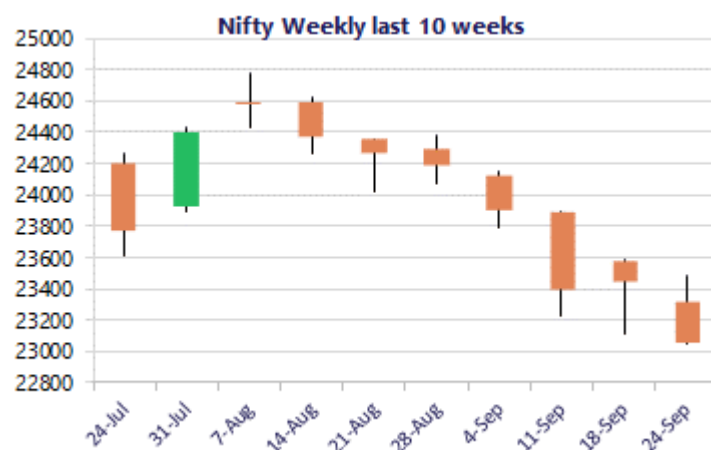
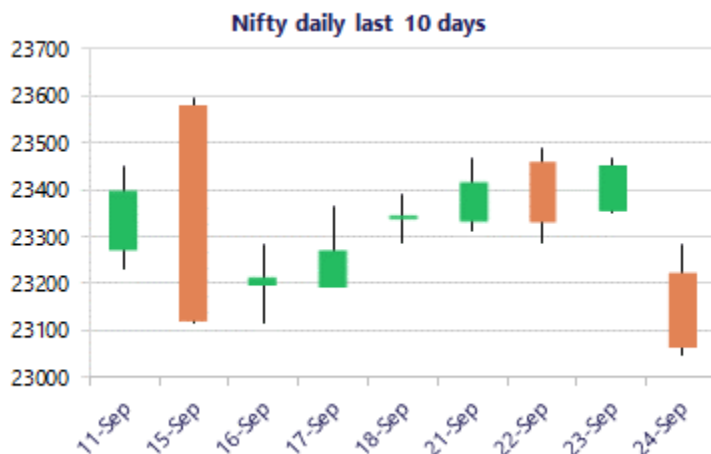


Date: 25th Sep 2026

* Sensex 73580.54 - 1247.71

* Nifty 23063.10 - 383.70

* Bank Nifty 55438.50 - 1110.40



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty tanks to end near the 23000 zone

Nifty opened with a huge gap down on the back of weak cues from the global front and breached below the previous low of 23100 zone weakening the bias overall. BankNifty tanked in the opening session breaking below the support zone of 55700 level to turn the sentiment into a very cautious approach. The market breadth was weak with the advance decline indicating a ratio of 2:3 at close.

Market Forecast

Nifty daily range 22800 - 23300

Nifty indicated a big bearish candle formation with a gap down opening on the daily chart to close near the 23000-zone breaching below the previous low made near 23100 zone and has turned the bias and sentiment into a very tense scenario for the coming sessions. The index would have the 23000 zone as the crucial support zone failing which there can further intensified selling pressure with 22600 and 22200 levels as the next major support zones which can be tested in the coming days. On the upside, the 23600 level shall be the important resistance zone which needs to be breached decisively.

