	59.71
KCP	162.38	-2.71	166.91
Power Mech	2306.1	-2.30	2360.47
Ken Enterprises	39	-2.08	39.83
Thermax	3637.6	-2.07	3714.61
Auto Stampings	473.75	-2.02	483.52
TTK Prestige	562.75	-1.82	573.19
Nahar Poly Film	243.1	-1.75	247.42
JITF Infralogis	305	-1.57	309.88
Mphasis	2422	-1.53	2459.57
Gujarat Pipavav	161.62	-1.52	164.11
Crest Ventures	359	-1.47	364.37
Industrial Inv	145.8	-1.24	147.63
Archidply Decor	72	-0.99	72.72
Globe Civil Pro	48.15	-0.95	48.61
Fortis Health	905	-0.90	913.2
Gravita India	1661.6	-0.84	1675.73

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23897.70	24.25	0.10%	2312.70	18373	26373	9.39%	22183	7.73%	-2.91%	-3.38%
ADANIENT	2938.00	37.00	1.28%	10.60	311	3245	9.46%	1753	67.60%	-3.67%	32.80%
ADANIPTS	1707.30	0.80	0.05%	12.82	219	1891	9.72%	1292	32.14%	0.04%	28.54%
APOLLOHOSP	8650.00	-42.00	-0.48%	2.88	250	9050	4.42%	6697	29.17%	-4.42%	9.49%
ASIANPAINT	2527.30	-14.30	-0.56%	3.99	101	2986	15.35%	2115	19.49%	-8.93%	-1.61%
AXISBANK	1273.00	6.00	0.47%	38.09	485	1418	10.24%	1045	21.82%	0.89%	21.19%
BAJAJ-AUTO	11919.00	-1.00	-0.01%	1.54	184	12470	4.42%	8492	40.36%	2.75%	31.40%
BAJAJFINSV	1970.00	-22.10	-1.11%	4.38	87	2195	10.25%	1597	23.36%	-6.41%	-1.61%
BAJFINANCE	1060.50	11.50	1.10%	59.52	629	1176	9.85%	788	34.60%	-7.70%	13.45%
BEL	405.35	-3.25	-0.80%	83.49	342	473	14.38%	369	10.00%	3.54%	8.82%
BHARTIARTL	1840.00	-29.00	-1.55%	36.14	670	2175	15.38%	1741	5.72%	-6.60%	-2.15%
CIPLA	1385.00	-9.70	-0.70%	13.26	184	1673	17.21%	1166	18.81%	-5.14%	-12.22%
COALINDIA	415.35	0.55	0.13%	61.25	254	491	15.45%	370	12.38%	-0.54%	6.11%
DRREDDY	1151.00	-4.00	-0.35%	5.68	66	1415	18.65%	1101	4.54%	-1.84%	-8.14%
EICHERMOT	7630.50	-59.50	-0.77%	4.93	376	8230	7.28%	6308	20.97%	-3.84%	18.76%
ETERNAL	322.75	-2.05	-0.63%	177.69	575	368	12.40%	213	51.81%	3.31%	-1.07%
GRASIM	3322.00	12.00	0.36%	8.93	296	3411	2.61%	2503	32.75%	5.86%	18.23%
HCLTECH	1293.40	-25.60	-1.94%	22.09	288	1780	27.34%	1030	25.57%	-5.58%	-10.39%
HDFCBANK	712.10	5.45	0.77%	144.83	1033	1021	30.22%	699	1.95%	-4.03%	-25.92%
HDFCLIFE	546.40	12.90	2.42%	60.16	327	803	31.96%	531	3.00%	1.95%	-27.56%
HINDALCO	1011.00	1.00	0.10%	36.82	373	1176	14.03%	723	39.81%	-0.88%	36.80%
HINDUNILVR	1973.40	11.40	0.58%	22.47	443	2750	28.24%	1950	1.18%	-5.87%	-26.00%
