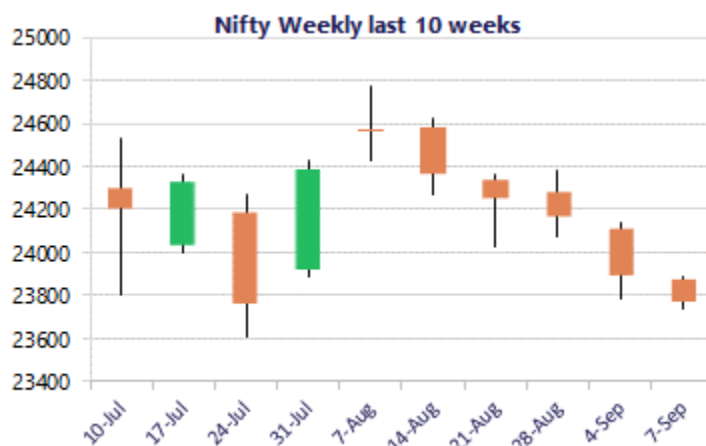
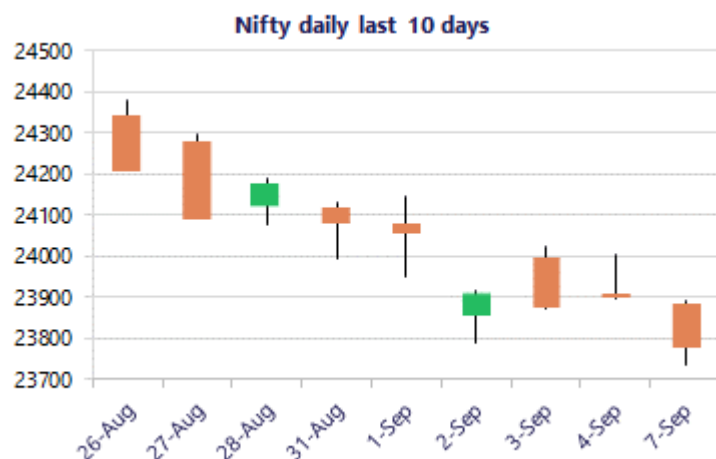


Date: 08th Sep 2026

* Sensex 76132.81 - **382.62**

* Nifty 23779.15 - **118.55**

* Bank Nifty 57088.30 - **281.35**



*Blue candle → Close rate > Open rate *Red candle → Close rate < Open rate

Market Preview

Nifty breaks below the 23800 zone

Nifty after the gap down opening indicated a weak session and witnessed a close below the 23800 level to weaken the sentiment further and is currently precariously placed. BankNifty failed to show any improvement and continue to struggle with weakness creeping further and remaining gripped between the tight range. The market breadth was weak with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 23600 - 24000

Nifty opened on a weak note with a gap down and with profit booking witnessed, the index continue to slip further as the day progressed to close the important support zone of 23800 level with the sentiment turning into a very cautious approach. The index would have the next major support positioned near the 23000 zone and with the slide gradually slipping down the index would need to produce a decent revival and cross above the significant 50EMA level at 24200 zone to improve the bias and expect for further follow through of the positive move in the coming days.

