

Date: 18th Sep 2026

* Sensex 74314.59 - 21.86

* Nifty 23270.60 + 53.00

* Bank Nifty 56055.75 - 236.70

Market Preview

Nifty sustains 23200 zone

Nifty ended the session in the green just above the 23250 zone surviving the 23200 zone with fluctuations witnessed during the session and bias still maintained with a cautious approach. BankNifty witnessed a lack lustre session with some volatility witnessed but sustained above the 56000 zone with bias maintained with a cautious approach. The market breadth was positive with the advance decline indicating a ratio of almost 2:1 at close.

Market Forecast

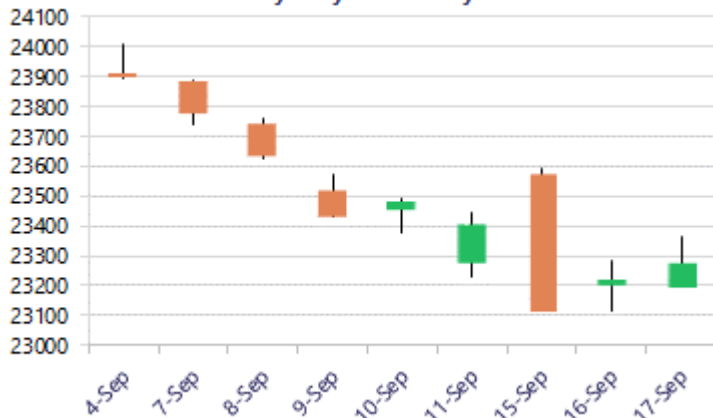
Nifty daily range 23100 - 23500

Nifty amid some volatility sustained the 23200 zone and closed in the green near the 23250 level with consolidation visible and as mentioned earlier, with bias and sentiment still maintained with a very cautious approach, the index would need a decisive move above the 23800 zone to establish conviction and clarity for further follow through of the positive move. On the downside, the 23000 zone shall remain as the important and crucial near-term support which needs to be sustained, failing which the trend would turn weak.

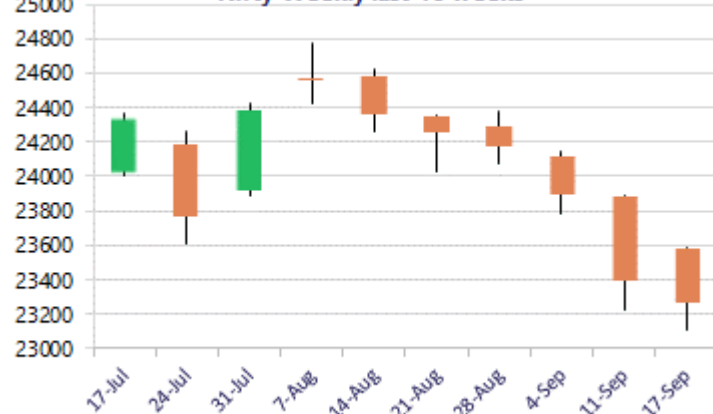
BankNifty remained subdued during the session failing to move past the 56500 zone and closed in the red near the 56000 level, with the bias and sentiment still precariously placed and is maintained with a cautious approach. As said earlier, the index would have the important near-term support near the 55500 zone which needs to be sustained while on the upside the 50EMA at 57000 level shall be the important hurdle which needs to be breached decisively to establish conviction.

The support for the day is seen at 23100 levels, while the resistance is seen at 23500 levels. BankNifty would have the daily range of 55400-56800 levels.

Nifty daily last 10 days



Nifty Weekly last 10 weeks

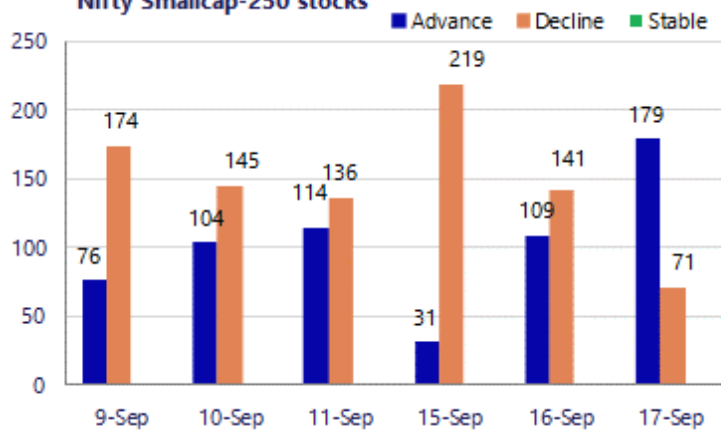
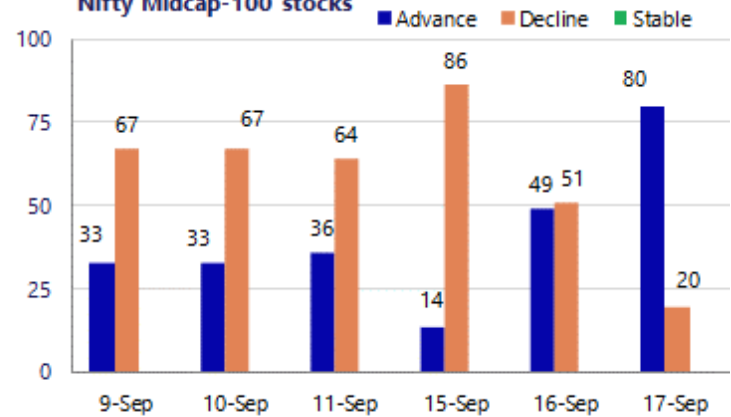


