

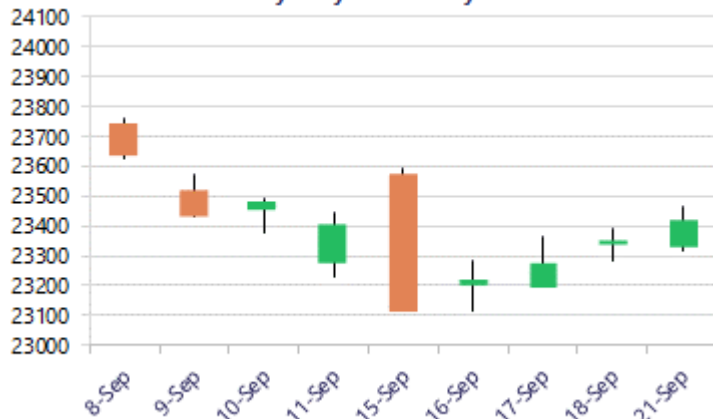
Date: 22nd Sep 2026

* Sensex 74858.99 + 564.03

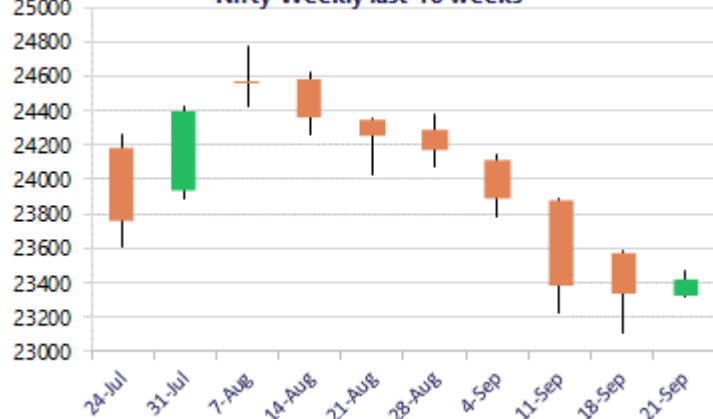
* Nifty 23414.30 + 67.90

* Bank Nifty 56470.65 + 111.95

Nifty daily last 10 days



Nifty Weekly last 10 weeks



*Blue candle → Close rate > Open rate *Red candle → Close rate < Open rate

Market Preview

Nifty inches ahead; ends above 23400 level

Nifty witnessed a gradual rise during the session and managed to end above the 23400 level with bias slowly improving and can anticipate for further rise in the coming sessions. BankNifty amid some fluctuations witnessed a rangebound movement and closed near the 56500 level with bias slowly improving as of now. The market breadth was slightly on the weaker side with the advance decline indicating a ratio of 4:5 at close.

Market Forecast

Nifty daily range 23300 - 23600

Nifty slowly and steadily is picking up well from the low made near the 23100 zone to close above the 23400 level with bias and sentiment gradually improving but still needs to cross above the 23800 level to establish conviction and thereafter, expect for further rise in the coming days. As said earlier, on the downside, the index would have the 23000 zone as the important and crucial near-term support which needs to be sustained and, on the upside, the 24000 would be the important hurdle above which the bias would overall turn positive.

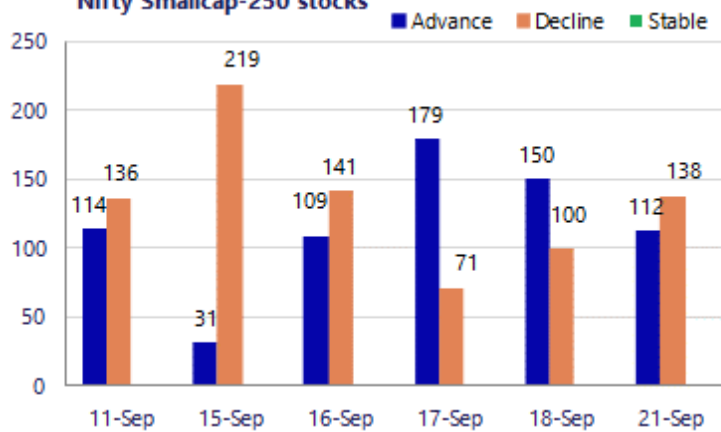
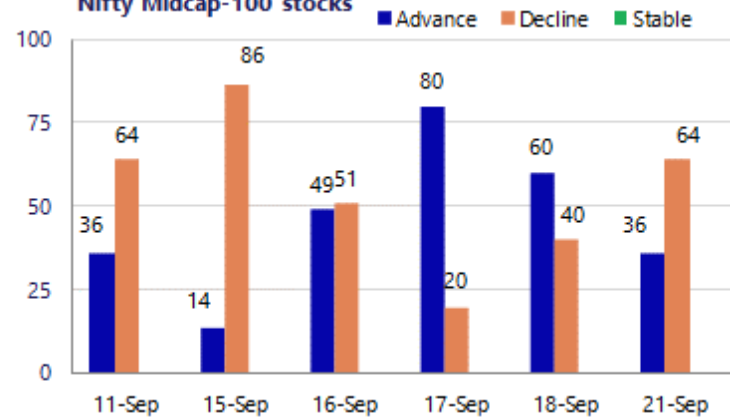
BankNifty slowly recovering from the low made near 55700 level, once again witnessed a lull session but closing in the green near 56500 zone, is slowly inching ahead with sentiment slightly easing out and a decisive move above the important 200 period MA at 57300 level shall improve the bias to establish some conviction and thereafter, can expect for further rise in the coming days. A decisive breach above the tough hurdle of 58500 level is necessary to trigger for a breakout and anticipate for a fresh positive trend to continue in the coming days.

