

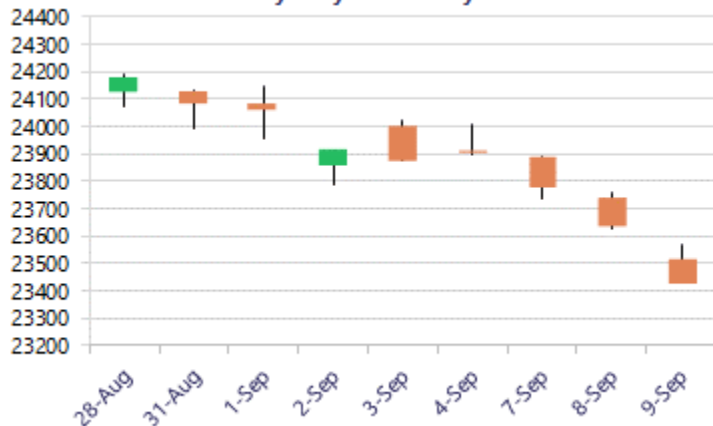
Date: 10th Sep 2026

* Sensex 74764.23 - 813.35

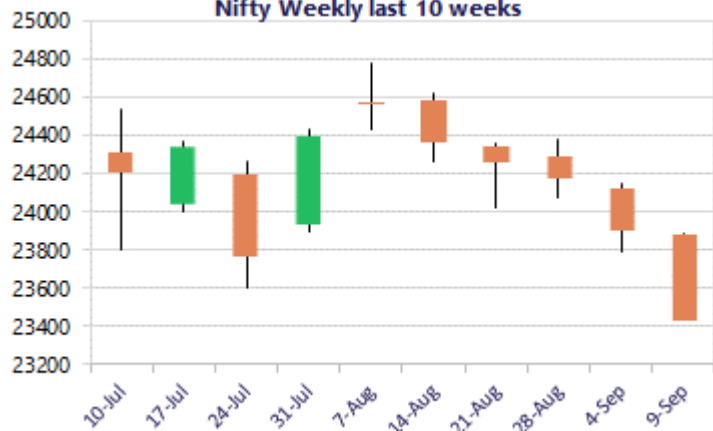
* Nifty 23431.50 - 203.60

* Bank Nifty 56295.55 - 482.00

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate *Red candle → Close rate < Open rate

Market Preview

Nifty losing control with steady downside

Nifty continued with the downward slide since the last two weeks with no signs of revival with bias and sentiment currently maintained with a very cautious approach. BankNifty tanked heavily with the 56000 zone under threat on the back of HDFC Bank weakening significantly making new lows. The market breadth was weak with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

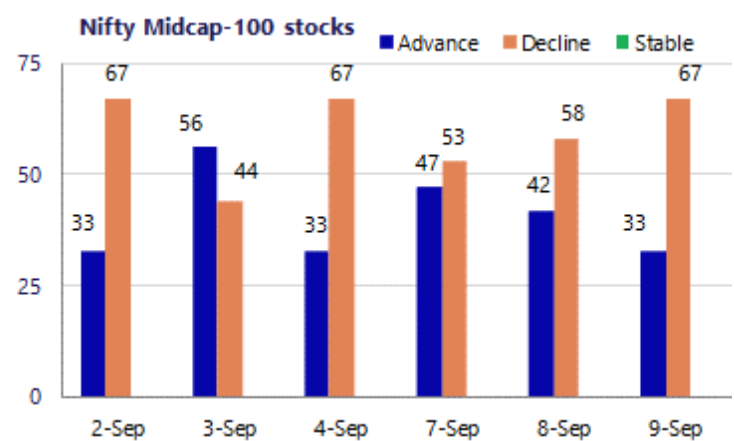
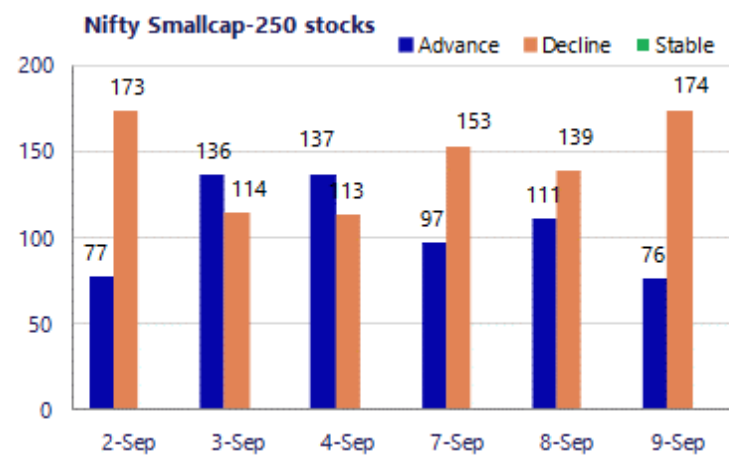
Nifty daily range 23250 - 23600

