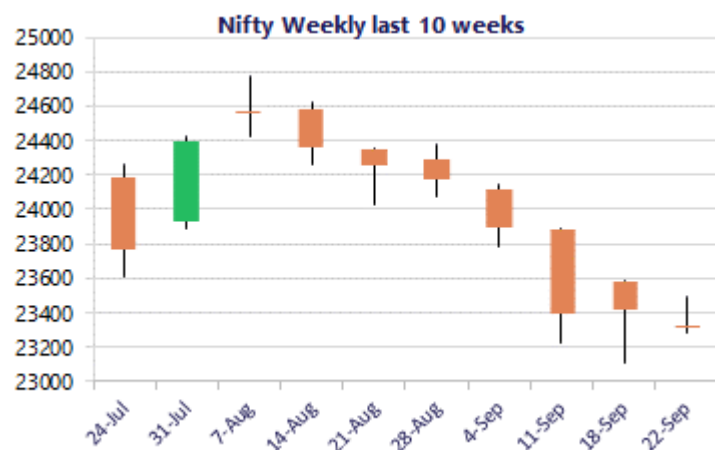
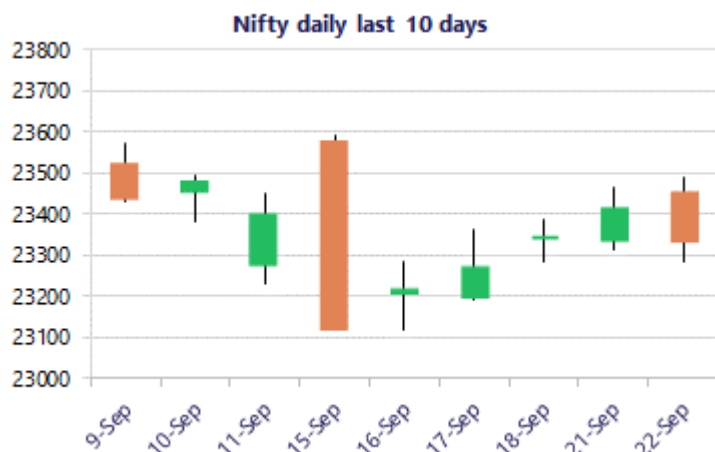


Date: 23rd Sep 2026

* Sensex 74529.08 - 329.91

* Nifty 23329.00 - 85.30

* Bank Nifty 56215.55 - 255.10



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty fizzles out early gains

Nifty loses steam after the positive opening session with profit booking seen and ended the day in the red near 23350 level with bias once again turning slightly weak. BankNifty finding resistance near the 100 period MA at 56550 zone slipped down to close near the 56200 level with overall consolidation visible since the past 5 sessions. The market breadth was weak with the advance decline indicating a ratio of 5:6 at close.

Market Forecast

Nifty daily range 23200 - 23500

Nifty after having a positive morning session hovering nearing the 23450-zone fizzled out as the day progressed ahead and amid some volatility in the final hours closed in the red near 23350 zone with bias once again maintained with a cautious approach. The index would have the near-term hurdle at 23550 level which needs to be breached and thereafter, has the important resistance zone near the 23800 level which needs to be conquered to establish conviction. On the downside, the 23000 would be the important support which needs to be sustained to maintain the overall bias intact.

