

Date: 28th Sep 2026

* Sensex 73895.74 + 315.20

* Nifty 23140.50 + 77.40

* Bank Nifty 55580.40 + 141.90

Market Preview

Nifty sustains the 23000 zone

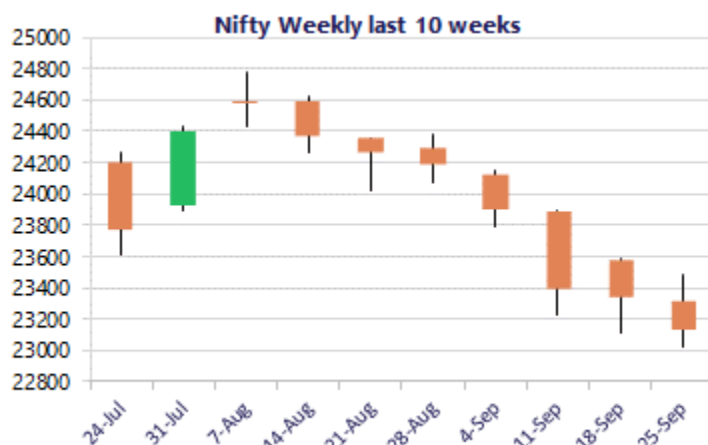
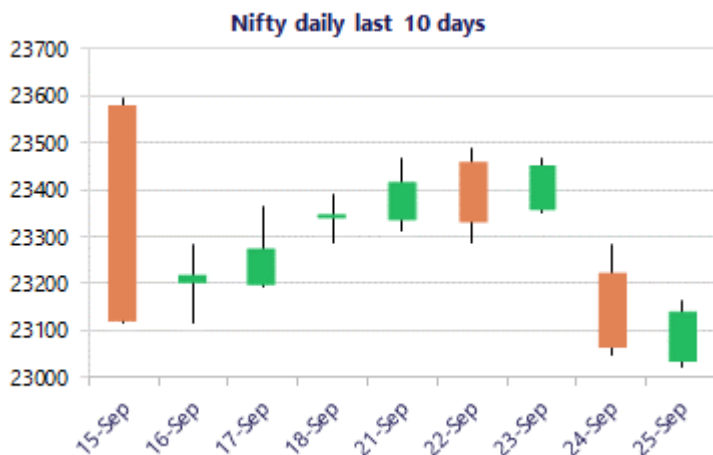
Nifty after opening on a flat note remained rangebound maintaining the level above the important 23000 zone and managed to close near the 23150 level with the overall scenario precariously placed. BankNifty sustained above the 55400 level and ended in the session marginally in the green with hopes of some revival in the coming sessions. The market breadth was slightly tilted on the positive with the advance decline ratio indicating 5:4 at close.

Market Forecast

Nifty daily range 23000 - 23400

Nifty overall witnessed a rangebound session sustaining the important 23000 zone and in the final hours indicated some revival to end in the green near 23150 level with bias and sentiment still maintained with a cautious approach. The index, as mentioned earlier, would have the 23000 zone as the crucial support zone failing which the overall trend would turn having 22600 and 22200 levels as the next important support zones which can be tested in the coming days. On the upside, the 23600 level shall be the important resistance zone which needs to be breached decisively. BankNifty sustained the low made in the previous session at 55350 zone and with a sluggish session visible ended in the green near 55600 level with bias maintained with a very cautious approach and would need a significant revival from current rate. The index would have the major support at 54500 level and thereafter, the important and crucial level at 53000 zone which needs to be sustained failing which the overall trend would turn weak. On the upside, a decisive move above the hurdle at 56700 level is necessary to improve the bias as of now.

The support for the day is seen at 23000 levels, while the resistance is seen at 23400 levels. BankNifty would have the daily range of 55000-56000 levels.