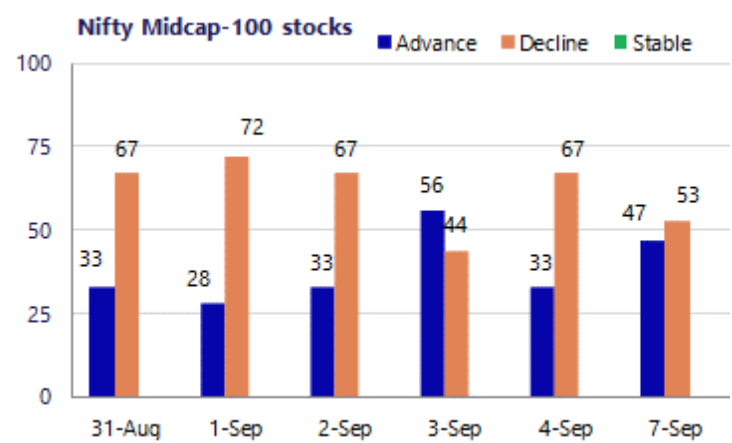
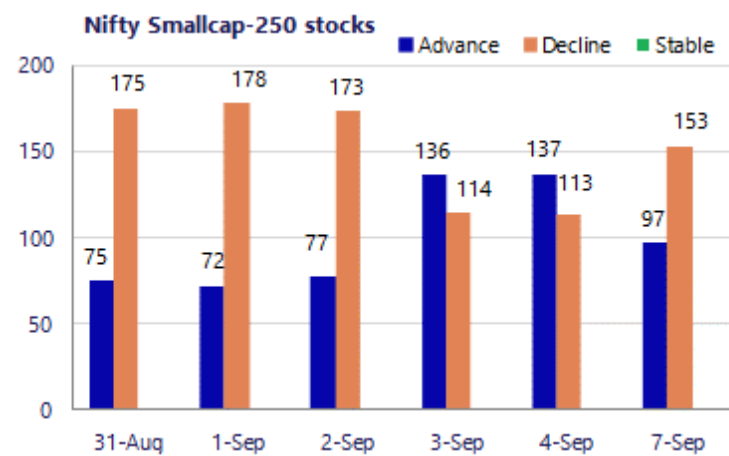
BankNifty has slipped further to arrive near the crucial zone of 57000 level with overall bias maintained with a very cautious approach with all major frontline banking stocks like HDFC Bank, SBI and ICICI Bank not showing any signs of revival to help the index gain momentum. As mentioned earlier, the index would have the important 100-period MA at 56500 zone as the major and crucial support which needs to be sustained to maintain the trend intact whereas on the upside, the 58000 zone continue to be the tough resistance hurdle.

The support for the day is seen at 23600 levels, while the resistance is seen at 24000 levels. BankNifty would have the daily range of 56500-57700 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
	Daily	23779.15	-0.50%	-9	23888.35	23650	23715	23802	23867	23954
Nifty	Weekly	23897.70	-1.15%	-3	24185.90	23586	23742	23943	24098	24299
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	57088.30	-0.49%	-5	57377.00	56749	56919	57173	57342	57597
	Weekly	57369.65	-0.22%	-7	57486.30	56204	56787	57406	57989	58608
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	76132.81	-0.50%	-8	76389.30	75687	75910	76194	76416	76700
	Weekly	76515.43	-0.97%	-3	77321.80	75532	76023	76628	77120	77724
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Syrra SGS	1634.8	12.18%	1592.19	Zee Entertain	85.99	-6.13%	86.8
CarTrade Tech	3,179.90	5.99%	1233314	PVR INOX	1156.5	-5.76%	3208552
Wockhardt	2208	5.71%	4319658	ICICI Prudentia	470.65	-4.83%	1678977
HFCL	243.01	5.00%	4679636	SAIL	187.90	-4.52%	32633382
Zydus Wellness	555.35	4.45%	7627303	Manappuram Fin	325.60	-4.15%	9089525
Supreme Petro	802.50	4.08%	863737	Deepak Nitrite	1642.1	-4.11%	424929
Vodafone Idea	15.60	3.86%	695355022	Sun TV Network	452.85	-3.83%	589224