The support for the day is seen at 23300 levels, while the resistance is seen at 23600 levels. BankNifty would have the daily range of 56000-57000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23414.30	0.29%	3	23084.90	23247	23330	23399	23482	23551
	Weekly	23346.40	-0.22%	-5	23867.70	22875	23111	23352	23587	23829
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	56470.65	0.20%	2	56040.35	56071	56271	56469	56669	56868
	Weekly	56358.70	-0.44%	-9	57234.05	55182	55770	56383	56972	57585
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	74858.99	0.76%	2	73729.85	74234	74546	74767	75080	75300
	Weekly	74294.96	-0.65%	-5	76138.25	73116	73705	74571	75160	76026
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
ACME Solar	458.1	5.25%	439	Oracle Fin Serv	10,911.00	-8.28%	565027
Aegis Logistics	1,486.00	4.99%	1422	UNO Minda	1227.5	-4.40%	1259.9
Aditya Infotech	3482.3	3.79%	3349.9	Vardhman Text	554.15	-4.13%	575.7
AAVAS Financier	1,321.20	2.85%	1285	APL Apollo	2,181.10	-3.92%	2224.2
BLS Internation	232.54	2.67%	226.6	Anupam Rasayan	1,160.80	-3.88%	1200
Biocon	395.00	2.60%	388.3	Bikaji Foods	558.95	-3.67%	571.6
Bandhan Bank	179.00	2.29%	176	KFin Tech	896.7	-3.58%	915

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



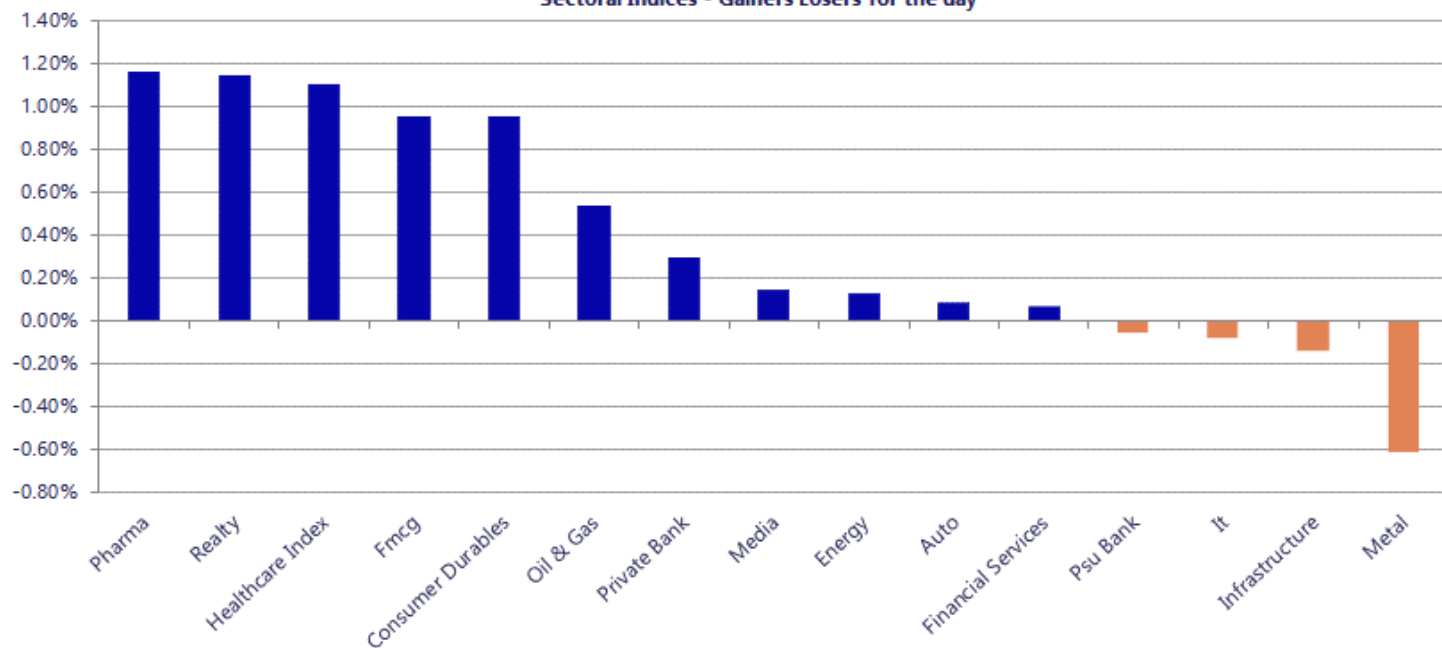
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Refex Ind	293.2	7.49	272.78
Silver Touch Te	160.7	7.08	150.07
D.K. Enterprise	72.8	3.88	70.08
Auro Impex	35.4	3.63	34.16
Nahar Capital	255.75	3.31	247.55
Aakaar Medical	67.5	3.27	65.36
Saatvik Green	431.6	2.92	419.35
Onida Electro	34.31	2.51	33.47
Dhunseri Tea	145.33	2.44	141.87
Lux Industries	1192.4	2.19	1166.83
Grand Continent	120.8	2.15	118.26
Hisar Metal	159.02	2.08	155.78
Jamna Auto	129.24	1.86	126.88
Zuari Ind.	272.6	1.58	268.36
United Spirits	1397	1.50	1376.39
Gujarat Pipavav	164.99	1.02	163.33
Aptech	94.72	0.99	93.79
Suntech Infra	38.6	0.92	38.25