ICICIBANK	1423.20	-6.80	-0.48%	66.93	957	1480	3.84%	1188	19.84%	-2.16%	1.26%
INDIGO	4977.00	-3.00	-0.06%	3.94	197	5970	16.63%	3895	27.77%	-7.11%	-12.61%
INFY	1130.00	-0.30	-0.03%	58.81	666	1728	34.61%	982	15.02%	-3.21%	-22.76%
ITC	264.10	1.10	0.42%	95.14	252	427	38.15%	256	3.37%	-8.62%	-36.50%
JIOFIN	239.50	2.05	0.86%	118.48	284	322	25.53%	223	7.25%	-9.62%	-22.60%
JSWSTEEL	1325.00	17.00	1.30%	10.94	145	1351	1.92%	1040	27.40%	1.92%	23.55%
KOTAKBANK	424.50	3.35	0.80%	94.08	399	453	6.33%	346	22.87%	6.66%	8.86%
LT	3964.10	-10.90	-0.27%	13.19	525	4440	10.72%	3288	20.56%	-0.65%	10.34%
M&M	3170.00	20.00	0.63%	14.89	472	3840	17.45%	2896	9.46%	-7.66%	-8.95%
MARUTI	12694.00	-163.00	-1.27%	3.23	411	17370	26.92%	12201	4.04%	-10.40%	-13.42%
MAXHEALTH	984.80	-10.10	-1.02%	11.67	116	1222	19.40%	903	9.06%	-8.56%	-15.12%
NESTLEIND	1410.50	-5.50	-0.39%	9.74	137	1553	9.18%	1145	23.19%	-7.20%	16.32%
NTPC	332.50	1.60	0.48%	70.32	234	414	19.76%	316	5.37%	-3.24%	0.74%
ONGC	234.65	-0.35	-0.15%	53.37	125	308	23.69%	228	3.07%	-3.04%	-0.45%
POWERGRID	266.00	0.40	0.15%	79.67	212	325	18.14%	250	6.40%	-6.14%	-5.61%
RELIANCE	1322.00	19.50	1.50%	130.22	1727	1612	17.98%	1250	5.78%	2.41%	-2.74%
SBILIFE	1775.00	60.00	3.50%	17.20	302	2132	16.74%	1700	4.39%	-6.53%	-0.90%
SBIN	1016.10	-7.30	-0.71%	67.20	687	1235	17.70%	803	26.54%	-2.55%	25.54%
SHRIRAMFIN	1041.00	-3.20	-0.31%	41.35	431	1154	9.77%	580	79.48%	-4.26%	77.71%
SUNPHARMA	1899.00	-17.00	-0.89%	7.61	145	2047	7.23%	1548	22.67%	-3.31%	20.02%
TATACONSUM	1010.00	-9.20	-0.90%	10.31	104	1283	21.26%	1007	0.28%	-7.51%	-5.70%
TATASTEEL	188.79	4.59	2.49%	364.93	684	224	15.87%	158	19.19%	-1.13%	13.18%
TCS	2304.00	-16.10	-0.69%	25.64	595	3350	31.22%	1977	16.55%	-6.34%	-25.57%
TECHM	1596.90	-1.10	-0.07%	11.73	187	1854	13.87%	1304	22.45%	-3.13%	6.43%
TITAN	5020.00	-7.00	-0.14%	3.11	155	5187	3.21%	3303	51.98%	1.72%	36.00%
TMPV	311.50	-0.50	-0.16%	40.05	125	740	57.89%	294	5.84%	-10.63%	-54.69%
TRENT	2853.00	37.40	1.33%	5.77	165	3783	24.58%	2184	30.65%	-8.20%	-22.60%
ULTRACEMCO	11408.00	133.00	1.18%	2.81	319	13110	12.98%	10325	10.49%	-5.33%	-9.83%
WIPRO	176.40	0.68	0.39%	68.80	122	273	35.41%	169	4.38%	-5.31%	-27.99%

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