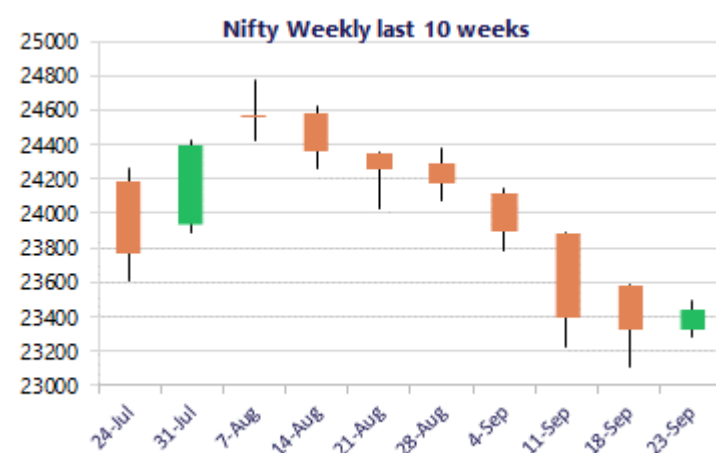
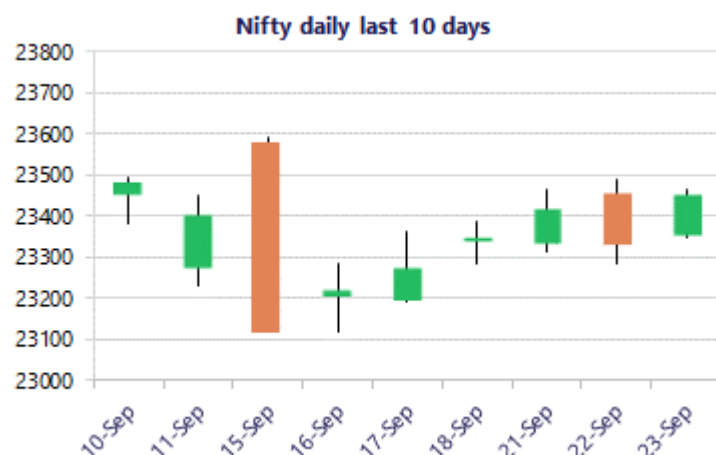


Date: 24th Sep 2026

* Sensex 74826.76 + 297.68

* Nifty 23446.80 + 117.80

* Bank Nifty 56548.90 + 333.35



*Blue candle → Close rate > Open rate *Red candle → Close rate < Open rate

Market Preview

Nifty ends on an optimistic note above 23400 level

Nifty witnessed a recovery from the 23300 zone with significant participation visible from the broader markets to improve the sentiment overall. BankNifty sustained the 56000 zone and once again closed near the important 100-period MA at 56550 level has maintained the bias intact as of now. The market breadth was strong with the advance decline indicating a ratio of 2:1 at close.

Market Forecast

Nifty daily range 23300 - 23600

Nifty once again witnessed a positive session sustaining the 23300 zone and closed near the 23450 level with the broader markets indicating active participation to improve the sentiment and can anticipate for further upward move in the coming sessions. As mentioned earlier, the index would have the near-term hurdle at 23550 level and thereafter, has the important and crucial resistance zone near the 23800 level which needs to be conquered to establish conviction. On the downside, the 23000 level shall remain as the important support which needs to be sustained to maintain the overall bias intact.

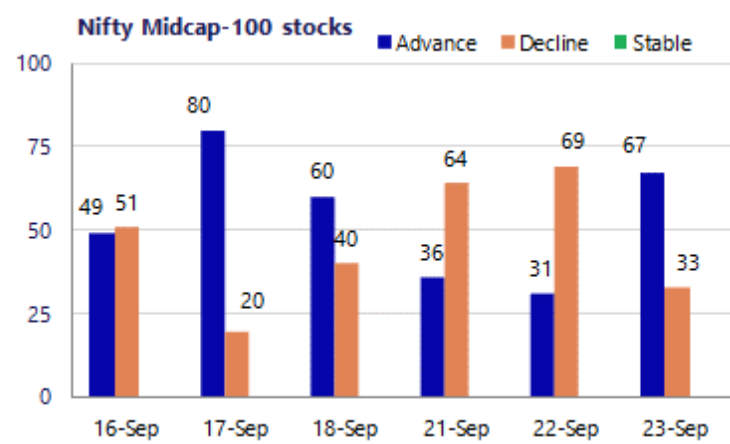
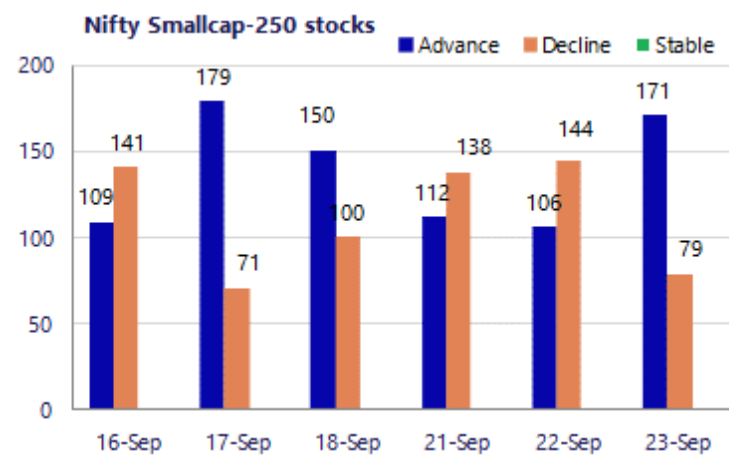
BankNifty witnessed some pullback to end the session in the green continuing with the consolidation period gripped within a tight range of 56700 and 56000 zone for quite some time with overall bias maintained with a cautious approach but sentiment slightly easing out as of now. As mentioned earlier, on the downside the 55700 zone shall be the near-term important support level while on the upside, a decisive move above the important 200 period MA at 57300 level is necessary to improve the bias and thereafter, establish some conviction to expect for further rise in the coming days.