Nifty tanked heavily with a gap down opening with the trend getting weak and with sentiment once again getting into a nervous mode, the index is maintained with a very cautious approach as of now with 23000 zone positioned as the next important support zone. The index losing the control has slipped down for the 4th consecutive sessions and only a decisive breach above the 24000 zone can bring about some improvement in the bias and thereafter, establish conviction for further rise in the coming days. BankNifty slipped heavily on the back of HDFC Bank losing further making a new low below the 690 level which dragged the index to break below the important 100 period MA at 56500 zone with bias and sentiment now getting weaker. The index would now have the next support near the 54500 level while the crucial and major support is positioned near the 53000 zone of the previous low made, below which the overall trend would turn bearish. The support for the day is seen at 23250 levels, while the resistance is seen at 23600 levels. BankNifty would have the daily range of 55700-57000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23431.50	-0.86%	-11	23617.70	23338	23385	23478	23525	23618
	Weekly	23897.70	-1.15%	-3	24185.90	23586	23742	23943	24098	24299
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	56295.55	-0.85%	-7	56872.25	55997	56146	56445	56594	56892
	Weekly	57369.65	-0.22%	-7	57486.30	56204	56787	57406	57989	58608
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	74764.23	-1.08%	-10	75462.20	74440	74602	74927	75089	75414
	Weekly	76515.43	-0.97%	-3	77321.80	75532	76023	76628	77120	77724
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Aegis Logistics	1343.4	5.94%	1270.6	COFORGE	1,845.00	-5.38%	10836524
Adani Enterpris	3,104.70	5.13%	2959.9	PVR INOX	1169.2	-5.04%	1231.3
Adani Ports	1775	3.80%	1719	CarTrade Tech	3,027.10	-4.71%	3157.4
Adani Power	214.90	3.12%	207.1	Infosys	1,035.00	-4.34%	1059
ABSL AMC	1,066.50	2.77%	1035	PTC Industries	22,780.00	-4.00%	23750
Apollo Tyres	422.25	2.61%	410	IFCI	88.96	-3.94%	92.5
Aegis Vopak	297.65	2.41%	291	Piramal Pharma	218	-3.80%	227



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



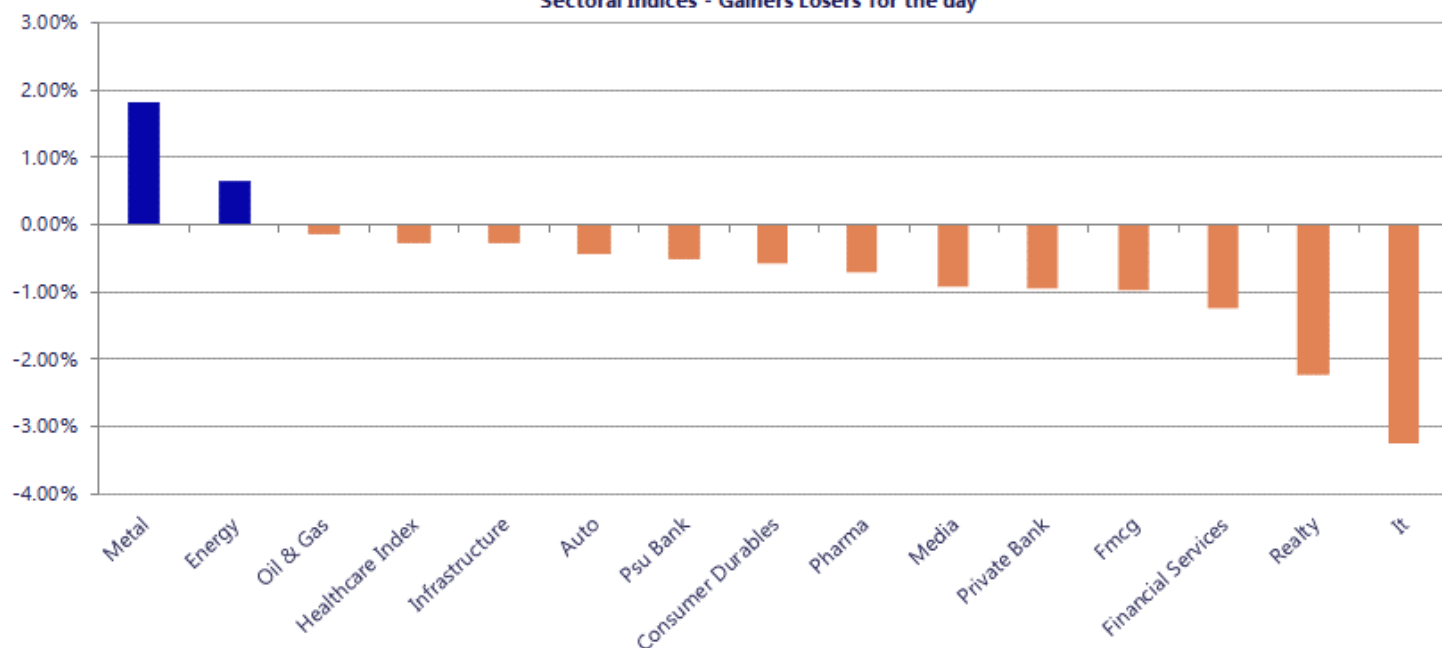
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Astec Life	761	12.99	673.52
Medicamen Bio	312.9	6.48	293.86
RPSG VENTURES	863.7	5.06	822.13
Jindal Stainles	783.3	4.56	749.12
D.K. Enterprise	73	4.12	70.11
Lakshmi Finance	152.52	4.09	146.53
Mangalam Drugs	31.71	3.56	30.62
Shubhshree Bio	363	2.91	352.75
Saroja Pharma	41.85	2.35	40.89
Alicon Castallo	737.65	2.33	720.88
Classic Electro	58.8	2.12	57.58
Gulf Oil Lubric	1081.1	1.93	1060.6
Mukta Arts	58.1	1.80	57.07
Fidel Softech	149.95	1.73	147.4
Viviana Power	769.55	1.35	759.32
Jyoti Global	45.5	1.27	44.93
AVG Logistics	173.8	1.18	171.78
TBI Corn	71.9	1.08	71.13