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23270.60	0.23%	1	23151.00	23106	23188	23276	23358	23446
	Weekly	23398.10	-2.09%	-3	24185.90	23046	23222	23556	23732	24066
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	56055.75	-0.42%	-1	56055.15	55690	55873	56222	56405	56754
	Weekly	56606.55	-1.33%	-7	57486.30	55560	56083	56755	57278	57950
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	74314.59	-0.03%	-15	74273.15	73872	74093	74385	74607	74899
	Weekly	74781.76	-2.27%	-3	77321.80	73407	74094	75286	75973	77165
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Tega Industries	1920	11.82%	3909408	Aditya Infotech	3,378.40	-4.77%	432320
HBL Eng	756.75	7.39%	710.8	PB Fintech	1765	-3.40%	1839
Syrma SGS	1617.7	7.05%	1513.5	Five-Star Busin	530.95	-3.36%	550
New India Assur	197.05	6.98%	186.5	CreditAccess Gr	1,370.80	-3.23%	1409.2
Tata Chemicals	779.30	6.49%	728	Patanjali Foods	354.45	-2.89%	362.55
J. K. Cement	5,027.00	5.83%	4780	Chennai Petro	1414.1	-2.88%	1456
Tata Inv Corp	719.30	5.48%	676.1	Meesho	207.31	-2.79%	213