The support for the day is seen at 23300 levels, while the resistance is seen at 23600 levels. BankNifty would have the daily range of 56000-57000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23446.80	0.50%	5	23120.35	23304	23375	23421	23493	23538
	Weekly	23346.40	-0.22%	-5	23867.70	22875	23111	23352	23587	23829
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	56548.90	0.59%	4	56054.50	56047	56298	56461	56712	56875
	Weekly	56358.70	-0.44%	-9	57234.05	55182	55770	56383	56972	57585
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	74826.76	0.40%	4	73878.00	74426	74627	74800	75000	75174
	Weekly	74294.96	-0.65%	-5	76138.25	73116	73705	74571	75160	76026
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Whirlpool	865.25	20.00%	10752640	Pine Labs	188.30	-4.70%	37093046
Elecon Eng	466.60	10.95%	420.55	Inox Wind	75.02	-3.70%	78.25
Ola Electric	41.87	10.83%	38.25	Devyani Int	140.11	-3.04%	144.31
Bikaji Foods	591.10	6.76%	554.05	Gabriel India	1,428.10	-2.94%	1475.5
Wockhardt	2,329.70	6.60%	2199	Ather Energy	1,499.40	-2.88%	1544
SAIL	185.44	6.57%	174.5	Tenneco Clean	518.6	-2.66%	531
Aditya Infotech	3,831.90	5.00%	3679	Sapphire Foods	231.48	-2.43%	235.19



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



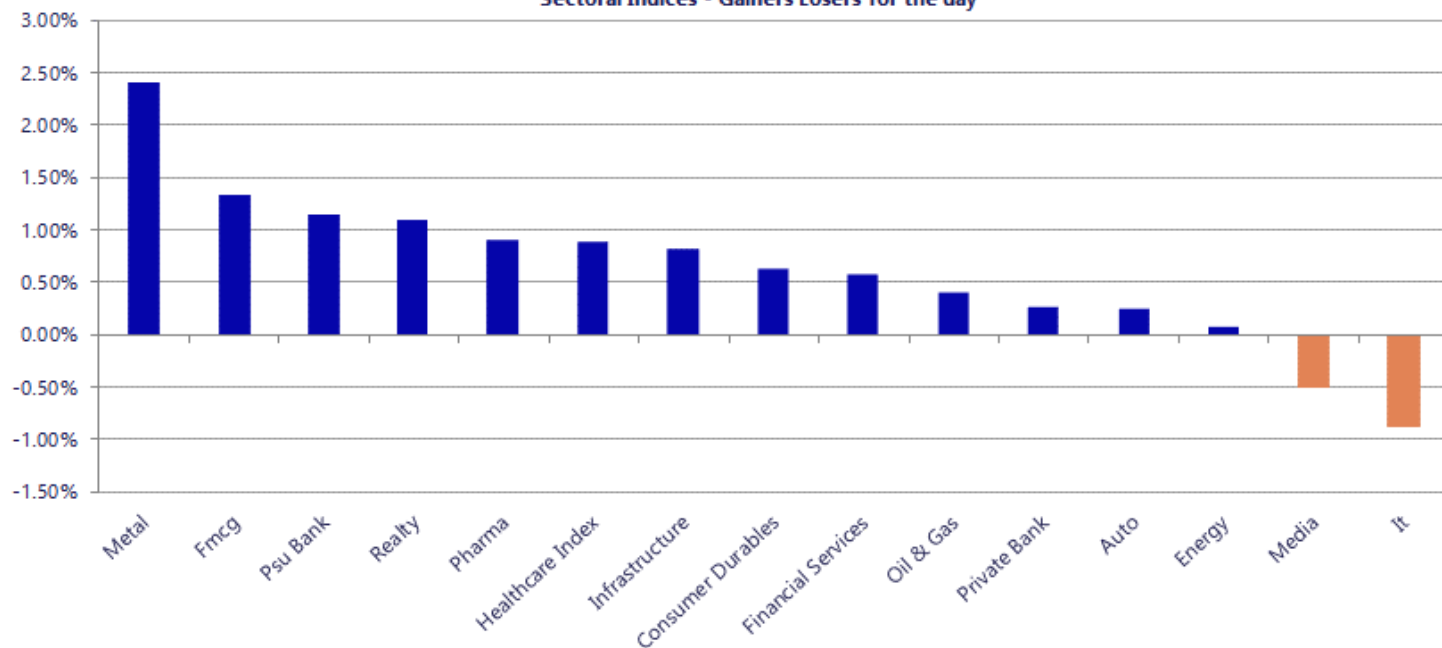
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
KRISHCA	192.35	9.80	175.18
Rajratan Global	483.2	7.31	450.28
Zenith Drugs	48.95	6.78	45.84
DCW	50.51	4.60	48.29
Delta Corp	67.29	4.41	64.45
Vital Chemtech	55.66	4.39	53.32
Atlas Cycles	100	4.03	96.13
Bajaj Health	352.7	3.46	340.9
Walchandnagar	212.63	3.30	205.84
Hindalco	1003.8	3.15	973.13
MON50EQUAL	33.9	2.95	32.93
BL Kashyap	53.97	2.82	52.49
Gulf Oil Lubric	1081.8	2.49	1055.52
Kothari Product	71	2.44	69.31
Brace Port Logi	70.5	2.41	68.84
Suryalakshmi Co	58.82	2.31	57.49
Elecon Eng	466.6	2.29	456.17
Datamatics Glob	791.75	2.12	775.33