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
DC Infotech	270.8	-3.75	281.34
Praj Industries	326.7	-2.44	334.87
Mazagon	2408.8	-2.33	2466.26
Platinum Indust	226.04	-1.77	230.11
Hisar Metal	153.91	-1.65	156.49
De Neers	169.85	-1.61	172.63
IFB Industries	1266.8	-1.46	1285.52
Piccadily Agro	599.8	-1.36	608.07
Savy Infra and	141.1	-1.34	143.02
Advance Agro	113.85	-1.21	115.24
DDEVPLASTIK	265.55	-1.16	268.68
Archidply Decor	71.84	-1.03	72.59
Authum Invest	513.95	-1.01	519.22
D-Link India	436.05	-0.90	440.01
Tech Mahindra	1508	-0.66	1518.05
Mankind Pharma	2265	-0.66	2280.02
HDFC Nifty Qua	57.72	-0.64	58.09
Persistent	5419	-0.64	5454.14

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23431.50	-203.60	-0.86%	3527.36	27774	26373	11.15%	22183	5.63%	-4.64%	-5.78%
ADANIENT	3104.70	151.60	5.13%	53.20	1641	3245	4.32%	1753	77.11%	2.80%	38.34%
ADANIPTS	1775.00	65.00	3.80%	55.27	971	1891	6.14%	1292	37.38%	4.81%	28.54%
APOLLOHOSP	8967.00	129.50	1.47%	3.75	336	9050	0.92%	6697	33.91%	0.25%	14.59%
ASIANPAINT	2489.00	7.40	0.30%	4.32	107	2986	16.64%	2115	17.68%	-8.99%	-1.90%
AXISBANK	1238.50	-6.40	-0.51%	66.79	830	1418	12.68%	1049	18.10%	0.04%	17.71%
BAJAJ-AUTO	11790.00	-90.00	-0.76%	1.19	141	12470	5.45%	8492	38.84%	1.10%	25.65%
BAJAJFINSV	1927.00	-11.10	-0.57%	6.17	119	2195	12.21%	1597	20.66%	-4.08%	-4.85%
BAJFINANCE	1039.30	-14.80	-1.40%	92.44	968	1176	11.65%	788	31.91%	-3.59%	9.58%
BEL	406.00	-4.55	-1.11%	108.92	445	473	14.25%	370	9.76%	1.25%	9.15%
BHARTIARTL	1814.70	-29.30	-1.59%	55.74	1017	2175	16.55%	1741	4.26%	-7.41%	-4.17%
CIPLA	1363.10	-20.90	-1.51%	8.19	112	1673	18.52%	1166	16.93%	-6.88%	-12.15%
COALINDIA	431.00	10.75	2.56%	227.89	985	491	12.26%	370	16.61%	3.79%	11.10%
DRREDDY	1145.00	-6.00	-0.52%	5.28	60	1415	19.08%	1101	4.00%	-2.30%	-11.33%
EICHERMOT	7734.50	-13.00	-0.17%	3.19	246	8230	6.02%	6442	20.06%	-3.56%	12.51%
ETERNAL	320.60	-1.00	-0.31%	225.84	722	368	12.99%	213	50.80%	1.78%	-1.57%
GRASIM	3300.00	-6.80	-0.21%	8.51	280	3411	3.26%	2503	31.87%	-0.69%	18.03%
HCLTECH	1229.80	-47.20	-3.70%	20.98	259	1780	30.91%	1030	19.40%	-9.35%	-13.83%
HDFCBANK	687.10	-15.90	-2.26%	391.38	2714	1021	32.67%	687	0.00%	-6.01%	-28.81%
HDFCLIFE	514.00	-19.80	-3.71%	90.22	467	797	35.50%	509	0.99%	-4.81%	-32.47%
HINDALCO	1026.90	17.90	1.77%	32.55	333	1176	12.68%	732	40.30%	-3.09%	38.23%