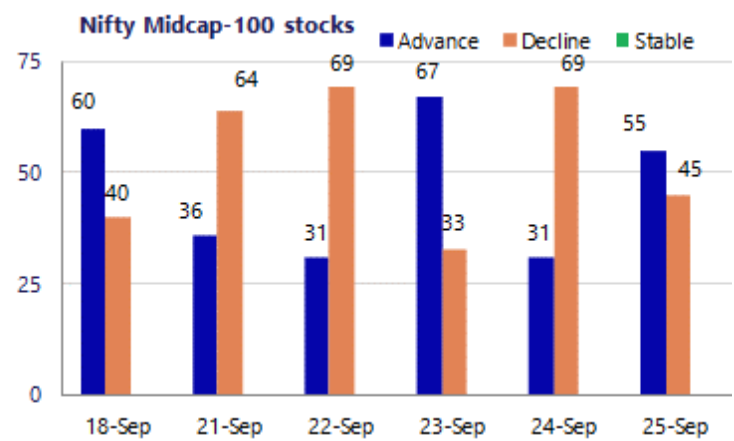
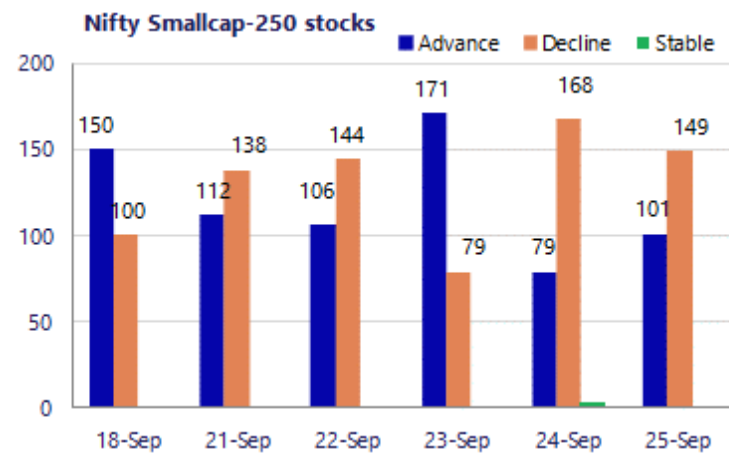


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Sensex	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	23140.50	0.34%	1	23142.25	22966	23053	23108	23195	23250
	Weekly	23140.50	-0.88%	-5	23867.70	22749	22945	23217	23413	23685
	Monthly	24080.40	-1.24%	-8	24025.90	23502	23791	24283	24572	25063
Bank Nifty	Daily	55580.40	0.26%	-2	55822.50	55183	55382	55572	55771	55961
	Weekly	55580.40	-1.38%	-9	57234.05	54578	55079	55875	56376	57172
	Monthly	58024.95	1.33%	1	57177.70	56908	57467	57746	58304	58583
Sensex	Daily	73895.74	0.43%	1	73780.60	73290	73593	73781	74083	74271
	Weekly	73895.74	-0.54%	-6	75373.90	72576	73236	74137	74797	75699
	Monthly	76957.27	-1.46%	-8	76696.55	75321	76139	77641	78459	79961

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Whirlpool	918.9	7.67%	924.32	Ola Electric	38.48	-9.50%	39.13
Engineers India	315.65	6.40%	19615591	Meesho	217.06	-6.78%	31497166
Welspun Corp	2832.4	5.21%	2763523	Fortis Health	837.85	-4.50%	2433292
Balrampur Chini	685.80	4.00%	4511284	J. K. Cement	5,000.00	-3.56%	23835
Kaynes Tech	3,650.00	4.00%	1327893	One 97 Paytm	1,674.00	-3.54%	5174169
HBL Eng	806.00	3.96%	5199842	PB Fintech	1166	-3.41%	41589859
HEGAM	244.35	3.87%	3273043	Max Healthcare	1014	-3.06%	1900715