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Finbud Financia	110.85	-9.11	121.96
TechD Cybersecu	539	-5.46	570.14
Shubhshree Bio	340	-2.84	349.93
Eveready Ind	321.85	-2.62	330.51
Zeal Global	77.6	-2.56	79.64
HDB Financial	680.95	-2.24	696.53
Supreme Ind	3500	-1.80	3564.22
BL Kashyap	51.56	-1.75	52.48
Glottis	57.76	-1.75	58.79
Megastar Foods	275.95	-1.63	280.51
Container Corp	487.05	-1.57	494.83
Balaji Telefilm	93.55	-1.30	94.78
Master Trust	87.68	-1.28	88.82
Mukta Arts	56.1	-1.28	56.83
KSB Pumps	802.6	-1.21	812.43
Ginni Filaments	41.61	-1.19	42.11
Page Industries	35950	-1.19	36381.55
Triveni Turbine	555.65	-1.01	561.3

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23414.30	67.90	0.29%	2135.48	17765	26373	11.22%	22183	5.55%	-3.45%	-7.55%
ADANIENT	2975.00	-45.00	-1.49%	7.83	234	3245	8.32%	1753	69.71%	-0.73%	21.40%
ADANIPTS	1787.10	-36.90	-2.02%	23.17	413	1891	5.50%	1292	38.32%	5.12%	25.16%
APOLLOHOSP	8912.00	-32.50	-0.36%	2.09	187	9050	1.52%	6697	33.08%	2.52%	14.16%
ASIANPAINT	2440.30	-11.00	-0.45%	2.68	66	2986	18.27%	2115	15.38%	-7.56%	-1.67%
AXISBANK	1250.00	-7.00	-0.56%	36.80	460	1418	11.87%	1121	11.49%	0.34%	10.04%
BAJAJ-AUTO	11460.00	46.00	0.40%	0.93	107	12470	8.10%	8492	34.96%	-2.05%	27.74%
BAJAJFINSV	1849.80	-2.70	-0.15%	2.70	50	2195	15.73%	1597	15.83%	-8.99%	-10.52%
BAJFINANCE	1021.30	-19.00	-1.83%	41.70	428	1176	13.18%	788	29.62%	-6.73%	2.91%
BEL	398.50	5.20	1.32%	97.53	387	473	15.83%	380	4.74%	-3.74%	-2.54%
BHARTIARTL	1830.20	-63.10	-3.33%	97.15	1781	2175	15.83%	1741	5.15%	-5.95%	-6.74%
CIPLA	1386.10	-8.40	-0.60%	8.95	125	1673	17.15%	1166	18.91%	-3.22%	-12.04%
COALINDIA	414.70	4.80	1.17%	34.41	142	491	15.58%	370	12.20%	2.34%	5.12%
DRREDDY	1198.30	13.30	1.12%	17.19	207	1415	15.31%	1101	8.84%	2.01%	-9.34%
EICHERMOT	7512.50	-3.50	-0.05%	2.52	189	8230	8.72%	6442	16.62%	-6.21%	7.73%
ETERNAL	335.90	9.05	2.77%	202.68	675	368	8.83%	213	58.00%	2.41%	-0.19%
GRASIM	3166.00	-43.20	-1.35%	1.87	60	3411	7.19%	2503	26.51%	-4.29%	10.01%
HCLTECH	1281.00	31.70	2.54%	27.52	351	1780	28.04%	1030	24.37%	-1.65%	-12.70%
HDFCBANK	739.50	8.50	1.16%	354.69	2621	1021	27.54%	682	8.45%	1.73%	-23.52%
HDFCLIFE	559.40	8.45	1.53%	28.30	159	797	29.80%	509	9.97%	0.83%	-28.48%
HINDALCO	981.20	-5.30	-0.54%	33.48	329	1176	16.56%	732	34.05%	-5.11%	32.01%