HINDUNILVR	1945.00	-35.00	-1.77%	14.55	283	2667	27.08%	1936	0.46%	-7.20%	-26.38%
ICICIBANK	1389.10	-10.30	-0.74%	141.84	1975	1480	6.14%	1188	16.97%	-2.24%	-1.04%
INDIGO	4975.00	-25.00	-0.50%	4.43	221	5970	16.67%	3895	27.72%	-6.71%	-11.75%
INFY	1035.00	-47.00	-4.34%	135.23	1404	1728	40.10%	982	5.35%	-11.92%	-31.20%
ITC	260.80	-2.70	-1.02%	100.60	264	426	38.84%	256	2.07%	-8.84%	-36.40%
JIOFIN	231.00	-2.15	-0.92%	107.58	249	322	28.17%	223	3.45%	-10.05%	-24.99%
JSWSTEEL	1310.00	12.70	0.98%	14.84	194	1351	3.03%	1073	22.06%	0.81%	18.61%
KOTAKBANK	414.00	-5.25	-1.25%	108.86	452	453	8.65%	346	19.83%	5.95%	5.59%
LT	3922.60	-23.50	-0.60%	29.54	1175	4440	11.65%	3288	19.30%	-3.29%	11.28%
M&M	3150.00	-10.00	-0.32%	10.50	330	3840	17.97%	2896	8.77%	-10.05%	-14.78%
MARUTI	12618.00	-23.00	-0.18%	5.35	675	17370	27.36%	12201	3.42%	-10.11%	-17.88%
MAXHEALTH	1037.50	44.50	4.48%	45.91	473	1222	15.09%	903	14.89%	-3.04%	-10.01%
NESTLEIND	1393.00	-7.50	-0.54%	9.94	139	1553	10.30%	1145	21.66%	-9.55%	15.87%
NTPC	334.50	3.70	1.12%	117.91	395	414	19.28%	316	6.01%	-2.34%	3.21%
ONGC	234.02	-1.98	-0.84%	127.75	302	308	23.90%	228	2.80%	-2.02%	1.16%
POWERGRID	265.85	0.10	0.04%	117.35	313	325	18.19%	250	6.34%	-2.12%	-6.34%
RELIANCE	1279.00	-15.90	-1.23%	121.52	1563	1612	20.65%	1250	2.34%	-4.18%	-7.06%
SBILIFE	1684.00	-12.60	-0.74%	10.20	172	2132	21.01%	1676	0.48%	-9.24%	-6.74%
SBIN	1000.50	-7.50	-0.74%	70.87	712	1235	18.97%	806	24.19%	-8.81%	23.69%
SHRIRAMFIN	1029.00	0.00	0.00%	36.41	374	1154	10.81%	591	74.16%	-7.71%	72.94%
SUNPHARMA	1864.90	-21.00	-1.11%	13.97	262	2047	8.89%	1548	20.47%	-4.12%	17.16%
TATACONSUM	1001.00	-13.10	-1.29%	9.73	98	1283	21.96%	1001	0.00%	-7.51%	-7.61%
TATASTEEL	188.75	4.60	2.50%	459.76	863	224	15.89%	160	17.92%	0.64%	11.59%
TCS	2208.00	-47.50	-2.11%	33.69	744	3350	34.09%	1977	11.70%	-9.98%	-27.59%
TECHM	1508.00	-51.00	-3.27%	13.29	200	1854	18.66%	1304	15.64%	-7.77%	0.65%
TITAN	5005.00	18.00	0.36%	5.02	251	5187	3.50%	3303	51.52%	1.30%	37.87%
TMPV	303.00	-3.45	-1.13%	69.70	211	740	59.04%	294	2.96%	-12.68%	-57.65%
TRENT	2820.00	26.40	0.95%	6.02	170	3704	23.86%	2184	29.14%	-5.91%	-18.94%
ULTRACEMCO	10900.00	-109.00	-0.99%	3.25	356	13110	16.86%	10325	5.57%	-9.95%	-13.30%
WIPRO	167.00	-4.50	-2.62%	119.91	201	273	38.85%	166	0.38%	-10.95%	-32.97%

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