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



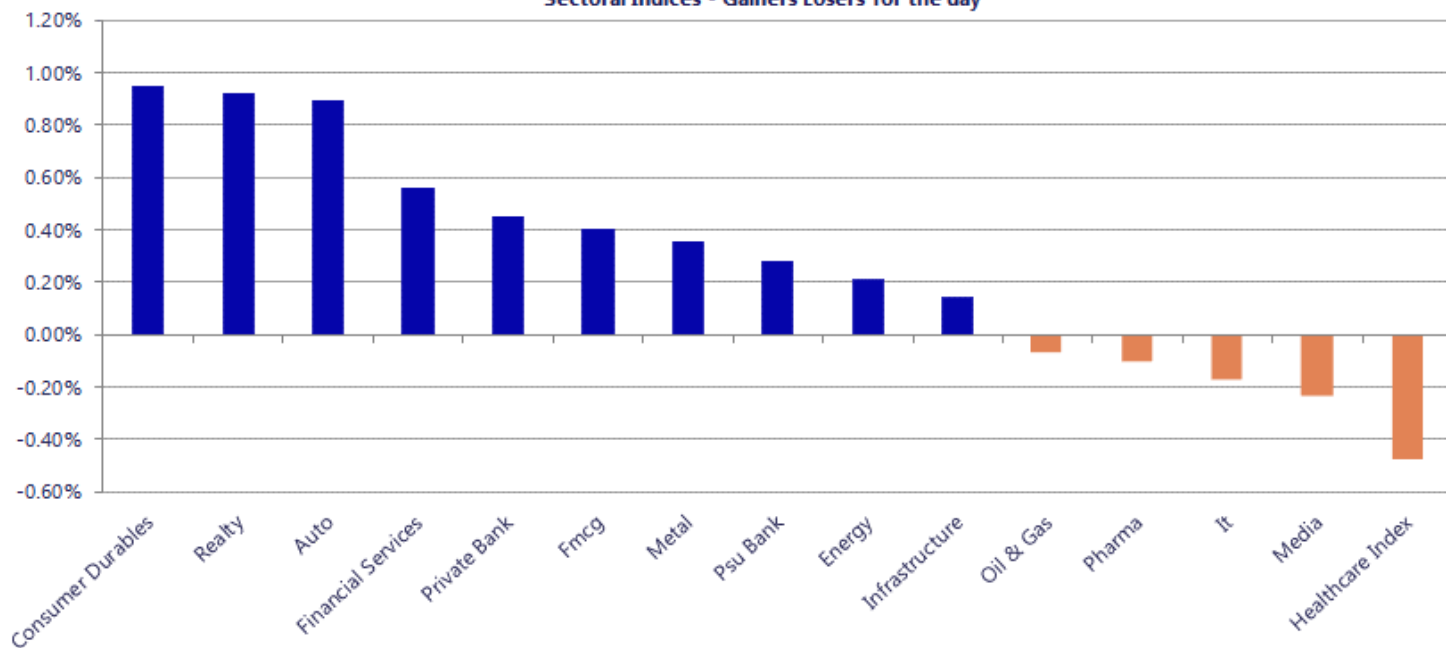
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Dwarikesh Sugar	45.01	7.96	41.69
Pushpa Jeweller	114.35	5.96	107.92
Excelsoft Techn	86.62	5.91	81.79
De Neers	182.8	5.49	173.28
MOQUALITY	207.59	4.86	197.96
Lords Chloro	148.2	4.48	141.85
Chaman Metallic	116.9	3.75	112.68
Supreme Power	210.5	3.20	203.97
Bombay Metrics	41.4	2.86	40.25
TruAlt Bioenerg	441.9	2.41	431.5
GP Eco Solution	402.05	2.39	392.68
Lakshya Power	113.15	2.33	110.57
Hyundai Motor	2115	2.17	2070.04
P N Gadgil	605.5	2.14	592.79
Sterling Tools	239.46	1.77	235.3
Jyoti Global	44.8	1.43	44.17
AU Small Financ	1018	1.37	1004.25
GM Breweries	978.8	1.10	968.14