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



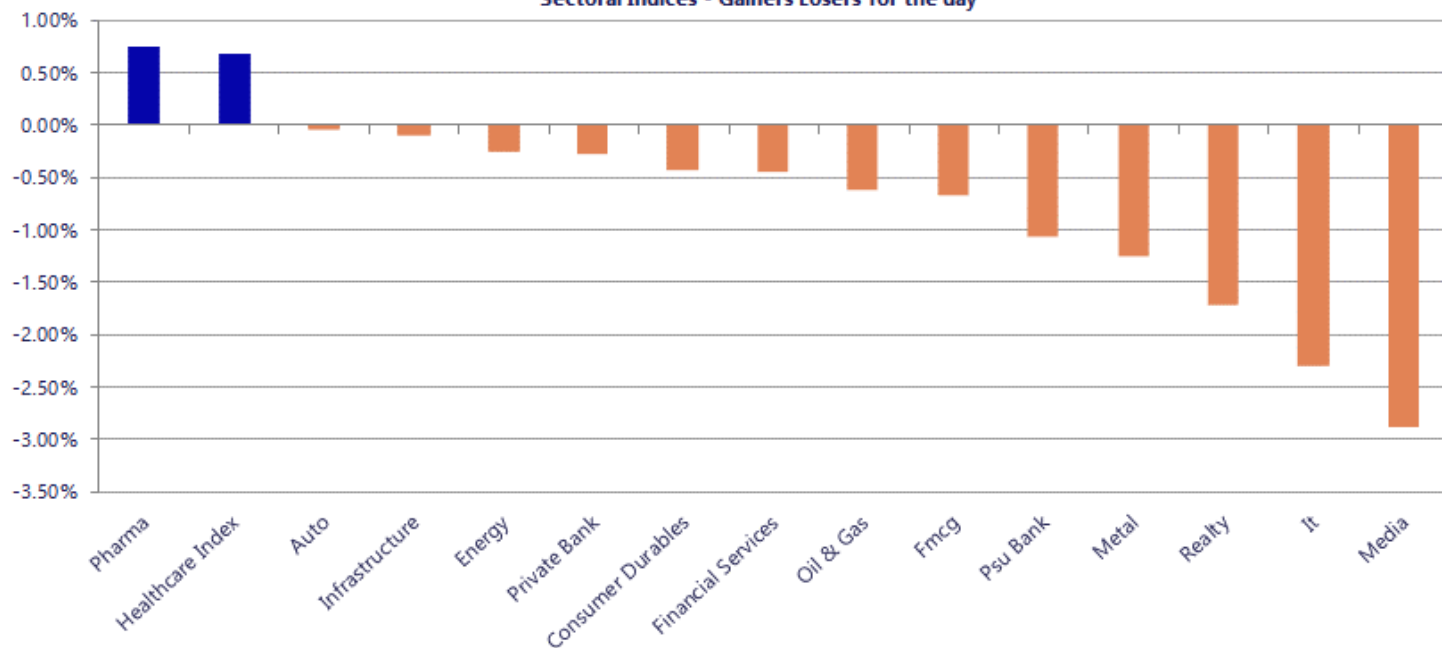
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Alkali Metals	78.66	7.89	72.91
Signpost India	269.5	7.34	251.07
Pennar Inds	175.96	3.60	169.85
Viaz Tyres	70.85	3.45	68.49
South West Pinn	222.26	3.20	215.37
Cyber Media Res	76.8	3.13	74.47
Krishna Defence	1066.4	3.10	1034.32
Narayana Hrud	1911.8	2.72	1861.2
IBL Finance	60.9	2.16	59.61
Active Infra	176.35	2.03	172.84
Vibhor Steel	121.75	2.00	119.36
VijayPD Ceutica	66.75	1.91	65.5
Crest Ventures	370.65	1.74	364.3
CL Educate	60.97	1.68	59.96
Intrasoft Tech	83.1	1.61	81.78
Party	86.35	1.23	85.3
Savy Infra and	144.7	1.22	142.96
LG Balakrishnan	1731.7	1.07	1713.34