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

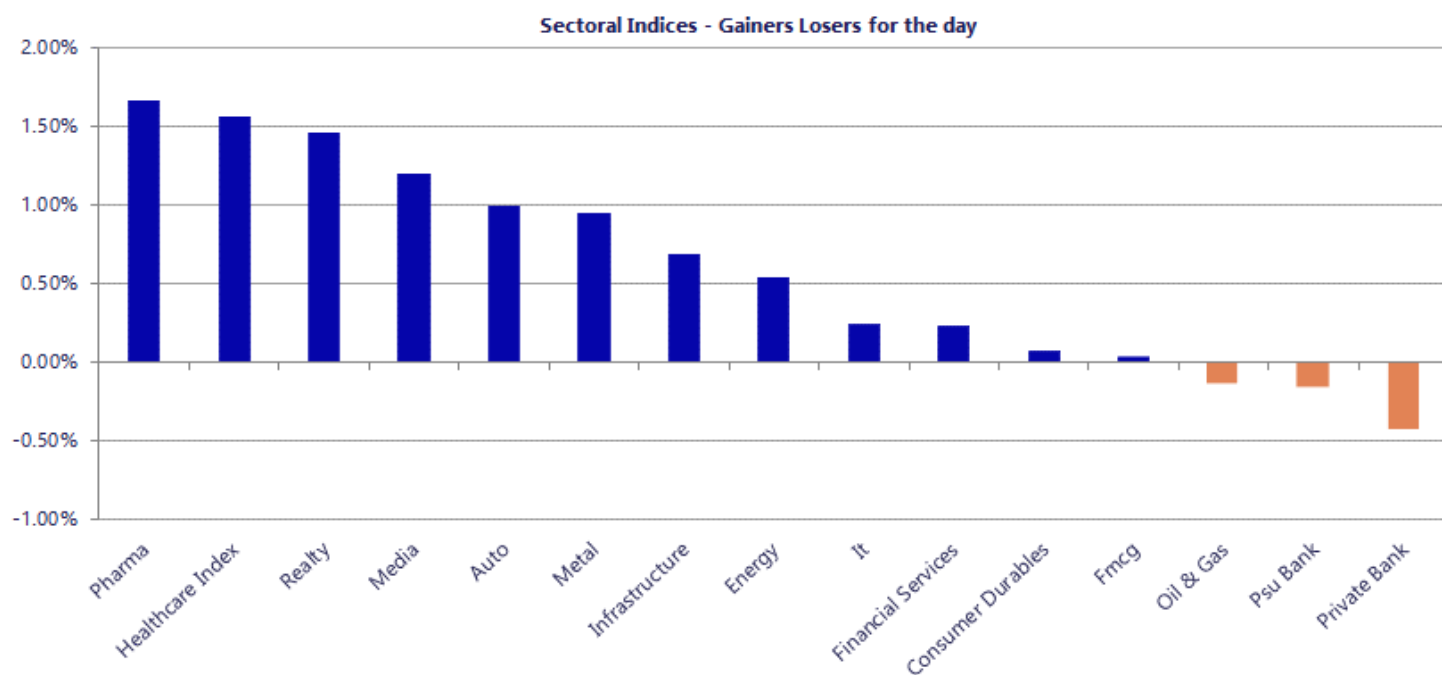


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Astec Life	755.15	12.53	671.09
Intrasoft Tech	90.26	10.79	81.47
Tega Industries	1913	10.73	1727.61
Surani Steel Tu	96	6.12	90.46
Ken Enterprises	41.8	5.88	39.48
Arisinfra Solut	127.27	5.60	120.52
Nakoda Group	34.94	4.49	33.44
KN Agri	202.5	3.88	194.94
Vital Chemtech	55.19	3.37	53.39
Moschip Tech	208.06	2.80	202.4
Tata Motors Com	436.1	2.41	425.85
Senco Gold	342.35	2.33	334.54
Positron Energy	185.6	2.06	181.86
Crest Ventures	371	1.83	364.34
Roto Pumps	63.35	1.70	62.29
Supreme Infra	82.65	1.49	81.44
TechD Cybersecu	580.65	1.47	572.23
DLF	640	1.44	630.94

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
S A Tech Softwa	40	-5.79	42.46
Suntech Infra	36.8	-4.17	38.4
Rajratan Global	438.1	-2.64	449.99
Shigan Quantum	62	-1.82	63.15
Swaraj Suiting	287.4	-1.64	292.19
Jet Freight Log	19.43	-1.57	19.74
ICICI Bank	1347.6	-0.67	1356.67
SGBFEB29XI	14905.5	-0.44	14971
Silver Touch Te	149	-0.25	149.37
SGBAUG28V	14915	-0.14	14936.31
ZFCVINDIA	2450	-0.11	2452.58
Industrial Inv	146.43	-0.07	146.53
SGBJAN29X	14926	0.00	14926.64