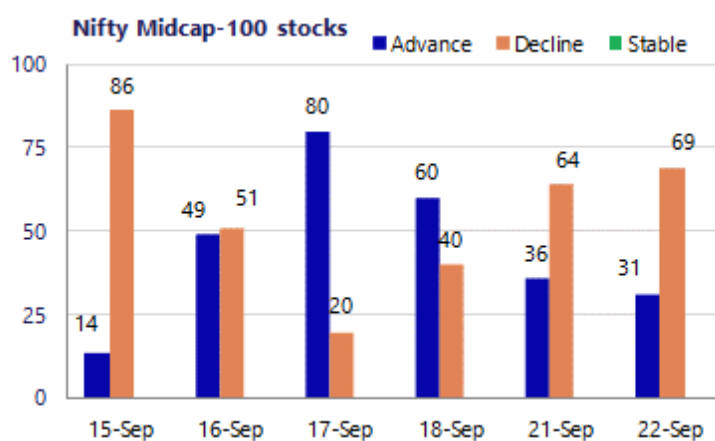
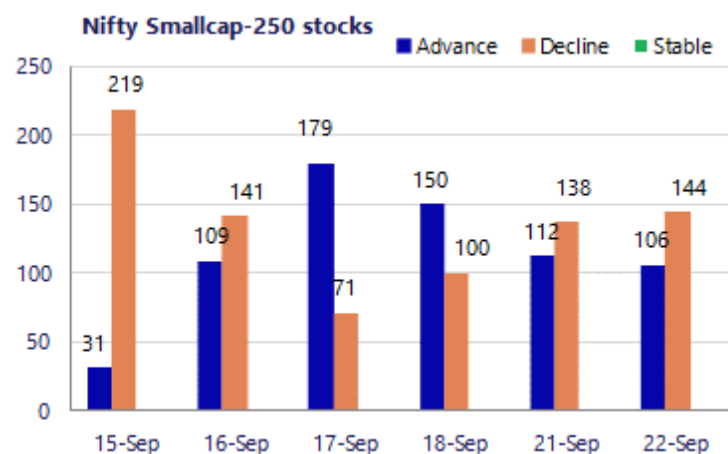
BankNifty once again failed to move past the 56700 zone and slipped down with profit booking seen to end the session near the 56200 zone with bias once again turning slightly weak and is precariously placed having the 55800 level as the important and crucial support which needs to be sustained as of now. On the upside, a decisive move above the important 200 period MA at 57300 level is necessary to improve the bias and thereafter, establish some conviction to expect for further rise in the coming days.

The support for the day is seen at 23200 levels, while the resistance is seen at 23500 levels. BankNifty would have the daily range of 55700-57000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23329.00	-0.36%	4	23142.85	23165	23247	23368	23450	23571
	Weekly	23346.40	-0.22%	-5	23867.70	22875	23111	23352	23587	23829
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	56215.55	-0.45%	3	56091.85	55767	55991	56331	56555	56895
	Weekly	56358.70	-0.44%	-9	57234.05	55182	55770	56383	56972	57585
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	74529.08	-0.44%	3	73908.40	74049	74289	74664	74904	75279
	Weekly	74294.96	-0.65%	-5	76138.25	73116	73705	74571	75160	76026
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Gabriel India	1471.4	14.04%	7890789	Acutaas Chem	3,213.70	-6.19%	3450
Meesho	240.19	9.60%	221.88	Aegis Vopak	301.4	-5.31%	320.85
Sun TV Network	490.1	7.11%	458	Aegis Logistics	1,424.50	-4.14%	1474
Jain Resource	291.25	6.78%	274.95	Apar Ind	18,233.00	-3.76%	18899
Engineers India	302.55	6.06%	286.7	Ather Energy	1,543.80	-3.09%	1614
RBL Bank	423.20	5.17%	404.3	Aditya Birla Re	1201.1	-2.91%	1241.4
JSW Infra	367.60	5.15%	351.45	Anthem Bioscien	891.7	-2.81%	921



