

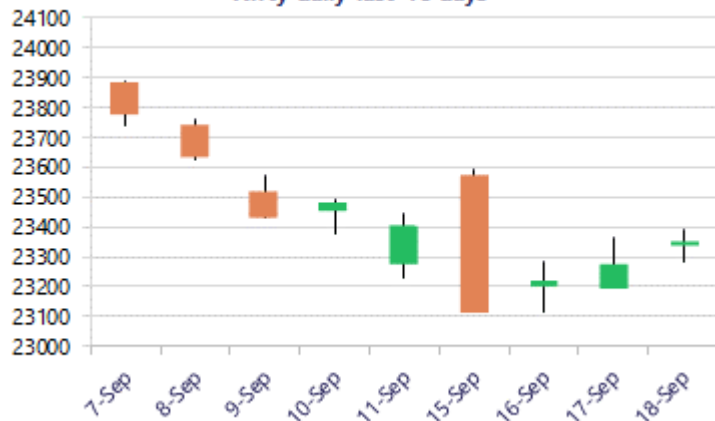
Date: 21st Sep 2026

* Sensex 74294.96 -19.63

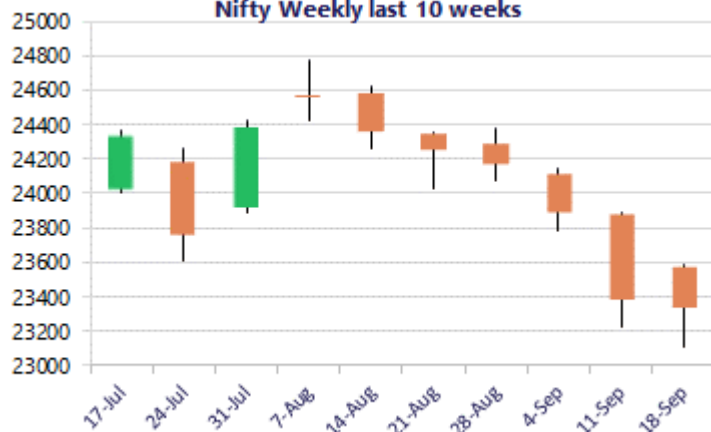
* Nifty 23346.40 +75.80

* Bank Nifty 56358.70 +302.95

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty witnesses gradual recovery

Nifty once again ended in the green near the 23350 zone with gradual recovery visible to ease out the sentiment to some extent and anticipating for further rise in the coming sessions. BankNifty sustained the 56000 zone and with consolidation happening near the 56200 zone, one can anticipate for further revival in the coming sessions. The market breadth was positive with the advance decline indicating a ratio of 2:1 at close.

Market Forecast

Nifty daily range 23200 - 23500

Nifty sustained the previous closing level and witnessed a gradual rise to close in the green near the 23350 zone with the broader markets indicating active participation to support the index and expect for further rise in the coming sessions. The index currently positioned near the lower end of 23000 zone is maintained with a cautious approach and as said earlier, would need a decisive move above the 23800 zone to establish conviction and clarity for further follow through of the positive move. On the downside, the 23000 zone shall remain as the important and crucial near-term support which needs to be sustained.

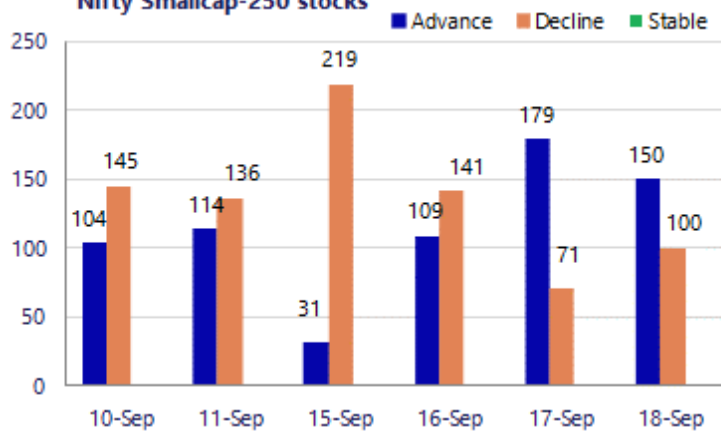
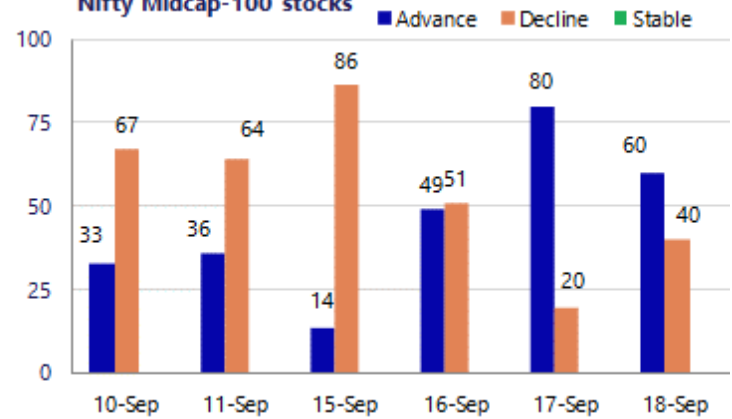
BankNifty once again sustained the 56000 zone and witnessed a revival to touch the 56500 zone during the session and with overall consolidation visible, would need to move past the 50EMA level at 57000 zone to improve the bias and establish conviction to expect for further rise in the coming days. As said earlier, on the downside, the index would have the important near-term support near the 55600 zone which needs to be sustained to maintain the bias intact as of now.