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
VMS TMT	45.92	-2.67	47.18
Presstonic	39.85	-2.64	40.93
Shigan Quantum	62	-1.71	63.08
Kewal Kiran	477.55	-1.18	483.27
Sundaram Brake	676.55	-1.07	683.86
Excelsoft Techn	81.12	-1.06	81.99
Ravindra Energy	149.12	-0.61	150.04
Diamines Chem	249.38	-0.53	250.71
One Mobikwik	204.32	-0.41	205.16
Dhunseri Tea	141.22	-0.34	141.7
Prataap Snacks	1088	-0.18	1089.93
Trent	2774	-0.14	2777.9
Muthoot Cap	227.71	-0.03	227.77
Firstsource Sol	268.55	-0.01	268.59
Ipru BSELiquid	999.95	0.00	999.98

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23446.80	117.80	0.50%	2375.24	17209	26373	11.10%	22183	5.70%	-3.32%	-6.84%
ADANIENT	2993.20	-3.80	-0.13%	8.55	257	3245	7.76%	1753	70.75%	-0.13%	15.19%
ADANIPTS	1807.30	12.30	0.69%	11.85	214	1891	4.43%	1292	39.88%	6.31%	25.37%
APOLLOHOSP	9069.00	233.50	2.64%	4.20	377	9071	0.02%	6697	35.43%	4.33%	18.02%
ASIANPAINT	2455.00	6.50	0.27%	3.99	98	2986	17.77%	2115	16.08%	-7.01%	0.33%
AXISBANK	1243.20	0.50	0.04%	22.80	284	1418	12.35%	1125	10.47%	-0.21%	6.18%
BAJAJ-AUTO	11400.00	37.00	0.33%	1.59	180	12470	8.58%	8492	34.25%	-2.56%	26.89%
BAJAJFINSV	1846.50	23.10	1.27%	7.47	138	2195	15.88%	1597	15.62%	-9.15%	-11.41%
BAJFINANCE	1043.20	34.40	3.41%	86.18	891	1176	11.32%	788	32.40%	-4.73%	1.73%
BEL	396.05	-1.85	-0.46%	67.30	268	473	16.35%	380	4.10%	-4.34%	-2.08%
BHARTIARTL	1833.20	16.00	0.88%	36.98	676	2175	15.70%	1741	5.33%	-5.80%	-5.44%
CIPLA	1383.00	-1.10	-0.08%	6.51	90	1673	17.33%	1166	18.64%	-3.44%	-9.44%
COALINDIA	424.55	-3.45	-0.81%	79.56	338	491	13.58%	370	14.87%	4.78%	7.74%
DRREDDY	1211.20	0.20	0.02%	9.87	120	1415	14.40%	1101	10.01%	3.11%	-7.43%
EICHERMOT	7470.00	43.00	0.58%	2.15	160	8230	9.23%	6442	15.96%	-6.74%	6.86%
ETERNAL	342.65	0.65	0.19%	183.49	628	368	7.00%	213	61.17%	4.47%	1.27%
GRASIM	3188.50	60.30	1.93%	4.11	130	3411	6.53%	2503	27.41%	-3.61%	13.33%
HCLTECH	1256.70	-13.70	-1.08%	27.24	344	1780	29.40%	1030	22.01%	-3.52%	-12.11%
HDFCBANK	737.25	-1.35	-0.18%	231.72	1714	1021	27.76%	682	8.12%	1.42%	-22.98%
HDFCLIFE	561.50	2.30	0.41%	20.19	114	797	29.54%	509	10.38%	1.21%	-27.55%
HINDALCO	1003.80	30.80	3.17%	51.57	511	1176	14.64%	732	37.14%	-2.92%	34.58%
HINDUNILVR	1950.00	16.20	0.84%	8.70	170	2667	26.89%	1926	1.24%	-3.23%	-22.69%