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

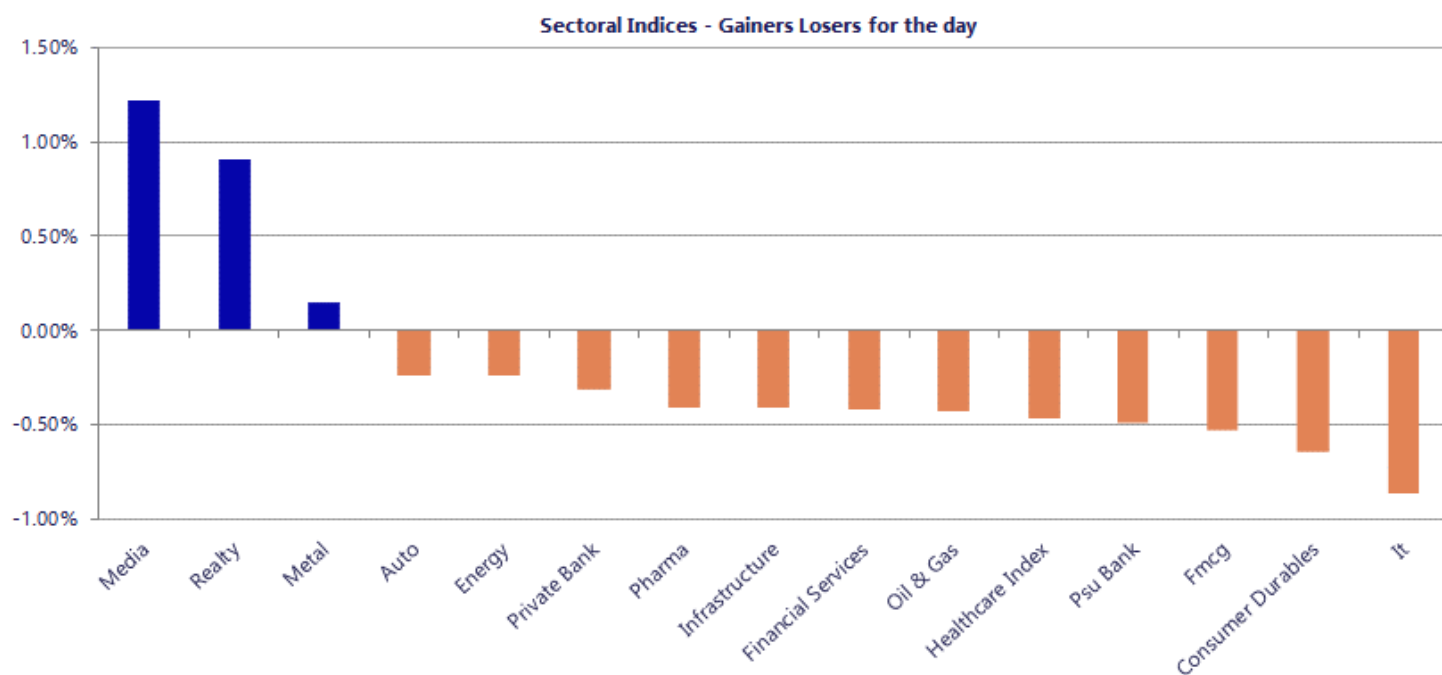


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Cubex Tubings	104.85	13.56	92.33
Vilas Transcore	419.95	10.85	378.85
NRB Industrial	33.08	6.13	31.17
Zota Health Car	1356	5.16	1289.45
Saraswati Saree	65.71	4.30	63
Arkade Develop	128.4	3.77	123.74
Shigan Quantum	65	3.04	63.08
Race Eco Chain	119.98	3.03	116.45
Siddhika	219	2.97	212.68
Salona Cotspin	271.5	2.90	263.85
Protean eGov	620.65	2.86	603.37
Kaushalya Logis	38.1	2.53	37.16
Chaman Metallic	116	2.46	113.22
Emmbi Ind	90.89	2.42	88.74
Page Industries	37150	2.15	36369.7
Garuda Const	181.56	2.09	177.85
Carraro India L	542.3	1.91	532.13
Gulshan Poly	173.1	1.85	169.96