The support for the day is seen at 23200 levels, while the resistance is seen at 23500 levels. BankNifty would have the daily range of 55800-57000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23346.40	0.33%	2	23073.10	23238	23292	23341	23395	23443
	Weekly	23346.40	-0.22%	-5	23867.70	22875	23111	23352	23587	23829
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	56358.70	0.54%	1	55929.25	55886	56122	56310	56546	56734
	Weekly	56358.70	-0.44%	-9	57234.05	55182	55770	56383	56972	57585
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	74294.96	-0.03%	1	74183.10	74006	74150	74439	74584	74873
	Weekly	74294.96	-0.65%	-5	76138.25	73116	73705	74571	75160	76026
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Adani Total Gas	660.7	12.56%	39303406	Tata Chemicals	693.25	-11.04%	14083651
Poonawalla Fin	479.40	10.77%	434	Go Digit	239	-6.46%	255.5
Welspun Corp	2660.1	8.12%	2472.6	KPIT Tech	532.00	-4.88%	559.3
Bombay Burmah	1,512.10	8.05%	1409.7	Tata Tech	722.45	-4.78%	761.4
Supreme Petro	865.70	7.27%	811.4	New India Assur	187.66	-4.77%	196.76
Supreme Ind	3,580.30	7.05%	3347.4	Zydus Wellness	522.25	-4.38%	548
Jyoti CNC Auto	1,049.70	7.02%	980.85	TCS	2105	-3.88%	2177.2