ICICIBANK	1340.00	0.40	0.03%	47.58	637	1480	9.46%	1188	12.83%	-5.63%	-3.89%
INDIGO	5028.50	-1.50	-0.03%	5.82	293	5970	15.77%	3895	29.09%	-1.59%	-12.27%
INFY	1020.50	-8.90	-0.86%	51.02	521	1728	40.94%	982	3.88%	-8.97%	-31.85%
ITC	270.15	4.35	1.64%	131.38	353	426	36.64%	256	5.73%	0.28%	-33.00%
JIOFIN	232.15	1.45	0.63%	69.47	161	319	27.23%	223	3.96%	-4.86%	-25.72%
JSWSTEEL	1297.80	30.80	2.43%	13.56	175	1351	3.94%	1073	20.93%	0.32%	14.00%
KOTAKBANK	413.25	0.60	0.15%	86.28	357	453	8.82%	346	19.61%	2.59%	0.91%
LT	3929.90	63.50	1.64%	9.45	371	4440	11.49%	3288	19.52%	-3.98%	7.44%
M&M	3035.00	-9.50	-0.31%	26.00	789	3840	20.96%	2896	4.80%	-11.05%	-16.03%
MARUTI	12230.00	40.00	0.33%	2.20	269	17370	29.59%	12103	1.05%	-9.84%	-24.02%
MAXHEALTH	1059.90	3.40	0.32%	11.22	119	1222	13.26%	903	17.38%	5.99%	-8.39%
NESTLEIND	1387.20	23.30	1.71%	6.86	95	1553	10.68%	1145	21.15%	-6.09%	18.73%
NTPC	326.00	-1.80	-0.55%	105.25	344	414	21.33%	316	3.31%	-4.12%	-4.96%
ONGC	236.90	0.77	0.33%	89.12	210	308	22.96%	228	4.06%	0.21%	0.10%
POWERGRID	270.20	4.25	1.60%	61.13	165	325	16.85%	250	8.08%	-0.81%	-6.38%
RELIANCE	1248.00	7.60	0.61%	83.49	1041	1612	22.57%	1226	1.76%	-5.17%	-10.20%
SBILIFE	1760.00	3.70	0.21%	5.13	90	2132	17.45%	1653	6.48%	-1.84%	-3.26%
SBIN	994.10	7.10	0.72%	45.21	449	1235	19.49%	851	16.79%	-5.21%	14.19%
SHRIRAMFIN	1010.80	4.80	0.48%	29.16	294	1154	12.39%	603	67.59%	-10.55%	60.75%
SUNPHARMA	1865.00	18.60	1.01%	9.03	168	2047	8.89%	1548	20.48%	-1.97%	14.33%
TATACONSUM	994.30	10.20	1.04%	8.51	84	1283	22.48%	984	1.04%	-5.21%	-11.89%
TATASTEEL	190.82	5.85	3.16%	397.95	754	224	14.96%	160	19.22%	4.27%	10.12%
TCS	2089.60	-15.40	-0.73%	22.26	465	3350	37.62%	1977	5.71%	-9.23%	-31.77%
TECHM	1557.00	5.40	0.35%	8.51	132	1854	16.02%	1304	19.39%	-1.70%	5.78%
TITAN	4880.00	-48.50	-0.98%	7.70	376	5187	5.91%	3303	47.74%	-4.05%	41.89%
TMPV	300.50	0.45	0.15%	46.82	141	740	59.38%	294	2.11%	-5.47%	-57.15%
TRENT	2774.00	-8.90	-0.32%	8.40	233	3425	19.02%	2184	27.03%	-5.13%	-14.93%
ULTRACEMCO	11155.00	155.00	1.41%	2.18	243	13110	14.91%	10325	8.04%	-3.59%	-10.05%
WIPRO	164.90	-1.10	-0.66%	108.53	179	273	39.62%	163	1.04%	-8.79%	-33.94%

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