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Nephro Care Ind	82.1	-6.72	88.01
Milton Industri	36.2	-4.41	37.87
Lords Chloro	138.93	-3.85	144.49
CSL Fin	243.61	-2.37	249.53
Yash Optics & L	116.35	-2.14	118.89
Greenlam Ind	236.87	-1.99	241.69
Atlas Cycles	94.49	-1.74	96.16
KEI Industries	4704	-1.64	4782.29
Apex Frozen	368.2	-1.62	374.26
Orissa Minerals	4189.9	-1.59	4257.69
Prime Sec	278.9	-1.38	282.8
CAMS	736.5	-1.27	745.98
Atul Auto	459.1	-1.18	464.56
Donear Ind	89.13	-1.16	90.18
Biocon	391.4	-1.15	395.97
Axis Silver ETF	228.63	-1.14	231.26
SBI QualityETF	219.42	-1.08	221.81
KSB Pumps	801.45	-1.04	809.89

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23779.15	-118.55	-0.50%	2058.64	17372	26373	9.84%	22183	7.20%	-3.22%	-3.89%
ADANIENT	2950.00	12.00	0.41%	9.81	288	3245	9.09%	1753	68.28%	-2.32%	33.19%
ADANIPTS	1694.30	-13.00	-0.76%	11.75	200	1891	10.41%	1292	31.14%	0.05%	28.18%
APOLLOHOSP	8760.00	110.00	1.27%	3.04	266	9050	3.20%	6697	30.81%	-2.07%	12.24%
ASIANPAINT	2500.90	-26.40	-1.04%	2.40	60	2986	16.24%	2115	18.25%	-8.56%	-3.06%
AXISBANK	1266.00	-7.00	-0.55%	15.93	202	1418	10.74%	1047	20.88%	2.26%	19.90%
BAJAJ-AUTO	11800.00	-119.00	-1.00%	1.06	125	12470	5.37%	8492	38.96%	1.18%	29.89%
BAJAJFINSV	1938.60	-31.40	-1.59%	5.03	98	2195	11.68%	1597	21.39%	-3.50%	-3.76%
BAJFINANCE	1060.00	-0.50	-0.05%	35.87	380	1176	9.89%	788	34.53%	-1.67%	13.05%
BEL	404.00	-1.35	-0.33%	59.66	242	473	14.67%	369	9.63%	0.75%	8.95%
BHARTIARTL	1854.00	14.00	0.76%	59.72	1100	2175	14.74%	1741	6.52%	-5.40%	-2.18%
CIPLA	1395.00	10.00	0.72%	6.06	84	1673	16.62%	1166	19.67%	-4.70%	-10.20%
COALINDIA	418.85	3.50	0.84%	135.93	568	491	14.74%	370	13.33%	0.87%	6.67%
DRREDDY	1144.20	-6.80	-0.59%	4.21	48	1415	19.13%	1101	3.92%	-2.37%	-9.77%
EICHERMOT	7672.00	41.50	0.54%	4.66	359	8230	6.78%	6412	19.66%	-4.34%	16.59%
ETERNAL	320.80	-1.95	-0.60%	128.45	414	368	12.93%	213	50.89%	1.84%	-2.54%
GRASIM	3302.40	-19.60	-0.59%	11.79	390	3411	3.19%	2503	31.96%	-0.62%	17.77%
HCLTECH	1282.80	-10.60	-0.82%	20.08	256	1780	27.94%	1030	24.54%	-5.44%	-9.60%
HDFCBANK	710.50	-1.60	-0.22%	121.80	865	1021	30.38%	699	1.72%	-2.80%	-26.25%
HDFCLIFE	533.20	-13.20	-2.42%	11.90	64	803	33.60%	531	0.51%	-1.26%	-29.80%
HINDALCO	1006.00	-5.00	-0.49%	18.48	186	1176	14.46%	732	37.44%	-5.06%	35.25%