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Ortin Global	14.74	-3.34	15.25
Greenleaf Envir	106.4	-2.73	109.39
Voler Car	220.05	-2.34	225.33
Maxposure	39	-2.26	39.9
Aptech	91.78	-2.10	93.75
Vipul	11.45	-1.63	11.64
SKP Bearing	160.05	-1.62	162.68
Barflex Polyfil	60	-1.56	60.95
Suntech Infra	37.6	-1.54	38.19
Dhansa Labs	29	-1.46	29.43
Vineet Lab	34.81	-1.22	35.24
Tata Comm	1692.4	-1.12	1711.65
Revathi Equipme	671.55	-1.12	679.16
Persistent	5366	-0.96	5418.1
Baid Finserv	10.55	-0.94	10.65
Alpex Solar	864.3	-0.83	871.55
Lux Industries	1157.5	-0.80	1166.83
Mahindra Life	359.05	-0.78	361.89

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23329.00	-85.30	-0.36%	2440.76	19606	26373	11.54%	22183	5.17%	-3.81%	-7.43%
ADANIENT	2997.00	22.00	0.74%	7.93	238	3245	7.64%	1753	70.96%	0.00%	17.40%
ADANIPTS	1795.00	7.90	0.44%	8.72	157	1891	5.08%	1292	38.93%	5.59%	24.29%
APOLLOHOSP	8835.50	-76.50	-0.86%	3.51	312	9050	2.37%	6697	31.94%	1.64%	14.17%
ASIANPAINT	2448.50	8.20	0.34%	4.15	102	2986	17.99%	2115	15.77%	-7.25%	-1.38%
AXISBANK	1242.70	-7.30	-0.58%	26.89	335	1418	12.38%	1125	10.42%	-0.25%	8.59%
BAJAJ-AUTO	11363.00	-97.00	-0.85%	1.55	176	12470	8.88%	8492	33.82%	-2.88%	25.50%
BAJAJFINSV	1823.40	-26.40	-1.43%	4.05	74	2195	16.93%	1597	14.18%	-10.29%	-11.89%
BAJFINANCE	1008.80	-12.50	-1.22%	45.81	464	1176	14.25%	788	28.04%	-7.87%	0.23%
BEL	397.90	-0.60	-0.15%	84.86	338	473	15.96%	380	4.59%	-3.89%	-2.09%
BHARTIARTL	1817.20	-13.00	-0.71%	41.32	754	2175	16.43%	1741	4.41%	-6.62%	-7.11%
CIPLA	1384.10	-2.00	-0.14%	7.67	105	1673	17.27%	1166	18.74%	-3.36%	-10.25%
COALINDIA	428.00	13.30	3.21%	166.73	710	491	12.88%	370	15.80%	5.63%	8.44%
DRREDDY	1211.00	12.70	1.06%	33.55	407	1415	14.41%	1101	9.99%	3.09%	-6.95%
EICHERMOT	7427.00	-85.50	-1.14%	3.36	252	8230	9.76%	6442	15.29%	-7.28%	6.92%
ETERNAL	342.00	6.10	1.82%	222.70	754	368	7.18%	213	60.87%	4.27%	0.04%
GRASIM	3128.20	-37.80	-1.19%	6.93	217	3411	8.29%	2503	25.00%	-5.44%	9.60%
HCLTECH	1270.40	-10.60	-0.83%	26.81	339	1780	28.63%	1030	23.34%	-2.46%	-11.77%
HDFCBANK	738.60	-0.90	-0.12%	354.82	2642	1021	27.62%	682	8.32%	1.60%	-23.40%
HDFCLIFE	559.20	-0.20	-0.04%	17.88	101	797	29.83%	509	9.93%	0.79%	-29.02%
HINDALCO	973.00	-8.20	-0.84%	33.36	325	1176	17.26%	732	32.93%	-5.90%	30.48%