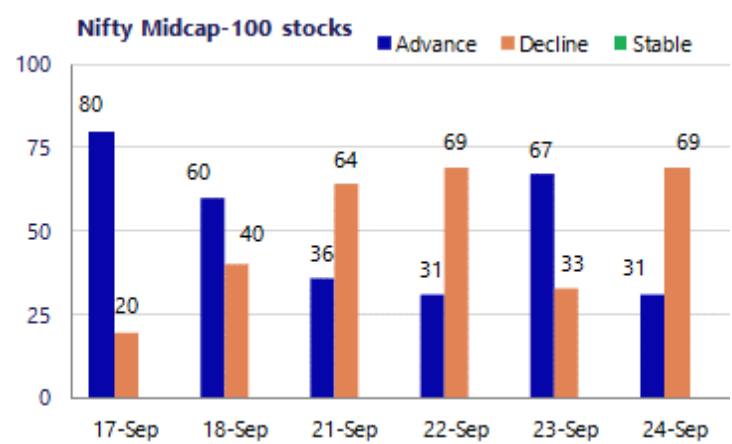
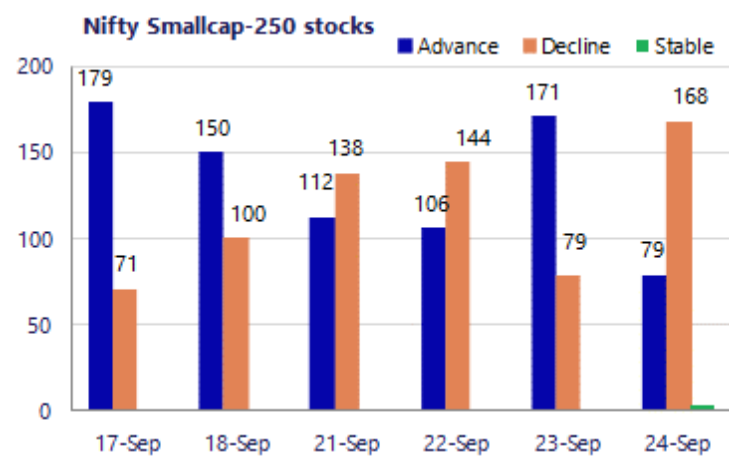
BankNifty witnessed a gap down opening and thereafter slipped further with profit booking seen to move below the important support zone of 55700 level to weaken the bias and sentiment anticipating for further slide in the coming sessions. The index has opened the downward gates having next support at 54500 level and thereafter, the major and crucial level at 53000 zone which needs to be sustained failing which the overall trend would turn weak. On the upside, a decisive move above the hurdle at 56700 level is necessary to improve the bias as of now.

The support for the day is seen at 22800 levels, while the resistance is seen at 23300 levels. BankNifty would have the daily range of 54800-56000 levels.

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23063.10	-1.64%	-1	23120.05	22895	22979	23130	23215	23366
	Weekly	23346.40	-0.22%	-5	23867.70	22875	23111	23352	23587	23829
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	55438.50	-1.96%	-1	55876.10	54989	55214	55566	55791	56143
	Weekly	56358.70	-0.44%	-9	57234.05	55182	55770	56383	56972	57585
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	73580.54	-1.67%	-1	73784.20	73037	73309	73836	74107	74634
	Weekly	74294.96	-0.65%	-5	76138.25	73116	73705	74571	75160	76026
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Allied Blenders	712.15	8.49%	6588934	PB Fintech	1,207.20	-36.00%	27217584
ICICI Lombard	1,577.00	5.09%	1471.9	Max Financial	1410	-9.78%	1406.7
Sun TV Network	512.7	4.59%	485	L&T Finance	282.00	-9.03%	279
Caplin Labs	2,867.40	2.63%	2775	HDFC Life	526.90	-6.16%	531
Carborundum	1,296.50	2.53%	1264	Bajaj Finance	982.00	-5.87%	1005
United Brewerie	1,270.20	2.25%	1240	Info Edge	1224	-5.63%	1232
Go Digit	250.30	2.16%	240	New India Assur	180.4	-5.63%	187