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

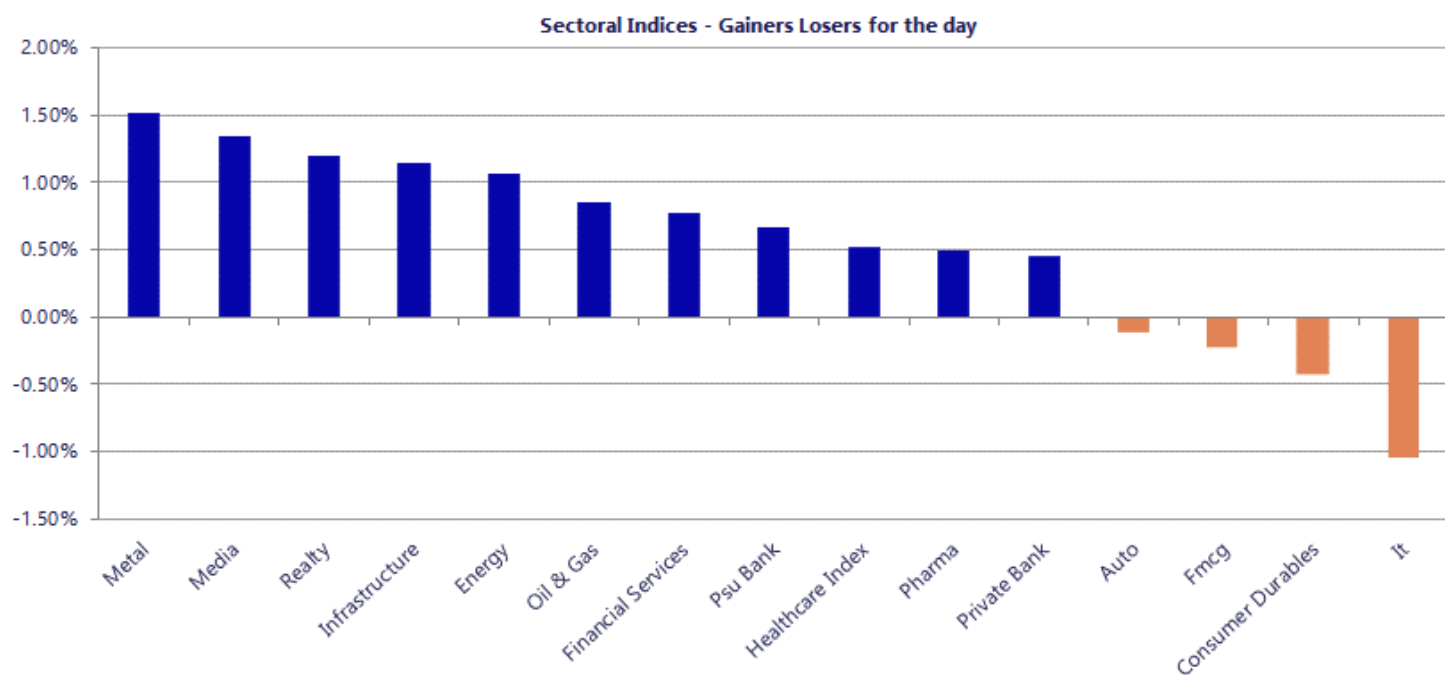


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Poonawalla Fin	479.4	8.49	441.89
Schaeffler Ind	4217.6	5.58	3994.62
Sinclairs Hotel	81.93	5.13	77.93
GPT Infra	118.96	4.71	113.61
Indostar Capita	241.05	3.86	232.1
Voler Car	233	3.50	225.13
Prince Pipes	269.8	3.49	260.69
One Mobikwik	212.48	3.40	205.5
Jubilant Food	500	3.11	484.92
Vraj Iron	127.74	2.75	124.32
Choice Internat	763.85	2.62	744.37
Revathi Equipme	697.3	2.54	680.02
Texmaco Rail	114.66	2.30	112.08
Hind Zinc	596	2.28	582.7
Container Corp	504.55	1.96	494.87
Mukta Arts	57.92	1.86	56.86
Gokul Refoils	40.43	1.63	39.78
Indian Hume	365.3	1.55	359.72

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Tata Chemicals	693.25	-2.53	711.26
Finkurve Fin	73.1	-2.40	74.9
Chaman Metallic	111.25	-2.11	113.65
Industrial Inv	143.37	-2.08	146.42
Supreme Infra	79.88	-1.87	81.4
Jamna Auto	125.03	-1.41	126.82
DC Infotech	278.95	-1.13	282.15
Coffee Day	30.52	-0.52	30.68
Shilchar Techno	4067.9	-0.50	4088.46
United Spirits	1371	-0.42	1376.76
Persistent	5416	-0.22	5427.7
Salona Cotspin	263.4	-0.20	263.93
Prataap Snacks	1088.1	-0.16	1089.84
Nahar Capital	247.5	-0.06	247.66