HINDUNILVR	1933.80	-13.20	-0.68%	10.22	198	2667	27.50%	1926	0.39%	-4.03%	-24.82%
ICICIBANK	1339.60	-5.40	-0.40%	64.33	862	1480	9.49%	1188	12.80%	-5.66%	-4.42%
INDIGO	5030.00	89.00	1.80%	8.74	437	5970	15.75%	3895	29.13%	-1.57%	-12.48%
INFY	1029.40	-9.10	-0.88%	93.39	959	1728	40.43%	982	4.78%	-8.17%	-31.35%
ITC	265.80	-1.20	-0.45%	71.77	191	426	37.66%	256	4.03%	-1.34%	-34.68%
JIOFIN	230.70	0.73	0.32%	85.69	198	319	27.68%	223	3.31%	-5.45%	-26.49%
JSWSTEEL	1267.00	-1.60	-0.13%	8.74	111	1351	6.22%	1073	18.06%	-2.06%	13.43%
KOTAKBANK	412.65	-2.15	-0.52%	37.95	157	453	8.95%	346	19.44%	2.45%	2.06%
LT	3866.40	-38.40	-0.98%	13.55	527	4440	12.92%	3288	17.59%	-5.54%	6.09%
M&M	3044.50	-10.80	-0.35%	17.08	522	3840	20.71%	2896	5.13%	-10.78%	-15.07%
MARUTI	12190.00	37.00	0.30%	2.47	301	17370	29.82%	12103	0.72%	-10.14%	-22.93%
MAXHEALTH	1056.50	-10.10	-0.95%	11.32	120	1222	13.54%	903	17.00%	5.65%	-9.82%
NESTLEIND	1363.90	-21.10	-1.52%	8.65	119	1553	12.18%	1145	19.12%	-7.66%	14.78%
NTPC	327.80	1.40	0.43%	62.19	204	414	20.90%	316	3.88%	-3.59%	-3.36%
ONGC	236.13	0.50	0.21%	80.97	190	308	23.21%	228	3.73%	-0.11%	-0.56%
POWERGRID	265.95	-0.15	-0.06%	73.12	195	325	18.16%	250	6.38%	-2.37%	-7.22%
RELIANCE	1240.40	-7.00	-0.56%	106.82	1330	1612	23.04%	1226	1.14%	-5.74%	-10.80%
SBILIFE	1756.30	0.30	0.02%	3.30	58	2132	17.62%	1653	6.26%	-2.04%	-5.46%
SBIN	987.00	-9.00	-0.90%	61.23	605	1235	20.06%	851	15.95%	-5.88%	15.40%
SHRIRAMFIN	1006.00	-5.80	-0.57%	37.70	379	1154	12.80%	603	66.79%	-10.97%	60.23%
SUNPHARMA	1846.40	-22.50	-1.20%	10.62	197	2047	9.80%	1548	19.28%	-2.94%	12.31%
TATACONSUM	984.10	-16.50	-1.65%	6.83	68	1283	23.28%	984	0.00%	-6.19%	-12.92%
TATASTEEL	184.97	1.57	0.86%	175.22	323	224	17.57%	160	15.56%	1.08%	7.92%
TCS	2105.00	-23.70	-1.11%	36.41	768	3350	37.16%	1977	6.49%	-8.56%	-31.52%
TECHM	1551.60	-6.90	-0.44%	10.14	156	1854	16.31%	1304	18.98%	-2.05%	3.07%
TITAN	4928.50	53.50	1.10%	12.38	611	5187	4.98%	3303	49.21%	-3.10%	42.55%
TMPV	300.05	-1.60	-0.53%	69.28	208	740	59.44%	294	1.95%	-5.61%	-56.90%
TRENT	2782.90	-32.60	-1.16%	7.64	213	3425	18.76%	2184	27.44%	-4.83%	-16.69%
ULTRACEMCO	11000.00	-100.00	-0.90%	3.21	356	13110	16.09%	10325	6.54%	-4.93%	-13.04%
WIPRO	166.00	1.45	0.88%	147.21	242	273	39.22%	163	1.71%	-8.18%	-33.69%

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