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

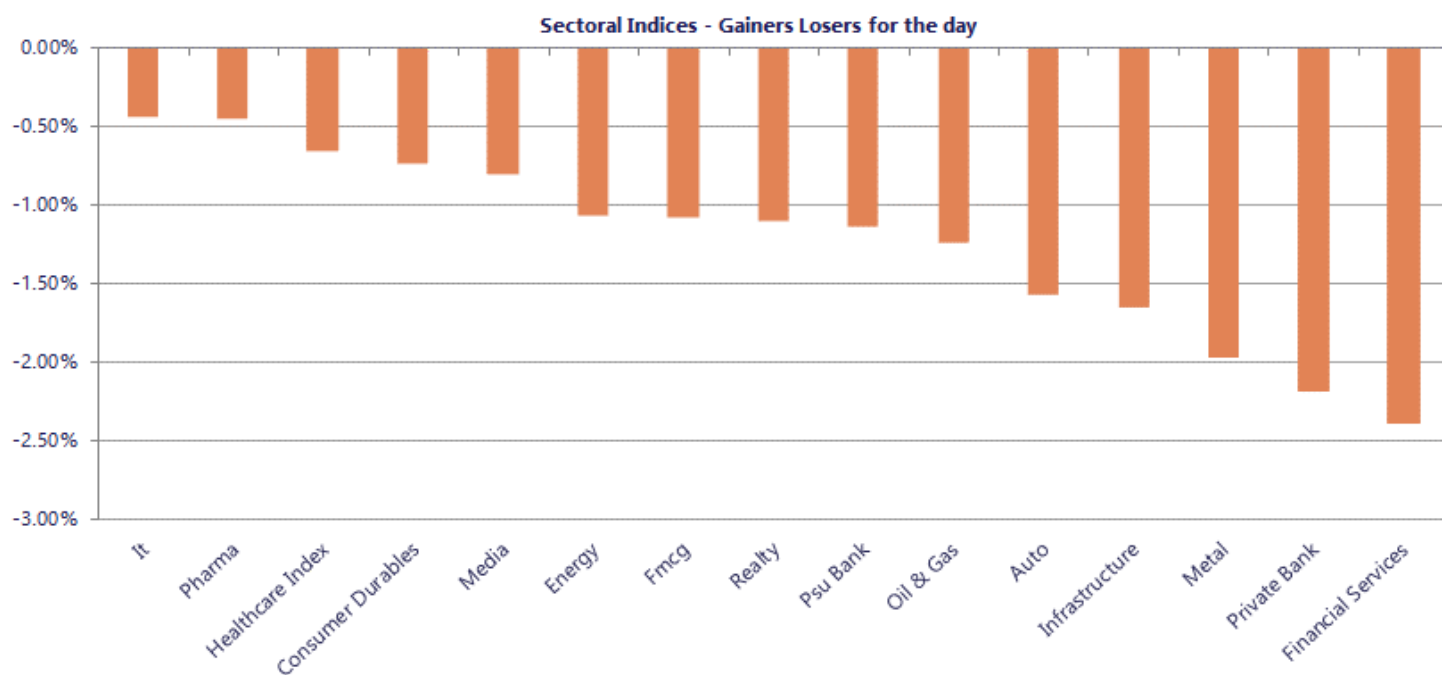


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Presstonic	47.75	17.06	40.79
Glottis	64.73	10.29	58.69
VijayPD Ceutica	71.15	7.09	66.44
DC Infotech	302	6.87	282.59
Capillary Tech	570.7	4.13	548.05
Zeal Global	82.3	3.93	79.19
Fairchem Org.	657.95	2.94	639.18
WE WIN	48.65	2.42	47.5
Finbud Financia	123.2	1.48	121.4
Sundaram Brake	693.55	1.46	683.56
Prajay Engineer	22.44	1.17	22.18
Cipla	1399	1.03	1384.69
Khandwala Sec	18.19	0.89	18.03
Banaras Beads	115.01	0.79	114.11
Balaji Telefilm	95.02	0.58	94.47
Cyber Media Res	74.35	0.36	74.08
Pyramid Techno	161.52	0.29	161.06
Dhunseri Tea	142	0.28	141.61