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23346.40	75.80	0.33%	3749.08	31485	26373	11.48%	22183	5.25%	-3.35%	-8.17%
ADANIENT	3020.00	96.80	3.31%	16.28	487	3245	6.93%	1753	72.28%	0.58%	29.50%
ADANIPTS	1824.00	85.70	4.93%	41.46	741	1891	3.55%	1292	41.18%	8.42%	29.11%
APOLLOHOSP	8944.50	176.00	2.01%	3.44	305	9050	1.17%	6697	33.57%	1.45%	13.94%
ASIANPAINT	2451.30	-2.70	-0.11%	10.00	245	2986	17.90%	2115	15.90%	-6.74%	-1.11%
AXISBANK	1257.00	17.00	1.37%	56.92	711	1418	11.37%	1116	12.62%	1.13%	10.94%
BAJAJ-AUTO	11414.00	-86.00	-0.75%	2.97	340	12470	8.47%	8492	34.42%	-1.66%	25.77%
BAJAJFINSV	1852.50	-6.70	-0.36%	7.19	134	2195	15.60%	1597	16.00%	-7.89%	-10.47%
BAJFINANCE	1040.30	25.30	2.49%	82.00	845	1176	11.57%	788	32.03%	-4.93%	4.40%
BEL	393.30	-2.15	-0.54%	118.53	470	473	16.93%	380	3.38%	-4.54%	-4.05%
BHARTIARTL	1893.30	57.30	3.12%	141.67	2655	2175	12.93%	1741	8.78%	-2.11%	-2.46%
CIPLA	1394.50	18.20	1.32%	13.85	192	1673	16.65%	1166	19.63%	-2.56%	-11.64%
COALINDIA	409.90	-8.10	-1.94%	77.00	317	491	16.56%	370	10.90%	0.74%	4.26%
DRREDDY	1185.00	10.00	0.85%	30.02	358	1415	16.25%	1101	7.63%	0.53%	-10.41%
EICHERMOT	7516.00	22.50	0.30%	4.20	315	8230	8.68%	6442	16.67%	-6.27%	8.54%
ETERNAL	326.85	4.50	1.40%	175.94	576	368	11.29%	213	53.74%	3.47%	-3.26%
GRASIM	3209.20	36.10	1.14%	6.83	218	3411	5.92%	2503	28.24%	-2.12%	11.48%
HCLTECH	1249.30	-9.00	-0.72%	28.85	359	1780	29.82%	1030	21.29%	-3.75%	-16.37%
HDFCBANK	731.00	18.00	2.52%	393.77	2867	1021	28.37%	682	7.20%	1.11%	-25.17%
HDFCLIFE	550.95	-6.05	-1.09%	55.99	313	797	30.86%	509	8.31%	2.36%	-29.78%
HINDALCO	986.50	6.00	0.61%	83.09	821	1176	16.11%	732	34.78%	-5.29%	31.51%
HINDUNILVR	1932.00	-10.20	-0.53%	19.94	388	2667	27.56%	1926	0.30%	-5.06%	-25.31%
ICICIBANK	1338.90	-8.70	-0.65%	75.09	1008	1480	9.53%	1188	12.74%	-5.18%	-5.82%
INDIGO	4920.00	75.00	1.55%	7.32	361	5970	17.59%	3895	26.31%	-5.75%	-13.92%
INFY	1051.40	-7.20	-0.68%	220.97	2316	1728	39.16%	982	7.02%	-5.70%	-31.75%
ITC	262.30	-3.90	-1.47%	143.98	381	426	38.48%	256	2.66%	-2.85%	-36.27%
JIOFIN	229.89	0.59	0.26%	118.40	273	322	28.52%	223	2.95%	-6.47%	-27.56%
JSWSTEEL	1275.60	22.20	1.77%	23.78	303	1351	5.58%	1073	18.86%	0.63%	13.78%
KOTAKBANK	412.50	-4.00	-0.96%	154.57	643	453	8.98%	346	19.39%	6.41%	0.38%
LT	3885.00	48.80	1.27%	15.47	600	4440	12.50%	3288	18.15%	-4.41%	5.40%
M&M	3052.00	-24.50	-0.80%	29.68	911	3840	20.52%	2896	5.39%	-10.80%	-16.20%
MARUTI	12103.00	-235.00	-1.90%	6.60	805	17370	30.32%	12103	0.00%	-11.60%	-23.48%
MAXHEALTH	1049.30	12.30	1.19%	20.98	221	1222	14.13%	903	16.20%	3.44%	-10.58%
NESTLEIND	1372.40	1.80	0.13%	32.65	446	1553	11.63%	1145	19.86%	-6.16%	13.51%
NTPC	323.65	-5.95	-1.81%	94.48	309	414	21.90%	316	2.57%	-3.99%	-3.95%
ONGC	232.80	0.37	0.16%	111.42	260	308	24.29%	228	2.26%	-2.80%	-1.18%
POWERGRID	270.30	6.55	2.48%	178.94	477	325	16.82%	250	8.12%	0.86%	-6.50%
RELIANCE	1226.40	-17.50	-1.41%	150.95	1864	1612	23.91%	1226	0.00%	-7.23%	-13.33%
SBILIFE	1731.00	-35.90	-2.03%	9.29	163	2132	18.81%	1653	4.73%	-2.64%	-4.98%
SBIN	996.20	7.50	0.76%	56.90	564	1235	19.32%	831	19.88%	-5.39%	16.60%
SHRIRAMFIN	1010.00	15.00	1.51%	48.70	493	1154	12.46%	603	67.45%	-8.88%	61.11%
SUNPHARMA	1837.30	-30.00	-1.61%	28.96	536	2047	10.24%	1548	18.69%	-2.02%	11.45%
TATACONSUM	996.00	-17.70	-1.75%	20.76	208	1283	22.35%	986	1.01%	-6.18%	-11.80%
TATASTEEL	185.54	-1.75	-0.93%	290.02	540	224	17.32%	160	15.92%	0.02%	7.85%
TCS	2105.00	-85.00	-3.88%	68.73	1456	3350	37.16%	1977	6.49%	-7.68%	-33.74%
TECHM	1537.10	-23.90	-1.53%	31.14	478	1854	17.09%	1304	17.87%	-3.45%	-0.88%
TITAN	4798.50	-42.50	-0.88%	10.66	513	5187	7.48%	3303	45.27%	-4.95%	36.66%
TMPV	303.80	-10.70	-3.40%	180.26	549	740	58.93%	294	3.23%	-5.89%	-57.28%
TRENT	2824.00	35.00	1.25%	9.25	259	3499	19.28%	2184	29.32%	-4.01%	-17.65%
ULTRACEMCO	11014.00	250.00	2.32%	4.59	504	13110	15.99%	10325	6.67%	-4.22%	-12.77%
WIPRO	166.83	0.43	0.26%	234.59	388	273	38.91%	163	2.16%	-6.31%	-35.07%

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