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Finbud Financia	116	-4.38	121.31
Steel City Secu	80.82	-2.84	83.18
Equitas Bank	67.03	-2.53	68.77
Max Healthcare	1014	-2.12	1035.99
Sundaram Brake	670.1	-1.95	683.41
Atlas Cycles	94.32	-1.91	96.16
Excel	928.9	-1.83	946.21
NTPC Green Ener	93.47	-1.76	95.14
SKP Bearing	159.25	-1.66	161.93
Shiva Mills Lim	58.51	-1.40	59.34
Senco Gold	331.1	-1.30	335.46
Home First	1123.1	-0.92	1133.51
Suryalakshmi Co	57	-0.84	57.48
Mukta Arts	56.21	-0.83	56.68
Dhunseri Tea	140.35	-0.82	141.51
Shubhshree Bio	345.4	-0.80	348.18
Ethos	2552.8	-0.71	2571.15
Vital Chemtech	53	-0.62	53.33

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	23140.50	77.40	0.34%	2427.21	18949	26373	12.26%	22183	4.32%	-4.91%	-7.03%
ADANIENT	2916.50	16.50	0.57%	5.71	167	3245	10.12%	1753	66.37%	-6.22%	16.60%
ADANIPTS	1788.00	2.70	0.15%	8.95	160	1891	5.45%	1292	38.39%	5.01%	27.06%
APOLLOHOSP	8889.00	0.50	0.01%	4.38	389	9071	2.00%	6697	32.74%	0.00%	16.59%
ASIANPAINT	2444.00	51.30	2.14%	4.27	104	2986	18.14%	2115	15.56%	-7.42%	1.66%
AXISBANK	1222.40	35.90	3.03%	69.23	839	1418	13.81%	1125	8.62%	-1.02%	4.78%
BAJAJ-AUTO	11281.00	73.00	0.65%	1.22	137	12470	9.53%	8492	32.85%	-5.42%	27.58%
BAJAJFINSV	1771.00	8.70	0.49%	14.19	251	2195	19.32%	1597	10.90%	-11.63%	-13.00%
BAJFINANCE	996.90	14.90	1.52%	54.68	541	1176	15.26%	788	26.53%	-8.32%	-1.57%
BEL	393.55	1.55	0.40%	60.83	238	473	16.88%	380	3.44%	-4.77%	-2.38%
BHARTIARTL	1785.40	-10.40	-0.58%	47.66	854	2175	17.89%	1741	2.58%	-8.30%	-7.76%
CIPLA	1399.70	0.70	0.05%	11.67	164	1673	16.34%	1166	20.07%	-1.57%	-7.29%
COALINDIA	426.10	4.10	0.97%	47.98	204	491	13.26%	370	15.29%	5.47%	8.56%
DRREDDY	1201.00	0.60	0.05%	10.01	120	1415	15.12%	1101	9.08%	0.63%	-5.82%
EICHERMOT	7360.00	21.50	0.29%	2.01	148	8230	10.57%	6442	14.25%	-8.63%	5.35%
ETERNAL	335.00	-0.50	-0.15%	245.08	819	368	9.08%	213	57.57%	1.21%	0.83%
GRASIM	3191.00	24.50	0.77%	7.73	246	3411	6.45%	2503	27.51%	-3.00%	14.84%
HCLTECH	1258.00	14.40	1.16%	15.68	197	1780	29.33%	1030	22.14%	-4.39%	-11.64%
HDFCBANK	735.60	6.70	0.92%	198.53	1457	1021	27.92%	682	7.88%	1.11%	-22.56%
HDFCLIFE	531.00	4.10	0.78%	42.86	226	789	32.66%	509	4.38%	-2.87%	-30.59%
HINDALCO	977.00	-5.00	-0.51%	24.69	241	1176	16.92%	732	33.48%	-7.05%	31.03%