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
PB Fintech	1282.3	-22.37	1651.89
Niva Bupa Healt	76.13	-4.29	79.54
Fusion Finance	176.8	-3.92	184.02
Crown Lifters	116	-3.73	120.49
L&T Finance	284.9	-3.13	294.11
Dredging Corp	991	-2.48	1016.15
CreditAccess Gr	1315.1	-2.45	1348.12
Bella Casa	272.34	-2.45	279.18
MON50EQUAL	32.15	-2.37	32.93
Silver Touch Te	147.68	-2.36	151.25
Dwarikesh Sugar	40.7	-2.35	41.68
Ipru Nifty Fin	31.25	-2.28	31.98
Kothari Product	67.7	-2.27	69.27
Jupiter Life	267.8	-2.25	273.96
Nitco	90.03	-2.10	91.96
Deepak Nitrite	1600.9	-1.94	1632.51
Pine Labs	179.6	-1.90	183.07
SUMITOMO	449.2	-1.86	457.71

* Stocks crossing below its Simple Moving Average (200DMA)



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23063.10	-383.70	-1.64%	2712.60	22866	26373	12.55%	22183	3.97%	-4.77%	-7.96%
ADANIENT	2900.00	-93.20	-3.11%	10.82	317	3245	10.63%	1753	65.43%	-3.29%	14.02%
ADANIPTS	1785.30	-22.00	-1.22%	15.89	284	1891	5.59%	1292	38.18%	6.77%	24.71%
APOLLOHOSP	8888.50	-180.50	-1.99%	3.83	344	9071	2.01%	6697	32.73%	2.14%	16.29%
ASIANPAINT	2392.70	-62.30	-2.54%	2.59	63	2986	19.86%	2115	13.13%	-9.39%	-2.62%
AXISBANK	1186.50	-56.70	-4.56%	108.66	1295	1418	16.34%	1125	5.43%	-4.00%	2.38%
BAJAJ-AUTO	11208.00	-192.00	-1.68%	1.07	120	12470	10.12%	8492	31.99%	-5.02%	26.80%
BAJAJFINSV	1762.30	-84.20	-4.56%	15.20	270	2195	19.71%	1597	10.35%	-11.96%	-14.83%
BAJFINANCE	982.00	-61.20	-5.87%	133.83	1323	1176	16.52%	788	24.64%	-8.82%	-4.64%
BEL	392.00	-4.05	-1.02%	58.40	231	473	17.20%	380	3.04%	-4.16%	-0.87%
BHARTIARTL	1795.80	-37.40	-2.04%	45.38	820	2175	17.42%	1741	3.18%	-7.19%	-7.01%
CIPLA	1399.00	16.00	1.16%	15.80	221	1673	16.38%	1166	20.01%	-2.71%	-9.04%
COALINDIA	422.00	-2.55	-0.60%	35.65	150	491	14.10%	370	14.18%	3.71%	7.42%
DRREDDY	1200.40	-10.80	-0.89%	16.68	201	1415	15.16%	1101	9.03%	0.87%	-7.53%
EICHERMOT	7338.50	-131.50	-1.76%	2.58	190	8230	10.83%	6442	13.92%	-8.80%	4.66%
ETERNAL	335.50	-7.15	-2.09%	149.24	506	368	8.94%	213	57.81%	2.55%	-0.09%
GRASIM	3166.50	-22.00	-0.69%	4.71	150	3411	7.17%	2503	26.53%	-3.70%	12.79%
HCLTECH	1243.60	-13.10	-1.04%	8.22	103	1780	30.14%	1030	20.74%	-5.93%	-13.78%
HDFCBANK	728.90	-8.35	-1.13%	294.98	2153	1021	28.57%	682	6.89%	-0.01%	-23.36%
HDFCLIFE	526.90	-34.60	-6.16%	179.04	944	792	33.43%	509	3.58%	-4.71%	-31.59%
HINDALCO	982.00	-21.80	-2.17%	43.30	426	1176	16.50%	732	34.16%	-7.23%	32.51%