HINDUNILVR	1947.00	15.00	0.78%	8.64	169	2667	27.00%	1926	1.08%	-3.37%	-23.93%
ICICIBANK	1345.00	6.10	0.46%	57.04	767	1480	9.12%	1188	13.25%	-5.28%	-4.08%
INDIGO	4941.00	21.00	0.43%	4.47	222	5970	17.24%	3895	26.85%	-3.31%	-13.00%
INFY	1038.50	-12.90	-1.23%	60.72	630	1728	39.90%	982	5.71%	-7.36%	-32.57%
ITC	267.00	4.70	1.79%	86.55	231	426	37.38%	256	4.50%	-0.89%	-34.98%
JIOFIN	229.97	0.08	0.03%	58.58	135	322	28.49%	223	2.99%	-5.75%	-27.45%
JSWSTEEL	1268.60	-7.00	-0.55%	9.42	120	1351	6.10%	1073	18.21%	-1.94%	12.99%
KOTAKBANK	414.80	2.30	0.56%	84.70	354	453	8.47%	346	20.06%	2.98%	2.12%
LT	3904.80	19.80	0.51%	9.47	369	4440	12.05%	3288	18.76%	-4.60%	6.24%
M&M	3055.30	3.30	0.11%	10.56	324	3840	20.43%	2896	5.50%	-10.46%	-14.94%
MARUTI	12153.00	50.00	0.41%	3.39	413	17370	30.03%	12103	0.41%	-10.41%	-23.39%
MAXHEALTH	1066.60	17.30	1.65%	9.65	102	1222	12.71%	903	18.12%	6.66%	-8.03%
NESTLEIND	1385.00	12.60	0.92%	5.73	79	1553	10.82%	1145	20.96%	-6.24%	15.95%
NTPC	326.40	2.75	0.85%	50.96	167	414	21.24%	316	3.44%	-4.00%	-3.62%
ONGC	235.63	2.83	1.22%	61.13	143	308	23.37%	228	3.51%	-0.33%	-0.45%
POWERGRID	266.10	-4.20	-1.55%	69.32	186	325	18.11%	250	6.44%	-2.31%	-7.02%
RELIANCE	1247.40	21.00	1.71%	100.03	1241	1612	22.61%	1226	1.71%	-5.21%	-11.37%
SBILIFE	1756.00	25.00	1.44%	7.07	125	2132	17.64%	1653	6.24%	-2.06%	-4.65%
SBIN	996.00	-0.20	-0.02%	35.86	356	1235	19.33%	849	17.27%	-5.03%	15.50%
SHRIRAMFIN	1011.80	1.80	0.18%	21.88	222	1154	12.30%	603	67.75%	-10.46%	59.79%
SUNPHARMA	1868.90	31.60	1.72%	25.34	475	2047	8.70%	1548	20.73%	-1.76%	12.86%
TATACONSUM	1000.60	4.60	0.46%	6.88	69	1283	21.99%	986	1.48%	-4.61%	-11.20%
TATASTEEL	183.40	-2.14	-1.15%	99.28	183	224	18.27%	160	14.58%	0.22%	6.95%
TCS	2128.70	23.70	1.13%	23.30	494	3350	36.46%	1977	7.68%	-7.53%	-32.83%
TECHM	1558.50	21.40	1.39%	9.71	151	1854	15.94%	1304	19.51%	-1.61%	0.30%
TITAN	4875.00	76.50	1.59%	6.65	322	5187	6.01%	3303	47.59%	-4.15%	40.60%
TMPV	301.65	-2.15	-0.71%	84.83	256	740	59.22%	294	2.50%	-5.11%	-57.36%
TRENT	2815.50	-8.50	-0.30%	5.93	167	3483	19.17%	2184	28.93%	-3.71%	-16.87%
ULTRACEMCO	11100.00	86.00	0.78%	1.52	169	13110	15.33%	10325	7.51%	-4.06%	-11.26%
WIPRO	164.55	-2.28	-1.37%	92.68	152	273	39.75%	163	0.77%	-8.98%	-35.69%

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