HINDUNILVR	1960.00	-13.40	-0.68%	7.13	140	2750	28.73%	1950	0.49%	-6.49%	-25.57%
ICICIBANK	1427.50	4.30	0.30%	80.35	1146	1480	3.55%	1188	20.20%	0.46%	1.76%
INDIGO	5001.00	24.00	0.48%	3.55	177	5970	16.23%	3895	28.39%	-6.23%	-11.80%
INFY	1087.50	-42.50	-3.76%	76.68	839	1728	37.07%	982	10.70%	-7.45%	-24.72%
ITC	263.50	-0.60	-0.23%	66.88	176	427	38.29%	256	3.13%	-7.90%	-35.31%
JIOFIN	234.40	-5.10	-2.13%	101.28	239	322	27.11%	223	4.97%	-8.72%	-24.24%
JSWSTEEL	1302.00	-23.00	-1.74%	12.76	168	1351	3.63%	1063	22.48%	0.19%	21.33%
KOTAKBANK	422.10	-2.40	-0.57%	71.49	302	453	6.86%	346	22.17%	8.02%	8.48%
LT	3999.00	34.90	0.88%	12.57	500	4440	9.93%	3288	21.62%	-1.41%	12.53%
M&M	3160.00	-10.00	-0.32%	17.15	543	3840	17.71%	2896	9.12%	-9.77%	-11.27%
MARUTI	12760.00	66.00	0.52%	4.14	528	17370	26.54%	12201	4.58%	-9.10%	-14.33%
MAXHEALTH	992.00	7.20	0.73%	18.55	183	1222	18.81%	903	9.86%	-7.29%	-15.21%
NESTLEIND	1398.00	-12.50	-0.89%	8.97	125	1553	9.98%	1145	22.10%	-9.22%	15.68%
NTPC	332.00	-0.50	-0.15%	52.46	174	414	19.88%	316	5.21%	-3.07%	1.00%
ONGC	233.70	-0.95	-0.40%	53.92	126	308	24.00%	228	2.66%	-2.16%	-0.18%
POWERGRID	266.45	0.45	0.17%	70.16	188	325	18.00%	250	6.58%	-1.90%	-6.62%
RELIANCE	1309.50	-12.50	-0.95%	102.11	1336	1612	18.76%	1250	4.78%	-1.90%	-4.76%
SBILIFE	1732.00	-43.00	-2.42%	11.55	202	2132	18.76%	1700	1.86%	-6.66%	-4.06%
SBIN	1005.90	-10.20	-1.00%	102.20	1028	1235	18.53%	804	25.17%	-8.32%	24.71%
SHRIRAMFIN	1037.00	-4.00	-0.38%	18.12	188	1154	10.12%	584	77.60%	-7.00%	75.02%
SUNPHARMA	1895.00	-4.00	-0.21%	15.79	299	2047	7.42%	1548	22.42%	-2.57%	18.91%
TATACONSUM	1015.00	5.00	0.50%	13.68	139	1283	20.87%	1004	1.10%	-6.22%	-5.35%
TATASTEEL	185.61	-3.18	-1.68%	236.96	440	224	17.29%	160	15.96%	-1.03%	10.69%
TCS	2270.00	-34.00	-1.48%	22.98	522	3350	32.24%	1977	14.83%	-7.45%	-25.53%
TECHM	1564.00	-32.90	-2.06%	20.29	316	1854	15.64%	1304	19.93%	-4.34%	5.83%
TITAN	4995.00	-25.00	-0.50%	4.80	239	5187	3.70%	3303	51.22%	1.09%	36.28%
TMPV	307.00	-4.50	-1.44%	64.93	200	740	58.50%	294	4.32%	-11.53%	-55.62%
TRENT	2814.50	-38.50	-1.35%	10.21	286	3783	25.59%	2184	28.89%	-6.09%	-23.64%
ULTRACEMCO	11175.00	-233.00	-2.04%	2.15	241	13110	14.76%	10325	8.23%	-7.68%	-11.32%
WIPRO	172.80	-3.60	-2.04%	107.21	186	273	36.73%	169	2.25%	-7.85%	-29.08%

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