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23270.60	53.00	0.23%	2592.61	18743	26373	11.76%	22183	4.90%	-4.19%	-8.13%
ADANIENT	2923.20	3.20	0.11%	5.88	172	3245	9.92%	1753	66.75%	-2.80%	25.35%
ADANIPTS	1738.30	14.50	0.84%	7.91	137	1891	8.08%	1292	34.54%	2.80%	23.63%
APOLLOHOSP	8768.50	72.00	0.83%	1.91	168	9050	3.11%	6697	30.94%	-0.65%	11.16%
ASIANPAINT	2454.00	37.40	1.55%	4.86	118	2986	17.81%	2115	16.03%	-8.69%	-1.59%
AXISBANK	1240.00	-1.00	-0.08%	43.79	546	1418	12.57%	1104	12.32%	1.03%	10.12%
BAJAJ-AUTO	11500.00	-93.00	-0.80%	1.29	149	12470	7.78%	8492	35.43%	-1.40%	26.60%
BAJAJFINSV	1859.20	22.20	1.21%	4.60	85	2195	15.30%	1597	16.42%	-7.27%	-9.62%
BAJFINANCE	1015.00	8.80	0.87%	48.16	489	1176	13.72%	788	28.82%	-6.82%	0.74%
BEL	395.45	9.70	2.51%	78.17	308	473	16.47%	380	3.94%	-4.12%	-4.06%
BHARTIARTL	1836.00	1.00	0.05%	43.63	801	2175	15.57%	1741	5.49%	-6.77%	-5.42%
CIPLA	1376.30	18.30	1.35%	7.31	100	1673	17.73%	1166	18.07%	-3.86%	-11.75%
COALINDIA	418.00	-4.25	-1.01%	33.28	139	491	14.91%	370	13.10%	2.34%	4.57%
DRREDDY	1175.00	35.00	3.07%	23.12	271	1415	16.96%	1101	6.72%	-1.43%	-10.40%
EICHERMOT	7493.50	-6.50	-0.09%	2.56	193	8230	8.95%	6442	16.32%	-6.91%	8.75%
ETERNAL	322.35	5.35	1.69%	275.40	894	368	12.51%	213	51.62%	1.37%	-1.80%
GRASIM	3173.10	-13.90	-0.44%	7.38	235	3411	6.98%	2503	26.80%	-2.38%	10.74%
HCLTECH	1258.30	5.30	0.42%	13.86	173	1780	29.31%	1030	22.17%	-5.03%	-15.07%
HDFCBANK	713.00	-8.50	-1.18%	215.42	1542	1021	30.13%	682	4.56%	-2.19%	-26.23%
HDFCLIFE	557.00	26.80	5.05%	93.72	520	797	30.10%	509	9.49%	2.58%	-27.48%
HINDALCO	980.50	7.80	0.80%	27.24	267	1176	16.62%	732	33.96%	-6.61%	30.72%
HINDUNILVR	1942.20	-19.80	-1.01%	11.71	229	2667	27.18%	1926	0.83%	-5.49%	-24.42%
ICICIBANK	1347.60	-11.20	-0.82%	77.88	1054	1480	8.95%	1188	13.47%	-4.78%	-5.05%
INDIGO	4845.00	111.50	2.36%	5.10	245	5970	18.84%	3895	24.38%	-8.16%	-15.69%
INFY	1058.60	-1.40	-0.13%	54.68	577	1728	38.74%	982	7.76%	-7.13%	-30.47%
ITC	266.20	2.05	0.78%	133.62	356	426	37.57%	256	4.19%	-2.51%	-34.96%
JIOFIN	229.30	4.46	1.98%	122.96	281	322	28.70%	223	2.69%	-8.19%	-27.40%
JSWSTEEL	1253.40	4.50	0.36%	13.51	169	1351	7.22%	1073	16.79%	-1.91%	12.82%
KOTAKBANK	416.50	1.50	0.36%	114.75	476	453	8.10%	346	20.55%	6.06%	1.57%
LT	3836.20	28.50	0.75%	13.17	507	4440	13.60%	3288	16.67%	-6.13%	4.09%
M&M	3076.50	6.50	0.21%	18.70	580	3840	19.88%	2896	6.23%	-9.26%	-15.32%
MARUTI	12338.00	172.00	1.41%	2.49	307	17370	28.97%	12127	1.74%	-10.33%	-21.92%
MAXHEALTH	1037.00	12.00	1.17%	11.18	116	1222	15.13%	903	14.84%	3.32%	-10.12%
NESTLEIND	1370.60	-13.90	-1.00%	10.83	149	1553	11.75%	1145	19.70%	-6.76%	13.81%
NTPC	329.60	2.60	0.80%	55.89	184	414	20.46%	316	4.45%	-2.20%	-2.02%
ONGC	232.43	-4.37	-1.85%	110.57	257	308	24.41%	228	2.10%	-2.54%	-1.88%
POWERGRID	263.75	0.95	0.36%	65.33	173	325	18.83%	250	5.50%	-0.90%	-8.15%
RELIANCE	1243.90	3.90	0.31%	77.25	961	1612	22.83%	1235	0.70%	-5.48%	-12.02%
SBILIFE	1766.90	69.00	4.06%	17.60	308	2132	17.12%	1653	6.90%	-1.31%	-2.06%
SBIN	988.70	-2.70	-0.27%	85.94	851	1235	19.92%	822	20.33%	-6.83%	15.35%
SHRIRAMFIN	995.00	16.00	1.63%	42.85	426	1154	13.76%	603	64.97%	-11.32%	59.65%
SUNPHARMA	1867.30	13.80	0.74%	13.77	256	2047	8.77%	1548	20.63%	-0.78%	15.25%
TATACONSUM	1013.70	13.60	1.36%	19.67	199	1283	20.97%	986	2.81%	-5.49%	-10.79%
TATASTEEL	187.29	4.29	2.34%	291.86	542	224	16.54%	160	17.01%	0.69%	9.30%
TCS	2190.00	1.20	0.05%	32.94	724	3350	34.63%	1977	10.79%	-5.33%	-30.98%
TECHM	1561.00	3.00	0.19%	27.30	425	1854	15.80%	1304	19.70%	-3.04%	0.89%
TITAN	4841.00	-67.50	-1.38%	4.89	238	5187	6.67%	3303	46.56%	-4.49%	37.41%
TMPV	314.50	13.50	4.49%	119.01	370	740	57.48%	294	6.86%	-4.75%	-56.27%
TRENT	2789.00	19.30	0.70%	4.60	128	3499	20.28%	2184	27.72%	-5.33%	-19.51%
ULTRACEMCO	10764.00	64.00	0.60%	1.81	195	13110	17.89%	10325	4.25%	-7.85%	-15.38%
WIPRO	166.40	-0.49	-0.29%	91.27	152	273	39.07%	165	0.84%	-8.52%	-34.53%

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