HINDUNILVR	1933.50	-16.50	-0.85%	12.58	243	2667	27.51%	1926	0.42%	-4.75%	-24.16%
ICICIBANK	1334.50	-5.50	-0.41%	86.54	1156	1480	9.83%	1188	12.37%	-5.69%	-3.49%
INDIGO	4890.00	-138.50	-2.75%	5.70	281	5970	18.09%	3895	25.54%	-4.40%	-14.00%
INFY	1014.50	-6.00	-0.59%	68.91	698	1728	41.29%	982	3.27%	-10.22%	-32.12%
ITC	268.00	-2.15	-0.80%	73.15	196	426	37.15%	256	4.89%	-0.63%	-33.17%
JIOFIN	227.20	-4.95	-2.13%	114.48	262	317	28.29%	223	1.75%	-6.12%	-25.93%
JSWSTEEL	1273.20	-24.60	-1.90%	8.36	107	1351	5.76%	1073	18.64%	-4.05%	10.80%
KOTAKBANK	405.00	-8.25	-2.00%	127.96	520	453	10.64%	346	17.22%	0.88%	-0.31%
LT	3858.40	-71.50	-1.82%	16.39	635	4440	13.10%	3288	17.34%	-5.66%	5.02%
M&M	2982.70	-52.30	-1.72%	19.03	572	3840	22.32%	2896	2.99%	-12.64%	-16.57%
MARUTI	11990.00	-240.00	-1.96%	3.93	475	17370	30.97%	11975	0.13%	-11.97%	-26.21%
MAXHEALTH	1046.00	-13.90	-1.31%	25.05	262	1222	14.40%	903	15.84%	5.60%	-7.70%
NESTLEIND	1351.00	-36.20	-2.61%	8.00	109	1553	13.01%	1145	17.99%	-8.18%	14.63%
NTPC	326.60	0.60	0.18%	76.60	250	414	21.19%	316	3.50%	-3.80%	-6.04%
ONGC	239.00	2.10	0.89%	84.89	201	308	22.28%	228	4.99%	1.04%	0.20%
POWERGRID	266.40	-3.80	-1.41%	89.66	240	325	18.02%	250	6.56%	-1.84%	-9.17%
RELIANCE	1219.20	-28.80	-2.31%	139.00	1709	1612	24.36%	1219	0.00%	-6.92%	-11.84%
SBILIFE	1755.00	-5.00	-0.28%	34.50	608	2132	17.68%	1653	6.18%	-0.39%	-3.42%
SBIN	978.50	-15.60	-1.57%	137.23	1347	1235	20.75%	851	14.96%	-5.87%	12.96%
SHRIRAMFIN	990.00	-20.80	-2.06%	40.95	408	1154	14.19%	603	64.14%	-11.53%	58.36%
SUNPHARMA	1849.90	-15.10	-0.81%	17.43	324	2047	9.62%	1548	19.50%	-3.15%	13.69%
TATACONSUM	986.30	-8.00	-0.80%	10.02	99	1283	23.11%	983	0.34%	-7.17%	-13.49%
TATASTEEL	188.02	-2.80	-1.47%	156.51	296	224	16.21%	160	17.47%	0.92%	8.90%
TCS	2087.00	-2.60	-0.12%	17.60	367	3350	37.70%	1977	5.57%	-8.63%	-31.24%
TECHM	1543.00	-14.00	-0.90%	17.07	266	1854	16.77%	1304	18.32%	-2.59%	6.24%
TITAN	4832.50	-47.50	-0.97%	5.04	245	5187	6.83%	3303	46.30%	-4.85%	41.37%
TMPV	295.00	-5.50	-1.83%	91.24	272	740	60.12%	294	0.24%	-6.17%	-56.81%
TRENT	2700.00	-74.00	-2.67%	5.57	152	3400	20.58%	2184	23.65%	-7.06%	-17.30%
ULTRACEMCO	11056.00	-99.00	-0.89%	3.05	339	13110	15.67%	10325	7.08%	-3.89%	-9.48%
WIPRO	163.64	-1.26	-0.76%	70.26	115	273	40.08%	163	0.26%	-9.75%	-33.10%

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