HINDUNILVR	1942.90	9.40	0.49%	7.32	141	2667	27.16%	1915	1.46%	-4.02%	-23.46%
ICICIBANK	1326.80	-7.70	-0.58%	108.41	1438	1480	10.35%	1188	11.72%	-6.74%	-3.56%
INDIGO	4940.00	50.00	1.02%	4.09	201	5970	17.25%	3895	26.82%	-5.33%	-12.94%
INFY	1000.20	-14.30	-1.41%	102.41	1022	1728	42.12%	982	1.81%	-12.57%	-32.64%
ITC	269.00	1.00	0.37%	62.40	167	426	36.91%	256	5.28%	-0.88%	-32.77%
JIOFIN	227.00	-0.20	-0.09%	77.41	176	317	28.36%	223	1.66%	-6.64%	-24.73%
JSWSTEEL	1277.00	3.80	0.30%	10.32	132	1351	5.48%	1073	18.99%	-3.28%	11.19%
KOTAKBANK	404.00	-1.00	-0.25%	181.76	733	453	10.86%	346	16.93%	0.60%	0.32%
LT	3876.20	17.80	0.46%	12.31	475	4440	12.70%	3288	17.89%	-5.89%	6.36%
M&M	3035.00	52.30	1.75%	20.80	626	3840	20.96%	2896	4.80%	-11.85%	-14.02%
MARUTI	12065.00	75.00	0.63%	2.84	341	17370	30.54%	11975	0.75%	-11.79%	-25.84%
MAXHEALTH	1014.00	-32.00	-3.06%	19.01	194	1222	17.01%	903	12.29%	-0.20%	-10.87%
NESTLEIND	1362.60	11.60	0.86%	3.83	52	1553	12.26%	1145	19.00%	-7.87%	16.11%
NTPC	326.60	0.00	0.00%	60.76	198	414	21.19%	316	3.50%	-3.90%	-4.08%
ONGC	235.86	-3.14	-1.31%	50.66	119	308	23.30%	228	3.61%	0.79%	-1.59%
POWERGRID	269.50	3.10	1.16%	62.41	168	325	17.06%	250	7.80%	-0.55%	-5.24%
RELIANCE	1226.00	6.80	0.56%	131.39	1604	1612	23.94%	1211	1.28%	-6.91%	-10.67%
SBILIFE	1742.00	-13.00	-0.74%	10.19	178	2132	18.29%	1653	5.39%	-0.74%	-3.75%
SBIN	983.00	4.50	0.46%	37.59	369	1235	20.39%	853	15.24%	-6.20%	14.15%
SHRIRAMFIN	994.10	4.10	0.41%	27.01	268	1154	13.83%	603	64.82%	-12.68%	62.25%
SUNPHARMA	1852.20	2.30	0.12%	6.83	126	2047	9.51%	1548	19.65%	-3.63%	13.81%
TATACONSUM	983.20	-3.10	-0.31%	8.86	87	1283	23.35%	979	0.41%	-7.29%	-13.31%
TATASTEEL	187.97	-0.05	-0.03%	158.91	300	224	16.23%	160	17.44%	0.55%	9.04%
TCS	2082.00	-5.00	-0.24%	33.42	693	3350	37.85%	1977	5.32%	-9.33%	-29.60%
TECHM	1548.00	5.00	0.32%	9.40	145	1854	16.50%	1304	18.70%	-3.24%	7.18%
TITAN	4884.00	51.50	1.07%	3.69	179	5187	5.84%	3303	47.86%	-4.70%	44.56%
TMPV	290.45	-4.55	-1.54%	226.35	661	740	60.73%	288	0.85%	-7.57%	-56.28%
TRENT	2669.30	-30.70	-1.14%	10.55	282	3400	21.48%	2184	22.24%	-8.90%	-15.57%
ULTRACEMCO	11155.00	99.00	0.90%	1.91	212	13110	14.91%	10325	8.04%	-3.34%	-8.12%
WIPRO	164.02	0.38	0.23%	97.00	159	273	39.94%	162	1.46%	-8.92%	-32.22%

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